



# USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN THE REPUBLIC OF SERBIA, 2024

Households/Individuals Enterprises

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Enterprises



Usage of information and communication technologies in the Republic of Serbia, 2024

Published by: Statistical Office of the Republic of Serbia, Belgrade, Milana Rakića 5

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Illustrations: all-free-download.com

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# INTRODUCTION

Modern society has become "information society" with the development and usage of information and communication technologies, which, as its main characteristic, plays the most important part in production, the economy and all other sphere in the life of individuals and society as a whole.

Aware of the significance of those technologies, the Statistical Office of the Republic of Serbia carried out in 2004 a pilot survey on the usage of information and communication technologies in organisations dealing with financial and insurance activities. This undertaking was primarily meant to test and prepare the methodologies and instruments for the implementation of similar regular surveys related to households and the economy.

In the previous seventeen years, the Statistical Office of the Republic of Serbia conducted two surveys on the usage of information and communication technologies. The first one referred to households and individuals, and the second included also enterprises.

Both surveys were carried out on the territory of the Republic of Serbia also in 2024 based on EUROSTAT methodology. Data for the Republic of Serbia exclude those for AP Kosovo and Metohija.

As for households and individuals, the three months preceding the telephone interview were taken to be the reference period, which was, for most of the questions asked to enterprises, January 2024, while selected ones referred to the entire 2023.

The survey for households was carried out on a two-stage sample, which was stratified according to the criterion on urban characteristics. The sample was allocated to the territories of Central Serbia (excluding Belgrade), AP Vojvodina and Belgrade, proportionally to the number of households. It included 2800 households and 2800 individuals. The interview was done both by telephone and indirectly (answers given by another person other than the absent one).

The survey for enterprises was carried out on a sample stratified by size classes and activities, through telephone interview. The sample covered 1 720 enterprises.

The Statistical Office of the Republic of Serbia is hopeful that this publication will provide the users enough information on the current situation in information and communication technologies, which will serve as the basis for further development.

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73.2% OF INDIVIDUALS USED A COMPUTER IN THE LAST THREE MONTHS.

51.8% OF USERS BOUGHT/ ORDERED OVER THE INTERNET IN THE LAST THREE MONTHS – MOST OF THE INTERNET USERS BOUGHT CLOTHES AND SPORTS GOODS (69.8%).

INTERNET BANKING IS USED BY 41.2% OF INTERVIEWED INDIVIDUALS AMONG USERS OF THE INTERNET IN THE LAST THREE MONTHS.

INTERNET WAS USED BY 87.7% OF INDIVIDUALS IN THE LAST THREE MONTHS.



AS TO HOW OFTEN THE RESPONDENTS USED, ON AVERAGE, THE INTERNET IN THE LAST THREE MONTHS, 90.8% DID IT SEVERAL TIMES A DAY.

INTERNET WAS USED BY 25.8% OF THE INTERNET POPULATION FOR PRINTING OFFICIAL FORMS FROM WEB PAGE OR APP OF PUBLIC AUTHORITIES THE SAME SAMPLE WAS USED FOR HOUSEHOLDS AND INDIVIDUALS (AGED 16-74) IN THE SURVEY THE RESPONSE RATE IS 93.8%.



95.9% OF HOUSEHOLDS HAVE A MOBILE PHONE AND 96.4% A TV SET.

73.4% OF HOUSEHOLDS HAVE A COMPUTER.

88.8% OF HOUSEHOLDS HAVE AN INTERNET CONNECTION. THE ANALYSIS OF RESPONDENTS BY SEX INDICATES THAT IN THE LAST THREE MONTHS 90.3% OF MEN AND 85.2% OF WOMEN USED THE INTERNET.

MORE THAN 81% OF THE INTERNET POPULATION HAVE AN ACCOUNT ON SOCIAL MEDIA (FACEBOOK, TWITTER).



# 1.1. METHODOLOGY

	Survey period	<ul> <li>The survey was carried out from 15 February 2024 to 29 February 2024</li> </ul>
C	Type of survey	Telephone interview
đ	Sample size	<ul><li>2 800 households</li><li>2 800 individuals</li></ul>
2~	Target population	<ul> <li>For households: the target population is made of all households with at least one member aged between 16 and 74</li> </ul>
		<ul> <li>For individuals: the target population is made of individuals aged 16 and 74</li> </ul>
٩	Type of sample	Two-stage, stratified sample
•	Geographic scope	Territory of the Republic of Serbia     (without AP Kosovo and Metohija)

# 1.2. SAMPLE

The survey on ICT usage in households was carried out on a representative sample of 2 800 households on the territory of the Republic of Serbia. The response rate was 93.8% (2 628 households).

#### **HOUSEHOLDS**

:			Income				Region Type of household					
Sample (households)	Up to 30000 dinars	30000 – 50000 dinars	50000 – 70000 dinars	70000 – 90000 dinars	More than 90000 dinars	Beograd	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Urban	Other	Total
Number	256	382	345	416	963	733	686	691	518	1750	878	2628
%	10.8	16.2	14.6	17.6	40.8	27.9	26.1	26.3	19.7	66.6	33.4	100.0

The same sample was used to interview both households and individuals aged from 16 to 74 living on the territory of the Republic of Serbia. The sample covered 2 800 individuals. The response rate was 93.8% (2 628 individuals).

#### **INDIVIDUALS**

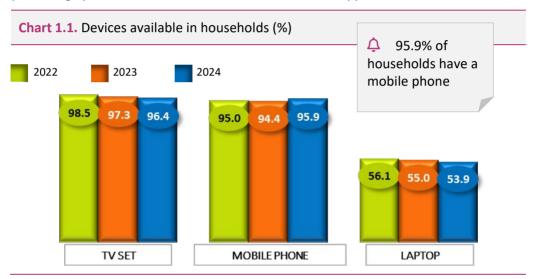
			,	Age			Se	Sex Educational level Employment statu				atus				
Sample (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Men	Women	Lower than secondary	Secondary	Tertiary	Employed	Unemployed	Student	Other	Total
Number	109	204	368	453	543	951	1197	1431	273	1479	876	1029	363	55	1181	2628
%	4.1	7.8	14.0	17.2	20.7	36.2	45.5	54.5	10.4	56.3	33.3	39.2	13.8	2.1	44.9	100.0

# 1.3. MAIN FINDINGS

#### 1.3.1. Devices available in households

Household were offered to give more than one answer to the question relative to devices available in households. The survey shows that 96.4% of households have a TV set, and 95.9% a mobile phone.

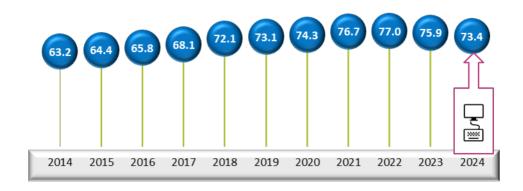
There are 53.9% of households that have a laptop, which is a decrease of 1.1 percentage point in relation to 2023 and increase of 2.2 pp. in relation to 2022.



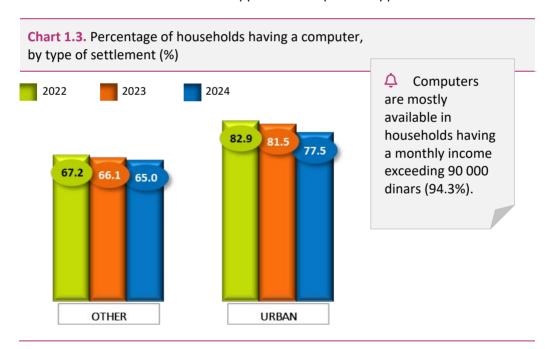
### 1.3.2. Computers in households

The main findings of this survey show that 73.4% of households in the Republic of Serbia have a computer, which is a decrease of 2.5 pp. and 3.6 pp. in relation to 2023 and 2022, respectively. The percentage of computers in households varies depending on the territory: in Belgrade it amounts to 84.3 %, in Vojvodina to 70.4%, in Šumadija i Zapadna Srbija to 68.5% and in Južna i Istočna Srbija 67.7%.

Chart 1.2. Computers in households (%)

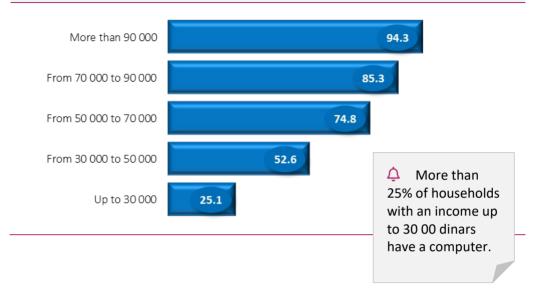


The differences are visible when comparing the availability of computers in urban and other parts of the Republic of Serbia: 77.5% versus 65.0%. Urban parts of the Republic of Serbia recorded a decrease of 4.0 pp. and other parts 1.1 pp.



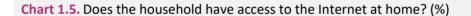
There is a gap in terms of computer availability in households when looking at the structure of households according to the monthly income. In the category of income from 70 000 to 90 000 dinars, 85.3% of households have a computer, i.e. 74.8% in the category of households with an income from 50 000 to 70 000 dinars.

Chart 1.4. Percentage of households having a computer, by income level (%)



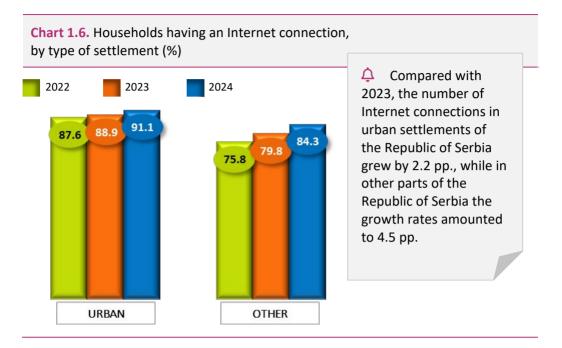
#### 1.3.3. Internet in households

In the Republic of Serbia, 88.8% of households have an Internet connection, which is an increase of 3.2 percentage points and 5.6 pp. in relation to 2023 and 2022, respectively. The survey indicates that all the households having an Internet connection in the Republic of Serbia have a broadband Internet connection.



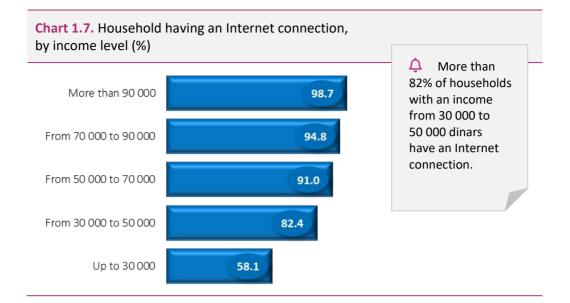


The availability of an Internet connection is the highest in Belgrade, amounting to 92.5%. In Region Vojvodine it is 88.0%, in Region Šumadije i Zapadne Srbije 88.2% and in Region Južne i Istočne Srbije 85.5%.

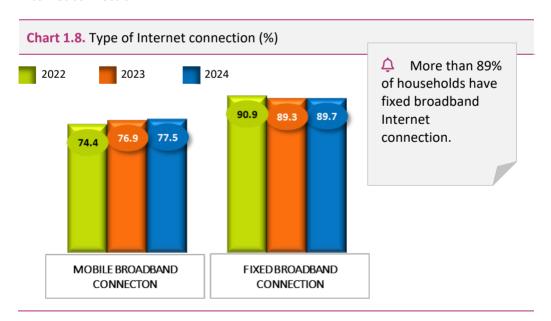


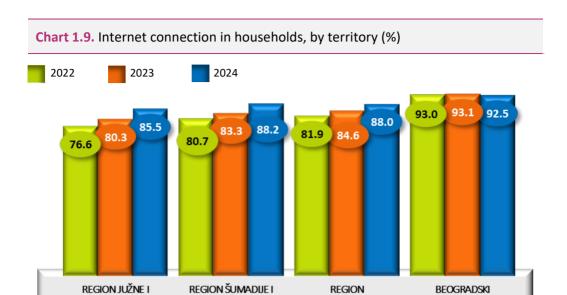
There are considerable differences as to the availability of Internet connections in urban and other settlements of the Republic of Serbia: 91.1% versus 84.3%. When compared with 2023, in urban settlements of the Republic of Serbia the growth rate is 2.2 pp., while in other parts of the Republic of Serbia the growth rate is 4.5 pp.

As in computer availability in households, there is a large gap as regard the availability of an Internet connection by household income level. Internet connection is mostly used by households which monthly income exceeds 90 000 dinars, i.e. 98.7%, while the share of households with an income up to 30 000 dinars is only 58.1%.



As to how Internet is accessed (type of connection), household were offered to choose between fixed or mobile broadband Internet connection. The obtained results indicate that of the total number of households having an Internet connection, 89.7% of households have a fixed broadband connection, and 77.5% a mobile broadband Internet connection.





VOJVODINE

REGION

### 1.3.4. Individuals: use of computers

ZAPADNE SRBIJE

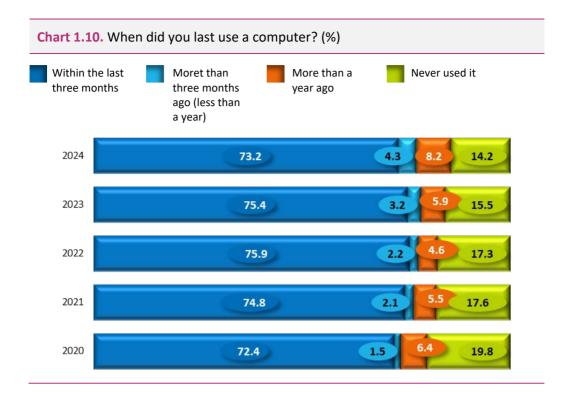
In the Republic of Serbia 73.2% persons used a computer in the last three months, 4.3% more than three months ago, 8.2% more than a year ago, while 14.2% never used a computer. The number of computer users who used a computer in the last three months fell by 2.2 pp., 2.7 pp. and 1.6 pp, compared with 2023, 2022 and 2021, respectively.

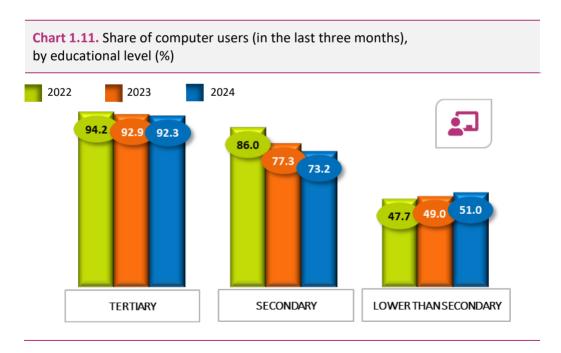
#### The share of computer users (in the last three months), by educational level:

92.3% of persons with tertiary education;

ISTOČNE SRBIJE

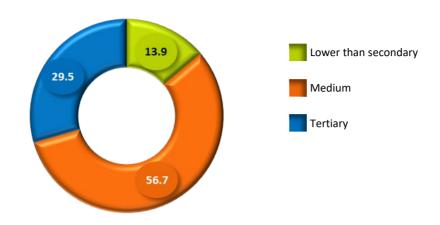
- 73.2% of persons with secondary education;
- 51.0% of persons with lower than secondary education.





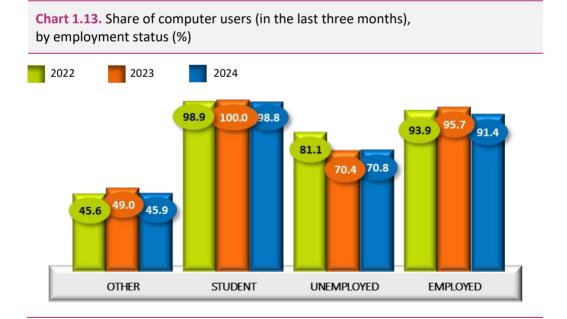
Among computer users, 73.2% have secondary education, 51.0% of users have lower than secondary education, and 92.3% tertiary education.

Chart 1.12. Structure of computer users' education (%)



Share of computer users (in the last three months), by employment status:

- 98.8% of students;
- 91.4% of employed persons;
- 70.8% of unemployed persons;
- 45.9% of others (retired persons, persons serving military service...).



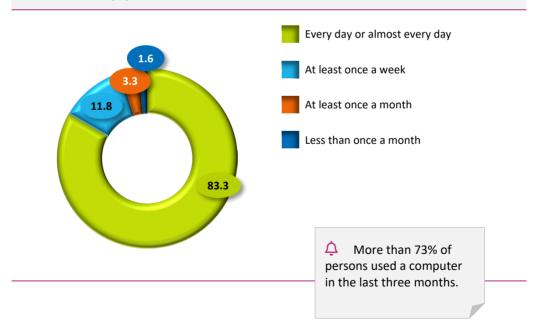
The analysis of respondents by sex shows that 71.1% of female persons and 75.5% of male persons used a computer in the last three months.

Chart 1.14. Use of the computers (in the last three months) (%)



When asked how often, on average, they used a computer in the last three months, 83.3% of respondents said having used a computer every day or almost every day, 11.8% at least once a week, 3.3% at least once a month, and 0.7% less than once a month.

**Chart 1.15.** How often, on average, did you use a computer in the last three months? (%)



## 1.3.5. Individuals: use of mobile phones

The survey indicates that 96.8% of inhabitants use a mobile phone.

Chart 1.16. Use of a mobile phone (%)

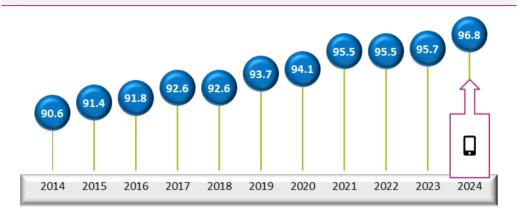
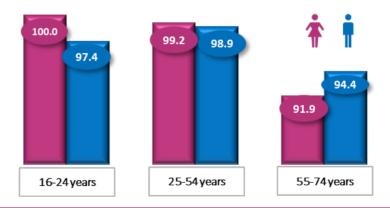


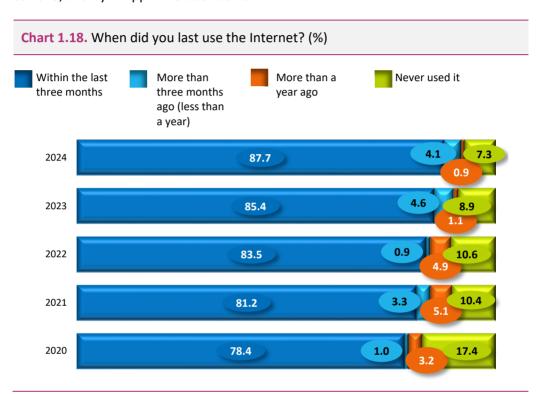
Chart 1.17. Use of a mobile phone, by sex and age (%)



#### 1.3.6. Individuals: use of the Internet

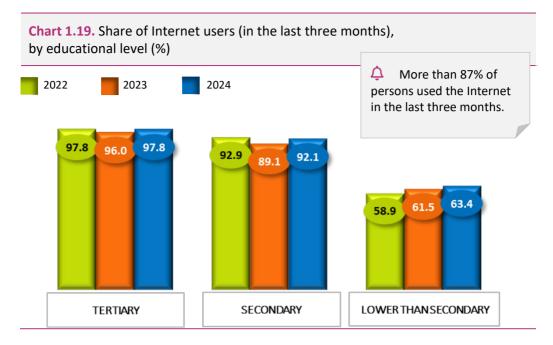
In the Republic of Serbia 87.7% of persons used the Internet in the last three months, 4.1% of the respondents used it more than three months ago, 0.9% more than a year ago, while 7.3% of the respondents never used it.

The number of Internet users increased by 2.3 pp. in the last three months in relation to 2023, and by 4.2 pp. in relation to 2022.

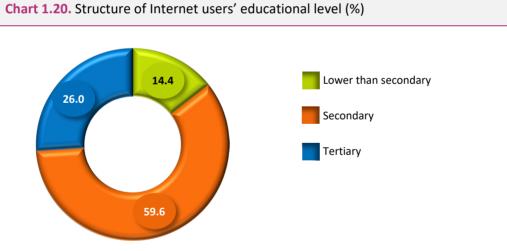


#### Share of Internet users (in the last three months), by educational level:

- 97.8% of persons with tertiary education;
- 92.1% of persons with secondary education;
- 63.4% of persons with lower than secondary education.



Among Internet users, 92.1% have secondary educational level, 63.4% lower than secondary educational level, and 97.8% tertiary educational level.



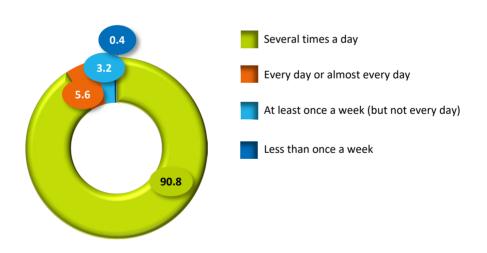
Share of Internet users (in the last three months), by professional status:

- 100.0% of students:
- 99.1% of employed persons;
- 95.2% of unemployed persons;
- 65.7% of others (retired persons, persons serving military service ...).

**Chart 1.21.** Share of Internet users (in the last three months), by employment status (%)



**Chart 1.22.** How often, on average, did you use the Internet in the last three months? (%)



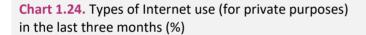
More than 81% of Internet population have an account on social networks (Facebook, Twitter).

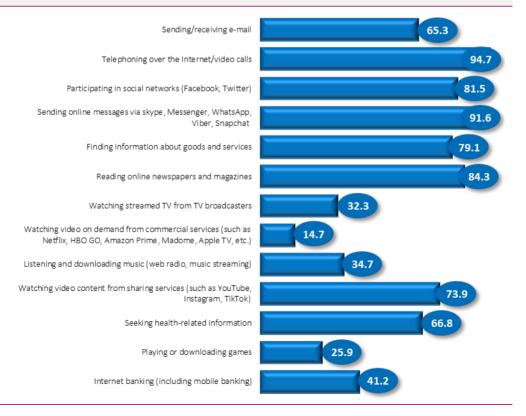
Chart 1.23. Use of the Internet (in the last three months), by sex and age (%)



The analysis of the respondents by sex indicates that 90.3% of men and 85.2% of women used the Internet in the last three months.

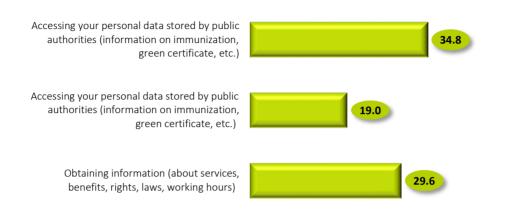
In the last three months the respondents used the Internet mostly for sending online messages via WhatsApp, Viber, Skype, Messenger (91.6%), as well as for telephoning over the Internet/video calls (94.7%).





### 1.3.7. e-government

**Chart 1.25.** For which of the following services of public authorities did you use the Internet? (%) (among Internet users in the last 12 months)



The survey indicates also that 25.8% of the Internet population used the Internet to print official forms from public authorities' websites or applications.

**Chart 1.26.** Reason for not submitting filled in forms to public authorities over the Internet (%) (among Internet users in the last 12 months)



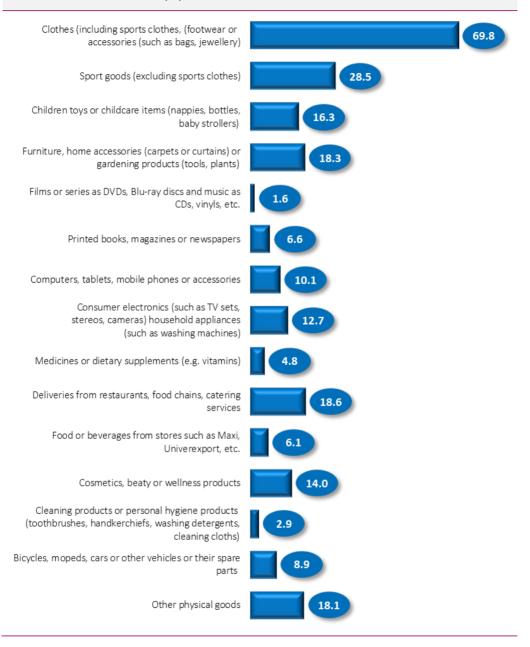
#### 1.3.8. e-commerce

As regard the period when Internet users bought/ordered goods or services over the Internet, 51.8% bought/ordered goods/services in the last three months, 13.3% more than three months ago, and 10.7% more than a year ago.

The percentage of Internet users who have never bought/ordered goods or services over the Internet is 24.2%.



**Chart 1.28.** What types of goods did you buy over the Internet for private purposes in the last three months? (%)



Most of users buy clothes and sports goods over the Internet (69.8%) and sports accessories (28.5%).

# **MODULE 1.A:** Access to information and communication technologies

%

			Income				R	egion		, , ,	e of ehold	
Answer (households)	Up to 30000 dinars	30 000- 50 000 dinars	50 000 – 70 000 dinars	70 000 – 90 000 dinars	More than 90 000	Belgrade	Vojvodina	Šumadia i Zapadn Srbija	Južna i Istočna Srbija	Urban	Other	Total
A1_H: Devices a	vailab	le in h	ouseh	olds (1	tick al	l that	appl	y)				
Desktop computer	25.1	52.6	74.8	85.3	94.3	84.3	70.4	68.5	67.7	77.5	65.0	73.4
Laptop	12.3	27.9	50.7	63.3	84.4	61.8	52.3	51.3	47.9	59.6	42.4	53.9
TV	96.8	96.6	94.9	96.9	96.9	94.8	96.3	97.6	97.2	96.5	96.1	96.4
Mobile phone	80.4	95.3	97.9	99.1	99.1	97.8	96.3	95.7	92.9	96.9	93.8	95.9
A1: Do you or ar	nyone	in you	ır hou:	sehold	l have	acce	ss to	the In	ternet	at ho	me?	
Yes	58.1	82.4	91.0	94.8	98.7	92.5	88.0	88.2	85.5	91.1	84.3	88.8
No	41.9	17.6	9.0	5.2	1.3	7.5	12.0	11.8	14.5	8.9	15.7	11.2
A2_H: Type of Ir	iterne	t conn	ection	ı (tick	all tha	at apı	oly) <sup>1)</sup>					
Fixed broadband connection	75.6	79.2	87.3	91.4	97.6	92.0	89.6	90.8	84.5	91.3	86.0	89.7

72.0 77.1 86.2 83.4 70.1

79.2

76.5 78.0 76.5 77.5

68.4 69.5

Mobile broadband

connection

<sup>1)</sup> The data refer to households that answered "Yes" in question A1.

# **MODULE B\_H: Use of computers**

			A	ge			Sex	
Answer (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female
					B1_I	<del>վ։</del> Whe	n did y	ou last
Within the last three months	94.8	93.8	92.4	79.4	59.0	31.3	75.5	71.1
More than three months ago (less than a year)	3.6	2.0	2.7	3.8	8.5	4.7	4.4	4.2
More than a year ago	1.6	4.1	5.0	8.3	11.4	16.1	8.1	8.4
Never used it	0.0	0.0	0.0	8.6	21.2	47.9	12.0	16.3
			B2_	H: How	often,	on ave	rage,	did you
Every day or almost every day	92.2	85.0	89.6	86.6	73.5	54.7	81.7	85.0
At least once a week	5.2	6.0	7.8	8.3	22.2	38.5	13.3	10.3
At least once a month	2.6	7.0	1.0	3.0	2.0	5.5	3.5	3.1
Less than a month	0.0	2.0	1.6	2.1	2.3	1.3	1.6	1.6

 $<sup>^{1)}</sup>$  The data refer to individuals who answered "Within the last three months" in question B1\_H.

		ıs	ent statu	mployme	Eı	evel	cational I	Educ
Answer (individuals)	Total	Other	Student	Unemployed	Employed	Tertiary	Secondary	Lower than secondary
						er?	omput	use a c
Within the last three months	73.2	45.9	98.8	70.8	91.4	92.3	73.2	51.0
More than three months ago (less than a year)	4.3	4.4	1.2	9.0	2.5	2.0	4.3	7.2
More than a year ago	8.2	14.3	0.0	10.8	3.6	3.6	11.5	4.5
Never used it	14.2	35.3	0.0	9.4	2.5	2.0	11.1	37.3
		? <sup>1)</sup>	nonths	three n	e last t	er in th	omput	use a c
Every day or almost every day	83.3	71.4	95.4	72.2	89.5	88.6	82.8	72.7
At least once a week	11.8	24.4	2.8	13.6	7.9	7.4	11.9	22.5
At least once a month	3.3	3.4	0.0	9.4	1.8	2.4	3.7	3.7
Less than a month	1.6	0.9	1.8	4.8	0.8	1.6	1.7	1.2

### **MODULE B: Use of the Internet**

			Αį	ge			9	Sex
Answer (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female
						B1: \	When •	did you
Within the last three months	98.0	99.5	99.6	98.2	78.7	57.8	90.3	85.2
More than three months ago (less than a year)	2.0	0.0	0.0	0.2	12.1	8.9	2.9	5.3
More than a year ago	0.0	0.0	0.4	0.2	1.0	3.2	0.7	1.1
Never used it	0.0	0.5	0.0	1.3	8.3	30.1	6.2	8.5
			В	2: How	often,	on ave	rage,	did you
Several times a day	97.4	97.3	95.7	92.9	81.1	75.3	90.2	91.4
Every day or almost every day	1.8	2.7	4.0	4.7	11.1	10.5	6.1	5.0
At least once a week (but not every day)	0.8	0.0	0.3	2.0	7.1	12.4	3.1	3.4
Less than once a week	0.0	0.0	0.0	0.4	0.8	1.8	0.6	0.2

 $<sup>^{1)}</sup>$  The data refer to individuals who answered "Within the last three months".

		ıs	ent statu	mploym	Er	evel	cational l	Educ
Answer (individuals)	Total	Other	Student	Unemployed	Employed	Tertiary	Secondary	Lower than secondary
					?	nternet	e the In	last use
Within the last three months	87.7	65.7	100.0	95.2	99.1	97.8	92.1	63.4
More than three months ago (less than a year)	4.1	11.6	0.0	0.7	0.5	1.1	2.9	10.9
More than a year ago	0.9	2.4	0.0	0.4	0.1	0.1	1.1	1.1
Never used it	7.3	20.3	0.0	3.8	0.3	1.0	3.9	24.6
		s? <sup>1)</sup>	month	three i	ne last	net in th	Intern	use the
Several times a day	90.8	82.5	98.3	85.5	96.2	97.0	89.4	85.2
Every day or almost every day	5.6	7.9	1.7	10.1	2.9	1.8	6.5	8.3
At least once a week (but not every day)	3.2	8.2	0.0	4.2	0.8	1.1	3.5	6.2
Less than once a week	0.4	1.3	0.0	0.2	0.2	0.2	0.6	0.3

## MODULE B: Use of the Internet (continued)

			A	\ge			Sex	
Answer (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female
	В3:	For wh	ich of t	he follo	owing a	ctivitie	s did y	ou use
Sending/receiving e-mails	76.6	78.4	73.4	60.2	60.4	35.8	64.6	66.0
Telephoning over the Internet/video calls	99.0	93.8	97.4	94.1	91.9	91.1	92.7	96.7
Participating in social networks (Facebook, Twitter)	95.9	94.3	91.2	83.9	68.6	44.0	80.1	82.8
Sending online messages via WhatsApp, Viber, Skype, Messenger	96.5	97.0	95.2	92.1	91.9	71.2	90.7	92.5
Finding information about goods and services	82.4	86.8	83.8	84.5	68.4	61.3	77.9	80.2
Reading online newspapers, magazines	84.7	91.7	88.7	84.5	78.1	73.9	82.1	86.5
Posting opinions about civic or political issues via websites or social media	3.4	5.7	8.8	6.9	3.7	1.9	7.5	3.4
Taking part in online consultations or voting to define civic or political issues (urban planning, signing petitions)	0.7	4.4	2.7	2.1	1.5	0.1	2.2	2.0
Listening and downloading music (web radio, music streaming)	68.1	52.0	44.3	21.4	14.3	6.6	35.8	33.5
Watching Internet streamed TV from TV broadcasters	46.4	46.1	35.4	27.3	22.2	14.3	32.3	32.4
Watching video on demand from commercial services (such as Netflix, HBO GO, Amazon Prime, Maxdome, Apple TV, etc.)	24.0	19.0	21.8	10.7	7.7	2.3	15.3	14.1
Watching video content from sharing services (such as YouTube, Instagram, TikTok)	84.9	87.0	78.7	70.3	64.1	54.6	74.6	73.2
Playing or downloading games	54.1	29.6	30.0	21.7	13.3	5.8	27.0	24.7

<sup>1)</sup> The data refer to individuals who answered "Within the last three months" in question B1".

Educational level			F	Professio	nal statu	S					
Lower than secondary	Secondary	Tertiary	Employed	Unemployed	Student	Other	Total	Answer (individuals			

### the Internet for private purposes, in the last three months?<sup>1)</sup> (tick all that apply)

11.77				/				
Sending/receiving e-mails	65.3	38.6	96.0	53.2	79.8	86.3	63.1	36.1
Telephoning over the Internet/video calls	94.7	93.3	97.9	94.7	95.0	97.8	93.7	93.2
Participating in social networks (Facebook, Twitter)	81.5	58.4	94.3	86.0	89.2	84.5	81.2	77.0
Sending online messages via WhatsApp, Viber, Skype, Messenger	91.6	79.5	95.4	92.8	96.5	95.1	91.3	86.4
Finding information about goods and services	79.1	64.4	86.0	80.2	84.9	89.6	78.5	62.6
Reading online newspapers, magazines	84.3	76.8	92.5	80.6	88.5	91.7	83.7	73.6
Posting opinions about civic or political issues via websites or social media	5.5	4.5	1.8	4.4	6.9	7.4	4.6	5.8
Taking part in online consultations or voting to define civic or political issues (urban planning, signing petitions)	2.1	0.3	1.8	2.2	2.9	3.0	1.5	2.7
Listening and downloading music (web radio, music streaming)	34.7	19.9	66.9	30.5	39.9	40.0	32.6	33.3
Watching Internet streamed TV from TV broadcasters	32.3	20.6	68.2	23.0	38.0	43.1	29.4	25.0
Watching video on demand from commercial services (such as Netflix, HBO GO, Amazon Prime, Maxdome, Apple TV, etc.)	14.7	10.4	32.3	6.4	18.3	26.4	10.6	10.2
Watching video content from sharing services (such as YouTube, Instagram, TikTok)	73.9	64.3	92.0	74.1	76.5	77.1	72.7	73.1
Playing or downloading games	25.9	17.6	69.9	26.9	24.4	25.3	24.9	30.9

## MODULE B: Use of the Internet (continued)

			Sex					
Answer (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female
	B3:	For wh	ich of t	he follo	owing a	ctivitie	s did	you use
Seeking health-related information	61.6	71.1	68.6	67.8	67.2	60.7	62.8	70.8
Making an appointment with a doctor over website or app	2.5	5.9	7.6	5.4	6.3	3.4	5.4	5.5
Online access to own medical record	2.4	2.1	2.0	1.0	1.0	0.5	1.7	1.3
Using other medical services over website or app instead of going to hospital or doctor (such as obtaining prescription or online consultations)	0.0	1.2	2.4	1.2	1.1	0.7	1.1	1.3
Selling goods or services over website or app (such as eBay, Facebook, Marketplace)	5.3	8.4	12.2	6.9	5.4	2.0	9.1	5.3
Internet banking (including mobile	42.0	53.6	47.1	38.7	39.0	20.2	41.5	40.9

#### **B4**: Which of the following activities did you carry out over the Internet

	U			•	•			
Doing an online course	28.7	20.4	6.5	8.0	2.4	0.9	9.0	12.7
Finding online learning material (audiovisual material, online learning software, electronic textbooks, learning apps)	65.0	31.7	21.5	16.3	10.4	4.7	20.5	28.0
Communicating with instructors or students using audio or visual tools (such as Zoom, MS Teams, Google Classroom, etc.)	35.4	10.9	7.2	7.1	3.2	2.1	8.0	12.7
Never carried out any of the above	29.8	67.6	73.1	78.7	87.4	94.7	76.8	67.9

 $<sup>^{1)}</sup>$  The data refer to individuals who answered "Within the last three months" in question B1.

banking)

<sup>&</sup>lt;sup>2)</sup> The data refer to individuals who answered "Yes" to any of the proposed answers in question B4.

Educ	cational I	level	E	mploym	ent statu	IS		
Lower than secondary	Secondary	Tertiary	Employed	Unemployed	Student	Other	Total	Answer (individuals)

#### the Internet for private purposes, in the last three months?<sup>1)</sup> (tick all that apply)

.8 Seeking health-related information	66.8	F0 0						
		58.8	64.2	61.8	73.0	74.3	65.8	56.9
.5 Making an appointment with a doctor over website or app	5.5	2.3	2.1	3.3	8.3	11.8	3.8	0.9
5 Online access to own medical record	1.5	0.3	5.8	0.5	2.0	3.0	0.8	1.6
Using other medical services over website or app instead of going to hospital or doctor (such as obtaining prescription or online consultations)	1.2	0.5	0.0	0.3	2.1	2.3	1.0	0.0
Selling goods or services over 2.2 website or app (such as eBay, Facebook, Marketplace)	7.2	2.3	7.6	4.3	10.8	6.8	7.8	5.4
2 Internet banking (including mobile banking)	41.2	21.4	45.3	26.0	56.8	64.6	35.2	23.9

### For educational, private or professional purposes in the last three months?<sup>1)2)</sup>

Doing an online course	10.8	6.4	40.1	4.9	12.2	18.5	7.1	12.5
Finding online learning material (audiovisual material, online learning software, electronic textbooks, learning apps)	24.2	16.9	87.3	12.2	25.8	37.8	18.1	25.0
Communicating with instructors or students using audio or visual tools (such as Zoom, MS Teams, Google Classroom, etc.)	10.3	12.0	40.2	2.6	9.5	14.9	6.4	18.6
Doing an online course	72.4	80.1	7.9	86.4	70.0	56.2	79.3	73.5

## **MODULE B: User of the Internet** (continued)

				Age			S	Sex		
Answer (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female		
B5: What was	the p	urpos	e of th	e learı	ning act	ivities y	ou per	formed		
For formal education (school or university)	90	).7 3:	1.6 2	8.9 2	0.8 12	.6 28.8	44.9	47.1		
For professional or business purposes	E	5.6 5	5.2 4	7.8 4	8.9 62	.1 21.2	35.9	37.8		
For private purposes	21	5 3	7.0 4	6.4 4	0.1 41	.2 52.7	35.1	35.7		
	-							اد در د هدا		
	B6:	Have	you ev	er crea	itea an	account	or reg	isterea		
Yes	<b>B6:</b>		-		6.9 56					
Yes No	86	5.2 8	5.0 7	9.6 6		.3 29.1	. 69.1	68.7		
	86	5.2 8 3.8 1	5.0 7 5.0 2	9.6 6 0.4 3	6.9 56 3.1 43	.3 29.1	69.1	68.7 31.3		
	13	5.2 83 3.8 11 <b>B7</b>	5.0 7 5.0 2	9.6 6 0.4 3 <b>ou del</b>	6.9 56 3.1 43	.3 29.1 .7 70.9 <b>ry to de</b>	69.1 30.9	68.7 31.3 r close)		
No	13	6.2 8: 8.8 1: <b>B7</b> 0.7 2:	5.0 7 5.0 2 2: Did y 6.4 1	9.6 6 0.4 3 <b>vou del</b> 9.7 1	6.9 56 3.1 43 <b>ete or t</b>	.3 29.1 .7 70.9 <b>ry to de</b> .5 7.9	69.1 30.9 <b>lete (o</b>	68.7 31.3 r close)		
Yes No	19 80	6.2 8.8 19 <b>B7</b> 0.7 20 0.3 73	5.0 7 5.0 2 5.0 3 6.4 1 6.6 8	9.6 6 0.4 3 vou del 9.7 1 0.3 8	6.9 56 3.1 43 ete or t 5.3 10 4.7 89	.3 29.1 .7 70.9 <b>ry to de</b> .5 7.9	69.1 30.9 <b>lete (o</b> 18.1 81.9	68.7 31.3 r close) 18.6 81.4		
Yes No	19 80 <b>Did yo</b>	8.8 19 8.7 20 9.7 20 9.3 7: u enco	5.0 7 5.0 2 : Did y 5.4 1 3.6 8	9.6 6 0.4 3  ou del 9.7 1 0.3 8  proble	6.9 56 3.1 43 ete or t 5.3 10 4.7 89 ems wh	.3 29.1 .7 70.9 <b>ry to de</b> .5 7.9 .5 92.1	69.1 30.9 lete (o 18.1 81.9	68.7 31.3 r close) 18.6 81.4 delete		

<sup>1)</sup> The data refer to individuals who answered "Within the last three months" in question B1".

Edu	cational	level	E	mploym	ent stat	us		
Lower than secondary	Secondary	Tertiary	Employed	Unemployed	Student	Other	Total	Answer (individuals)
in the	last th	ree mo	onths?	¹) (tick a	all that	apply	)	
86.9	55.4	24.9	24.5	29.6	95.9	68.7	46.2	For formal education (school or university)
6.5	21.8	61.2	60.8	12.0	4.0	12.0	37.0	For professional or business purposes
13.1	39.5	38.1	35.2	71.9	20.3	33.4	35.4	For private purposes
via a f	ree ap	p or se	rvice?	L)				
64.6	66.5	76.7	77.5	71.4	93.5	43.0	68.9	Yes
35.4	33.5	23.3	22.5	28.6	6.5	57.0	31.1	No
your a	ccount	t in a fr	ee ap <sub>l</sub>	or sei	rvice ir	the la	st thre	ee months?1)
3.8	19.4	23.1	19.4	18.8	21.7	12.1	18.4	Yes
96.2	80.6	76.9	80.6	81.2	78.3	87.9	81.6	No
(or clo	se) yo	ur acco	unt in	a free	арр ог	servic	e in th	e last three months?1)
				0.0	8.5	16.0	7.5	Voc
0.0	6.9	9.0	8.7	0.0	0.5	10.0	7.5	Yes

### **MODULE C: Use of e-government**

	Age Sex								
Answer (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female	

## C1: In the last 12 months, have you used the services of public authorities or public for the following activities?<sup>1)</sup>

							_	
Accessing your personal data stored by public authorities (information on immunization, green certificate, etc.)	38.8	45.4	38.8	37.9	28.7	15.7	35.6	34.1
Accessing information from public databases or registers (cadastre registers, business registers)	8.7	25.4	25.7	21.7	17.2	10.2	20.2	17.8
Obtaining information (about services, benefits, rights, laws, working hours)	28.3	40.3	39.5	30.8	20.9	13.3	26.7	32.5
C2: In the last 12 months,	, have y	ou do	wnload	led or p	orinted	officia	al form	s from
Yes	29.7	39.2	29.8	26.5	18.7	8.0	25.0	26.5

## C3: In the last 12 months, have you made an appointment or reservation using a (for passport, ID card, etc.),

70.2

73.5

81.3

92.0

75.0

73.5

Yes	17.8	25.4	20.9	19.3	12.6	7.0	16.7	18.4
No	82.2	74.6	79.1	80.7	87.4	93.0	83.3	81.6

60.8

70.3

No

## C6: In the last 12 months, have you carried out any of the following activities for private purposes?

Submitting a request for an official document or certificate (such as diplomas, birth certificate, marriage/divorce certificate, etc.)	17.2	20.8	13.2	10.3	6.6	4.9	10.8	13.4
Asking for benefits or rights (pension, unemployment, children's allowance, enrolment in schools, universities)	14.0	19.7	13.8	9.1	7.7	3.9	10.0	12.9
Submitting other requests, complaints (asking for legal assistance)	0.0	1.6	0.4	1.2	1.1	0.7	0.7	1.0

 $<sup>^{1)}</sup>$  The data refer to individuals who answered "More than three months ago (less than a year)" in question B1.

Educ	ational l	evel	Er	nployme	nt statu	s								
Lower than secondary	Secondary	Tertiary	Employed	Unemployed	Student	Other	Total	Answer (individuals)						
	services via a website or app, for private purposes (tick all that apply)  Accessing your personal data stored													
29.1	31.0	47.4	43.8	28.2	43.7	22.1	34.8	Accessing your personal data stored by public authorities (information or immunization, green certificate, etc.)						
4.9	17.3	32.2	27.6	11.5	13.8	10.7	19.0	Accessing information from public databases or registers (cadastre registers, business registers)						
19.2	23.5	50.5	39.0	21.9	40.4	16.7	29.6	Obtaining information (about services, benefits, rights, laws working hours						
public a	author	ities' o	r public	servic	es' we	page o	r app,	for private purposes?1)						
9.8	22.4	43.8	37.6	13.7	40.5	11.1	25.8	Yes						
90.2	77.6	56.2	62.4	86.3	59.5	88.9	74.2	No						
website for priv	-			thoriti	es or a	service	:							
5.9	14.4	32.5	24.3	11.6	26.0	8.5	17.6	Yes						
94.1	85.6	67.5	75.7	88.4	74.0	91.5	82.4	No						

## using <sup>1)</sup> a website or app of public authorities or public services, (tick all that apply)

Submitting a request for an official document or certificate (such as diplomas, birth certificate, marriage/divorce certificate, etc.)	12.1	5.0	23.5	9.7	15.8	20.8	11.0	2.5
Asking for benefits or rights (pension, unemployment, children's allowance, enrolment in schools, universities)	11.4	5.9	19.5	11.4	13.7	17.2	11.7	1.5
Submitting other requests, complaints (asking for legal assistance)	0.9	0.3	0.0	0.3	1.5	2.2	0.5	0.0

### **MODULE C: Use of e-government** (continued)

	Age Sex							
Answer (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female

## C7: What were the reasons for not asking official documents or not submitting in the last 12 months?

0.5	74.2 0.7	74.1 1.0	65.6 5.3	51.5 15.7	36.6 23.6	8.0	64.1 7.6
0.0	0.7	1.0	5.3	15.7	23.6	8.0	7.6
8.0	1.1	0.3	0.9	1.3	1.7	0.9	1.1
7.9	1.7	0.4	2.0	7.6	14.3	4.0	6.6
0.8	22.3	24.2	26.2	24.9	26.6	27.6	21.1
•	7.9	7.9 1.7 20.8 22.3	7.9 1.7 0.4	7.9 1.7 0.4 2.0 0.8 22.3 24.2 26.2	7.9 1.7 0.4 2.0 7.6	7.9 1.7 0.4 2.0 7.6 14.3	7.9 1.7 0.4 2.0 7.6 14.3 4.0

#### BC: Were there problems when you used website or app of public authorities<sup>1)</sup>

Use of website or app too complicated (not user-friendly, wordings not clear, procedure badly explained)	6.0	2.3	5.6	5.8	7.0	8.3	4.8	5.9
Technical problems when using website or app (loading too slow, web location down)	9.6	9.1	14.8	11.0	18.5	7.9	12.0	12.3
It was impossible to access the service on smartphone or tablet (incompatible device version or apps not accessible)	2.5	0.0	2.0	2.3	1.7	1.1	1.8	1.5
Other reasons	3.8	8.5	9.0	8.0	7.9	9.8	6.3	9.4
Did not have any problems	81.9	81.8	73.5	74.6	67.7	75.4	77.6	74.3

<sup>&</sup>lt;sup>1)</sup> The data refer to individuals answered "Within the last three months" or "More than three months ago (less than a year)" in question B1.

Edu	cational	level	E	mploym	ent statı	ıs		Answer (individuals)
Lower than secondary	Secondary	Tertiary	Employed	Unemployed	Student	Other	Total	Answer (individuals)

## forms using<sup>1)</sup> a website or app of public authorities or public services (tick all that apply)

No need to request any documents or to submit any request	62.2	43.0	83.1	64.5	71.4	72.9	59.5	58.4
Lack of skills (don't know how to use website or use is too complicated)	7.8	16.1	0.0	9.1	2.6	3.5	6.8	15.9
Concerns about security or protection of personal data or unwillingness to make payments over the Internet (credit cards fraud)	1.0	1.7	0.0	0.7	0.8	1.9	0.9	0.2
Another person did it on my behalf	5.2	12.8	11.1	2.2	1.1	2.5	5.5	7.6
Other reasons	24.4	28.5	5.7	23.5	24.0	19.7	28.1	17.9

#### or public services in the last 12 months (tick all that apply)

Use of website or app too complicated (not user-friendly, wordings not clear, procedure badly explained)	5.4	4.6	6.9	11.1	4.0	5.1	6.1	2.5
Technical problems when using website or app (loading too slow, web location down)	12.1	7.5	9.1	15.2	12.9	11.9	14.3	0.0
It was impossible to access the service on smartphone or tablet (incompatible device version or apps not accessible)	1.6	2.3	0.8	2.7	1.2	2.1	1.5	0.0
Other reasons	7.9	12.9	3.9	8.8	6.9	5.0	10.7	4.3
Did not have any problems	75.9	75.1	86.2	67.1	77.1	79.2	70.5	93.2

### **MODULE D: e-commerce<sup>1)</sup>**

			A	ge			Se	x
Answer (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female
				<b>)1:</b> Wh	en did	you las	st buy o	r order
Within the last three months	71.5	72.6	66.0	51.7	29.8	15.6	48.5	55.0
More than three months ago (less than a year)	15.5	12.1	15.1	13.4	13.5	9.3	15.3	11.3
More than a year ago	0.7	6.8	5.7	10.0	21.3	19.5	11.5	10.0
Never	12.3	8.4	13.3	24.9	35.3	55.6	24.8	23.7
		D	2: Wh	at type	es of go	oods die	d you bu	ıy ovei
Clothes, sport goods	80.4	78.9	67.7	62.2	57.9	51.4	59.6	78.7
Sport accessories (excluding sport clothes)	30.4	28.1	33.0	29.3	20.3	10.9	31.7	25.6
Children toys or childcare items (nappies, bottles, baby strollers)	8.0	26.9	21.4	11.0	7.0	12.3	11.7	20.3
Furniture, home accessories (such as carpets or curtains or gardening products)	12.9	21.2	17.4	18.1	22.4	22.9	14.6	21.5
Music as CDs, vinyls, etc. or films or series as DVDs, Blu-ray disks	2.9	1.4	0.8	2.3	0.0	1.9	2.4	0.8
Printed books, magazines or newspapers	10.1	4.2	6.5	6.5	5.0	9.4	6.1	7.0
Computers, tablets, mobile phones or accessories	15.3	13.3	10.6	6.2	3.4	2.2	11.4	9.0
Consumer electronics (TV sets, stereos, cameras) or household appliances (such as washing machines)	8.3	11.3	16.3	10.2	17.4	17.8	16.8	9.1
Medicines or dietary supplements	2.6	2.9	4.3	6.9	3.8	20.5	4.0	5.5
Deliveries from restaurants, food chains, catering services	29.6	22.2	17.3	11.9	11.6	9.0	17.5	19.6
Food or beverages from stores or food delivery services	9.1	9.9	4.5	2.6	1.8	9.2	6.8	5.5
Cosmetics, beauty or wellness products	8.3	21.6	16.6	12.6	7.3	4.8	4.1	22.6
Cleaning products or personal hygiene products	4.7	0.5	2.3	4.2	1.8	7.1	1.8	3.8
Bicycles, mopeds, cars or other vehicles or their spare parts	1.2	8.7	10.6	11.7	15.2	3.8	16.4	2.4
Other physical goods	19.3	21.5	16.9	17.7	11.5	18.3	21.0	15.5

 $<sup>^{1)}</sup>$  The data refer to individuals who answered "Within the last three months" or "More than three months ago (less than a year)" in question B1.

		ıs	ent statu	mployme	Er	evel	cational l	Educ
Answer (individuals)	Total	Other	Student	Unemployed	Employed	Tertiary	Secondary	Lower than secondary
es?	purpos	rivate	et for p	Intern	er the	ices ov	or serv	Goods
Within the last three months	51.8	26.2	87.9	50.1	62.9	63.7	49.5	41.3
More than three months ago (less than a year)	13.3	13.3	10.0	11.6	14.3	14.3	13.8	9.7
More than a year ago	10.7	14.3	0.0	16.7	7.3	8.4	11.6	11.2
Never	24.2	46.1	2.1	21.5	15.5	13.7	25.1	37.8
apply)	all that	tick a	onths	hree m	e last tl	p in the	e or ap	websit
Clothes, sport goods	69.8	68.9	76.1	77.2	66.5	68.3	67.4	84.0
Sport accessories (excluding sport clothes)	28.5	14.1	37.8	26.7	31.0	28.5	28.0	30.4
Children toys or childcare items (nappies, bottles, baby strollers)	16.3	13.8	10.9	20.1	16.4	17.6	18.2	4.9
Furniture, home accessories (such as carpets or curtains or gardening products)	18.3	8.7	20.4	20.6	19.5	21.7	15.4	23.0
Music as CDs, vinyls, etc. or films or series as DVDs, Blu-ray disks	1.6	0.3	3.4	0.4	2.0	2.0	1.7	0.0
Printed books, magazines or newspapers	6.6	2.6	10.9	5.0	7.4	9.2	6.0	3.1
Computers, tablets, mobile phones or accessories	10.1	2.8	16.8	9.6	11.0	11.8	10.8	3.0
Consumer electronics (TV sets, stereos, cameras) or household appliances (such as washing machines)	12.7	13.9	9.3	7.4	14.7	13.6	12.7	10.2
Medicines or dietary supplements	4.8	6.9	0.5	3.7	5.3	6.5	4.4	2.5
Deliveries from restaurants, food chains, catering services	18.6	13.2	32.7	13.6	19.4	29.6	10.4	28.2
Food or beverages from stores or food delivery services	6.1	7.0	8.5	1.7	7.0	11.1	3.3	6.3
Cosmetics, beauty or wellness products	14.0	13.4	11.6	17.8	13.2	16.6	14.6	4.9
Cleaning products or personal hygiene products	2.9	2.7	0.5	5.6	2.3	2.6	2.9	3.5
Bicycles, mopeds, cars or other vehicles or their spare parts	8.9	10.2	1.9	5.9	10.7	3.5	11.3	11.3
Other physical goods	18.1	25.7	14.8	13.8	18.2	21.7	16.4	16.5

## **MODULE D: e-commerce**<sup>1)</sup> (continued)

	1							
			A	∖ge			9	Sex
Answer (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female
	D3: D	id you	buy an	y of the	e follov	ving via	a we	bsite or
Subscription to the Internet or connection via mobile phone	13.3	12.8	16.0	9.2	10.2	5.7	11.7	13.0
Subscription to electricity, water or heating supply, waste disposal or similar services	4.4	7.6	10.2	7.8	6.7	6.8	10.2	5.2
D4	: Did y	ou buy	any tr	anspor	t servic	e via w	ebsite	or app
A transport enterprise for buses, train, taxi (e.g. UBER)	12.0	22.3	12.9	15.6	8.1	10.6	15.9	13.9
Enterprise such as hotels or travel agencies	24.8	18.3	18.8	19.2	13.7	9.0	17.1	20.6
Tickets to cultural or other events (cinema, concerts, fairs)	28.6	31.6	20.1	15.4	17.3	8.6	18.7	26.0
Electronic or audio books as downloads (including upgrades)	0.0	0.0	1.7	0.2	1.7	2.1	0.9	0.5
Software as downloads (including upgrades)	0.0	1.2	0.5	1.0	0.0	0.0	1.0	0.2
Games as downloads (including upgrades) or virtual goods in games	1.2	0.6	0.4	0.2	0.0	0.0	0.9	0.2
Never bought any transport service	55.4	58.7	67.2	70.9	73.2	82.9	68.9	61.8

<sup>&</sup>lt;sup>1)</sup> The data refer to individuals who answered "Within the last three months" or "More than three months ago (less than a year)" in question B1.

		ıs	ent statu	mploym	E	evel	cational l	Educ
Answer (individuals)	Total	Other	Student	Unemployed	Employed	Tertiary	Secondary	Lower than secondary
k all that apply)	hs? (tic	montl	t three	the las	oses in	e purp	r privat	app for
Subscription to the Internet or connection via mobile phone	12.4	22.2	4.9	8.7	12.6	16.1	9.1	18.1
Subscription to electricity, water or heating supply, waste disposal or similar services	7.6	7.7	3.5	5.7	8.8	10.6	6.9	3.1
k all that apply)	om: (tid	nths fr	ree mo	last thi	in the	rposes	/ate pu	for priv
A transport enterprise for buses, train, taxi (e.g. UBER)	14.8	7.7	11.7	3.4	20.9	26.5	9.5	9.8
Enterprise such as hotels or travel agencies	18.9	7.7	34.1	8.5	22.8	30.9	15.3	6.1
Tickets to cultural or other events (cinema, concerts, fairs)	22.6	8.9	30.5	18.2	26.1	36.1	18.2	9.2
Electronic or audio books as downloads (including upgrades)	0.7	0.6	0.0	0.4	0.9	2.0	0.2	0.0
Software as downloads (including upgrades)	0.6	0.0	0.0	0.0	1.0	1.9	0.0	0.0
Games as downloads (including upgrades) or virtual goods in games	0.5	0.0	2.4	0.0	0.5	1.0	0.4	0.0
Never bought any transport service	65.1	83.9	47.6	76.3	59.6	48.2	70.1	84.1

## MODULE D: e-commerce<sup>1)</sup> (continued)

			Ag	ge			Se	х				
Answer (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female				
D5: Did you buy or subscribe to any of the following via website or app												
Music as a streaming service or for downloading	9.8	4.1	5.9	2.2	3.5	2.1	5.6	4.6				
Films or series as a streaming service or for downloading	7.4	8.3	6.6	4.0	3.1	2.1	6.6	5.6				
Online information websites, e- newspapers or online magazines	0.0	0.0	1.9	1.3	0.4	0.8	0.9	0.8				
Games as a streaming service or for	6.3	1.1	3.2	1.8	0.9	0.0	3.5	1.8				

0.0

1.0

0.0

0.0

downloading

Apps related to health or fitness

Other apps (related to language

learning, travels, weather)

#### D7: Did you carry out any of the following activities via website or

0.3

1.2

0.4

0.5

0.0

1.0

0.0

0.0

0.2

1.0

0.1

0.5

Buying insurance policies, including travel insurance, also as a package with another services, e.g. air ticket	5.1	8.1	7.0	5.3	4.0	1.9	5.3	5.7
Taking a loan, mortgage or credit from banks or other financial institutions	0.7	0.4	0.0	0.0	0.2	0.0	0.0	0.3
Buying or selling shares, bonds, units in funds or other financial resources	0.0	0.0	0.3	0.3	0.4	0.2	0.2	0.3

<sup>&</sup>lt;sup>1)</sup> The data refer to individuals who answered "Within the last three months" or "More than three months ago (less than a year)" in question B1.

		us	ent stat	mploym	E	level	cational	Edu
Answer (individuals)	Total	Other	Student	Unemployed	Employed	Tertiary	Secondary	Lower than secondary
l that apply)	(tick all that apply)		ree m	e last th	s in the	urposes	vate pi	for pri
Music as a streaming service or for downloading	5.1	1.8	10.4	3.3	5.6	6.6	4.7	3.1
Films or series as a streaming service or for downloading	6.1	3.3	8.4	2.9	7.4	10.7	3.4	6.3
Online information websites, e- newspapers or online magazines	0.8	0.0	0.0	0.0	1.4	1.7	0.5	0.0
Games as a streaming service or for downloading	2.6	2.0	5.4	2.4	2.4	2.5	3.3	0.0
Apps related to health or fitness	0.2	0.0	0.0	0.0	0.3	0.3	0.1	0.0
Other apps (related to language learning, travels, weather)	0.7	0.4	0.0	0.0	1.2	1.3	0.6	0.0
k all that apply)	ths? (ti	e mon	st thre	the la	pose ir	ate pur	or priva	app, fo
Buying insurance policies, including travel insurance, also as a package with another services, e.g. air ticket	5.5	2.7	6.5	0.9	8.7	11.7	3.9	0.9
Taking a loan, mortgage or credit from banks or other financial institutions	0.2	0.4	0.0	0.0	0.2	0.1	0.3	0.0
Buying or selling shares, bonds, units in funds or other financial resources	0.2	0.1	0.0	0.0	0.4	0.2	0.3	0.0

### **MODULE E: Internet of things**<sup>1)</sup>

		9	Sex					
Answer (individuals	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female

#### E1: Did you use any of the following Internet-connected devices

•		•		_				
Internet-connected thermostat, lights, plug-ins or other Internet- connected solutions for energy for your home	2.8	3.0	2.6	1.5	0.7	0.9	2.5	1.3
Internet-connected home alarm system, smoke detector, security cameras, door locks or other safety/security solutions for your home	6.9	7.3	8.9	6.2	6.1	3.0	7.9	5.3
Internet-connected home appliances, such as robot vacuums, fridges, ovens, coffee machines	13.4	8.0	3.3	2.1	2.7	0.4	5.5	4.0
Virtual assistant in the form of a smart speaker or app (Google Home, Amazon)	8.5	1.4	1.2	1.5	0.5	0.6	2.7	1.4

#### E2: What were the reasons for not using any of the mentioned Internet-connected Didn't know such devices or systems 2.1 1.8 2.5 2.7 3.9 6.7 3.2 3.1 existed I had no need to use those 54.0 60.7 60.3 60.5 65.2 67.7 59.3 63.3 connected devices/systems Costs too high 2.2 3.2 9.7 9.1 5.9 7.6 6.8 6.7 Lack of compatibility with other 1.1 3.5 8.0 6.9 6.4 5.0 5.2 5.8 devices or systems Lack of skills to use those devices or 1.0 0.6 3.5 10.9 5.2 5.4 4.3 12.3 systems Concerns about privacy and protection of data about me 0.9 0.0 0.0 1.5 1.3 0.8 0.5 1.0 generated by those devices or systems Concerns about security (that the 0.0 0.0 0.2 0.0 0.0 0.0 0.0 0.1 device or system will be hacked) Concerns about security or health (the use of the devices or systems

0.0

34.7

0.0

29.8

0.0

28.1

0.2

17.4

0.0

24.9

0.1

27.8

0.0

30.1

could lead to an accident, injury or

health problems) Other reasons

0.0

<sup>41.8</sup> 1) The data refer to individuals who answered "Within the last three months" in question B1.

		IS	ent statu	mploym	E	evel	cational I	Educ
Answer (individuals)	Total	Other	Student	Unemployed	Employed	Tertiary	Secondary	Lower than secondary
hs? (tick all that apply)	mont	st three	the la	oses in	e purp	r privat	ems fo	or syste
Internet-connected thermostat, lights, plug-ins or other Internet- connected solutions for energy for your home	1.9	0.9	2.6	0.9	2.8	3.1	1.9	0.0
Internet-connected home alarm system, smoke detector, security cameras, door locks or other safety/security solutions for your home	6.6	3.6	4.9	2.4	10.1	9.3	5.5	6.4
Internet-connected home appliances, such as robot vacuums, fridges, ovens, coffee machines	4.8	4.9	5.6	1.5	6.0	8.2	2.9	6.0
Virtual assistant in the form of a smart speaker or app (Google Home, Amazon)	2.1	3.5	3.8	0.9	1.7	2.1	1.6	4.0
ee months (tick all that apply)	ast thr	n the la	poses i	ate pur	or priva	tems fo	or sys	devices
Didn't know such devices or systems existed	3.2	4.7	0.0	4.3	2.2	0.8	3.0	8.0
I had no need to use those connected devices/systems	61.8	55.0	58.7	64.3	64.5	66.1	60.5	59.6
Costs too high	6.7	4.9	2.4	9.1	7.1	3.7	8.0	6.7

8.0 9.1 Costs too high 6.7 3.7 7.1 2.4 4.9 6.7 Lack of compatibility with other 5.5 3.6 5.8 6.0 6.0 6.9 1.8 4.1 devices or systems Lack of skills to use those devices or 5.3 10.0 2.6 7.1 0.0 10.5 5.3 2.3 systems Concerns about privacy and protection of data about me 0.3 0.7 1.0 0.7 0.8 0.0 0.9 0.7 generated by those devices or systems Concerns about security (that the 0.0 0.0 0.2 0.0 0.2 0.0 0.0 0.0 device or system will be hacked) Concerns about security or health (the use of the devices or systems 0.0 0.1 0.0 0.1 0.0 0.0 0.0 0.0 could lead to an accident, injury or health problems) 25.4 30.4 27.7 28.4 23.7 39.0 32.8 29.0 Other reasons

## **MODULE E: Internet of things**<sup>1)</sup> (continued)

		Sex						
Answer (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female

#### E3: Did you use the Internet on any of the following devices

Internet-connected TV	83.9	74.4	71.7	68.1	58.6	45.6	67.3	68.2
Internet-connected game consoles	22.7	3.8	5.7	3.6	1.3	0.3	6.9	4.8
Internet-connected audio system, smart speakers	19.8	7.5	5.7	4.2	5.2	1.2	6.7	7.2

#### E4: Did you use any of the following Internet-connected devices

•		•		_				
Smart watch, fitness band, connected goggles or headsets, safety trackers, Internet-connected accessories	33.3	25.5	26.4	19.9	10.1	2.8	20.9	19.7
Internet-connected devices for monitoring blood pressure, sugar level, body weight (smart scales) or other Internet-connected devices for health and medical care	2.0	2.0	1.5	1.0	1.4	0.6	1.0	1.9
Internet-connected toys, such as robot toys (including educational) or dolls	2.5	0.9	1.5	1.0	0.1	0.0	0.8	1.3
Car with built-in wireless Internet connection	0.0	1.1	0.9	1.2	0.5	0.1	0.8	0.6

<sup>&</sup>lt;sup>1)</sup> The data refer to individuals who answered "Within the last three months" in question B1.

Educ	cational l	evel	E	mploym	ent statu	ıs			
Lower than secondary	Secondary	Tertiary	Employed	Unemployed	Student	Other	Total	Answer (individuals)	
in your home for private purposes in the last three months? (tick all that apply)									

Internet-connected TV	67.8	57.5	88.0	55.6	75.6	80.8	64.5	57.8
Internet-connected game consoles	5.9	6.1	14.5	1.3	6.7	6.5	4.8	9.1
Internet-connected audio system, smart speakers	7.0	6.6	11.9	3.1	8.2	7.7	6.1	9.1

### for private purposes in the last three months? (tick all that apply)

Smart watch, fitness band, connected goggles or headsets, safety trackers, Internet-connected accessories	20.3	13.0	27.8	14.1	25.7	28.6	18.2	14.3
Internet-connected devices for monitoring blood pressure, sugar level, body weight (smart scales) or other Internet-connected devices for health and medical care	1.4	1.2	0.9	0.5	2.0	2.4	1.0	1.5
Internet-connected toys, such as robot toys (including educational) or dolls	1.0	0.9	0.0	0.6	1.4	0.8	1.0	1.5
Car with built-in wireless Internet connection	0.7	0.1	0.0	1.2	0.9	0.9	0.8	0.0

### **MODULE F: Green internet<sup>1)</sup>**

			Ag	ge			Se	X
Answer (individuals)	16–24	25–34	35–44	45–54	55–64	65–74	Male	Female
	F1_1:	What o	did you	ı do w	ith you	ır mob	ile pho	ne or
Still in the household	47.4	45.5	47.9	52.7	52.4	56.3	49.9	50.5
Sold or donated	30.2	29.4	22.7	17.1	10.6	8.5	17.0	23.1
Disposed of within collection or recycling of electronic waste (including taken to the seller to dispose of it)	9.9	15.8	14.0	15.3	13.8	5.8	14.7	11.2
Disposed of, but not withing collection and recycling of electronic waste	3.4	3.4	4.2	4.5	6.8	6.1	4.7	4.6
A new one is not bought or is still being used	7.4	5.2	10.1	9.9	13.6	20.0	12.2	9.0
Other	1.7	0.7	1.1	0.6	2.8	3.3	1.4	1.6
	F1_2	2: Wha	t did y	ou do	with y	our lap	otop or	table
Still in the household	17.2	27.4	20.7	22.9	19.2	13.8	18.5	23.0
Sold or donated	15.8	15.8	10.8	9.3	5.3	5.0	10.4	10.4
Disposed of within collection or recycling of electronic waste (including taken to the seller to dispose of it)	1.6	3.3	3.7	3.6	2.1	1.5	2.9	2.7
Disposed of, but not withing collection and recycling of electronic waste	5.2	1.2	4.6	0.7	0.7	1.0	1.5	3.0
A new one is not bought or is still being used	32.1	20.9	24.5	18.7	20.2	12.9	21.9	21.3
Other	28.1	31.3	35.8	44.9	52.6	65.8	44.8	39.6
F	1_3: W	/hat di	d you d	do witl	n your	deskt	op com	puter
Still in the household	15.3	19.9	19.6	19.7	17.4	12.5	18.3	17.4
Sold or donated	10.5	4.9	5.1	5.4	3.4	3.9	6.4	4.4
Disposed of within collection or recycling of electronic waste (including taken to the seller to dispose of it)	0.9	2.4	2.9	2.2	3.2	1.7	2.4	2.2
Disposed of, but not withing collection and recycling of electronic waste	3.2	2.8	3.4	1.3	2.8	1.4	2.2	2.8
A new one is not bought or is still being used	12.8	10.0	15.6	15.9	15.1	13.3	14.7	13.3
Other	57.3	60.0	53.4	55.6	58.3	67.1	56.1	59.9

<sup>1)</sup> The data refer to individuals who answered "Within the last three months" in question B1.

Educ	ational	level	Eı	mploym	ent statı	us		
Lower than secondary	Secondary	Tertiary	Employed	Unemployed	Student	Other	Total	Answer (individuals)
smartp	hone	when	you re	olaced	it or st	opped	lusinį	g it?
59.1	51.8	41.6	47.0	55.8	37.8	54.6	50.2	Still in the household
18.4	18.7	23.8	20.1	23.9	45.3	10.4	20.0	Sold or donated
9.5	12.2	16.6	18.0	8.9	5.6	7.9	13.0	Disposed of within collection or recycling of electronic waste (including taken to the seller to dispose of it)
1.5	4.7	6.4	5.5	2.6	2.1	5.4	4.7	Disposed of, but not withing collection and recycling of electronic waste
10.8	11.1	9.4	7.9	8.5	5.1	19.4	10.6	A new one is not bought or is still being used
0.7	1.4	2.2	1.4	0.3	4.0	2.3	1.5	Other
when	you re	placed	it or st	opped	lusing	it?		
18.9	18.3	27.2	24.1	17.5	27.8	15.1	20.7	Still in the household
6.9	8.3	17.2	13.9	5.3	13.5	7.0	10.4	Sold or donated
0.0	2.0	6.1	3.6	2.0	5.2	1.2	2.8	Disposed of within collection or recycling of electronic waste (including taken to the seller to dispose of it)
4.1	1.5	2.8	2.9	0.1	6.5	1.6	2.2	Disposed of, but not withing collection and recycling of electronic waste
17.8	21.2	24.6	22.7	20.9	41.6	15.4	21.6	A new one is not bought or is still being used
52.2	48.6	22.1	32.8	54.2	5.4	59.7	42.2	Other
when	you re	placed	it or st	opped	lusing	it?		
17.1	16.7	21.1	21.2	16.2	7.4	14.8	17.9	Still in the household
2.0	5.1	8.1	6.4	2.2	16.2	3.8	5.4	Sold or donated
0.8	1.6	4.7	3.3	1.2	2.1	1.2	2.3	Disposed of within collection or recycling of electronic waste (including taken to the seller to dispose of it)
3.2	1.7	3.8	3.2	1.7	1.8	2.0	2.5	Disposed of, but not withing collection and recycling of electronic waste
11.7	15.0	13.0	14.5	14.8	18.6	11.0	14.0	A new one is not bought or is still being used
65.1	60.0	49.3	51.4	63.9	54.0	67.2	57.9	Other



#### Statistical Office of the Republic of Serbia



Data from this questionnaire are confidential and are used for statistical purposes only (Law on Official Statistics, "Official Gazette of the RS", number 104/09)

## USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN HOUSEHOLDS AND BY INDIVIDUALS

	MODULE A: ACCESS TO INFORMATION AND COMMUNICATION TECHNOLO	OGIES			
A1_N	Do you or anyone in your household have access to the following devices at home?				
(tick all t	hat apply)				
a) Deskt	op computer				
b) Lapto	o (notebook)				
c) Tablet					
d) TV					
e) Radio	receiver (including mobile phone, car radio)				
f) Mobile	phone				
g) None	of the above				
	ightarrow Go to A1				
A1	Do you or anyone in your household have access to the Internet at home? (on any device)				
(tick all t	hat apply)				
a) Yes		-> Go to A2			
b) No		-> Go to B1_N			
c) Don't	know	-> Go to B1_N			
A2_N	What type of Internet connection do you use at home?				
(tick all t	hat apply)				
a) Fixed	broadband connection				
b) Mobil	e broadband connection				
	-> Go to B1_N				
	MODULE B_N: USE OF COMPUTERS				
B1_N	When did you last use a computer (at home, at work or some other place)? (desktop, laptop, notebook, tablet, excluding smartphones)				
(tick only	one)				
a) Withii	the last three months	→ Go to B2_N			
b) More	than three months ago (less than a year)	→ Go to B1			
c) More	than a year ago	→ Go to B1			
d) Never used it					

B2_N	How often, on average, did you use a computer in the last three months?	
(tick or	lly one)	
a) Ever	y day or almost every day	
b) At le	ast once a week	
c) At le	ast once a month	
d) Less	than once a month	
	-> Go to B1	
	MODULE B: USE OF THE INTERNET	
B1	When did you last use the Internet? (on desktop, laptop, mobile phone, smartphone)	
(tick or	lly one)	
a) With	in the last three months	$\rightarrow$ Go to B2
b) Mor	e than three months ago (less than a year)	$\rightarrow$ Go to C1
c) Mor	e than a year ago	→ Go to G1
d) Nev	er used it	→ Go to G1
B2	How often, on average, did you use the Internet in the last three months?	
(tick or	lly one)	
a) Seve	ral times a day	
b) Ever	y day or almost every day	
c) At le	ast once a week (but not every day)	
d) Less	than once a week	
	-> Go to B3	

В3	For which of the following activities did you use the Internet (including via apps) for private three months?	purp	oses, in the last	
(tick all t	nat apply)			
Commun	ication			
a) Sendir	g/receiving e-mails			
	oning over the Internet/video calls via web cam) (using apps, such as Skype, Messenger, App, FaceTime, Viber, Snapchat, Zoom, MS Teams, Webex)			
	pating in social networks (creating user profile, posting messages or other contributions on book, Twitter, Instagram, Snapchat, etc.)			
d) Sendir	g online messages via Skype, Messenger, WhatsApp, Viber, Snapchat			
Access to	information			
e) Findin	g information about goods and services			
f) Readin	g online newspapers, magazines			
Civic and	political participation			
	g opinions about civic or political issues via websites or social media (such as Facebook, r, Instagram, YouTube)			
	part in online consultations or voting to define civic or political issues (urban planning, petitions)			
Use of e	ntertainment			
i) Listenir	ng downloading music (web radio, music streaming)			
j) Watchi	ng Internet streamed TV from TV broadcasters			
,	ing video on demand from commercial services (such as Netflix, HBO GO, Amazon Prime, me, Apple TV, etc.)			
l) Watchi	ng video content from sharing services (such as YouTube, Instagram, TikTok)			
m) Playir	g or downloading games			
E- health				
n) Seekir	g health-related information			
o) Makin	g an appointment with a doctor over website or app			
p) Online	access to own medical record			
	other medical services over website or app instead of going to hospital or doctor (such as ing prescription or online consultations)			
Other or	line services			
r) Selling	goods or services over website or app (such as eBay, Facebook, Marketplace)			
s) Interne	et banking (including mobile banking)			
	-> Go to B4			
B4	Which of the following learning activities did you carry out over the Internet for educations professional purposes in the last three months?	al, pri	vate or	
(tick all t	nat apply)			
a) Doing	an online course			
	g online learning material (audio-visual material, online learning software, electronic oks, learning apps)			
,	unicating with instructors or students using audio or visual tools (such as Zoom, MS Teams, e Classroom, etc.)			
d) Never	carried out any of the above			
	If the answer is "Yes" in a), b) or c)-> go to question B5; otherwise, go to question	В6		

B5 What was the purpose of the learning activities you performed in the last three months?

(tick all that apply)

١ -								
	formal education (school or university)							
	professional or business purposes							
c) For	private purposes -> Go to B6							
В6	Have you ever created an account or registered via a free app or service? (e.g. subscription/social media account							
(tick o	nly one)							
a) Yes								
b) No								
	If the answer is "Yest" -> go to question B7; otherwise, go to question C1							
В7	Did you delete or try to delete (or close) your account in a free app or service, in the last the	ree mo	onths?					
(tick o	nly one)							
a) Yes								
b) No								
	If the answer is "Yes" -> go to question B8; otherwise, go to questionC1							
B8	Did you encounter any problems when you tried to delete (close) your account in a free app three months? (e.g. difficult to find out how to delete the account, disproportional time cons problems, unreasonable conditions for deleting, impossible to do it successfully)							
(tick o	nly one)							
a) Yes								
б) No								
	-> Go to C1							
	MODULE C: USE OF E-GOVERNMENT							
(for	MODULE C: USE OF E-GOVERNMENT	R1h)						
(for	MODULE C: USE OF E-GOVERNMENT  persons who used the Internet in the last 12 months – who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via		site or app, for					
C1	MODULE C: USE OF E-GOVERNMENT  persons who used the Internet in the last 12 months – who answered "Yes" in questionB1a or E		site or app, for					
C1 (tick a	MODULE C: USE OF E-GOVERNMENT  r persons who used the Internet in the last 12 months – who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  Il that apply)  sing your personal data stored by public authorities (information on immunization, green		osite or app, for					
C1 (tick al	MODULE C: USE OF E-GOVERNMENT  r persons who used the Internet in the last 12 months – who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  Il that apply)  sing your personal data stored by public authorities (information on immunization, green		osite or app, for					
C1 (tick al a) Access certificat b) Acc	MODULE C: USE OF E-GOVERNMENT  r persons who used the Internet in the last 12 months – who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  Il that apply)  sing your personal data stored by public authorities (information on immunization, green te, etc.)		osite or app, for					
C1 (tick al a) Access certificat b) Acce	MODULE C: USE OF E-GOVERNMENT  T persons who used the Internet in the last 12 months – who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  Il that apply)  sing your personal data stored by public authorities (information on immunization, green te, etc.)  essing information from public databases or registers (cadastre registers, business registers)		osite or app, for					
C1 (tick al a) Access certificat b) Acce	MODULE C: USE OF E-GOVERNMENT  r persons who used the Internet in the last 12 months – who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  Il that apply)  sing your personal data stored by public authorities (information on immunization, green te, etc.)  essing information from public databases or registers (cadastre registers, business registers)  aining information (about services, benefits, rights, laws, working hours)  ver used public authorities' services  -> Go to C2	a web						
C1 (tick al a) Access certificat b) Acce	MODULE C: USE OF E-GOVERNMENT  r persons who used the Internet in the last 12 months – who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  Il that apply)  sing your personal data stored by public authorities (information on immunization, green te, etc.)  essing information from public databases or registers (cadastre registers, business registers)  aining information (about services, benefits, rights, laws, working hours)  ver used public authorities' services	a web						
(tick al a) Access certificat b) Acc c) Obt d) Nev	MODULE C: USE OF E-GOVERNMENT  To persons who used the Internet in the last 12 months — who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  If that apply)  It hat apply)  It sing your personal data stored by public authorities (information on immunization, green te, etc.)  essing information from public databases or registers (cadastre registers, business registers)  aining information (about services, benefits, rights, laws, working hours)  There used public authorities' services  -> Go to C2  In the last 12 months, have you downloaded or printed official forms from public authorities.	a web						
(tick al a) Access certificat b) Acc c) Obt d) Nev	MODULE C: USE OF E-GOVERNMENT  To persons who used the Internet in the last 12 months — who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  If that apply)  It that apply)  It sing your personal data stored by public authorities (information on immunization, green te, etc.)  Persons who used the Internet in the last 12 months, have you downloaded or printed official forms from public authorities page or app, for private purposes.	a web						
C1 (tick al a) Acces certificat b) Acc c) Obt. d) Nev  C2 (tick o	MODULE C: USE OF E-GOVERNMENT  To persons who used the Internet in the last 12 months — who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  If that apply)  It that apply)  It sing your personal data stored by public authorities (information on immunization, green te, etc.)  Persons who used the Internet in the last 12 months, have you downloaded or printed official forms from public authorities page or app, for private purposes.	a web						
C1 (tick al a) Access certificat b) Acc c) Obt d) Nev  C2 (tick o a) Yes	MODULE C: USE OF E-GOVERNMENT  To persons who used the Internet in the last 12 months — who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  If that apply)  It that apply)  It sing your personal data stored by public authorities (information on immunization, green te, etc.)  Persons who used the Internet in the last 12 months, have you downloaded or printed official forms from public authorities page or app, for private purposes.	a web						
C1 (tick al a) Access certificat b) Acc c) Obt d) Nev  C2 (tick o a) Yes	MODULE C: USE OF E-GOVERNMENT  r persons who used the Internet in the last 12 months — who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  If that apply)  sing your personal data stored by public authorities (information on immunization, green te, etc.)  essing information from public databases or registers (cadastre registers, business registers) aining information (about services, benefits, rights, laws, working hours)  ver used public authorities' services  -> Go to C2  In the last 12 months, have you downloaded or printed official forms from public authoritie page or app, for private purposes.  nly one) > Go to C3  In the last 12 months, have you made an appointment or reservation using a website or app	a web	ublic services' web					
C1 (tick al a) Access certificat b) Acc c) Obt d) Nev  C2 (tick o a) Yes b) No  C3	MODULE C: USE OF E-GOVERNMENT  r persons who used the Internet in the last 12 months — who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  Ill that apply)  sing your personal data stored by public authorities (information on immunization, green te, etc.)  essing information from public databases or registers (cadastre registers, business registers) aining information (about services, benefits, rights, laws, working hours)  ver used public authorities' services  -> Go to C2  In the last 12 months, have you downloaded or printed official forms from public authoritie page or app, for private purposes.  nly one) > Go to C3	a web	ublic services' web					
C1 (tick al a) Access certificat b) Acc c) Obt d) Nev  C2 (tick o a) Yes b) No  C3	MODULE C: USE OF E-GOVERNMENT  r persons who used the Internet in the last 12 months – who answered "Yes" in questionB1a or E  In the last 12 months, have you used the services of public authorities or public services via private purposes, for the following activities?  Ill that apply)  sing your personal data stored by public authorities (information on immunization, green te, etc.)  essing information from public databases or registers (cadastre registers, business registers)  aining information (about services, benefits, rights, laws, working hours)  rer used public authorities' services  -> Go to C2  In the last 12 months, have you downloaded or printed official forms from public authorities page or app, for private purposes.  nly one)  -> Go to C3  In the last 12 months, have you made an appointment or reservation using a website or application as service (for passport, ID card, etc.) for private purposes?	a web	ublic services' web					

	-> Go to C5							
C5	In the last 12 months, have you amended, reviewed or approved your tax return via a website or app for private purposes?							
(tick on	(tick only one)							
a) Yes								
b) No								
	-> Go to C6							
C6	In the last 12 months, have you carried out any of the following activities using a website o authorities or public services, for private purposes?	r app	of public					
(tick all	that apply)							
a) Subn	nitting a request for an official document or certificate (such as diplomas, birth certificate,							
	e/divorce certificate, death certificate, residence certificate, police or criminal record)							
,	ng for benefits or rights (pension, unemployment, children's allowance, enrolment in , universities)							
c) Subm	nitting other requests, complaints (asking for legal assistance)							
d) None	of the above							
	-> If the answer in C6 is d) "None of the above" -> go to C7; otherwise go to C8	3						
C7	What were the reasons for not asking for official documents or not submitting forms using public authorities or public services, in the last 12 months?	a web	site or app of					
(tick all	that apply)							
a) No n	eed to request any documents or to submit any request							
	If the answer is "Yes" in a) -> go to question d1; otherwise go to 6-e in question G	27						
b) Lack	of skills (don't know how to use website or use is too complicated)							
•	c) Concerns about security or protection of personal data or unwillingness to make payments over the Internet (credit cards fraud)							
d) Anot	her person did it on my behalf							
e) Othe	r reasons							
	-> If the answer is "Yes" to any of the above offered answers in questions C1 a)-c);C2 a),C3 a)	,C5 a)	; C6 a)-c)					
	-> go to C8; otherwise go to D1							

C8	Were there problems when you used website or app of public authorities or public services	in the	last 12 months?			
(for perso	ns who answered "Yes" to any of the offered answers in questions C1 a)-c); C2 a), C3 a); C5 a); C6 a); C7 a); C8 a); C8 a); C8 a); C9 a	C6 a)-c	:))			
(tick all	that apply)					
a) Use of explaining	of website or app too complicated (not user-friendly, wordings not clear, procedure badly ed)					
b) Tech	nical problems when using website or app (loading too slow, web location down)					
· '	c) It was impossible to access the service on smartphone or tablet (incompatible device version or apps not accessible)					
d) Othe	d) Other reasons					
e) Did n	ot have any problems					
	-> Go to D1					
MODULE D: E-COMMERCE						
D1	When did you last buy or order goods or services over the Internet for private purposes? (via website or apps using any device: desktop, laptop, mobile phone, smartphone)					
(for per	(for persons who used the Internet in the last 12 months – who answered "Yes" in question B1a or B1b)					
(tick on	ly one)					
a) With	in the last three months		$\rightarrow$ Go to D2			
b) More	e than three months ago (less than a year)		$\rightarrow$ Go to D7			

 $\rightarrow$  Go to D7

 $\rightarrow$  Go to D7

c) More than a year ago

d) Never

D2	What types of goods or services did you buy over internet in the last three months, for private purposes?  Including online purchase from enterprises or physical persons and including second hand goods.							
(tick all that apply)								
a) Clo	a) Clothes (including sports clothes), footwear or accessories (such as bags, jewellery)							
b) Sport goods (excluding sports clothes)								
c) Chi	c) Children toys or childcare items (nappies, bottles, baby strollers)							
d) Fur	niture, home accessories (carpets or curtains) or gardening products (tools, plants)							
e) Filn	ns or series as DVDs, <i>Blu-ray</i> discs and music as CD-s, vinyls, etc.							
f) Prin	ted books, magazines or newspapers							
g) Cor	nputers, tablets, mobile phones or accessories							
h) Coi machi	nsumer electronics (such as TV sets, stereos, cameras) household appliances (such as washing nes)							
i) Med	licines or dietary supplements (e.g. vitamins)							
j) Deli	veries from restaurants, food chains, catering services							
k) Foc	d or beverages from stores such as <i>Maxi, Univerexport,</i> etc.							
I) Cosi	netics, beauty or wellness products							
	eaning products or personal hygiene products (toothbrushes, handkerchiefs, washing gents, cleaning cloths)							
n) Bic	cles, mopeds, cars or other vehicles or their spare parts							
o) Oth	er physical goods							
	-> Go to D3							
D3	Did you buy any of the following via a website or app for private purposes, in the last three months?							
(for pe	(for persons who answered "Within the last three months" in question D1)							
(tick a	ll that apply)							
a) Sub	scription to the Internet or connection via mobile phone							
b) Sub	scription to electricity, water or heating supply, waste disposal or similar services							
c) Nev	er bought or subscribed to any of the above							
	-> go to D4							
D4	In the last three months, did you buy any transport service via website or app for private purp	oses f	rom:					
(for pe	ersons who answered " Within the last three months" in question D1)							
(tick a	ll that apply)							
a) A tr	ansport enterprise for buses, train, taxi (e.g. UBER)							
b) Ent	erprises such as hotels or travel agencies							
c) Tick	ets to cultural or other events (cinema, concerts, fairs)							
d) Ele	ctronic or audio books as downloads (including up-grades)							
e) Sof	tware as downloads (including up-grades)							
f) Gan	nes as downloads (including up-grades) or virtual goods in games							
g) Nev	er bought any transport service							
	-> go to D5							

D5 Did you buy or subscribe to any of the following via website or app for personal purposes, in	the las	t 3 months?				
(for persons who answered "Within the last three months" in question D1)						
(tick all that apply)						
a) Music as a streaming service or downloading						
b) Films or series as a streaming service or for downloading						
c) Online information websites, e-newspapers or e-magazines						
d) Games as a streaming service or downloading						
e) Apps related to health or fitness						
f) Other apps (related to language learning, travels, weather)						
g) Didn't buy or subscribe any of the above						
-> Go to D7						
D7 In the last three months, did you carry out any of the following activities via website or app, for	r privat	e purposes?				
(for persons who answered "Within the last three months" in question B1)						
(tick all that apply)						
a) Buying insurance policies, including travel insurance, also as a package with another services, e.g. air ticket						
b) Taking a loan, mortgage or credit from banks or other financial institutions						
c) Buying or selling shares, bonds, units in funds or other financial resources						
d) Didn't carry out any of the above						
Go to E1						
MODULE E: INTERNET OF THINGS						
(For persons who used the Internet in the last three months – who answered "Yes" in question B1						
E1 Did you use any of the following Internet-connected devices or systems for private purposes:	?					
(tick all that apply)						
<ul> <li>a) Internet-connected thermostat, lights, plug-ins or other Internet-connected solutions for energy for your home</li> </ul>		$\rightarrow$ Go to E3				
b) Internet-connected home alarm system, smoke detector, security cameras, door locks or other safety/security solutions for your home  → Go to E3						
c) Internet-connected home appliances, such as robot vacuums, fridges, ovens, coffee machines		$\rightarrow$ Go to E3				
d) Virtual assistant in the form of smart speakers or app (Google Home, Amazon)		$\rightarrow$ Go to E3				
e) Never used any of the above		$\rightarrow$ go to E2				
-> If the answer in question E1 in e), "Never used any of the above" -> go to E2; otherwis	e go to	) E3				

E2	What were the reasons for not using any of the mentioned Internet-connected devices or systems for private							
	purposes in the last three months?							
(tick	all that apply)							
a) D	a) Didn't know such devices or systems existed							
	If the answer "Yes" in E2 in a) -> Go to E3; otherwise go to E2 in b)-i)							
b) I had no need to use those connected devices/systems								
c) Co	osts too high							
d) La	ack of compatibility with other devices or systems							
e) La	ack of skills to use those devices or systems							
f) Co	oncerns about privacy and protection of data about me generated by those devices or systems							
g) Co	oncerns about security (that the device or system will be hacked)							
	oncerns about security or health (the use of the devices or systems could lead to an accident, ry or health problems)							
i) Ot	her reasons							
	-> Go to E3							
E3	Did you use the Internet on any of the following devices in your home for private purposes in th	e las	st three months?					
(tick	all that apply)							
a) In	a) Internet-connected TV							
b) In	ternet-connected game consoles							
c) In	ternet-connected audio system, smart speakers							
d) N	one of the above							
	-> Go to E4							
E4	Did you any of the following Internet-connected devices for private purposes in the last three m	onth	ns?					
(tick	all that apply)							
	mart watch, fitness band, connected goggles or headsets, safety trackers, Internet-connected essories							
	nternet-connected devices for monitoring blood pressure, sugar level, body weight (smart es) or other Internet-connected devices for health and medical care							
c) In	ternet-connected toys, such as robot toys (including educational) or dolls							
d) C	ar with built-in wireless Internet connection							
e) N	one of the above							
	-> If the answer is "Yes" to any of the mentioned questions E1 a)-d); E3 a)-c); D4 a)- -> go to E5; otherwise go to F1_1	·d)						

E5	Did you encounter any of the following problems related to the mentioned Internet-connected devices or systems in the last three months?							
(for pe	(for persons who answered "Yes" to any of the offered answers in questions E1 a)-d), E3 a)-c), E4 a)-d))							
(tick a	(tick all that apply)							
	blems related to security or privacy (hacked device or system, problems related with the tion of information about you, or your family generated by those devices or systems)							
	blems related to security or health (use of devices or systems lead to accidents, injury or problems)							
c) Diff	c) Difficulties related to the use of devices (devices settlings, installing, connecting devices)							
d) Oth	er problems (problems related to connection, support)							
e) Did	n't encounter any problem							
	-> Go to F1_1							
	MODULE F: GREEN ICT							
	(for persons who used the Internet in the last three months – who answered "Yes in questionB	1a)						
F1_1	What did you do with our mobile phone or smartphone when you replaced it or stopped usi	ng it?						
(tick o	nly one)							
a) Still	in the household							
b) Solo	d or donated							
	osed of within collection or recycling of electronic waste (including taken to the seller to ose of it)							
d) Disp	posed of, but not within collection and recycling of electronic waste							
e) A n	ew one is not bought or is still be used							
f) Oth	er							
	-> Go to F1_2							
F1_2	What did you do with your laptop or tablet when you replaced it or stopped using it?							
(tick o	nly one)							
a) Still	in the household							
b) Solo	d or donated							
	osed of within collection or recycling of electronic waste (including taken to the seller to lose of it)							
d) Disp	posed of, but not within collection and recycling of electronic waste							
e) A n	ew one is not bought or is still be used							
f) Oth	er							
	-> Go to F1_3							
F1_3	What did you do with your desktop computer when you replaced it or stopped using it?							
(tick o	nly one)							
a) Still	in the household							
b) Solo	d or donated							
, ,	oosed of within collection or recycling of electronic waste (including taken to the seller to oose of it)							
d) Disp	posed of, but not within collection and recycling of electronic waste							
e) A n	ew one is not bought or is still be used							
f) Oth	er							
	-> Go to G1							

#### MODULE G: RESPONDENT'S BACKGROUND INFORMATION G1 Year of birth ->Go to G1a G1a Did your birthday pass? a) Yes b) No G2 Respondent's sex a) Male b) Female -> Go to G3 G3 Country of birth (select from the classification SCL GEO code) -> Go to G4 G4 Citizenship (select from the classification SCL GEO code) -> Go to G5 G5 Education (tick only one) a) Without school b) 1-4 grades of primary school c) 5-8 grades of primary school d) Secondary vocational school, grammar school e) Specialisation after secondary school, school for highly qualified workers f) High school g) Faculty / higher school / academy h) Master i) Doctorate -> Go to G6 G6 Respondent's employment situation? (tick only one) a) Employed $\rightarrow$ Go to G7 b) Unemployed $\rightarrow$ Go to G12 c) Retired $\rightarrow$ Go to G12 d) Others not included in labour force $\rightarrow$ Go to G12 e) Student $\rightarrow$ Go to G12 f) Housewife $\rightarrow$ Go to G12 g) Persons serving military service $\rightarrow$ Go to G12 h) Other $\rightarrow$ Go to G12 Respondent's employment status G7 (this question refers to persons who answered "Employed" in question G6 a) Self-employed person with employees b) Self-employed person without employees c) Employed d) Employed in family business (unpaid work) -> go to G8

G8	Working hours? (this question refers to persons who answered "Employed" in question G6)					
(tick	(tick only one)					
a) Fu	II-time					
b) Pa	b) Part-time					
	-> Go to G9					
G9	Type of employment contract? (this question refers to persons who answered »Employed« in question G7)					
(tick	only one)					
a) Pe	rmanent employment contract					
b) Fi	ked-term employment contract					
	-> Go to G11					
G11	Occupation? (select from the list of occupations of the ISCO 08 classification)	→ Go to G12				
G12	Region of residence (NUTS1 classification)	→ Go to G17				
G17	Total number of household members	→ Go to G18				
E18	Of which children aged under 16	→ Go to19				
G19	Household income (average net monthly income)					
(tick	only one)					
a) Up	o to 30000					
b) Fr	om 30000 to 50000					
c) Fr	om 50000 to 70000					
d) Fr	om 70000 to 90000					
e) M	ore than 90000					
G20	Disability and limited activity due to health issues (own opinion)					
(tick	only one)					
a) Ve	ry limited					
b) Lir	nited, but nor severely					
	If the answer is "Yes" in G20 in a) or b) -> Go to G20_1; otherwise go to E20 in c)					
c) No	t limited at all /Without limitation					
G20_1	Were you limited at least in the last 6 months?					
	only one)					
a) Ye						
b) No		End of the				
G21	Duration of the interview (in minutes)	interview				



85.0% OF ENTERPRISES HAVE A WEB SITE, BY 0.1 PERCENTAGE POINTS LESS THAN IN 2023 AND BY 0.1 PERCENTAGE POINTS MORE THAN IN 2022.

THERE ARE DIFFERENCE FROM TERRITORY TO TERRITORY. IN BELGRADE REGION 90.0% OF ENTERPRISES HAVE A WEBSITE, 85.5% IN REGION VOJVODINA, 81.3% IN REGION ŠUMADIJA I ZAPADNA SRBIJA AND 72.9% IN REGION JUŽNA I ISTOČNA SRBIJA.

MORE THAN 43% OF ENTERPRISES HAVE REMOTE MEETINGS (E.G. VIA SKYPE, ZOOM, MS TEAMS, WEBEX).



THE PERCENTAGE OF TOTAL TURNOVER GENERATED BY WEB SALE OF GOODS/SERVICES IS AS FOLLOWS: 68.6% OF ENTERPRISES IN THE CATEGORY FROM 1% TO 24%, AND 1.4% OF ENTERPRISES IN THE CATEGORY FROM 75% TO 100%.

25.2% OF ENTERPRISES EMPLOY ICT SPECIALISTS, OF WHICH 28.7% IN BELGRADE REGION AND 19.3% IN REGION ŠUMADIJA I ZAPADNA SRBIJA.

11.9% OF ENTERPRISES
PROVIDED TRAINING TO
DEVELOP ICT SKILLS FOR ICT
SPECIALISTS, AND 23.9%
PROVIDED TRAINING FOR
OTHER PERSONS EMPLOYED.

ON THE TERRIROTY OF THE REPUBLIC OF SERBIA, 7.0% OF ENTERPRISES USED AI TECHNOLOGIES, OF WHICH 6.8% IN BELGRADE AND 8.1% IN VOJVODINA. THE SURVEY WAS CARRIED OUT ON A REPRESENTATIVE SAMPLE OF 1 720 ENTERPRISES. THE RESPONSE RATE IS 93.9% (1 615 ENTERPRISES).



100% ENTERPRISES HAVE AN INTERNET CONNECTION.

100% ENTERPRISES HAVE BROADBAND INTERNET.

IN 20.9% OF ENTERPRISES
1%-24% OF PERSONS
EMPLOYED USE THE
INTERNET, WHILE IN
46.8% ENTERPRISES
75%-100% OF PERSONS
EMPLOYED USE THE
INTERNET.

AS AN ICT SECURITY MEASURE ON THEIR ICT SYSTEMS, 84.4% OF ENTERPRISES APPLY AUTHENTICATION VIA STRONG PASSWORD, 72.8% APPLY DATA BACKUP TO A SEPARATE LOCATION, AND 57.8% APPLY NETWORK ACCESS CONTROL

MORE THAN 55% OF
PERSONS EMPLOYED
IN ENTERPRISES ATTEND
VOLUNTARILY TRAINING AND
USE INTERNALLY ACCESSIBLE
INFORMATION RELATED TO ICT
SECUTIRY RELATED ISSUES.



# 2.1. METHODOLOGY

	Survey period	• The survey was carried out from 15 March to 31 March 2024
C	Type of survey	Telephone interview
4	Sample size	• 1 720 enterprises
<b>2</b>	Target population <sup>1)</sup>	<ul> <li>Enterprises with 10 and more employees</li> <li>Section C: Manufacturing</li> <li>Section D and E: Electricity, gas, steam and air conditioning supply; Water supply, sewerage</li> <li>Section F: Construction</li> <li>Section G: Wholesale and retail trade, repair of motor vehicles</li> <li>Section H: Transportation, storage and communications</li> <li>Section I: Accommodation and food service activities</li> <li>Section J: Information and communications</li> <li>Section L and M: Real estate activities; Professional, scientific and technical activities</li> <li>Section N and division 95: Administrative and support service activities; Repair of computers</li> </ul>
<u>.</u>	Type of sample	Stratified sample
•	Geographical scope	Territory of the Republic of Serbia (without AP Kosovo and Metohija)

<sup>&</sup>lt;sup>1)</sup> Since 2011, the Classification of Activities has been in use according to the Regulation on the Classification of Activities ("Official Gazette of the RS" number 54/2010). This classification is harmonized with NACE rev.2.

# **!** 2.2. SAMPLE

The survey on ICT in enterprises was carried out on a representative sample of 1720 enterprises on the territory of the Republic of Serbia. The response rate was 93.9% (1615 enterprises).

			Size class	i		Reg	gion		
	Sample (enterprises)	Small (10–49)	Medium (50–249)	Large (250+)	Belgrade	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
	Manufacturing	200	186	212	124	160	166	148	598
	Water, gas, steam and air conditioning supply; Water supply, sewerage	33	34	35	27	25	27	23	102
	Construction	15	17	23	16	17	12	10	55
	Wholesale and retail trade	69	66	82	89	47	44	37	217
ity	Transportation and storage	13	17	32	28	13	11	10	62
Activity	Accommodation and food service activities	77	75	4	59	38	35	24	156
	Information and communications	69	61	29	81	30	22	26	159
	Real estate activities; Professional, scientific and technical activities	86	56	21	68	38	32	25	163
	Administrative and support service activities; Repair of computers	46	23	34	61	19	13	10	103
Numb	er	608	535	472	553	387	362	313	1615
Percer	ntage	37.64	33.12	29.22	34.24	23.96	22.41	19.38	100.0

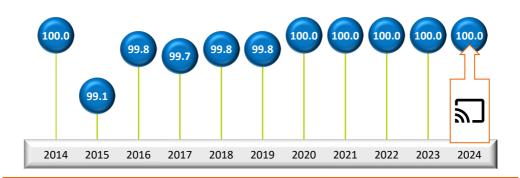
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## **del** 2.3. MAIN FINDINGS

### 2.3.1. Internet in enterprises

In the Republic of Serbia 100% enterprises have an Internet connection. The survey indicates that all the enterprises in the Republic of Serbia have a broadband Internet connection.

Chart 2.1. Does your enterprise have access to the Internet? (%)



In 20.9% of enterprises, the Internet is used by 1% to 24% of employees, and in 46.8% of enterprises by 75% to 100% of employees.

Chart 2.2. Enterprises by the percentage of employees who use the Internet (%)

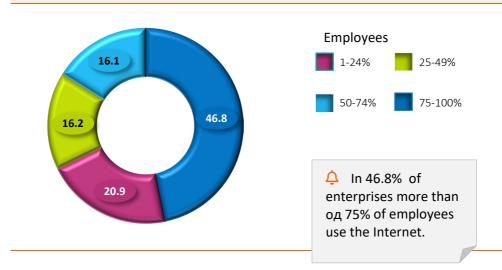


Chart 2.3. What is the maximum contracted speed of the Internet in your enterprise? (%)

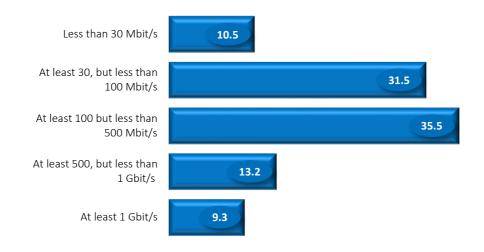
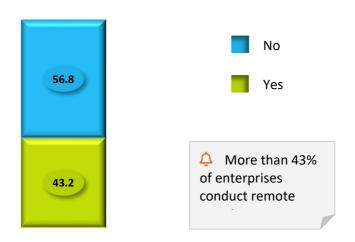


Chart 2.4. Does your enterprise conduct remote meetings (e.g. via Skype, Zoom, MS Teams, WebEx)? (%)



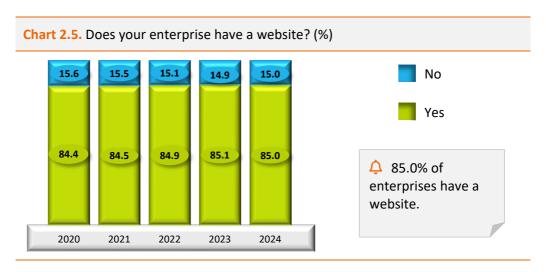
### 2.3.2. Website

There are 85.0% of enterprises that have a website, an increase of 0.1 percentage points relative to 2023, and of 0.1 percentage points relative to 2022.

Looking at the structure of enterprises by size class, the following results are:

- 97.2% of large enterprises have a website;
- 94.3% of medium enterprises have of a website;
- 82.0% of small enterprises have a website.

There are also differences by territory. In Beogradski region 90.0% of enterprises have a website, in Region Vojvodina 85.5%, in Region Šumadije i Zapadne Srbije 81.3% and in Region Južne i Istočne Srbije 72.9%.

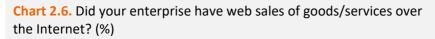


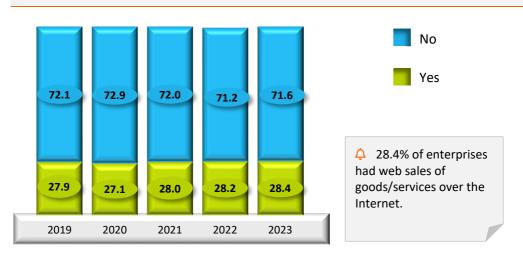
Website available in enterprises, by activity:

- Information and communications (97.7%);
- Administrative and support service activities; Repair of computers (86.4%);
- Real estate activities; Professional, scientific and technical activities (93.5%);
- Manufacturing (88.8%);
- Accommodation and food service activities (78.6%);
- Wholesale and retail trade (80.2%);
- Construction (79.0%);
- Electricity, gas, steam and air conditioning supply; Water management, sewerage (93.2%);
- Transportation and storage (73.7%).

#### 2.3.3. e-commerce

During 2023, 28.4% of enterprises in the Republic of Serbia sold goods/services over the Internet.





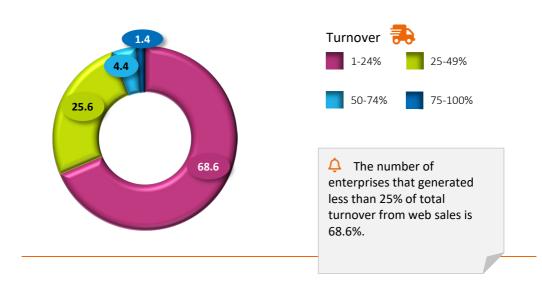
Looking at the structure of enterprises by size class, the obtained results are as follows:

- 35.2% of large enterprises had web sales of goods/services over the Internet;
- 32.0% of medium enterprises had web sales of goods/services over the Internet;
- 27.2% of small enterprises had web sales of goods/services over the Internet;

When asked about the percentage of the total turnover resulting from the sale of goods/services over the Internet, the enterprises provided the following answers:

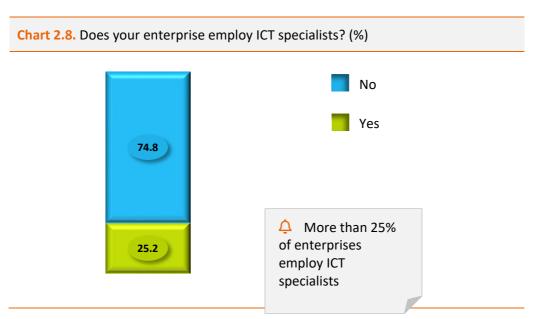
- "Less than 25%" (68.6% of enterprises);
- "More than 25%, and less than 50%" (25.6% of enterprises);
- "More than 50%, and less than 75%" (4.4% of enterprises);
- "75 % and more" (1.4% of enterprises).

Chart 2.7. Percentage of the total turnover in 2023 resulting from web sale of goods/services (%)



## 2.3.4. ICT specialists and skills

On the territory of the Republic of Serbia 25.2% of enterprises employ ICT specialists, of which 28.7% in Belgrade, 25.2% in Vojvodina, 19.3% in Region Šumadije i Zapadne Srbija, and 23.3% in Region Južne i Istočne Srbije.



### 2.3.5. ICT security

In the Republic of Serbia 84.4% of enterprises use authentication via strong password as an ICT security measure in their ICT systems, while 72.8% of enterprises make data backup to separate location and 57.8% perform network access control as a security measure in their ICT systems.

Chart 2.9. Did your enterprise apply any of the following ICT security measures? (%)

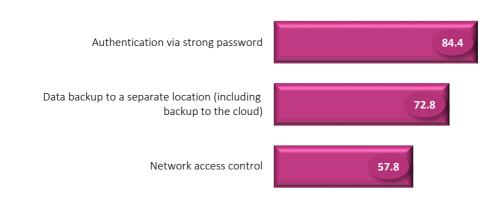
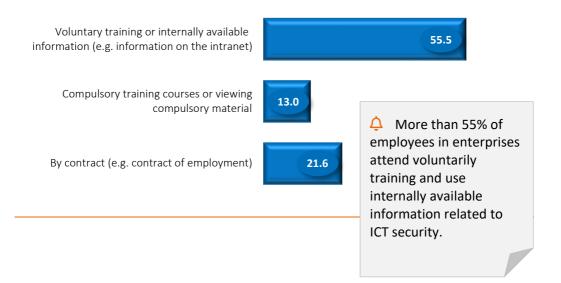


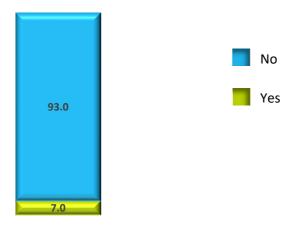
Chart 2.10. Does your enterprise makes persons employed aware of their obligations in ICT security related issues? (%)



### 2.3.6. ARTIFICIAL INTELLIGENCE (AI)

On the Republic of Serbia there are 7.0% enterprises that used Artificial Intelligence technologies – in Belgrade 6.8%, Vojvodina 8.1% in Region Šumadija i Zapadna Srbija 7.0% and Region Južna i Istočna Srbija 5.8%.

Chart 2.11. Does your enterprise use Artificial Intelligence technologies? (%)



### **MODULE A: Use of the Internet**

## A1: Percentage of persons employed who use the Internet for business purposes?

par poses.				Enter	orises			70
	S	ize class		2		gion		
	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
1–24%	20.5	22.4	21.4	14.5	22.3	29.1	26.2	20.9
25–49%	15.9	16.1	22.4	9.9	25.3	17.6	16.8	16.2
50-74%	16.0	16.1	18.2	16.5	10.3	19.3	21.2	16.1
75–100%	47.6	45.4	37.9	59.1	42.1	34.1	35.8	46.8

%

## A2: Does your enterprise use any types of fixed broadband Internet connection (e.g. ADSL, SDSL, FTTP, cable Internet, public Wi-Fi)?

coni	nection (e.g. ADSL, SDSL, FTTP,	cable	Intern	et, pul	olic Wi	-Fi )?			%
		!	Size clas	S		Reg	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Construction	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Wholesale and retail trade	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Activity	Transportation and storage	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Act	Accommodation and food service activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Information and communications	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Real estate activities; Professional, scientific and technical activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Administrative and support service activities; Repair of computers	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total		100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

## A3: What is the maximum contracted speed of the Internet connection your enterprise?

								/0
				Enter	orise			
	9	Size class	5					
	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Less than 30 Mbit/s	12.3	5.3	1.4	6.9	16.2	9.0	14.4	10.5
At least 30, but less than 100 Mbit/s	32.0	31.0	24.7	21.7	28.9	47.5	42.4	31.5
At least 100, but less than 500 Mbit/s	32.4	45.3	47.8	36.0	38.8	32.4	32.4	35.5
At least 500, but less than 1 Gbit/s	13.7	10.8	14.1	22.7	7.8	5.3	5.5	13.2
At least 1 Gbit/s	9.5	7.6	12.0	12.7	8.4	5.8	5.4	9.3

## A4: Is the speed of your fixed Internet connection to the Internet sufficient for the actual needs of the enterprise?

for the actual needs of the enterprise?												
			Size class	S		Reg	gion					
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total			
YES												
	Manufacturing	94.3	95.9	98.0	92.0	99.1	94.5	92.6	95.0			
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	93.6	99.4	91.4	96.5	99.2	88.6	100.0	95.9			
	Construction	100.0	100.0	92.2	99.7	100.0	100.0	99.4	99.8			
	Wholesale and retail trade	86.0	96.8	95.5	89.1	99.9	78.0	76.5	87.8			
Activity	Transportation and storage	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0			
Act	Accommodation and food service activities	97.1	98.9	100.0	99.0	100.0	95.3	83.2	97.3			
	Information and communications	98.5	100.0	100.0	99.2	100.0	100.0	93.6	98.9			
	Real estate activities; Professional, scientific and technical activities	98.1	91.3	86.4	98.2	97.7	96.7	80.1	96.9			
	Administrative and support service activities; Repair of computers	92.9	100.0	86.7	90.2	99.4	100.0	100.0	93.9			
Total		94.0	97.3	95.6	94.7	99.4	92.0	89.5	94.7			

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%

A6: Do any of the persons employed have remote access to the following? (via computers or smartphones)

(via	computers or smartphones)								%
		S	ize clas	S		Reg	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
e-ma	il of the enterprise								
	Manufacturing	80.6	82.1	93.5	92.4	79.0	84.4	65.9	81.9
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	74.7	70.9	80.0	96.5	81.8	86.8	25.9	73.6
	Construction	64.6	94.7	92.2	100.0	44.4	67.8	14.0	70.2
	Wholesale and retail trade	82.8	90.3	92.6	86.5	94.4	74.1	72.1	84.1
Activity	Transportation and storage	92.6	90.2	97.1	96.2	79.3	100.0	97.3	92.4
Act	Accommodation and food service activities	60.3	90.5	100.0	58.9	55.1	87.6	84.5	64.6
	Information and communications	98.5	89.0	94.7	97.3	93.7	90.0	98.5	96.2
	Real estate activities; Professional, scientific and technical activities	91.2	81.6	100.0	86.0	96.3	96.9	96.8	89.9
	Administrative and support service activities; Repair of computers	88.6	73.5	94.2	90.8	79.7	71.5	81.5	85.7
Total		81.8	85.0	93.1	88.8	80.6	82.5	67.1	82.9
Docu	ments of the enterprise (e.g. files, sp	readshe	ets, pre	sentatio	ons, char	ts, pho	tos)		
	Manufacturing	56.6	67.7	84.0	72.9	64.4	55.2	50.9	61.3
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	23.3	57.9	62.9	68.4	17.9	68.2	25.9	41.8
	Construction	56.1	85.5	64.7	83.5	40.5	63.7	14.0	61.2
	Wholesale and retail trade	55.9	75.7	86.1	57.7	74.2	44.6	63.0	59.6
ëvit	Transportation and storage	63.2	77.9	77.7	73.8	72.1	37.6	97.3	65.9
Act	Accommodation and food service activities	43.4	51.5	100.0	52.0	29.9	36.3	45.2	44.9
	Information and communications	82.5	80.3	91.5	88.5	71.4	47.7	83.6	82.3
	Real estate activities; Professional, scientific and technical activities	83.7	69.9	77.3	77.9	89.9	90.3	74.4	81.5
	Administrative and support service activities; Repair of computers	62.8	45.1	72.8	58.6	69.7	45.1	61.4	59.8
Total		60.5	70.1	81.0	69.9	64.6	52.8	55.5	63.2

## A6: Do any of the persons employed have remote access to the following? (via computer or smartphone) (continued)

Dusii	iess applications of software of the e	iiici pi is	c (c.g. c	100033 10	accoun	tilig, sait	cs, orac	is, Citiv	'/
	Manufacturing	56.5	66.9	82.1	71.5	61.0	57.3	52.1	60.8
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	23.3	50.2	68.6	59.1	12.4	70.0	25.9	39.0
	Construction	56.1	62.4	66.7	76.2	40.5	63.3	9.9	57.4
	Wholesale and retail trade	56.3	75.3	86.3	66.1	68.5	34.2	62.5	59.9
Activity	Transportation and storage	53.2	70.2	80.6	70.0	72.1	8.5	97.3	56.6
Act	Accommodation and food service activities	36.4	49.1	100.0	44.3	19.6	32.7	53.6	38.6
	Information and communications	87.7	79.4	91.5	87.2	92.6	43.7	89.0	86.0
	Real estate activities; Professional, scientific and technical activities	80.4	60.0	68.2	73.3	90.4	75.4	72.0	77.1
	Administrative and support service activities; Repair of computers	57.8	54.4	71.0	61.3	55.3	41.7	61.4	58.0
Total		59.1	66.3	80.4	69.6	62.2	47.3	55.9	61.4

## A7: Does your enterprise conduct remote meetings (e.g. via Skype, Zoom, MS Teams, WebEx)?

. cui	iis, weblaj:								/0
		S	Size class	;		Reg	ion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	38.4	56.2	91.7	51.7	45.7	48.2	36.7	46.5
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	44.4	45.5	57.1	73.1	38.7	52.6	30.0	46.0
	Construction	21.9	76.1	61.8	36.4	4.3	40.5	52.3	31.8
	Wholesale and retail trade	25.5	67.6	85.2	39.1	37.1	29.4	10.2	33.2
Activity	Transportation and storage	19.3	47.4	81.1	34.6	14.3	34.1	8.8	25.4
Act	Accommodation and food service activities	18.5	43.4	33.3	29.0	10.5	15.0	11.5	21.9
	Information and communications	89.9	90.2	95.1	92.0	96.4	55.0	84.7	90.2
	Real estate activities; Professional, scientific and technical activities	53.4	79.2	95.5	69.7	23.4	59.4	55.1	58.1
	Administrative and support service activities; Repair of computers	52.3	40.5	72.2	57.4	45.0	44.7	29.5	51.3
Total		36.3	62.2	84.1	51.9	36.1	41.0	31.3	43.2



Total

A9_P: Does your enterprise have a website?												
		9	Size class	s		Reg	gion					
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total			
YES												
	Manufacturing	86.9	92.1	95.7	91.7	89.9	94.6	69.6	88.8			
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	87.9	97.6	100.0	98.2	99.2	86.8	88.5	93.2			
	Construction	75.2	94.7	100.0	68.6	72.2	95.9	100.0	79.0			
	Wholesale and retail trade	76.4	98.3	100.0	93.2	81.3	62.4	59.3	80.2			
Activity	Transportation and storage	69.1	93.3	100.0	75.0	76.2	70.7	71.0	73.7			
Act	Accommodation and food service activities	75.1	100.0	100.0	83.6	66.1	72.7	83.2	78.6			
	Information and communications	98.2	95.9	100.0	98.9	95.0	95.8	96.8	97.7			
	Real estate activities; Professional, scientific and technical activities	92.3	99.5	100.0	98.3	98.5	65.2	71.8	93.5			
	Administrative and support service activities; Repair of computers	88.1	79.6	90.8	93.3	95.3	49.8	57.2	86.4			

82.0 94.3 97.2 90.0 85.5 81.3

72.9 85.0

### **MODULE B: E-COMMERCE**

**B1**: During 2023, did your enterprise have web sales of goods/services via?

%

		9	Size class	5		Reg	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Your	enterprise's website or mobile app								
	Manufacturing	12.8	15.7	12.0	19.2	12.7	10.6	12.7	13.5
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	6.4	0.6	-	-	-	11.4	-	3.3
	Construction	7.2	9.8	2.9	-	2.8	27.3	8.8	7.5
	Wholesale and retail trade	33.9	43.7	57.8	43.5	29.2	28.3	34.2	36.0
Activity	Transportation and storage		50.9	54.7	10.9	13.8	4.7	4.2	9.3
Act	Accommodation and food service activities	58.6	77.9	66.7	59.4	63.0	71.1	52.2	61.2
	Information and communications	46.3	59.8	69.1	49.8	55.7	31.5	52.1	50.2
	Real estate activities; Professional, scientific and technical activities	28.3	27.7	54.5	30.2	33.2	19.8	10.3	28.7
	Administrative and support service activities; Repair of computers	9.3	37.0	77.4	20.9	12.6	9.4	53.9	20.5
Total		23.5	30.1	33.7	31.4	21.7	19.0	21.6	25.2
E-cor	mmerce marketplace websites or app	s used b	y severa	al enter	orises				
	Manufacturing	2.3	0.8	2.9	1.2	0.5	3.2	3.6	2.0
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	7.0	-	-	1.8	-	10.5	-	3.3
	Construction	3.1	3.9	2.9	-	2.8	-	22.1	3.2
>	Wholesale and retail trade	3.0	10.5	20.9	1.2	8.9	5.8	7.1	4.6
ŧivit	Transportation and storage	24.1	40.9	30.6	6.2	10.1	66.2	29.0	26.9
Activ	Accommodation and food service activities	22.5	38.4	33.3	21.6	15.9	30.6	56.5	24.7
	Information and communications	21.6	33.1	41.1	26.9	28.3	17.3	6.1	24.9
	Real estate activities; Professional, scientific and technical activities	26.7	16.8	50.0	26.8	30.5	19.0	4.7	25.6
	Administrative and support service activities; Repair of computers	5.0	23.3	48.5	10.4	11.9	6.4	35.3	12.3
Total		9.9	12.2	16.6	10.4	8.9	12.3	11.6	10.6

### **B2**: What percentage of total turnover was generated by web sales of goods or services in 2023? 1)

	Enterprises									
	Size class									
	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total		
1–24%	68.0	72.4	62.0	67.9	69.4	67.4	72.7	68.6		
25–49%	27.4	20.4	21.9	25.6	25.7	29.0	18.8	25.6		
50–74%	3.9	5.1	8.6	5.4	2.2	2.6	7.7	4.4		
75–100%	0.7	2.0	7.5	1.1	2.7	1.0	0.7	1.4		

%

#### B3: What was the percentage of the value generated by web sales in 2023?

B3: What was the percentage of the value generated by web sales in 2023?												
				Enter	orises							
	9	Size class	5									
	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total				
Via your enterprise's website or app												
1–24%	15.8	15.9	10.0	8.8	7.1	30.7	28.6	15.5				
25–49%	9.2	13.7	22.7	13.7	15.3	5.3	2.4	10.9				
50–74%	7.2	5.2	3.5	7.8	8.9	2.6	5.3	6.6				
75–100%	67.8	65.3	63.9	69.7	68.8	61.4	63.7	67.0				
Via e-commerce website or app used l	by severa	al enterp	orises fo	r trading	goods							
1–24%	67.5	65.3	63.9	69.7	68.8	61.4	61.7	66.8				
25–49%	0.7	1.5	1.5	0.2	1.5	1.0	2.8	0.9				
50–74%	16.0	17.4	24.7	21.2	22.6	6.9	6.9	16.7				
75–100%	15.8	15.9	10.0	8.8	7.1	30.7	28.6	15.5				

<sup>&</sup>lt;sup>1)</sup> The results refer to enterprises that answered "Yes" in question B1.

## **B4:** During 2023, what was the percentage of web sales by type of transactions?

				Enterp	rises			
	9	Size class						
	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Sales to end consumers (B2C)								
1–24%	21.1	19.8	15.0	23.2	17.2	18.8	18.5	20.5
25–49%	1.9	3.3	2.5	2.1	3.2	2.0	1.3	2.2
50–74%	15.4	7.1	4.5	11.6	16.2	16.1	7.7	13.1
75–100%	61.6	69.8	77.9	63.0	63.4	63.2	72.5	64.2
Sales to enterprises (B2B, B2G)								
1–24%	61.5	69.0	77.5	62.9	63.3	62.5	72.3	63.9
25–49%	7.9	5.5	4.5	5.2	6.6	12.7	5.9	7.2
50–74%	9.5	5.6	3.0	8.6	13.0	6.0	3.1	8.3
75–100%	21.1	19.9	15.0	23.2	17.2	18.8	18.7	20.5



## **B5:** During 2023, did your enterprise have web sales to customers located in the following geographic areas?

the	following geographic areas?								%
		!	Size clas	S		Reg	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Repu	blic of Serbia								
	Manufacturing	99.4	100.0	100.0	100.0	100.0	100.0	97.2	99.6
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	100.0	100.0	-	100.0	-	100.0	-	100.0
	Construction	100.0	100.0	100.0	-	100.0	100.0	100.0	100.0
	Wholesale and retail trade	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Activity	Transportation and storage	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Act	Accommodation and food service activities	98.1	98.1	100.0	98.6	99.1	95.4	98.2	98.1
	Information and communications	98.5	98.6	95.9	98.1	100.0	100.0	95.9	98.4
	Real estate activities; Professional, scientific and technical activities	100.0	98.3	100.0	100.0	99.0	100.0	100.0	99.8
	Administrative and support service activities; Repair of computers	100.0	83.9	97.7	89.3	100.0	89.9	100.0	92.9
Total		99.4	98.3	99.0	98.9	99.8	99.3	98.9	99.1
Eu co	untries								
	Manufacturing	5.4	15.5	22.6	4.5	1.5	20.3	11.5	9.2
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage								
	Construction	-	40.1	-	-	100.0	-	-	6.4
>	Wholesale and retail trade	15.7	11.0	17.0	22.7	11.3	-	6.2	14.9
ťiviť	Transportation and storage	-	11.7	4.9	2.6	24.5	-	-	3.6
Act	Accommodation and food service activities	23.4	33.9	25.0	23.0	13.4	45.1	29.3	25.2
	Information and communications	21.8	5.2	17.6	17.1	4.3	44.5	40.1	17.2
	Real estate activities; Professional, scientific and technical activities	44.9	43.7	58.3	27.7	79.0	83.4	54.2	45.1
	Administrative and support service activities; Repair of computers	9.9	19.3	2.3	17.9	-	-	3.2	11.5
Total		17.8	17.1	16.0	20.2	18.9	12.8	12.7	17.5

B5: During 2023, did your enterprise have web sales to customers located in the following geographic areas? (continued)

the following geographic areas: (continued)									
		S	ize class	5		Reg	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Rest	of the world								
	Manufacturing	6.2	14.3	39.3	2.8	4.6	20.9	16.4	10.4
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	-	-	-	-	-	-	-	-
	Construction	-	40.1	-	-	100.0	-	-	6.4
	Wholesale and retail trade	5.4	3.4	17.5	7.0	1.7	-	14.4	5.7
Activity	Transportation and storage	-	11.7	-	-	24.5	-	-	3.3
Act	Accommodation and food service activities	18.7	21.4	25.0	17.2	10.8	32.9	25.7	19.2
	Information and communications	21.8	6.9	21.8	18.2	4.3	44.5	39.3	17.9
	Real estate activities; Professional, scientific and technical activities	44.4	23.7	58.3	23.2	79.0	83.4	33.3	41.7
	Administrative and support service activities; Repair of computers	7.7	-	4.5	2.6	-	23.6	3.2	3.7
Total		13.5	11.0	19.4	12.3	16.1	11.8	15.3	13.3



B7: During 2023, did your enterprise have EDI-type sales of goods or services?

	· , , ,			•					
		9	ize class	;		Reg	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	2.6	7.3	20.7	3.7	9.2	3.4	2.1	5.0
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	7.6	0.6	5.7	3.5	11.2	-	-	4.4
	Construction	7.2	-	-	-	-	27.3	-	5.9
	Wholesale and retail trade	-	5.3	18.7	2.5	0.1	0.3	0.8	1.3
Activity	Transportation and storage	4.1	6.7	15.0	0.9	3.4	0.6	29.0	4.8
Act	Accommodation and food service activities	3.1	12.2	16.7	1.9	11.6	2.8	8.4	4.4
	Information and communications	12.7	5.6	32.1	15.2	.5	4.2	18.4	11.9
	Real estate activities; Professional, scientific and technical activities	0.4	2.7	4.5	0.5	1.9	-	1.3	0.8
	Administrative and support service activities; Repair of computers	3.7	6.2	15.0	3.7	0.6	1.3	33.6	5.1
Total		3.2	5.5	17.6	3.6	4.3	4.6	5.7	4.2

## B8: What was the percentage of the total turnover generated by EDI-type sales of goods or services during 2023?<sup>1)</sup>

% **Enterprises** Size class Region Medium (50-249) Južna i Istočna Srbija Zapadna Srbija Small (10-49) Total Large (250+) Beogradski Šumadija i Vojvodina 82.8 70.0 80.3 85.9 90.2 40.8 78.6 1-24% 81.4 25-49% 16.2 12.5 3.9 7.7 1.5 4.8 59.2 13.0 50-74% 0.9 5.1 2.7 4.0 2.6 1.4 2.5 75-100% 12.4 13.1 6.9 9.9 3.6 5.9

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%

 $<sup>^{1)}\,\</sup>mbox{The}$  results refer only to enterprises that answered "Yes" in question B7.

### **MODULE C: ICT SPECIALISTS AND SKILLS**

### C1: Does your enterprise employ ICT specialists?

C1. I	boes your enterprise employ is	Ci spe	cialists	•					70
		S	Size class	5		Re	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	9.7	27.8	73.6	23.0	17.2	17.5	17.2	18.6
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	4.6	37.0	77.1	24.0	14.6	48.6	11.1	25.2
	Construction	7.2	57.1	77.5	13.9	12.7	32.4	9.4	17.0
	Wholesale and retail trade	7.5	40.2	68.9	8.4	26.5	4.5	25.8	13.9
Activity	Transportation and storage	17.5	26.2	84.3	5.8	28.3	33.4	10.3	20.8
Act	Accommodation and food service activities	15.5	25.5	66.7	25.7	1.9	10.9	4.4	17.2
	Information and communications	86.3	92.3	97.6	88.0	87.7	91.6	87.2	88.0
	Real estate activities; Professional, scientific and technical activities	31.5	67.7	95.5	42.4	33.7	8.7	58.5	38.1
	Administrative and support service activities; Repair of computers	25.0	29.5	62.3	34.0	25.9	6.4	26.0	28.8
Total		18.3	41.9	75.1	28.7	25.2	19.3	23.3	25.2



## C2: Did your enterprise provide any types of training to develop ICT related skills of the persons employed, during 2023?

%

		S	ize clas	S		Reg	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Train	ing for ICT specialists								
	Manufacturing	4.4	15.9	43.8	11.8	11.3	8.1	9.0	10.0
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	-	22.4	40.0	20.5	3.0	29.7	2.5	13.3
	Construction	-	30.9	29.4	8.4	6.2	0.6	4.7	5.8
	Wholesale and retail trade	1.8	23.7	43.2	6.8	4.2	2.3	13.7	6.1
Activity	Transportation and storage	-	-	47.3	4.0	0.4	-	0.8	1.4
Act	Accommodation and food service activities	1.7	11.8	66.7	3.4	0.6	9.9		3.5
	Information and communications	56.2	68.8	74.4	64.7	60.1	49.2	27.4	59.7
	Real estate activities; Professional, scientific and technical activities	3.0	40.5	59.1	11.9	6.4	1.4	11.1	9.6
	Administrative and support service activities; Repair of computers	22.5	6.2	40.4	24.2	20.0	1.3	16.8	20.4
Total		7.1	23.9	45.4	16.2	10.3	6.4	9.8	11.9
For fo	or other persons employed								
	Manufacturing	11.4	14.1	46.4	18.1	17.4	10.1	12.9	14.5
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	0.5	23.4	31.4	22.2	14.1	15.3	2.5	13.2
	Construction	-	26.2	21.6	4.3	5.9	4.7	4.7	4.8
	Wholesale and retail trade	7.3	39.2	64.5	7.9	9.2	25.8	22.4	13.5
Activity	Transportation and storage	61.0	20.9	40.9	82.1	44.6	33.1	58.0	54.4
Act	Accommodation and food service activities	19.0	27.3	100.0	22.2	12.3	23.5	23.9	20.7
	Information and communications	53.5	74.8	74.4	58.0	67.4	55.9	49.3	59.0
	Real estate activities; Professional, scientific and technical activities	37.2	66.8	63.6	46.5	33.9	50.6	9.2	42.1
	Administrative and support service activities; Repair of computers	40.0	15.3	86.1	35.8	41.8	32.8	53.9	38.2
Total		20.6	30.7	53.9	28.1	22.1	19.5	21.2	23.9

### C3: Did your enterprise recruit or try to recruit ICT specialists during 2023?

	, .	•		•					
		S	ize class	3		Reg	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	8.9	12.5	34.8	11.8	14.1	12.3	5.0	11.6
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	0.5	12.6	28.6	13.5	3.8	16.2	1.2	8.3
	Construction	-	23.1	40.2	8.9	0.9	0.3	4.7	4.7
	Wholesale and retail trade	7.2	27.2	42.9	6.1	13.4	22.0	7.0	11.0
Activity	Transportation and storage	-	14.2	43.4	7.2	-	3.8	1.5	3.4
Act	Accommodation and food service activities	5.2	5.7	-	7.3	-	5.9	1.5	5.2
	Information and communications	62.9	79.6	79.7	74.1	58.2	41.0	53.9	67.3
	Real estate activities; Professional, scientific and technical activities	3.3	44.6	59.1	11.1	6.1	17.3	8.5	10.5
	Administrative and support service activities; Repair of computers	17.4	9.1	43.9	18.4	21.2	6.0	16.8	17.6
Total		10.1	24.2	41.2	17.1	12.6	12.9	8.2	14.0



## C4: During 2023, did your enterprise have vacancies for ICT specialists that were difficult to fill?

%

		5	Size class	6		Reg	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	23.6	37.4	43.9	17.2	20.0	54.4	23.7	31.5
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	100.0	77.4	40.0	39.1	40.0	83.3	100.0	66.3
	Construction	-	-	19.5	2.8	33.3	-	-	3.7
	Wholesale and retail trade	23.0	15.6	55.5	35.1	46.7	2.4	19.3	24.2
Activity	Transportation and storage	-	-	65.0	34.7	-	-	50.0	24.7
Aci	Accommodation and food service activities	86.6	15.7	-	70.5	-	100.0	100.0	76.2
	Information and communications	53.0	75.0	57.7	70.0	24.6	44.0	38.3	59.0
	Real estate activities; Professional, scientific and technical activities	31.4	31.2	76.9	38.8	50.0	4.9	55.0	35.3
	Administrative and support service activities; Repair of computers	3.7	-	23.8	8.8	3.0	21.7	-	7.1
Total		37.6	38.5	47.3	48.7	28.0	30.4	28.0	39.1

		9	Size clas	S		R	egion			
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina		Zapadna Srbija	Južna i Istočna Srbija	Total
Own	employees (including persons emplo	yed in	parent	or affil	iate en	terprise	s)			
	Manufacturing	32.6	41.9	82	.0 43	L.6 41	L.8 3	34.0	36.0	38.4
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	29.7	46.	5 88	.6 32	2.7 57	7.7 5	51.8	11.1	42.3
	Construction	24.1	70.:	L 83	.3 49	9.1 13	3.0	32.4	14.0	33.1
	Wholesale and retail trade	39.0	56.0	80	.6 43	3.0 33	3.8 3	88.1	66.1	42.7
Activity	Transportation and storage	38.3	56.0	88 (	.2 42	2.2 52	2.4 3	33.4	39.3	42.5
Act	Accommodation and food service activities	19.3	26.2	2 100	.0 25	5.5	5.8 1	16.8	28.2	20.8
	Information and communications	74.7	86.2	2 95	.1 89	9.4 42	2.6	57.6	80.6	78.0
	Real estate activities; Professional, scientific and technical activities	24.3	72.	2 95	.5 25	5.5 36	5.5 6	51.0	49.6	32.8
	Administrative and support service activities; Repair of computers	38.1	15.3	3 49	.7 30	0.0 59	9.0	6.0	35.3	34.1
Total		35.4	52.3	81	.1 43	3.9 37	7.6 3	35.9	43.2	40.5
Exter	nal suppliers									
	Manufacturing	82.2	77.9	9 64	.6 82	2.0 74	1.7 8	33.3	79.3	79.9
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	89.4	76.2	2 80	.0 9:	1.2 88	3.1 6	66.2	91.4	82.9
	Construction	83.1	54.0	67	.6 60	0.4 91	L.O 9	95.2	86.0	77.9
	Wholesale and retail trade	75.7	84.2	2 84	.0 84	1.1 80	).9 7	77.5	43.8	77.1
Activity	Transportation and storage	95.9	86.	64	.7 98	3.2 92	2.4 9	9.7	69.5	93.5
Act	Accommodation and food service activities	82.2	80.9	9 50	.0 7	7.3 93	3.2 8	35.2	80.3	81.8
	Information and communications	35.7	53.	5 53	.3 32	2.3 64	1.0 4	17.2	41.5	40.3
	Real estate activities; Professional, scientific and technical activities	90.4	58.9	9 54	.5 8!	5.0 92	2.0 7	75.4	75.0	85.0
	Administrative and support service activities; Repair of computers	70.7	100.0	) 85	.5 79	9.7 62	2.6 9	98.7	81.5	78.1
Total		78.8	3 75	1 69	9.8 7	5.2 8	1.0	83.7	68.6	77.7

### **MODULE D: ICT SECURITY**

## **D1:** Does your enterprise apply any of the following ICT security measures on its ICT systems?

its IC	CT systems?	•				-			%
		!	Size clas	S		Re	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	total
Ather	ntication via strong password								
	Manufacturing	90.2	90.6	98.5	96.4	84.7	91.7	92.6	90.9
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	55.8	59.3	85.7	75.4	79.2	67.0	8.6	60.1
	Construction	58.0	81.2	83.3	99.7	72.2	4.7	9.9	62.4
_	Wholesale and retail trade	85.7	94.6	97.6	90.1	92.9	82.8	73.7	87.3
Activity	Transportation and storage	88.5	93.3	92.9	99.7	75.8	100.0	71.0	89.3
Act	Accommodation and food service activities	69.4	69.1	83.3	69.3	49.5	83.7	91.6	69.5
	Information and communications	88.1	99.1	97.6	97.9	73.8	80.1	84.8	90.9
	Real estate activities; Professional, scientific and technical activities	94.6	83.5	100.0	93.1	97.7	81.2	95.3	93.0
	Administrative and support service activities; Repair of computers	77.2	81.3	89.6	85.3	75.6	46.4	83.2	79.1
Total		83.1	87.6	95.4	91.8	82.8	78.4	72.7	84.4
Authe	entication via biometric methods use	d to acc	ess the	enterpris	e's ICT	system			
	Manufacturing	2.8	10.5	22.5	9.3	8.3	2.7	4.2	6,1
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	9.7	9.8	2.9	12.3	-	24.0	1.2	9,1
	Construction	16.9	9.2	8.8	31.4	2.8	4.4	1.1	15,5
>	Wholesale and retail trade	6.2	21.1	14.2	4.3	20.6	4.0	8.4	8,5
Activity	Transportation and storage	-	13.5	9.1	0.9	6.8	-	-	2,3
Act	Accommodation and food service activities	4.6	12.8	16.7	3.5	4.9	13.8	9.9	5,8
	Information and communications	24.6	34.0	42.7	34.6	11.6	14.8	18.1	27,4
	Real estate activities; Professional, scientific and technical activities	10.7	25.2	27.3	18.2	2.3	3.4	15.4	13,2
	Administrative and support service activities; Repair of computers	2.5	3.3	11.5	2.2	-	-	26.0	3,4
Total		7.7	15.3	18.8	13.2	9.3	4.3	6.7	9.6

D1: Does your enterprise apply any of the following ICT security measures on its ICT systems? (continued)

		:	Size clas	S		Re	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Auth	entication based on a combination of	at least	two au	thenticat	ion me	chanisn	ns		
	Manufacturing	16.6	26.4	53.9	20.1	21.3	25.0	17.2	21.6
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	21.8	16.1	20.0	46.8	12.7	25.8	1.2	19.2
	Construction	8.5	41.0	22.5	27.4	6.8	-	5.2	14.2
	Wholesale and retail trade	21.9	32.1	40.8	24.1	37.4	11.5	18.1	23.9
Activity	Transportation and storage	17.5	34.4	52.0	32.8	10.1	4.1	59.5	21.1
Act	Accommodation and food service activities	8.6	20.5	16.7	9.5	4.9	22.8	4.4	10.2
	Information and communications	69.0	81.5	84.1	78.7	68.3	50.8	48.0	72.3
	Real estate activities; Professional, scientific and technical activities	26.9	64.7	63.6	41.3	14.7	22.1	32.9	33.3
	Administrative and support service activities; Repair of computers	16.8	29.5	45.0	15.9	43.7	6.8	26.0	21.7
Total		21.6	36.4	48.9	31.8	24.8	17.0	20.9	25.6
Encry	ption of data, documents or e-mails								
	Manufacturing	46.5	64.1	67.9	68.8	38.3	49.5	61.3	52.4
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	16.3	46.3	42.9	32.2	31.6	45.5	12.3	31.6
	Construction	30.4	38.2	32.4	40.1	2.8	31.7	57.0	31.7
	Wholesale and retail trade	38.6	29.8	48.6	37.3	14.9	56.6	51.3	37.7
ivity	Transportation and storage	-	27.9	60.5	7.4	11.3	0.6	1.5	6.0
Acti	Accommodation and food service activities	12.3	23.8	16.7	10.6	20.3	14.4	21.0	13.9
	Information and communications	64.5	77.5	84.6	72.4	61.6	47.5	65.3	68.2
	Real estate activities; Professional, scientific and technical activities	46.0	55.2	59.1	57.9	32.9	23.1	32.1	47.6
	Administrative and support service activities; Repair of computers	24.1	41.0	46.2	25.2	45.9	7.7	46.1	29.4
Total		36.2	49.7	58.8	44.4	27.2	40.4	48.0	39.7

## **D1:** Does your enterprise apply any of the following ICT security measures on its ICT systems? (continued)

		:	Size clas	S		Reg	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Data	backup to a separate location (includ	ling bac	kup to t	he cloud	)				
	Manufacturing	75.1	74.3	91.5	78.2	67.4	79.8	81.3	76.0
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	42.4	60.8	82.9	88.3	57.6	62.6	12.3	54.0
	Construction	46.7	85.5	60.8	67.5	41.3	35.7	57.0	53.4
	Wholesale and retail trade	78.0	87.5	89.5	78.4	89.7	63.7	91.6	79.7
Activity	Transportation and storage	88.5	97.9	100.0	100.0	79.6	100.0	68.3	90.2
Act	Accommodation and food service activities	24.5	58.3	100.0	23.5	21.5	46.8	59.3	29.5
	Information and communications	83.5	92.4	89.4	92.2	69.8	70.1	84.0	85.7
	Real estate activities; Professional, scientific and technical activities	83.5	83.5	90.9	79.6	94.8	95.9	64.5	83.6
	Administrative and support service activities; Repair of computers	49.8	62.6	80.9	50.4	74.7	21.3	81.5	55.0
Total		70.3	79.3	88.3	73.8	71.5	70.7	75.6	72.8
Netw	ork access control (management of o	user righ	its in en	terprise'	s netwo	rk)			
	Manufacturing	44.5	58.2	90.9	46.4	39.2	68.9	42.6	51.1
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	43.5	50.6	91.4	75.4	57.7	57.7	13.6	51.0
	Construction	47.3	68.4	68.6	83.7	4.8	32.0	56.5	51.2
	Wholesale and retail trade	62.8	64.9	82.5	67.2	58.3	50.1	83.2	63.7
Activity	Transportation and storage	49.1	66.3	97.1	71.2	76.2	4.7	63.0	53.1
Act	Accommodation and food service activities	21.7	51.4	100.0	23.9	26.4	26.0	42.5	26.2
	Information and communications	81.5	82.9	94.7	83.7	88.7	61.7	70.6	82.3
	Real estate activities; Professional, scientific and technical activities	71.0	80.8	86.4	72.6	72.9	94.3	35.0	72.8
	Administrative and support service activities; Repair of computers	61.8	45.2	85.5	66.7	71.5	13.2	38.6	60.0
Total		54.9	63.3	88.2	65.6	51.1	51.7	55.7	57.8

systems: (continued)								/0
		Size clas	S		Re	gion		
Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
VPN (Virtual Private Network extends a pr exchange of data over public network)	ivate ne	twork a	cross a p	ublic n	etwork	to enabl	e secur	е
Manufacturing	26.2	58.6	82.7	42.5	27.1	44.8	38.8	38.2
Electricity, gas, steam and air conditioning supply; Water supply, sewerage	10.9	19.3	74.3	38.0	19.5	19.8	9.9	20.3

	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	10.9	19.3	74.3	38.0	19.5	19.8	9.9	20.3
	Construction	29.8	77.2	52.0	36.1	40.5	32.0	52.3	38.1
	Wholesale and retail trade	50.8	80.2	84.8	55.8	63.9	41.6	65.0	55.9
Activity	Transportation and storage	30.1	84.7	94.1	75.0	35.1	8.2	39.3	40.2
Act	Accommodation and food service activities	20.8	44.6	100.0	21.9	18.4	39.2	31.1	24.6
	Information and communications	77.6	98.6	92.3	90.0	69.9	61.9	72.1	82.8
	Real estate activities; Professional, scientific and technical activities	51.8	65.9	81.8	70.3	17.1	42.5	38.0	54.4
	Administrative and support service activities; Repair of computers	33.8	24.8	68.2	35.3	45.9	11.1	27.7	34.5
Total		39.6	65.0	80.9	54.6	39.6	37.3	46.7	46.2

## ICT security monitoring system used to detect suspicious activity in ICT systems and alert the enterprise, except antivirus software

	• • •								
	Manufacturing	15.7	32.9	67.4	31.4	20.5	21.7	21.8	23.6
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	6.2	27.0	42.9	37.4	10.1	27.9	6.2	18.5
	Construction	23.1	51.5	41.2	47.4	1.7	4.4	52.3	28.2
	Wholesale and retail trade	32.7	56.9	63.4	47.0	29.6	25.6	33.5	37.1
Activity	Transportation and storage	9.3	66.3	63.2	45.0	14.3	3.8	3.4	19.5
Act	Accommodation and food service activities	12.4	24.7	50.0	16.7	9.9	13.2	9.9	14.3
	Information and communications	66.1	72.2	84.6	75.8	63.3	32.1	45.2	68.1
	Real estate activities; Professional, scientific and technical activities	62.0	60.3	68.2	65.6	64.8	57.5	15.0	61.8
	Administrative and support service activities; Repair of computers	33.5	37.1	49.1	42.5	35.4	1.7	26.0	35.5
Total		29.5	46.1	62.8	48.0	26.2	20.1	26.5	34.1

## **D1:** Does your enterprise apply any of the following ICT security measures on its ICT systems? (continued)

%

ILS IC	i systems: (continued)								70
		:	Size clas	s		Re	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Main	taining log files that enable analysis	after ICT	security	y inciden	ts				
	Manufacturing	11.3	36.2	67.3	21.2	23.0	20.4	20.6	21.4
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	7.3	23.6	54.3	31.0	11.6	30.6	4.9	18.6
	Construction	14.7	35.2	52.0	24.6	4.3	4.7	52.3	18.9
	Wholesale and retail trade	36.0	47.3	56.3	50.2	34.0	17.9	35.4	38.2
Activity	Transportation and storage	9.3	44.0	68.6	44.7	4.2	4.1	2.3	16.3
Act	Accommodation and food service activities	10.6	21.3	33.3	11.0	6.8	20.5	18.3	12.2
	Information and communications	63.0	73.1	89.4	69.9	61.6	47.5	61.7	66.2
	Real estate activities; Professional, scientific and technical activities	46.0	77.2	77.3	50.6	67.3	41.9	16.2	51.3
	Administrative and support service activities; Repair of computers	40.5	26.6	65.7	52.1	25.3	3.5	26.0	39.4
Total		26.7	43.1	65.2	42.2	26.9	18.0	27.7	31.5
ICT ris	sk assessment, i.e. periodical assessn ents	nent of p	robabil	ity and c	onsequ	ences o	f ICT sec	curity	
	Manufacturing	3.7	18.9	43.4	14.0	9.6	8.9	9.0	10.3
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	2.2	13.8	34.3	22.2	2.3	17.1	4.9	10.1
	Construction	-	12.2	25.5	1.3	2.8	4.1	4.1	2.6
	Wholesale and retail trade	20.1	35.7	49.3	42.3	2.8	2.5	26.1	23.2
Activity	Transportation and storage	9.3	29.8	53.9	40.9	4.2	-	-	13.7
Act	Accommodation and food service activities	5.2	7.3		7.8	4.9	-	-	5.5
	Information and communications	34.7	49.8	91.9	39.1	63.8	11.5	12.6	40.2
	Real estate activities; Professional, scientific and technical activities	9.9	18.5	27.3	12.1	7.8	18.1	6.0	11.5
	Administrative and support service activities; Repair of computers	8.9	20.4	13.9	7.9	23.1	-	26.0	11.8
Total		11.4	24.0	43.0	23.4	10.1	6.2	12.3	15.1

## **D1:** Does your enterprise apply any of the following ICT security measures on its ICT systems? (continued)

		Size clas	is		Re	gion		
Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total

## ICT security tests (e.g. performing security alert system, review of security measures, testing of backup systems)

	Manufacturing	4.9	17.6	46.6	11.9	13.2	7.5	12.8	11.0
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	5.7	21.7	40.0	25.7	10.1	28.8	-	15.7
	Construction	-	18.3	40.2	5.1	.9	4.4	4.7	3.9
	Wholesale and retail trade	21.4	44.5	44.3	43.1	17.3	1.2	14.8	25.3
Activity	Transportation and storage	9.3	38.4	60.0	40.9	4.2	3.8	3.4	15.2
Act	Accommodation and food service activities	8.1	13.4	16.7	8.4	4.9	15.8	8.4	8.9
	Information and communications	47.6	66.3	84.6	53.9	64.3	41.9	28.9	53.1
	Real estate activities; Professional, scientific and technical activities	50.6	75.6	72.7	55.4	64.4	54.7	11.8	54.8
	Administrative and support service activities; Repair of computers	20.1	26.6	51.9	34.1	5.3	1.3	26.0	23.9
Total		17.9	33.2	50.0	33.8	18.6	9.1	12.2	22.2



## D2: Does your enterprise make persons employed aware of their obligations in ICT security related issues in the following ways?

ICT security related issues in the following ways?									
		Siz	ze class			Re	egion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	total
Volur	ntary training or internally available i	nformat	ion (e.g	. infor	mation	on the i	intranet)		
	Manufacturing	46.9	58.6	74.	7 67.	8 36	.3 57.0	46.4	51.8
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	34.8	65.0	68.	6 39.	2 56	.1 60.	5 37.4	50.9
	Construction	47.3	76.3	87.	3 68.	6 65	.7 5.!	5 57.0	53.0
	Wholesale and retail trade	50.1	56.8	83.	4 60.	2 32	.2 51.:	1 61.5	52.1
Activity	Transportation and storage	65.8	59.8	91.	2 95.	9 96	.6 1.3	3 62.2	65.7
Act	Accommodation and food service activities	63.0	49.2	66.	7 77.	5 51	.2 27.0	32.3	61.1
	Information and communications	59.4	71.9	79.	3 65.	6 46	.3 53.0	5 87.2	62.9
	Real estate activities; Professional, scientific and technical activities	61.4	83.6	90.	9 71.	8 45	.4 65.0	65.2	65.3
	Administrative and support service activities; Repair of computers	51.1	40.3	47.	4 57.	5 54.	.7 11.:	1 10.9	48.5
Total		52.9	62.0	75.	8 67.	5 47	.5 42.	7 53.5	55.5
Comp	oulsory training courses or viewing co	mpulso	ry mate	rial					
	Manufacturing	7.0	15.9	43.	9 16.	6 8.	.0 12.9	9.2	11.7
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	7.6	32.9	17.	1 21.	6 19.	.7 32.0	) -	19.4
	Construction	-	10.1	21.	6 4.	3 0.	.9	- 0.6	2.2
	Wholesale and retail trade	10.4	14.4	36.	9 19.	6 1.	.9 1.3	3 19.0	11.7
Activity	Transportation and storage	11.5	20.9	34.	6 6.	8 24	.2 3.	5 29.0	13.6
Act	Accommodation and food service activities	2.1	5.2	16.	7 1.	0 2.	.5 1.0	) 18.3	2.7
	Information and communications	30.3	58.6	61.	8 43.	1 14	.0 53.4	43.4	37.8
	Real estate activities; Professional, scientific and technical activities	11.2	37.8	40.	9 12.	4 27.	.6 19.0	3.4	15.8
	Administrative and support service activities; Repair of computers	9.1	15.8	47.	3 9.	7 23.	.7 4.7	7 26.0	13.4
Total		9.4	21.4	40.	4 16.	3 10	.3 9.0	14.5	13.0

		Siz	e class			Regio	on		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Ву со	ntract (e.g. contract of employment)								
	Manufacturing	12.0	21.1	41.0	17.2	19.0	11.9	19.2	16.3
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	11.6	31.5	37.1	20.5	48.2	5.9	4.9	22.5
	Construction	39.5	43.3	69.6	64.8	28.9	0.8	47.7	40.8
	Wholesale and retail trade	5.2	21.8	30.6	14.5	0.9	1.7	10.6	8.3
Activity	Transportation and storage	10.0	20.0	40.2	3.0	7.2	33.1	0.8	12.4
Act	Accommodation and food service activities	10.5	17.3	-	14.5	5.5	6.7	11.3	11.3
	Information and communications	55.0	72.2	63.4	65.4	39.4	57.6	58.5	59.1
	Real estate activities; Professional, scientific and technical activities	33.8	54.9	59.1	40.8	17.4	58.7	36.8	37.4
	Administrative and support service activities; Repair of computers	10.0	22.0	36.9	11.9	23.1	5.1	26.0	14.7
Total		18.3	30.8	41.9	29.4	16.5	13.0	20.8	21.6

# D3: Does your enterprise make persons employed aware of their obligations in ICT security related issues in the following ways? (continued)

%

		1	U	, ,		,			
		S	ize clas	S		Reg	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	31.1	58.5	77.0	47.9	40.9	39.6	34.6	41.1
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	39.2	55.1	74.3	50.3	29.1	68.8	54.7	49.3
	Construction	46.7	59.8	71.6	59.9	36.0	40.9	52.3	49.4
	Wholesale and retail trade	47.9	67.4	77.2	44.2	64.6	52.1	52.9	51.5
Activity	Transportation and storage	75.9	54.0	94.1	92.4	93.2	34.1	64.9	73.1
Act	Accommodation and food service activities	39.3	70.1	66.7	48.2	36.2	34.8	45.1	43.6
	Information and communications	80.7	92.7	100.0	84.3	96.8	69.2	62.9	84.1
	Real estate activities; Professional, scientific and technical activities	60.1	88.7	90.9	74.1	45.8	63.1	38.9	65.0
	Administrative and support service activities; Repair of computers	44.5	59.4	76.3	53.0	50.9	34.9	46.3	50.1
Total		49.0	65.6	79.5	59.3	54.4	44.4	47.0	53.4

### **MODULE E: ARTIFICIAL INTELLIGENCE**

### E0: Does your enterprise Artificial Intelligence technologies (AI)?

	Joes your enterprise Artificial		,ciicc t	CCIIIIO	iogics (	Λ.,.			70
		S	ize class	;		Reg	gion		
	Enterprises	Small (10–49)	Medium (50–249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	5.4	6.5	11.7	2.9	9.6	5.8	4.7	6.1
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage	1.1	9.8	11.4	8.8	0.8	14.4	-	5.8
	Construction	-	2.9	5.9	-	-	0.6	4.1	0.6
	Wholesale and retail trade	3.6	5.0	21.7	1.9	11.9	0.3	5.0	4.3
Activity	Transportation and storage	10.0	6.7	9.3	0.9	3.4	29.3	-	9.5
Act	Accommodation and food service activities	-	1.1	-	-	-	1.0	-	0.2
	Information and communications	29.5	26.2	34.6	32.7	24.1	4.9	27.4	29.0
	Real estate activities; Professional, scientific and technical activities	5.7	36.1	36.4	11.6	6.0	17.4	8.1	10.8
	Administrative and support service activities; Repair of computers	3.4	2.8	4.1	2.6	0.6	3.4	16.8	3.3
Total		6,0	9.7	14.6	6.8	8.1	7.0	5.8	7.0





#### Statistical Office of the Republic of Serbia



Data from this questionnaire are confidential and are used for statistical purposes only (Law on Official Statistics, "Official Gazette of the RS", number 104/09)

#### SURVEY ON ICT USAGE IN ENTERPRISES

#### MODULE A: ACCESS AND USE OF THE INTERNET

A1	Please, indicate an estimate of the percentage of persons employed who use the Internet for business purposes (percentage of the total number of persons employed):		
A2	Does your enterprise use any type of fixed broadband Internet connection? (e.g. ADSL, SDSL, FTTP, cable Internet, public Wi-Fi)	Yes	No
			→ Go to A6
А3	What is the maximum contracted speed of the Internet connection in your enterprise? (tick only one)	Yes	No
	a) Less than 30 Mbit/s		
	b) At least 30, but less than 100 Mbit/s		
	c) At least 100, but less than 500 Mbit/s		
	d) At least 500, but less than 1 Gbit/s		
	e) At least 1 Gbit/s		
A4	Is the speed of your fixed Internet connection to the Internet sufficient for the actual needs of the enterprise?	Yes	No
A6	Do any of the persons employed have remote access to the following? (via computers or portable devices, such as smartphones)	Yes	No
	a) E-mail system of the enterprise		
	b) Documents of the enterprise (e.g. files, spreadsheets, presentations, charts, photos)		
	c) Business applications or software of the enterprise (e.g. access to accounting, sales, orders, CRM)		
A7	Does your enterprise conduct remote meetings (via Skype, Zoom, MS Teams, WebEx)?	Yes	No
A9_P	Does your enterprise have a website?	Yes	No

#### **MODULE B: E-COMMERCE**

E-commerce is the sale or purchase of goods or services conducted over computer networks by methods specifically designed for the purpose of receiving or placing orders. The payment and the delivery of the goods or services do not have to be conducted online. E-commerce transactions **exclude** orders made by manually typed e-mail messages.

B1	During 2023, did your enterprise have web sales of goods/services via:	Yes	No
	a) Your enterprise's website or mobile app? (including extranet)		
	b) e-commerce marketplace websites or apps used by several enteprises for trading goods? (Amazon, Alibaba, Limundo, Tehnomania)		
	If the answer is "No" in B1a) and B1b)-> go to B7		
B2	What was the percentage of total turnover that was generated by web sales of goods or services in 2023?		
question B3b)	ed under a) in question B1, write down 100% in question B3a), if only "Yes" under b) ir , question B3 is to be answered by the respondents who answered "Yes" to offered answ m of the answers is 100%		
В3	What was the percentage of the value of web sales in 2023 for the following:	Total	100%
	a) via your enterprise's websites or apps? (including extranet)		
	b) via e-commerce websites or apps used by several enterprises for trading goods? (Amazon, Alibaba, Limundo, Tehnomanija)		
B4	What was the percentage of the value of web sales in 2023 by type of transactions?	Total	100%
	a) Sales to end consumers (B2C)		
	b) Sales to other enterprises (B2B) and sales to government bodies (B2G)		
B5	During 2023, did your enterprise have web sales to customers located in the following geographic areas?	yes Yes	No
	a) Republic of Serbia		
	b) Other EU countries		
	c) Rest of the world		
В7	During 2023, did your enterprise have EDI-type sales of goods or services?	Yes	No
standard form	are sales made via electronic data interchange. This type of sale means that it is in an agreed nat suitable for automated processing (e.g. EDI-Fact XML-UBL); without manually typed individ		
messages (via	e-mail).		→ go to C1
B8	What was the percentage of the total turnover generated in EDI-type sales of goods of services during 2023?	or	

### MODULE C: ICT SPECIALISTS AND SKILLS

C1	Does your enterprise employ ICT specialists?  (ICT specialist are persons employed for whom ICT is the main job. For example, to	Yes	No
	develop, operate or maintain ICT systems or applications)		
C2	Did your enterprise provide any types of training to develop ICT related skills of the persons employed, during 2023?	Yes	No
	a) Training for ICT specialists (Tick "No" if the answer in question C1 is "No")		
	b) Training for other persons employed		
C3	Dis your enterprise recruit or try to recruit ICT specialist during 2023?	Yes	No
			→ Go to C6
C4	Did your enterprise have vacancies for ICT specialists that were difficult to fill during 2023?	Yes	No
			→ Go to C6
	Who performed your enterprise's ICT functions in 2023?		
C6	(maintenance of ICT infrastructure; support for office software; development or support of business management software/systems)	Yes	No
	a) own employees (including those employed in parent or affiliate enterprises)		
	b) external suppliers		

#### MODULE D: ICT SECURITY

D1	Does your enterprise apply any of the following ICT security measures on its ICT systems?	Yes	No
	a) Authentication via strong password (e.g. minimum length, use of numbers and special characters, changed periodically, etc.)		
	<b>b)</b> Authentication via <b>biometric methods</b> used to access the enterprise's ICT system (e.g. authentication based on fingerprints, voice, face)		
	c) Authentication based on a combination of two authentication mechanisms (combination of e.g. one-time password, code generated via a security token or received via a smartphone, biometric method)		
	g) Encryption of data, documents or e-mails		
	h) Data backup to a separate location (including backup to the cloud)		
	i) Network access control (management of user rights in your enterprise's network)		
	j) VPN (Virtual Private Network extends a private network across a public network to enable secure exchange of data over public network)		
	<b>k)</b> UCT security monitoring system used to detect suspicious activity in ICT systems and alerts the enterprises, except antivirus software		
	I) Maintaining log files that enable analysis after ICT security incidents		
	m) ICT security assessment, i.e. periodical assessment of probability and consequences of ICT security incidents		
	n) ICT security tests (e.g. testing security alert system, review of security measures, testing of backup systems)		
D2	Does your enterprise make persons employed aware of their obligations in ICT security related issues in the following ways?	Yes	No
	<ul> <li>a) Voluntary training or internally available information (e.g. information on the intranet)</li> </ul>		
	b) compulsory training courses or viewing compulsory material		
	c) By contract (e.g. contract of employment)		
D3	Does your enterprise have documents on measures, practices or procedures on ICT security?  (documents on ICT security and confidentiality of data cover employee training in ICT use, ICT security measures, the evaluation on ICT security measures, plans for updating ICT security documents, etc.)	Yes	No
			→ Go to D5

D5	During 2023, did your enterprise experience any ICT related security incident leading to the following consequences?		No	
	a) Unavailability of ICT services due to hardware or software failures			
	b) Unavailability of ICT services due to attack from outside, e.g. ransomware attacks, Denial of Service attacks			
	c) Destruction or corruption of data due to hardware or software failures			
	d) Destruction or corruption of data due to infection of malicious software or unauthorized intrusion (malicious software)			
	e) Disclosure or confidential data due to intrusion, pharming, phishing attack, intentional actions by own employees			
	f) Disclosure of confidential data due to unintentional actions by own employees			
	MODULE E: ARTIFICIAL INTELLINGENCE			
from text), natural lan	telligence (AI) refers to systems that use smart technologies such as: <b>text mining</b> (process o <b>computer vision</b> (e.g. picture recognition), <b>speech recognition</b> , <b>natural language generatic</b> guage), <b>machine learning</b> , <b>deep learning</b> to gather and/or use data to predict, recommend the best action to achieve specific goals.	n (processing an	d understanding	
EO	Does your enterprise use any of the following Artificial Intelligence technologies?			
	If the answer is "No" in question EO -> go to the end "Background information"; otherwise -	> go to question I	E1	
E1	Does your enterprise use any of the following Artificial Intelligence (AI) technologies?	Yes	No	
	a) Al technology performing analysis of written language (e.g. <i>text mining</i> )			
	b) Al technology converting spoken language into machine-readable format (speech recognition)			
	c) Al technology generating spoken or written language (natural language generation, speech synthesis)			
	d) Al technologies identifying objects or persons on images or videos (image recognition and processing)			
	e) Machine-learning (e.g. <i>deep learning</i> ) for data analysis			
	f) Al technologies automating different workflows or assisting in decision (Al based software robotic process automation)			
	g) AI technologies enabling physical movement of machines via autonomous decisions based on observation or surroundings (autonomous robots, self-driving			

If the answer is "No" in question from E1a) to E1d) -> go to E2; otherwise -> go to the end

vehicles, autonomous drones)

	following purposes?		
	a) Use of AI for marketing or sales (e.g. customer profiling, price optimization, personalized marketing offers, market analysis based on machine learning, etc.)		
	b) Use of AI for production or service processes (e.g. to classify or find defects in products, etc.)		
	c) Use of AI for organization or business administration processes or management (e.g. business virtual assistants based on machine learning and/or natural language processing, e.g. for document drafting)		
	d) Use of AI for logistics (e.g. autonomous robots for pick-and-pack solutions in warehouses for parcel shipping, tracing, distribution or sorting, etc.) e) Use of AI for ICT security (e.g. face recognition based on computer vision for authentication of ICT users, etc.) f) Use of AI for accounting, controlling or finance management (e.g. machine learning to analyse data that helps to make financial decision, etc.)		
	g) Use of AI for research and development or innovation activity (excluding research on AI) (e.g. analysis of data for conducting research, solving research problems and developing a new or significantly improved product/service based on research, etc.)		
me of en	iterprise		

Name and surname

Telephone number

Function

e-mail

#### ADSL (Asymmetric Digital Subscriber Line):

A broadband digital transmission technology using an existing telephone line and allows at the same time data transmission and vocal communication. A larger part of the band serves to transmit data to users, and the speeds are up to 6 Mbps.

### Bit (Binary Digit):

The smallest information unit processed by a computer. Bit is indicated with 1 or 0 in a binary representation, or *true or false* in a logical representation. The group of 8 bits makes up 1 byte.

#### **Broadband:**

A communication system which medium (e.g. optic cable) transmits data at the same time, and each of the data is modulated with separate frequency.

#### B2B (Business-to-Business):

Transactions between two enterprises that are carried out via networks based on IP address (*Internet Protocol address*) via other computer networks.

#### B2C (Business-to-Customer):

Transactions carried out between a business and private customer via IP networks and other computer networks.

### CRM (Customer Relationship Management):

It represents a process or methodology used to learn more about our customers' needs and to develop closer relationships with them. *CRM* contains several technological components, but *CRM*, in organizational terms, is a set of processes that will help to collect necessary information about customers, sales, marketing efficiency, customers' reactions and market trends. *CRM* facilitate business use of technology and human resources to have an insight of customers' behaviour and value.

#### **Download:**

The electronic transfer of information from a remote computer to own computer. File download from an anonymous *FTP* (File Transfer Protocol) is a popular way of acquiring a free software in public ownership.

### **Dial-up connection:**

When telephone network is used for connection to a network. This includes a modem and ordinary telephone line, *ISDN* (Integrated Services Digital Network) card or *ISDN* line. If you are a typical computer user, you have one or two dial-up connections: one to get connected to the Internet, and the other to connect to your enterprise's network.

### DSL (Digital Subscriber Line):

Type of fast Internet connection using standard telephone pairs. It can also be a type of broadband connection.

#### xDSL, ADSL, etc:

Transmissions over Internet networks based on protocols and via other computer networks. Orders of goods and services are placed via those networks, but payment and final delivery of goods or services can be made online or offline. Orders placed by phone, fax or e-mails are excluded from the category of electronic commerce.

#### **Digital goods or services:**

Goods-services that can ordered and delivered directly via computer, i.e. the Internet, e.g. music, video-films, games, computer software, online newspapers, consultancy services, etc.

#### E-mail:

Electronic transmission of messages, including text and attachments, from one computer to another located within or outside of the organisation. This includes electronic mail by internet or other computer networks.

#### **Extranet:**

Secure extension that allows external users to access some parts of the Intranet in the organisation.

**Electronic commerce:** E-commerce is the purchase or sale of goods or services over the Internet, particularly via the service *World Wide Web*. In practice this concept is often use instead the most recent one - e-business, which means running business over the Internet.

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### **Electronic (digital) signature:**

An electronic signature is a technology that is used in e-commerce and that allows to check the authenticity of the signatory, protect the integrity of data transmitted, the authenticity of the electronic signature of a given message or document. Thus, as in wet signature in standard business, the electronic signature is used in electronic business. Moreover, the electronic signature protects the integrity of the signed message, which is not provided by the wet signature.

### **ERP (Enterprise Resource Planning)**

ERP is, briefly, a software system that uses all aspects of business functions of an enterprise. The implemented ERP system integrates the business functions of different parts of an enterprise (such as accounting, sales, production, etc.) in one unique whole. Thus, one obtains a system via which it is possible to manage all human and material resources on the one hand, and on the other one to plan and monitor business processes and processes.

#### Firewall:

A combination of hardware and software which maintains the system secure. It is usually used to prevent unauthorised access to the internal local network from outside. Firewall prevents direct communication of the network with external computers.

#### Hardware:

A physical unit of a computer system, including also external units, printers, modems, mice, etc.

#### Internet:

A worldwide computer network.

#### Internet address:

The address of a resource on the Internet. It typically reads for instance: <a href="http://www.stat.gov.rs">http://www.stat.gov.rs</a>

#### Intranet

A network within an organisation, based on Internet technologies and protocols, but available only for a selected group of people, such as the employees.

### ISDN (Integrated Services Digital Network):

A fast digital telephone service, which speed ranges up to Kbps, which is several times faster than the analogue modem.

#### Local Area Network (LAN):

A local network that covers and connects a group of computers, printers and other units in a relatively limited area (e.g. building). Every connected LAN unit is allowed to communicate with other networks, if needed.

#### **Network:**

A group of computers or other devices, such as printers, scanners, etc. connected to the communication link, which allows all the devices to be interconnected. It can be small or large, connected via cables, wireless, permanently connected or temporarily connected, etc. The biggest network is the Internet, the largest group of all interconnected worldwide networks.

#### Server:

A computer, in a network environment, containing shared resources used by network users.

#### Virus:

A computer programme that, when executed, damages or erases data on a computer.

#### Wide Area Network (WAN):

A communication network that connects geographically separated computers, printers and other devices.

#### Window:

A part of the monitor screen from which programs and processes can be opened. The user can open several windows at the same time.

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Number of pages: 124



Usage of information and communication technologies in the Republic of Serbia, 2024

