





Households/Individuals
Enterprises



Belgrade, 2019



Usage of information and communication technologies in the Republic of Serbia, 2019

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#### Introduction

Modern society has become "information society" with the development and usage of information and communication technologies, which, as its main characteristic, plays the most important part in production, the economy and all other sphere in the life of individuals and society as a whole.

Aware of the significance of those technologies, the Statistical Office of the Republic of Serbia carried out in 2004 a pilot survey on the usage of information and communication technologies in organisations dealing with financial and insurance activities. This undertaking was primarily meant to test and prepare the methodologies and instruments for the implementation of similar regular surveys related to households and the economy.

In the previous thirtheen years, the Statistical Office of the Republic of Serbia conducted two surveys on the usage of information and communication technologies. The first one referred to households and individuals, and the second included also enteprises.

Both surveys were carried out on the territory of the Republic of Serbia also in 2019 based on EUROSTAT methodology. Data for the Republic of Serbia exclude those for AP Kosovo and Metohija.

As for households and individuals, the three months preceeding the telephone interview were taken to be the reference period, which was, for most of the questions asked to enterprises, January 2019, while selected ones referred to the entire 2018.

The survey for households was carried out on a two-stage sample, which was stratified according to the criterion on urban characteristics. The sample was allocated to the territories of Central Serbia (excluding Belgrade), AP Vojvodina and Belgrade, proportionally to the number of households. It included 2800 households and 2800 individuals. The interview was done both by telephone and indirectly (answers given by another person other than the absent one).

The survey for enterprises was carried out on a sample stratified by size classes and activities, through telephone interview. The sample covered 1 597 enterprises.

The Statistical Office of the Republic of Serbia is hopeful that this publication will provide the users enough information on the current situation in information and communication technologies, which will serve as the basis for further development.

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# 1.1. Methodology

Survey period	The survey was carried out from 18 March 2019 to 31 March 2019.
Type of survey	Telephone interview
Sample size	<ul><li>2 800 households</li><li>2 800 individuals</li></ul>
Target population	<ul> <li>For households: target population is made of all households with at least one member aged between 16 and 74</li> <li>For individuals: target population is made of all individuals aged between 16 and 74</li> </ul>
Type of sample	Two-stage, stratified sample
Geographic scope	Territory of the Republic of Serbia (without AP Kosovo and Metohija)

# 1.1. Methodology

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Type of sample	Two-stage, stratified sample
Geographic scope	Territory of the Republic of Serbia (without AP Kosovo and Metohija)

# **1.2.** Sample

The survey on ICT usage in households was conducted on a representative sample of 2 800 households on the territory of the Republic of Serbia. The response rate was 93.8% (2 627 households).

#### Households

	Income				Reg	gion	Typ house			
Sample (households)	From 300 euros	300 - 600 euros	More than 600 euros	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Urban	Other	Total
Number	910	798	537	652	727	721	527	1638	989	2627
%	40.5	35.5	23.9	24.8	27.7	27.4	20.1	62.4	37.6	100

The same sample was used both for households and individuals aged between 16 to 74 living on the territory of the Republic of Serbia. The sample included 2 800 individuals. The response rate was 93.8% (2 627 persons).

#### Individuals

			Αį	ge			Sex		Educational level		Employment status					
Sample (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Men	Women	Lower than secondary	Secondary	Tertiary	Employed	Unemployed	Student	Other	Total
Број	220	209	332	442	599	825	987	1640	391	1343	893	885	465	68	1209	2627
%	8.4	8.0	12.6	16.8	22.8	31.4	37.6	62.4	14.9	51.1	34.0	33.7	17.7	2.6	46.0	100

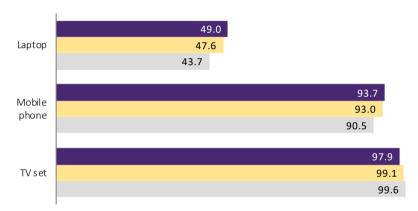
# 1.3. Main findings

#### 1.3.1. Devices available in households

Households were offered to give more than one answers to the question relative to the devices available in households. The survey shows that 97.9% of households have a TV set, and 93.7% a mobile phone.

There are 49.0% of households that have a laptop, which is an increase of 1.4% and 5.3% in relation to 2018 and 2017, respectively.

Chart 1.1. Devices available in households (%)





93.7% of households have a mobile phone



## 1.3.2. Computers in households

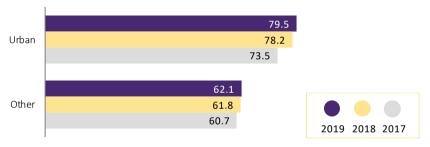
The main findings of the survey show that 73.1% of households in the Republic of Serbia, which is an increase of 1% and 5% in relation to 2018 and 2017, respectively. The percentage of computers in households varies depending on the territory: in Belgrade it amounts to 85.4%, in Vojvodina 72.8%, in Šumadija i Zapadna Srbija 66.7% and in Južna i Istočna Srbija 66.3%.

Chart 1.2. Computer in households (%)



The difference are visible when comparing the availability of computers in urban and other parts of Serbia: 79.5 versus 62.1%. In relation to 2018, this gap has slightly increased, which is backed by growth rates of computer availability in urban and other parts of Serbia. The growth rate in the urban parts of Serbia is 1.3%, while this increase amounts to 0.3% in the other parts of Serbia, when compared to 2018.

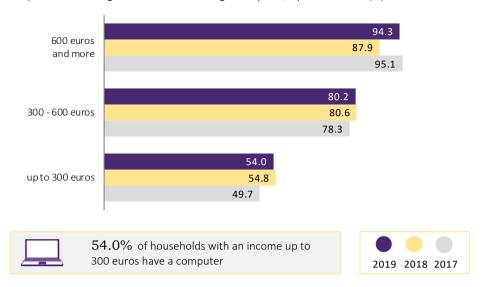
Graph 1.3. Percentage od households having a computer, by type of settlements (%)



The structure of households by monthly income is expressive of the gap as to the availability of computers in households. Computers are mostly available in households with a monthly income of more than 600 euros (94.3%), while households with an income up to 300 euros account for 54.0%.

When looking at the data for 2018, growth rates in certain income classes for 2019, compared to the previous year indicate that the availability of computers in households, according to income level, increased. As for households with an income of more than 600 euros the decrease was 6.4%, while for households with in an income from 300 to 600 euros saw a decrease of 0.4% in relation to 2018. For households with an income of less than 300 euros amounts to 0.8%.

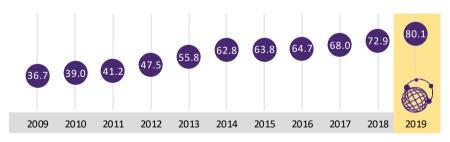
Graph 1.4. Percentage of households having a computer, by income level (%)



## 1.3.3. Internet in households

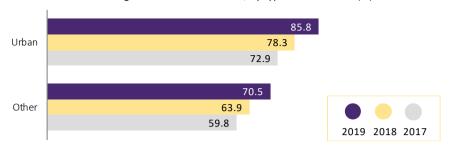
In the Republic of Serbia 80.1% of households have an Internet connection, which is an increase of 7.2% and 12.1%, when compared to 2018 and 2017, respectively.

Chart 1.5. Does the household have access to the Internet at home? (%)



The highest percentage of Internet connection availability was observed in Belgrade, amounting to 89.7%. In Vojvodina it is 81.6%, in Šumadija i Zapadna Srbija 75.6% and in Južna i Istočna Srbija 72.2%.

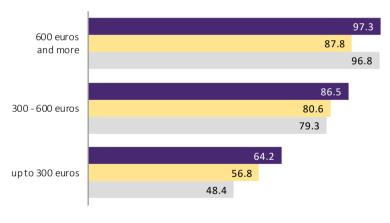
Chart 1.6. Households having an Internet connection, by type of settlement (%)



There are also considerable difference as to the percentage of Internet connection in urban and other settlements of Serbia: 85.8 versus 70.5%. When compared to 2018, the growth rate in urban settlements of Serbia is 7.5%, and in rural parts 6.6%.

As in computer availability in households, there is a large gap as regard Internet connection. When looking at the structure of households according to their monthly income level, Internet connection is mostly used by households which monthly income exceeds 600 euros (97.3%), while the share of households with an income up to 300 euros is 64.2%.

Chart 1.7. Household having an Internet connection, by income level (%)



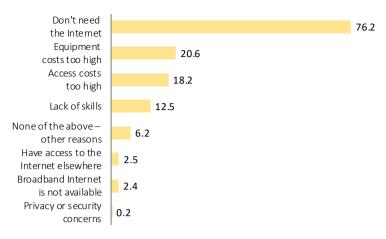


64.2% of households with an income up to 300 euros have an Internet connection



As regard the reasons for not having an Internet connection at home 76.2% said not needing the Internet, 20.6% indicated that equipment costs were too high, while 12.5% of households mentioned the lack of skills.

Chart 1.8. Reasons of households for not having an Internet connection at home (%)



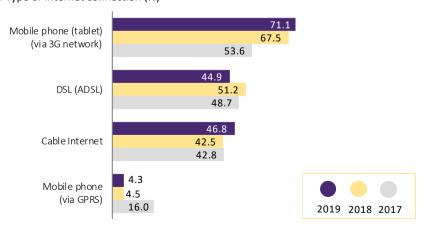
Households were offered several answers to the question relative to the type of connection used to access the Internet. The obtained results show that of the total number of households having an Internet connection, 44.9% have *DSL (ADSL)*, 46.8% cable Internet and 71.1% of households use a mobile phone via 3G network.



44.9% of households having an Internet connection use DSL (ADSL)

The results of the survey show that only 0.7% of households have an dial-up connection. This is due primarily to larger use of broadband connection.

Chart 1.9. Type of Internet connection (%)



The broadband Internet connection, besides providing faster access, changes the entire way of using the Internet since it allows quicker download of information from the Internet compared to the classic dial-up modem connection. Accordingly, from 2005 the percentage of households having this type of Internet connection is taken to be one of the main indicators of ICT usage development in the European Union. In Serbia, 79.6% of households have an broadband connection, which is an increase of 7.1 and 17.7% in relation to 2018 and 2017, respectively. This type of Internet connection is most used in Belgrade, 89.0%, in Vojvodina, 81.7%, in Šumadija i Zapadna Srbija, 75.0% and in Južna i Istočna Srbija, 71.1%.

22.9 27.6 31.0 38.0 43.4 55.1 56.0 57.8 61.9 72.5

2014

Chart 1.10. Broadband Internet connection in households (%)

2012

2009

2010

2011

Broadband Internet connection is mostly available in households having a monthly income of more than 600 euros (98.0%), while the share of those with an income of up to 300 euros is 63.5%.

2015

2016

2017

2018

Large differences are also observed when comparing the use of this type of Internet connection in urban and other settlements of Serbia: 85.6 yersus 69.5%.

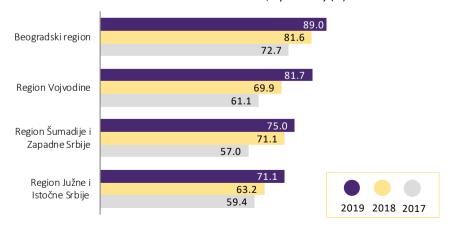


Chart 1.11. Broadband Internet connection in households, by territory (%)

2013

## 1.3.4. Individuals: use of computers

In the Republic of Serbia, 71.9% of individuals used a computer in the last three months, 1.4% more than three months ago and 5.0% more than one year ago. There are even 21.7% of individuals who have never used a computer. The number of computer users increased by 1.1, 4.4 and 5.6% in relation to 2018, 2017 and 2016, respectively.



The number of users increased by 1.1% in relation to 2018

When compared to 2018, the number of persons who have used a computer in the last three months increased by more than 44 000.



More than  $3\,790\,000\,$  persons have used a computer in the last three months

The share of computer users (in the last three months), according to educational level:

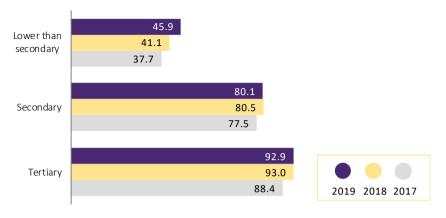
- 92.9% of persons with tertiary educational level;
- 80.1% of persons with secondary educational level;
- 45.9% of persons with lower than secondary educational level.

Chart 1.12. When did you last use a computer? (%)



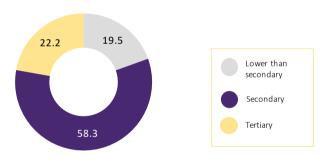


Chart 1.13. Share of computer users (in the last three months), by educational level (%)



Among computer users, 58.2% have secondary educational level, 19.5% lower than secondary level, and 22.2% tertiary educational level.

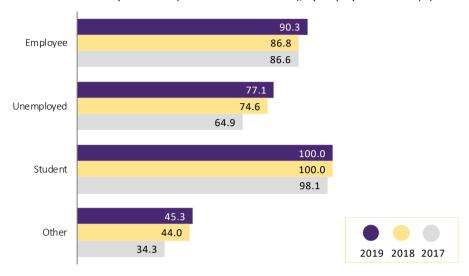
Chart 1.14. Educational structure of computer users (%)



The share of computer users (in the last three months), according to employment status:

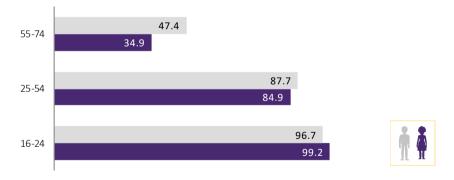
- 100.0% of students;
- 90.3% of employees;
- 77.1% of unemployed persons;
- 45.3% of others (retired persons, persons serving military service, etc.).

Chart 1.15. Share of computer users (in the last three months), by employment status (%)



The analysis of the respondents by sex indicates that in the last three months 75.6% of men and 68.3% of women have used a computer.

Chart 1.16. Use od computers (in the last three months), by sex and age (%)



When asked how often, on average, the respondents have used a computer in the last three months, 83.6% said having used a computer every day or almost every day, 11.2% at least once a week, 4.0% at least once a month, and 1.2% less than once a month.



More than  $3\ 170\ 000\,$  persons use a computer every day or almost every day

When compared to 2018, the number of persons who used a computer every day or almost every days increased by some 64 000.

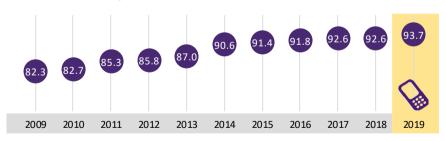
Chart 1.17. How often, on average, have you used a computer in the last three months? (%)



# 1.3.5. Individuals: use of mobile phones

The survey indicates that 93.7% of persons use a mobile phone, while for 2018 this percentage is 92.6%.

Chart 1.18. Use of mobile phones (%)





More than  $4\,950\,000\,$  persons use a mobile phone

Chart 1.19. Use of mobile phones, by sex and age (%)





#### 1.3.6. Individuals: use of the Internet

In Serbia, 77.4% of persons have used the Internet in the last three months, 1.1% of respondents used the Internet more than three months ago, and 2.1% more than one year ago. There were 19.4% of respondents that had never used the Internet.

The number of Internet users increased by 4.8, 6.2 and 9.7% in relation to 2018, 2017 and 2016, respectively.



The number of Internet users increased by 4.8% compared to 2018

Chart 1.20. When did you last use the Internet? (%)







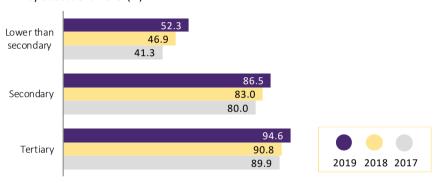
# More than $4\ 080\ 000$ persons have used the Internet in the last three months

Compared with 2018, the number of persons who have used the Internet in the last three months increased by some 190 000.

The share of Internet users (in the last three months), by educational level:

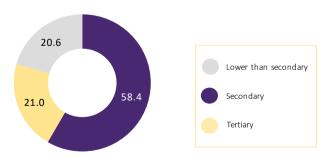
- 94.6% of persons with tertiary educational level;
- 86.5% of persons with secondary educational level;
- 52.3% of persons with lower than secondary educational level.

Chart 1.21. Share of Internet users (in the last three months), by educational level (%)



Among Internet users, 58.4% have secondary educational level, 20.6% lower than secondary educational level, and 21.0% tertiary educational level.

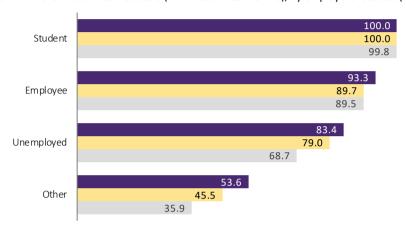
Chart 1.22. Educational structure of Internet users (%)



The share of Internet users (in the last three months), by employment status:

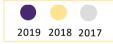
- 100.0% of students;
- 93.3% of employees;
- 83.4% of unemployed persons;
- 53.6% of others (retired persons, persons serving military service...).

Chart 1.23. Share of Internet users (in the last three months), by employment status (%)





More than  $3\ 810\ 000$  persons use the Internet every day or almost every day



When asked how often, on average, they have used the Internet in the last three months, 93.3% of respondents said: every day or almost every day.

When compared with 2018, the number of persons who used the Internet every day or almost every day increased by some 220 000.

Chart 1.24. How often, on average, have you used the Internet in the last three months? (%)

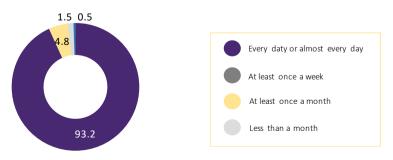


Chart 1.25. Internet use (in the last three months), by sex and age (%)

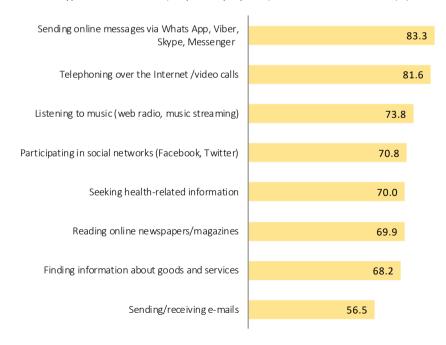




The analysis of respondents by sex indicate that in the last three months 81.2% of men and 73.7% of women have used the Internet in the last three months.

In the last three months the respondents have used the Internet mostly for sending online messages via *WhatsApp, Viber, Skype, Messenger* (83.3%), as well as for telephoning via the Internet/video-calls (81.6%).

Chart 1.26. Types of Internet use (for private purposes) in the last three months (%)

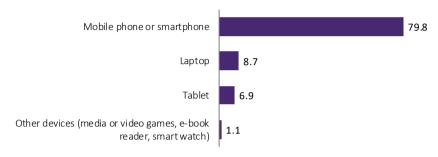






70.8% of Internet population had an account on social networks (Facebook, Twitter)

Chart 1.27. Do you use any of the following mobile devices to access the Internet away from home or work? (%)



## 1.3.7. E-government

The survey indicate that 37.5% of Internet population use the Internet instead of personal contacts or for visiting public institutions or public authorities.



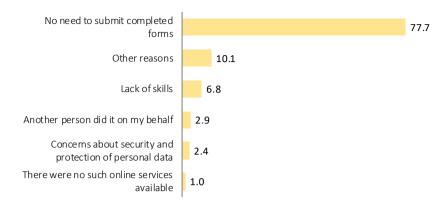
More than  $1\ 550\ 000\,$  persons use public authorities' electronic services

Chart 1.28. For which of the following public authorities' services did you use the Internet? (%)



The suvey indicates that 34.2% of Internet population used the Internet for obtaining information from public authorities' websites, and 21.1% for downloading official forms.

Chart 1.29. Reason for not having submitted completed forms to public authorities over the Internet (%)

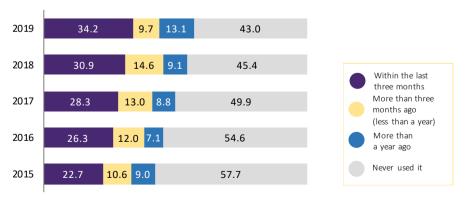


#### 1.3.8. E-commerce

As regard the period when Internet users have bought/ordered goods or services via the Internet, 34.2% of users have bought/ordered goods/services in the last three months, 9.7% did it more than three months ago, and 13.1% more than a year ago.

43.0% of Internet users have never bought/ordered goods or services over the Internet.

Chart 1.30. When did you last (for private purposes) buy/order goods or services over the Internet? (%)

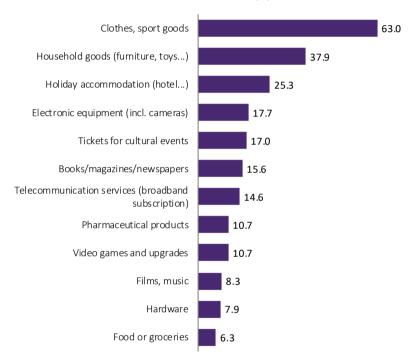




# More than $1\,820\,000\,$ persons have bought or delivered goods/services over the Internet in the last twelve months

When compared to 2018, the number of persons who bought or ordered goods/services over the Internet increased by some 20 000.

Chart 1.31. Which of the following goods or services have you ordered (for private services) over the Internet in the last twelve months? (%)



The largest number of users buy/order clothes and sports goods over the Internet (63.0%) and household goods (37.9%).

Chart 1.32. How often have you bought/ordered goods or services over the Internet for private purposes in the last three months? (%)

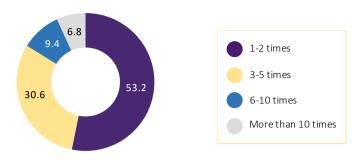
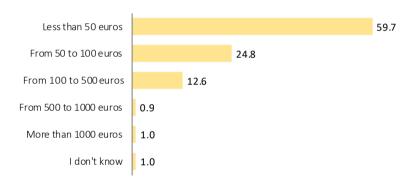


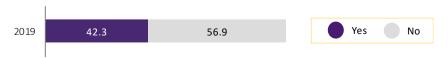
Chart 1.33. How much have you spent when buying/ordering goods or services over the Internet for private purposes in the last three months? (%)



# 1.3.9. Trust, security and privacy

The survey indicates that 42.3% of the Internet population makes back-up copies on an external storage device or cloud services.

Chart 1.34. Do you make back-up copies of your files on an external storage device or cloud services? (%)





# 1.4. Survey results

MODULE 1.A: Access to information and communication technologies

%

	Income				Re	gion	Type of household			
Answer (households)	Up to 300 euros	300 - 600 euros	More than 600 euros	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Urban	Other	Total

#### A1\_N: Devices available in households (tick all that apply)

Desktop computer (PC)	54.0	80.2	94.3	85.4	72.8	66.7	66.3	79.5	62.1	73.1
Laptop	31.2	52.3	74.8	64.8	44.8	42.9	43.3	54.9	38.9	49.0
TV	98.3	97.8	98.1	96.1	98.5	99.0	98.0	97.3	99.1	97.9
Mobile phone	87.1	97.3	99.4	97.7	92.8	92.9	91.1	95.0	91.4	93.7

#### A1: Do you or anyone in your household have access to the Internet at home?

Yes	64.2	86.5	97.3	89.7	81.6	75.6	72.2	85.8	70.5	80.1
No	34.8	12.7	2.7	10.1	17.7	23.8	27.0	13.7	28.8	19.3

#### A2: Type of Internet connection (tick all that apply)<sup>1)</sup>

DSL (ADSL)	45.4	44.8	44.8	28.5	52.3	50.8	50.0	40.2	54.4	44.9
Cable Internet	43.7	47.0	50.4	62.9	42.7	38.1	40.5	52.7	34.6	46.8
Mobile phone (tablet, <i>USB</i> ) via 3G network	61.9	69.9	82.7	75.9	68.3	72.9	65.9	72.7	67.8	71.1
Dial-up access over telephone (ISDN)	0.7	0.6	0.3	0.8	0.5	1.2	0.4	0.5	1.2	0.7
Mobile phone (via GPRS )	4.5	5.3	4.0	4.3	4.7	4.9	3.0	3.5	6.0	4.3

<sup>1)</sup> Data refer to households that in question A1 said "Yes".

# MODULE 1.A: Access to information and communication technologies

%

	Income				Re	gion	Typ house			
Answer (households)	Up to 300 euros	300 - 600 euros	More than 600 euros	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Urban	Other	Total

#### A3: What are the reasons for not having access to the Internet at home (tick all that apply)<sup>2)</sup>

Have access to the Internet elsewhere	1.9	3.9	13.3	0.0	3.9	2.0	3.1	1.9	3.1	2.5
Don't need the Internet	75.7	73.7	71.7	75.4	83.6	72.6	73.8	78.4	74.4	76.2
Equipment costs too high	22.1	11.2	32.4	11.9	20.6	22.7	22.4	19.4	21.6	20.6
Access costs too high	20.0	11.2	41.7	6.6	13.9	23.1	22.1	16.4	19.7	18.2
Lack of skills	11.2	17.8	13.3	7.2	8.9	16.4	13.7	13.2	11.9	12.5
Privacy or security concerns	0.0	0.0	0.0	1.4	0.0	0.0	0.0	0.4	0.0	0.2
Broadband Internet is not available	2.7	3.2	0.0	2.4	0.7	2.2	4.2	0.7	3.8	2.4
None of the above, other reasons	6.7	5.2	4.6	11.8	3.0	6.4	6.1	6.5	5.9	6.2

<sup>&</sup>lt;sup>2)</sup> Data refer to households that in question A1 said "No".

# MODULE B\_N: Use of computers

		Sex						
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Men	Women

#### B1\_N: When did you last

Within the last three months	97.9	93.5	93.3	71.8	53.4	25.2	75.6	68.3
More than three months ago (less than a year)	1.3	0.0	0.0	2.9	3.3	0.5	1.9	0.8
More than a year ago	0.4	0.5	1.9	7.9	9.7	8.3	5.7	4.4
Never used it	0.4	6.0	4.7	17.4	33.6	66.0	16.8	26.5

#### B2\_N: How often, on average, have you used

Every day or almost every day	91.0	85.4	83.9	79.9	78.8	76.2	85.7	81.4
At least once a week	4.1	9.8	11.2	14.8	15.7	15.7	10.1	12.4
At least once a month	4.0	4.3	2.8	4.3	4.9	5.0	3.2	4.9
Less than once a month	0.9	0.5	2.1	1.0	0.6	3.0	1.0	1.4

 $<sup>^{1)}\</sup>mbox{Data}$  refer to individuals who in question B1\_N  $\,$  said "Within the last three months" .

		on	nt situatio	nploymer	En	n	ducatio	E				
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary				
						۲?	mputer	use a co				
Within the last three months	71.9	45.3	100.0	77.1	90.3	92.9	80.1	45.9				
More than three months ago (less than a year)	1.4	1.5	0.0	2.0	1.0	0.2	1.8	1.4				
More than a year ago	5.0	9.0	0.0	3.5	2.8	2.6	6.2	4.4				
Never used it	21.7	44.1	0.0	17.4	5.9	4.3	11.9	48.3				
				a computer in the last three months? 1)								
Every day or almost every day	83.6	79.4	94.7	83.9	84.2	90.4	82.3	79.7				
At least once a week	11.2	13.2	2.5	11.7	11.0	6.7	12.0	14.2				
At least once a month	4.0	5.6	1.2	3.6	3.8	2.0	4.5	4.7				
Less than once a month	1.2	1.8	1.7	0.9	1.0	1.0	1.2	1.4				

# MODULE B: Use of the Internet

			Ag	e			Se	x	
Answer (invididuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Men	Women	
						B1: Wh	en did y	ou last	
Within the last three months	97.4	96.3	95.2	83.2	63.9	30.1	81.2	73.7	
More than three months ago (less than a year)	0.7	1.2	0.3	0.6	2.8	0.7	1.3	1.0	
More than a year ago	0.8	0.0	1.9	1.7	3.6	4.3	2.2	2.0	
Never used it	1.1	2.5	2.5	14.4	29.6	64.9	15.3	23.3	
		B2: How often, on average, have yo							
Every day or almost every day	98.2	97.0	96.5	88.7	87.4	84.8	94.0	92.4	
At least once a week	1.2	1.8	1.6	9.1	9.7	9.9	4.7	4.9	
Less than once a month	0.6	0.6	0.8	2.3	2.7	4.4	1.2	1.8	
Less than once a month	0.0	0.5	1.1	0.0	0.3	1.0	0.1	0.9	
					B2.1: Di	d you us	se the In	ternet	
Yes	98.8	97.7	94.1	94.0	86.0	86.1	94.5	93.5	
No	1.2	2.3	5.9	6.0	14.0	13.9	5.5	6.5	
B3: Have you	used one	of the fo	ollowing	mobile	devices	to acce	ss the In	ternet	
Mobile phone or smartphone	93.0	89.7	85.3	75.4	60.5	55.8	81.7	77.8	
Laptop	14.0	7.3	9.0	9.0	6.0	4.7	8.6	8.8	
Tablet	7.9	7.1	8.0	7.1	4.7	4.3	7.3	6.4	
Other devices (media or video games, e-book reader, smart watch)	2.5	1.7	0.9	0.4	0.4	0.8	1.5	0.8	
Don't have access to the Internet via any mobile devices away from home or work	6.4	10.1	14.5	24.3	38.4	43.1	17.8	21.7	

<sup>1)</sup> Data refer to individuals who in question B1 said "Within the last three months".

<sup>&</sup>lt;sup>2)</sup> Data refer to individuals who in question B2 said "Every day or almost every day".

		on	t situatio	ploymen	Em		ducation	Ec
Answer (invididuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary
						:?	nternet	use the I
Within the last three months	77.4	53.6	100.0	83.4	93.3	94.6	86.5	52.3
More than three months ago (less than a year)	1.1	1.6	0.0	1.7	0.4	0.3	1.2	1.5
More than a year ago	2.1	3.3	0.0	1.7	1.5	1.1	2.5	2.0
Never used it	19.4	41.5	0.0	13.2	4.8	4.0	9.9	44.2
			:hs? 1)	ee mont	last thr	et in the	Interne	used the
Every day or almost every day	93.3	86.8	98.8	94.8	95.2	97.7	92.8	89.9
At least once a week	4.8	9.4	1.2	2.9	3.8	1.5	5.0	7.5
Less than once a month	1.5	2.8	0.0	1.8	0.8	0.5	1.8	1.6
Less than once a month	0.5	1.0	0.0	0.5	0.2	0.3	0.4	0.9
						e day2)	s during the	several times
Yes	94.0	89.2	98.5	94.5	95.6	96.4	94.0	91.4
No	6.0	10.8	1.5	5.5	4.4	3.6	6.0	8.6
apply) 1)	all that	hs? (tick	ee mont	last thre	rkin the	e or wo	m home	away fro
Mobile phone or smartphone	79.8	64.8	97.8	76.3	88.0	86.0	80.7	71.2
Laptop	8.7	4.9	17.8	4.3	12.3	19.0	6.8	3.4
Tablet	6.9	4.1	7.9	3.5	10.3	12.5	6.4	2.5
Other devices (media or video games, e-book reader, smart watch)	1.1	1.4	2.2	0.7	1.1	1.9	0.8	1.2
Don't have access to the Internet via any mobile devices away from home or work	19.7	34.9	0.0	23.1	11.6	12.9	19.0	28.4

MODULE B: Use of the Internet

			Ag	е			Se	х
Answer (invididuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Men	Women
	B4:	Which o	of the fo	llowing	activitie	es have y	ou perf	ormed
Sending/receiving e-mails	55.1	64.8	62.4	58.2	42.7	39.1	56.5	56.4
Telephoning over the Internet/video calls	89.9	89.7	81.9	78.0	72.7	64.8	79.9	83.3
Participating in social networks (Facebook, Twitter)	94.8	82.5	77.9	63.2	43.8	36.5	71.1	70.5
Sending online messages via WhatsApp , Viber , Skype , Messenger	93.7	88.6	85.1	79.4	72.5	71.1	82.4	84.2
Reading online newspapers/magazines	55.2	69.9	71.8	73.7	78.5	66.3	69.0	70.9
Seeking health-related information	58.5	76.4	74.5	72.7	69.7	53.1	62.4	78.1
Finding information about goods and services	57.1	77.4	73.9	69.8	65.9	43.9	68.7	67.6
Posting opinions on civic or political issues via websites	10.2	9.5	8.6	11.8	8.1	4.5	9.6	9.0
Taking part on online consultations or voting to define civic or political issues	4.7	2.2	3.0	4.4	2.3	2.4	3.8	2.5
Looking for a job or sending a job application	13.0	32.5	22.6	17.6	7.1	1.3	19.8	17.2
Uploading self-created content (text, photos, music, videos, software, etc.)	72.9	66.2	43.6	29.5	21.3	12.2	44.3	45.3
Listening to music (web radio, music streaming)	91.1	86.3	80.1	64.3	54.8	42.2	76.3	71.2
Selling goods or services, e.g. via auctions (e.g. eBay)	12.8	17.7	22.2	10.9	11.7	5.5	20.5	9.1
Internet banking	12.8	26.9	29.1	28.6	17.4	10.6	23.9	22.2

B6: Have you used cloud services for storage of files (documents, pictures, music or video files)

Yes	29.6	30.3	27.4	20.9	13.8	9.8	23.7	24.2
No	70.4	69.7	72.6	79.1	86.2	90.2	76.3	75.8

 $<sup>^{1)}\,\</sup>mathrm{Data}\,\mathrm{refer}\,\mathrm{to}\,\mathrm{individuals}$  who in question B1 "Within the last three months" .

E	ducatio	n	En	nployme	nt situat	ion		
Lower than secondary	Secondary	Tertiary	Employee	Unemployed	Student	Other	Total	Answer (invididuals)

#### the Internet for private purposes in the last three months? 1) (tick all that apply)

Sending/receiving e-mails	56.5	37.1	76.5	47.2	70.1	85.0	55.2	31.1
Telephoning over the Internet/video calls	81.6	72.5	94.6	83.3	84.0	86.1	80.9	78.9
Participating in social networks (Facebook, Twitter)	70.8	60.7	89.8	74.2	72.2	66.8	70.4	75.9
Sending online messages via WhatsApp , Viber , Skype , Messenger	83.3	77.1	97.4	84.4	84.4	86.4	83.3	79.9
Reading online newspapers/magazines	69.9	62.7	72.6	61.7	78.3	84.4	72.9	46.5
Seeking health-related information	70.0	60.1	83.6	72.9	72.2	75.0	70.4	64.0
Finding information about goods and services	68.2	53.3	81.4	64.2	77.0	77.9	67.7	59.6
Posting opinions on civic or political issues via websites	9.3	8.3	20.3	7.5	9.7	14.2	8.0	7.9
Taking part on online consultations or voting to define civic or political issues	3.2	3.7	8.9	1.6	3.3	5.4	2.6	2.6
Looking for a job or sending a job application	18.5	4.1	19.3	31.4	18.5	23.6	17.5	16.2
Uploading self-created content (text, photos, music, videos, software, etc.)	44.8	38.7	76.3	47.4	43.1	42.2	42.0	55.3
Listening to music (web radio, music streaming)	73.8	60.4	96.3	79.1	75.5	76.6	72.3	75.3
Selling goods or services, e.g. via auctions (e.g. eBay)	15.0	9.3	12.0	16.9	17.3	16.2	13.5	18.0
Internet banking	23.1	10.6	26.9	9.1	37.6	44.4	20.5	8.4

#### for private purposes in the last three months? (e.g. Google drive, Dropbox, Windows OneDrive, ...)

15.6	23.2	34.1	29.3	21.6	35.3	14.2	23.9	Yes
84.4	76.8	65.9	70.7	78.4	64.7	85.8	76.1	No

#### MODULE B: Use of the Internet

			Ag	e			Sex		
Answer (invididuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Men	Women	
B7: Which of	the follo	wing le	arning a	ctivities	have y	ou carrie	d out ov	er the	
Doing an online course	14.0	6.0	6.0	7.2	3.4	1.0	5.9	7.7	
Finding online learning material (audio-visual materials, online learning software, electronic textbooks)	57.8	36.6	39.1	30.6	19.5	19.1	35.5	35.7	
Communicating with instructors or students using websites or portals	14.5	8.7	6.0	5.4	1.7	0.6	5.5	8.1	
Other	41.2	62.0	59.9	68.2	78.8	80.4	63.7	62.7	
B8: Have yo	u used a	ny webs	site or a	oplicatio	on to bo	ok an ac	commo	dation	
Yes, intermediary websites or applications dedicated to booking accommodation (e.g. <i>Airbnb</i> or other)	11.5	18.1	16.9	14.8	8.7	6.1	13.9	14.0	
Yes, other websites or applications (including social networks)	5.4	7.3	5.9	7.6	6.0	3.5	6.8	5.8	
No, I have not	83.5	75.9	78.5	78.7	85.5	90.4	80.4	80.9	
В9:	Have yo	used ar	ny webis	te or ap	plicatio	n to arra	ange tra	nsport	
Yes, dedicated website or application	8.7	13.0	5.0	8.8	5.9	6.5	8.1	8.3	
Yes, other websites and applications (including social networks)	2.2	3.6	3.2	2.7	2.2	1.2	2.2	3.4	
No I have not	89.2	84.1	92.1	89.5	92.0	92.4	90.2	88.7	
B10: Have you performed paid w	ork usin	g an int	ermedia	ry web	site <i>Ami</i>	azon Me	chanica	Turk)	
Yes	2.6	4.0	4.1	4.1	0.9	0.3	3.0	3.2	
No	97.4	96.0	95.9	95.9	99.1	99.7	97.0	96.8	
				В	10.1: Co	ould you	please s	specify	
The main source of income	24.1	48.8	34.6	45.7	0.0	0.0	37.4	38.7	
An additional source of income	75.9	51.2	65.4	54.3	100.0	100.0	62.6	61.3	

 $<sup>^{1)}</sup>$  Data refer to individuals who in question B1 said "Within the last three months.

<sup>3)</sup> Data refer to individuals who in question B1 said "Within the last three months" or "More than three months ago (less than a year).

		on	t situati	ploymer	Em		ducation	Ed
Answer (invididuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary
e last three months? 1)	ses in th	ıl purpo	fessiona	e or pro	al, privato	cationa	for edu	Internet
Doing an online cours	6.7	4.9	18.3	4.2	8.0	12.9	5.3	4.4
Finding online learning materi. (audio-visual materials, online learnin software, electronic textbooks	35.6	25.5	68.2	33.0	39.0	49.9	34.6	23.8
Communicating with instructors or student using websites or porta	6.8	3.7	32.0	3.2	7.8	12.8	5.8	3.4
Othe	63.2	73.6	31.2	66.8	59.0	48.6	63.6	77.1
	·) <sup>3)</sup>	at apply	ck all th	age)? (ti	day cott	nt, holi	partme	(room, a
Yes, intermediary websites or application dedicated to booking accommodation (e.g. <i>Airbnb</i> or othe	14.0	5.2	24.5	6.0	22.2	33.2	11.3	1.7
Yes, other websites or applications (includin social network	6.4	4.4	12.1	6.3	6.7	9.4	6.4	2.8
No, I have no	80.6	90.7	63.4	88.1	72.6	60.1	82.7	95.5
		apply)	all that	? <sup>3)</sup> (tick	months	last 12	.) in the	(by car
Yes, dedicated website or application	8.2	3.7	25.0	7.8	9.1	17.4	5.9	5.2
Yes, other websites and application (including social network	2.8	1.4	1.9	2.8	3.6	5.7	2.5	0.6
No I have no	89.5	95.5	73.5	89.6	88.0	78.4	91.8	94.2
t 12 months? <sup>3)</sup>	the las	ncer), ir	, Freela	skRabbit	vork, Tas	e.g. Upv	cation (e	or applic
Ye	3.1	1.0	7.2	2.4	4.2	6.7	2.4	1.3
N	96.9	99.0	92.8	97.6	95.8	93.3	97.6	98.7
					ork is:	this wo	come of	if the inc
The main source of incom	38.1	47.7	57.4	56.8	27.1	18.3	45.5	100.0
An additional source of incom	61.9	52.3	42.6	43.2	72.9	81.7	54.5	0.0

#### MODLUE C: Use of e-government

			Ąį	ge			S	ex
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Men	Women

#### C1: In the last 12 months, have you used public authorities' or public services

Obtaining information from websites or applications	29.6	38.6	35.2	41.0	27.8	22.8	34.2	34.1
Downloading/printing official forms	16.7	23.0	24.2	26.3	16.2	12.4	23.3	18.8
Sending completed forms online	12.5	15.6	20.0	21.7	13.0	9.4	18.1	14.7

#### C2: What were the reasons for not submitting completed forms

No need to submit completed forms	79.4	84.3	83.8	76.2	66.7	64.6	80.4	74.9
There were no such online services available	0.6	0.5	1.2	1.5	1.3	0.5	0.8	1.1
Lack of skills	3.3	3.2	4.0	10.5	9.8	19.1	4.5	9.2
Concerns about security and protection of personal data	0.4	4.0	2.0	1.9	3.5	1.3	2.1	2.6
Another person did it on my behalf	6.7	1.0	0.3	2.4	4.6	5.0	3.1	2.7
Other reasons	10.0	7.3	9.2	8.0	16.9	11.0	9.5	10.8

<sup>&</sup>lt;sup>1)</sup> Data refer to individuals who in question C1 said "Within the last three months" or "More than three months ago (less than a year)".

<sup>&</sup>lt;sup>2)</sup> Data refer to individuals who in question C1 did not said "Submittine completed forms".

Concerns about security and

protection of personal data

Other reasons

Another person did it on my behalf

E	Education	n	Em	nploymer	nt situati	on		
Lower than secondary	Secondary	Tertiary	Employee	Unemployed	Student	Other	Total	Answer (individuals)
over the	e Interne	et, for pi	rivate pu	ırposes,	for the	followin	g activit	ies? <sup>1)</sup> (tick all that apply)
19.1	32.3	54.6	42.9	24.0	43.8	27.4	34.2	Obtaining information from websites or applications
8.8	18.4	41.4	30.8	10.9	37.4	11.6	21.1	Downloading/printing official forms
7.3	14.1	32.3	23.6	9.6	26.0	9.1	16.5	Sending completed forms online
to publi	ic autho	rities ov	er the In	ternet, f	or priva	te purpo	oses in t	he last 12 months? <sup>2)</sup>
73.9	79.0	78.2	81.8	77.4	77.2	71.8	77.7	No need to submit completed forms
0.0	0.7	3.2	1.3	1.3	0.0	0.3	1.0	There were no such online services available
10.3	6.7	2.5	3.5	5.7	4.3	13.5	6.8	Lack of skills

0.0

3.5

12.7

3.1

2.6

8.7

3.1

2.9

11.8

3.4

1.9

9.1

2.2

1.9

12.3

1.6

3.8

13.1

1.1

5.3

9.0

2.4

2.9

10.1

MODULE D: E-commerce<sup>1)</sup>

			Age	e			Sex	<
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Men	Women
		D1: W	hen did	you last	buy or	order go	ods or s	ervices
Within the last three months	38.3	42.9	38.1	34.1	21.8	12.8	34.7	33.7
More than three months ago (less than a year)	12.6	9.1	11.9	11.1	5.6	3.4	9.1	10.4
More than a year ago	14.1	16.8	16.1	12.7	6.1	7.2	14.9	11.2
Never used it	35.0	31.2	33.9	42.1	66.5	76.6	41.3	44.8
	D2: What	types of	goods	or servic	es have	you bou	ight or o	rdered
Food or groceries	15.8	5.8	2.9	4.5	3.0	5.8	7.5	5.0
Household goods (furniture, toys)	25.9	39.8	38.2	39.0	50.8	40.7	44.0	31.4
Pharmaceutical products	10.5	12.4	7.6	10.4	14.4	13.8	7.9	13.6
Clothes, sport goods	66.5	76.3	63.7	52.6	49.7	30.5	54.7	71.8
Hardware	3.8	11.8	6.6	8.5	8.6	6.5	12.9	2.7
Electronic equipment (including cameras)	15.5	18.1	14.9	20.0	21.1	28.3	25.4	9.5
Telecommunication services (broadband subscription)	15.7	13.9	17.9	12.7	8.6	19.0	17.4	11.6
Holiday accommodation (hotel)	17.8	31.9	23.7	29.0	21.6	15.8	26.2	24.3
Other travel arrangements (transport tickets, car hire)	11.4	26.6	12.0	19.0	20.1	12.3	18.1	17.2
Tickets for cultural events	14.1	27.6	14.9	12.3	12.4	9.2	18.2	15.8
Films, music	12.1	12.3	4.2	7.7	4.6	2.1	9.6	6.8
Books/magazines/newspapers	16.4	14.5	13.4	19.7	16.2	7.9	13.9	17.4
E-learning materials	3.5	4.1	1.1	4.2	3.2	1.3	4.5	1.5
Video games and upgrades	23.1	12.1	7.8	5.8	3.7	2.7	14.1	7.1
Other	15.3	13.6	23.4	30.0	13.5	31.9	26.0	13.5

<sup>1)</sup> Data refer to individuals who in question B1 said "Within the last three months" or "More than three months ago (less than a year)".

<sup>&</sup>lt;sup>2)</sup> Data refer to individuals who in question D1 said "Within the last three months" or "More than three months ago (less than a year)".

70								
		on	t situatio	ploymen	Em		ducation	E
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary
				poses?	vate pur	t for pri	Interne	over the
Within the last three months	34.2	19.6	41.9	33.0	42.1	42.5	35.1	23.5
More than three months ago (less than a year)	9.7	7.9	12.8	10.1	10.2	11.3	9.8	8.0
More than a year ago	13.1	11.6	20.9	13.9	12.6	11.0	14.5	11.3
Never used it	43.0	60.9	24.4	42.9	35.1	35.2	40.7	57.1
ck all that apply) <sup>2)</sup>	oses? (t	ite purp	for priva	nonths,	last 12 r	t in the	Interne	over the
Food or groceries	6.3	12.2	11.1	2.6	5.9	8.0	5.0	8.3
Household goods (furniture, toys)	37.9	44.2	29.0	35.4	38.3	34.7	36.4	49.2
Pharmaceutical products	10.7	11.7	7.2	9.6	11.3	14.1	10.5	5.4
Clothes, sport goods	63.0	56.2	64.7	70.2	61.2	63.6	59.3	76.5
Hardware	7.9	4.9	0.0	11.1	8.2	11.1	6.0	10.4
Electronic equipment (including cameras)	17.7	16.3	21.5	16.2	18.4	22.2	17.4	11.2
Telecommunication services (broadband subscription)	14.6	13.4	22.4	8.7	17.0	17.7	11.8	20.5
Holiday accommodation (hotel)	25.3	8.2	42.2	14.2	33.8	48.5	20.3	5.7
Other travel arrangements (transport tickets, car hire)	17.7	9.0	32.0	16.9	19.0	31.7	12.2	15.3
Tickets for cultural events	17.0	13.5	37.4	2.9	22.8	30.3	14.0	6.6
Films, music	8.3	8.0	19.2	7.0	7.8	14.8	5.3	9.0
Books/magazines/newspapers	15.6	22.1	6.9	9.6	17.7	25.9	11.3	14.9
E-learning materials	3.1	1.2	7.1	1.8	3.8	6.3	2.5	0.0
Video games and upgrades	10.7	17.1	19.1	5.7	10.4	12.9	9.0	13.5
Other	20.0	18.4	12.1	19.9	21.3	15.5	24.3	10.5

#### MODULE D: E-commerce<sup>1)</sup>

	Age Sex							
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Men	Women

## D3: Were any of the following products that you bought or ordered over the Internet, for private purposes.

Film, music	34.9	24.3	6.7	20.7	11.5	19.6	24.6	18.2
E-books	8.6	17.7	28.8	23.1	22.0	55.2	23.8	14.3
E-magazines/e-newspapers	15.5	11.5	5.1	19.7	16.5	19.6	12.2	14.8
Computer software	21.2	20.2	28.4	9.4	18.1	12.7	28.1	9.1
None of the above	41.4	59.0	58.2	47.4	60.1	25.0	42.7	63.4

#### D4: From whom have you bought/ordered goods or services

National sellers	74.0	79.4	86.1	87.6	90.0	85.3	82.4	83.5
Sellers from EU countries	14.4	19.6	12.5	9.0	7.7	6.2	13.0	13.6
Sellers from the rest of the world	20.7	22.8	18.1	19.3	17.7	16.7	21.7	18.0
Country of origin of sellers is unknown	4.3	2.2	0.5	1.9	0.9	1.6	1.9	1.9

#### D5: How many times have you bought/ordered goods or services

1-2 times	56.4	56.7	45.1	54.4	56.6	52.8	56.1	50.0
3-5 times	28.6	26.7	33.4	34.6	28.1	38.2	27.5	34.0
6-10 times	8.2	10.4	11.7	7.5	7.8	5.8	8.7	10.3
More than 10 times	6.7	6.1	9.8	3.5	7.6	3.3	7.8	5.7

#### D6: How much have you spent buying/ordering goods or services

Less than 50 euros	71.4	57.7	55.8	60.8	55.3	48.3	52.9	67.1
Up to 50 to 100 euros	19.5	22.6	31.7	24.1	21.3	37.8	28.0	21.4
Up to 100 to 500 eurost	8.6	17.1	7.5	12.4	20.8	12.2	15.3	9.6
Up to 500 to 1000 euros	0.0	0.6	1.7	0.3	1.9	0.0	1.3	0.4
More than 1000 euros	0.0	1.9	0.0	2.0	0.7	1.7	1.1	0.9
Don't know	0.5	0.0	3.3	0.5	0.0	0.0	1.4	0.6

<sup>1)</sup> Data refer to individuals who in question B1 said "Within the last three months" or "More than three months ago (less than a year)".

<sup>&</sup>lt;sup>2)</sup> Data refer to individuals who in question D1 said "Within the last three months" or "More than three months ago (less than a year)

<sup>3)</sup> Data refer to individuals who in question D1 said "Within the last three months". (less than a year)".

		า	situatio	oloyment	Emp		lucation	Ec
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary
s? (tick all that apply) <sup>2)</sup>	ree mont	e last th	ns in th	pplicatio	site or a	n a web	ded fror	lownloa
Film, music	21.7	23.8	50.6	19.2	17.1	21.9	17.3	34.4
E-books	19.5	7.8	2.1	7.1	31.0	29.2	17.8	0.0
E-magazines/e-newspapers	13.4	13.3	2.1	12.0	15.8	20.1	8.8	10.6
Computer software	19.5	13.6	15.2	10.4	25.6	19.5	23.5	6.9
None of the above	52.1	53.0	36.3	63.3	50.3	50.9	54.5	48.1
at apply) <sup>2)</sup>	(tick all tl	onths?	ast 12 n	, in the l	vate use	, for pri	internet	ver the
National sellers	82.9	86.3	68.8	89.7	80.2	79.3	82.2	92.1
Sellers from EU countries	13.3	10.4	27.3	5.1	16.6	20.5	11.8	7.0
Sellers from the rest of the world	19.9	14.0	37.2	11.8	23.7	29.1	19.7	5.3
Country of origin of sellers is unknown	1.9	2.8	2.2	1.1	2.1	2.1	1.9	1.6
	onths? <sup>3)</sup>	three m	the last	ooses in	ate pur	for priv	Internet	ver the
1-2 times	53.2	53.9	80.7	50.5	51.4	46.8	57.5	46.8
3-5 times	30.6	28.6	8.9	30.6	33.4	35.9	29.3	26.4
	9.4	11.6	3.6	16.3	6.3	9.7	7.7	16.1
6-10 times	J.¬							

# 0.0

0.0

77.9

8.2

57.9

28.0

11.2

0.8

1.2

0.9

53.7

26.8

15.2

1.4

1.1

1.9

56.5

26.8

13.9

0.7

0.5

1.7

61.3

22.8

12.7

0.6

2.3

0.3

84.7

7.8

7.5

0.0

0.0

0.0

58.9

28.1

9.6

2.5

0.8

0.0

59.7

24.8

12.6

0.9

1.0

1.0

Less than 50 euros

Up to 50 to 100 euros

Up to 100 to 500 eurost

Up to 500 to 1000 euros

More than 1000 euros

Don't know

MODULE D: E-commerce<sup>1)</sup>

			Ag	ge			Se	x
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Men	Women
D7: Which of the f	ollowing	problem	s have y	you enco	ountere	d when b	ouying/o	rdering
Technical failure of website during ordering or payment	0.0	1.6	1.0	0.4	2.0	0.0	1.1	0.7
Difficulties in finding information concerning guarantees	0.0	0.0	1.3	0.6	0.6	0.0	0.5	0.5
Speed delivery slower than indicated	14.0	18.1	4.1	5.4	8.1	2.1	10.9	9.0
Final costs higher than indicated	1.5	2.8	2.0	1.7	2.5	0.0	1.4	2.8
Wrong or damaged goods/services delivered	6.5	9.6	4.0	3.5	6.8	8.1	5.3	7.0
Problems with fraud (e.g. no goods/services received at all, misuse of credit details, etc.)	0.4	1.5	2.4	0.7	2.7	1.0	0.6	2.4
Complaints and redress were difficults or no satisfactory after complaints	0.7	1.4	1.5	1.2	1.1	0.0	0.5	1.9
Foreign retailer does not sell to the Republic of Serbia	0.0	0.4	0.0	0.3	0.7	0.0	0.0	0.4
Other	0.0	0.4	4.1	0.9	1.4	1.5	1.2	1.8
I have not encoutered any problem	79.0	71.7	87.3	89.4	82.4	89.6	82.8	81.0
D8:	Have you	carried	out any	of the f	ollowing	g financia	ıl activiti	es over
Buying/renewing insurance policies	0.2	3.2	2.4	1.9	0.7	0.2	1.4	2.0
Taking a loan, mortgage or credit from banks or other financial institutions	0.0	0.2	0.2	0.0	0.6	0.1	0.1	0.2
Buying or selling shares, bonds, funds or other investments services	0.0	0.9	0.3	0.0	0.0	0.1	0.4	0.1
None of the above	99.8	95.9	97.2	98.1	99.0	99.7	98.1	97.8

<sup>1)</sup> Data refer to individuals refer to B1 said "Within the last three months" or "More than three months ago (less than a year)".

<sup>&</sup>lt;sup>2)</sup> Data refer to individuals who in question D1 said "Within the last three months" or "More than three months ago (less than a year)".

E	ducation		Em	ploymen	t situatio	n		70
Lower than secondary	Secondary	Tertiary	Employee	Unemployed	Student	Other	Total	Answer (individuals)
over the	Interne	t in the	last 12 n	nonths?	(tick all	that ap	ply) <sup>2)</sup>	
0.0	1.0	1.4	1.4	0.2	0.0	0.8	0.9	Technical failure of website during ordering or payment
0.0	0.7	0.4	0.7	0.3	0.0	0.4	0.5	Difficulties in finding information concerning guarantees
12.7	10.5	7.0	7.9	11.0	28.2	8.1	10.0	Speed delivery slower than indicated
0.0	1.8	4.0	2.4	2.8	0.0	0.6	2.1	Final costs higher than indicated
3.7	7.6	4.1	6.5	3.8	5.2	9.1	6.1	Wrong or damaged goods/services delivered
0.0	1.8	1.5	2.1	0.5	1.1	1.1	1.5	Problems with fraud (e.g. no goods/services received at all, misuse of credit details, etc.)
0.0	1.5	1.3	1.7	0.7	0.0	0.7	1.2	Complaints and redress were difficults or no satisfactory after complaints
0.0	0.0	0.8	0.3	0.0	0.0	0.2	0.2	Foreign retailer does not sell to the Republic of Serbia
3.0	0.8	2.3	1.8	0.6	0.0	2.9	1.5	Other
80.6	81.7	83.3	83.6	82.5	67.7	80.4	81.9	I have not encoutered any problem
Internet	(excludi	ng e-ma	ails) for p	orivate p	urposes	in the l	ast 12 m	nonths? <sup>4)</sup>
0.0	1.4	4.3	3.2	0.4	3.1	0.2	1.7	Buying/renewing insurance policies
0.0	0.1	0.6	0.3	0.0	0.0	0.2	0.2	Taking a loan, mortgage or credit from banks or other financial institutions
0.0	0.3	0.3	0.4	0.2	0.0	0.0	0.3	Buying or selling shares, bonds, funds or other investments services
100.0	98.2	95.1	96.2	99.4	96.9	99.7	97.9	None of the above

### MODULE D: E-commerce<sup>1)</sup>

	Age Sex							
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Men	Women

#### D9: What are the reasons for not buying/ordering any goods or services for private use,

Prefer to shop in person, like to see the product, loyalty to shops, force of habit	59.0	68.6	72.5	67.4	70.1	66.3	63.4	72.8
Lack of skills (do not know to use website or use was too complicated)	5.3	7.3	11.4	13.5	14.1	24.9	10.2	14.0
Delivery of goods ordered over the Internet is a problem	2.6	9.7	6.3	5.5	3.7	2.5	5.5	5.2
Payment security or privacy concerns (e.g. giving credit cards details or personal information)	11.2	9.6	15.5	12.8	14.2	13.6	10.7	15.3
Concerns about receiving or returning goods, complaint / redress concerns	11.2	16.9	15.7	13.7	14.0	14.7	12.5	16.6
Don't have a payment card allowing to pay over the Internet	12.7	10.8	19.2	9.2	8.1	8.4	11.3	12.1
Foreign retailer did not sell to the Republic of Serbia	1.7	0.0	0.0	0.7	0.2	0.0	0.6	0.1
Someone else did it on my behalf	6.1	1.0	5.6	6.2	7.1	5.4	4.8	5.8
Other	12.2	16.4	15.0	21.5	12.1	17.3	22.2	8.6

<sup>&</sup>lt;sup>1)</sup> Data refer to individuals who in question B1 said "Within the last three months" or "More than three months ago (less than a year)".

<sup>3)</sup> Data refer to individuals who in question D1 said "Within the last three months".

<sup>&</sup>lt;sup>4)</sup> Data refer to individuals who in question B1 said "Within the last three months".

<u>%</u>								
		on	t situatio	ploymer	Em	1	ducation	E
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary
	ly) <sup>3)</sup>	that app	(tick all	months?	last 12 r	t in the	Interne	over the
Prefer to shop in person, like to see the product, loyalty to shops, force of habit	68.0	65.3	52.6	66.2	73.0	72.8	70.7	58.6
Lack of skills (do not know to use website or use was too complicated)	12.0	19.7	2.7	8.5	9.1	7.0	10.6	18.6
Delivery of goods ordered over the Internet is a problem	5.4	4.2	6.3	8.1	4.3	5.9	6.3	3.0
Payment security or privacy concerns (e.g. giving credit cards details or personal information)	12.9	13.2	10.3	16.1	10.7	17.0	13.7	8.3
Concerns about receiving or returning goods, complaint / redress concerns	14.5	14.4	15.9	15.7	13.6	17.0	15.5	10.5
Don't have a payment card allowing to pay over the Internet	11.7	10.7	10.0	15.6	9.9	8.9	11.3	14.4
Foreign retailer did not sell to the Republic of Serbia	0.4	0.0	0.0	0.8	0.5	1.0	0.4	0.0
Someone else did it on my behalf	5.3	6.0	7.0	4.3	5.1	6.5	6.0	2.9
Other	15.6	14.7	27.4	18.1	13.4	13.8	14.2	20.0

### MODULE E: E-SKILLS<sup>1)</sup>

Using software to edit photos, video

Writing code in a programming language

or audio files

None of the above

			A	ge			S	ex
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Men	Women
E1: Which	n of the	following	g activiti	es have	you carr	ried out	with a c	ompute
Transferring files between computers or other devices	83.4	74.3	62.5	39.1	24.4	19.0	57.5	52.3
Installing software or applications	69.4	60.7	49.7	33.3	21.2	13.6	50.2	39.7
Changing the settings of any software, including operating system or security programs (antivirus)	60.2	52.8	40.1	30.5	19.4	15.3	43.9	34.2
None of the above	9.7	20.6	24.1	53.7	65.9	74.8	32.6	40.8
			E2: W	hich of t	he follo	wing IT r	related a	activities
Copying or moving files or folders	86.3	81.7	88.3	71.5	44.5	50.1	74.5	73.5
Using word processing software (Word)	74.7	56.4	67.4	49.3	32.3	18.7	54.4	53.8
Creating presentations or documents integrating text, pictures, tables or charts	63.2	39.8	34.9	28.5	14.6	8.5	34.3	34.0
Using spread sheet software	45.3	37.7	36.9	29.0	20.6	8.5	34.4	30.5

39.3

13.0

6.7

27.8

5.1

22.9

5.3

17.9

5.4

16.4

9.5

2.2

52.4

6.4

1.6

44.0

23.0

7.1

17.4

21.7

4.2

18.4

 $<sup>^{1)}</sup>$  Data refer to individuals who in question B1 said " More than a year ago" or "Never used it"

								70
ı	Educatio	n	En	nployme	nt situati	on		
Lower than secondary	Secondary	Tertiary	Employee	Unemployed	Student	Other	Total	Answer (individuals)
or a mo	bile pho	ne in th	e last 12	! month:	s? (tick a	all that a	pply)	
44.5	54.9	65.6	61.1	55.4	76.9	39.1	55.0	Transferring files between computers or other devices
38.0	44.5	54.0	51.0	44.7	62.8	31.6	45.1	Installing software or applications
26.4	39.2	52.1	47.3	31.2	65.8	27.9	39.2	Changing the settings of any software, including operating system or security programs (antivirus)
47.6	35.5	28.4	28.8	35.9	13.1	56.0	36.5	None of the above
have yo	ou carrie	d out in	the last	12 mon	ths?			
59.0	76.8	81.6	81.9	73.1	93.4	57.0	74.0	Copying or moving files or folders
33.0	53.0	78.7	65.1	46.6	87.4	35.8	54.1	Using word processing software (Word)
23.9	30.9	53.7	40.3	27.0	73.1	23.3	34.2	Creating presentations or documents integrating text, pictures, tables or charts
21.4	28.7	54.3	42.7	22.1	48.5	22.1	32.5	Using spread sheet software
15.8	20.4	34.3	26.2	16.9	47.4	16.4	22.3	Using software to edit photos, video or audio files
4.7	4.5	10.1	7.1	3.8	12.1	4.0	5.7	Writing code in a programming language
31.4	15.8	10.1	9.5	18.6	0.0	35.8	17.9	None of the above

## MODULE F: Trust, security and privacy $^{1)}$

			A	ge			Se	ex
Answer (individuals)	- 24	- 34	- 44	- 54	- 64	- 74	c	Women
	16-	25.	35.	45.	55.	65.	Men	× o
	F1: Hav	e you e	xperienc	ed any o	of the fo	llowing	security	related
Fraudulent credit or debit card use	0.1	0.4	0.7	0.2	0.1	0.3	0.2	0.4
Loss of documents, pictures or other data due to a virus or other infection	2.2	0.9	2.1	0.9	2.7	1.0	1.4	2.0
Misuse of your personal information available on the Internet resulting from e.g. discrimination, harassment, bullying	0.0	0.0	0.9	0.2	0.2	0.6	0.3	0.3
Your social network or e-mail account being hacked and content being posted or sent without your knowledge	3.5	7.5	3.1	3.2	2.1	0.1	3.9	3.6
Online identity theft (somebody stealing your personal data and impersonating you, e.g. shipping under you name)	0.0	0.0	0.3	1.0	1.7	0.0	0.6	0.4
Receiving fraudulent messages (phishing)	5.8	9.2	9.5	8.1	7.8	6.0	9.8	6.3
Getting redirected to fake websites asking for personal information (pharming)	5.3	7.8	8.8	7.3	5.4	4.6	8.6	5.2
Children accessing inappropriate websites	0.0	0.3	0.8	0.7	0.3	0.0	0.6	0.2
None of the above	88.2	82.6	82.7	84.7	85.3	90.4	82.2	87.5
F2: Have you experi	enced fin	ancial lo	ss, in th	e last 12	month:	s, resulti	ng from	identity
Yes	0.0	1.8	5.1	12.7	8.7	13.9	8.3	3.3
No	100.0	98.2	94.9	87.3	91.3	86.1	91.7	96.7

 $<sup>^{1)}</sup>$  Data refer to individuals who in question B1 said "More than a year ago" or "Never used it"

 $<sup>^{\</sup>rm 2)}$  Data refer to individuals who in question F1e), f) or g) said "Yes".

		on	nt situati	nployme	En	n	Educatio	[
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary
n the last 12 months	es in the	purpos	r private	ernet fo	g the Int	ıgh using	ns throu	probler
0.3 Fraudulent credit or debit	0.3	0.1	0.4	0.0	0.7	1.0	0.2	0.0
Loss of documents, pictures data due to a virus or other i	1.7	2.8	1.2	1.1	1.5	1.9	1.3	2.5
Misuse of your personal info available on the Internet r from e.g. discrimination, hara	0.3	0.2	0.0	0.7	0.2	0.3	0.4	0.0
Your social network or e-mail 3.8 being hacked and content being or sent without your kn	3.8	3.3	6.2	3.4	3.9	3.4	3.7	4.2
Online identity theft (so stealing your personal o impersonating you, e.g. under yo	0.5	0.2	0.0	0.7	0.6	0.6	0.4	0.7
Receiving fraudulent m	8.1	5.5	5.6	6.4	10.9	11.8	8.0	4.8
Getting redirected to fake v 7.0 asking for personal info (ph	7.0	5.5	5.6	4.8	9.2	11.2	6.4	4.2
O.4 Children accessing inapp	0.4	0.1	0.0	0.3	0.7	0.5	0.5	0.0
4.8 None of th	84.8	87.0	86.8	86.8	82.2	80.1	85.6	87.1
fake websites? <sup>3)</sup>	d to fake	edirecte	being re	sages or	ent mes	fraudul	eceiving	theft, re
3.5	6.5	6.6	0.0	2.1	8.5	4.7	9.3	0.0

95.3

91.5

97.9

100.0

93.4

93.5

100.0

90.7

No

### MODULE F: Trust, security and privacy<sup>1)</sup>

	Age Sex							ex
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Men	Women

#### F3: Have security concerns limited or prevented you from doing the following

Ordering or buying goods or services	11.8	15.6	21.7	16.7	21.0	15.7	14.5	20.6
Internet banking	10.5	12.4	23.0	18.0	18.9	14.5	15.8	17.7
Providing personal information to social or professional networking services	12.2	13.8	22.9	15.5	18.7	12.7	16.3	17.0
Communicating with public service or administrations	3.4	4.7	12.0	8.7	9.2	4.3	8.6	6.6
Downloading software or applications, music, video files, games or other data files	3.5	3.3	7.9	6.5	6.2	2.0	4.9	5.8
Using the Internet via a public Wi-Fi	2.3	2.4	5.5	5.0	3.7	1.7	4.2	3.3
Other	79.1	77.5	68.2	76.7	72.9	81.1	77.3	72.4

#### F4: Do you make back-up copies of your files (documents, pictures, etc.) on any

Yes, automatically or manually	49.5	50.5	46.6	41.1	29.1	18.6	44.6	39.8
No	49.7	49.5	53.1	57.6	69.4	79.8	55.2	58.8
Don't know	0.7	0.0	0.3	1.4	1.5	1.6	0.1	1.4

 $<sup>^{1)}\,\</sup>mathrm{Data}$  refer to individuals who in question B1 sadi "More than a year ago" or "Never used it"

		on	nt situati	nployme	En	n	Education	E
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary
ths?	t 12 mo	n the las	rposes i	ivate pu	et for pr	e Interne	s via the	activitie
Ordering or buying goods or services	17.5	15.9	18.8	15.9	19.1	18.6	18.2	14.3
Internet banking	16.8	16.1	14.4	14.1	19.0	17.2	17.7	13.8
Providing personal information to social or professional networking services	16.6	13.7	14.9	14.7	19.6	20.7	16.8	12.3
Communicating with public service or administrations	7.6	5.1	4.1	7.5	9.5	5.9	8.3	7.5
Downloading software or applications, music, video files, games or other data files	5.4	3.4	3.8	5.8	6.4	5.5	4.9	6.5
Using the Internet via a public Wi-Fi	3.8	1.8	1.2	3.7	5.1	4.7	3.9	2.4
Other	75.0	77.9	69.4	78.9	71.6	70.7	74.4	80.9
ces) for private purposes	oud serv	pace (clo	torage s	ternet s	or to In	e device	l storage	externa
Yes, automatically or manually	42.3	26.1	57.9	36.5	53.0	63.2	42.0	22.3
No	56.9	72.0	42.1	63.1	46.6	36.4	57.1	76.8
Don't know	0.8	1.9	0.0	0.4	0.5	0.3	0.9	0.9





#### Statistical Office of the Republic of Serbia



Data in this questionnaire are considered official secret and are to be used for statistical purposes only (Law on Official Statistics, "Official Gazette of the RS", number 104/09)

### USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN HOUSEHOLDS AND BY INDIVIDUALS

#### MODULE A: ACCESS TO INFORMATION AND COMMUNICATION TECHNOLOGIES A1 N Do you or anyone in your household have access to the following devices at home? (tick all that apply) a) Desktop computer b) Laptop (notebook) c) Tablet d) TV d1) Satellite TV d2) Cable TV d3) Digital TV d4) IPTV e) Radio-receiver (including mobile phone, car radio...)...) e1) Radio-receiver at home e2) Car radio e3) Mobile phone e4) Computer f) Mobile phone g) None of the above $\rightarrow$ Go to A1 Do you or anyone in your household have access to the Internet at home? (on any device) (tick only one) $\rightarrow$ Go to A2 a) Yes b) No $\rightarrow$ Go to A3 c) Don't know $\rightarrow$ Go to B1\_N A2 What type of Internet connection do you use at home? (tick all that apply) a) Broadband connection - ADSL (DSL) b) Broadband connection - cable Internet c) Mobile broadband connection (3G network) via a device d) Mobile broadband connection (3G network) via a card (integrated in the computer) or USB key e) Dial-up access over telephone line or ISDN f) Mobile phone narrowband connection (2G or GPRS), using SIM card or USB modem -> Go to B1 N

А3	What are the reasons for not having access to the Internet at home?	
(tick a	I that apply)	
a) Hav	e access to the Internet elsewhere	
b) Dor	't need the Internet	
c) Equ	ipment costs too high	
d) Acc	ess costs too high (Internet subscription, telephone)	
e) Lac	c of skills	
f) Priv	acy or security concerns	
g) Bro	adband Internet is not available	
h) Nor	ne of the above; other reasons	
	-> Go to B1_N	
	MODULE B_N: USE OF COMPUTERS	
B1_N	When did you last use a computer (at home, at work or at any other place)? (desktop, laptop, notebook, tablet, excluding smartphone)	
(tick o	nly one)	
a) Wit	hin the last three months	→ Go to B2_N
b) Mo	re than three months ago (less than a year)	→ Go to B1
c) Mo	re than a year ago	→ Go to B1
d) Nev	er used it	→ Go to B1
B2 N	How often, on average, have you used a computer in the last three months?	
(tick o	nly one)	
a) Eve	ry day or almost every day	
b) At I	east once a week	
c) At l	east once a month	
d) Les	than once a month	
	-> Go to B1	
	MODULE B: USE OF THE INTERNET	
B1	When did you last use the Internet?	
	(using desktop, laptop, mobile phone, smartphone)	
	nly one) hin the last three months	
		→ Go to B2
	re than three months ago (less than a year)	→ Go to Ci
	e than a year ago	→ Go to G1
	er used it	→ Go to G1
B2	How often, on average, did you use the Internet in the last three months?	
	nly one)	
	ry day or almost every day	$\rightarrow$ Go to B2.1
	east once a week	→ Go to B3
	east once a month	→ Go to B3
d) Les	than once a month	→ Go to B3

B2.1	Do you use the Internet several times during the day?		
(tick only	vone)		
a) Yes			
b) No			
5) 110	-> Go to B3		
	Have you used any of the following mobile devices to access the Internet away from home	05.14	ork in the last three
В3	months?	: 01 W	ork in the last timee
(tick all t	hat apply)		
a) Mobile	e phone or smartphone		
b) Lapto	0		
c) Tablet			
d) Other	devices (media or video games, e-book reader, smart watch)		
	have access to the Internet via any mobile devices away from home or work		
c) bon t	-> Go to B4		
B4	Which of the following activities have you performed over the Internet for private purpose	oc in t	the last menths?
	hat apply)	25 III C	ine last months:
Commun			
	ng/receiving e-mails		
	noning over the Internet /video calls (via webcam) (using applications, such as <i>Skype</i> and		
FaceT			
	pating in social networks (creating user profile, posting messages or other contributions to		
	ook, Twitter, Instagram, Snapchat, etc.)		
	g online messages via WhatsApp, Viber, Skype, Messenger		
	ig online newspapers/magazines		
	g health-related information (e.g. injuries, diseases, nutrition, improving health, etc.)		
	g information about goods and services		
	political participation		
	g opinions on civic or political issues via websites (e.g. blogs, social networks, etc.)		
i) Taking	part in online consultations or voting to define civic or political issues (e.g. urban planning,		
Profession	g a petition)		
	g for a job or sending a job application		
Creativit			
k) Upload	ing self-created content (text, photos, music, videos, software, etc.) to any website to be		
Use of th	e Internet for entertainment		
l) Listeni	ng to music (web radio, music streaming)		
Other on	line services		
m) Sellin	g goods or services, e.g. via auctions (e.g. eBay)		
n) Intern	et banking		
	-> Go to B6		
В6	Have you used cloud services for storage of files (documents, pictures, music or video files the last three months?	) for p	private purposes in
(+i=1-=-1	(e.g. Google drive, Dropbox, Windows OneDrive, eCloud, Amazon Cloud Drive)		
(tick only a) Yes	, onej		
b) No			
טון ועט	-> Go to B7		

B7	Which of the following learning activities have you carried out over the Internet for educat professional purposes in the last three months?	lional	I, private or		
(for persons who answered "Yes" in question B1 under a)					
(tick all that apply)					
a) Doing an online course					
	b) Finding online learning material (audio-visuals materials, online learning software, electronic textbooks)				
c) Comm	unicating with instructors or students using websites or portals				
d) Other					
	-> Go to B8				
B8	Have you used any website or application to book an accommodation (room, apartment, h last 12 months?	olida	y cottage) in the		
	hat apply)				
	termediary websites or applications dedicated to booking accommodation irbnb or other)				
b) Yes, o	ther websites and applications (including social networks)				
c) No, I h	ave not				
	-> Go to 59				
B9	Have you used any website or application to arrange transport services (by car) in the last	st 12	months?		
	hat apply)				
a) Yes, in	termediary websites or applications dedicated to arranging transport services				
b) Yes, o	ther websites or applications (including social networks)				
c) No, I h	ave not				
	-> Go to B10				
Have you obtained paid work using an intermediary websites or applications (e.g. <i>Upwork, TaskRabbit, Freelancer, Amazon Mechanical Turk</i> )?  Websites of employment agencies are excluded.					
(tick only	one)				
a) Yes → Go to B10.1					
b) No			$\rightarrow$ Go to C1		
B10.1 Could you please specify if the income of this work is:					
(tick only	rone)				
a) The m	ain source of income				
b) An additional source of income					
-> Go to C1					
MODULE C: USE OF E-GOVERNMENT					
	In the last 12 months, have you used public authorities' or public services over the Internet, for the following activities?	, for p	orivate purposes,		
(tick all that apply)					
a) Obtaining information from websites or applications					
b) Downloading/printing official forms					
c) Sendir	c) Sending completed forms online				
If the answer is "No" in C1c) -> god to C2; otherwise god to D1					

C2	What were the reasons for not submitting completed forms to public authorities over the Ir purposes, in the last 12 months?	nternet, for private
(tick a	ill that apply)	
a) No	need to submit completed forms ( whether online or in hard copies)	
	If the answer is "Yes" in a) -> go to D1; otherwise, go to b-f in question C2	
b) The	ere were no such online services available (did not exist)	
c) Lack of skills (don't know how to use website or use is too complicated)		
d) Co	ncerns about security and protection of personal data	
e) An	other person did it on my behalf	
f) Other reasons		
	-> Go to D1	
	MODULE D. E. COMMERCE	

MODULE D: E-COMMERCE			
D1	When did you last buy or order goods or services over the Internet for private purposes? (via website or applications from any device: desktop computer, laptop, mobile phone, smartphone)		
(for p	ersons who have used the Internet in the last 12 months – who answered "Yes" in question B1a	or B1b )	
a) Wit	hin the last three months	→ Go to D2	
b) Mo	re than three months ago (less than a year)	→ Go to D2	
c) Mo	re than a year ago	→ Go to D8	
d) Nev	ver	→ Go to D9	
D2	What types of goods or services have you bought or ordered over the Internet in the last 12 purposes?	months, for private	
(tick a	II that apply)		
a) Foo	d or groceries		
b) Ho	usehold goods (furniture, toys)		
c) Pha	rmaceutical products		
d) Clo	thes, sport goods		
e) Har	dware		
f) Elec	tronic equipment (including cameras)		
	ecommunication services (broadband subscription, uploading money on prepaid phone ds)		
h) Hol	iday accommodation (hotel)		
i) Oth	er travel arrangements (transport tickets, car hire)		
j) Tick	ets for cultural events		
k) Filn	ns, music		
I) Boo	k/magazines/newspapers (including e-books)		
	earning material		
	eo games and upgrades, computer software and software upgrades		
o) Oth			
	-> If the answer is "Yes" in questionso D2k, D2l and D2n, go to -> D3; otherwise, go	to D4	
D3	Were any of the following products that you bought or ordered over the internet, for private use, downloaded from a website or applications in the last 12 months?		
(tick a	Il that apply)		
a) Film	ns, music		
b) E-b	ooks		
c) E-m	agazines/e-newspapers		
d) Cor	nputer software (including computer and video games and software upgrades)		

D4 From whom have you bought/ordered goods or services over the Internet, private use, in the last 12 months?				
(tick all that apply)				
a) National sellers				
b) Sellers from EU countries				
c) Sellers from the rest of the world				
d) Coun	d) Country of origin of sellers is unknown			
->If the ar	iswer in question D1 is "Within the last three months", go to D5; otherwise, go to D7			
D5	How many times have you bought/ordered goods or services over the Internet for private p	ourpo	ses in the last 12	
	months?			
	sons who answered "Within the last three months" in question D1			
a) 1–2 t				
b) 3–5 t				
c) 6-10				
d) More	than 10 times			
	-> Go to D6			
D6	How much have you spent buying/ordering goods or services over the Internet (excluding s services), for private purposes, in the last three months?	hares	or other financial	
For pers	sons who answered "Within the last three months" in question D1			
a) Less t	han 50 euros			
b) From	50 to 100 euros			
c) From	100 to 500 euros			
d) From	500 to 1000 euros			
e) More	than 1000 euros			
f) Don't	know			
	-> Go to D7			
D7 Which of the following problems have you encountered when buying or ordering goods or services over the Internet in the last 12 months?				
For persons who answered "Within the last three months" or "More than three months ago (less than a year ago)" in question G1				
(tick all that apply)				
a) Technical failure of website during ordering or payment				
b) Difficulties in finding information concerning guarantees and other legal rights				
c) Speed delivery slower than indicated				
d) Final	d) Final costs higher than indicated			
e) Wron	g or damaged goods/services delivered			
	ems with fraud (e.g. no goods/services received at all, misuse of credit details, etc.)			
	plaints and redress were difficult or no satisfactory after complaints			
h) Forei	gn retailer does not sell to the Republic of Serbia			
i) Other				
j) I have not encountered any problem				
	-> Go to D8			
D8	Have you carried out any of the following financial activities over the Internet (excluding e-mails) for private			
For persons who answered "Within the last three months" in question B1				
(tick all that apply)				
a) Buying/renewing insurance policies, including those as a package together with another service     (e.g. travel insurance together with an airplane ticket)				
b) Taking a loan, mortgage or credit from banks or other financial institutions				
c) Buying or selling shares, bonds, funds or other investments services				
For services who answered "Within the last three months" or " More than three months ago (less than a year)" in question D1-> do to E1; otherwise, go to D9				

D9	What were the reasons for not buying/ordering any goods or services for private use over the months?	he Inte	rnet in the last 12		
(tick all	(tick all that apply)				
a) Prefe	a) Prefer to shop in person, like to see product, loyalty to shops, force of habit				
b) Lack	of skills or knowledge (do not know how to use website or use was too complicated)				
c) Deliv	ery of goods ordered over the Internet is a problem				
d) Payn	nent security or privacy concerns (e.g. giving credit cards details or personal information)				
e) Conc	erns about receiving or returning goods, complaint / redress concerns				
f) Don't	have a payment card allowing to pay over the internet				
g) Forei	gn retailer did not sell to the Republic of Serbia				
h) Some	eone else did it on my behalf				
i) Other					
	ns who answered "Within the last three months" or "More than three months ago (less than a votherwise, go to ${\sf G1}$	year)"	in question B1 ->		
	MODULE E: E-SKILLS				
E1	Which of the following computer of mobile device related activities have you carried out in	the las	t 12 months?		
(for perso	ns who DID NOT answer "More than a year ago" or "Never used it" in question B1)				
(tick all	that apply)				
a) Trans	ferring files between computers or other devices				
b) Insta	lling software or applications				
c) Changii (antivirus	ng the settings of any software, including operating system or security programs				
-> Go to E2					
E2 Which of the following IT related activities have you in the last 12 months?					
(tick all	that apply)				
a) Copy	ing or moving files or folders				
b) Using	word processing software (Word)				
c) Creat	ing presentations or documents integrating text, pictures, tables or charts				
d) Using	d) Using spread sheet software				
If the answer is "Yes" -> go to d1					
	d1) Using advancing functions to organize and analyze data, such as sorting, filtering, using formulas, creating charts				
e) Using software to edit photos, video or audio files					
f) Writii	ng code in a programming language				
-> Go to F1					
MODULE F: TRUST, SECURITY AND PRIVACY					
E1	Have you experienced any of the following security related problems through using the				
F1	Internet for private purposes in the last 12 months?				
(for persons who DID NOT answer "More than a year ago" or "Never used it" in question B1)					
(tick all that apply)					
a) Fraudulent credit or debit card use					
b) Loss of documents, pictures or other data due to a virus or other infection					
c) Misuse of your personal information available on the Internet resulting from e.g. discrimination, harassment, bullying					

d) Your social network or e-mail account being hacked and content being posted or sent without your knowledge				
e) Online identity theft (somebody stealing your personal data and impersonating you, e.g. shopping under your name)				
f) Receiving fraudulent messages (Phishing)				
g) Getti	ng redirected to fake websites asking for personal information (Pharming)			
h) Child	ren accessing inappropriate websites			
	If the answer is "Yes" to any proposed answers e), f) или g) -> go to F2, otherwise go	to F3		
F2	Have you experienced financial loss, in the last 12 months, resulting from identity theft,			
ΓZ	receiving fraudulent messages or being redirected to fake websites?			
(tick on	y one)			
a) Yes				
b) No				
	-> Go to F3	1		
F2	Have security concerns limited or prevented you from doing the following activities via the			
F3	Internet for private purposes in the last 12 months?			
(tick all	that apply)			
a) Orde	ring or buying goods or services			
b) Inter	net banking			
c) Provid	ling personal information to social or professional networking services			
d) Comi	nunicating with public services or administrations			
e) Dowr	nloading software or applications, music, video files, games or other data files			
f) Using	the Internet via a public Wi-F			
g) Othe	r			
	-> Go to F4	1		
Do you make back-up copies of your files (documents, pictures, etc.) on any external				
	storage device or to Internet storage space (cloud services) for private purposes?			
(tick only one)				
a) Yes, automatically or manually				
b) No				
c) Don't know				
	-> Go to G1			
MODULE G: RESPONDENT'S BACKGROUND INFORMATION				
G1	Respondent's age			
G2	·			
a) Man				
b) Women				
-> Go to G3				
G3	Country of birth			
(tick only one)				
a) Serbia				
b) EU countries				
c) Other country of the rest of the world				
	-> Go to G4			

G4	Citizenship	
(tick o	only one)	
a) Ser	bian	
b) EU	country	
c) Oth	ner country of the rest of the world	
	-> Go to G5	
G5	Respondent's educational level	
(tick o	only one)	
	thout education	
	4 grades of primary school	
	B grades of primary school	
	condary vocational school, grammar school	
	ecialization after secondary school, school for highly qualified workers	
	h school	
	culty / higher school / academy	
	ister degree	
i) Doo	tor degree	
	-> Go to G6	
G6	Employment situation?	
(tick o	only one)	
	ployee or self-employed	→ Go to G6a
	a1) Employee	, 30 10 300
	12) Self-employed	
		\ Co to C1
b) Unemployed → Go to 0		
c) Student $\rightarrow$ Go to		
d) Other not in the labor force $ ightarrow$ Go to G		
d1) Retired person		
(	d2) Disability (permanently disabled)	
(	d3) Persons in compulsory military service	
	d4) Housewife	
(	d5) Other	
G6a	Type of employment contract? (this question is for persons who answered EMPLOYEE in question G6)	
(tick o	only one)	
a) Co	ntract of unlimited duration	
b) Co	ntract of limited duration	
	-> Go to G6b	
G6b	Working hours? (this question is for persons who answered EMPLOYEE or SELF-EMPLOYED in question G6)	
(tick o	only one)	
a) Ful	l-time	
b) Pai	rt-time	
	-> Go to G6c	

G6c Economic sector?			
(tick only one)			
a) Agriculture, forestry, fishing			
b) Mining and quarrying, manufacturing			
c) Construction			
d) Wholesale and retail trade, transport, accommodation and food service activities			
e) Information and communications			
f) Financial and insurance activities			
g) Real estate activities			
h) Professional, scientific, innovation and technical activities			
i) Public administration and defense, compulsory social work activities, education, health			
j) Other service activities			
-> Go to G7			
G7 Occupation?			
(tick only one)			
a) ICT specialists			
b) Managers, specialists, administrative staff and other			
c) Farmers, craftsmen and similar occupations			
-> Go to G12			
G12 Number of household members	→ Go to G13		
G13 Of which, number of children aged under 18	$\rightarrow$ Go to G14		
G14 Household income (average net monthly income)			
(tick only one)			
a) Up to 300 euros			
b) From 300 to 600 euros			
c) More than 600 euros			



### **2.1.** Methodology

Survey period	The survey was carried out from 15 April to 30 April 2019	
Type of survey	Telephone interview	
Sample size	• 1 597 enterprises	
Target population <sup>1)</sup>	<ul> <li>Enterprises with 10 and more employees</li> <li>Section C: Manufacturing</li> <li>Sections D and E: Electricity, gas, steam and air conditioning supply; Water supply, sewerage</li> <li>Section F: Construction</li> <li>Section G: Wholesale and retail trade</li> <li>Section H: Transportion, storage and communications</li> <li>Section I: Accommodation and food service activities</li> <li>Section J: Information and communications</li> <li>Sections L and M: Real estate activities; Professional, scientific and technical activities</li> <li>Section N and Division 95: Administrati and support service activities; Repair of computers</li> <li>Banks and insurance companies</li> </ul>	
Type of sample	Stratified sample	
Geographic scope	Territory of the Republic of Serbia (without AP Kosovo and Metohija)	

<sup>&</sup>lt;sup>1)</sup> Since 2011, the Classification of Activities has been in use according to the Regulation on the Classification of Activities, ("Official Journal of the RS", No 54/2010). This classification is harmonised with NACE rev.2.

### 2.2. Sample

The survey on ICT usage in enterprises was carried out on a representative sample of 1 597 enterprises on the territory of the Republic of Serbia. The response rate was 85.1% (1 359 enterprises).

			Size class			Re	gion		
	Sample (enterprises)	Small (10-49)	Medium(50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
	Manufacturing	188	177	158	127	152	146	98	523
	Electricity, gas, steam and air conditioning supply; Water supply and sewage	20	23	25	13	18	21	16	68
	Construction	27	27	26	26	21	18	15	80
	Wholesale and retail trade	95	58	45	46	58	55	39	198
īţ	Transportation and storage	27	27	20	17	23	19	15	74
Activity	Accommodation and food service activities	60	30	2	31	24	18	19	92
	Information and communications	60	38	15	52	26	17	18	113
	Real estate activities; Professional, scientific and technical activities	50	47	12	50	22	22	15	109
	Administrative and support service activities; Repair of computers	47	24	31	53	24	15	10	102
Numb	Number		451	334	415	368	331	245	1359
Percentage		42.2	33.2	24.6	30.6	27.1	24.3	18.0	100

### 2.3. Main findings

#### 2.3.1. Computers and computer networks in enterprises

The results of the survey indicate that 100.0% of enterprises on the territory of the Republic of Serbia use a computer for business.

Chart 2.1. Does your enterprise use computers for business purposes? (%)



In 30.5% of enterprises from 1 to 24% employees use a computer at least once a week, while 37.7% enterprises from 75 to 100% employees use computers at least once a week.

Chart 2.2. Enterprises by the percentage of employees using a computer at least once a week (%)

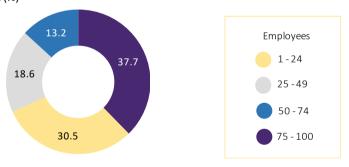


Chart 2.3. Does your enterprise employ ICT specialists? (%)

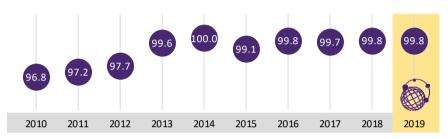


The survey indicates that 20.9% of enterprises employ ICT specialists. 77.9% of large enterprises employ ICT specialists, this percentage being 13.4% for small enterprises.

#### 2.3.2. Internet in enterprises

In the Republic of Serbia, 99.8% of enterprises have an internet connection.

Chart 2.4. Does your enterprise has access to the Internet? (%)



In 33.4% of enterprises from 1 to 24% of employees use the Internet at least once a week, while in 32.4% of enterprises from 75 to 100% of employees use the Internet at least once a week.

Chart 2.5. Enterprises by the percentage of employees using the Internet at least once a week (%)



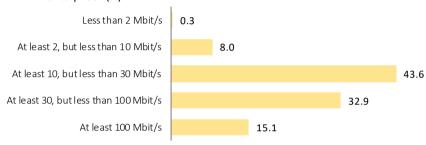
As regard the type of connection, enterprises were given the possibility to choose several answers among the proposed ones.

The results indicate that of the total number of enterprises having an Internet connection, 97.1% have broadband Internet connection.

Chart 2.6. Broadband Internet connection in enterprises (%)



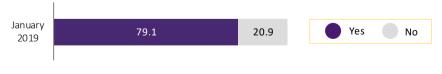
Chart 2.7. What is the maximum contracted speed of the Internet connection in your enterprise? (%)



#### 2.3.3. Use of mobile Internet for business purposes

On the territory of the Republic of Serbia 79.1% of enterprises use a mobile Internet connection via portable devices (smartphone, laptop, Tablet...).

Chart 2.8. Does your enterprise provide portable devices that allow a mobile connection using mobile telephone networks for business purposes? (%)

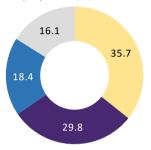


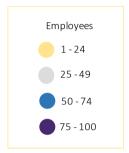
79.1% of enterprises provide portable devices that allow a mobile Internet connection using mobile telephone networks

The analysis of enterprises by size indicate that large enterprises are the major users of mobile broadband Internet connections (90.1%).

In 35.8% of enterprises from 1 to 24% of employees use portable devices for business purposes, while in 29.8% of enterprises from 75 to 100% of employees use portable devices for business purposes.

Chart 2.9. Entperprises by the percentage of employees who use portable devices for business purposes? (%)





#### 2.3.4. Website

There are 83.6% of enterprises have a website, an increase of 1.0% in relation to 2018 and of 3.2% in relation 2017.

When looking at the structure of enterprises by size class, the following results are obtained:

- 93.1% of large enterprises have a website;
- 93.7% of medium enterprises have a website;
- 80.5% of small enterprises have a website.



83.6% of enterprises have a website

There are differences also by territory. In Belgrade, there are 84.0% of enterprises that have a website, in Vojvodina 91.0%, in Region Šumadija i Zapadna Srbija 78.9% and in Region Južna i Istočna Srbija 75.4%.

Chart 2.10. Does your enterprise have its own website? (%)





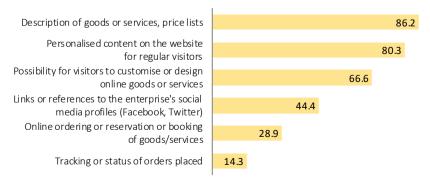
Website available in enterprises by activities:

- Information and communications (98.1%)
- Administrative and support service activities; Repair of computers (85.3%)
- Real estate activities; Professional, scientific and technical activities (92.3%)
- Manufacturing (86.4%)
- Accommodation and food service activities (90.5%)
- Wholesale and retail trade (79.0%)
- Construction (77.1%)
- Electricity, gas, steam and air conditioning supply;
   Water supply and seweage (78.3%)
- Transportation and storage (74.5%)

Enterprises having a website provide mostly the following services:

- Personalised content in the website for regular/repeated visitors (79.3%);
- Description of goods or services, pricelist (86.2%);
- Possibility for visitors to customise or design the products (66.6%).

Chart 2.11. Does your enterprise provide via its website any of the following services? (%)



#### 2.3.5. E-commerce

In 2018, 42.3% of enterprises in the Republic of Serbia ordered goods/services over the Internet, an increase of 0.4 and 0.9% in relation to 2017 and 2016, respectively.

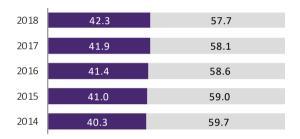
When looking at the structure of enterprises by size class, the following results are obtained:

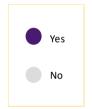
- 40.3% of large enterprises ordered goods/services over the Internet;
- 37.4% of medium enterprises ordered goods/services over the Internet;
- 43.6% of small enterprises ordered goods/services over the Internet.



42.3% of enteprises ordered goods/services over the Internet

Chart 2.12. Did your enterprise order goods/services over the Internet? (%)





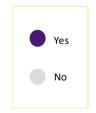
The results of the survey indicate that only 27.5% of enterprises received orders during 2018 (except manually-type e-mails) over the Internet.



 $27.5\%\,$  of enterprises received orders over the Internet

Chart 2.13. Did you enterprise receive orders over the Internet? (%)

2018	27.5	72.5
2017	26.3	73.7
2016	23.8	76.2
2015	23.3	76.7
2014	22.9	77.1



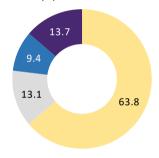
When looking at the structure of enterprises by size, the following results are obtained:

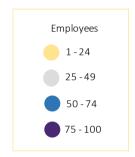
- 28.5% of large enterprises received orders over the Internet;
- 28.7% of medium enterprises received orders over the Internet;
- 27.1% of small enterprises received orders over the Internet.

To the question about the percentage of the total turnover from orders received over the Internet, the enterprises gave the following answers:

- "Less than 24%" (63.8% of enterprises)
- "More than 24%, and less than 50%" (13.1% of enterprises)
- "More than 50%, and less than 75%" (9.4 % of enterprises)
- "75 % and more" (13.7% of enterprises).

Chart 2.14. Percentage of the total turnover in 2018 from orders received over the Internet (%)

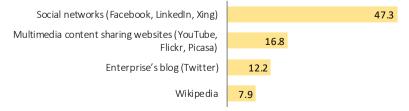




#### 2.3.6. Enterprises and social media

Social media are growing more available in enterprises for business purposes. This is backed by the results of the survey indicating that 47.4% of enterpises used any of the social media for business use.

Chart 2.15. Did your enterprise use any of the social media for business purposes? (%)



#### 2.3.7. Use of cloud computing services

Cloud computing services are paid over the Internet by 21.9% of enterprises.

Cloud services imply ICT services accessed over the Internet for the purpose of using software, storage space, etc. The services have the following characteristics:

- delivered from servers and service providers;
- can be used on-demand by the user;
- are paid per user, capacity used.

Chart 2.16. Does your enterprise pay cloud computing services over the Internet? (%)





### **2.4.** Survey results

#### Module 2.A: Use of computers

#### A1: Does your enterprise use computers for business purposes?

%

			Size class	5		Reg	gion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Electricity, gas, steam, air conditioning supply; Water supply, sewage	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Construction	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Wholesale and retail trade	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
S	Transportation and storage	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Activities	Accommodation and food service activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Information and communications	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Real estate activities; Professional, scientific and technical activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Administrative and support service activities; Repair of computers	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total		100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

#### A2: Percentage of employees who use computers for business<sup>1)</sup>

%

		Enterprises								
		Size class	5		Reg	gion				
	Small (10-49)	Small (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total		
1- 24%	31.0	29.5	26.1	23.5	31.1	39.1	36.1	30.5		
25- 49%	17.9	20.0	24.8	14.1	24.2	22.5	14.3	18.6		
50-74%	12.0	16.7	19.0	10.8	11.4	15.8	19.3	13.2		
75-100%	39.1	33.8	30.2	51.5	33.3	22.7	30.3	37.7		

 $<sup>^{1)}\</sup>mbox{The}$  results in table A2 refer to enterprises that said "Yes" in question A1.

### MODULE 2B: ICT specialists and skills

B1:	Does your enterprise emplo	y ICT s	pecialis	sts?					%
			Size class			Reg	gion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	12.6	35.5	80.8	28.2	23.0	14.0	25.8	21.8
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	25.9	25.7	91.1	54.6	33.5	33.2	11.8	31.8
	Construction	10.7	32.6	69.9	18.5	11.6	11.4	28.2	16.7
	Wholesale and retail trade	7.8	38.8	88.2	10.5	23.4	7.7	16.8	13.8
10	Transportation and storage	-	30.1	71.4	12.3	1.0	10.0	6.4	7.4
Activities	Accommodation and food service activities	6.0	45.1	-	12.3	10.1	5.6	10.3	10.7
4	Information and communications	72.0	90.3	100.0	79.2	75.8	61.5	67.9	76.1
	Real estate activities; Professional, scientific and technical activities	9.1	65.2	86.9	21.4	26.0	28.4	29.1	23.5
	Administrative and support service activities; Repair of computers	28.9	13.2	35.4	28.5	15.7	32.9	32.0	26.4

13.4

Total

39.5

77.9

23.4

22.2

14.3

22.6

20.9

B2: Did you enterprise provide any type of training to develop ICT related skills for employees for ICT skills improvement in 2018?

Finterprises   Fint				Size class			Reg	ion		
Manufacturing   31.3   47.6   64.3   28.7   52.5   55.9   46.2   44.5		Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Flectricity, gas, steam and air conditioning supply; Water supply and sewerage   22.9   66.6   42.7   17.8   40.2   51.8   100.0   43.1   3.1   3.20   37.3   72.2   50.0   35.7   41.2   56.1   40.0   43.1   50.0   43.1   50.0   43.1   50.0   43.1   50.0   43.1   50.0   43.1   50.0   43.1   50.0   43.1   50.0   43.2   50.0   35.7   41.2   56.1   40.0   60.1   62.7   33.2   62.2   54.2   49.3   64.0   64.4   33.3   - 77.1   75.5   52.3   62.2   64.2   64.0   64.4   33.3   - 77.1   75.5   52.3   64.0   60.2   64.4   64.9   71.8   53.8   64.6   65.6   64.6   65.6   64.6   64.4   64.9   71.8   64.6   65.6   64.6   65.6   64.6   65.6   64.6   64.5   64.6   65.6   64.6   64.5   64.6   65.6   64.6   64.5   64.6   65.6   64.6   64.5   64.6   65.6   64.6   64.5   64.6   65.6   64.6   64.5   64.6   65.6   64.6   64.5   64.6   65.6   64.5   64.6   64.5   64.6   65.6   64.5   64.6   64.6	Train	ing for ICT specialists <sup>1)</sup>								
Conditioning supply; Water supply and sewerage  Construction  81.1 29.0 37.3 72.2 50.0 35.7 41.2 56.1  Wholesale and retail trade  Construction  81.1 29.0 60.1 62.7 33.2 62.2 54.2 49.3  Transportation and storage  Accommodation and food service activities  Information and communications  Real estate activities;  Professional, scientific and service activities; Repair of computers  Total  Manufacturing  Manufacturing  Construction  16.5 27.9 52.8 40.0 60.1 62.7 33.2 62.2 54.2 49.3  Transportation and sorage  Ade, 60.2 81.5 84.1 64.9 71.8 53.8 64.6 65.6  Real estate activities;  Professional, scientific and service activities;  Professional, scientific and service activities; Repair of computers  Total  Manufacturing  14.7 30.7 58.6 30.6 22.4 16.8 11.3 20.9  Electricity, gas, steam and air conditioning supply; Water 4.4 25.5 28.4 18.5 28.2 9.1 2.5 15.5 supply and sewerage  Construction  Wholesale and retail trade  26.8 33.7 57.3 34.7 26.1 16.5 29.9 28.4 7 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5 1.5		Manufacturing	31.3	47.6	64.3	28.7	52.5	55.9	46.2	44.5
Construction		conditioning supply; Water	22.9	66.6	42.7	17.8	40.2	51.8	100.0	43.1
Transportation and storage			81.1	29.0	37.3	72.2	50.0	35.7	41.2	56.1
Accommodation and food service activities    Accommodation and communications   Accommodation and food service   Accommodation and food service   Accommodation and food service   Accommodation and communications   Accommodation   Accommodation		Wholesale and retail trade	52.5	40.0	60.1	62.7	33.2	62.2	54.2	49.3
Accommodation and food service activities    Accommodation and food service activities   39.1   46.2   - 42.8   - 100.0   74.6   42.7	S	Transportation and storage	_	46.0	64.4	33.3	_	77.1	75.5	52.3
Information and communications   60.2   81.5   84.1   64.9   71.8   53.8   64.6   65.6     Real estate activities;   Professional, scientific   70.5   41.1   56.4   39.8   76.8   59.8   44.7   50.6   and technical activities     Administrative and support   service activities;   Repair of   64.5   71.5   36.4   79.0   5.3   26.9   79.5   62.1     Total   51.8   48.3   59.6   52.1   48.5   55.4   52.8   51.7     Training for other persons employed	Activitie	Accommodation and food service	39.1	46.2	-	42.8	-	100.0	74.6	42.7
Professional, scientific and technical activities Administrative and support service activities; Repair of computers  Total 51.8 48.3 59.6 52.1 48.5 55.4 52.8 51.7  Training for other persons employed  Manufacturing 14.7 30.7 58.6 30.6 22.4 16.8 11.3 20.9 Electricity, gas, steam and air conditioning supply; Water 4.4 25.5 28.4 18.5 28.2 9.1 2.5 15.5 supply and sewerage  Construction 16.5 27.9 52.8 20.0 6.3 21.5 38.7 19.7 Wholesale and retail trade 26.8 33.7 57.3 34.7 26.1 16.5 29.9 28.4 Accommodation and storage 24.8 24.0 65.2 30.4 37.1 12.9 16.8 26.1 Accommodation and food service activities Information and communications 42.3 66.6 74.6 45.2 65.0 32.8 35.8 47.5 Real estate activities; Professional, scientific and technical activities Administrative and support service activities; Repair of 17.9 22.1 27.0 20.4 20.0 8.9 25.4 19.4 computers	4	Information and communications	60.2	81.5	84.1	64.9	71.8	53.8	64.6	65.6
Service activities; Repair of computers   51.8   48.3   59.6   52.1   48.5   55.4   52.8   51.7		Professional, scientific and technical activities	70.5	41.1	56.4	39.8	76.8	59.8	44.7	50.6
Manufacturing   14.7   30.7   58.6   30.6   22.4   16.8   11.3   20.9		service activities; Repair of	64.5	71.5	36.4	79.0	5.3	26.9	79.5	62.1
Manufacturing 14.7 30.7 58.6 30.6 22.4 16.8 11.3 20.9  Electricity, gas, steam and air conditioning supply; Water 4.4 25.5 28.4 18.5 28.2 9.1 2.5 15.5 supply and sewerage  Construction 16.5 27.9 52.8 20.0 6.3 21.5 38.7 19.7  Wholesale and retail trade 26.8 33.7 57.3 34.7 26.1 16.5 29.9 28.4  Transportation and storage 24.8 24.0 65.2 30.4 37.1 12.9 16.8 26.1  Accommodation and food service activities  Information and communications 42.3 66.6 74.6 45.2 65.0 32.8 35.8 47.5  Real estate activities;  Professional, scientific and 30.6 30.7 37.3 38.6 16.2 19.3 14.6 30.8 technical activities  Administrative and support service activities; Repair of 17.9 22.1 27.0 20.4 20.0 8.9 25.4 19.4 computers	Total		51.8	48.3	59.6	52.1	48.5	55.4	52.8	51.7
Electricity, gas, steam and air conditioning supply; Water 4.4 25.5 28.4 18.5 28.2 9.1 2.5 15.5 supply and sewerage  Construction 16.5 27.9 52.8 20.0 6.3 21.5 38.7 19.7 Wholesale and retail trade 26.8 33.7 57.3 34.7 26.1 16.5 29.9 28.4 Transportation and storage 24.8 24.0 65.2 30.4 37.1 12.9 16.8 26.1 Accommodation and food service activities 14.3 20.1 50.0 17.3 10.3 5.0 28.4 15.2 Information and communications 42.3 66.6 74.6 45.2 65.0 32.8 35.8 47.5 Real estate activities; Professional, scientific and 30.6 30.7 37.3 38.6 16.2 19.3 14.6 30.8 technical activities Administrative and support service activities; Repair of 17.9 22.1 27.0 20.4 20.0 8.9 25.4 19.4 computers	Train	ing for other persons employed								
Electricity, gas, steam and air conditioning supply; Water 4.4 25.5 28.4 18.5 28.2 9.1 2.5 15.5 supply and sewerage  Construction 16.5 27.9 52.8 20.0 6.3 21.5 38.7 19.7 Wholesale and retail trade 26.8 33.7 57.3 34.7 26.1 16.5 29.9 28.4 Transportation and storage 24.8 24.0 65.2 30.4 37.1 12.9 16.8 26.1 Accommodation and food service activities 14.3 20.1 50.0 17.3 10.3 5.0 28.4 15.2 Information and communications 42.3 66.6 74.6 45.2 65.0 32.8 35.8 47.5 Real estate activities; Professional, scientific and 30.6 30.7 37.3 38.6 16.2 19.3 14.6 30.8 technical activities Administrative and support service activities; Repair of 17.9 22.1 27.0 20.4 20.0 8.9 25.4 19.4 computers		Manufacturing	14.7	30.7	58.6	30.6	22.4	16.8	11.3	20.9
Construction 16.5 27.9 52.8 20.0 6.3 21.5 38.7 19.7 Wholesale and retail trade 26.8 33.7 57.3 34.7 26.1 16.5 29.9 28.4 Transportation and storage 24.8 24.0 65.2 30.4 37.1 12.9 16.8 26.1 Accommodation and food service activities Information and communications 42.3 66.6 74.6 45.2 65.0 32.8 35.8 47.5 Real estate activities; Professional, scientific and 30.6 30.7 37.3 38.6 16.2 19.3 14.6 30.8 technical activities Administrative and support service activities; Repair of 17.9 22.1 27.0 20.4 20.0 8.9 25.4 19.4 computers		Electricity, gas, steam and air conditioning supply; Water								
Transportation and storage 24.8 24.0 65.2 30.4 37.1 12.9 16.8 26.1  Accommodation and food service activities 14.3 20.1 50.0 17.3 10.3 5.0 28.4 15.2  Information and communications 42.3 66.6 74.6 45.2 65.0 32.8 35.8 47.5  Real estate activities;  Professional, scientific and 30.6 30.7 37.3 38.6 16.2 19.3 14.6 30.8 technical activities  Administrative and support service activities; Repair of 17.9 22.1 27.0 20.4 20.0 8.9 25.4 19.4 computers			16.5	27.9	52.8	20.0	6.3	21.5	38.7	19.7
Accommodation and food service activities  Information and communications  Real estate activities;  Professional, scientific and support service activities;  Administrative and support service activities; Repair of 17.9 22.1 27.0 20.4 20.0 8.9 25.4 19.4 computers  14.3 20.1 50.0 17.3 10.3 5.0 28.4 15.2 16.2 16.2 16.2 16.2 16.2 16.2 16.2 16		Wholesale and retail trade	26.8	33.7	57.3	34.7	26.1	16.5	29.9	28.4
Accommodation and food service activities  Information and communications  Real estate activities;  Professional, scientific and support service activities;  Administrative and support service activities; Repair of 17.9 22.1 27.0 20.4 20.0 8.9 25.4 19.4 computers  14.3 20.1 50.0 17.3 10.3 5.0 28.4 15.2 16.2 16.2 16.2 16.2 16.2 16.2 16.2 16	S	Transportation and storage	24.8	24.0	65.2	30.4	37.1	12.9	16.8	26.1
Information and communications	ctivitie	Accommodation and food service								
Professional, scientific and 30.6 30.7 37.3 38.6 16.2 19.3 14.6 30.8 technical activities  Administrative and support service activities; Repair of 17.9 22.1 27.0 20.4 20.0 8.9 25.4 19.4 computers	< <		42.3	66.6	74.6	45.2	65.0	32.8	35.8	47.5
service activities; Repair of 17.9 22.1 27.0 20.4 20.0 8.9 25.4 19.4 computers		Professional, scientific and	30.6	30.7	37.3	38.6	16.2	19.3	14.6	30.8
Total 21.9 31.1 53.2 31.4 24.6 16.3 20.9 24.9		Administrative and support service activities; Repair of	17.9	22.1	27.0	20.4	20.0	8.9	25.4	19.4
	Total		21.9	31.1	53.2	31.4	24.6	16.3	20.9	24.9

 $<sup>^{1)}</sup>$  Data refer to enterprises that employ ICT specialists.

#### B3: Did your enterprise recruit or try to recruit ICT specialists in 2018?

			Size class	i		Reg	gion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	4.6	12.0	30.0	13.3	4.9	6.7	6.5	7.8
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	11.9	2.0	13.7	9.7	18.1	1.0	-	7.9
	Construction	-	8.3	26.1	1.4	2.9	3.7	2.5	2.4
	Wholesale and retail trade	2.7	10.6	44.7	4.1	3.9	5.3	7.8	4.8
	Transportation and storage	-	14.4	41.3	4.7	1.6	7.3	-	3.8
Activities	Accommodation and food service activities	10.4	10.7	50.0	15.6	6.5	3.8	-	10.6
Ac	Information and communications	57.9	74.8	76.2	63.8	67.7	33.1	55.7	61.5
	Real estate activities; Professional, scientific and	1.9	22.0	17.6	6.8	8.2	7.8	1.5	6.8

25.7

33.2

7.8

11.7

1.7

7.5

17.3

6.6

6.9

8.9

6.7

1.3

14.2

6.3

6.3

technical activities

computers

Total

Administrative and support service activities; Repair of

Region

			5,20 0,400				,		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	44.7	57.6	53.4	38.0	70.2	53.3	64.1	51.2
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	50.0	-	65.1	38.1	46.4	100.0	-	47.0
	Construction	-	44.8	23.9	32.3	-	88.9	-	38.1
	Wholesale and retail trade	68.1	42.6	47.4	15.6	60.5	87.3	91.6	55.9
	Transportation and storage	-	26.1	92.4	100.0	-	31.4	-	51.7
Activities	Accommodation and food service activities	17.4	19.5	-	17.8	20.8	-	-	17.2
_									

76.0

43.4

49.6

60.7

58.7

25.6

100.0

46.7

83.3

49.8

55.3

62.5

31.9

32.4

45.0

92.8

33.3

50.0

67.0

74.8

100.0

61.1

96.6

79.2

72.8

28.1

51.6

55.7

Size class

Information and communications

Real estate activities; Professional, scientific and

Administrative and support service activities; Repair of

technical activities

computers

Total

 $<sup>^{1)}\</sup>mbox{The}$  results refer only to enterprises that said "Yes" in question B3.

B5A: Who performed ICT functions in your enteprise during 2018 (enterprise's employees)

			Size class			Reg	gion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	43.8	59.1	84.0	53.6	50.1	46.0	50.2	49.7
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	57.7	51.0	83.5	69.4	40.6	66.1	63.1	57.2
	Construction	48.4	38.1	76.1	56.1	31.6	27.6	78.5	47.2
	Wholesale and retail trade	43.5	64.1	88.2	37.3	55.4	52.8	58.2	47.3
10	Transportation and storage	40.3	52.1	92.2	38.1	36.1	41.1	82.4	44.0
Activities	Accommodation and food service activities	27.7	54.0	100.0	28.6	38.0	23.8	46.1	31.3
_	Information and communications	85.7	92.3	90.5	89.5	86.4	72.7	84.0	87.0
·	Real estate activities; Professional, scientific and technical activities	30.8	83.5	86.9	33.4	53.7	63.6	89.0	44.0
	Administrative and support service activities; Repair of computers	43.0	37.9	56.2	39.5	47.6	46.2	54.2	43.1
Total		44.4	59.9	82.6	45.8	49.4	46.8	61.2	48.9

B5B: Who mainly performed ICT functions in your enterprise during 2018 (external suppliers)

Total

% Size class Region **Fotal** Zapadna Srbija Južna i Istočna Enterprises Beogradski Šumadija i /ojvodina Medium (10-49)Large (250+) YES Manufacturing 68.0 64.0 66.4 70.0 64.3 69.1 62.6 67.0 Electricity, gas, steam and air conditioning supply; Water 73.4 72.7 77.1 58.8 98.7 64.2 55.9 73.4 supply and sewerage Construction 66.9 77.0 60.8 55.0 86.6 95.9 35.6 68.7 Wholesale and retail trade 79.0 81.2 81.4 91.4 84.8 63.4 52.1 79.4 Transportation and storage 61.5 69.8 59.6 48.2 75.2 63.8 62.5 62.8 Accommodation and food service 84.5 100.0 87.6 79.5 81.7 60.8 80.0 54.1 activities Information and communications 40.2 45.4 57.1 34.8 67.5 56.0 16.0 41.7 Real estate activities: Professional, scientific and 77.7 40.1 80.4 80.9 50.2 58.3 23.5 68.9 technical activities Administrative and support service activities; Repair 67.9 74.8 68.9 85.5 36.0 45.8 69.3 64.6 of computers

71.0

66.5

69.5

74.6

72.6

69.1

52.7

70.1

#### MODULE 2.C: Access to and use of the Internet

#### C1: Does your enterprise have access to the Internet?

Size class Region  Enterprises								/0
		Size class	;					
Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total

#### YES

	Manufacturing	99.0	100.0	100.0	100.0	100.0	97.7	100.0	99.3
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Construction	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Wholesale and retail trade	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
les	Transportation and storage	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Activities	Accommodation and food service activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Information and communications	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Real estate activities; Professional, scientific and technical activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Administrative and support service activities; Repair of computers	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total	·	99.7	100.0	100.0	100.0	100.0	99.0	100.0	99.8

# C2: Percentage of persons employed who use the Internet for business

%

0/0

parposes										
		Enterprises								
		Size class	5	Region						
	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total		
1-24%	33.3	33.2	34.4	27.0	33.2	40.9	40.2	33.4		
25-49%	18.4	21.3	22.8	14.5	25.1	24.1	12.8	19.1		
50-74%	14.9	15.0	19.6	15.6	9.8	14.4	25.4	15.1		
75-100%	33.4	30.4	23.3	42.9	31.9	20.6	21.6	32.4		

<sup>1)</sup> Data refer to enterprises that in question C1 said "Yes".

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C3: Does your enterprise use voice or video call applications over the Internet (Skype, WhatsApp, Viber, FaceTime)?

% Size class Region **Fotal** Zapadna Srbija Južna i Istočna Enterprises Beogradski Šumadija i /ojvodina Medium Large (250+) YES Manufacturing 69.5 52.0 74.7 57.7 56.6 58.2 50.8 60.1 Electricity, gas, steam and air conditioning supply; Water 46.7 22.5 33.0 45.4 38.6 35.7 22.0 35.2 supply and sewerage Construction 59.4 60.5 45.7 56.8 73.6 44.8 54.3 33.1 Wholesale and retail trade 67.0 68.5 72.3 77.7 72.7 60.5 67.3 31.3 Transportation and storage 64.6 83.0 38.8 46.8 79.3 75.9 60.8 66.6 Activities Accommodation and food service 48.9 100.0 40.8 49.3 61.2 37.5 33.2 48.2 activities Information and communications 74.3 85.0 79.4 76.4 75.0 85.7 70.3 76.3 Real estate activities: Professional, scientific and 68.9 72.2 67.3 66.6 95.5 45.6 60.4 69.7 technical activities Administrative and support service activities; Repair of 57.6 30.8 54.6 56.1 47.6 51.8 34.0 52.2 computers Total 62.0 57.7 63.9 62.6 63.7 60.9 53.0 61.3

C4: Does your enterprise use any type of fixed broadband connection to the Internet (e.g. ADSL, SDSL, FTTP, cable Internet, public Wi-Fi )?

			Size class			Reg	gion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	97.8	96.0	98.5	95.5	100.0	99.5	91.6	97.4
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	96.3	96.6	100.0	100.0	100.0	100.0	84.8	96.8
	Construction	100.0	98.3	100.0	100.0	100.0	100.0	97.5	99.7
	Wholesale and retail trade	96.3	100.0	100.0	100.0	100.0	100.0	75.1	96.9
S	Transportation and storage	97.7	100.0	100.0	100.0	100.0	100.0	85.6	98.1
Activities	Accommodation and food service activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Information and communications	98.0	100.0	100.0	97.4	100.0	100.0	100.0	98.4
	Real estate activities; Professional, scientific and technical activities	88.4	100.0	100.0	86.5	100.0	100.0	100.0	91.3
	Administrative and support service activities; Repair of computers	96.1	93.3	100.0	97.8	87.6	100.0	100.0	95.9
Total		96.8	97.8	99.3	97.0	99.5	99.8	88.1	97.1

## C5: What is the maximum contracted speed of the Internet connection in your enterprise?<sup>1)</sup>

%

iii your citterprise:				Enter	prises			
		Size class	;		Reg	gion		
	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Less than 2 Mbit/s	0.4	0.2	-	0.1	-	1.1	0.4	0.3
At least 2, but less than 10 Mbit/s	8.6	6.6	4.5	6.7	5.3	10.4	13.8	8.0
At least 10, but less than 30 Mbit/s	47.6	31.7	23.9	39.3	48.4	43.9	47.4	43.6
At least 30, but less than 100 Mbit/s	30.8	40.1	40.3	33.5	32.5	33.5	30.8	32.9
At least 100 Mbit/s	12.6	21.4	31.3	20.4	13.8	11.0	7.7	15.1

<sup>1)</sup> Data refer to enterprises that in question C1 said "Yes".

C6: Does your enterprise provide portable devices that allow a mobile connection to the Internet, using mobile telephone networks, for business purposes?

Size class Region rotal Zapadna Srbija lužna i Istočna Enterprises **Beogradski** šumadija i /ojvodina Medium Small YES Manufacturing 73.7 82.7 90.3 76.8 89.7 64.1 79.0 76.7 Electricity, gas, steam and air conditioning supply; Water 88.3 75.8 87.9 73.1 91.9 98.1 53.4 82.9 supply and sewerage Construction 0.08 97.1 96.6 74.7 87.5 87.0 100.0 83.8 Wholesale and retail trade 74.0 90.5 95.8 72.6 97.7 61.4 76.7 69.6 Transportation and storage 89.5 89.9 93.8 100.0 91.0 95.4 51.9 89.7 Activities Accommodation and food service 72.8 68.8 100.0 80.3 54.0 61.3 79.7 72.5 activities Information and communications 85.3 85.2 84.5 100.0 82.5 97.9 60.4 96.2 Real estate activities: Professional, scientific and 83.9 85.6 74.0 84.4 86.9 88.4 71.8 98.5 technical activities Administrative and support service activities; Repair of 68.2 71.9 68.1 81.5 35.2 69.5 69.3 68.9 computers Total 77.1 85.0 79.1 87.7 74.1 79.1 90.1 72.2

## C7: Percentage of persons employed who use portable devices (provided by the enterprise) for business purposes<sup>1)</sup>

%

%

(provided by the enterprise	) for bu	for business purposes								
		Enterprises								
		Size class	;		Reg	ion				
	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total		
1- 24%	31.8	46.1	55.4	32.8	40.5	32.7	39.6	35.8		
25- 49%	15.8	16.5	18.2	15.1	16.4	16.7	17.4	16.1		
50-74%	19.6	15.2	11.7	18.7	16.4	20.3	18.6	18.4		
75-100%	32.8	22.2	14.7	33.4	26.7	30.3	24.4	29.8		

 $<sup>^{1)}\</sup>mbox{The}$  results in table C7 refer to enterprises that in question C6 said "Yes".

0	/
v.	/_

		:	Size class			Reg	ion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	83.0	95.5	91.2	94.9	94.8	81.0	68.0	86.4
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	59.2	96.6	94.3	81.5	91.6	75.0	59.4	78.3
	Construction	72.2	94.5	90.6	62.4	100.0	83.3	73.0	77.1
	Wholesale and retail trade	77.6	85.1	96.6	74.1	87.3	77.4	82.9	79.0
S	Transportation and storage	70.2	90.5	100.0	75.6	77.1	71.9	71.2	74.5
Activities	Accommodation and food service activities	89.8	95.5	100.0	87.5	94.9	100.0	84.8	90.5
	Information and communications	98.2	100.0	87.3	99.3	98.0	87.8	100.0	98.1
	Real estate activities; Professional, scientific and technical activities	89.7	100.0	100.0	93.2	99.3	67.4	100.0	92.3
	Administrative and support service activities; Repair of computers	83.1	91.1	91.6	97.3	72.7	56.7	68.6	85.3
Total		80.5	93.7	93.1	84.0	91.0	78.9	75.4	83.6

(your enterprise as Internet service provider)? <sup>1)</sup>									
		:	Size class			Reg	ion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Desci	ription of goods or services, price	lists							
	Manufacturing	92.9	89.4	71.8	92.8	90.1	92.1	84.0	90.7
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	100.0	96.5	85.9	95.5	98.6	98.8	88.6	96.6
	Construction	97.2	82.6	84.8	88.8	100.0	100.0	77.3	93.3
	Wholesale and retail trade	84.9	86.4	78.9	84.4	98.3	71.7	78.3	84.9
S	Transportation and storage	75.5	82.1	83.9	56.9	100.0	70.8	77.6	77.2
Activities	Accommodation and food service activities	95.3	94.0	100.0	100.0	94.6	83.8	87.9	95.2
	Information and communications	70.5	74.2	68.2	67.3	75.1	58.5	98.1	71.1
	Real estate activities; Professional, scientific and technical activities	77.5	81.4	93.5	69.7	100.0	100.0	76.5	78.7
	Administrative and support service activities; Repair of computers	84.3	75.6	74.8	78.2	85.9	100.0	85.6	81.7
Total		86.8	86.2	77.0	82.0	94.3	86.0	81.8	86.2
Onlin	e ordering or reservation or book	ing of go	ods/serv	ices					
	Manufacturing	21.7	23.1	15.6	21.0	18.4	21.3	32.2	21.7
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	26.3	6.8	16.8	18.2	20.9	13.7	-	15.0
	Construction	12.0	7.9	10.7	21.1	4.9	-	19.3	11.0
	Wholesale and retail trade	32.3	57.9	47.2	12.8	64.2	41.2	45.6	36.3
S	Transportation and storage	39.1	30.6	49.3	36.7	32.2	50.9	29.3	37.9
Activities	Accommodation and food service activities	47.2	68.0	50.0	51.3	49.0	60.0	24.3	49.9
1	Information and communications	29.7	38.3	36.4	34.5	26.5	23.1	28.3	31.4
	Real estate activities; Professional, scientific and technical activities	29.9	55.1	31.4	35.7	30.9	46.4	47.4	36.3
	Administrative and support service activities; Repair of computers	29.5	16.0	14.0	22.3	22.7	46.1	44.7	25.3
Total	ooputero	28.3	32.0	25.0	25.2	32.4	28.7	34.1	28.9

 $<sup>^{1)}\</sup>mbox{The}$  results refer only to enterprises that in question C8 said "Yes".

Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors to customise or design online goods   Possibility for visitors   Possibilit				Size class	;		Reg	gion		
Manufacturing   84.7   79.1   54.3   87.9   84.2   78.9   65.4   81.4		Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Flectricity, gas, steam and air conditioning supply; Water supply and sewerage   S9.9   64.6   55.6   78.4   39.0   100.0   34.3   61.9   61.9   69.7   36.7   71.0   18.3   79.5   38.6   53.3   79.5   38.6   53.3   79.5   79	Possi	blity for visitors to customise or d	esign onl	ine good	ds or ser	vices				
Part		Manufacturing	84.7	79.1	54.3	87.9	84.2	78.9	65.4	81.4
Construction		conditioning supply; Water	59.9	64.6	55.6	78.4	39.0	100.0	34.3	61.9
Transportation and storage   37.3   45.8   36.8   43.4   25.1   50.3   41.7   39.0			48.7	69.7	36.7	71.0	18.3	79.5	38.6	53.3
Accommodation and food service activities    Accommodation and food service activities   Accommodation and communications   A8.5   67.0   55.5   46.3   57.8   31.5   93.9   51.9		Wholesale and retail trade	55.6	75.1	65.4	57.5	66.2	58.3	46.9	58.6
Information and communications   48.5   67.0   55.5   46.3   57.8   31.5   93.9   51.9	S	Transportation and storage	37.3	45.8	36.8	43.4	25.1	50.3	41.7	39.0
Information and communications   48.5   67.0   55.5   46.3   57.8   31.5   93.9   51.9	Activitie		89.1	57.3	100.0	89.9	80.2	81.9	72.6	85.1
Professional, scientific and technical activities Administrative and support service activities; Repair of computers  Total 65.9 71.9 51.7 68.4 64.9 70.7 56.6 66.6  Tracking or status of orders placed  Manufacturing 13.8 10.1 8.3 13.3 12.3 11.5 13.8 12.5  Electricity, gas, steam and air conditioning supply; Water supply and sewerage  Construction 12.0 6.1 - 20.0 4.9 - 15.9 10.2  Wholesale and retail trade 13.8 38.2 38.6 8.7 35.8 8.0 24.8 17.9  Transportation and storage - 10.4 37.7 5.1 6.2 1.2 - 3.8  Accommodation and food service activities  Information and communications 20.0 17.4 25.5 24.9 15.1 - 10.4 19.7  Real estate activities;  Professional, scientific and technical activities  Administrative and support service activities; Repair of 12.6 3.0 5.6 5.0 21.6 34.8 - 10.0 computers	4	Information and communications	48.5	67.0	55.5	46.3	57.8	31.5	93.9	51.9
Service activities; Repair of computers   Service activities; Repair of computers   Service activities   Service activities; Repair of computers   Service activities   Service activities; Repair of computers   Service activities   Service activities   Service activities; Repair of computers   Service activities   Service		Professional, scientific and technical activities	67.1	79.5	42.5	67.4	83.4	56.1	65.6	69.8
Manufacturing   13.8   10.1   8.3   13.3   12.3   11.5   13.8   12.5		service activities; Repair of	84.7	50.3	29.6	74.2	66.6	57.5	95.2	72.8
Manufacturing 13.8 10.1 8.3 13.3 12.3 11.5 13.8 12.5  Electricity, gas, steam and air conditioning supply; Water 16.2 - 5.1 18.2 1.4 11.1 - 6.5 supply and sewerage  Construction 12.0 6.1 - 20.0 4.9 - 15.9 10.2  Wholesale and retail trade 13.8 38.2 38.6 8.7 35.8 8.0 24.8 17.9  Transportation and storage - 10.4 37.7 5.1 6.2 1.2 - 3.8  Accommodation and food service activities  Information and communications 20.0 17.4 25.5 24.9 15.1 - 10.4 19.7  Real estate activities;  Professional, scientific and 2.0 51.1 13.1 13.6 2.7 38.7 34.4 14.6 technical activities  Administrative and support service activities; Repair of 12.6 3.0 5.6 5.0 21.6 34.8 - 10.0 computers	Total		65.9	71.9	51.7	68.4	64.9	70.7	56.6	66.6
Electricity, gas, steam and air conditioning supply; Water 16.2 - 5.1 18.2 1.4 11.1 - 6.5 supply and sewerage  Construction 12.0 6.1 - 20.0 4.9 - 15.9 10.2 Wholesale and retail trade 13.8 38.2 38.6 8.7 35.8 8.0 24.8 17.9 Transportation and storage - 10.4 37.7 5.1 6.2 1.2 - 3.8 Accommodation and food service activities Information and communications 20.0 17.4 25.5 24.9 15.1 - 10.4 19.7 Real estate activities; Professional, scientific and 2.0 51.1 13.1 13.6 2.7 38.7 34.4 14.6 technical activities Administrative and support service activities; Repair of 12.6 3.0 5.6 5.0 21.6 34.8 - 10.0 computers	Track	ing or status of orders placed								
Conditioning supply; Water 16.2 - 5.1 18.2 1.4 11.1 - 6.5 supply and sewerage  Construction 12.0 6.1 - 20.0 4.9 - 15.9 10.2  Wholesale and retail trade 13.8 38.2 38.6 8.7 35.8 8.0 24.8 17.9  Transportation and storage - 10.4 37.7 5.1 6.2 1.2 - 3.8  Accommodation and food service activities 16.2 1.2 - 3.8  Information and communications 20.0 17.4 25.5 24.9 15.1 - 10.4 19.7  Real estate activities;  Professional, scientific and 2.0 51.1 13.1 13.6 2.7 38.7 34.4 14.6 technical activities  Administrative and support service activities; Repair of 12.6 3.0 5.6 5.0 21.6 34.8 - 10.0 computers		Manufacturing	13.8	10.1	8.3	13.3	12.3	11.5	13.8	12.5
Wholesale and retail trade 13.8 38.2 38.6 8.7 35.8 8.0 24.8 17.9  Transportation and storage - 10.4 37.7 5.1 6.2 1.2 - 3.8  Accommodation and food service activities 30.8 34.5 - 42.8 18.4 15.6 15.2 31.0  Real estate activities;  Professional, scientific and 2.0 51.1 13.1 13.6 2.7 38.7 34.4 14.6 technical activities  Administrative and support service activities; Repair of 12.6 3.0 5.6 5.0 21.6 34.8 - 10.0 computers		conditioning supply; Water	16.2	-	5.1	18.2	1.4	11.1	-	6.5
Transportation and storage - 10.4 37.7 5.1 6.2 1.2 - 3.8  Accommodation and food service activities  Information and communications 20.0 17.4 25.5 24.9 15.1 - 10.4 19.7  Real estate activities;  Professional, scientific and 2.0 51.1 13.1 13.6 2.7 38.7 34.4 14.6 technical activities  Administrative and support service activities; Repair of 12.6 3.0 5.6 5.0 21.6 34.8 - 10.0 computers		Construction	12.0	6.1	-	20.0	4.9	-	15.9	10.2
Accommodation and food service activities  Information and communications 20.0 17.4 25.5 24.9 15.1 - 10.4 19.7  Real estate activities; Professional, scientific and 2.0 51.1 13.1 13.6 2.7 38.7 34.4 14.6 technical activities  Administrative and support service activities; Repair of 12.6 3.0 5.6 5.0 21.6 34.8 - 10.0 computers		Wholesale and retail trade	13.8	38.2	38.6	8.7	35.8	8.0	24.8	17.9
Information and communications   20.0   17.4   25.5   24.9   15.1   -   10.4   19.7	S	Transportation and storage	-	10.4	37.7	5.1	6.2	1.2	-	3.8
Real estate activities; Professional, scientific and 2.0 51.1 13.1 13.6 2.7 38.7 34.4 14.6 technical activities Administrative and support service activities; Repair of 12.6 3.0 5.6 5.0 21.6 34.8 - 10.0 computers	Activiti		30.8	34.5	-	42.8	18.4	15.6	15.2	31.0
Professional, scientific and 2.0 51.1 13.1 13.6 2.7 38.7 34.4 14.6 technical activities  Administrative and support service activities; Repair of 12.6 3.0 5.6 5.0 21.6 34.8 - 10.0 computers	1	Information and communications	20.0	17.4	25.5	24.9	15.1	-	10.4	19.7
service activities; Repair of 12.6 3.0 5.6 5.0 21.6 34.8 - 10.0 computers		Professional, scientific and	2.0	51.1	13.1	13.6	2.7	38.7	34.4	14.6
		service activities; Repair of	12.6	3.0	5.6	5.0	21.6	34.8	-	10.0
	Total		12.9	18.9	15.7	14.6	16.5	9.9	16.4	14.3

<sup>1)</sup> The results refer only to enterprises that in question C8 said "Yes".

		:	Size class			Reg	ion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Perso	onalised content on the website fo	r regular	visitors						
	Manufacturing	83.7	83.0	72.9	79.1	84.4	89.9	69.8	82.8
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	100.0	82.4	75.3	93.2	97.3	100.0	38.6	88.0
	Construction	86.4	75.0	81.5	88.8	99.5	80.5	38.6	83.6
	Wholesale and retail trade	75.3	82.9	85.4	73.3	99.0	76.4	41.4	76.6
Se	Transportation and storage	85.7	64.0	86.6	89.6	95.9	80.6	26.0	81.5
Activities	Accommodation and food service activities	89.0	93.5	100.0	95.9	86.9	75.0	84.8	89.7
	Information and communications	76.3	87.0	94.5	72.1	92.7	83.4	88.2	78.7
	Real estate activities; Professional, scientific and technical activities	61.9	91.0	86.9	65.2	71.6	98.1	76.5	69.7
	Administrative and support service activities; Repair of	83.5	85.7	77.8	80.8	100.0	01.5	40.6	02.4
	· ·	03.3	05.7	77.0	00.0	100.0	91.5	48.6	83.4
Total	computers	79.7	82.5	78.9	77.5	91.0	85.0	55.2	80.3
	· ·	79.7	82.5	78.9	77.5	91.0			
	computers	79.7	82.5	78.9	77.5	91.0			
	or references to the enterprise's	79.7 social me	82.5 dia profi	78.9 les( <i>Face</i>	77.5 book, Tv	91.0 vitter)	85.0	55.2	80.3
	or references to the enterprise's s  Manufacturing Electricity, gas, steam and air conditioning supply; Water	79.7 social me 40.4	82.5 dia profi 59.1	78.9 les( <i>Face</i> 50.0	77.5 <b>book, Ти</b> 56.9	91.0 vitter) 43.0	85.0 43.4	55.2	80.3
	computers  or references to the enterprise's s  Manufacturing Electricity, gas, steam and air conditioning supply; Water supply and sewerage	79.7 social me 40.4 33.6	82.5 dia profi 59.1 30.2	78.9 les( <i>Face</i> 50.0 58.4	77.5 book, Tw 56.9 60.8	91.0 vitter) 43.0 43.9	85.0 43.4 20.2	33.3 13.6	80.3 45.7 34.6
Links	or references to the enterprise's s  Manufacturing Electricity, gas, steam and air conditioning supply; Water supply and sewerage Construction	79.7 social me 40.4 33.6 29.2	82.5 edia profi 59.1 30.2 32.4	78.9 les( <i>Face</i> 50.0 58.4 33.2	77.5 book, Tw 56.9 60.8 47.5	91.0 vitter) 43.0 43.9 10.7	85.0 43.4 20.2 23.4	33.3 13.6 42.0	80.3 45.7 34.6 30.1
Links	or references to the enterprise's s  Manufacturing Electricity, gas, steam and air conditioning supply; Water supply and sewerage Construction Wholesale and retail trade	79.7 social me 40.4 33.6 29.2 31.9	82.5 dia profi 59.1 30.2 32.4 61.1	78.9 les( <i>Face</i> 50.0 58.4 33.2 77.0	77.5 book, Tw 56.9 60.8 47.5 23.0	91.0 vitter) 43.0 43.9 10.7 55.9	85.0 43.4 20.2 23.4 44.6	33.3 13.6 42.0 33.4	80.3 45.7 34.6 30.1 37.3
	computers  or references to the enterprise's s  Manufacturing  Electricity, gas, steam and air conditioning supply; Water supply and sewerage  Construction  Wholesale and retail trade  Transportation and storage  Accommodation and food service	79.7 social me 40.4 33.6 29.2 31.9 34.7	82.5 dia profi 59.1 30.2 32.4 61.1 31.8	78.9 les(Face 50.0 58.4 33.2 77.0 54.5	77.5 book, Tw 56.9 60.8 47.5 23.0 45.2	91.0 vitter) 43.0 43.9 10.7 55.9 28.5	85.0 43.4 20.2 23.4 44.6 37.3	33.3 13.6 42.0 33.4 23.8	80.3 45.7 34.6 30.1 37.3 35.1
Links	computers  or references to the enterprise's s  Manufacturing  Electricity, gas, steam and air conditioning supply; Water supply and sewerage  Construction  Wholesale and retail trade  Transportation and storage  Accommodation and food service activities	79.7 social me 40.4 33.6 29.2 31.9 34.7 81.5	82.5 dia profi 59.1 30.2 32.4 61.1 31.8 69.9	78.9 les(Face 50.0 58.4 33.2 77.0 54.5	77.5 book, Tw 56.9 60.8 47.5 23.0 45.2 95.0	91.0 vitter) 43.0 43.9 10.7 55.9 28.5 78.5	85.0 43.4 20.2 23.4 44.6 37.3 51.9	33.3 13.6 42.0 33.4 23.8 45.3	80.3 45.7 34.6 30.1 37.3 35.1 80.1
Links	computers  or references to the enterprise's selectricity, gas, steam and air conditioning supply; Water supply and sewerage Construction Wholesale and retail trade Transportation and storage Accommodation and food service activities Information and communications Real estate activities; Professional, scientific and	79.7 social me 40.4 33.6 29.2 31.9 34.7 81.5 79.4	82.5 dia profi 59.1 30.2 32.4 61.1 31.8 69.9 84.5	78.9 les(Face 50.0 58.4 33.2 77.0 54.5 100.0	77.5  book, Tw 56.9 60.8 47.5 23.0 45.2 95.0 75.6	91.0 vitter) 43.0 43.9 10.7 55.9 28.5 78.5 97.1	85.0 43.4 20.2 23.4 44.6 37.3 51.9 90.5	33.3 13.6 42.0 33.4 23.8 45.3	80.3 45.7 34.6 30.1 37.3 35.1 80.1

<sup>1)</sup> The results refer only to enterprises that in question C8 said "Yes".

C10: Does your enterprise use information about visitors' behaviour on its website (e.g. clicks, items viewed), for advertising or improving customer satisfaction?

% Size class Region Total Zapadna Srbija lužna i Istočna Enterprises **Beogradski** Šumadija i /ojvodina Medium 10-49) Small YES Manufacturing 30.1 34.7 31.7 36.3 26.9 34.5 23.8 31.4 Electricity, gas, steam and air conditioning supply; Water 36.3 18.5 31.8 25.6 32.5 25.8 13.6 26.5 supply and sewerage 21.7 Construction 22.3 20.8 14.5 26.4 4.9 39.0 15.9 Wholesale and retail trade 31.4 29.5 48.7 16.9 50.4 37.9 30.8 31.7 Transportation and storage 10.1 19.5 22.8 2.2 33.1 3.2 2.2 12.6 Accommodation and food service 65.8 40.3 50.0 72.1 51.6 57.5 36.0 62.4 activities Information and communications 57.3 55.5 40.7 35.3 62.8 30.6 61.3 51.9 Real estate activities; Professional, scientific and 16.4 7.6 29.9 68.6 31.4 32.3 51.7 51.0 technical activities Administrative and support service activities; Repair of 47.5 13.1 45.7 45.9 5.7 72.3 49.5 40.2 computers Total 30.4 34.6 35.4 30.6 31.9 35.3 27.0 31.5

C11: Does your enterprise use any of the following social media?										
		:	Size class			Reg	ion			
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total	
Socia	l networks (Facebook, LinkedIn, Xi	ng)								
	Manufacturing	40.2	55.1	52.5	61.1	41.8	33.1	45.2	44.3	
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	19.9	37.7	54.1	53.2	32.1	28.4	16.1	30.6	
	Construction	26.9	22.3	23.5	29.0	8.2	29.7	39.8	25.9	
	Wholesale and retail trade	42.9	60.9	80.2	37.3	61.0	47.0	47.0	46.1	
es	Transportation and storage	43.4	33.3	79.2	61.6	14.5	52.6	52.1	43.1	
Activities	Accommodation and food service activities	90.6	76.4	100.0	96.3	79.7	93.1	56.4	88.9	
`	Information and communications	87.6	93.0	100.0	86.2	98.0	83.6	92.0	89.0	
	Real estate activities; Professional, scientific and technical activities	35.4	73.8	62.1	47.5	36.4	33.9	59.9	44.8	
	Administrative and support service activities; Repair of computers	56.4	44.7	67.1	70.6	30.1	32.6	37.3	55.0	
Total		44.9	54.2	61.4	53.7	43.8	40.4	46.6	47.3	
Enter	prise's blog (Twitter)									
	Manufacturing	7.4	25.6	16.5	15.2	14.7	6.3	14.4	12.1	
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	5.2	9.9	19.8	12.0	3.7	17.4	1.3	8.6	
	Construction	15.4	5.5	12.5	25.9	-	3.3	14.1	13.4	
	Wholesale and retail trade	6.6	9.5	16.3	0.4	11.4	11.0	17.0	7.2	
ies	Transportation and storage	-	6.3	35.3	2.8	0.3	2.3	5.7	2.3	
Activitie	Accommodation and food service activities	13.4	29.3	-	22.3	11.0	3.8	-	15.3	
	Information and communications	37.2	54.2	58.7	37.9	43.1	40.6	56.1	40.8	
	Real estate activities; Professional, scientific and technical activities	6.6	56.8	19.6	20.7	3.2	24.8	32.9	18.5	
	Administrative and support service activities; Repair of computers	14.6	8.1	29.1	19.6	1.7	6.4	25.4	14.5	
Total		9.4	22.2	20.7	14.3	10.5	8.5	15.7	12.2	

C11: Does your enterprise use any of the following social media?

n	/

			Size class						
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Multi	media content sharing websites ()	ouTube,	Flickr, P	icasa)					
	Manufacturing	13.2	18.2	27.1	20.8	15.4	11.1	14.0	15.2
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	11.2	7.9	33.3	6.0	13.3	19.4	2.5	11.8
	Construction	15.4	16.6	13.6	28.5	2.9	3.7	16.6	15.5
	Wholesale and retail trade	11.0	16.9	44.6	9.1	15.2	13.2	19.0	12.6
S	Transportation and storage	3.1	10.1	21.2	2.2	-	14.3	3.1	4.9
Activities	Accommodation and food service activities	34.6	10.7	50.0	41.5	19.8	17.5	20.6	31.8
	Information and communications	30.2	52.0	81.0	16.2	72.7	73.2	50.0	35.7
	Real estate activities; Professional, scientific and technical activities	13.4	61.2	31.4	27.7	7.0	32.6	38.5	24.9
	Administrative and support service activities; Repair of computers	32.3	13.2	31.9	36.1	13.2	30.1	11.8	28.6
Total		14.7	22.1	32.4	19.8	14.6	14.1	16.6	16.8
Wikip	pedia								
	Manufacturing	10.0	11.5	7.7	11.7	4.0	9.8	19.9	10.2
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	-	-	9.2	-	-	1.9	1.3	0.9
	Construction	4.1	7.2	3.1	-	-	3.7	28.2	4.6
	Wholesale and retail trade	4.3	0.9	11.4	0.9	-	8.3	16.6	4.1
S	Transportation and storage	3.1	6.3	4.7	0.6	-	11.6	3.1	3.7
Activities	Accommodation and food service activities	12.2	10.5	-	15.3	-	16.9	7.7	11.9
	Information and communications	8.3	21.0	14.3	5.6	20.1	32.6	4.2	10.7
	Real estate activities; Professional, scientific and technical activities	10.5	54.7	31.4	19.6	14.5	33.9	37.0	21.2
	Administrative and support service activities; Repair of computers	3.7	2.5	11.4	5.7	0.8	2.4	3.3	4.1
Total		6.8	12.4	9.4	6.9	3.1	10.1	16.9	7.9

			Size class			Reg	Region			
	Enterprises		Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total	
Deve	lop the enterprise's image or mark	ket produ	uct (by a	dvertisin	g or laur	nching p	roducts,	etc.)		
	Manufacturing	77.9	91.6	77.5	82.0	88.7	78.8	74.9	81.8	
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	82.6	94.6	66.6	53.9	91.9	100.0	92.2	86.0	
	Construction	100.0	89.3	81.2	98.5	77.2	100.0	100.0	97.3	
	Wholesale and retail trade	82.6	92.2	92.5	95.6	70.6	87.5	85.3	84.7	
es	Transportation and storage	93.4	84.6	74.6	96.0	88.9	85.4	94.0	91.1	
Activities	Accommodation and food service activities	88.9	97.3	50.0	87.5	100.0	92.6	73.7	89.5	
	Information and communications	88.6	76.3	77.8	85.4	85.1	81.6	95.9	86.0	
	Real estate activities; Professional, scientific and technical activities	72.5	92.0	34.8	79.9	58.2	96.3	94.2	79.1	
	Administrative and support service activities; Repair of computers	97.1	81.9	74.4	94.0	97.3	69.5	100.0	92.8	
Total		84.7	90.2	77.7	88.2	81.0	85.5	84.7	85.5	
Obta	in or respond to customer opinion	ıs, review	/s, quest	ions						
	Manufacturing	69.1	66.6	59.5	62.3	73.8	74.3	58.9	67.7	
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	82.6	68.2	58.7	53.9	62.9	100.0	50.0	72.0	
	Construction	78.6	45.9	89.0	89.8	72.8	56.2	55.0	72.7	
	Wholesale and retail trade	69.0	75.9	88.8	90.2	68.9	65.0	33.2	71.0	
es	Transportation and storage	70.1	81.1	65.4	94.5	88.9	56.3	35.6	71.2	
Activities	Accommodation and food service activities	95.0	60.7	50.0	94.9	98.3	80.5	60.7	91.1	
	Information and communications	56.9	66.4	75.4	45.4	74.5	95.0	85.1	59.3	
	Real estate activities; Professional, scientific and technical activities	55.7	81.5	58.3	62.7	48.7	96.3	94.2	65.9	
	Administrative and support service activities; Repair of computers	69.2	63.9	77.9	65.3	97.3	88.9	31.8	69.2	
Total		70.3	70.0	70.1	73.2	73.0	71.3	52.9	70.2	

	social media to?								%
			Size class	5		Reg	gion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Invol	ve customers in development or i	nnovatio	n of goo	ds or sei	rvices				
	Manufacturing	35.7	32.3	39.2	27.9	41.3	27.0	50.7	34.9
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	82.6	41.9	52.8	31.3	62.9	75.3	50.0	58.5
	Construction	46.2	32.0	39.5	45.3	68.5	43.8	27.5	43.3
	Wholesale and retail trade	54.4	27.2	44.2		43.7	54.5	29.9	49.3
S	Transportation and storage	26.4	37.3	42.5		86.5	7.8	4.9	28.8
Activities	Accommodation and food service activities	74.5	34.6			45.9	53.0	56.2	70.2
4	Information and communications	28.7	49.7	48.4	25.4	49.0	48.6	32.8	33.2
	Real estate activities;								
	Professional, scientific and technical activities	26.9	76.0	-	43.8	2.8	92.7	90.9	45.4
	Administrative and support service activities; Repair of computers	25.8	20.8	41.3	19.5	60.4	49.1	22.9	26.5
Total	compaters	43.3	39.1	40.7	43.1	44.3	39.5	40.0	42.3
	borate with business partners (supic authorities, non-governmental			organisa	tions				
	Manufacturing	45.9	42.1	42.6	48.8	48.7	42.7	31.6	44.5
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	82.6	52.7	27.9	53.9	59.3	70.1	42.2	59.9
	Construction	71.1	38.5	30.1	86.0	68.5	45.2	33.3	63.3
	Wholesale and retail trade	52.3	27.0			48.5	40.8	28.6	48.0
S	Transportation and storage	37.0	37.3	12.4		22.0	36.9	27.7	35.6
Activities	Accommodation and food service activities	36.4	35.4	50.0		15.6	70.5	21.9	36.4
4	Information and communications	51.2	37.9	44.4	48.2	33.4	68.2	73.8	48.6
	Real estate activities; Professional, scientific and technical activities	56.7	80.9	32.2	74.6	8.9	92.7	70.7	65.5
	Administrative and support service activities; Repair of computers	45.0	20.8	52.6	38.1	46.7	49.1	91.2	42.2
Total		49.0	43.3	41.4	52.8	43.0	47.0	36.5	47.3

			Size class			Reg	Region			
	Enterprises		Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total	
Recru	it employees									
	Manufacturing	25.2	41.2	45.6	36.1	31.3	31.8	21.1	31.4	
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	55.6	5.4	24.3	73.9	3.6	25.3	-	26.7	
	Construction	32.4	52.4	41.1	43.8	72.8	12.3	33.3	36.5	
	Wholesale and retail trade	32.6	15.0	52.4	23.3	42.3	34.6	15.0	30.6	
es	Transportation and storage	26.4	35.7	20.8	42.2	95.2	4.2	-	27.3	
Activities	Accommodation and food service activities	67.9	42.3	100.0	72.1	47.8	61.7	56.2	65.4	
	Information and communications	67.1	66.2	57.1	70.5	66.6	44.2	58.5	66.6	
	Real estate activities; Professional, scientific and technical activities	36.3	80.9	40.9	47.1	53.3	92.7	74.0	53.9	
	Administrative and support service activities; Repair of computers	41.5	22.0	71.2	43.2	17.0	70.3	22.9	41.5	
Total	·	38.3	41.4	47.2	45.1	42.3	32.4	25.3	39.5	
Excha	nge views, opinions or knowledge	e within t	the ente	rprise						
	Manufacturing	41.0	33.8	29.1	40.9	39.7	39.9	26.9	38.0	
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	41.7	52.7	41.3	33.0	29.0	75.3	42.2	46.9	
	Construction	78.6	44.9	31.7	86.0	72.8	43.8	66.7	70.4	
	Wholesale and retail trade	30.6	10.7	36.2	22.6	38.8	25.3	16.6	27.5	
S	Transportation and storage	50.3	35.7	32.1	42.7	35.4	63.1	27.7	47.3	
Activities	Accommodation and food service activities	52.8	27.3	50.0	54.0	45.9	38.3	52.1	50.1	
	Information and communications	43.4	61.9	63.5	46.6	40.0	63.2	58.5	47.4	
	Real estate activities; Professional, scientific and technical activities	20.8	78.0	8.7	31.7	38.4	92.7	93.4	42.9	
	Administrative and support service activities; Repair of computers	35.9	7.8	53.2	25.2	46.7	64.8	91.2	33.5	
Total		40.8	37.8	35.8	39.1	40.1	43.7	36.0	39.8	

### MODULE D: Sharing information electronically within the enterprise

D1: Does your enterprise use an ERP software package?											
			Size class			Region					
	Enterprises		Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total		
YES											
	Manufacturing	19.3	51.3	72.7	24.5	33.7	25.8	38.9	29.7		
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	27.4	23.3	74.4	41.7	40.8	21.3	17.4	30.0		
	Construction	9.9	27.8	57.6	11.0	24.8	4.9	25.7	14.8		
	Wholesale and retail trade	27.4	53.9	88.4	39.4	36.2	18.8	21.7	32.3		
10	Transportation and storage	29.8	41.9	80.8	44.1	26.1	32.0	31.4	33.5		
Activities	Accommodation and food service activities	21.2	43.9	50.0	27.4	18.8	25.6	12.7	24.1		
1	Information and communications	21.2	53.6	71.4	33.3	11.8	15.4	45.8	28.5		
	Real estate activities; Professional, scientific and technical activities	16.7	81.3	42.5	35.4	10.4	36.2	59.9	32.2		
	Administrative and support service activities; Repair of computers	13.5	23.5	50.6	21.1	8.4	37.0	-	18.4		
Total		21.6	48.7	71.8	31.1	29.3	23.0	30.5	28.7		

		:	Size class			Reg	ion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Entry	, storage and making available inf	ormation	about c	ustomer	s to oth	er busin	ess func	tions	
	Manufacturing	11.2	26.4	28.8	17.5	13.1	12.9	23.4	15.7
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	25.2	13.6	30.5	18.5	19.4	11.2	38.2	20.8
	Construction	5.0	13.1	10.0	3.5	12.5	3.7	11.6	6.7
	Wholesale and retail trade	17.2	23.4	36.5	23.5	9.3	16.6	21.8	18.5
S	Transportation and storage	3.1	22.5	40.8	10.1	-	17.0	0.8	7.5
Activities	Accommodation and food service activities	21.0	25.1	50.0	23.8	16.1	17.5	26.0	21.6
4	Information and communications	26.8	35.6	38.1	31.5	18.6	23.7	37.7	28.7
	Real estate activities; Professional, scientific and technical activities	14.1	68.6	31.4	29.4	9.9	35.2	43.8	27.1
	Administrative and support service activities; Repair of computers	25.5	12.0	51.8	32.7	4.1	37.0	8.6	25.0
Total		14.2	27.5	32.5	21.7	10.8	14.9	21.9	17.5
	analysis of information on custome ing prices, sales promotion, choosi		_						
	Manufacturing	7.9	22.4	25.9	16.0	12.0	8.0	15.9	12.3
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	9.6	3.4	16.8	14.8	1.3	10.3	9.3	7.7
	Construction	2.0	6.5	3.4	3.3	-	-	11.6	2.9
	Wholesale and retail trade	15.6	14.7	35.1	25.3	4.1	9.1	17.4	16.0
S	Transportation and storage	-	11.3	9.8	0.8	-	7.3	-	2.2
ctivitie									
Activities	Accommodation and food service activities	23.9	12.0	50.0	30.8	8.7	13.8	15.5	
Activitie		23.9 18.4 8.1	12.0 31.1 59.8	50.0 41.3 18.3	30.8 21.7 20.7	8.7 15.8 3.8	13.8 23.7 35.2	15.5 29.7 43.8	22.6
Activitie	activities Information and communications Real estate activities; Professional, scientific and	18.4	31.1	41.3	21.7	15.8	23.7	29.7	22.6 21.4

## MODULE E: ICT security

E1: Does your enterprise use any of the following ICT security measures?

E1: [	Does your enterprise use ar	y of th	e follo	wing IC	T secur	ity me	asures	?	%
			Size class			Region			
	Enterprises		Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Stron	g password authentification, mini	mum len	gth of 8	mixed, p	eriodica	l change	9		
	Manufacturing	60.8	77.0	90.7	85.7	64.3	52.5	67.4	66.2
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	83.0	83.3	88.3	88.0	89.3	90.9	61.1	83.6
	Construction	63.1	76.1	73.5	67.8	54.6	86.2	46.1	65.9
	Wholesale and retail trade	76.1	81.7	88.2	83.0	85.4	53.1	78.4	77.1
es	Transportation and storage	78.5	81.1	89.1	99.4	66.1	78.6	68.0	79.3
Activities	Accommodation and food service activities	71.6	83.5	100.0	71.4	70.8	83.8	71.9	73.2
	Information and communications	78.6	95.9	87.3	74.6	93.7	100.0	88.2	81.9
	Real estate activities; Professional, scientific and technical activities	80.3	93.9	100.0	89.4	68.4	84.5	74.5	83.8
	Administrative and support service activities; Repair of computers	73.7	67.1	91.1	75.0	68.4	78.3	74.6	73.8
Total	oompaters .	71.1	80.8	89.1	81.9	72.1	63.2	69.3	73.6
Кеер	ing the software (including operat	ing syste	ms) up-t	o-date					
	Manufacturing	83.9	90.3	94.8	90.4	90.5	82.5	77.7	86.0
	Electricity, gas, steam and air conditioning supply; Water	88.9	87.4	100.0	100.0	100.0	91.9	61.1	89.3
	supply and sewerage Construction	69.1	85.4	90.0	84.0	87.5	60.6	34.5	72.9
	Wholesale and retail trade	74.3	94.9	96.4	77.4	94.2	74.4	50.4	77.5
S	Transportation and storage	74.6	96.2	87.1	74.8	91.0	80.5	52.1	78.5
Activities	Accommodation and food service activities	75.1	95.6	100.0	76.9	74.5	81.9	82.0	77.7
< 4	Information and communications	90.1	100.0	100.0	92.9	89.4	83.9	100.0	92.1
	Real estate activities; Professional, scientific and technical activities	91.1	100.0	100.0	92.3	99.3	98.7	78.1	93.4
	Administrative and support service activities; Repair of computers	79.2	87.3	89.1	83.3	80.8	78.3	74.6	81.6
Total	oopacero	79.2	92.3	94.5	84.2	91.3	79.3	64.0	82.3

	Size class			Region				
Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total

User identification and authentification via biometric methods implemented by the enterprise (e.g. based on fingerprints, voice, faces)

	Manufacturing	7.0	11.3	12.8	11.5	7.1	8.8	4.4	8.3
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	5.9	-	4.8	-	9.7	-	-	3.3
	Construction	6.7	3.5	3.1	12.5	-	0.4	5.0	5.9
	Wholesale and retail trade	10.8	16.1	10.8	20.0	0.9	3.1	15.6	11.5
es	Transportation and storage	3.1	6.9	6.7	0.8	1.6	11.6	-	3.8
Activities	Accommodation and food service activities	13.4	12.3	50.0	17.4	-	20.6	5.1	13.5
	Information and communications	19.7	21.8	25.4	24.5	12.8	20.6	8.0	20.2
	Real estate activities; Professional, scientific and technical activities	7.1	54.0	-	20.0	-	28.6	34.4	17.9
	Administrative and support service activities; Repair of computers	8.0	2.7	20.1	6.0	1.7	37.3	-	8.0
Total		8.8	14.9	11.8	15.6	3.8	8.5	8.2	10.1

#### Encryption techniques for data, documents or e-mails

	Manufacturing	23.8	41.8	54.3	40.2	40.2	15.9	22.5	29.7
	Electricity, gas, steam and air								
	conditioning supply; Water	10.3	38.2	40.2	25.9	36.6	18.2	14.9	24.9
	supply and sewerage								
	Construction	12.5	54.7	50.3	26.9	28.7	13.8	7.4	21.8
	Wholesale and retail trade	21.7	50.2	42.7	30.1	25.3	22.7	16.9	25.8
es	Transportation and storage	38.2	40.8	53.3	83.2	17.4	27.6	18.4	39.2
Activities	Accommodation and food service	25.9	58.7	100.0	37.5	8.7	32.5	25.8	30.3
Act	activities	23.3	50.7	100.0	37.3	0.7	32.3	25.0	30.3
	Information and communications	47.0	74.0	71.4	50.1	61.2	37.0	62.3	52.4
	Real estate activities;								
	Professional, scientific and	38.7	85.4	75.2	48.9	53.4	40.4	68.8	50.2
	technical activities								
	Administrative and support								
	service activities; Repair of	39.7	11.2	50.0	35.8	32.4	37.0	34.0	35.0
	computers								
Total		26.2	49.3	52.3	39.6	33.3	20.7	22.6	31.6

			Size class			Reg	gion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Data l	backup to a separate location (inl	cuding b	ackup to	the clou	ıd)				
	Manufacturing	69.0	75.7	83.8	92.5	77.8	56.6	56.8	71.4
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	88.9	80.6	88.3	100.0	100.0	90.0	45.0	85.3
	Construction	67.0	77.2	74.1	80.3	67.5	73.6	30.7	69.1
	Wholesale and retail trade	67.6	77.3	87.4	74.3	77.2	78.5	22.1	69.3
S	Transportation and storage	72.0	77.2	83.5	92.0	81.9	69.2	18.5	73.2
Activities	Accommodation and food service activities	47.2	83.8	100.0	46.5	64.2	53.8	56.5	51.9
	Information and communications	91.3	97.3	81.0	93.3	100.0	71.6	82.1	92.0
	Real estate activities; Professional, scientific and technical activities	80.0	86.6	100.0	79.1	85.8	88.6	87.5	81.9
	Administrative and support service activities; Repair of computers	64.0	70.4	86.6	69.5	60.3	62.7	74.6	67.1
Total		69.7	78.6	84.9	79.6	78.4	67.4	43.9	72.0
Netwo	ork access control (management	of access	by device	ces and u	users to t	the ente	rprise's	network	)
	Manufacturing	60.1	74.4	88.3	75.3	70.6	55.1	59.0	65.0
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	73.4	68.6	83.7	94.0	73.9	90.0	29.7	72.3
	Construction	44.0	64.2	83.8	52.5	45.0	57.3	32.0	49.1
	Wholesale and retail trade	57.1	74.0	94.0	63.6	73.2	58.9	25.3	60.2
S	Transportation and storage	61.8	86.1	90.2	99.2	63.5	58.0	20.1	66.7
Activities	Accommodation and food service activities	52.0	97.9	100.0	65.4	36.4	63.1	46.1	57.8
4	Information and communications	79.9	96.0	100.0	82.4	83.2	83.9	90.1	83.4
	Real estate activities; Professional, scientific and technical activities	56.0	93.5	100.0	68.7	53.4	68.8	65.6	65.5
	Administrative and support service activities; Repair of computers	61.0	66.0	86.6	78.0	32.6	47.8	71.9	64.1
Total		58.4	76.9	89.6	70.3	65.4	59.0	43.9	63.2

35.9

		Size class	;					
Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total

*VPN* (Virtual Private Network extends a private network across a public network to enable secure exchange of data over public network)

	0	,							
	Manufacturing	27.3	40.8	75.9	51.1	30.0	24.2	29.6	33.2
	Electricity, gas, steam and air								
	conditioning supply; Water	15.6	27.1	71.3	35.6	23.9	29.3	16.1	25.6
	supply and sewerage								
	Construction	11.6	32.4	76.1	24.6	16.7	4.9	17.9	17.5
	Wholesale and retail trade	24.4	64.6	90.0	45.1	38.0	7.2	6.7	31.2
es	Transportation and storage	41.8	63.4	77.2	98.4	23.3	31.8	18.5	46.5
Activities	Accommodation and food service activities	30.8	80.1	100.0	46.5	10.1	44.4	22.9	37.2
	Information and communications	56.4	83.1	93.7	65.8	60.1	44.3	58.5	62.2
	Real estate activities;								
	Professional, scientific and	38.1	39.3	54.2	42.7	41.1	20.8	18.7	38.6
	technical activities								
	Administrative and support								
	service activities; Repair of	41.8	19.0	58.6	38.1	45.6	30.5	35.3	38.8
	computers								
Total		29.0	46.7	76.7	48.0	32.0	20.2	21.1	34.3
Main	taining log files for analysis after se	ecurity in	cidents						
	Manufacturing	32.8	55.6	74.0	47.9	48.4	34.2	26.9	40.4
	Electricity, gas, steam and air								
	conditioning supply; Water	24.3	38.7	60.2	61.6	21.6	46.5	16.1	33.7
	supply and sewerage								
	Construction	8.7	42.7	34.7	23.0	8.7	10.2	16.6	16.0
	Wholesale and retail trade	30.9	43.7	67.1	54.7	21.3	18.8	5.8	33.5
es	Transportation and storage	21.6	33.3	56.5	35.6	14.2	35.8	3.3	24.7
Activities	Accommodation and food service activities	33.6	69.7	100.0	44.0	17.5	35.6	49.0	38.3
	Information and communications	60.6	82.9	79.4	67.6	67.0	32.8	71.7	65.0
	Real estate activities;								
	Professional, scientific and	44.0	32.1	56.9	48.9	32.4	21.8	25.0	41.4
	technical activities								
	Administrative and support								
	service activities; Repair of	40.6	10.0	57.5	42.3	7.6	47.8	56.1	36.1

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46.7

66.3

48.1

30.6

28.8

20.8

31.6

computers

Total

		Size class	5					
Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total

ICT risk assessment, i.e. periodical assessment of probability and consequences of ICT secruity incidents

	Manufacturing	12.4	29.5	52.1	18.2	24.7	13.1	19.7	18.6
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	15.6	17.1	55.6	31.9	14.6	29.3	6.8	19.9
	Construction	13.3	41.0	37.5	35.8	8.7	10.2	2.5	19.4
	Wholesale and retail trade	24.0	37.9	45.3	34.1	34.8	12.1	5.3	26.4
es	Transportation and storage	8.7	47.2	43.5	41.2	8.7	5.0	1.6	16.1
Activities	Accommodation and food service activities	26.2	37.0	100.0	32.3	10.3	26.3	38.4	27.9
	Information and communications	52.9	75.8	69.8	65.7	61.9	16.7	25.9	57.4
	Real estate activities; Professional, scientific and technical activities	15.3	25.2	54.2	15.9	37.2	1.0	12.5	18.3
	Administrative and support service activities; Repair of computers	14.7	10.6	51.3	19.6	2.5	41.4	3.3	16.9
Total		18.9	33.4	50.7	30.5	25.0	13.2	12.2	22.9

ICT security tests (e.g. performing penetration tests, testing security alert system, review of security measures, testing of back-up systems)

								45.0	45.5
	Manufacturing	11.0	22.4	44.2	17.8	20.8	9.0	15.8	15.5
	Electricity, gas, steam and air								
	conditioning supply; Water	11.2	11.3	32.9	13.4	13.5	16.5	8.1	13.2
	supply and sewerage								
	Construction	13.3	19.7	13.6	28.5	10.2	0.4	2.5	14.6
	Wholesale and retail trade	24.9	43.5	47.5	36.9	33.5	15.3	4.9	27.9
es	Transportation and storage	8.7	28.9	43.5	34.8	7.1	2.7	1.6	13.2
Activities	Accommodation and food service	27.3	36.4	50.0	31.7	10.3	33.1	38.4	28.6
	activities	27.3	30.4	30.0	31./	10.5	33.1	36.4	20.0
	Information and communications	50.0	74.3	74.6	60.7	66.5	28.9	11.8	55.0
	Real estate activities;								
	Professional, scientific and	16.5	20.8	62.1	15.4	33.4	7.8	18.1	18.3
	technical activities								
	Administrative and support								
	service activities; Repair of	22.8	8.9	41.0	29.0	2.5	30.5	6.6	21.6
	computers								
Total		19.0	27.6	43.6	30.2	23.3	11.0	10.5	21.6

E2: Does your enterprise make persons employed aware of their obligations in ICT security related issues in the following ways?

% Size class Region Total Zapadna Srbija Južna i Istočna Enteprises Beogradski Šumadija i /ojvodina Medium (10-49)

	Manufacturing	24.8	40.7	61.8	35.5	36.5	22.8	28.5	30.6
	Electricity, gas, steam and air								
	conditioning supply; Water	37.7	38.4	54.6	40.7	56.1	26.4	31.0	39.6
	supply and sewerage								
	Construction	23.3	31.6	64.4	33.4	32.6	3.7	29.5	26.1
	Wholesale and retail trade	33.1	42.3	79.0	39.5	45.3	21.4	24.3	35.4
ies	Transportation and storage	36.9	67.1	56.0	41.0	48.4	43.4	28.8	42.4
Activities	Accommodation and food service	27.7	61.3	100.0	30.7	22.6	50.6	30.6	32.2
	activities	27.7	01.5	100.0	30.7	22.0	30.0	30.0	32.2
	Information and communications	72.5	83.8	85.7	81.2	74.1	64.6	41.5	74.9
	Real estate activities;								
	Professional, scientific and	64.0	34.2	68.6	60.5	63.4	33.8	40.6	57.1
	technical activities								
	Administrative and support								
	service activities; Repair of	42.6	52.2	64.7	44.6	36.0	69.5	57.5	46.3
	computers								
Total		34.9	44.1	65.8	44.1	43.3	25.7	29.4	37.9

#### Compulsory training courses or viewing compulsory material

	Manufacturing	9.3	21.3	29.7	14.5	13.4	16.4	4.2	13.2
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	4.4	5.4	31.1	24.5	2.6	4.8	6.8	7.3
	Construction	8.7	6.6	3.4	12.8	2.4	3.3	11.6	8.1
	Wholesale and retail trade	17.9	21.4	31.6	30.5	7.7	9.4	13.1	18.7
es	Transportation and storage	3.1	11.4	27.5	2.2	3.6	12.5	1.6	5.3
Activities	Accommodation and food service activities	12.8	19.3	100.0	17.9	-	19.4	10.1	14.1
	Information and communications	41.9	64.0	61.9	52.6	44.7	20.8	29.7	46.3
	Real estate activities; Professional, scientific and technical activities	11.3	11.9	24.2	10.7	16.2	7.8	13.0	11.6
	Administrative and support service activities; Repair of computers	11.5	9.9	39.7	15.8	6.8	4.8	28.7	13.5
Total		13.3	18.5	30.8	21.4	10.4	12.3	9.3	15.0

E2: Does your enterprise make persons employed aware of their obligations in ICT security related issues in the following ways?

%

			Size class	5		Reg	gion		
	Enteprises		Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Ву со	ntract (contract of employment)								
	Manufacturing	12.3	25.2	28.5	9.9	18.1	10.2	35.5	16.2
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	26.7	6.8	21.0	3.7	27.8	8.3	24.5	17.8
	Construction	2.0	31.2	17.4	10.0	2.9	3.3	19.0	8.1
	Wholesale and retail trade	21.4	37.6	37.6	28.5	6.7	12.2	59.1	23.8
ies	Transportation and storage	20.0	34.6	45.5	35.0	17.4	12.5	33.5	23.3
Activities	Accommodation and food service activities	25.2	28.2	-	30.1	8.8	33.1	18.1	25.4
	Information and communications	55.5	68.3	62.7	58.3	67.2	36.2	52.4	57.9
	Real estate activities; Professional, scientific and technical activities	33.0	62.9	49.0	49.4	4.3	49.2	43.8	40.3
	Administrative and support service activities; Repair of computers	25.1	15.2	34.1	22.4	19.2	38.9	28.7	23.9
Total		20.1	32.8	32.5	28.1	15.1	13.4	39.7	23.0

E3: Who carries out the ICT security related activities (security testing, ICT training on security, resolving ICT security incidents) in your enterprise?

enterprise?									
			Size class	i		Reg	ion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Own	employees (including those emplo	yed in p	arent or	affiliate	enterpr	ses)			
	Manufacturing	27.0	47.4	77.2	41.6	35.1	26.9	38.7	34.6
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	46.2	50.7	77.9	39.8	40.5	81.8	31.4	51.0
	Construction	35.7	32.5	82.9	46.6	29.7	21.5	41.1	36.4
	Wholesale and retail trade	31.7	63.8	85.9	38.7	43.2	39.6	16.5	37.2
es	Transportation and storage	38.8	66.5	75.7	42.7	37.8	52.8	48.1	44.5
Activities	Accommodation and food service activities	23.3	44.9	50.0	26.3	15.3	28.8	41.0	26.0
	Information and communications	84.1	87.5	100.0	88.7	76.8	83.9	82.1	85.2
	Real estate activities; Professional, scientific and technical activities	44.0	95.3	75.2	47.1	69.3	64.9	98.5	56.5
	Administrative and support service activities; Repair of computers	53.6	33.9	68.7	54.0	38.2	57.0	57.5	51.0
Total		35.8	56.5	79.0	45.5	40.7	37.2	38.0	41.5
Exter	nal suppliers								
	Manufacturing	60.2	52.7	38.2	58.5	56.4	53.4	64.7	57.2
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	60.8	43.8	38.4	39.4	82.4	33.9	35.3	51.5
	Construction	32.5	64.0	24.4	15.8	71.3	65.4	7.4	38.4
	Wholesale and retail trade	64.2	48.2	40.0	75.6	55.0	53.1	38.2	61.5
S	Transportation and storage	58.2	54.8	32.6	65.0	65.4	42.4	46.4	56.7
Activities	Accommodation and food service activities	54.7	64.8	50.0	54.2	65.6	72.5	20.6	55.9
_	Information and communications	32.5	32.9	34.1	25.6	62.9	32.6	9.9	32.6
	Real estate activities; Professional, scientific and technical activities	57.6	16.0	73.9	56.1	32.8	58.3	-	48.1
	Administrative and support service activities; Repair of computers	54.6	59.5	52.1	62.3	51.6	36.5	37.3	55.3
Total		56.5	48.4	39.7	56.7	58.1	52.6	42.0	54.3

E4: Does your enterprise have document(s) on measures, practices or procedures on ICT security?

or procedures on ICT security?										
			Size class			Reg	gion			
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total	
YES										
	Manufacturing	11.9	24.4	53.5	23.3	19.6	12.4	12.9	17.2	
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	33.3	29.1	80.8	38.0	49.2	32.2	18.6	35.9	
	Construction	17.4	27.9	47.2	20.9	16.3	19.9	25.7	20.3	
	Wholesale and retail trade	31.7	31.3	37.8	51.8	20.8	7.4	21.3	31.8	
10	Transportation and storage	26.0	25.7	66.3	60.8	5.5	22.7	16.0	27.3	
Activities	Accommodation and food service activities	17.2	43.7	100.0	23.1	5.1	25.6	30.7	20.9	
4	Information and communications	53.6	72.4	74.6	61.9	57.0	37.2	46.2	57.5	
	Real estate activities; Professional, scientific and technical activities	22.5	72.3	73.9	32.6	36.2	33.6	56.9	35.0	
	Administrative and support service activities; Repair of computers	16.2	23.2	74.3	25.1	9.3	28.1	32.0	22.3	
Total		23.4	34.0	57.0	38.3	21.3	15.6	21.1	26.7	

E6: When were your enteprise's document(s) on measures, practices or procedures on ICT security defined or most recently reviewed?

%

### Enterprises   Fig.   Fig.				Size class			Reg	gion		
Manufacturing   79,4   78,8   77,4   95,0   82,7   54,3   70,8   78,8		Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Flectricity, gas, steam and air conditioning supply; Water supply and sewerage   Supply and sewerage   Construction   16.9   43.8   77.7   23.3   97.2   2.0   - 28.1	Withi	n the last 12 months								
Conditioning supply; Water supply and sewerage Construction  16.9 43.8 77.7 23.3 97.2 2.0 - 28.1  Wholesale and retail trade  Accommodation and food service activities  Information and communications  Total  Administrative and support  Septiment than 12 months ago and up to 24 months ago  Manufacturing  Accommodation and sor age  Accommodation and severage  Transportation and communications  Accommodation and communications  Total  Accommodation and communications  Total  Accommodation and communications  Administrative and support  Service activities; Repair of computers  Total  Accommodation and product and the service activities; Repair of computers  Total  Accommodation and communications  Accommodation and severage  Construction  Bala 33.0 22.3 62.2 2.8 98.0 100.0 65.7 wholesale and retail trade  Transportation and storage  Accommodation and food service activities  Accommodation and food service activities  Real estate activities;  Professional, scientific and  4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9 Real estate activities;  Professional, scientific and  4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9 Real estate activities;  Professional, scientific and  4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9 Real estate activities;  Professional, scientific and  4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9 Real estate activities;  Professional, scientific and  4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9 Real estate activities;  Professional, scientific and  4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9 Real estate activities;  Professional, scientific and  4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9 Real estate activities;  Professional, scientific and  4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9 Real estate activities;  Administrative and support  Service activities; Repair of 7.0 41.9 3.1 5.5 64.3 8.6 20.5 12.9 12.9 12.9 12.9 12.9 12.9 12.9 12.9		Manufacturing	79.4	78.8	77.4	95.0	82.7	54.3	70.8	78.8
Wholesale and retail trade   30.1   66.0   91.6   19.7   65.1   86.6   98.1   36.5     Transportation and storage   33.6   100.0   74.1   59.0   93.7   11.9   9.8   47.1     Accommodation and food service activities   77.2   70.5   100.0   88.2   100.0   68.3   25.0   76.1     Information and communications   75.9   84.8   93.6   82.8   75.8   77.6   48.0   78.6     Real estate activities;   Professional, scientific and   58.0   97.3   75.2   78.2   55.1   100.0   96.4   77.6     technical activities   Administrative and support service activities; Repair of computers   48.9   78.3   82.3   53.1   74.5   53.8   66.4   58.8      More than 12 months ago and up to 24 months ago     Manufacturing   4.2   15.4   13.6   5.0   3.3   17.5   24.1   9.6     Electricity, gas, steam and air conditioning supply; Water   17.8   20.0   18.5   - 21.8   31.2   - 18.7     Supply and sewerage   Construction   83.1   33.0   22.3   62.2   2.8   98.0   100.0   65.7     Wholesale and retail trade   32.7   7.0   5.3   31.5   34.3   13.4   1.9   28.6     Transportation and storage   66.4   - 25.9   41.0   6.3   88.1   90.2   52.9     Accommodation and food service activities   19.5   19.2   - 7.7   - 31.7   58.5   18.9     Information and communications   4.5   15.2   6.4   3.9   3.2   22.4   34.7   6.9     Real estate activities;   Professional, scientific and   42.0   2.1   8.8   21.8   40.6   - 3.6   21.6     Transportation and support   2.1		conditioning supply; Water	82.2	73.0	78.0	84.1	78.2	68.8	93.3	78.2
Transportation and storage   33.6   100.0   74.1   59.0   93.7   11.9   9.8   47.1		Construction	16.9	43.8	77.7	23.3	97.2	2.0	-	28.1
Accommodation and food service activities    Accommodation and food service activities   77.2   70.5   100.0   88.2   100.0   68.3   25.0   76.1		Wholesale and retail trade	30.1	66.0	91.6	19.7	65.1	86.6	98.1	36.5
Information and communications   75.9   84.8   93.6   82.8   75.8   77.6   48.0   78.6   Real estate activities;   Professional, scientific and   58.0   97.3   75.2   78.2   55.1   100.0   96.4   77.6   technical activities   Administrative and support   service activities; Repair of   82.4   58.1   96.9   89.0   35.7   77.1   79.5   81.4   77.6   77.1   79.5   79.5   77.1   79.5	es	Transportation and storage	33.6	100.0	74.1	59.0	93.7	11.9	9.8	47.1
Real estate activities;   Professional, scientific and   58.0   97.3   75.2   78.2   55.1   100.0   96.4   77.6   technical activities   Administrative and support   service activities; Repair of computers   48.9   78.3   82.3   53.1   74.5   53.8   66.4   58.8      More than 12 months ago and up to 24 months ago	Activiti		77.2	70.5	100.0	88.2	100.0	68.3	25.0	76.1
Professional, scientific and technical activities Administrative and support service activities; Repair of computers  Total 48.9 78.3 82.3 53.1 74.5 53.8 66.4 58.8  More than 12 months ago and up to 24 months ago  Manufacturing 4.2 15.4 13.6 5.0 3.3 17.5 24.1 9.6 Electricity, gas, steam and air conditioning supply; Water 17.8 20.0 18.5 - 21.8 31.2 - 18.7 supply and sewerage  Construction 83.1 33.0 22.3 62.2 2.8 98.0 100.0 65.7 Wholesale and retail trade 32.7 7.0 5.3 31.5 34.3 13.4 1.9 28.6 Transportation and food service activities  Information and communications 4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9 Real estate activities; Professional, scientific and 42.0 2.1 8.8 21.8 40.6 - 3.6 21.6 technical activities  Administrative and support service activities; Repair of 7.0 41.9 3.1 5.5 64.3 8.6 20.5 12.9 computers		Information and communications	75.9	84.8	93.6	82.8	75.8	77.6	48.0	78.6
Service activities; Repair of computers   Sex.		Professional, scientific and	58.0	97.3	75.2	78.2	55.1	100.0	96.4	77.6
More than 12 months ago and up to 24 months ago    Manufacturing		service activities; Repair of	82.4	58.1	96.9	89.0	35.7	77.1	79.5	81.4
Manufacturing 4.2 15.4 13.6 5.0 3.3 17.5 24.1 9.6 Electricity, gas, steam and air conditioning supply; Water 17.8 20.0 18.5 - 21.8 31.2 - 18.7 supply and sewerage  Construction 83.1 33.0 22.3 62.2 2.8 98.0 100.0 65.7 Wholesale and retail trade 32.7 7.0 5.3 31.5 34.3 13.4 1.9 28.6 Transportation and storage 66.4 - 25.9 41.0 6.3 88.1 90.2 52.9 Accommodation and food service activities 19.5 19.2 - 7.7 - 31.7 58.5 18.9 Information and communications 4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9 Real estate activities; Professional, scientific and 42.0 2.1 8.8 21.8 40.6 - 3.6 21.6 technical activities  Administrative and support service activities; Repair of 7.0 41.9 3.1 5.5 64.3 8.6 20.5 12.9 computers	Total		48.9	78.3	82.3	53.1	74.5	53.8	66.4	58.8
Electricity, gas, steam and air conditioning supply; Water 17.8 20.0 18.5 - 21.8 31.2 - 18.7 supply and sewerage  Construction 83.1 33.0 22.3 62.2 2.8 98.0 100.0 65.7 Wholesale and retail trade 32.7 7.0 5.3 31.5 34.3 13.4 1.9 28.6 Transportation and storage 66.4 - 25.9 41.0 6.3 88.1 90.2 52.9 Accommodation and food service activities 19.5 19.2 - 7.7 - 31.7 58.5 18.9 Information and communications 4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9 Real estate activities; Professional, scientific and 42.0 2.1 8.8 21.8 40.6 - 3.6 21.6 technical activities  Administrative and support service activities; Repair of 7.0 41.9 3.1 5.5 64.3 8.6 20.5 12.9 computers	More	than 12 months ago and up to 24	months	ago						
Conditioning supply; Water   17.8   20.0   18.5   - 21.8   31.2   - 18.7		Manufacturing	4.2	15.4	13.6	5.0	3.3	17.5	24.1	9.6
Construction   83.1   33.0   22.3   62.2   2.8   98.0   100.0   65.7		conditioning supply; Water	17.8	20.0	18.5	-	21.8	31.2	-	18.7
Transportation and storage 66.4 - 25.9 41.0 6.3 88.1 90.2 52.9  Accommodation and food service activities 19.5 19.2 - 7.7 - 31.7 58.5 18.9  Information and communications 4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9  Real estate activities; Professional, scientific and 42.0 2.1 8.8 21.8 40.6 - 3.6 21.6 technical activities  Administrative and support service activities; Repair of 7.0 41.9 3.1 5.5 64.3 8.6 20.5 12.9 computers			83.1	33.0	22.3	62.2	2.8	98.0	100.0	65.7
Accommodation and food service activities  Information and communications 4.5 15.2 6.4 3.9 3.2 22.4 34.7 6.9  Real estate activities;  Professional, scientific and 42.0 2.1 8.8 21.8 40.6 - 3.6 21.6 technical activities  Administrative and support service activities; Repair of 7.0 41.9 3.1 5.5 64.3 8.6 20.5 12.9 computers		Wholesale and retail trade	32.7	7.0	5.3	31.5	34.3	13.4	1.9	28.6
Information and communications	es	Transportation and storage	66.4	-	25.9	41.0	6.3	88.1	90.2	52.9
Real estate activities; Professional, scientific and 42.0 2.1 8.8 21.8 40.6 - 3.6 21.6 technical activities  Administrative and support service activities; Repair of 7.0 41.9 3.1 5.5 64.3 8.6 20.5 12.9 computers	Activiti		19.5	19.2	-	7.7	-	31.7	58.5	18.9
Professional, scientific and 42.0 2.1 8.8 21.8 40.6 - 3.6 21.6 technical activities  Administrative and support service activities; Repair of 7.0 41.9 3.1 5.5 64.3 8.6 20.5 12.9 computers	_	Information and communications	4.5	15.2	6.4	3.9	3.2	22.4	34.7	6.9
service activities; Repair of 7.0 41.9 3.1 5.5 64.3 8.6 20.5 12.9 computers		Professional, scientific and technical activities	42.0	2.1	8.8	21.8	40.6	-	3.6	21.6
Total 30.8 12.9 12.5 23.9 18.3 35.9 30.0 25.0		service activities; Repair of	7.0	41.9	3.1	5.5	64.3	8.6	20.5	12.9
	Total		30.8	12.9	12.5	23.9	18.3	35.9	30.0	25.0

E6: When were your enteprise's document(s) on measures, practices or procedures on ICT security defined or most recently reviewed?

Real estate activities:

technical activities Administrative and support service activities; Repair of

computers

Total

Professional, scientific and

% Size class Region Zapadna Srbija lužna i Istočna otal Enterprises Beogradski Šumadija i /ojvodina Medium \_arge (250+) More than 24 months ago Manufacturing 16.4 5.8 14.0 28.2 5.1 9.0 11.6 Electricity, gas, steam and air conditioning supply; Water 7.0 3.5 15.9 6.7 3.1 supply and sewerage Construction 23.2 14.5 6.2 Wholesale and retail trade 37.2 27.0 3.2 48.8 0.6 34.9 Transportation and storage Accommodation and food service 3.2 10.3 4.1 16.5 4.9 activities Information and communications 19.6 13.3 21.0 17.3 14.5

0.6

8.8

10.7

20.3

15.9

5.2

4.3

7.3

14.3

10.2

3.6

5.5

23.0

0.9

5.6

16.2

E7: During 2018, did your enterprise experience at least once any of the following problems due to ICT related security incidents?

%

	Size class Region							
Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total

Unavailability of ICT services (denial of service attacks, ransomware attacks, hardware and software failures - excluding mechanical failure, theft)

	Manufacturing	13.1	10.3	17.8	23.9	6.5	13.9	3.8	12.8
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	-	23.7	13.7	9.7	9.4	17.2	6.8	11.3
	Construction	-	6.5	29.9	4.4	0.5	0.8	-	2.1
	Wholesale and retail trade	2.7	8.0	22.5	2.6	1.0	12.6	0.5	3.9
es	Transportation and storage	6.2	30.1	16.1	14.6	-	23.3	-	10.4
Activities	Accommodation and food service activities	14.0	20.6	50.0	20.1	-	17.5	10.3	15.0
	Information and communications	26.6	32.6	46.8	21.6	48.9	35.7	20.3	28.3
	Real estate activities; Professional, scientific and technical activities	28.2	61.6	42.5	37.3	34.1	33.9	34.9	36.2
	Administrative and support service activities; Repair of computers	24.3	20.8	19.1	33.8	5.1	17.3	-	23.2
Total		10.4	18.8	21.5	17.0	7.3	14.7	4.4	12.4

Destruction or corruption of data (due of infection or malicious software or unauthorised intrusion, hardware or software failures)

	Manufacturing	12.1	9.4	7.6	23.8	2.4	11.9	5.7	11.2
	Electricity, gas, steam and air								
	conditioning supply; Water	-	-	14.9	-	2.3	1.9	-	1.4
	supply and sewerage								
	Construction	6.7	8.2	22.5	3.9	10.0	14.2	2.5	7.4
	Wholesale and retail trade	2.8	6.1	12.4	1.0	5.8	7.9	0.5	3.5
es	Transportation and storage	6.2	14.9	3.1	6.2	-	21.4	-	7.5
Activities	Accommodation and food service	15.6	14.1	_	16.8	_	31.9	10.1	15.3
	activities	15.0	17.1		10.0		31.3	10.1	15.5
	Information and communications	9.2	13.2	9.5	8.9	8.3	27.3	4.2	9.9
	Real estate activities;								
	Professional, scientific and	11.6	10.1	55.6	18.0	1.0	1.0	2.1	12.0
	technical activities								
	Administrative and support								
	service activities; Repair of	8.5	6.7	10.2	13.2	-	4.0	-	8.3
	computers								
Total		7.9	8.6	11.6	10.6	3.7	11.9	3.0	8.2

E7: During 2018, did your enterprise experience at least once any of the following problems due to ICT related security incidents?

%

		Size class						
Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total

### Disclosure of confidential data (due to intrusion, pharming, phishing attack, actions by own employees (intentionally or unintentionally)

	Manufacturing	6.2	4.0	6.4	9.8	4.5	4.0	4.6	5.7
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	-	-	7.9	-	1.3	1.0	-	0.7
	Construction	-	-	13.1	0.9	-	-	-	0.4
	Wholesale and retail trade	0.7	10.1	6.0	2.7	1.0	3.1	-	2.0
es	Transportation and storage	3.1	3.8	6.7	0.8	-	11.6	-	3.3
Activities	Accommodation and food service activities	-	-	-	-	-	-	-	-
	Information and communications	0.8	6.4	13.5	1.6	2.8	8.1	-	2.2
	Real estate activities; Professional, scientific and technical activities	7.5	3.4	6.5	8.9	-	-	13.0	6.6
	Administrative and support service activities; Repair of computers	2.4	-	-	2.2	-	4.0	-	1.7
Total		2.9	4.2	6.6	4.3	1.9	3.8	2.2	3.3

E8: Does your enterprise have insurance against ICT security incidents?

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			Size class			Reg	gion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	11.9	11.0	26.6	14.2	11.8	11.4	13.7	12.6
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	16.2	10.0	22.7	18.5	28.7	1.0	6.8	14.2
	Construction	15.4	10.2	20.0	29.0	-	4.1	11.6	14.5
	Wholesale and retail trade	11.5	16.6	27.6	14.9	13.4	8.7	8.8	12.6
es	Transportation and storage	11.8	35.5	22.8	38.5	5.1	12.5	-	16.0
Activities	Accommodation and food service activities	5.1	15.6	100.0	7.1	3.7	8.1	10.1	6.9
	Information and communications	32.1	38.5	59.5	47.6	10.3	16.4	12.7	34.2
	Real estate activities; Professional, scientific and technical activities	11.2	63.4	-	22.5	16.7	27.1	43.8	23.2
	Administrative and support service activities; Repair of computers	8.6	11.9	34.0	8.9	3.3	32.1	25.4	11.3

12.7

20.3

27.4

20.2

11.0

10.8

12.2

14.7

Total

#### MODULE F: E-commerce

## F1: During 2019, did your enterprise receive orders for goods or services placed via a website or mobile application (excluding manually

% typed e-mails? Size class Region Zapadna Srbija užna i Istočna Potal Enterprises **Beogradski** šumadija i /ojvodina Medium 10-49) Small YES Manufacturing 25.2 26.7 24.7 22.5 23.9 30.0 23.5 25.5 Electricity, gas, steam and air conditioning supply; Water 5.9 13.4 2.9 16.6 14.9 8.8 supply and sewerage Construction 19.1 8.1 3.4 25.3 2.4 19.0 16.5 13.0 Wholesale and retail trade 35.2 55.4 56.1 31.9 47.2 41.5 38.6 38.3 Transportation and storage 19.0 17.6 37.9 2.0 12.6 53.0 6.4 19.5 Accommodation and food service 29.7 50.3 50.0 26.2 37.7 49.4 31.0 32.3 activities Information and communications 45.0 46.0 43.5 31.7 52.3 33.0 32.8 34.0 Real estate activities; Professional, scientific and 10.4 7.2 31.4 8.7 17.2 2.6 13.0 10.0 technical activities Administrative and support service activities; Repair of 32.0 39.4 21.6 45.8 7.6 12.9 30.7 32.6 computers Total 27.1 28.7 28.5 26.5 26.6 31.2 25.7 27.5

## F2: Indicate an estimate of the percentage of the total turnover resulting from orders received via a website or mobile application in 2018<sup>1)</sup>

% Size class Region Zapadna Srbija lužna i Istočna Potal **Beogradski** šumadija i Vojvodina Medium (10-49)1-24% 56.9 45.0 65.1 60.3 62.4 63.3 75.2 63.8 25-49% 12.6 15.6 10.3 13.4 20.7 8.4 6.2 13.1 50-74% 7.4 15.9 14.1 8.7 9.8 9.3 9.4 10.6 75-100% 14.9 8.2 18.7 15.5 6.1 7.1 38.2 13.7

<sup>1)</sup> The results refer only to enterprises that in question F1 said "Yes".

%

		Enterprises									
		Size class	;		Reg	gion					
	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total			
Sales to private consumers (B2C)											
1-24%	25.6	30.1	25.7	31.7	23.1	26.8	16.6	26.5			
25-49%	0.6	4.0	1.5	1.3	1.9	0.1	2.7	1.3			
50-74%	25.7	27.3	17.0	32.3	16.3	17.2	42.0	25.7			
75-100%	48.0	38.6	55.7	34.7	58.7	56.0	38.7	46.5			
Sales to other enterprises (B2B, Б2G)											
1-24%	46.3	37.0	55.7	34.7	57.4	53.3	33.8	44.9			
25-49%	8.0	12.4	6.5	14.9	3.1	6.1	6.5	8.8			
50-74%	20.1	20.5	12.1	18.8	16.4	13.9	43.1	19.8			
75-100%	25.6	30.1	25.7	31.7	23.1	26.8	16.6	26.5			

<sup>1)</sup> The results refer only to enterprises that in question F1 said "Yes".

F4: During 2018, did your enterprise receive orders for goods/services via websites or mobile applications?<sup>1)</sup>

	Size class Region							
Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total

%

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#### Via your enterprise's website or mobile application

	Manufacturing	91.4	86.4	97.5	85.5	94.4	90.2	91.9	90.6
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	100.0	100.0	100.0	-	100.0	-	100.0	100.0
	Construction	100.0	78.5	100.0	100.0	100.0	100.0	87.0	98.0
	Wholesale and retail trade	99.2	97.4	97.2	100.0	98.8	99.5	94.2	98.8
es	Transportation and storage	83.7	100.0	100.0	100.0	100.0	82.3	100.0	87.2
Activities	Accommodation and food service activities	89.2	100.0	100.0	89.4	100.0	83.5	100.0	91.3
	Information and communications	100.0	97.7	100.0	100.0	100.0	100.0	94.4	99.6
	Real estate activities; Professional, scientific and technical activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Administrative and support service activities; Repair of computers	100.0	82.9	100.0	95.2	100.0	100.0	100.0	96.0
Total		95.9	92.7	98.1	96.5	97.7	92.3	93.8	95.4

### $\label{thm:commerce} \mbox{ Via an e-commerce marketplace website or application used by several enterprises for trading products}$

	Manufacturing	21.5	17.0	11.0	18.2	13.5	29.2	9.0	19.9
	Manufacturing	21.5	17.0	11.0	18.2	13.5	29.2	9.0	19.9
	Electricity, gas, steam and air								
	conditioning supply; Water	-	-	-	-	-	-	-	-
	supply and sewerage								
	Construction	10.6	64.5	-	-	-	-	100.0	15.7
	Wholesale and retail trade	20.3	12.4	31.6	20.8	15.1	7.6	44.8	19.3
es	Transportation and storage	32.5	39.0	-	-	12.6	39.6	-	31.2
Activities	Accommodation and food service	13.4	29.0	100.0	18.9	13.3	24.1		17.1
	activities	15.4	29.0	100.0	16.9	15.5	24.1	-	17.1
	Information and communications	4.4	18.4	20.0	9.3	-	-	5.6	7.1
	Real estate activities;								
	Professional, scientific and	89.1	39.0	-	89.8	78.2	-	-	76.0
	technical activities								
	Administrative and support								
	service activities; Repair of	8.9	17.1	-	10.8	-	31.2	-	10.4
	computers								
Total		20.4	18.2	17.2	18.3	15.6	22.0	28.7	19.8

<sup>1)</sup> The results refer only to enterprises that in question F1 said "Yes".

				Enterprises				
		Size class	5		Reg	gion		
	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Via your enterprise's website or mobile application								
1-24%	3.2	2.9	0.7	1.2	7.4	0.0	5.8	3.0
25-49%	1.0	0.0	4.9	0.9	0.0	2.2	0.9	1.0
50-74%	7.2	5.3	3.0	8.0	2.7	3.6	17.3	6.7
75-100%	88.6	91.8	91.4	89.9	89.9	94.1	76.0	89.3
Via an e-commerce marketplace websi	te or app	os used b	y severa	ıl enterp	rises for	trading	products	5
1-24%	26.3	18.2	39.8	27.3	22.1	40.4	0.0	25.3
25-49%	0.0	3.2	0.0	0.0	0.0	0.0	3.3	0.6
50-74%	39.0	23.7	38.4	46.4	16.7	24.7	56.0	36.2
75-100%	34.7	54.9	21.8	26.3	61.2	35.0	40.7	37.9

<sup>1)</sup> The results refer only to enterprises that in question F4 said "Yes".

F6: During 2018, did your enterprise receive orders placed via a website or mobile application from clients located in the following

5	geographic areas?								%
		:	Size class			Reg	ion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Repub	olic of Serbia								
	Manufacturing	98.5	94.0	100.0	97.2	99.4	95.5	100.0	97.5
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	-	100.0	100.0	-	49.2	-	100.0	67.3
	Construction	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Wholesale and retail trade	97.4	97.4	100.0	100.0	100.0	100.0	80.0	97.5
es	Transportation and storage	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
:=	Accommodation and food service activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Information and communications	83.1	76.8	100.0	81.2	84.0	74.6	100.0	82.5
	Real estate activities; Professional, scientific and technical activities	100.0	61.0	100.0	88.2	100.0	100.0	100.0	93.4
	Administrative and support service activities; Repair of computers	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total		96.7	94.5	100.0	96.1	97.6	97.6	91.9	96.4
EU co	untries								
	Manufacturing	28.6	21.4	31.5	22.3	40.4	19.9	28.6	27.1
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	100.0	-	-	-	50.8	-	-	32.7
	Construction	54.4	78.5	100.0	50.5	100.0	100.0	26.0	57.0
	Wholesale and retail trade	15.9	26.8	20.2	4.6	25.3	20.3	36.1	18.0
	Transportation and storage	32.5	57.0	32.9		25.4	41.2	26.4	36.1
tivitie	Accommodation and food service activities	50.5	61.1	-	47.7	56.0	74.7	8.4	52.1
_	Information and communications	47.1	51.6	30.0	39.2	100.0	50.0	12.5	47.4
	Real estate activities; Professional, scientific and technical activities	-	45.9	-	13.9	-	-	-	7.7
	Administrative and support service activities; Repair of computers	27.3	17.1	46.9	28.7	10.9	31.2	-	26.0
Total		27.7	30.0	27.5	23.0	35.2	29.5	27.5	28.2

F6: During 2018, did your enterprise receive orders placed via a website or mobile application from clients located in the following

Small (10-49)
Medium (50-249)
Large (250+)
Sumadija i Sapadna Srbija
Uužna i Istočna Srbija
Srbija
Total

Rest	οf	the	wor	Ы

	Manufacturing	15.4	12.2	30.5	19.1	11.1	15.4	18.7	15.5
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	100.0	-	-	-	50.8	-	-	32.7
	Construction	-	43.0	-	-	-	-	26.0	4.1
	Wholesale and retail trade	6.7	11.1	21.3	2.5	4.9	24.5	3.8	8.1
es	Transportation and storage	-	39.4	16.5	-	12.8	4.3	26.4	6.9
Activities	Accommodation and food service activities	47.9	48.7	-	44.5	46.3	70.9	8.4	47.6
	Information and communications	28.2	63.2	50.0	29.1	77.9	12.7	12.5	34.5
	Real estate activities; Professional, scientific and technical activities	1.7	6.8	-	2.1	-	49.1	-	2.4
	Administrative and support service activities; Repair of computers	27.3	-	-	20.9	10.9	31.2	-	19.4
Total		13.6	17.7	22.9	13.8	13.9	18.8	11.1	14.8

F7: Indicate the percentage of the turnover from orders received via a website or mobile application in 2018 from customers located in the following geographic areas

75-100%

Enterprises Size class Region Zapadna Srbija Južna i Istočna rotal Beogradski Šumadija i Vojvodina Medium (10-49)Large (250+) Small Republic of Serbia 1-24% 2.2 4.7 2.9 3.0 2.4 3.7 0.3 2.7 25-49% 1.7 3.4 0.7 0.8 6.0 0.5 0.3 2.0 50-74% 9.0 9.7 6.0 15.2 9.1 8.8 8.7 11.5 75-100% 87.1 82.2 87.6 90.1 82.9 84.4 84.2 86.2 **EU** countries 1-24% 44.5 39.1 68.5 41.5 58.8 43.5 13.9 44.4 25-49% 33.9 25.1 21.8 41.7 16.8 36.4 31.7 31.5 50-74% 18.2 13.2 20.2 2.4 8.1 11.3 27.6 14.2 75-100% 8.4 15.7 7.3 8.6 6.2 8.8 26.7 9.9 Rest of the world 1-24% 61.0 44.1 84.0 57.7 47.0 64.5 71.7 58.5 25-49% 24.7 33.3 16.0 14.9 35.5 34.3 11.3 26.1 50-74% 7.9 7.9 5.6 16.7 0.0 16.1 0.0 17.1

8.8

5.9

0.0

19.5

1.4

1.3

0.0

7.5

ICT 2019 - Enterprises 125

%

F8: During 2018, did your enterprise experience any of the following difficulties when selling to other EU countries via a website

	difficulties when selling to c or mobile application?	other E	o court	tries vi	a a we	bsite			%
			Size class	5		Re	gion		
	Enterprises		Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
High	costs of delivering or returning pro	oducts w	hen sell	ing					
	Manufacturing	20.3	18.5	18.8	15.7	9.5	22.5	38.0	19.8
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	-	-	-	-	-	-	-	-
	Construction	-	-	-	-	-	-	-	-
	Wholesale and retail trade	3.9	23.3	28.9	8.5	5.6	16.9	-	8.4
es	Transportation and storage	32.5	-	34.1	41.7	-	36.9	-	27.9
Activities	Accommodation and food service activities	29.9	-	100.0	46.0	-	16.5	-	24.9
	Information and communications	4.8	19.5	30.0	3.7	24.5	24.6	-	7.9
	Real estate activities; Professional, scientific and technical activities	57.3	70.4	-	89.8	15.8	49.1	-	56.4
	Administrative and support service activities; Repair of computers	3.2	-	76.5	4.9	21.7	-	17.1	6.4
Total		12.6	17.7	28.1	13.8	7.7	21.7	13.2	14.3
Diffic	ulties related to resolving complai	ints and	disputes	when se	elling				
	Manufacturing	4.1	15.0	8.9	19.0	4.5	2.0	6.5	7.0
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	-	-	-	-	-	-	-	-
	Construction	-	-	-	-	-	-	-	-
	Wholesale and retail trade	1.9	17.7	23.8	7.4	3.0	9.8	-	5.7
Se	Transportation and storage	-	21.4	30.0	70.8	-	4.3	-	5.2
Activities	Accommodation and food service activities	-	12.4	-	3.2	-	3.8	-	2.3
_	Information and communications	8.7	14.8	-	11.4	8.5	-	-	9.5
	Real estate activities; Professional, scientific and technical activities	55.6	31.4	-	78.0	15.8	-	-	48.5
	Administrative and support service activities; Repair of computers	3.5	-	41.1	5.7	-	-	-	4.7
Total		4.5	14.7	17.1	12.1	3.8	4.8	2.2	7.0

# F8: During 2018, did your enterprise experience any of the following difficulties when selling to other EU countries via a website or mobile application?

	or mobile application?	other L	o coun	ti ies vi	a a we	DSILC			%
			Size class	5		Reg	gion		
	Enterprises		Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Adap	ting product labelling for sales								
	Manufacturing	5.8	1.3	20.8	15.2	5.8	1.2	2.1	5.6
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	-	-	-	-	-	-	-	-
	Construction	-	-	-	-	-	-	-	-
	Wholesale and retail trade	1.9	6.2	9.9	3.5	-	8.2	-	3.0
es	Transportation and storage	-	-	-	-	-	-	-	-
Activities	Accommodation and food service activities	-	4.7	-	-	-	3.8	-	0.9
	Information and communications	-	11.6	-	2.6	-	-	-	1.9
	Real estate activities; Professional, scientific and technical activities	-	-	-	-	-	-	-	-
	Administrative and support service activities; Repair of computers	-	-	64.6	4.2	-	-	-	3.5
Total		2.3	3.6	15.9	4.6	1.7	3.3	0.7	3.1
Lack	of knowledge of foreign languages	for com	nmunicat	ing with	custom	ers			
	Manufacturing	77.0	6.0	2.0	24.0	15.0	-	46.0	84.0
	Electricity, gas, steam and air conditioning supply; Water	-	-	-	-	-	-	-	-
	supply and sewerage Construction	_							
	Wholesale and retail trade					_		_	
S	Transportation and storage	_	_	_	_	_	_	_	_
Activities	Accommodation and food service activities	-	2.0	-	-	-	2.0	-	2.0
∢	Information and communications	-	-	-	-	_	-	-	_
	Real estate activities; Professional, scientific and technical activities	-	1.0	-	1.0	-	-	-	1.0
	Administrative and support service activities; Repair of computers	-	-	4.0	4.0	-	-	-	4.0
Total	computers	77.0	8.0	5.0	29.0	15.0	2.0	46.0	91.0

F8: During 2018, did your enterprise experience any of the following difficulties when selling to other EU countries via a website

or mobile application?

/	o

	Size class							
Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total

#### Restrictions from your business partners to sell to certain countries

	Manufacturing	22.0	10.0	6.0	26.0	-	2.0	10.0	38.0
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	-	-	-	-	-	-	-	-
	Construction	-	-	-	-	-	-	-	-
	Wholesale and retail trade	-	-	-	-	-	-	-	-
es	Transportation and storage	23.0	-	2.0	-	-	25.0	-	25.0
Activities	Accommodation and food service activities	-	-	-	-	-	-	-	-
	Information and communications	2.0	-	-	-	-	2.0	-	2.0
	Real estate activities; Professional, scientific and technical activities	-	1.0	-	1.0	-	-	-	1.0
	Administrative and support service activities; Repair of computers	-	-	6.0	6.0	-	-	-	6.0
Total		47.0	11.0	14.0	34.0	-	29.0	10.0	72.0

F9: During 2018, did your enterprise receive orders for goods or services placed via EDI-type messages?

	services placed via EDI-type messages?						%		
		Size class							
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	3.0	4.8	10.7	7.0	4.6	1.6	2.3	3.9
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	-	3.4	-	-	-	-	6.8	1.4
	Construction	-	-	-	-	-	-	-	-
	Wholesale and retail trade	5.3	14.1	8.4	3.0	7.5	8.7	13.2	6.5
es	Transportation and storage	3.1	4.4	32.6	3.6	1.6	9.4	2.4	4.3
Activities	Accommodation and food service activities	-	8.4	-	1.8	-	-	-	1.0
	Information and communications	1.9	5.0	-	2.6	2.0	-	4.2	2.4
	Real estate activities; Professional, scientific and technical activities	1.0	0.5	-	0.2	-	7.8	-	0.9
	Administrative and support service activities; Repair of computers	2.9	-	5.1	3.4	-	4.0	-	2.5
Total		3.0	5.4	8.8	3.0	3.7	4.0	5.1	3.7

F10: Please, indicate an estimate of the percentage of the total turnover resulting from orders received that were placed via EDI-type messages in 2018<sup>1)</sup>

%

messages in 2010								70
				Enter	prises			
		Size class	5	Region				
	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES								
1-24%	47.6	43.1	55.7	27.9	83.3	57.5	15.0	47.2
25-49%	19.0	25.0	19.8	36.8	11.3	20.6	4.9	20.7
50-74%	13.8	10.9	12.1	17.4	2.2	2.8	34.2	12.9
75-100%	19.6	21.0	12.4	17.9	3.1	19.1	45.9	19.3

<sup>1)</sup> The results refer only to enterprises that in question F9 said "Yes".

# F11: During 2018, did your enterprise receive orders placed via EDI-type messages by customers located in the following geographical areas?

Small (10-49)
Medium (50-249)
Large (250+)
Sumadija i Zapadna Srbija
Južna i Istočna
Srbija
Total

Republ	ic of	Serbia
--------	-------	--------

	Manufacturing	100.0	96.8	54.9	96.8	89.9	94.6	69.5	91.7
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	-	100.0	-	-	-	-	100.0	100.0
	Construction	-	-	-	-	-	-	-	-
	Wholesale and retail trade	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
es	Transportation and storage	100.0	29.0	85.6	84.1	-	100.0	100.0	84.7
Activities	Accommodation and food service activities	-	100.0	-	100.0	-	-	-	100.0
	Information and communications	72.7	100.0	-	100.0	-	-	100.0	82.5
	Real estate activities; Professional, scientific and technical activities	100.0	100.0	-	100.0	-	100.0	-	100.0
	Administrative and support service activities; Repair of computers	100.0	-	100.0	100.0	-	100.0	-	100.0
Total		99.1	95.2	72.2	97.5	89.6	99.1	95.0	95.4

#### EU countries

	Manufacturing	-	25.9	49.5	4.9	10.1	43.8	43.7	15.3
	Electricity, gas, steam and air								
	conditioning supply; Water	-	-	-	-	-	-	-	-
	supply and sewerage								
	Construction	-	-	-	-	-	-	-	-
	Wholesale and retail trade	12.8	3.4	-	-	-	37.2	-	9.8
es	Transportation and storage	100.0	71.0	65.1	61.4	100.0	100.0	35.0	86.0
Activities	Accommodation and food service	_	46.5	_	46.5			_	46.5
Act	activities		40.3		40.5				40.5
	Information and communications	51.9	100.0	-	53.7	100.0	-	100.0	69.1
	Real estate activities;								
	Professional, scientific and	-	100.0	-	100.0	-	-	-	12.8
	technical activities								
	Administrative and support								
	service activities; Repair of	60.5	-	-	39.9	-	100.0	-	50.4
	computers								
Total		19.2	21.0	42.6	15.5	10.4	50.2	11.4	22.0

%

F11: During 2018, did your enterprise receive orders placed via EDI-type messages by customers located in the following

geographical areas?								<u></u> %
		Size class	5		Re	gion		
Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
Rest of the world								

Rest of tl	ne world
------------	----------

Manufacturing	22.8	25.9	29.8	30.3	10.1	38.4	31.8	24.8
Electricity, gas, steam and air conditioning supply; Water supply and sewerage	-	-	-	-	-	-	-	-
Construction	-	-	-	-	-	-	-	-
Wholesale and retail trade	12.8	-	-	-	-	33.6	-	8.9
Transportation and storage	-	71.0	30.1	22.7	100.0	-	35.0	19.5
Accommodation and food service activities	-	46.5	-	46.5	-	-	-	46.5
Information and communications	24.6	100.0	-	53.7	-	-	100.0	51.6
Real estate activities; Professional, scientific and technical activities	-	100.0	-	100.0	-	-	-	12.8
Administrative and support service activities; Repair of computers	60.5	-	-	39.9	-	100.0	-	50.4
	16.5	19.4	23.4	24.0	8.2	26.4	9.5	18.0
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage Construction Wholesale and retail trade Transportation and storage Accommodation and food service activities Information and communications Real estate activities; Professional, scientific and technical activities Administrative and support service activities; Repair of	Electricity, gas, steam and air conditioning supply; Water supply and sewerage  Construction - Wholesale and retail trade 12.8  Transportation and storage - Accommodation and food service activities Information and communications 24.6  Real estate activities; Professional, scientific and technical activities Administrative and support service activities; Repair of 60.5 computers	Electricity, gas, steam and air conditioning supply; Water supply and sewerage  Construction	Electricity, gas, steam and air conditioning supply; Water	Electricity, gas, steam and air conditioning supply; Water	Electricity, gas, steam and air conditioning supply; Water supply and sewerage  Construction	Electricity, gas, steam and air conditioning supply; Water	Electricity, gas, steam and air conditioning supply; Water condits supply; Water conditioning supply; Water conditioning supply;

F12: During 2018, did your enterprise place orders for goods or services via a website, mobile application or EDI-type messages?

	via a website, mobile appli	cation	or EDI-	type m	nessage	es?			%
			Size class			Reg	ion		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Beogradski	Vojvodina	Šumadija i Zapadna Srbija	Južna i Istočna Srbija	Total
YES									
	Manufacturing	45.2	41.4	45.2	48.6	58.9	30.4	40.0	44.3
	Electricity, gas, steam and air conditioning supply; Water supply and sewerage	28.7	18.8	17.6	56.0	27.4	-	28.9	23.5
	Construction	47.3	27.6	27.3	44.6	45.9	30.1	53.9	42.9
	Wholesale and retail trade	34.1	33.1	43.2	34.6	44.6	20.3	34.9	34.2
es	Transportation and storage	52.2	35.8	42.0	34.2	26.1	80.7	74.5	49.2
Activities	Accommodation and food service activities	56.9	44.3	100.0	54.5	54.0	63.1	54.1	55.6
	Information and communications	65.3	71.4	47.6	64.0	72.9	48.2	75.9	65.7
	Real estate activities; Professional, scientific and technical activities	46.6	38.4	49.0	53.2	22.6	44.3	28.1	44.7

34.7

37.4

35.3

43.6

27.0

40.3

39.9

44.9

27.6

46.4

17.3

32.7

36.6

43.3

34.5

42.3

Administrative and support service activities; Repair of

computers

Total





#### Statistical Office of the Republic of Serrbia



Data in this questionnaire are considered official secret and are to be used for statistical purposes only (Law on Official Statistics, "Official Gazette of the RS", number 104/09)

#### SURVEY ON ICT USAGE IN ENTERPRISES

	MODULE A: USE OF COMPUTERS		
A1	Does your enterprise use computers for business purposes? (Computers include the following devices: personal computer (PC), laptop, tablet and other portable devices such as smartphones)	Yes	No
			→ End of survey
A2	Please, indicate an estimate of the percentage of employees who use computers for business:		5
	MODULE B: ICT SKILLS AND SPECIALISTS		
B1	Does your enterprise employ ICT specialists? (ICT specialists are employees for whom ICT is the main job; for example maintenance and development of systems and operating applications)	Yes	No
B2	Did your enterprise provide any type of training to develop ICT related skills for employees for ICT skills improvement in 2018?	Yes	No
	a) Training for ICT specialists (answer with "No" if you did not employ ICT specialists)		
	b) Training for other persons employed		
В3	Did your enterprise recruit or try to recruit ICT specialists during 2018?	Yes	No
			→ Go to B5
В4	Did your enterprise have vacancies for ICT specialists that were difficult to fill, during 2018?	Yes	No
B5	Who performed ICT functions in your enterprise during 2018? (e.g. maintenance of ICT infrastructure; support for office software; development or support of business management software/systems, web solutions; security and data protection)	Yes	No
	a) Own employees     (including those employed in parent and affiliate enterprises)		
	b) External suppliers		

C1	Decrease and arrains have access to the Internation	V	NI-
CI	Does your enterprise have access to the Internet?	Yes	No
			→ Go to D1
C2	Please, indicate an estimate of the persons employed who use the Internet for business purposes:		9
C3	Does your enterprise use applications for voice or video calls? (Skype, WhatsApp, Viber, FaceTime)	Yes	No
Jse of	f broadband Internet for business purposes		
C4	Does your enterprise use any type of fixed broadband connection to the Internet? (e.g. ADSL, SDSL, FTTP, cable Internet, public Wi-Fi)	Yes	No
			→ Go to C6
C5	What is the maximum contracted speed of the Internet connection in your enterprise? (tick only one)	Yes	No
	a) Less than 2 Mbit/s		
	b) At least 2, but less than 10 Mbit/s		
	c) At least 10, but less than 30 Mbit/s		
	d) At least 30, but less than 100 Mbit/s		
	e) At least 100 Mbit/s		
	f a mobile connection to the Internet for business purposes		

C6	Does your enterprise provide portable devices that allow a mobile connection to the Internet using mobile telephone networks for business purposes?	Yes	No
	(via portable computers or other portable devices such as smartphones)		
			→ Go to C8
C7	Please, indicate an estimate of the persons employed who use portable devices (provided by the enterprise) for business purposes that allow Internet connection via mobile telephone network (portable computer, tablet, smarphone):		%
Jse o	f a website		

C8	Does your enterprise have a website?	Yes	No
			$\rightarrow$ Go to C11

C9	Does the website provide any of the following services?	Yes	No
	a) Description of goods or services, price lists		
	b) Online ordering or reservation or booking of goods/services		
	c) Possibility for visitors to customise or design online goods or services		
	d) Tracking or status of orders placed		
	e) Personalised content on the website for regular visitors		
	f) Links or references to the enterprise's social media profiles (Facebook, Twitter)		
C10	Does your enterprise use information about visitors' behavior on its website (e.g. clicks, items viewed), for advertising or	Yes	No
	improving customer satisfaction?		
Use of	f social media		
C11	Does your enterprise use any of the following social media?	Yes	No
	a) Social networks (Facebook, LinkedIn, Xing)		
	b) Enterprise's blog (Twitter)		
	c) Multimedia content sharing websites (YouTube, Flickr, Picasa)		
	d) Wikipedia		
The	following question should be answered by enterprises that said "Yes" in question C11 to a	ny of the propose	ed answers.
C12	Does your enterprise use any of the above mentioned social media to:	Yes	No
	a) Develop the enterprise's image or market products (by advertising or launching products, etc.)		
	b) Obtain or respond to customer opinions, reviews, questions		
	c) Involve customers in development or innovation of goods or services		
	<ul> <li>d) Collaborate with business partners (suppliers) or other organizations (public authorities, non-governmental organizations)</li> </ul>		
	e) Recruit employees		
	f) Exchange views, opinions or knowledge within the enterprise		
	MODULE D: SHARING OF INFORMATION ELECTRONICALLY WITHIN TH	IE ENTERPRISE	
D1	Does your enterprise use an ERP software package?  (ERP is a software package used to manage resources by sharing information among different functional areas [accounting, planning, production, marketing, etc.]	Yes	No
D2	Does your enterprise use CRM software to manage: (CRM refers to any software application for managing information about customers)	Yes	No
	a) Entry, storage and making available information about customers to other business functions		
	<ul> <li>b) The analysis of information on customers for marketing purposes, (setting prices,</li> </ul>		

	ICT SECI	

E1	Does your enterprise use any of the following ICT security	Yes	No
C.1	measures:	res	NO
	<ul> <li>a) Strong password authentication, minimum length of 8 mixed characters, periodical change</li> </ul>		
	b) Keeping the software (including operating systems) up-to-date		
	c) User identification and authentication via biometric methods implemented by the		
	enterprise (e.g. based on fingerprints, voice, faces)		
	d) Encryption techniques for data, documents or e-mails		
	e) Data backup to a separate location (including backup to the cloud)		
	<ul> <li>f) Network access control (management of access by devices and users to the enterprise's network)</li> </ul>		
	<ul> <li>g) VPN (Virtual Private Network extends a private network across a public network to enable secure exchange of data over public network)</li> </ul>		
	h) Maintaining log files for analysis after security incidents		
	<ul> <li>i) ICT risk assessment, i.e. periodically assessment of probability and consequences of ICT security incidents</li> </ul>		
	<ul> <li>j) ICT security tests (e.g. performing penetration tests, testing security alert system, review of security measures, testing of backup systems)</li> </ul>		
E2	Does your enterprise make persons employed aware of their obligations in ICT security related issues in the following ways?	Yes	No
	a) Voluntary training or internally available information (e.g. information on the intranet)		
	b) Compulsory training courses or viewing compulsory material		
	c) By contract (contract of employment)		
E3	Who carries out the ICT security related activities (security testing, ICT training on security, resolving ICT security incidents) in your enterprise?	Yes	No
	a) Own employees (incl. those employed in parent or affiliate enterprises)		
	b) External suppliers		
E4	Does your enterprise have document(s) on measures, practices or procedures on ICT security?	Yes	No
			→ Go to E7
E6	When were your enterprise's document(s) on measures, practices or procedures on ICT security, defined or most recently reviewed? (tick only one)	Yes	No
	a) Within the last 12 months		
	b) More than 12 months and up to 24 months ago		
	c) More than 24 months ago		

E7	During 2018, did your enterprise experience at least once any of the	V	
	following problems due to ICT related security incidents?	Yes	No
	<ul> <li>a) Unavailability of ICT services (denial of service attacks, ransomware attacks, hardware or software failures - excluding mechanical failure, theft)</li> </ul>		
	<ul> <li>b) Destruction or corruption of data (due to infection of malicious software or unauthorized intrusion, hardware or software failures)</li> </ul>		
	<ul> <li>c) Disclosure of confidential data (due to intrusion, pharming, phishing attack, actions by own employees (intentionally or unintentionally))</li> </ul>		
==			
E8	Does your enterprise have insurance against ICT security incidents?	Yes	No

#### MODULE F: E-COMMERCE

E-commerce is the sale or purchase of goods or services conducted over computer networks by methods specifically designed for the purpose of receiving or placing orders. The payment and the delivery of the goods or services do not have to be conducted online. E-commerce transactions exclude orders made by manually typed e-mail messages.

Yes

Nο

During 2018, did your enterprise receive orders for goods or services placed via a

website or application (excluding manually-typed e-mails)?

F1

			$\rightarrow$ Go to F9
F2	Please indicate an estimate of the percentage of the total turnover resulting from orders received that were placed via a website or mobile application in 2018.	%	
F3	What was the percentage of the turnover from orders received that were placed via a website or mobile application in 2018 by type of customer?	Total <b>100%</b>	
	a) Sales to private consumers (B2C)	% %	
	b) Sales to other enterprises (B2B) and sales to public authorities (B2G)		
F4	During 2018, did you enterprise receive orders for goods or services via websites or mobile applications?	Yes	No
	<ul> <li>a) Via your enterprise's website or mobile application?</li> <li>(including those of parent or affiliate enterprises, extranets)</li> </ul>		
	<ul> <li>b) Via an e-commerce marketplace website or application used by several enterprises for trading products?</li> <li>(Apr, Nbs, Amss, Limundo, Artberza, Sve za kuću, Tehnomanija, Infostud, Popusti.rs)</li> </ul>		
If the a	nswer is "Yes" in a) and b)-> go to question F5; otherwise, go to F6		
F5	Indicate the percentage of the turnover from orders received via a website or mobile application in 2018:	Total	100%
	a) Via your enterprise's website or mobile application?     (including those of parent or affiliate enterprises, extranets)		%
	<ul> <li>c) Via an e-commerce marketplace website or apps used by several enterprises for trading products?</li> <li>(Apr, Nbs, Amss, Limundo, Artberza, Sve za kuću, Tehnomanija, Infostud, Popusti.rs)</li> </ul>	%	
F6	During 2018, did your enterprise receive orders placed via a website or mobile application?	Yes	No
	a) Republic of Serbia		
	b) EU countries		
	c) Rest of the world		
If the a	inswer is "Yes" for at least two proposed answers in question F6 a), b or c)-> go to question	n F7; otherwise ខ្	go to F8

	b) EU countries		
	c) Rest of the world		%
	ightarrow Go to F8		
F8	During 2018, did your enterprise experience any of the following difficulties when selling to other EU countries via a website or mobile application?	Yes	No
	a) High costs of delivering or returning products when selling		
	b) Difficulties related to resolving complaints and disputes when selling		
	c) Adapting product labelling for sales		
	d) Lack of knowledge of foreign languages for communicating with customers		
	e) Restrictions from your business partners to sell to certain countries		
FDI-tvi	pe sales		
EDI-ty suitab	pe sales are sales made via electronic data interchange. This type of sale means that it is in le for automated processing (e.g. EDI-EDIFACT, XML-UBL.); out the individual messages being typed manually.	an agreed or sta	ndard format
F9	During 2018, did your enterprise receive orders for goods or services placed via EDI-type messages?	Yes	No
			→ End of survey
F10	Please indicate an estimate of the percentage of the total turnover resulting from orders received that were placed via EDI-type messages, in 2018:		%
F11	During 2018, did your enterprise receive orders placed via EDI-type messages by customers located in the following geographic areas?	Yes	No
	a) Republic of Serbia		
	b) EU countries		
	c) Rest of the world		
Orders	s placed via the Internet		
Orders	s placed via the Internet are orders via online stores (web shops) or via web forms on a we	bsite or mobile a	pplication.
F12	During 2018, did your enterprise place orders for goods or services via a website, mobile application or EDI-type messages?	Yes	No
			→ End of survey

Total **100**%

%

Indicate the percentage of the turnover from orders

customers located in the following geographic areas:

received that were placed via a website or mobile application in 2018 by

F7

a) Republic of Serbia



#### ADSL (Asymmetric Digital Subscriber Line):

A broadband digital transmission technology that uses the existing telephone line and provides for possible simultaneous data sending and voice communication. The larger part of range serves for data sending to user and the speed extends up to 6 Mbps.

#### Bit (Binary Digit):

The smallest information unit that a computer handles. A bit is expressed as 1 or 0 in binary presentation, or as true, i.e. false in logic presentation. A group of 8 bits makes 1 bite.

#### Broadband:

A communication system the agent (carrier) of which (e.g. optical cable) forwards multiplied data simultaneously, and each individual data is made module at different frequency.

#### B2B (Business-to-Bussiness):

Transactions between two enterprises that are carried out by the way of networks based on IP (Internet Protocol Address) and through other computer networks.

#### B2C (Business-to-Customer):

Transactions between a business and private customer that are carried out through other computer networks.

#### CRM (Customer Relationship Management):

It is a process or methodology that helps managing information about our clients' needs and habits and developing tighter relationships with them. CRM contains several technological components, but in organizational terms, CRM represents a set of processes for collecting necessary information on customers, sales, marketing efficiency, customers' reactions and market trends. CRM helps managing technologies and human resources in order to have a view of customers' behavior and value.

#### Download:

Electronic transmission of information from a remote computer to your computer. Downloading of data files from anonymous FTP (File Transfer Protocol) is a popular way of obtaining free of charge software of public property

#### Dial-up connection:

Use of a telephone network for the purpose of connecting to another network. Included are modem and regular telephone line, ISDN (Integrated Services Digital Network) card and ISDN line, etc. If you are a typical computer user, you have one or two dial-up connections: one for the link to the Internet and another for the link to the network at your enterprise.

#### DSL (Digital Subscriber Line):

A type of fast Internet connection that utilizes standard telephone lines. It could also be a type of *broadband* connection.

#### xDSL, ADSL itd.:

Transmissions via the Internet networks based on protocols and via other computer networks. Goods and services are ordered over those networks, but payments and final delivery of goods or services can be carried out on/outside the off-line network. Orders received by telephone, fax or e-mail do not fall into this category of e-commerce.

#### Digital goods or services:

Goods/services that can be ordered or delivered directly via a computer over the Internet, e.g. films, games, computer software, "on-line" newspapers, consulting services, etc.

#### E-mail:

Electronic transmission of messages, including text and attachments, between computers located inside or outside an organization. This comprises electronic mails over the Internet or other computer networks.

#### Extranet:

A secure extension of Intranet enabling external users to have access to certain parts of the organization Intranet.

#### Electronic commerce:

E-Commerce (Electronic Commerce) is the purchase or selling of goods or services over the Internet particularly via the World Wide Web service. Practically this term is often used instead of the recent one, e-business, which means business over the Internet.

#### Electronic (digital) signature:

Electronic signature is meant to be a technology used in systems of electronic business for checking the signatory's authenticity, securing the integrity of transmitted information and the irrevocability of the electronic signature in the message or document. Therefore, alike the signature in standard business, the electronic signature is used in electronic business. Besides, the latter secures electronically signed messages, which is not the case with personal signatures.

#### ERP (Enterprise Resource Planning):

ERP is a software system that monitors all the aspects of business operations of a company. The implemented ERP system is able to integrate business operations of different company functions (e.g. accountancy, sales, production, etc.) in one entity. One obtains this way a system through which one can, on one hand, manage all human and material resources, and on the other one, develop and monitor business processes and procedures.

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#### Firewall:

A combination of hardware and software keeping the system secure. It is usually used to prevent any unauthorized access to the internal local network from the outside. Firewall prevents direct communication between a network and external computers.

#### Hardware:

A physical unit of a computer system, including external units, printers, modems, mice, etc.

#### Internet:

World computer network.

#### Internet address:

Address of one of the Internet resources. It typically reads for example: http://www.stat.gov.rs

#### Intranet:

A network inside an organization based on Internet technologies and protocols, but being only available to a specific group of persons, e.g. the employees.

#### ISDN (Integrated Services Digital Network):

A fast digital telephone service which speed ranges up to 128 Kbps, which is several times faster than the analogous modem.

#### Local Area Network (LAN):

A local network that covers and connects a group of computers, printers and other units within a relatively limited location (e.g. building). Every connected LAN units is allowed to communicate with other networks, if needed.

#### Network:

A group of computers or other devices, such as printers, scanners, etc., being connected to the communication link, which enables all the devices to interact. It can be of small or large range, linked with cables, wireless, permanently, temporary linked, ... The largest network is the Internet, the largest group of all interconnected world networks.

#### Server:

A computer, in a network environment, having shared resources and used by network users.

#### Virus:

A computer program, which, by being started-up and installed, damages or erases data in a computer.

#### Wide Area Network (WAN):

A communication network that links geographically remote computers, printers and other devices.

#### Window:

A part of a screen from which programs and processes can be started-up. Users can start-up several "windows" at the same time.

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