

USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN THE REPUBLIC OF SERBIA, 2017

HOUSEHOLDS/INDIVIDUALS ENTERPRISES



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Usage of information and communication technologies in the Republic of Serbia, 2017

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INTRODUCTION

Modern society has become "information society" with the development and usage of information and communication technologies, which, as its main characteristic, plays the most important part in production, the economy and all other spheres in the life of individuals and the society as a whole.

Aware of the significance of those technologies, the Statistical Office of the Republic of Serbia carried out in 2004 a pilot survey on the usage of information and communication technologies in organisations dealing with financial and insurance activities. This undertaking was primarily meant to test and prepare the methodologies and instruments for the implementation of similar regular surveys related to households and the economy.

In the previous eleven years, the Statistical Office of the Republic of Serbia conducted two surveys on the usage of information and communication technologies. The first one referred to households and individuals, and the second included also enteprises.

Both surveys were carried out on the territory of the Republic of Serbia also in 2017 based on EUROSTAT methodology. Data for the Republic of Serbia exclude those for AP Kosovo and Metohija.

As for households and individuals, the three months preceding the telephone interview were taken to be the reference period, which was, for most of the questions asked to enterprises, January 2017, while selected ones referred to the entire 2016.

The survey for households was carried out on a two-stage sample, which was stratified according to the criterion on urban characteristics. The sample was allocated to the territories of Central Serbia (excluding Belgrade), AP Vojvodina and Belgrade, proportionally to the number of households. It included 2800 households and 2800 individuals. The interview was done both by telephone and indirectly (answers given by another person other than the absent one).

The survey for enterprises was carried out on a sample stratified by size classes and activities, through telephone interview. The sample covered 1655 enterprises.

The Statistical Office of the Republic of Serbia is hopeful that this publication will provide the users enough information on the current situation in information and communication technologies, which will serve as the basis for further development.



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USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN THE REPUBLIC OF SERBIA, 2017

HOUSEHOLDS/INDIVIDUALS



1.1. METHODOLOGY

Survey period	 The survey was carried out from 18th of April 2017 to 28th of April 2017
Type of survey	Telephone interview
Sample size	2800 households2800 individuals
Target population	 For households: all households with at least one member aged between 16 and 74 For individuals: all individuals aged between 16 and 74
Type of sample	Two-stage, stratified sample
Geographic scope	Territory of the Republic of Serbia (without AP Kosovo and Metohija)

1.2. SAMPLE

The survey on ICT usage in households was conducted on a representative sample of 2800 households on the territory of the Republic of Serbia. The response rate was 98.5% (2759 households).

Households

		Income	F	Region		Typ- house			
Sample (households)	Up to 300 euros	300 - 600 euros	More than 600 euros	Central Serbia	Vojvodina	Belgrade	Urban	Other	Total
Number	1200	813	413	1303	773	683	1719	1040	2759
%	49.5	33.5	17.0	47.2	28.0	24.8	62.3	37.7	100

The same sample was used for persons aged between 16 and 74 living on the territory of the Republic of Serbia. The response rate was 98.5% (2759 persons).

Individuals

			Ą	ge			S	ex	Educational level Employment situation							
Sample (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Man	Woman	Lower than secondary	Secondary	Tertiary	Employee	Unemployed	Student	Other	Total
Number	151	231	329	432	654	962	996	1763	533	1424	802	836	596	81	1246	2759
%	5.5	8.4	11.9	15.7	23.7	34.9	36.1	63.9	19.3	51.6	29.1	30.3	21.6	2.9	45.2	100



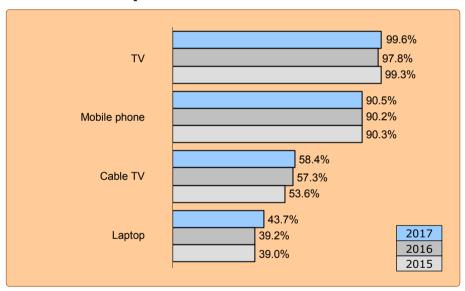
1.3. MAIN FINDINGS

1.3.1. Devices available in households

Households were offered to give more than one answers to the question relative to the devices available in households. The survey shows that 99.6% of households have a TV set and 58.4% cable TV.

90.5% of households have a mobile phone

There are 43.7% of households that have a laptop, which is an increase of 4.5% and 4.7% in relation to 2016 and 2015, respectively.



Graph 1.1. Devices available in households

1.3.2. Computers in households

The main findings of the survey show that 68.1% of households in the Republic of Serbia have a computer, which is an increase of 2.3% and 3.7% in relation to 2016 and 2015, respectively. The percentage of computers in households varies as to the territory: in Belgrade it amounts to 77.8%, in Vojvodina 66.2%, and in Central Serbia 65.3%.

68.1% of households have a computer

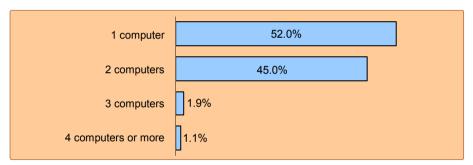
Methodology Sample Major findings Survey results Questionnaire

Graph 1.2. Computers in households



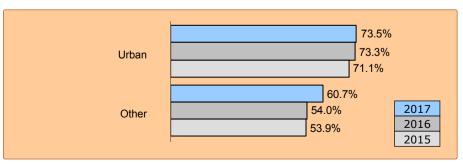
Most of the households have one computer (52.0%), while 45.0% have two computers.

Graph 1.3. Number of computers in households



The differences are also visible when comparing the availability of computers in urban and other areas of Serbia: 73.5% versus 60.7%. In relation to 2016, this gap has significantly decreased, which is backed by growth rates of computer availability in urban and other parts of Serbia. The growth rate in the urban part of Serbia is 0.2%, and in the other areas it amounts to 6.7%, when compared to 2016.

Graph 1.4. Percentage of households having a computer, by type of settlement



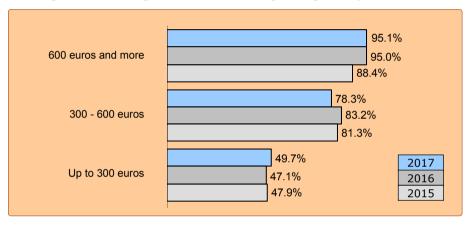


However, the structure of households classified by monthly income is expressive of the greatest gap as to the availability of computers in households. Computers are mostly available in households with a monthly income of more than 600 euros (95.1%) while in households with an income up to 300 euros there are 49.7% of them.

When comparing with data for 2016, growth rates in certain income classes for 2017 indicate that the above mentioned gap decreased, when compared to the previous year. The growth rate for households with an income of more than 600 euros amounts to 0.1%, while for households with an income of 300 - 600 euros it recorded a decrease of 4.9%, in relation to 2016. The growth rate for households with an income of less than 300 euros amounts to 2.6%.

49.7% of households with an income of up to 300 euros have a computer

Graph 1.5. Percentage of households having a computer, by income level

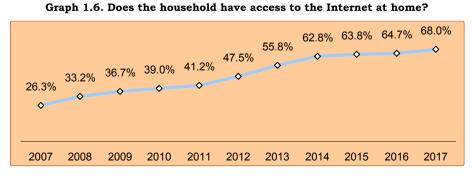


1.3.3. Internet in households

In the Republic of Serbia 68.0% of households have an Internet connection, which is an increase of 3.3% and 4.2%, when compared to 2016 and 2015, respectively.

68.0% of households have an Internet connection

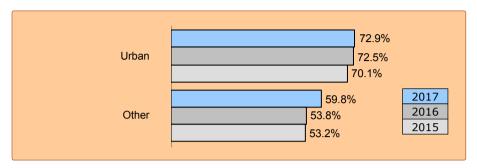
Graph 1.6. Does the household have access to the Internet at home?



Methodology Sample Major findings Survey results Questionnaire

The highest percentage of Internet connection availability was observed in Belgrade (77.5%), in Voivodina (68.7%), and in Central Serbia (63.8%).

Graph 1.7. Households having an Internet connection, by type of settlement

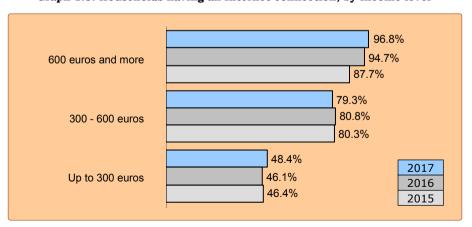


There are also considerable differences as to the percentage of Internet connection in urban and other parts of Serbia: 72.9% versus 59.8%. When compared to 2016, the results indicate that the gap diminished. The growth rate in the urban part of Serbia is 0.4% and in the rural part 6.0%.

In the same way as in computer availability in households, a large gap as regard the Internet connection appears when observing the structure of households according to their monthly income level. The internet connection is mostly used by households whose monthly income exceeds 600 euros (96.8%), while only 48.4% of households with an income under 300 euros are connected to the Internet.

48.4% of households with an income up to 300 euros have an Internet connection

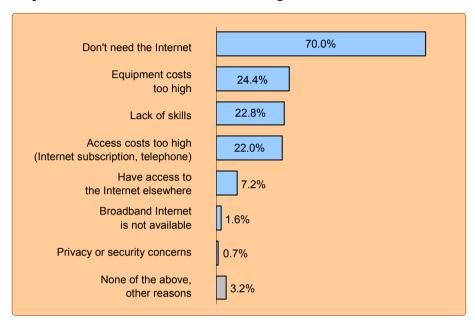
Graph 1.8. Households having an Internet connection, by income level





As regard the reasons for not having an Internet connection at home, 70.0% of households said that they don't need the internet, 24.4% indicated that equipment costs were too high, while 22.8% of households mentioned the lack of skills.

Graph 1.9. Reasons of households for not having an Internet connection at home



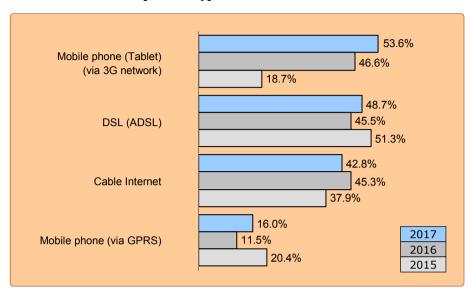
Households were offered several answers to the question relative to the type of connection used to access the Internet. The obtained results show that of the total number of households having an Internet connection, 48.7% have DSL (ADSL), 42.8% cable Internet, and 53.6% use mobile connection via 3G network.

48.7% of households having an Internet connection use DSL (ADSL)

The results of the survey indicate that 1.2% of households have a dial-up connection. This is principally the result of an increased use of broadband connections.

Methodology Sample Major findings Survey results Questionnaire

Graph 1.10. Type of Internet connection



61.9% of households in Serbia have a broadband Internet connection

The broadband Internet connection, besides providing faster access, changes the entire way of using the Internet since it allows quicker download of information compared to the classic dialup modem connection. Accordingly, from 2005 the percentage of households having this type of Internet connection is taken to be one of the main indicators of ICT development in the European Union. In Serbia, 61.9% of households have a broadband connection, which is an increase of 4.1% and 5.9% in relation to 2016 and 2015, respectively. This type of Internet connection is most used in Belgrade (72.7%), in Vojvodina (61.1%), and the least in Central Serbia (58.0%).

Graph 1.11. Broadband Internet connection in households

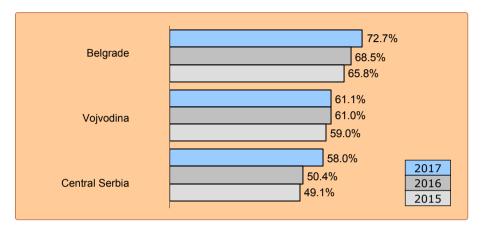




Broadband Internet connection is mostly available in households with a monthly income exceeding 600 euros (90.6%), while the percentage of those with an income under 300 euros is 42.9%.

Large differences are also observed when comparing the use of this type of Internet connection in rural and other parts of Serbia: 67.5% versus 52.3%.

Graph 1.12. Broadband Internet connection in households, by territory



1.3.4. Individuals: use of computers

In the Republic of Serbia, 67.7% of individuals used a computer in the last three months, 1.3% more than three months ago, and 4.9% more than one year ago. There are even 26.1% of individuals who have never used a computer. The number of computer users increased by 1.1%, 2.6% and 3.6% in relation to 2016, 2015 and 2014, respectively.

The number of computer users increased by 1.1% in relation to 2016

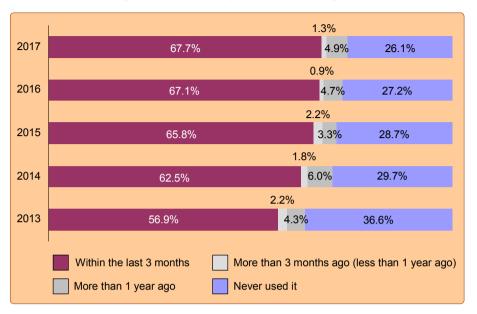
When compared with 2016, the number of individuals who have used a computer in the last three months increased by rather 10 000.

More than 3 616 000 persons used a computer in the last three months

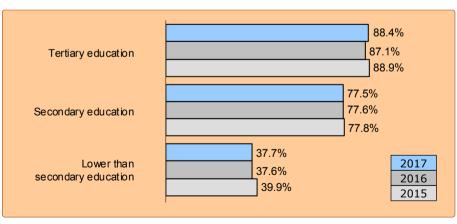
The percentage of computer users (in the last three months), according to educational level:

- 88.4% of persons with tertiary educational level;
- 77.5% of persons with secondary educational level;
- 37.7% of persons with lower than secondary educational level.

Graph 1.13. When did you last use a computer?

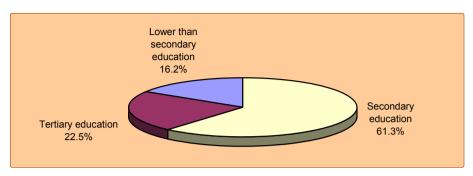


Graph 1.14. Percentage of computer users (in the last three months), by educational level



Among computer users, 61.3% have secondary educational level, 16.2% lower than secondary educational level, and 22.5% tertiary educational level.

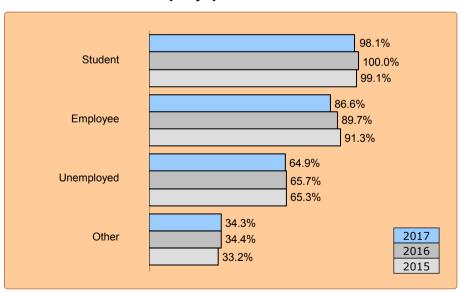
Graph 1.15. Educational structure of computer users



Percentage of computer users (in the last three months), by employment situation:

- 98.1% of students:
- 86.6% of employees;
- 64.9% of unemployed persons;
- 34.3% of others (retired, compulsory military service, etc.).

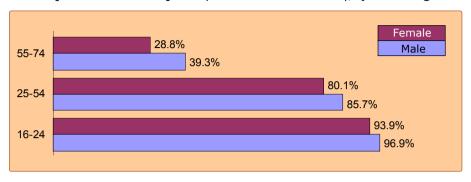
Graph 1.16. Percentage of computer users (in the last three months), by employment situation



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The analysis of the respondents by sex indicates that in the last three months 72.2% of men and 63.4% of women have used a computer.

Graph 1.17. Use of computers (in the last three months), by sex and age

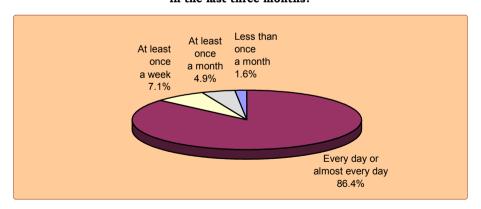


When asked how often, on average, the respondents have used a computer in the last three months, 86.4% said having used a computer every day or almost every day, 7.1% at least once a week, 4.9% at least once a month, and 1.6% less than once a month

More than 3 120 000 persons use a computer every day or almost every day

When compared with 2016, the number of individuals who used a computer every day or almost every day increased by some 50 000.

Graph 1.18. How often, on average, have you used a computer in the last three months?



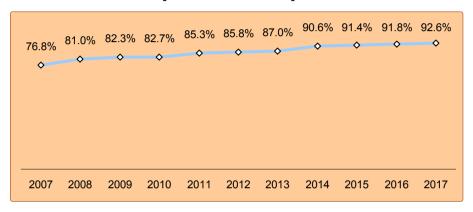


1.3.5. Individuals: use of mobile phones

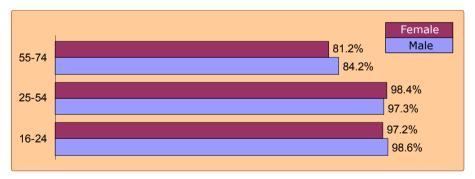
The survey indicates that 92.6% of individuals use a mobile phone, while in 2016 the percentage was 91.8%.

More than 4 946 000 persons use a mobile phone

Graph 1.19. Use of mobile phones



Graph 1.20. Use of mobile phones, by sex and age



1.3.6. Individuals: use of the Internet

In the Republic of Serbia, 70.5% of persons have used the Internet in the last three months, 1.6% of respondents used the Internet more than 3 months ago, and 2.3% more than one year ago. There were 25.6% of respondents that had never used the Internet.

The number of Internet users increased by 3.6%, 5.0% and 7.5% in relation with 2016, 2015, 2014, respectively.

The number of Internet users increased by 3.6% in relation to 2016

1.6% 2017 70.5% 2.3% 25.6% 1.6% 2016 67.1% 2.2% 29 2% 1.0% 2015 65.3% 3.1% 30.6% 1.9% 2014 2.9% 33.1% 62.1% 2.7% 2013 53.5% 2 3% 41.5% Within the last 3 months More than 3 months ago (less than 1 year ago) Never used it More than 1 year ago

Graph 1.21. When did you last use the Internet?

More than 3 750 000 persons have used the Internet in the last three months

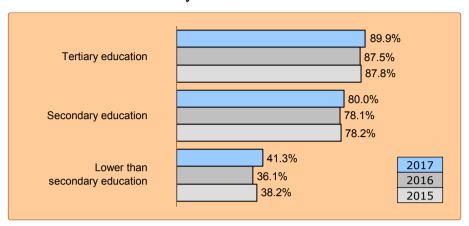
When compared with 2016, the number of persons who have used the Internet in the last three months increased by rather 140 000.

The percentage of Internet users (in the last three months), by educational level:

- 89.9% of persons with tertiary educational level;
- 80.0% of persons with secondary educational level;
- 41.3% of persons with lower than secondary educational level.

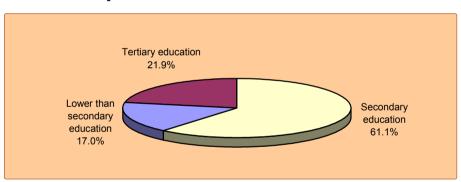


Graph 1.22. Percentage of Internet users (in the last three months), by educational level



Among Internet users, 61.1% attained secondary educational level, 17.0% of users attained lower than secondary educational level, and 21.9% tertiary educational level

Graph 1.23. Educational structure of Internet users

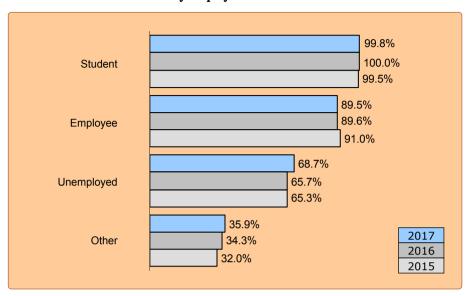


Percentage of Internet users (in the last three months), by employment situation:

- 99.8% of students:
- 89.5% of employees;
- 68.7% of unemployed persons;
- 35.9% of others (retired, compulsory military service, etc.).

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Graph 1.24. Percentage of Internet users (in the last three months), by employment status

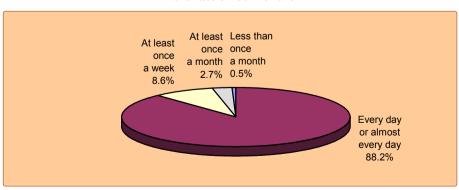


When asked how often on average they have used the Internet in the last three months, 88.2% of respondents said having used it every day or almost every day.

More than 3 300 000 persons use the Internet every day or almost every day

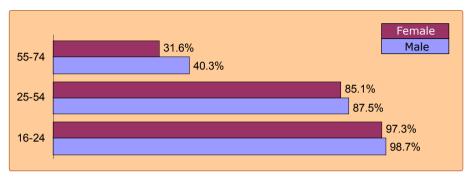
Compared to 2016, the number of persons who used the Internet every day or almost every day increased by some 200 000.

Graph 1.25. How often, on average, have you used the Internet in the last three months?





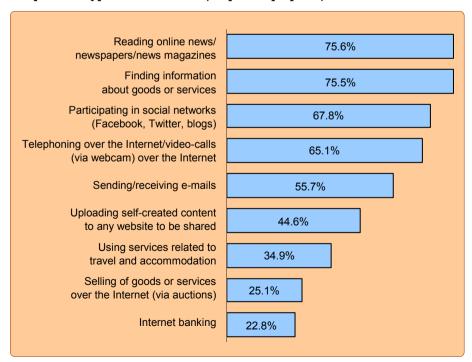
Graph 1.26. Use of the Internet (in the last three months), by sex and age



The analysis of respondents by sex indicates that 73.7% of men and 67.4% of women have used the Internet in the last three months.

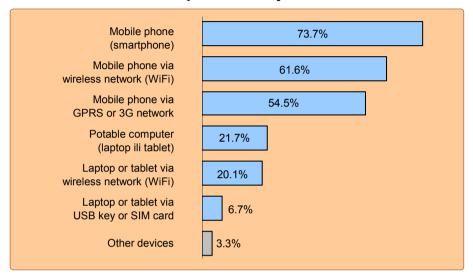
In the last three months the respondents have used the Internet mostly for reading online newspapers and news magazines (75.6%), finding information about goods or services (75.5%) as well as for participating in social networks such as Facebook and Twitter (67.8%).

Graph 1.27. Types of Internet use (for private purposes) in the last three months



90.6% of Internet population aged from 16 to 24 have an account on social networks (Facebook, Twitter)

Graph 1.28. Do you use any of the following mobile devices to access the Internet away from home or place of work?



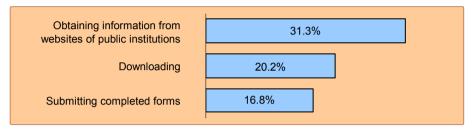


1.3.7. e-government

The survey indicates that 32.0% of Internet users use the Internet instead of personal contacts or visits to public authorities.

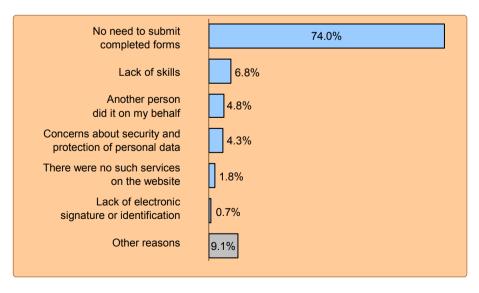
More than 1 270 000 persons use public authorities' electronic services

Graph 1.29. For which of the following public authorities' services did you use the Internet?



The survey indicates that 31.3% of Internet users who used public authorities' services over the Internet for obtaining information from public authorities' websites, and 20.2% to download official forms.

Graph 1.30. Reasons for not having submitted completed forms to public authorities over the Internet



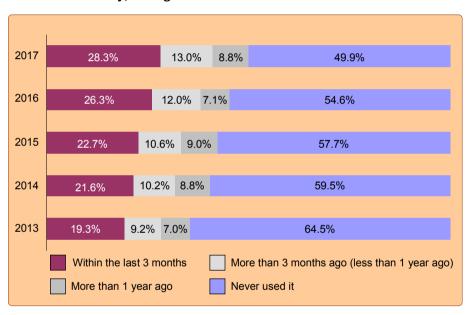
1.3.8. e-commerce

As regard the period when Internet users have bought/ordered goods or services via the Internet, 28.3% of users have bought/ordered goods/services in the last three months, 13.0% did it more than three months ago, and 8.8% more than a year ago.

49.9% of Internet users have never bought/ordered goods or services over the Internet.

More than 1 630 000 persons have bought or ordered goods/services over the Internet in the last 12 months

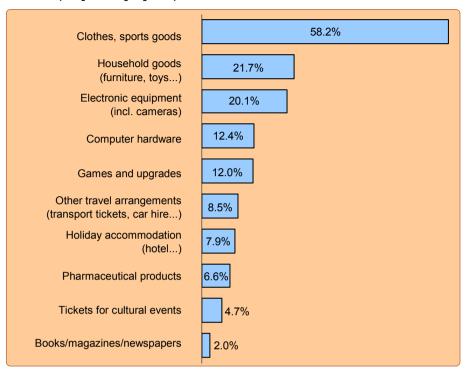
Graph 1.31. When did you last (for private purposes) buy/order goods or services over the Internet?



Compared to 2016, the number of individuals that bought or ordered goods/services over the Internet increased by some 180 000.

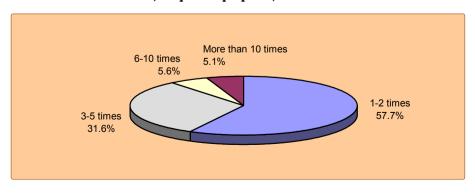


Graph 1.32. Which of the following goods or services have you ordered (for private purposes) over the Internet in the last 12 months?



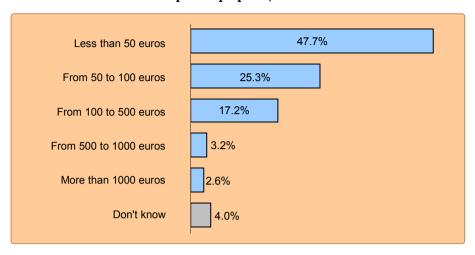
Most of the Internet users bought/ordered clothes and sport goods (58.2%) and household goods (21.7%).

Graph 1.33. How often have you bought/ordered goods or services over the Internet, for private purposes, in the last three months?



Methodology Sample Major findings Survey results Questionnaire

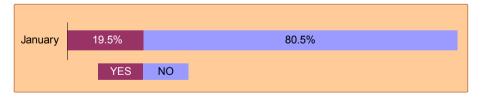
Graph 1.34. How much have you spent when buying/ordering goods or services over the Internet for private purposes, in the last three months?



1.3.9. Use of cloud services

The survey indicates that 19.5% of Internet population used cloud services to store or share information

Graph 1.35. Did you use any of the following cloud services to store information (documents, photos, music and video files):
Google drive, Dropbox, Windows Skydrive, iCloud?

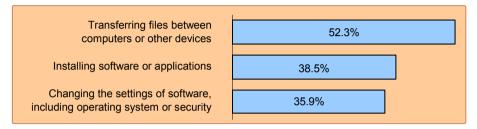




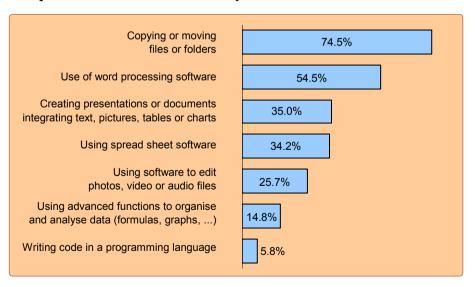
1.3.10, e-skills

As regard computer or mobile device related activities carried out in the last 12 months, 52.3% of Internet users said having transferred files between computers or other devices, and 38.5% used them to install software applications.

Graph 1.36. Which of the following computer or mobile device related activities have you carried out in the last 12 months?



Graph 1.37. Which ICT activities have you carried out in the last 12 months?



1.4. SURVEY RESULTS

MODULE 1.A: Access to information and communciation technologies

In percentages

In percentage										
	Income			Region			Type of households			
Answer (households)	Up to 300 euros	300 - 600 euros	More than 600 euros	Central Serbia	Vojvodina	Belgrade	Urban	Other	Total	
A1: Devices available in households (tick all that apply)										
Desktop	49.7	78.3	95.1	65.3	66.2	77.8	73.5	60.7	68.1	
Laptop	27.2	48.8	74.8	40.0	40.7	54.1	48.0	36.4	43.7	
TV	99.6	99.7	99.5	99.8	99.3	99.5	99.5	99.6	99.6	
Cable TV	50.8	62.2	69.5	49.0	56.0	78.8	69.7	39.1	58.4	
Mobile phone telefon	82.7	96.7	99.0	88.6	89.3	94.3	92.2	87.7	90.5	
	•	or any ss to t		•						
Yes	48.4	79.3	96.8	63.8	68.7	77.5	72.9	59.8	68.0	
No	51.6	20.7	3.2	36.2	31.3	22.5	27.1	40.2	32.0	
A3: Type of I	nterne	et con	nection	n(s) (tie	ck all t	that ap	ply) ¹⁾			
DSL (ADSL)	46.5	50.6	50.1	58.9	42.5	39.1	45.6	55.0	48.7	
Cable Internet	42.3	41.1	45.1	32.6	45.9	55.4	47.6	32.8	42.8	
Mobile phone (tablet, USB) (via 3G network)	47.3	55.3	58.1	52.8	49.6	58.7	56.1	48.3	53.6	
Dial-up access over telephone line or ISDN	1.5	1.6	1.0	1.8	1.2	0.5	1.3	1.0	1.2	
Mobile phone (via GPRS)	16.4	15.8	17.5	19.7	13.8	12.3	14.2	19.7	16.0	

¹⁾ The data refer to households that answered YES in question A2.

MODULE 1.A: Access to information and communciation technologies

In percentages

In percentages												
		Income			Region	l		e of eholds				
Answer (households)	Up to 300 euros	300 - 600 euros	More than 600 euros	Central Serbia	Vojvodina	Belgrade	Urban	Other	Total			
A4: What are the reas	ons fo	r not l	aving	acces	s to th	e Inte	rnet at	home				
	(t	ick all	that a	(pply)2)							
Have access to the Internet elsewhere	5.6	10.7	6.7	6.0	10.9	4.1	6.8	7.6	7.2			
Don't need the Internet	69.5	73.5	76.6	66.0	74.3	75.1	72.1	67.6	70.0			
Equipment costs too high	28.0	16.2	15.4	28.0	18.0	24.1	21.9	27.2	24.4			
Access costs too high (Internet subscription, telephone)	24.7	15.4	15.4	23.6	16.7	26.1	19.6	24.7	22.0			
Lack of skills	25.2	17.7	23.5	24.5	12.6	35.2	19.7	26.3	22.8			
Privacy or security concerns	0.5	1.2	0.0	0.9	0.4	0.6	0.6	0.7	0.7			
Broadband Internet is not available	1.6	1.6	8.1	2.7	0.4	0.0	0.1	3.2	1.6			
None of the above; other	3.3	3.2	8.6	1.9	4.9	4.2	4.6	1.6	3.2			

²⁾ The data refer to households that answered YES in question A2.



reasons

MODULE 1.B: Use of

			A	ge			Sex				
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Man	Woman			
B1: When did you las											
Within the last 3 months	95.4	96.1	83.1	69.9	46.2	16.7	72.2	63.4			
More than 3 months ago (less than 1 year)	0.5	0.6	2.5	1.4	1.9	0.1	0.9	1.6			
More than 1 year ago	2.9	1.4	4.8	5.7	8.2	5.8	4.9	5.0			
Never used it	1.1	1.9	9.7	23.1	43.7	77.4	22.0	30.0			
				В2	: How	often,	on av	erage,			
Every day or almost every day	86.7	83.0	87.8	90.7	85.8	78.8	88.1	84.5			
At least once a week	9.6	6.3	6.5	4.6	8.5	11.2	7.3	6.8			
At least once a month	3.0	6.7	4.8	4.2	4.3	7.7	3.5	6.4			
Less than once a month	0.7	4.0	0.9	0.5	1.4	2.3	1.1	2.3			

¹⁾ The data refer to individuals who answered "Within the last 3 months" in question B1.

computers

In percentages

		tion	nt situa	ployme	Em	evel	cation I	Edu			
Answer (individuals)	Total		Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary			
						iter?	сотрі	use a			
Within the last 3 months	67.7	34.3	98.1	64.9	86.6	88.4	77.5	37.7			
More than 3 months ago (less than 1 year)	1.3	0.6	0.0	2.8	0.8	0.8	1.1	1.5			
More than 1 year ago	4.9	7.1	1.8	6.5	2.9	3.9	5.3	4.7			
Never used it	26.1	58.1	0.2	25.9	9.7	6.9	16.1	56.1			
)	nths? ¹	3 mo	he last	er in t	omput	ed a co	70u us	have y			
Every day or almost every day	86.4	80.4	90.5	82.7	89.2	94.3	87.6	70.7			
At least once a week	7.1	11.1	6.9	10.1	4.3	2.5	6.3	16.4			
At least once a month	4.9	6.8	1.3	4.7	5.2	2.4	4.7	8.9			
Less than once a month	1.7	1.7	1.3	2.5	1.2	8.0	1.4	4.0			



MODULE 1.C: Use of

				14.	IODU	<i>DD</i> 1,	C. Us	.C 01		
			Ą	ge			S	ex		
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Man	Woman		
	did yo	u last								
Within the last 3 months	98.0	97.0	88.6	73.5	49.1	17.2	73.7	67.4		
More than 3 months ago (less than 1 year)	0.0	1.8	1.7	1.1	3.7	0.5	1.6	1.6		
More than 1 year ago	2.0	0.4	2.2	2.6	3.7	2.5	2.2	2.4		
Never used it	0.0	8.0	7.4	22.8	43.5	79.8	22.5	28.6		
	C2: How often, on average, have									
Every day or almost every day	93.5	94.7	86.9	85.4	80.2	70.0	91.0	85.1		
At least once a week	5.9	3.0	9.8	8.9	15.6	24.8	6.9	10.5		
At least once a month	0.6	2.3	2.4	5.7	2.5	4.2	1.6	3.9		
Less than once a month	0.0	0.0	0.9	0.0	1.8	1.0	0.4	0.6		
C3: V	Vhich	of the	follow	ing mo	bile d	evices	did yo	u use		
Mobile phone or smartphone	86.6	87.2	78.5	61.4	50.8	40.4	76.5	70.7		
Mobile phone or smartphone via GPRS or 3G network	63.1	68.9	58.4	43.2	33.7	29.3	60.2	48.5		
Mobile phone or smartphone via wireless network (WiFi)	74.3	72.0	68.2	49.3	41.3	28.5	63.7	59.5		
Portable computer (laptop or tablet)	20.1	27.0	23.4	21.9	13.0	14.6	23.7	19.5		
Via mobile phone network, USB key or SIM card	5.8	9.5	6.9	5.7	4.0	7.5	7.5	5.9		
Via wireless network (WiFi)	19.6	24.8	22.5	20.3	11.4	10.4	22.1	18.1		
Other devices (media or video games, e-book reader, smartwatch)	7.7	3.6	2.7	1.2	1.5	0.9	3.9	2.7		
I did not have access to the Internet via mobile devices away from home or work	12.3	12.3	19.3	35.6	46.5	55.6	21.7	27.3		

¹⁾ The data refer to individuals who answered "Within the last 3 months" in question C1.

the Internet

In percetages

in percetages										
		tion	nt situa	ployme	Em	level	ational	Educ		
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary		
						rnet?	e Inte	use th		
Within the last 3 months	70.5	35.9	99.8	68.7	89.5	89.9	80.0	41.3		
More than 3 months ago (less than 1 year)	1.6	1.7	0.0	2.7	1.0	0.6	1.8	1.9		
More than 1 year ago	2.3	3.8	0.0	3.1	1.0	1.9	2.7	1.7		
Never used it	25.6	58.6	0.2	25.4	8.4	7.7	15.4	55.1		
			ths? ¹⁾	3 mont	e last 3	in th	ternet	the In		
Every day or almost every day	88.1	77.7	98.6	86.3	89.9	94.5	89.1	76.2		
At least once a week	8.6	17.5	1.4	10.9	6.4	4.6	8.1	15.7		
At least once a month	2.7	2.9	0.0	2.7	3.3	0.6	2.2	7.3		
Less than once a month	0.5	1.9	0.0	0.1	0.4	0.2	0.5	0.8		
that apply) ¹⁾	ck all	ne? (ti	of hon	utside	rnet o	e Inte	ess th	to acc		
Mobile phone or smartphone	73.7	53.0	89.4	66.8	80.2	79.1	74.9	62.3		
Mobile phone or smartphone via GPRS or 3G network	54.5	32.1	74.0	46.1	61.7	59.9	56.4	40.6		
Mobile phone or smartphone via wireless network (WiFi)	61.6	45.1	71.7	55.0	68.0	67.4	60.9	56.9		
Portable computer (laptop or tablet)	21.7	16.4	24.4	15.5	26.2	30.7	19.4	18.0		
Via mobile phone network, USB key or SIM card	6.7	6.2	5.8	1.9	10.0	8.5	6.7	4.7		
Via wireless network (WiFi)	20.1	14.9	23.3	14.3	24.4	29.2	17.6	17.5		
Other devices (media or video games, e-book reader, smartwatch)	3.3	5.6	8.5	2.1	2.4	6.3	1.7	5.2		
I did not have access to the Internet via mobile devices away from home or work	24.4	42.7	10.6	30.6	18.6	18.5	23.5	35.2		



MODULE 1.C: Use of

MODULE 1.C: Use of										
			Ą	ge			S	ex		
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Man	Woman		
C4: Which of the following	g activ	ities h	ave yo	ou perf	ormed	over t	the Int	ernet		
Sending/receiving e-mails	61.0	65.8	54.8	51.5	44.0	35.1	59.6	51.6		
Telephoning over the Iternet/video-calls (via webcam) over the Internet	71.5	70.9	65.9	56.5	56.7	66.3	62.5	67.9		
Participating in social networks (Facebook, Twitter)	90.6	82.1	72.1	50.1	41.2	24.4	68.1	67.5		
Uploading self-created content (text, photos, music, videos, software)	71.7	53.3	46.1	29.0	21.8	10.0	45.3	43.8		
Reading online news/ newspapers/news magazines	69.0	81.2	74.8	78.3	74.4	67.4	77.4	73.7		
Seeking health-related information (injuries, diseases, nutrition, improving health)	69.4	75.2	76.6	78.1	72.2	59.1	68.4	80.0		
Finding information about goods or services	69.3	77.7	78.9	80.2	73.4	54.8	75.4	75.7		
Looking for job or sending a job application	26.2	28.4	24.3	11.5	9.2	3.3	19.7	21.2		
Participating in professional networks (creating profile, posting messages)	11.8	24.6	20.5	8.4	6.2	3.2	15.3	15.0		
Using services related to travel and accommodation	36.4	41.2	35.4	34.2	26.3	17.5	34.5	35.3		
Selling goods or services over the Internet (via auctions)	22.5	36.0	26.1	23.4	14.0	9.2	29.3	20.5		
Internet banking	12.0	29.3	25.2	24.8	21.2	12.5	24.5	21.0		
C	5: Hav	•						age of		
V	04.7	_		_		Windov	_			
Yes No	34.7 65.3	20.9 79.1	18.1 81.9	15.2 84.8	8.9 91.1	6.3 93.7	18.7 81.3	20.3 79.7		
INU	00.3	79.1	01.9	04.0	91.1	93.1	01.3	19.1		

¹⁾ The data refer to individuals who answered "Within the last 3 months" in question C1.

the Internet

In percetages

		tion	nt situa	ployme	Em	level	ational	Educ			
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary			
that apply) ¹⁾	(tick al	nths?	3 mo	he last	es in t	purpos	ivate j	for pr			
Sending/receiving e-mails	55.7	37.3	78.4	43.4	63.5	78.7	54.2	31.6			
Telephoning over the Iternet/video-calls (via webcam) over the Internet	65.1	62.6	72.7	64.6	64.5	72.0	63.4	62.4			
Participating in social networks (Facebook, Twitter)	67.8	52.4	91.3	67.8	67.2	64.0	69.1	68.2			
Uploading self-created content (text, photos, music, videos, software)	44.6	31.7	72.0	44.4	42.7	38.9	47.4	41.6			
Reading online news/ newspapers/news magazines	75.6	69.3	79.2	72.3	78.6	86.7	76.5	58.2			
Seeking health-related information (injuries, diseases, nutrition, improving health)	74.1	67.9	70.4	75.9	75.3	80.6	74.0	65.9			
Finding information about goods or services	75.5	65.4	70.8	74.8	79.6	82.4	77.2	60.6			
Looking for job or sending a job application	20.5	7.5	21.9	26.5	20.0	25.5	22.3	7.6			
Participating in professional networks (creating profile, posting messages)	15.2	5.7	13.8	11.7	20.0	24.1	13.6	9.3			
Using services related to travel and accommodation	34.9	23.7	41.8	29.9	39.4	52.7	33.0	18.9			
Selling goods or services over the Internet (via auctions)	25.1	16.2	24.6	26.0	26.9	24.0	26.7	20.5			
Internet banking	22.8	9.6	18.1	14.0	32.5	44.7	20.5	2.9			
files):	r video	usic o			ments cloud (
Yes	19.5	12.5	34.0	17.2	19.9	29.6	17.0	15.4			
No	80.5	87.5	66.0	82.8	80.1	70.4	83.0	84.6			

623C

MODULE 1.C: Use of

MODULE 1.C. USE OF										
			Ą	ge			S	ex		
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Man	Woman		
C6: Which of the	e follov	ving le	arning	activi		ave yo	-			
Doing an online course (from any field)	11.4	11.1	4.2	7.3	4.5	1.3	6.7	8.5		
Looking for information on the Internet for learning purposes (audio-visual materials, online learning software, electronic textbooks)	47.7	35.3	29.2	30.7	19.7	17.3	31.1	33.9		
Chatting or discussing on online forum	23.9	20.7	16.5	9.9	5.4	3.1	19.2	11.8		
Other	43.5	59.7	63.8	63.8	77.5	80.3	60.5	62.9		
C7: Have you used any	website	e or ap	plicati	on to	book a	n acco	mmo	lation		
Yes, dedicated websites or applications (such as <i>AIRBNB</i> , <i>Booking</i>)	12.8	13.7	15.9	11.5	7.6	6.2	13.8	11.1		
Yes, other websites and applications (including social networks)	2.1	8.4	6.1	5.6	3.7	2.9	5.2	5.6		
No, I have not	85.6	78.5	78.8	84.9	89.9	91.6	81.8	84.5		
C8: Have you used any web	site or	applic	ation 1	to arra	nge a	transp	ort se	rvices		
Yes, dedicated website or application (such as <i>UBER</i>)	4.5	4.2	5.9	5.0	2.8	2.3	4.5	4.6		
Yes, other websites and applications (including social networks)	4.3	4.7	2.7	5.1	3.6	2.8	4.5	3.4		
No, I have not	91.9	91.5	91.9	91.3	94.2	95.0	91.6	92.7		

the Internet

In percetages

In percetages										
		tion	nt situa	ployme	Em	level	cational	Educ		
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary		
poses	al pur	fession	or pro	sonal	-	ernet : t apply				
Doing an online course (from any field)	7.6	5.2	16.1	4.7	8.3	13.0	7.1	2.5		
Looking for information on the Internet for learning purposes (audio-visual materials, online learning software, electronic textbooks)	32.5	28.5	53.7	30.1	30.9	42.9	31.3	23.4		
Chatting or discussing on online forum	15.6	9.7	28.7	15.6	14.6	15.2	16.0	14.6		
Other	61.7	66.2	36.5	65.3	63.1	52.3	63.2	68.2		
all that apply)	(tick	tage)?	lay cot	, holid	house	tment,	, apart	(room		
Yes, dedicated websites or applications (such as <i>AIRBNB</i> , <i>Booking</i>)	12.5	4.8	24.0	8.9	14.7	26.0	10.5	2.9		
Yes, other websites and applications (including social networks)	5.4	3.2	3.6	3.9	7.2	8.8	5.7	0.0		
No, I have not	83.1	93.0	72.4	87.8	79.5	68.5	84.3	97.1		
s? (tick all that apply)	month	ast 12	the la	rson in	her pe	n anot	r) fron	(by ca		
Yes, dedicated website or application (such as <i>UBER</i>)	4.5	1.2	7.3	3.9	5.3	10.4	3.2	2.0		
Yes, other websites and applications (including social networks)	4.0	1.9	9.2	3.4	3.9	7.3	3.4	2.1		
No, I have not	92.1	97.0	84.8	93.3	91.5	84.2	93.8	95.9		



MODULE 1.D: Use of

								JU U-			
			Ą	ge			S	ex			
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Man	Woman			
D1: In the last 12 months, have you used public purposes for the following											
purposes for the following											
Obtaining information from websites of public institutions	20.6	36.2	33.9	34.8	30.0	22.8	33.3	29.2			
Downloading official forms	13.1	23.4	21.0	23.4	19.8	14.8	21.6	18.8			
Submitting completed forms	7.5	19.8	18.0	20.0	18.4	13.6	18.0	15.6			
D2: Wh	at are	the re	asons	for no	t subn	nitting	com	pleted			
No need for submitting completed forms	77.0	79.2	75.7	70.3	67.2	59.6	75.4	72.5			
There were no such services on the website	0.7	3.1	0.5	1.9	2.9	3.5	1.7	1.9			
Lack of skills	2.2	1.0	9.1	10.8	10.0	20.1	6.4	7.3			
Concerns about security and protection of personal data	5.6	4.7	3.8	3.2	4.2	3.0	3.3	5.2			
Lack of electronic signature or identification	0.7	0.3	1.5	0.0	0.9	0.0	1.1	0.2			
Another person did it on my behalf	9.8	0.8	3.8	4.9	4.8	8.9	4.0	5.6			
Other reasons	4.6	11.5	9.0	10.0	11.0	8.0	9.5	8.8			

¹⁾ The data refer to individuals who answered "Within the last 3 months" or "More than 3 months ago (less than 1 year)" in question C1.

²⁾ The data refer to individual who did not answer in question D1

[&]quot;Submitting completed forms".

e-government 1)

In percentages

In percentages			-government											
		tion	nt situa	ployme	Em	level	ational	Educ						
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary						
iternet for private	the I	es ove			-									
			1)	apply)	l that	tick al	ties? (activi						
Obtaining information from websites of public institutions	31.3	19.5	26.3	29.1	36.9	52.7	29.4	11.8						
Downloading official forms	20.2	12.7	19.6	14.4	26.1	37.7	18.5	5.1						
Submitting completed forms	16.8	10.0	10.0	12.2	22.9	33.1	14.9	3.6						
ne last 12 months? 2)	et in t	Intern	r the	ies ove	thoriti	blic au	to pu	forms						
No need for submitting completed forms	74.0	64.6	79.0	75.1	75.1	69.7	74.2	77.0						
There were no such services on the website	1.8	2.9	0.0	2.3	1.5	4.1	1.8	0.0						
Lack of skills	6.8	8.9	1.0	7.9	6.7	4.7	6.4	9.8						
Concerns about security and protection of personal data	4.3	7.6	3.7	3.4	3.9	4.0	4.7	3.3						
Lack of electronic signature or identification	0.7	1.8	0.0	0.2	8.0	1.3	0.7	0.0						
Another person did it on my behalf	4.8	9.3	10.5	4.1	2.6	4.5	4.4	6.4						
Other reasons	9.1	8.1	5.7	8.1	11.0	12.5	9.9	3.9						



MODULE 1.E:

						MO	DULE	1.E:
			Ą	ge			Se	ex
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Man	Woman
		E1	: Whe	n did 3	ou las	t buy/	order	goods
Within the last 3 months	33.0	41.4	27.8	22.6	16.3	7.0	31.6	24.8
More than 3 months ago (less than 1 year)	19.3	15.4	12.2	10.4	8.7	5.7	11.3	14.9
More than 1 year ago	9.4	9.7	10.5	9.4	4.7	3.5	8.7	8.9
Never used it	38.3	33.5	49.5	57.6	70.3	83.8	48.5	51.5
E2: What types o	f good:	s or se	rvices	have y	you or	dered/	bough	t over
Food or groceries	1.9	2.5	3.6	2.8	2.2	4.7	2.3	3.0
Household goods (furniture, toys)	9.5	23.6	24.2	26.1	29.2	38.4	19.8	23.8
Pharmceutical products	7.5	4.4	6.2	9.3	8.7	9.7	3.4	10.2
Clothes, sports goods	64.6	60.1	55.9	58.9	43.6	36.0	49.7	67.7
Computer hardware	13.3	11.3	11.0	16.1	10.9	18.9	16.4	7.9
Electronic equipment (incl. cameras)	10.3	22.8	25.6	20.8	17.8	33.4	28.7	10.4
Telecommunication services (broadband subscription, uploading money on prepaid phone cards)	3.2	1.4	3.9	7.0	6.2	8.6	4.3	3.0
Purchase of shares, insurance policies and other financial services	3.8	6.6	11.7	12.6	10.9	8.1	7.9	9.0
Holiday accommodation (hotel, etc.)	5.5	6.3	12.6	8.9	6.6	1.7	7.7	8.1
Other travel arrangements (transport tickets, car hire)	11.2	7.3	8.6	7.8	7.9	4.7	10.2	6.6
Tickets for cultural events	7.1	4.6	5.1	3.3	0.9	0.0	6.3	2.8
Films, music	11.1	10.5	16.4	13.2	10.3	2.9	11.8	12.8
Books/magazines/newspapers	2.5	8.0	0.4	4.2	5.4	0.0	2.4	1.5
e-learning materials	9.4	6.5	7.1	4.0	2.7	4.7	9.6	3.0
Video games and upgrades	10.9	12.7	11.8	12.6	11.0	17.8	16.9	6.5
Other								

¹⁾ The data refer to individuals who did not answer in question C1

[&]quot;Never used it".

²⁾ The data refer to individuals who answered in question E1

[&]quot;Within the last 3 months" or "More than 3 months ago (less than 1 year)".

e-Commerce¹⁾

In percentages

In percentages														
		tion	nt situa	ployme	Em	level	cational	Educ						
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary						
	e?	ate us	or priv	rnet fo	ie Inte	over th	vices	or ser						
Within the last 3 months	28.3	13.7	44.0	27.2	30.4	31.8	29.1	21.1						
More than 3 months ago (less than 1 year)	13.0	10.3	17.0	11.5	14.1	13.0	13.8	10.4						
More than 1 year ago	8.8	6.7	12.8	8.4	8.9	8.6	9.4	6.8						
Never used it	49.9	69.2	26.2	53.0	46.7	46.6	47.7	61.6						
urposes? (tick all that apply) ²⁾	ate pu	or priv	nths, f	l2 mor	e last 1	t in the	ternet	the In						
Food or groceries	2.6	1.3	3.0	1.4	3.4	6.9	1.7	0.0						
Household goods (furniture, toys)	21.7	32.1	6.5	24.8	22.2	24.5	20.6	22.2						
Pharmceutical products	6.6	9.0	5.6	6.8	6.4	8.1	6.5	4.9						
Clothes, sports goods	58.2	53.3	64.8	59.1	56.7	51.7	57.8	70.9						
Computer hardware	12.4	15.1	10.6	9.0	14.3	16.3	10.8	13.5						
Electronic equipment (incl. cameras)	20.1	7.6	12.9	19.8	24.1	21.0	22.3	7.9						
Telecommunication services (broadband subscription, uploading money on prepaid phone cards)	3.7	12.8	0.0	3.2	3.5	7.6	2.0	5.2						
Purchase of shares, insurance policies and other financial services	8.4	3.5	3.9	6.2	11.6	20.1	6.0	0.0						
Holiday accommodation (hotel, etc.)	7.9	1.6	5.4	7.9	9.6	16.8	6.3	0.0						
Other travel arrangements (transport tickets, car hire)	8.5	2.3	16.6	3.9	10.0	17.6	4.8	10.3						
Tickets for cultural events	4.7	0.0	9.4	3.4	4.9	5.4	4.2	5.7						
Films, music	12.2	3.4	17.3	8.7	14.3	21.2	10.6	4.6						
Books/magazines/newspapers	2.0	0.0	1.8	2.7	2.0	4.0	1.2	2.3						
e-learning materials	6.5	9.9	6.3	6.0	6.3	6.9	5.8	9.4						
Video games and upgrades	12.0	13.1	9.2	16.0	10.3	9.8	12.6	12.9						
Other														



MODULE 1.E:

						MOI	JULE	I.E:
			Ą	ge			S	ex
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Man	Woman
E3: Were any of t	he foll	owing	produ			bough tes or		
Films, music	54.9	38.9	61.8	48.4	68.9	100.0	52.1	48.1
e-books	10.7	46.3	43.8	71.7	31.1	0.0	37.6	39.5
e-magazines/newspapers	26.5	26.2	29.3	30.1	0.0	0.0	23.5	33.4
Computer software, games and upgrades	49.1	57.5	44.0	28.6	31.3	100.0	60.2	24.5
E4: From v	whom	have y	ou boi	ıght/o	rdered	l goods	or se	rvices
From national sellers	77.5	84.8	89.3	87.2	84.6	85.6	85.2	83.9
From sellers from EU countries	12.2	13.9	12.7	12.2	11.1	18.0	12.4	13.3
From sellers from the rest of the world	14.2	9.8	12.8	12.0	17.2	22.6	14.6	10.3
Unknown country or origin of sellers is not known	5.8	0.7	0.8	0.0	1.7	0.0	0.2	3.7
E5: Which ty	pe of	_	or serv		•		-	
Discolaria de Calanterria		01			c or cn	C WOII	u 111 ti	ic lust
Physical goods (electronics, clothes, toys, food, books, CD/DVD)	100.0	87.4	73.8	84.3	81.0	100.0	85.1	88.1
Digital content downloaded from websites or web application (films, music, e-books, e-newspapers, games, paid applications)	0.0	26.8	11.1	19.9	12.4	9.4	18.7	10.1
Travel accommodation or holiday arrangements (tickets and documents received by e-mail or printed by yourself)	0.0	8.1	31.7	17.2	13.2	14.6	8.3	19.5
Services (tickets for cultural events, transport services, insurance)	6.6	4.8	9.7	8.5	6.7	0.0	5.6	8.4

¹⁾ The data refer to individuals who did not anwser in question C1

[&]quot;Never used it".

²⁾ The data refer to individuals who answered in question E1

[&]quot;Within the last 3 months" or "More than 3 months ago (less than 1 year)".

Sample Major findings Survey results Questionnaire Methodology

e-Commerce¹⁾

In percentages						ce '	nmer	e-Cor
		tion	nt situa	ployme	Em	level	ational	Educ
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary
ccessed	ed or a				for pri			
Films, music	50.8	100.0	48.5	57.3	45.0	62.5	38.4	77.2
e-books	38.2	0.0	0.0	38.6	54.4	57.7	31.2	22.6
e-magazines/newspapers	26.8	0.0	11.4	34.7	31.1	31.6	25.1	22.6
Computer software, games and upgrades	48.3	73.9	53.5	37.8	48.7	39.3	53.9	45.0
that apply) ²⁾	ick all	ths? (t	2 mont	last 12	in the	ernet	he Int	over t
From national sellers	84.5	82.8	71.9	91.3	84.3	80.8	86.8	80.2
From sellers from EU countries	12.8	5.6	20.5	9.4	13.9	20.0	9.7	15.2
From sellers from the rest of the world	12.6	12.3	18.3	5.4	15.2	20.9	10.5	8.0
Unknown country or origin of sellers is not known	1.8	6.1	4.6	0.8	1.0	0.8	1.9	3.3
ountries	EU co	other			e from ll that	_	-	-
Physical goods (electronics, clothes, toys, food, books, CD/DVD)	86.4	95.9	100.0	77.1	83.6	80.7	87.3	100.0
Digital content downloaded from websites or web application (films, music, e-books, e-newspapers, games, paid applications)	15.0	2.9	0.0	12.8	22.0	18.6	15.9	0.0
Travel accommodation or holiday arrangements (tickets and documents received by e-mail or printed by yourself)	13.1	5.6	0.0	26.9	14.3	24.4	8.4	0.0
Services (tickets for cultural events, transport services, insurance)	6.8	4.1	7.2	2.3	8.3	10.4	3.2	11.8



MODILE 1 E.

						MO	DULE	I.E:
			Ą	ge			S	ex
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Man	Woman
E6: How many	times	have y	ou bot	ıght/o	rdered	goods	or se	rvices
1-2 times	67.2	50.5	61.9	56.7	52.5	68.7	56.6	59.1
3-5 times	22.0	39.0	30.2	28.1	36.7	15.6	30.9	32.5
6-10 times	8.9	5.0	3.3	8.7	1.0	7.1	5.3	6.0
More than 10 times	1.9	5.5	4.6	6.5	9.9	8.6	7.2	2.4
E7: How much	did yo	ou spe	nd buy	ing/or	dering	g good:		
							(t	ick all
More than 50 euros	52.5	47.2	56.3	33.3	41.0	36.6	42.4	54.5
From 50 to 100 euros	25.7	26.0	22.3	27.4	27.0	19.3	26.9	23.3
From 100 to 500 euros	8.4	21.3	11.9	23.1	23.8	37.0	20.1	13.4
From 500 to 1000 euros	2.3	2.5	1.8	7.2	5.0	0.0	4.2	1.7
More than 1000 euros	1.7	0.7	6.1	3.3	2.2	0.0	3.9	1.0
Don't know	9.4	2.4	1.6	5.6	1.0	7.1	2.4	6.1
E8: Which of th	e follo	wing p	roblen	ns hav	e you			
Technical failure of website during						12 m	onths	(tick
ordering or payment	2.4	0.0	0.4	0.9	0.6	4.0	1.3	0.3
Difficulties in finding information concerning guarantees	0.6	0.0	1.2	0.0	0.5	1.5	0.2	0.8
Speed delivery slower than indicated	4.0	4.5	7.5	3.6	2.1	1.5	4.2	5.2
Final costs higher than indicated	2.7	0.4	2.3	2.8	0.0	0.0	2.8	0.3
Wrong or damaged goods/services delivered	6.4	5.3	9.1	8.6	8.5	11.3	6.0	8.7
Payment not secured enough (misuse of credit card details, etc.)	0.0	0.5	0.0	0.8	0.0	0.0	0.5	0.0
Unsatisfactory response to complaints or redress	3.1	2.2	1.9	0.9	1.3	5.5	1.4	2.8
Foreign retailer did not sell to the Republic of Serbia	1.1	0.4	1.6	0.0	0.5	1.5	0.2	1.4
Other	0.0	8.0	0.4	1.9	3.6	5.0	0.8	1.2
I haven't encountered any problem	89.0	90.3	82.5	86.0	85.3	79.8	88.2	85.9

¹⁾ The data refer to individuals who did not answer in question C1

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[&]quot;Never used it".

²⁾ The data refer to individuals who answered in question E1

[&]quot;Within the last 3 months" or "More than 3 months ago (less than 1 year)".

e-Commerce¹⁾

In percentages

31.1 29.8 36.3 32.1 37.2 24.4 17.7 31.6 3-5 times 7.3 4.1 8.8 4.8 6.9 7.7 2.3 5.6 6-10 times 0.0 6.5 4.4 7.9 3.8 0.0 1.2 5.1 More than 10 times over the Internet for private purposes in the last 3 months? that apply ²	In percentages						Ce	IIIIIei	e-coi
over the Internet for private purposes in the last 3 months? 61.6 59.6 50.5 55.2 52.0 67.9 78.8 57.7 1-2 times 31.1 29.8 36.3 32.1 37.2 24.4 17.7 31.6 3-5 times 7.3 4.1 8.8 4.8 6.9 7.7 2.3 5.6 6-10 times 0.0 6.5 4.4 7.9 3.8 0.0 1.2 5.1 More than 10 times over the Internet for private purposes in the last 3 months? that apply]20 47.4 47.1 49.4 48.4 46.4 48.3 45.9 47.7 More than 50 euros 23.8 27.0 21.7 25.6 26.5 21.0 26.7 25.3 From 50 to 100 euros 19.3 15.8 19.8 16.2 20.3 13.5 19.2 17.2 From 100 to 500 euros 3.5 2.7 4.2 5.1 0.5 3.4 0.0 3.2			tion	nt situa	ployme	Em	level	ational	Educ
1-2 times		Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary
31.1 29.8 36.3 32.1 37.2 24.4 17.7 31.6 3-5 times 7.3 4.1 8.8 4.8 6.9 7.7 2.3 5.6 6-10 times 0.0 6.5 4.4 7.9 3.8 0.0 1.2 5.1 More than 10 times over the Internet for private purposes in the last 3 months? that apply 2	3 months?	e last	s in th	urpose	vate p	for pri	ernet	he Int	over t
7.3 4.1 8.8 4.8 6.9 7.7 2.3 5.6 6-10 times over the Internet for private purposes in the last 3 months? that apply)² 47.4 47.1 49.4 48.4 46.4 48.3 45.9 47.7 More than 50 euros 23.8 27.0 21.7 25.6 26.5 21.0 26.7 25.3 From 50 to 100 euros 19.3 15.8 19.8 16.2 20.3 13.5 19.2 17.2 From 100 to 500 euros 3.5 2.7 4.2 5.1 0.5 3.4 0.0 3.2 From 500 to 1000 euros 6.0 4.1 2.6 1.3 4.6 11.3 7.1 4.0 Don't know bying/ordering goods or services over the Internet in the last all that apply)²¹ 0.0 0.2 0.5 Technical failure of website during ordering or payment 0.0 0.3 1.2 0.9 0.0 0.0 0.2 0.5 Difficulties in finding info	1-2 times	57.7	78.8	67.9	52.0	55.2	50.5	59.6	61.6
0.0 6.5 4.4 7.9 3.8 0.0 1.2 5.1 More than 10 times over the Internet for private purposes in the last 3 months? that apply)² 47.4 47.1 49.4 48.4 46.4 48.3 45.9 47.7 More than 50 euros 23.8 27.0 21.7 25.6 26.5 21.0 26.7 25.3 From 50 to 100 euros 19.3 15.8 19.8 16.2 20.3 13.5 19.2 17.2 From 100 to 500 euros 3.5 2.7 4.2 5.1 0.5 3.4 0.0 3.2 From 500 to 1000 euros 6.0 4.1 2.6 1.3 4.6 11.3 7.1 4.0 Don't know bying/ordering goods or services over the Internet in the last all that apply)²¹¹ 0.0 1.2 0.4 1.0 0.9 0.0 1.3 0.9 Technical failure of website during ordering or payment 0.0 0.3 1.2 0.9 0.0	3-5 times	31.6	17.7	24.4	37.2	32.1	36.3	29.8	31.1
that apply 2 47.4	6-10 times	5.6	2.3	7.7	6.9	4.8	8.8	4.1	7.3
that apply 20 47.4 47.1 49.4 48.4 46.4 48.3 45.9 47.7 More than 50 euros 23.8 27.0 21.7 25.6 26.5 21.0 26.7 25.3 From 50 to 100 euros 19.3 15.8 19.8 16.2 20.3 13.5 19.2 17.2 From 100 to 500 euros 3.5 2.7 4.2 5.1 0.5 3.4 0.0 3.2 From 500 to 1000 euros 6.0 4.1 2.6 1.3 4.6 11.3 7.1 4.0 Don't know bying/ordering goods or services over the Internet in the last all that apply 20 0.0 1.2 0.4 1.0 0.9 0.0 1.3 0.9 Technical failure of website during ordering or payment 0.0 1.2 0.4 1.0 0.9 0.0 1.3 0.9 Technical failure of website during ordering or payment 0.0 1.2 0.4 1.0 0.9 0.0 <	More than 10 times	5.1	1.2	0.0	3.8	7.9	4.4	6.5	0.0
47.4 47.1 49.4 48.4 46.4 48.3 45.9 47.7 More than 50 euros 23.8 27.0 21.7 25.6 26.5 21.0 26.7 25.3 From 50 to 100 euros 19.3 15.8 19.8 16.2 20.3 13.5 19.2 17.2 From 500 to 1000 euros 3.5 2.7 4.2 5.1 0.5 3.4 0.0 3.2 From 500 to 1000 euros 0.0 3.3 2.3 3.4 1.6 2.5 1.2 2.6 More than 1000 euros 6.0 4.1 2.6 1.3 4.6 11.3 7.1 4.0 Don't know bying/ordering goods or services over the Internet in the last all that apply) ²¹ 0.0 1.2 0.4 1.0 0.9 0.0 1.3 0.9 Technical failure of website during ordering or payment 0.0 1.2 0.4 1.0 0.9 0.0 0.2 0.5 Difficulties in finding information concerning gu	3 months?	e last	s in th	urpose	vate p	for pri			
23.8 27.0 21.7 25.6 26.5 21.0 26.7 25.3 From 50 to 100 euros 19.3 15.8 19.8 16.2 20.3 13.5 19.2 17.2 From 100 to 500 euros 3.5 2.7 4.2 5.1 0.5 3.4 0.0 3.2 From 500 to 1000 euros 0.0 3.3 2.3 3.4 1.6 2.5 1.2 2.6 More than 1000 euros 6.0 4.1 2.6 1.3 4.6 11.3 7.1 4.0 Don't know bying/ordering goods or services over the Internet in the last all that apply) ²⁾ 1 1.0 0.9 0.0 1.3 0.9 Technical failure of website during ordering or payment 0.0 1.2 0.4 1.0 0.9 0.0 1.3 0.9 Difficulties in finding information concerning guarantees 6.2 4.2 5.0 4.3 7.2 3.6 0.2 4.7 Speed delivery slower than indicated 7.4)	pply) ²⁾	that a
19.3 15.8 19.8 16.2 20.3 13.5 19.2 17.2 From 100 to 500 euros 3.5 2.7 4.2 5.1 0.5 3.4 0.0 3.2 From 500 to 1000 euros 0.0 3.3 2.3 3.4 1.6 2.5 1.2 2.6 More than 1000 euros 6.0 4.1 2.6 1.3 4.6 11.3 7.1 4.0 Don't know bying/ordering goods or services over the Internet in the last all that apply ²¹ 0.0 1.2 0.4 1.0 0.9 0.0 1.3 0.9 Technical failure of website during ordering or payment 0.0 0.3 1.2 0.9 0.0 0.0 0.2 0.5 Difficulties in finding information concerning guarantees 6.2 4.2 5.0 4.3 7.2 3.6 0.2 4.7 Speed delivery slower than indicated 6.2 0.8 1.4 1.6 1.8 2.4 0.0 1.6 Final costs higher than indicated 7.4 7.7 5.8 7.9 7.9 5.1 4.3 7.3 Payment not secured enough (misuse of credit card details, etc.) 2.3 2.0 2.2 1.0 2.5 5.6 1.5 2.1 Unsatisfactory response to complaints or redress Foreign retailer did not sell to the Republic of Serbia 0.0 0.8 2.0 1.2 0.8 0.0 1.5 1.0 Other	More than 50 euros	47.7	45.9	48.3	46.4	48.4	49.4	47.1	47.4
3.5 2.7 4.2 5.1 0.5 3.4 0.0 3.2 From 500 to 1000 euros 0.0 3.3 2.3 3.4 1.6 2.5 1.2 2.6 More than 1000 euros 6.0 4.1 2.6 1.3 4.6 11.3 7.1 4.0 Don't know bying/ordering goods or services over the Internet in the last all that apply 2 1.0 0.9 0.0 1.3 0.9 Technical failure of website during ordering or payment 0.0 1.2 0.4 1.0 0.9 0.0 0.5 Difficulties in finding information concerning guarantees 6.2 4.2 5.0 4.3 7.2 3.6 0.2 4.7 Speed delivery slower than indicated 6.2 4.2 5.0 4.3 7.2 3.6 0.2 4.7 Speed delivery slower than indicated 7.4 7.7 5.8 7.9 7.9 5.1 4.3 7.3 Wrong or damaged goods/services delivered 0.0 0.0 1	From 50 to 100 euros	25.3	26.7	21.0	26.5	25.6	21.7	27.0	23.8
0.0 3.3 2.3 3.4 1.6 2.5 1.2 2.6 More than 1000 euros 6.0 4.1 2.6 1.3 4.6 11.3 7.1 4.0 Don't know bying/ordering goods or services over the Internet in the last all that apply) ²⁾ 0.0 1.2 0.4 1.0 0.9 0.0 1.3 0.9 Technical failure of website during ordering or payment ordering or payment 0.0 0.3 1.2 0.9 0.0 0.0 0.2 0.5 Difficulties in finding information concerning guarantees 6.2 4.2 5.0 4.3 7.2 3.6 0.2 4.7 Speed delivery slower than indicated 6.2 4.2 5.0 4.3 7.2 3.6 0.2 4.7 Speed delivery slower than indicated 7.4 7.7 5.8 7.9 7.9 5.1 4.3 7.3 Wrong or damaged goods/services delivered 0.0 0.0 1.2 0.2 0.5 0.0 0.3 Payment not secured enough (misuse	From 100 to 500 euros	17.2	19.2	13.5	20.3	16.2	19.8	15.8	19.3
6.0 4.1 2.6 1.3 4.6 11.3 7.1 4.0 Don't know bying/ordering goods or services over the Internet in the last all that apply) ²⁾ 0.0 1.2 0.4 1.0 0.9 0.0 1.3 0.9 Technical failure of website during ordering or payment ordering guarantees 6.2 4.2 5.0 4.3 7.2 3.6 0.2 4.7 Difficulties in finding information concerning guarantees 6.2 4.2 5.0 4.3 7.2 3.6 0.2 4.7 Speed delivery slower than indicated 6.2 0.8 1.4 1.6 1.8 2.4 0.0 1.6 Final costs higher than indicated 7.4 7.7 5.8 7.9 7.9 5.1 4.3 7.3 Wrong or damaged goods/services delivered 0.0 0.0 1.2 0.2 0.5 0.0 0.0 0.3 Payment not secured enough (misuse of credit card details, etc.)	From 500 to 1000 euros	3.2	0.0	3.4	0.5	5.1	4.2	2.7	3.5
bying/ordering goods or services over the Internet in the last all that apply) ²⁾ 0.0 1.2 0.4 1.0 0.9 0.0 1.3 0.9 Technical failure of website during ordering or payment ordering ordering or payment ordering ordering or payment ordering o	More than 1000 euros	2.6	1.2	2.5	1.6	3.4	2.3	3.3	0.0
12 14 1.0 1.2 1.0 1.3 1.3 1.3 1.5 1.0 1.3 1.5 1.0	Don't know	4.0	7.1	11.3	4.6	1.3	2.6	4.1	6.0
0.0 1.2 0.4 1.0 0.9 0.0 1.3 0.9 Technical failure of website during ordering or payment 0.0 0.3 1.2 0.9 0.0 0.0 0.2 0.5 Difficulties in finding information concerning guarantees 6.2 4.2 5.0 4.3 7.2 3.6 0.2 4.7 Speed delivery slower than indicated 6.2 0.8 1.4 1.6 1.8 2.4 0.0 1.6 Final costs higher than indicated 7.4 7.7 5.8 7.9 7.9 5.1 4.3 7.3 Wrong or damaged goods/services delivered 0.0 0.0 1.2 0.2 0.5 0.0 0.0 0.3 Payment not secured enough (misuse of credit card details, etc.) 2.3 2.0 2.2 1.0 2.5 5.6 1.5 2.1 Unsatisfactory response to complaints or redress 0.0 0.6 1.5 0.7 0.6 1.8 0.2 0.8 Foreign retailer did not sell to the Republic of Serbia	t in the last	nterne	r the I	es ove	servic	ods or			
0.0 1.2 0.4 1.0 0.9 0.0 1.3 0.9 ordering or payment 0.0 0.3 1.2 0.9 0.0 0.0 0.2 0.5 Difficulties in finding information concerning guarantees 6.2 4.2 5.0 4.3 7.2 3.6 0.2 4.7 Speed delivery slower than indicated indicated 6.2 0.8 1.4 1.6 1.8 2.4 0.0 1.6 Final costs higher than indicated 7.4 7.7 5.8 7.9 7.9 5.1 4.3 7.3 Wrong or damaged goods/services delivered 0.0 0.0 1.2 0.2 0.5 0.0 0.0 0.3 Payment not secured enough (misuse of credit card details, etc.) 2.3 2.0 2.2 1.0 2.5 5.6 1.5 2.1 Unsatisfactory response to complaints or redress 0.0 0.6 1.5 0.7 0.6 1.8 0.2 0.8 Foreign retailer did not sell to the Republic of Serbia 0.0 <td< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th>ly)²⁾</th><th>it appl</th><th>all tha</th></td<>							l y) ²⁾	it appl	all tha
0.0 0.3 1.2 0.9 0.0 0.0 0.2 0.5 concerning guarantees 6.2 4.2 5.0 4.3 7.2 3.6 0.2 4.7 Speed delivery slower than indicated indicated 6.2 0.8 1.4 1.6 1.8 2.4 0.0 1.6 Final costs higher than indicated 7.4 7.7 5.8 7.9 7.9 5.1 4.3 7.3 Wrong or damaged goods/services delivered 0.0 0.0 1.2 0.2 0.5 0.0 0.0 0.3 Payment not secured enough (misuse of credit card details, etc.) 2.3 2.0 2.2 1.0 2.5 5.6 1.5 2.1 Unsatisfactory response to complaints or redress 0.0 0.6 1.5 0.7 0.6 1.8 0.2 0.8 Foreign retailer did not sell to the Republic of Serbia 0.0 0.8 2.0 1.2 0.8 0.0 1.5 1.0 Other	Technical failure of website during ordering or payment	0.9	1.3	0.0	0.9	1.0	0.4	1.2	0.0
6.2 4.2 5.0 4.3 7.2 3.6 0.2 4.7 indicated indicated indicated 6.2 0.8 1.4 1.6 1.8 2.4 0.0 1.6 Final costs higher than indicated Wrong or damaged goods/services delivered 7.4 7.7 5.8 7.9 7.9 5.1 4.3 7.3 Wrong or damaged goods/services delivered 0.0 0.0 1.2 0.2 0.5 0.0 0.0 0.3 Payment not secured enough (misuse of credit card details, etc.) 0.2 2.3 2.0 2.2 1.0 2.5 5.6 1.5 2.1 Unsatisfactory response to complaints or redress 0.0 0.6 1.5 0.7 0.6 1.8 0.2 0.8 Foreign retailer did not sell to the Republic of Serbia 0.0 0.8 2.0 1.2 0.8 0.0 1.5 1.0 Other	Difficulties in finding information concerning guarantees	0.5	0.2	0.0	0.0	0.9	1.2	0.3	0.0
7.4 7.7 5.8 7.9 7.9 5.1 4.3 7.3 Wrong or damaged goods/services delivered gelivered gel	Speed delivery slower than indicated	4.7	0.2	3.6	7.2	4.3	5.0	4.2	6.2
7.4 7.7 5.8 7.9 7.9 5.1 4.3 7.3 delivered delivered delivered enough (misuse of credit card details, etc.) 0.0 0.0 1.2 0.2 0.5 0.0 0.0 0.3 Payment not secured enough (misuse of credit card details, etc.) 0.0 2.1 Unsatisfactory response to complaints or redress 0.0 0.6 1.5 0.7 0.6 1.8 0.2 0.8 Foreign retailer did not sell to the Republic of Serbia 0.0 0.8 2.0 1.2 0.8 0.0 1.5 1.0 Other	Final costs higher than indicated	1.6	0.0	2.4	1.8	1.6	1.4	8.0	6.2
0.0 0.0 1.2 0.2 0.5 0.0 0.0 0.3 (misuse of credit card details, etc.) 2.3 2.0 2.2 1.0 2.5 5.6 1.5 2.1 Unsatisfactory response to complaints or redress 0.0 0.6 1.5 0.7 0.6 1.8 0.2 0.8 Foreign retailer did not sell to the Republic of Serbia 0.0 0.8 2.0 1.2 0.8 0.0 1.5 1.0 Other	Wrong or damaged goods/services delivered	7.3	4.3	5.1	7.9	7.9	5.8	7.7	7.4
2.3 2.0 2.2 1.0 2.5 5.6 1.5 2.1 complaints or redress 0.0 0.6 1.5 0.7 0.6 1.8 0.2 0.8 Foreign retailer did not sell to the Republic of Serbia 0.0 0.8 2.0 1.2 0.8 0.0 1.5 1.0 Other	Payment not secured enough (misuse of credit card details, etc.)	0.3	0.0	0.0	0.5	0.2	1.2	0.0	0.0
0.0 0.8 2.0 1.2 0.8 0.0 1.5 1.0 Republic of Serbia Output Ou	Unsatisfactory response to complaints or redress	2.1	1.5	5.6	2.5	1.0	2.2	2.0	2.3
	Foreign retailer did not sell to the Republic of Serbia	0.8	0.2	1.8	0.6	0.7	1.5	0.6	0.0
86.5 88.4 84.0 86.3 86.0 88.9 93.6 87.1 I haven't encountered any problem	Other	1.0	1.5	0.0	0.8	1.2	2.0	8.0	0.0
	I haven't encountered any problem	87.1	93.6	88.9	86.0	86.3	84.0	88.4	86.5



MODULE 1.E:

9.5

15.2

						MO	DULE	1.E:
			S	ex				
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Man	Woman
Е9: Н	ave yo	u carr	ied ou	t any o			ing fin ate pu	
Bying/selling shares, bonds or other investment services	0.0	0.5	0.0	0.9	0.0	0.0	0.2	0.3
Buying/renewing insurance policies, including policies offered as a package together with another service (travel insurance offered together with a plane ticket)	2.0	2.0	5.0	3.5	2.0	0.0	2.8	3.0
Taking a loan from banks or other financial institutions	0.0	1.7	1.0	1.1	0.0	0.0	1.3	0.5
E10	0: Wh a	t were	the re	easons		•	ng/ord 12 mo	_
Prefer to shop in person, like to see product, loyalty to shops, force of habit	87.4	80.3	82.5	79.7	71.2	78.3	77.6	81.9
Lack of skills or knowledge (didn't know how to use website or use was too complicated)	1.2	8.0	9.4	11.5	17.8	19.5	8.5	12.8
Delivery of goods ordered over the Internet is a problem	3.8	3.1	6.8	4.1	5.1	1.5	5.0	4.1
Payment security concerns (giving credit card details or personal details over the Internet)	14.8	16.5	26.5	19.9	20.9	13.7	20.5	19.5
Concerns about receiving or returning goods, complaints/redress	20.4	29.4	34.2	26.5	31.1	24.1	29.9	27.5
Don't have a payment card allowing to pay over the Internet	8.5	10.2	6.4	8.8	7.8	5.9	8.0	8.1
Foreign retailer did not sell to the Republic of Serbia	0.0	1.1	0.0	0.6	0.0	0.0	0.2	0.4

¹⁾ The data refer to individuals who did not answer in question C1

7.0

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13.2

9.6 15.1

16.1 11.3

[&]quot;Never used it".

Sample Major findings Survey results Questionnaire Methodology

e-Commerce¹⁾

e-Commerce In percentag													
Educ	cational level Employment situation												
Lower than secondary	Secondary	Tertiary	Employee	Unemployed	Student	Other	Total	Answer (individuals)					
activities over the Internet (excluding e-mail) in the last 12 months?													
0.0	0.0	1.2	0.5	0.0	0.0	0.0	0.3	Bying/selling shares, bonds or other investment services					
0.0	2.8	5.0	4.2	1.1	3.4	0.0	2.9	Buying/renewing insurance policies, including policies offered as a package together with another service (travel insurance offered together with a plane ticket)					
0.0	1.1	0.7	1.8	0.0	0.0	0.0	0.9	Taking a loan from banks or other financial institutions					
goods or services for private purposes over the Internet (tick all that apply)													
81.1	81.3	73.8	82.0	79.7	90.2	71.0	79.8	Prefer to shop in person, like to see product, loyalty to shops, force of habit					
13.0	10.9	7.7	9.6	9.6	0.0	19.0	10.7	Lack of skills or knowledge (didn't know how to use website or use was too complicated)					
3.4	5.1	4.0	4.3	4.9	4.7	4.6	4.6	Delivery of goods ordered over the Internet is a problem					
17.1	21.1	19.7	22.9	17.4	15.7	18.7	20.0	Payment security concerns (giving credit card details or personal details over the Internet)					
24.1	30.9	26.8	28.6	28.1	20.3	32.6	28.7	Concerns about receiving or returning goods, complaints/redress					
6.4	9.1	6.7	6.3	11.5	7.0	6.7	8.1	Don't have a payment card allowing to pay over the Internet					
0.0	0.2	0.9	0.5	0.2	0.0	0.0	0.3	Foreign retailer did not sell to the Republic of Serbia					

3.4 14.6 **12.3**

11.1



9.2 12.5 14.9 13.4

Other

MODULE 1.F:

Glossary

			Ą	ge			S	ex
Answer (individuals)	16 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	Man	Woman
F1: Which of the follow	wing c	omput	er or n	nobile	device	relate	ed acti	vities
Transferring files between computers or other devices	79.8	67.0	52.5	35.9	25.2	16.8	55.4	49.1
Installing software or applications	54.9	49.5	46.3	22.5	16.0	8.3	41.0	35.8
Changing the settings of any software, incl. operating system or security (antivirus) programmes	44.2	51.5	38.5	25.1	16.5	10.8	41.0	30.5
			F2: W	hich o	f the f	ollowi	ng acti	vities
Copying or moving files or folders	88.0	90.8	82.1	64.0	40.9	45.5	77.1	71.9
Using word processing software	75.9	63.2	49.5	48.8	37.2	25.0	55.1	53.8
Creating presentations or documents integrating text, pictures, tables or charts	63.9	39.2	32.0	26.3	15.9	7.3	37.3	32.5
Using spreadsheet software	51.0	45.5	30.0	26.0	18.8	9.0	38.3	29.9
Using advanced functions to organise and analyse data, such as sorting, filtering, using formulas, creating charts	22.7	20.9	13.3	10.0	7.4	2.3	17.5	12.1
Using software to edit photos, video or audio files	37.3	33.7	25.9	19.5	11.1	5.3	27.7	23.6

¹⁾ The data refer to individuals who did not answer in question B1

[&]quot;Never used it".

e-skills¹⁾ In percentages

In percentages													
		tion	nt situa	ployme	Em	level	ational	Educ					
Answer (individuals)	Total	Other	Student	Unemployed	Employee	Tertiary	Secondary	Lower than secondary					
have you carried out in the last 12 months: (tick all that apply)													
Copying or moving files or folders	52.3	34.7	88.2	46.6	53.9	64.8	52.0	38.1					
Installing software or applications	38.5	17.2	59.7	33.9	43.2	49.5	38.5	24.9					
Changing the settings of any software, incl. operating system or security (antivirus) programmes	35.9	18.4	52.7	30.5	40.8	47.3	35.0	25.0					
all that apply)	have you carried out in the last 12 months: (tick all that apply)												
Copying or moving files or folders	74.5	51.5	88.6	70.1	81.0	82.9	75.8	60.1					
Using word processing software	54.5	38.4	81.1	41.5	61.9	79.1	51.0	36.6					
Creating presentations or documents integrating text, pictures, tables or charts	35.0	25.6	69.6	24.1	37.7	54.6	30.2	27.8					
Using spreadsheet software	34.2	21.8	58.6	23.3	39.7	56.2	31.1	18.0					
Using advanced functions to organise and analyse data, such as sorting, filtering, using formulas, creating charts	14.8	7.7	27.1	6.6	19.6	27.3	12.4	8.2					
Using software to edit photos, video or audio files	25.7	15.8	40.5	22.2	27.7	35.5	24.8	16.6					
Writing code in a programming language	5.8	1.7	16.7	4.6	5.5	11.2	4.3	4.2					



1.5. QUESTIONNAIRE

USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN HOUSEHOLDS AND BY INDIVIDUALS

MODULE 1.A: ACCESS TO INFORMATION AND COMMUNICATION TECHNOLOGIES

A1	Do you or anyone in your household have access to the following devices at hon	ne?
	(tick all that apply)	
	a) Desktop	
	b) Laptop	
	c) TV	
	c1) Satellite TV	
	c2) Cable TV	
	c3) Digital TV	
	d) Radio receiver (including mobile phone, car radio)	
	e) Mobile phone	
	f) None of the above	
	→ Go to A2	
A2	Do you or anyone in your household have access to the Internet at home, whether	er used or not?
	(tick only one)	
	Yes	Go to A3
	No	Go to A4
	Don't know	Go to B1
	Go to A3	
А3	What types of Internet connections do you use at home?	
	(tick all that apply)	
	a) Broadband connection ADSL (DSL)	
	b) Broadband connection, cable Internet	
	c) Mobile broadband connection (3G network) via a mobile phone, smartphone, SIM cards, USB key	
	d) Dial-up access over telephone line or ISDN	
	e) Mobile narrowband connection (2G or GPRS), via SIM card or USB key, mobile phone, smartphone, modem in laptop	
	Go to B1	

A4 What are the reasons for not having access to the Internet	at home?
(tick all that apply)	
a) Have access to the Internet elsewhere	
b) Don't need the Internet	
c) Equipment costs too high	
d) Access costs too high (Internet subscription, telephone)	
e) Lack of skills	
f) Privacy or security concerns	
g) Broadband Internet is not available	
h) None of the above; other reasons	
→ Go to B1	
MODULE 1.B: USE OF CO	OMPUTERS
When did you last use a <u>computer</u> (at home, at work or any (desktop, laptop, netbook, tablet, excluding smartphones)	other place)?
(tick only one)	
Within the last 3 months	→ Go to B2
More than 3 months ago (less than 1 year)	→ Go to C1
More than 1 year ago	→ Go to C1
Never used it	→ Go to C1
B2 How often on average have you used a computer in the las	t 3 months?
(tick only one)	
Every day or almost every day	
At least once a week	
Less than once a month	
Go to C1	
MODULE 1.C: USE OF TH	E INTERNET
When did you last use the Internet? (desktop, laptop, mobile phone, smartphone)	
(tick only one)	
Within the last 3 months	→ Go to C2
More than 3 months ago (less than 1 year)	→ Go to C7
More than 1 year ago	→ Go to E1
Never used it	→ Go to G1



C22 How often on average have you used the Internet in the last 3 months? (lick only one)										
Every day or almost every day At least once a week Less than once a month	C2	How often on average have you used the Internet in the last 3 months?								
At least once a week Less than once a month Go to C3		(tick only one)								
Less than once a month		Every day or almost every day								
Total Did you use any of the following mobile devices to access the Internet away from home or work? (tick all that apply)		At least once a week								
a) Mobile phone or smartphone (tick all that apply)		Less than once a month								
(tick all that apply) a) Mobile phone or smartphone If the answer is "YES" in a) → go to a1) or a2) a1) Mobile phone or smartphone via GPRS or 3G network a2) Mobile phone or smartphone via wireless network (WiFi) b) Portable computer (laptop or tablet) If the answer is "YES" in a) → go to b1) or b2) b1) Via mobile phone network, USB key or SIM card b2) Via wireless network (WiFi) c) Other devices (media or video games, e-book reader, smartwatch) d) I did not have access to the Internet via mobile devices away from home or work → Go to C4 Which of the following activities have you performed over the Internet for private purposes in the last 3 months? (tick all that apply) Communication a) Sending/receiving e-mails b)Telephoning over the Internet /video-calls (via webcam) over the Internet c) Participating in social networks (Facebook, Twitter) d) Uploading self-created content (text, photos, music, videos, software) Access to information e) Reading online news / newspapers / news magazines f) Seeking health-related information (injuries, diseases, nutrition, improving health) g) Finding information about goods or services Professional life h) Looking for a job or sending a job application i) Participating in professional networks (creating profile, posting messages) Other online services j) Using services related to travel and accommodation k) Selling of goods or services over the Internet (via auctions) l) Internet banking		→ Go to C3								
a) Mobile phone or smartphone If the answer is "YES" in a) — > go to a1) or a2) a1) Mobile phone or smartphone via GPRS or 3G network a2) Mobile phone or smartphone via GPRS or 3G network a2) Mobile phone or smartphone via wireless network (WiFi) b) Portable computer (laptop or tablet) If the answer is "YES" in a) — > go to b1) or b2) b1) Via mobile phone network, USB key or SIM card b2) Via wireless network (WiFi) c) Other devices (media or video games, e-book reader, smartwatch) d) I did not have access to the Internet via mobile devices away from home or work — > Go to C4 Which of the following activities have you performed over the Internet for private purposes in the last 3 months? (tick all that apply) Communication a) Sending/receiving e-mails b)Telephoning over the Internet /video-calls (via webcam) over the Internet c) Participating in social networks (Facebook, Twitter) d) Uploading self-created content (text, photos, music, videos, software) Access to information e) Reading online news / newspapers / news magazines f) Seeking health-related information (injuries, diseases, nutrition, improving health) g) Finding information about goods or services Professional life h) Looking for a job or sending a job application i) Participating in professional networks (creating profile, posting messages) Other online services j) Using services related to travel and accommodation k) Selling of goods or services over the Internet (via auctions) l) Internet banking	C3	Did you use any of the following mobile devices to access the Internet away from home	or work?							
a1) Mobile phone or smartphone via GPRS or 3G network a2) Mobile phone or smartphone via GPRS or 3G network a2) Mobile phone or smartphone via wireless network (WiFi) b) Portable computer (laptop or tablet) If the answer is "YES" in a) — go to b1) or b2) b1) Via mobile phone network, USB key or SIM card b2) Via wireless network (WiFi) c) Other devices (media or video games, e-book reader, smartwatch) d) I did not have access to the Internet via mobile devices away from home or work — Go to C4 Which of the following activities have you performed over the Internet for private purposes in the last 3 months? (tick all that apply) Communication a) Sending/receiving e-mails b)Telephoning over the Internet /video-calls (via webcam) over the Internet c) Participating in social networks (Facebook, Twitter) d) Uploading self-created content (text, photos, music, videos, software) Access to information e) Reading online news / newspapers / news magazines f) Seeking health-related information (injuries, diseases, nutrition, improving health) g) Finding information about goods or services Professional life h) Looking for a job or sending a job application i) Participating in professional networks (creating profile, posting messages) Other online services j) Using services related to travel and accommodation k) Selling of goods or services over the Internet (via auctions) l) Internet banking		(tick all that apply)								
a2) Mobile phone or smartphone via wireless network (WiFi) b) Portable computer (laptop or tablet) If the answer is "YES" in a) — go to b1) or b2) b1) Via mobile phone network, USB key or SIM card b2) Via wireless network (WiFi) c) Other devices (media or video games, e-book reader, smartwatch) d) I did not have access to the Internet via mobile devices away from home or work — Go to C4 Which of the following activities have you performed over the Internet for private purposes in the last 3 months? (tick all that apply) Communication a) Sending/receiving e-mails b)Telephoning over the Internet /video-calls (via webcam) over the Internet c) Participating in social networks (Facebook, Twitter) d) Uploading self-created content (text, photos, music, videos, software) Access to information e) Reading online news / newspapers / news magazines f) Seeking health-related information (injuries, diseases, nutrition, improving health) g) Finding information about goods or services Professional life h) Looking for a job or sending a job application i) Participating in professional networks (creating profile, posting messages) Other online services j) Using services related to travel and accommodation k) Selling of goods or services over the Internet (via auctions) l) Internet banking										
b) Portable computer (laptop or tablet) If the answer is "YES" in a) — ** go to b1) or b2) b1) Via mobile phone network, USB key or SIM card b2) Via wireless network (WiFi) c) Other devices (media or video games, e-book reader, smartwatch) d) I did not have access to the Internet via mobile devices away from home or work — ** Go to C4* Which of the following activities have you performed over the Internet for private purposes in the last 3 months? (tick all that apply) Communication a) Sending/receiving e-mails b)Telephoning over the Internet /video-calls (via webcam) over the Internet c) Participating in social networks (Facebook, Twitter) d) Uploading self-created content (text, photos, music, videos, software) Access to information e) Reading online news / newspapers / news magazines f) Seeking health-related information (injuries, diseases, nutrition, improving health) g) Finding information about goods or services Professional life h) Looking for a job or sending a job application i) Participating in professional networks (creating profile, posting messages) Other online services j) Using services related to travel and accommodation k) Selling of goods or services over the Internet (via auctions) l) Internet banking		a1) Mobile phone or smartphone via GPRS or 3G network								
b1) Via mobile phone network, USB key or SIM card b2) Via wireless network (WiFi) c) Other devices (media or video games, e-book reader, smartwatch) d) I did not have access to the Internet via mobile devices away from home or work ———————————————————————————————————		a2) Mobile phone or smartphone via wireless network (WiFi)								
b1) Via mobile phone network, USB key or SIM card b2) Via wireless network (WiFi) c) Other devices (media or video games, e-book reader, smartwatch) d) I did not have access to the Internet via mobile devices away from home or work ———————————————————————————————————										
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Other online services j) Using services related to travel and accommodation k) Selling of goods or services over the Internet (via auctions) l) Internet banking	F									
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k) Selling of goods or services over the Internet (via auctions) I) Internet banking	(
I) Internet banking										
, ,										
		, -								

Have you used cloud services for the storage of files (documents, picture as Google drive, Dropbox, Windows One Drive, iCloud, Amazon cloud dri	
(tick only one)	
Yes	
No	
→ Go to C6	
Which of the following learning activities have you performed over the In professional purposes in the last 3 months?	ternet for private or
(tick all that apply)	
a) Doing an online course (from any field)	
b) Looking for information on the Internet for learning purposes (audio-vis	sual materials,
online learning software, electronic textbooks)	
c) Chatting or discussing on online forum	
d) Other	
→ Go to C7	
Have you used any website or application to book an accommodation (ro	nom anartment house holiday
cottage, etc.) or else in the last 12 months?	, apa,,,,
(tick all that apply)	
 a) Yes, dedicated websites or applications (such as AIRBNB, Booking, othe examples) 	r national
b) Yes, other websites or applications (including social networks)	
c) No, I have not	
→ Go to C8	
Have you used any website or application to arrange a transport services individual in the last 12 months?	s (by car, etc.) from another
(tick all that apply)	
a) Yes, dedicated website or application (such as UBER, other national exa	amples)
b) Yes, other websites and applications (including social networks)	
c) No, I have not	
→ Go to D1	
MODULE 1.D: USE OF e-GOVERNMEN	IT
In the last 12 months, have you used public authorities' services or public private purposes for the following activities? (e.g. websites where official documents, i.e. certificates can be downloading (h	
(tick all that apply)	
a) Obtaining information from websites of public institutions or public ser	vices
b) Downloading official forms	
c) Submitting completed forms	
d) None of the above	
If the answer is 'NO" to c) ——≽go to D2; otherwise, go to qu	estion E1



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Go to E3/if "Yes" to E2 under k), i), n); otherwise, go to E4

E3	Were any of the following products that you bought or ordered over the Internet for private us downloaded or accessed from websites or applications in the last 12 months?	se
	(tick all that apply)	
	a) Films, music	
	b) e-books	
	c) e-magazines/newspapers	
	d) Computer software, games and upgrades	
	→ Go to E4	
E4	From whom have you bought/ordered goods or services over the Internet in the last 12 month	hs?
	(tick all that apply)	
	a) From national sellers	
	b) From sellers from EU countries	
	c) From sellers from the rest of the world	
	d) Unknown country or origin of sellers is not known	
Go	o to E5/if "Yes" to E4 in b) and/or c); ──➤ go to E6/if "No" to E4 under b) and/or c) and "within months" to E1; otherwise, go to E8	the last 3
E5	Which type of goods or services have you bought/ordered for private purposes from sellers to EU countries or from the rest of the world in the last 12 months?	from other
	If "Yes" in b) and/or in c) to E4 (tick all that apply)	
	a) Physical goods (electronics, clothes, toys, food, books, CDs/DVDs)	
	 b) Digital content downloaded from websites or web applications (films, music, e-books, e-newspapers, games, paid applications) 	
	c) Travel, accommodation or holiday arrangements (tickets and documents received by e-mail or printed by yourself)	
	d) Services (tickets for cultural events, transport services, insurance, etc.)	П
_	go E6/if "Yes" "Within the last 3 months" to E1; otherwise, go to E8	_
E6	How many times have you bought/ordered goods or services over the Internet for private put the last 3 months?	rposes in
	For persons who answered "Within the last 3 months" to E1	
	1–2 times	П
	3–5 times	H
	6–10 times	
	More than 10 times	H
	Go to E7	
E7	How much did you spend buying/ordering goods or services over the Internet for private pur the last 3 months?	poses in
	For persons who answered ,Within the last 3 months " in question E1	
	More than 50 euros	
	From 50 to 100 euros	
	From 100 to 500 euros	
	From 500 to 1000 euros	
	More than 1000 euros	
	Don't know	
	→ Go to E8	



E8	Which of the following problems have you encountered when buying/ordering goods or services over the Internet in the last 12 months?				
Fo	For persons who answered "Within the last 3 months or More than 3 months ago (less than 1 year)" in question E1 (tick all that apply)				
	a) Technical failure of website during ordering or payment				
	b) Difficulties in finding information concerning guarantees				
	c) Speed of delivery slower than indicated				
	d) Final costs higher than indicated				
	e) Wrong or damaged goods/services delivered or goods not received at all				
	f) Payment not secured enough (misuse of credit cards details, etc.)				
	g) Unsatisfactory responses to complaints or redress				
	h) Foreign retailer did not sell to the Republic of Serbia				
	i) Other				
	j) I haven't encountered any problem				
	Go to E9				
E9	Have you carried out any of the following financial activities over the Internet				
	(excluding e-mail) for private purposes in the last 12 months? For persons who answered "Within the last 3 months or More than 3 months ago (less than 1 year)"	in C1			
	(tick all that apply)				
	a) Bying/selling shares, bonds or other investment services				
	b) Bying/renewing insurance policies, including policies offered as a package together				
	with another service (travel insurance offered together with a plane ticket)	H			
	 c) Taking a loan from banks or other financial institutions → go to F1/ if the answer is "Yes" to E1 "Within the last 3 months" or "More than 3 months" 				
	(less than 1 year)"; otherwise, go to E10	ayu			
E10	What were the reasons for not buying/ordering goods or services for private purposes over the in the last 12 months?	e Internet			
	(tick all that apply)				
	a) Prefer to shop in person, like to see product, loyalty to shops, force of habit				
	b) Lack of skills or knowledge (didn't know how to use website or use was too complicated)				
	c) Delivery of goods ordered over the Internet is a problem				
	d) Payment security concerns (giving credit card details or personal details over the Internet)				
	e) Concerns about receiving or returning goods, complaints/redress concerns				
	f) Don't have a payment card allowing to pay over the Internet				
	g) Foreign retailer did not sell to the Republic of Serbia				
	h) Other				
	→ Go to F1/if the answer is "Yes" to C1 "Within 3 months" or "More than 3 months ago (more than 1 year)"; otherwise, go to question G1				
	MODULE 1.F: e-SKILLS				
F1	Which of the following computer or mobile device related activities have you carried out in the months?	e last 12			
	(for persons who DIDN'T answer "More than a year age" or "Never used it" in question C1) (tick all that apply)				
	a) Transferring files between computers or other devices				
	b) Installing software or applications				
	c) Changing the settings of any software, including operating system or security (antivirus) programmes				
	—→ Go to F2				

F2 Which of the following activities have you carried out in the last 12 month	s?				
(tick all that apply)					
a) Copying or moving files or folders					
b) Using word processing software	Ī				
c) Creating presentations or documents integrating text, pictures, tables or	r charts				
d) Using spread sheet software					
If the answer is "Yes" -> go to d	Ī				
d1) Using its advanced functions to organise and analyse data, such as sorting, filtering, using formulas, creating charts					
e) Using software to edit photos, video or audio files					
f) Writing code in a programming language					
→ Go to G1					
MODULE 1.G: RESPONDENTS' BACKGROUND IN	FORMATION				
G1. Age					
G2. Sex					
Man					
Woman					
G3. Educational attainment					
Primary education Without education, 1–3 grades of primary education					
4–7 grades of primary school					
Primary education (8 grades)					
Secondary education Secondary vocational education, grammar school					
Specialisation after secondary education, highly qualified workers'	education				
Tertiary education High school					
Faculties/higher school /academy					
Master					
Doctoral					
G4. Employment situation Employee					
Unemployed					
Student					
Other not in the labour force (retired, inactive, in compulsory milita service)	ry				
G5. Number of household members					
G6. Of which, number of children aged under 18					
G7. Household income (average net monthly income) Up to 300 euros					
From 300 to 600 euros					
More than 600 euros					



USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN THE REPUBLIC OF SERBIA, 2017

ENTERPRISES



2.1. METHODOLOGY

Survey period	• The survey was carried out from 15 th of May to 31 st of May 2017
Type of survey	Telephone interview
Sample size	1655 enterprises
Target population ¹⁾	 Enterprises with 10 and more employees Section C: Manufacturing Sections D and E: Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities Section F: Construction Section G: Wholesale and retail trade; repair of motor vehicles and motorcycles Section H: Transportation, storage and communications Section I: Accommodation and food service activities Sections J: Information and communication Sections L and M: Real estate activities; Professional, scientific and technical activities Sections N and Division 95: Administrative and support service activities; Repair of computers Banks and insurance companies
Type of sample	Stratified sample
Geographic scope	Territory of the Republic of Serbia (without AP Kosovo and Metohija)

¹⁾ Since 2011, the Classification of Activities has been in use according to the Regulation of the Classification of Activities ("Official Journal of the RS", No 54/10). This classification is harmonised with NACE rev.2.

2.2. SAMPLE

The survey on ICT usage in enterprises was carried out on a representative sample of 1655 enterprises on the territory of the Republic of Serbia. The response rate was 92.9% (1538 enterprises).

Sample (enterprises)		5	Size clas	s	Region			
		Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Manufacturing	265	190	145	277	177	146	600
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	23	29	21	36	23	14	73
	Construction	33	29	30	36	23	33	92
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	114	65	40	92	62	65	219
Activity	Transportation and storage	30	26	24	31	20	29	80
	Accommodation and food service activities	69	32	3	41	26	37	104
	Information and communication	86	41	16	53	28	62	143
	Real estate activities; Professional, scientific and technical activities	68	37	10	37	23	55	115
	Administrative and support service activities; Repair of computers	55	27	30	30	25	57	112
Number		743	476	319	633	407	498	1538
Percentage		48.3	30.9	20.7	41.2	26.5	32.4	100



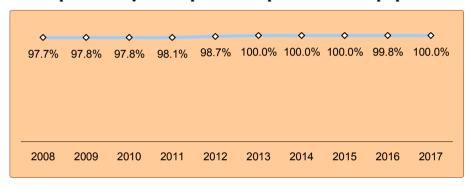
2.3. MAIN FINDINGS

2.3.1. Computers and computer networks in enterprises

The results of the survey indicate that 100% of enterprises on the territory of the Republic of Serbia use a computer for business.

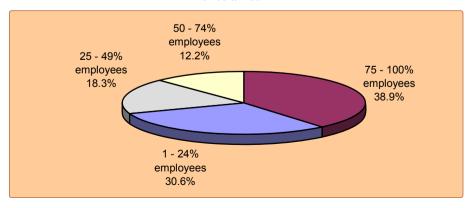
100% of enterprises use computers for business purposes

Graph 2.1. Does your enterprise use computers for business purposes?



In 30.6% of enterprises 1 - 24% of employees use a computer at least once a week, while in 38.9% of enterprises 75 - 100% of employees use a computer at least once a week

Graph 2.2. Enterprises by the percentage of employees using a computer at least once a week



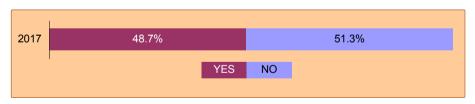
Graph 2.3. Did your enterprise use open-source operating system Linux?



19.8% of enterprises used open-source operating system Linux

Linux was mostly used in large enterprises (40.9%), as well as those located on the territory of Belgrade (23.5%).

Graph 2.4. Does your enterprise exchange regularly information electronically in supply chain management with its suppliers or customers?



The survey indicates that 48.7% of enterprises exchange regularly information electronically in supply chain management with their suppliers or customers.

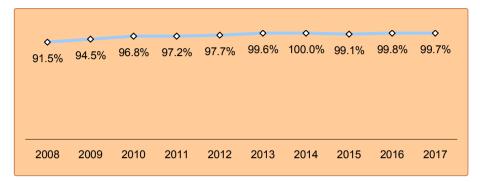


2.3.2. Internet in enterprises

In the Republic of Serbia, 99.7% of enterprises have an Internet connection.

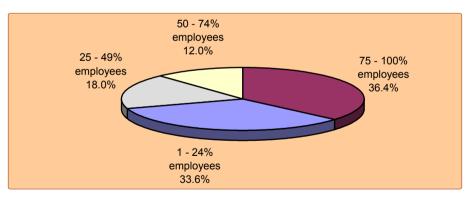
99.7% of enteprises have an Internet connection

Graph 2.5. Does your enterprise have access to the Internet?



In 33.6% of enterprises 1 - 24% of employees use the Internet at least once a week, while in 36.4% of enterprises 75 - 100% of employees use the Internet at least once a week.

Graph 2.6. Enterprises by the percentage of employees using the Internet at least once a week



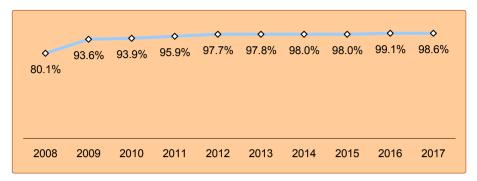
As regard the type of connection, enterprises were given the possibility to choose several answers among the proposed ones.

The results indicate that 98.6% of the total number of enterprises having an Internet connection, have broadband Internet connection.

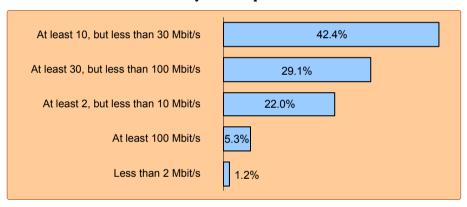
98.6% of enterprises have a broadband Internet connection

Methodology Sample Major findings Survey results Questionnaire

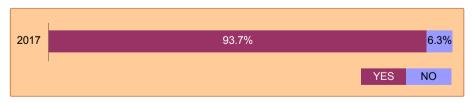
Graph 2.7. Broadband Internet connection in enterprises



Graph 2.8. What is the maximum contracted speed of the Internet connection in your enterprise?



Graph 2.9. Are fixed connection(s) to the Internet sufficient for your business needs?

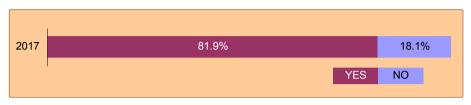




2.3.3. Use of a mobile connection to the Internet for business purposes

On the territory of the Republic of Serbia 81.9% of enterprises use a mobile broadband Internet connection (3G or 4G) using portable devices (smartphone, laptop, tablet, etc.).

Graph 2.10. Does your enterprise use a mobile broadband Internet connection (3G or 4G) using portable devices?

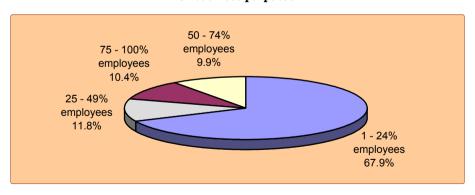


81.9% of enterprises use a mobile broadband Internet connection (3G or 4G) using portable devices

The analysis of enterprises by size indicates that large enterprises are the major users of mobile broadband Internet connections via portable devices (94.2%).

In 67.9% of enterprises from 1 to 24% of employees use portable devices for business purposes, while in 10.4% of enterprises from 75 to 100% of employees use portable devices for business purposes.

Graph 2.11. Enterprises by the percentage of employees using portable devices for business purposes?



2.3.4. Website

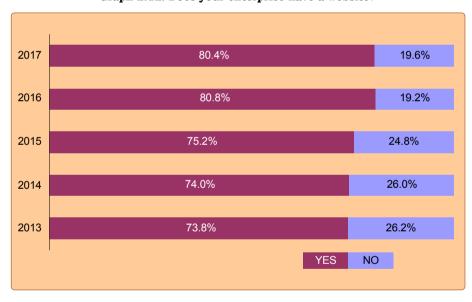
There are 80.4% of enterprises that have a website, which is a slight decrease of 0.4% in relation to 2016 and increase of 5.2% in relation to 2015

When observing the structure of enterprises by size classes, the following results are obtained:

- 93.6% of large enterprises have a website;
- 92.1% of medium enterprises have a website;
- 76.9% of small enterprises have a website.

80.4% of enterprises have a website

There are differences depending on the territory. In Belgrade there are 85.3% of enterprises that have a Website, in Vojvodina 81.7%, and in Central Serbia 74.0%.



Graph 2.12. Does your enterprise have a website?

Website available in enterprises, by activities:

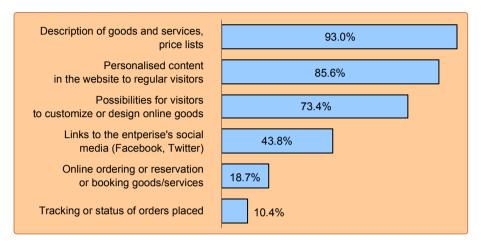
- Information and communication (96.7%)
- Administrative and support service activities; Repair of computers (94.2%)
- Real estate activities; Professional, scientific and technical activities (86.4%)
- Manufacturing (85.1%)
- Accommodation and food service activities (83,2%)
- Wholesale and retail trade: repair of motor vehicles and motorcycles (74.1%)
- Construction (73.0%)
- Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities (71.3%)
- Transportation and storage (71.1%)



Enterprises having a Website provide mostly the following services:

- Description of goods or services, pricelist (93.0%):
- Personalised content in the Website for regular/repeated visitors (85.6%);
- Possibility for visitors to customise or design the products (73.4%).

Graph 2.13. Does your enterprise provide any of the following services via its website?



2.3.5. e-commerce

In 2016, 41.4% of enterprises in the Republic of Serbia ordered goods/services over the Internet, being an increase of 0.4% in relation to 2015 and an increase of 1.1% compared to 2014.

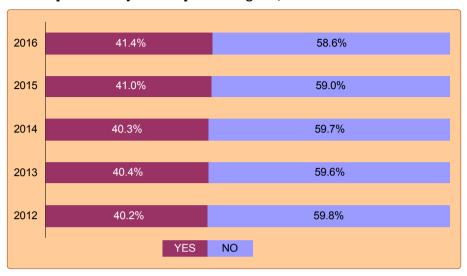
When observing the structure of enterprises by size classes, the following results are obtained:

- 59.6% of large enterprises ordered goods/services over the Internet:
- 46.5% of medium enterprises ordered goods/services over the Internet;
- 39.3% of small enterprises ordered goods/services over the Internet.

41.4% of enterprises ordered goods/services over the Internet in 2016

Methodology Sample Major findings Survey results Questionnaire

Graph 2.14. Did your enterprise order goods/services over the Internet?



The results of the survey indicate that only 23.8% of enterprises received, during 2016, orders (excluding manually-typed e-mails) over the Internet.

23.8% of enterprises received orders over the Internet in 2016

Graph 2.15. Did your enterprise receive orders over the Internet?





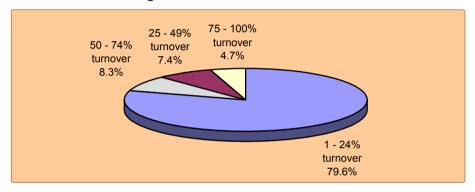
When observing the structure of enterprises by size classes, the following results are obtained:

- 41.0% of large enterprises received orders over the Internet;
- 27.7% of medium enterprises received orders over the Internet;
- 22.0% of small enterprises received orders over the Internet.

To the question about the percentage of the total turnover resulting from orders received over the Internet, the enterprises gave the following answers:

- "Less than 24%" (79.6% of enterprises)
- "More than 24%, and less than 50%" (7.4% of enterprises)
- "More than 50%, and less than 75%" (8.3 % of enterprises)
- "75 % and more" (4.7% of enterprises).

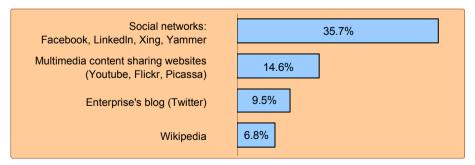
Graph 2.16. Percentage of the total turnover in 2016 resulting from orders received over the Internet



2.3.6. Enterprises and social media

Social media are more available in enterprises for business use, which is backed by the results of the survey indicating that 39.2% of enterprises used any of the social media for business use.

Graph 2.17. Did your enterprise use any of the following social media for business purposes?



2.3.7. Use of cloud computing services

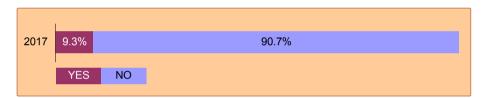
There are 9.3% of enterprises that pay cloud computing services over the Internet.

Cloud services imply ICT services that are accessed over the Internet for the purpose of using software, storage space, etc. The services have the following characteristics

- delivered from servers and service providers;
- can be used on-demand by the user;
- are paid per usage and capacity.

9.3% of enterprises pay cloud computing services

Graph 2.18. Does your enterprise pay cloud computing services over the Internet?





2.4. SURVEY RESULTS

MODULE 2.A: Use of computers¹⁾

A1: Does your enterprise use computers for business purposes?

In percentages

ро. оол.								
		S	ize clas	ss		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		YES						
	Manufacturing	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Construction	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	100.0	100.0	100.0	100.0	100.0	100.0	100.0
. .	Transportation and storage	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Accommodation and food service activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Information and communication	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Real estate activities; Professional, scientific and technical activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Administrative and support service activities; Repair of computers	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total		100.0	100.0	100.0	100.0	100.0	100.0	100.0

A2: Percentage of employees who use computers (at least once per week)

In percentages

		Enterprises					
	Size class				Region		
	Small (10-49)	Medium (50-249)	Large (250+)	Central Srbija	Vojvodina	Belgrade	Total
1- 24%	28.5	40.1	28.4	41.4	34.3	18.6	30.6
25- 49%	17.8	18.7	26.4	19.0	15.8	19.3	18.3
50-74%	11.2	15.9	14.5	12.3	13.2	11.5	12.2
75-100%	42.4	25.3	30.8	27.3	36.6	50.6	38.8

¹⁾ The results in tables A2 and A3 refer only to enterprises that answered YES to question A1.

A3: Did your enterprise use open-source operating system Linux?

In percentages								
		S	Size cla	ss	F	Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		YES						
	Manufacturing	15.6	21.0	32.5	16.3	12.3	27.1	17.8
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and	6.1	27.1	39.7	25.3	3.4	33.3	18.4
	Construction	6.2	26.8	33.2	13.3	12.8	8.3	11.1
\$	Wholesale and retail trade; repair of motor vehicles and motorcycles	17.2	38.5	49.1	12.6	22.5	25.2	20.6
Activity	Transportation and storage	21.9	30.2	57.3	30.8	4.0	38.5	24.7
ğ	Accommodation and food service activities	7.4	13.7	100.0	9.2	9.8	8.8	9.1
	Information and communication	46.7	52.1	85.0	37.2	56.8	50.3	49.1
	Real estate activities; Professional, scientific and technical activities	17.4	26.3	60.6	28.5	27.4	14.7	19.2
	Administrative and support service activities; Repair of computer	18.9	20.5	26.4	38.3	21.8	14.2	19.9
Tota	I	17.0	27.4	40.9	17.9	16.9	23.5	19.8



MODULE 2.B: ICT specialist and skills

B1: Does your enterprise employ ICT specialists?

In percentages

in percenta								
		S	ize clas	ss		Region		
	Enterprises		Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
YES								
	Manufacturing	10.7	35.0	80.5	17.0	21.5	25.5	20.3
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	13.6	42.9	77.5	28.0	32.7	49.5	32.2
	Construction	4.6	30.2	69.1	8.9	4.7	18.1	11.8
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	15.1	49.3	81.7	10.1	27.3	25.0	20.9
Activity	Transportation and storage	16.3	32.0	100.0	12.8	6.3	52.4	22.4
`	Accommodation and food service activities	15.7	31.9	50.0	13.5	11.9	22.0	18.0
	Information and communication	71.3	83.3	100.0	65.7	58.4	82.4	74.4
	Real estate activities; Professional, scientific and technical activities	9.7	63.3	69.7	14.4	7.1	21.9	18.0
	Administrative and support service activities; Repair of computers	24.9	39.9	57.9	21.0	38.3	30.4	30.9
Total		15.7	41.7	79.1	15.9	21.9	30.1	23.0

B2: Did your enterprise provide any type of training to develop ICT related skills of the persons employed during 2016?

In percentages Size class Region Total Vojvodina Selgrade Enterprises 50-249) Medium Central Serbia Training of ICT specialists Manufacturing 6.4 21.5 54.7 8.9 12.7 19.9 12.6 Electricity, gas, steam and air conditioning supply; Water supply, 2.9 17.5 37.2 13.5 11.3 11.1 12.4 sewerage, waste management and remediation activities 2.4 4.7 44 Construction 15.3 41.3 5.4 Wholesale and retail trade; repair of 4.8 31.4 35.6 2.6 12.0 11.5 8.8 motor vehicles and motorcycles Transportation and storage 3.5 22.4 54.2 5.2 5.0 17.1 8.6 Accommodation and food service 6.8 18.2 50.0 9.1 10.0 8.0 86 activities 49.7 63.3 85.0 52.0 32.2 60.7 53.3 Information and communication Real estate activities; Professional, 22.9 0.9 30.3 5.6 4.5 4.0 4.4 scientific and technical activities Administrative and support service 19.7 31.7 12.2 28.5 12.1 16.2 13.1 activities; Repair of computers Total 7.0 24.3 47.6 8.1 11.7 15.2 11.8 Training for other persons employed 32.5 35.3 Manufacturing 36.0 69.2 27.4 35.4 51.1 Electricity, gas, steam and air conditioning supply; Water supply, 30.1 19.6 38.0 45.3 21.4 35.9 51.0 sewerage, waste management and remediation activities Construction 22.9 0.8 11.1 2.3 6.3 55.1 Wholesale and retail trade; repair of 24.7 46.1 59.3 18.2 40.3 28.3 28.1 motor vehicles and motorcycles Transportation and storage 32.0 43.7 36.8 35.0 37.4 36.4 36.9 Accommodation and food service 28.3 46.8 75.0 28.2 32.8 31.7 31.0 activities 49.3 Information and communication 50.1 37.2 85.0 50.8 52.0 47.9 Real estate activities; Professional, 18.0 33.4 71.2 38.8 47.6 9.4 20.8 scientific and technical activities Administrative and support service 55.0 40.8 43.1 41.6 42.3 33.9 47.5 activities; Repair of computers Total 26.9 37.0 62 2 25.1 35.9 310 30.2



B3: Did your enterprise recruit or try to recruit ICT specialists during 2016?

In percentages

Glossary

iii percentage								
		S	ize clas	S		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		YES						
	Manufacturing	4.0	11.2	28.8	4.4	7.8	11.7	7.1
	Electricity, gas, steam and air conditioning supply: Water supply, sewerage, waste management and remediation activities	-	5.4	18.9	-	7.7	11.1	4.1
	Construction	-	6.2	8.5	1.8	2.3	0.8	1.5
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	3.6	17.8	44.7	2.7	7.0	8.5	6.3
Activity	Transportation and storage	-	4.5	28.1	-	2.7	3.7	1.9
`	Accommodation and food service activities	0.8	13.7	-	1.0	5.8	1.9	2.4
	Information and communication	43.3	54.5	70.0	37.4	51.3	47.3	46.2
	Real estate activities; Professional, scientific and technical activities	-	19.6	18.2	1.8	1.9	3.6	3.0
	Administrative and support service activities; Repair of computers	9.1	12.3	2.8	-	8.7	11.6	9.0
Total		4.8	13.7	27.8	3.8	8.0	10.2	7.4

B4: During 2016, did your enterprise have vacancies for ICT specialists that were difficult to fill?¹⁾

Size class Region Total Vojvodina Enterprise Belgrade Medium (50-249)Central Serbia YES Manufacturing 59.2 65.4 42.6 55.5 55.8 61.1 57.8 Electricity, gas, steam and air conditioning supply: Water supply. 61.8 75.0 24.5 sewerage, waste management and remediation activities 55.6 Construction 53.3 63.6 100.0 63.6 Wholesale and retail trade; repair of 15.8 40.9 5.9 6.1 16.7 12.4 motor vehicles and motorvehicles Transportation and storage 100.0 37.0 84.0 41.7 60.2 Accommodation and food service 14.5 20.7 --32.5 activities Information and communication 55.3 60.3 71.4 56.9 69.0 53.0 57.2

30.9

43.9

46.2

42.4

50.0

48.5

100.0

46.4

Real estate activities; Professional,

scientific and technical activities
Administrative and support service

activities; Repair of computers



Total

28.6

36.9

43.5

30.1

17.1

41.2

100.0

44.8

¹⁾ The results refer only to enterprises that answered YES to question B3.

B5A: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (employed in the enterprise)

In percentage

Glossary

							In perce	entage
		S	Size clas	SS		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Maintenance	of ICT	infrast	tructur	e			
	Manufacturing	22.2	38.2	72.4	26.1	32.2	30.1	28.8
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	21.0	32.0	62.2	29.1	23.8	48.3	29.5
	Construction	7.0	22.7	61.0	17.1	15.7	5.7	12.0
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	17.7	43.8	72.0	17.2	22.6	25.6	22.2
Acti	Transportation and storage	31.7	42.7	90.6	40.2	15.0	52.4	35.9
	Accommodation and food service activities	22.1	36.4	75.0	19.5	12.5	30.3	24.4
	Information and communication	79.3	79.5	95.0	75.1	69.0	85.1	79.9
	Real estate activities; Professional, scientific and technical activities	24.1	65.9	90.9	47.2	30.0	27.2	30.8
	Administrative and support service activities; Repair of computers	31.5	32.8	65.7	29.2	40.8	34.5	35.2
Tota	I	23.5	40.9	72.9	26.3	27.4	31.7	28.7
	Support f	or offic	e soft	ware				
	Manufacturing	29.6	52.3	77.7	32.7	52.4	30.2	37.7
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	25.5	68.4	95.8	49.4	44.4	76.2	50.8
	Construction	14.2	60.7	86.1	21.1	27.2	28.3	25.5
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	35.9	57.3	81.5	28.7	52.7	40.0	39.6
Activity	Transportation and storage	49.7	62.5	90.6	46.6	45.4	71.5	53.5
	Accommodation and food service activities	32.2	47.8	75.0	35.2	27.6	36.5	34.6
	Information and communication	79.1	73.6	95.0	77.9	62.0	84.6	78.8
	Real estate activities; Professional, scientific and technical activities	24.9	60.0	100.0	50.1	28.7	26.7	30.8
	Administrative and support service activities; Repair of computers	35.0	40.4	62.9	30.5	61.6	31.5	38.8
Tota	I	33.9	56.8	81.2	34.5	48.0	39.8	40.0

B5A: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (employed in the enterprise)

In percenta								entage
		S	Size clas	SS		Region	l	
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Development of info	rmatio	n syst	em (EF	RP, CR	M)		
	Manufacturing	5.1	14.6	25.1	4.6	12.3	11.7	8.5
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	4.5	2.9	17.2	3.6	7.4	2.8	4.8
	Construction	2.6	10.2	19.4	1.3	16.8	0.7	4.6
/ity	Wholesale and retail trade; repair of motor vehicles and motorcycles	4.2	14.7	18.1	1.8	10.2	6.2	5.8
Activity	Transportation and storage	-	15.2	27.1	2.4	2.7	6.0	3.5
٩	Accommodation and food service activities	13.4	9.2	-	1.0	5.8	20.0	12.7
	Information and communication	37.5	20.2	45.0	26.9	36.8	36.9	34.9
	Real estate activities; Professional, scientific and technical activities	6.1	18.7	31.8	4.0	9.8	8.8	8.2
	Administrative and support service activities; Repair of computers	5.9	4.9	26.2	3.0	17.4	5.1	7.8
Tota	I	6.3	13.3	24.0	3.8	11.9	10.1	8.3
	Support for business n	nanage	ment s	softwa	re/syst	tems		
	Manufacturing	7.0	21.8	39.3	7.7	17.8	14.8	12.3
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	9.0	4.6	25.3	3.6	14.3	12.2	8.4
	Construction	7.2	31.7	52.8	1.9	18.0	20.5	13.4
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	6.5	22.8	39.4	4.3	15.4	9.3	9.3
Activity	Transportation and storage	3.9	18.6	46.9	4.1	12.7	8.4	8.0
`	Accommodation and food service activities	13.4	25.6	50.0	3.1	7.9	22.8	15.2
	Information and communication	45.7	40.5	60.0	41.1	36.8	49.6	45.4
	Real estate activities; Professional, scientific and technical activities	10.6	26.8	10.6	9.7	9.8	14.5	12.9
	Administrative and support service activities; Repair of computers	7.6	9.9	31.7	15.8	17.4	6.1	10.4
Tota		9.2	22.1	39.7	6.9	16.6	15.8	12.8



B5A: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (employed in the enterprise)

Glossary

In percenta								entage
		S	Size clas	SS		Region	l	
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Developme	nt of w	eb sol	utions				
	Manufacturing	17.0	22.1	26.0	14.9	14.8	30.9	18.7
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	9.2	32.5	65.3	20.1	30.1	27.2	24.5
	Construction	3.0	13.2	36.4	9.2	4.1	4.7	6.1
/ity	Wholesale and retail trade; repair of motor vehicles and motorcycles	7.2	26.4	15.3	11.5	13.1	6.7	9.8
Activity	Transportation and storage	7.0	16.9	66.7	3.7	3.1	29.4	11.1
٩	Accommodation and food service activities	17.8	5.7	25.0	12.3	17.5	17.7	16.3
	Information and communication	56.3	60.7	67.5	54.2	55.0	59.3	57.5
	Real estate activities; Professional, scientific and technical activities	5.7	42.5	71.2	26.7	13.0	7.9	11.8
	Administrative and support service activities; Repair of computers	24.4	24.9	29.2	14.6	18.3	30.5	24.9
Tota	l	13.1	25.3	34.2	14.3	14.8	18.7	16.2
	Support :	for web	soluti	ions				
	Manufacturing	19.3	27.9	42.4	15.7	26.6	31.6	22.6
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	13.7	42.3	75.3	29.0	36.7	29.6	31.8
	Construction	5.5	16.1	45.4	9.8	15.7	4.7	9.0
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	13.6	25.0	19.9	11.7	18.5	15.8	15.2
Activity	Transportation and storage	7.0	23.1	66.7	6.2	3.1	29.4	12.0
_	Accommodation and food service activities	18.7	15.3	25.0	16.9	19.4	18.7	18.4
	Information and communication	55.8	65.9	52.5	62.4	57.7	55.6	57.4
	Real estate activities; Professional, scientific and technical activities	6.8	44.4	71.2	33.8	13.0	7.9	12.9
	Administrative and support service activities; Repair of computers	26.4	33.1	36.7	25.2	25.2	31.0	28.6
Tota	I	16.2	29.7	43.5	16.2	22.1	21.5	19.8

Methodology Sample Major findings Survey results Questionnaire

B5A: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (employed in the enterprise)

in percentaç								
		S	ize clas	s		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Security a	nd data	a prote	ction				
	Manufacturing	23.8	45.7	65.5	29.1	31.9	35.1	31.3
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	21.2	63.1	83.6	53.5	30.7	53.4	45.4
	Construction	9.6	36.0	67.3	19.3	26.1	9.3	16.6
'ity	Wholesale and retail trade; repair of motor vehicles and motorcycles	23.3	47.2	59.0	30.2	25.0	26.1	27.1
Activity	Transportation and storage	19.6	54.5	100.0	21.2	33.1	33.4	28.5
٩	Accommodation and food service activities	23.4	35.1	75.0	17.3	23.7	29.4	25.4
	Information and communication	71.6	75.3	100.0	69.4	55.2	80.5	73.3
	Real estate activities; Professional, scientific and technical activities	18.9	66.9	90.9	39.5	26.8	23.5	26.6
	Administrative and support service activities; Repair of computers	24.7	37.6	62.9	25.3	43.2	27.2	30.8
Total		24.0	49.1	70.5	30.1	30.4	30.8	30.5



B5B: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (external persons)

Size class Region

Glossary

			_	ize cias	,3		rtegion		
		Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		Maintenance	of ICT	infras	tructu	re			
		Manufacturing	76.7	61.8	26.6	73.8	65.0	69.9	70.4
		Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	79.0	68.0	37.8	70.9	76.2	51.7	70.5
		Construction	93.0	70.2	39.0	82.9	84.3	91.2	86.7
	Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	82.3	56.2	28.0	82.8	77.4	74.4	77.8
	Acti	Transportation and storage	68.3	57.3	9.4	59.8	85.0	47.6	64.1
		Accommodation and food service activities	74.5	63.6	25.0	80.5	87.5	64.5	72.6
	a Ir R S	Information and communication	20.7	20.5	5.0	24.9	31.0	14.9	20.1
		Real estate activities; Professional, scientific and technical activities	75.9	34.1	9.1	52.8	70.0	72.8	69.2
		Administrative and support service activities; Repair of computers	68.5	67.2	34.3	70.8	59.2	65.5	64.8
٦	Γotal		76.1	58.4	26.7	73.7	71.6	67.7	70.8
		Support f	or offic	e soft	ware				
		Manufacturing	67.9	46.1	21.4	65.3	45.0	67.4	60.1
		Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	74.5	31.6	4.2	50.6	55.6	23.8	49.2
		Construction	85.8	39.3	13.9	78.9	72.8	71.7	74.5
	Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	61.1	29.8	15.5	71.3	34.9	57.4	56.1
	Act	Transportation and storage	50.3	37.5	6.2	53.1	54.6	28.5	46.4
		Accommodation and food service activities	67.8	49.1	25.0	64.8	70.3	63.5	65.1
		Information and communication	15.8	21.8	5.0	20.7	27.7	11.2	16.4
		Real estate activities; Professional, scientific and technical activities	70.3	32.5	-	49.9	46.5	72.2	64.1
		Administrative and support service activities; Repair of computers	63.8	54.8	34.7	64.1	34.0	68.5	59.3
7	Γotal		63.7	39.1	17.5	64.6	45.6	58.4	57.3

B5B: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (external persons)

In percentages Size class Region /ojvodina Total **3elgrade** Medium **Enterprises** Central Serbia Development of business information system (ERP, CRM) Manufacturing 5.1 146 25.1 4.6 12.3 11.7 8.5 Electricity, gas, steam and air conditioning supply; Water supply, 4.5 2.9 3.6 7.4 2.8 4.8 17.2 sewerage, waste management and remediation activities 4.6 Construction 2.6 10.2 19.4 1.3 16.8 0.7 Wholesale and retail trade; repair of 4.2 14.7 18.1 1.8 10.2 6.2 5.8 motor vehicles and motorcycles 3.5 Transportation and storage 15.2 27.1 24 27 6.0 Accommodation and food service 134 92 1.0 5.8 20.0 12 7 activities Information and communication 37.5 20.2 45.0 26.9 36.8 36.9 34.9 Real estate activities; Professional, 8.2 6.1 18.7 31.8 4.0 9.8 8.8 scientific and technical activities Administrative and support service 7.8 5.9 4.9 26.2 3.0 17.4 5.1 activities; Repair of computers Total 24.0 6.3 13.3 3.8 11.9 10.1 8.3 Support of business management software/systems Manufacturing 23.8 29.1 42.1 16.4 42.7 25.9 26.1 Electricity, gas, steam and air conditioning supply; Water supply, 40.4 38.6 26.4 12.5 73.0 49.0 38.4 sewerage, waste management and remediation activities Construction 47.1 28.7 38.2 4.2 73.3 59.3 43.3 Wholesale and retail trade: repair of 34.3 45.4 59.3 26.3 79.1 19.3 36.3 motor vehicles and motorcycles Transportation and storage 32.3 31.5 50.0 36.5 404 20.2 33.0 Accommodation and food service 38.8 43.9 50.0 15.7 18.8 56.5 39.6 activities Information and communication 39.5 35.0 17.8 29 313 23.0 19 0 Real estate activities; Professional, 41.2 21.1 40.5 37.8 27.3 26.1 49.0 scientific and technical activities Administrative and support service 20.6 27.0 16.2 12.6 28.5 15.1 13.8 activities; Repair of computers Total 31.8 34.4 41.4 19.5 52.2 31.8 32.6



B5B: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (external persons)

Glossary

		C	Size clas	·c	Region			
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina 60	Belgrade	Total
	Developme	nt of w	eb sol	utions				
	Manufacturing	64.2	62.8	62.0	65.4	67.0	56.7	63.8
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	45.6	55.1	34.7	55.2	39.7	49.0	48.9
	Construction	73.6	78.1	53.8	64.7	70.0	83.2	73.7
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	71.1	61.8	80.1	50.3	68.9	84.9	70.1
Activity	Transportation and storage	58.0	78.7	33.3	46.3	76.8	61.0	60.1
•	Accommodation and food service activities	70.6	94.3	75.0	65.3	74.0	77.1	73.6
	Information and communication	36.1	39.3	32.5	35.2	37.7	36.5	36.5
	Real estate activities; Professional, scientific and technical activities	81.5	55.6	28.8	49.6	63.5	87.4	77.1
	Administrative and support service activities; Repair of computers	69.9	68.9	60.5	60.2	74.8	68.6	68.8
Tota		67.0	63.9	58.0	58.1	66.5	73.0	66.1
	Support :	for web	soluti	ions				
	Manufacturing	61.0	57.2	48.5	63.9	54.6	56.0	59.4
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	41.1	45.3	24.7	46.3	33.0	46.6	41.6
	Construction	71.1	75.2	44.8	64.1	58.4	83.2	70.9
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	60.1	63.2	77.3	44.4	63.5	71.1	60.9
Activity	Transportation and storage	58.0	72.5	33.3	43.8	76.8	61.0	59.2
	Accommodation and food service activities	69.7	84.7	75.0	60.7	72.1	76.1	71.6
	Information and communication	35.0	34.1	47.5	26.9	28.5	40.2	35.3
	Real estate activities; Professional, scientific and technical activities	79.5	54.8	28.8	43.5	63.5	86.2	75.4
	Administrative and support service activities; Repair of computers	67.9	60.7	55.8	49.6	67.9	68.6	65.4
Total		62.0	59.6	50.6	54.5	58.8	68.5	61.1

Methodology Sample Major findings Survey results Questionnaire

B5B: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (external persons)

ııı percentaç								iitages
		S	Size clas	s		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Security a	nd data	a prote	ction				
	Manufacturing	71.2	52.8	34.0	69.5	60.6	60.3	64.8
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	78.8	36.9	16.4	46.5	69.3	46.6	54.6
	Construction	88.9	64.0	30.0	77.4	73.9	90.4	82.1
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	76.6	49.3	39.6	69.8	72.6	73.9	72.3
Activity	Transportation and storage	73.0	43.8	-	78.1	56.9	57.1	65.3
`	Accommodation and food service activities	70.6	64.9	25.0	80.5	67.3	65.4	69.5
	Information and communication	24.1	22.9	-	27.2	35.5	17.4	23.0
	Real estate activities; Professional, scientific and technical activities	75.4	33.1	9.1	56.1	50.3	76.5	68.6
	Administrative and support service activities; Repair of computers	71.1	62.4	32.3	67.7	47.1	72.8	65.7
Tota		72.8	49.5	28.4	68.5	63.2	67.3	66.7



MODULE 2.C: Access to and use of the Internet¹⁾

C1: Does your enterprise have access to the Internet?

In percentages

		S	ize clas	ss		Region	-	
Enterprises		Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		YES						
	Manufacturing	98.8	100.0	100.0	98.7	99.3	100.0	99.2
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Activities	Construction	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Wholesale and retail trade; repair of motor vehicles and motorcycles	100.0	97.9	100.0	100.0	98.9	100.0	99.7
cţi	Transportation and storage	100.0	100.0	100.0	100.0	100.0	100.0	100.0
∢	Accommodation and food service activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Information and communication	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Real estate activities; Professional, scientific and technical activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0
	Administrative and support service activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0
Total		99.7	99.6	100.0	99.4	99.5	100.0	99.7

C2: Percentage of employees who use the Internet for business purposes

In percentages

		Enterprises							
	Size class								
	Small (10-49)	Secondary (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total		
1- 24%	31.1	42.7	38.8	43.7	38.6	21.4	33.6		
25- 49%	17.5	18.9	23.2	18.8	14.6	19.5	18.0		
50-74%	11.4	14.5	12.5	11.7	13.4	11.3	12.0		
75-100%	40.0	23.8	25.5	25.8	33.4	47.8	36.4		

¹⁾ The results in tables C2 and C11 refer only to enterprises that answered YES to question C1.

C3: Does your enterprise use DSL or any other fixed broadband Internet connection (ADSL, cable Internet, public WiFi)?

In percentages

		S	ize clas	S		Region		
Enterprises		Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		YES						
	Manufacturing	99.2	96.2	97.1	100.0	94.1	100.0	98.3
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation	100.0	100.0	96.7	99.5	100.0	100.0	99.7
Activities	Construction	100.0	100.0	96.9	100.0	100.0	99.7	99.9
	Wholesale and retail trade; repair of motor vehicles and motorcycles	97.3	99.5	100.0	100.0	90.5	100.0	97.7
cti.	Transportation and storage	100.0	100.0	100.0	100.0	100.0	100.0	100.0
∢	Accommodation and food service activities	99.2	98.1	75.0	96.4	100.0	99.6	98.9
	Information and communication	97.6	100.0	100.0	90.0	100.0	100.0	98.1
	Real estate activities; Professional, scientific and technical activities	100.0	99.0	100.0	99.1	100.0	100.0	99.9
	Administrative and support service activities; Repair of computers	98.4	100.0	100.0	92.7	100.0	100.0	98.8
Total		98.7	98.2	98.0	99.4	95.4	99.9	98.6

C4: What is the maximum contracted speed of the Internet connection in your enterprise $\mathbf{r}^{(1)}$

						perce	iitages	
		Enterprises						
	Size class Region							
	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total	
Less than 2 Mbit/s	1.3	8.0	0.2	1.6	0.2	1.4	1.2	
At least 2, but less than 10 Mbit/s	23.2	19.1	10.6	36.9	17.2	11.7	22.0	
At least 10, but less than 30 Mbit/s	42.6	43.3	35.9	42.7	60.3	31.2	42.4	
At least 30, but less than 100 Mbit/s	28.4	29.5	40.9	14.7	18.1	48.7	29.1	
At least 100 Mbit/s	4.5	7.2	12.3	4.1	4.1	7.0	5.3	

¹⁾ The results refer only to enterprises that answered YES to question C3.



C5: Is the speed of your fixed connection(s) to the Internet sufficient for the actual needs of the enterprise? 1)

In percentage

		S	ize clas	SS		Region		
Enterprises		Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		YES						
	Manufacturing	92.1	91.4	90.5	90.5	92.6	93.5	91.8
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	92.6	89.6	84.2	89.9	92.4	87.8	90.5
	Construction	97.0	92.2	89.8	90.8	96.5	99.8	95.9
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	94.4	91.4	98.4	92.4	95.0	95.0	94.2
Activity	Transportation and storage	94.3	95.5	93.8	86.6	99.1	100.0	94.5
	Accommodation and food service activities	98.2	93.5	100.0	99.0	91.5	99.0	97.6
	Information and communication	95.2	92.0	95.0	92.5	86.1	98.1	94.7
	Real estate activities; Professional, scientific and technical activities	93.9	97.6	90.9	91.5	76.4	99.8	94.4
	Administrative and support service activities; Repair of computers	94.0	93.5	97.6	89.9	86.9	98.5	94.3
Tota	al	94.1	92.1	92.6	91.0	92.6	96.7	93.7

¹⁾ The results refer only to enterprises that answered YES to question C3.

Methodology Sample Major findings Survey results Questionnaire

C6: Does your enterprise use a mobile broadband connection to the Internet (3G or 4G) using mobile devices (smartphone, laptop, tablet...)?

In percentages

							i percei	itages
		S	Size clas	S	Region			
Enterprises		Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		YES						
	Manufacturing	77.4	84.8	94.7	78.1	77.4	87.3	80.1
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	56.2	78.7	85.8	78.0	55.2	69.5	68.9
	Construction	73.5	93.9	90.1	76.9	70.6	82.7	77.9
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	78.2	88.9	98.6	64.6	77.9	92.1	80.0
Activity	Transportation and storage	83.5	92.1	100.0	88.9	69.9	97.6	85.5
	Accommodation and food service activities	75.3	89.3	100.0	68.0	62.2	86.2	77.3
	Information and communication	96.5	96.6	100.0	95.3	87.9	100.0	96.7
	Real estate activities; Professional, scientific and technical activities	94.4	96.6	90.9	94.7	74.5	100.0	94.6
	Administrative and support activities; Repair of computers	85.7	75.2	87.3	78.9	77.6	88.1	84.0
Total		80.0	87.4	94.2	76.3	75.1	91.4	81.9

C7: Percentage of employees who use portable devices (provided by the enterprise) for business purposes

	Size class						
	Small (10-49)	Secondary (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
1- 24%	66.7	72.5	70.7	74.4	67.5	62.4	67.9
25- 49%	11.5	12.5	13.1	12.5	9.9	12.3	11.8
50-74%	10.7	6.8	8.9	7.1	10.0	12.4	9.9
75-100%	11.0	8.2	7.4	5.9	12.7	12.8	10.4



C8: Does your enterprise have a website?

In percentages

					perce	itages		
		S	ize clas	s		Region	l	
Enterprises		Small (10-49)	Medium (50-249)	Large (250+)	Central Srbija	Vojvodina	Belgrade	Total
		YES						
	Manufacturing	83.3	89.3	88.9	83.6	84.8	88.3	85.1
	Electricity, gas, steam and air conditioning; Water supply, sewerage, waste management and remediation activities	54.8	83.0	100.0	72.8	69.8	69.5	71.3
vity	Construction	65.9	98.4	93.8	71.1	74.1	73.9	73.0
	Wholesale and retail trade; repair of motor vehicles and motorcycles	70.6	93.5	98.6	61.8	80.9	79.0	74.1
Activity	Transportation and storage	64.8	95.5	100.0	56.7	80.0	81.0	71.1
	Accommodation and food service activities	81.6	95.5	75.0	77.6	91.5	83.0	83.2
	Information and communication	96.1	98.9	100.0	90.5	92.7	100.0	96.7
	Real estate activities; Professional, scientific and technical activities	84.2	98.2	100.0	77.2	69.2	93.2	86.4
	Administrative and support services activities; Repair of computers	94.3	95.1	92.5	74.8	94.1	99.5	94.2
Total		76.9	92.1	93.6	74.0	81.7	85.3	80.4

C9: Does the website of your enterprise provide any of the following services (Your enterprise as Internet service provider)? 1)

In percenta							ntages		
			Size class			Region			
	Enterprises		Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total	
	Description of go	ods or	servic	es, pri	ce lists	S			
	Manufacturing	96.5	97.5	89.8	95.5	97.8	96.4	96.4	
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	100.0	84.7	100.0	85.1	100.0	100.0	92.0	
	Construction	96.1	92.7	68.9	99.3	85.9	94.1	94.0	
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	84.3	96.1	89.9	86.6	78.5	90.4	86.2	
Act	Transportation and storage	100.0	88.8	100.0	95.7	97.2	100.0	97.7	
	Accommodation and food service activities	100.0	98.0	100.0	98.8	100.0	100.0	99.7	
	Information and communication	87.3	100.0	100.0	95.0	100.0	85.5	90.0	
	Real estate activities; Professional, scientific and technical activities	94.0	93.8	78.8	94.3	100.0	92.4	93.8	
	Administrative and support service activities; Repair of computers	97.3	95.4	88.6	91.9	100.0	95.4	96.1	
Tota		92.6	95.1	89.8	93.5	92.1	93.2	93.0	
	Online ordering or reserva	ation o	r book	ing of	goods	/servic	es		
	Manufacturing	20.9	16.9	12.8	17.5	28.2	13.1	19.4	
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	3.5	3.3	3.4	1.1	-	2.2	
	Construction	7.0	1.6	11.9	1.2	-	12.9	5.9	
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	20.2	35.6	34.5	24.9	25.9	20.4	23.0	
Acti	Transportation and storage	17.4	17.7	37.5	5.4	27.9	21.6	18.7	
,	Accommodation and food service activities	40.6	50.0	66.7	51.2	28.8	43.3	42.2	
	Information and communication	21.8	26.2	47.5	18.5	8.2	29.7	23.6	
	Real estate activities; Professional, scientific and technical activities	0.9	6.2	30.3	8.2	3.7	0.7	2.2	
	Administrative and support service activities; Repair of computers	32.1	20.7	-	35.5	26.3	25.4	26.9	
Tota	I	18.6	18.7	19.2	17.2	22.2	17.7	18.7	

¹⁾ The results refer only to enterprises that answered YES to question C8.

C9: Does the website of your enterprise provide any of the following services (Your enterprise as Internet service provider)? 1)

Glossary

					In percentages				
		S	size clas	S		Region			
	Enterprises		Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total	
	Possibility for visitors to	custo	nize o	desig	n onlii	ne good	ls		
	Manufacturing	80.6	78.9	72.8	72.4	85.6	86.6	79.7	
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	27.6	38.8	41.9	10.9	62.8	63.8	35.2	
	Construction	41.2	59.4	34.8	13.1	25.9	81.9	45.5	
Delatnost	Wholesale and retail trade; repair of motor vehicles and motorcycles	73.3	73.7	77.0	37.5	84.2	87.2	73.5	
elat	Transportation and storage	54.5	63.4	80.2	43.9	35.2	95.2	57.9	
	Accommodation and food service activities	87.6	82.9	100.0	83.8	74.4	92.9	87.0	
	Information and communication	81.6	96.4	95.0	91.0	69.6	87.4	84.7	
	Real estate activities; Professional, scientific and technical activities	88.4	85.3	69.7	91.5	76.4	89.1	87.6	
	Administrative and support service activities; Repair of computers	69.7	78.8	56.9	72.9	74.8	67.6	70.1	
Tota	al	73.7	73.5	68.2	56.9	73.5	86.1	73.4	
	Tracking or s	tatus o	of orde	rs plac	ed				
	Manufacturing	12.4	13.5	8.7	12.2	17.3	7.6	12.5	
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	-	3.3	-	1.1	-	0.4	
	Construction	7.0	-	11.9	-	-	12.9	5.5	
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	5.6	21.7	25.4	6.4	3.8	12.8	8.7	
Act	Transportation and storage	17.4	14.1	32.3	3.0	27.9	20.6	17.6	
	Accommodation and food service activities	14.4	25.4	66.7	26.4	12.9	13.7	16.4	
	Information and communication	13.7	18.0	17.5	11.9	3.6	18.8	14.6	
	Real estate activities; Professional, scientific and technical activities	-	5.4	21.2	2.1	2.8	0.7	1.2	
	Administrative and support service activities; Repair of computers	20.5	19.0	-	22.5	9.2	20.9	18.2	
Tota	· · · · · · · · · · · · · · · · · · ·	9.5	12.9	13.8	8.9	10.8	11.3	10.4	
1)									

¹⁾ The results refer only to enterprise that answered YES to question C8.

C9: Does the website of your enterprise provide any of the following services (Your enterprise as Internet service provider)? 1)

Size class Region Personalised content in the website for regular visitors
Manufacturing 84.5 82.8 79.7 80.4 86.3 87.1 83.8
Manufacturing 84.5 82.8 79.7 80.4 86.3 87.1 83.8 Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities Construction 89.4 84.2 68.4 75.1 82.0 99.3 87.0 Wholesale and retail trade; repair of motor vehicles and motorcycles Transportation and storage 77.7 74.7 91.7 54.4 79.0 99.1 77.9 Accommodation and food service 93.6 85.8 100.0 82.3 85.7 99.1 92.6
Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities Construction Wholesale and retail trade; repair of motor vehicles and motorcycles Transportation and storage Accommodation and food service 78.3 62.2 93.3 65.1 72.2 100.0 71.7 74.7 91.5 66.6 72.8 100.0 84.0 84.0 84.0 85.8 100.0 82.3 85.7 99.1 92.6
conditioning supply; Water supply, sewerage, waste management and remediation activities Construction Wholesale and retail trade; repair of motor vehicles and motorcycles Transportation and storage Accommodation and food service 78.3 62.2 93.3 65.1 72.2 100.0 71.7 74.7 91.7 54.4 79.0 99.1 77.9 77.9 77.9 77.9 77.9 77.9 77.9 77.9 77.9 77.9
Wholesale and retail trade; repair of motor vehicles and motorcycles Transportation and storage Accommodation and food service 3.6 82.4 90.7 91.5 66.6 72.8 100.0 84.0 77.7 74.7 91.7 54.4 79.0 99.1 77.9 40.0 77.9 77.9 77.9 77.9
motor vehicles and motorcycles 82.4 90.7 91.5 66.6 72.8 100.0 84.0 77.9 Transportation and storage 77.7 74.7 91.7 54.4 79.0 99.1 77.9 Accommodation and food service 93.6 85.8 100.0 82.3 85.7 99.1 92.6
Accommodation and food service Q3.6 85.8 100.0 82.3 85.7 Q9.1 Q2.6
936 858 1000 823 857 991 926
activities 30.0 00.0 100.0 02.0 00.7 30.1 02.0
Information and communication 93.5 100.0 92.5 94.4 85.1 97.5 94.5
Real estate activities; Professional, scientific and technical activities 91.8 93.8 100.0 87.4 89.6 93.7 92.2
Administrative and support service activities; Repair of computers 90.9 100.0 100.0 92.7 90.8 94.6 93.4
Total 85.8 84.7 86.1 75.8 81.4 95.7 85.6
Links to the enterprise's social media profiles (Facebook, Twitter)
Manufacturing 33.1 41.6 49.3 34.6 40.0 34.8 36.2
Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities 11.2 10.8 67.8 7.6 17.6 64.8 17.8
Construction 21.9 47.2 2.9 20.9 12.6 40.3 27.3
Wholesale and retail trade; repair of motor vehicles and motorcycles Transportation and storage Wholesale and retail trade; repair of motor vehicles and motorcycles 52.2 54.4 74.4 58.7 56.2 48.6 53.3
Transportation and storage 19.3 52.4 40.6 44.5 15.2 24.5 27.5
Accommodation and food service activities 83.1 65.8 100.0 55.3 77.8 92.1 80.8
Information and communication 76.0 93.7 95.0 81.0 85.0 77.9 79.8
Real estate activities; Professional, scientific and technical activities 31.6 40.9 60.6 59.1 46.3 26.0 33.6
Administrative and support service activities; Repair of computers 50.7 63.5 45.7 54.7 67.5 46.1 52.5
Total 42.3 47.0 53.0 41.2 44.1 45.6 43.8

¹⁾ The results refer only to enterprises that answered YES to question C8.



C10: Does your enterprise use any of the following social media?

		Size class			Region					
Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Srbija	Vojvodina	Belgrade	Total			
Social networks (Facebook, LinkedIn, Xing, Yammer)										
Manufacturing	28.9	33.3	43.9	29.1	36.1	27.7	30.8			
Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	15.3	12.7	53.3	6.7	25.0	41.2	17.4			
Construction	18.4	21.0	15.3	19.5	13.3	21.2	18.8			
Wholesale and retail trade; repair of motor vehicles and motorcycles	35.4	51.3	79.9	31.8	57.9	32.2	38.4			
motor vehicles and motorcycles Transportation and storage	25.3	54.5	62.5	30.0	32.2	32.6	31.5			
Accommodation and food service activities	74.6	67.5	75.0	52.1	73.0	83.3	73.8			
Information and communication	75.7	77.9	85.0	78.4	85.3	72.8	76.4			
Real estate activities; Professional, scientific and technical activities	18.9	46.1	68.2	27.0	34.6	19.5	23.3			
Administrative and support service activities; Repair of computers	53.4	61.8	42.1	40.9	66.5	51.9	53.7			
Total	33.8	39.8	52.1	30.0	43.4	35.8	35.7			
Enterpris	e's blo	g (Twit	ter)							
Manufacturing	9.0	9.2	22.9	5.9	14.9	11.8	9.8			
Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	1.8	7.8	-	-	12.2	1.5			
Construction	-	13.6	2.7	3.4	-	3.4	2.6			
Wholesale and retail trade; repair of motor vehicles and motorcycles Transportation and storage	4.7	14.6	25.7	3.4	2.7	10.5	6.4			
`	2.4	12.4	15.6	6.9	2.7	3.3	4.5			
Accommodation and food service activities	21.7	38.9	75.0	12.1	10.4	34.2	24.4			
Information and communication	28.1	50.8	67.5	29.6	35.0	34.1	33.4			
Real estate activities; Professional, scientific and technical activities	5.2	8.3	27.3	5.1	2.6	7.0	5.9			
Administrative and support service activities; Repair of computers	27.6	13.7	10.7	27.2	18.3	24.5	23.4			
Total	8.0	13.0	21.5	6.0	8.7	13.2	9.5			

C10: Does your enterprise use any of the following social media?

		Size class			Region				
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Srbija	Vojvodina	Belgrade	Total	
Multimedia content sharing websites (Youtube, Flickr, Picassa)									
	Manufacturing	16.5	18.7	33.2	14.0	23.0	19.7	17.9	
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	1.8	18.9	-	3.6	9.4	2.4	
	Construction	4.6	11.6	5.4	0.8	2.3	12.1	5.9	
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	8.9	28.1	28.9	5.0	16.2	13.9	11.7	
	Transportation and storage	3.3	12.4	28.1	8.1	2.7	6.0	5.8	
	Accommodation and food service activities	21.6	19.8	50.0	13.8	10.4	28.7	21.7	
	Information and communication	36.1	37.3	65.0	52.7	60.3	25.0	37.4	
	Real estate activities; Professional, scientific and technical activities	7.6	16.2	78.8	14.7	9.8	8.5	9.7	
	Administrative and support service activities; Repair of computers	30.3	31.4	18.5	24.3	9.3	38.9	29.3	
Total		12.7	19.2	30.1	10.6	16.6	16.8	14.6	
Wikipedia									
	Manufacturing	12.1	12.9	18.4	4.1	20.8	19.8	12.6	
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	6.1	-	3.9	-	-	26.6	3.2	
	Construction	4.6	7.1	2.7	-	-	11.9	5.0	
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	0.7	6.5	5.8	1.5	0.7	2.0	1.5	
	Transportation and storage	3.3	8.0	5.2	8.1	2.3	0.8	4.1	
	Accommodation and food service activities	7.8	8.3	-	9.4	-	9.6	7.8	
	Information and communication	7.7	17.0	35.0	19.7	15.2	5.6	10.3	
	Real estate activities; Professional, scientific and technical activities	2.5	12.0	60.6	14.9	-	3.3	4.5	
	Administrative and support service activities; Repair of computers	10.1	13.7	2.8	24.3	1.0	9.8	10.0	
Total		5.8	9.9	13.1	4.5	8.2	7.9	6.8	



C11: Did your enterprise use social media during January 2017 to 1)

In percentages Size class Region Vojvodina **Fotal** Belgrade 50-249) **Enterprises** Medium -arge Advertise enterprise's image with pictures or products Manufacturing 22.3 283 37.6 24.3 21.5 28.8 24.6 Electricity, gas, steam and air conditioning supply; Water supply, 4.7 127 28.9 4.7 18.2 11.8 10.4 sewerage, waste management and remediation activities 4.6 4.1 3.8 11.6 7.3 Construction 193 4.7 Wholesale and retail trade; repair of 30.7 48.7 76.2 30.6 55.9 24.1 33.9 motor vehicles and motorcycles Transportation and storage 24.7 48.3 45.8 34.3 22.2 30.1 29.3 Accommodation and food service 63.8 69.3 38.8 75.1 72.6 64.8 100.0 activities Information and communication 55.7 60.2 77.5 61.5 78.0 49 1 57.3 Real estate activities: Professional. 12.0 13.9 21.9 47.0 8.6 34.6 9.5 scientific and technical activities Administrative and support service 40.8 36.9 608 34.3 37.5 69.9 29.5 activities; Repair of computers Total 24.9 35.8 26.2 34.5 43.5 27.0 28.5 Obtain or respond to customer opinions, reviews, questions Manufacturing 15.4 27.4 13.7 13.1 26.0 16.5 17.2 Electricity, gas, steam and air conditioning supply; Water supply, 4.5 10.9 24.7 0.5 23.0 5.2 9.1 sewerage, waste management and remediation activities 3.1 1.6 Construction 8.7 8.0 Wholesale and retail trade; repair of 19.9 34.9 68.5 23.9 27.3 19.8 22.9 motor vehicles and motorcycles Transportation and storage 13.1 348 26.0 17.1 17.7 16.2 17.0 Accommodation and food service 52.1 53.0 50.0 33.0 75.1 53.1 52.2 activities Information and communication 39.8 26.2 33.8 31.9 28.8 62.5 31.9

Real estate activities: Professional.

scientific and technical activities
Administrative and support service

activities; Repair of computers

Total

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3.5

37.4

17.1

10.3

36.0

22.5

37.9

10.3

32.1

1.6

30.8

15.4

17.0

57.8

21.2

4.9

34.4

18.7

2.5

25.6

199

¹⁾ The results refer only to enterprises that answered YES to one of the statements in question C10.

C11: Did your enterprise use social media during January 2017 to 1)

In percentages Size class Region Vojvodina **Fotal** Belgrade 50-249) **Enterprises** Medium Involve customers in development or innovation of goods or services Manufacturing 144 147 20.8 11.4 10.7 26.4 148 Electricity, gas, steam and air conditioning supply; Water supply, 5.4 17.5 0.5 10.3 3.9 sewerage, waste management and remediation activities 8.7 2.7 8.0 3.4 1.7 Construction Wholesale and retail trade; repair of 17.4 20.5 30.6 18.7 19.5 16.8 18.1 motor vehicles and motorcycles Transportation and storage 7.4 34.8 12.5 5.6 15.4 16.6 11.9 Accommodation and food service 44.4 44.4 42.1 75.0 26.5 57.0 48.1 activities 62.5 29.4 24.2 Information and communication 22.3 24.2 17.9 14.4 Real estate activities: Professional. 5.9 27.3 0.7 0.6 1.4 1.2 scientific and technical activities Administrative and support service 24.2 29.0 21.8 21.4 20.2 2.8 19.1 activities; Repair of computers Total 14.0 16.5 20.9 11.8 13.9 17.9 14.7 Collaborate with business partners or other organisations 20.4 14.4 Manufacturing 14.7 12.8 17.9 13.4 11.1 Electricity, gas, steam and air conditioning supply: Water supply. 9.4 1.1 1.8 3.9 sewerage, waste management and remediation activities Construction 4.6 11.6 _ 8.0 2.3 11.6 5.7 Wholesale and retail trade; repair of 12.6 19.9 16.9 6.7 6.1 22.6 13.6 motor vehicles and motorcycles Transportation and storage 10.1 16.8 8.3 14.8 17.9 11.1 Accommodation and food service 222 21.7 75.0 36.6 4.5 22.4 22.6 activities Information and communication 22.5 24.8 42.5 33.9 20.0 21.6 23.6 Real estate activities: Professional. 0.7 3.2 28.8 4.7 1.9 1.4 0.5 scientific and technical activities Administrative and support service 38.4 4.8 27.3 23.3 22.3 24.5 13.1 activities; Repair of computers

12.3

14.5

15.2

11.1

7.2

17.8

¹⁾ The results refer only to enterprises that answered YES to one of the statements in question C10.



Total

12.8

C11: Did your enterprise use social media during January 2017 to 1)

In percentages Size class Region Vojvodina **Fotal** Belgrade 50-249) **Enterprises** Medium Central Serbia _arge (250+) Recruit employees Manufacturing 5.9 84 13.0 6.5 5.2 99 69 Electricity, gas, steam and air conditioning supply; Water supply, 0.3 3.9 2.8 sewerage, waste management and remediation activities Construction 46 71 27 119 50 Wholesale and retail trade: repair of 8.4 89 7.4 5.9 9.3 97 84 motor vehicles and motorcycles 8.3 0.7 6.0 20 Transportation and storage 10.6 Accommodation and food service 15.8 14.6 50.0 20.2 13.6 14.9 15.9 activities Information and communication 14.3 15.9 35.0 25.0 26.3 8.7 15.4 Real estate activities: Professional. 27.3 0.5 0.3 scientific and technical activities Administrative and support service 13.5 13.9 13.3 16.7 2.5 17.3 13.5 activities; Repair of computers Total 6.6 8.0 12 0 5.8 5.8 9.1 7.1 Exchange views, opinions or knowledge within the enterprise Manufacturing 10.7 12.4 12.7 9.5 11.0 14.9 11.2 Electricity, gas, steam and air conditioning supply; Water supply, 2.8 2.8 5.4 3.9 6.9 sewerage, waste management and remediation activities Construction 4.6 7.1 11.6 4.9 -Wholesale and retail trade; repair of 4.5 11.1 8.8 6.9 5.5 4.4 54 motor vehicles and motorcycles 86 Transportation and storage 9.2 8.0 13.0 23 95 Accommodation and food service 9.5 16.5 17.3 10.6 10.3 activities Information and communication 16.5 20.7 35.0 35.3 14.4 13.5 17.9 Real estate activities; Professional, 1.5 8.0 28.8 8.6 0.5 1.7 scientific and technical activities Administrative and support service 17.4 21.4 10.7 22.9 9.7 19.2 17.4 activities; Repair of computers Total 8.9 6.8 8.7 8.3 7.6 10.9 10.5

¹⁾ The results refer only to enterprises that answered YES to one of the statements in question C10.

MODULE 2.D: Use of cloud computing services¹⁾

D1: Does your enterprise pay cloud services over the Internet?

	nii perc							illages
Enterprises		Size class			Region			
		Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
YES								
	Manufacturing	10.9	11.2	25.7	4.8	17.9	18.6	11.8
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	5.4	10.6	-	8.5	2.8	3.4
	Construction	4.6	3.3	13.1	2.2	0.6	9.0	4.7
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	6.1	18.4	20.4	3.0	19.3	5.2	8.0
Activity	Transportation and communication	5.7	15.2	31.3	15.1	2.3	5.6	8.3
'	Accommodation and food service activities	0.6	20.5	50.0	4.3	1.9	3.7	3.5
	Information and communication	22.1	26.7	45.0	31.2	29.0	19.6	23.7
	Real estate activities; Professional, scientific and technical activities	7.2	4.0	18.2	1.4	16.3	5.7	6.9
	Administrative and support service activities; Repair of computers	9.7	-	16.3	14.4	-	10.8	8.7
Total		8.0	11.6	23.1	5.4	14.2	9.5	9.3

¹⁾ The results refer only to enterprises that answered YES to question C1.



D2: Does your enterprise pay any of the following cloud computing services used over the Internet (excluding free of charge services)? 1)

In percentage								ntages
Enterprises		Size class						
		Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		e-mai	1					
	Manufacturing	67.0	68.3	70.3	59.3	59.6	80.9	67.7
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	100.0	63.2	-	100.0	-	90.1
	Construction	-	100.0	72.4	100.0	-	5.4	20.6
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	43.6	25.0	36.4	18.1	48.2	24.8	38.0
Act	Transportation and storage	-	70.6	43.3	4.5	100.0	78.1	27.2
	Accommodation and food service activities	100.0	86.2	100.0	100.0	-	100.0	90.1
	Information and communication	64.7	51.2	55.6	14.6	90.2	71.2	61.5
	Real estate activities; Professional, scientific and technical activities	79.1	80.0	100.0	50.0	55.9	100.0	79.9
	Administrative and support service activities; Repair of computers	100.0	-	100.0	100.0	-	100.0	100.0
Total		56.6	57.2	64.4	38.9	58.8	65.7	57.5
Office software (Word, Excel)								
	Manufacturing	54.1	59.7	47.9	23.0	54.4	70.8	54.6
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	-	68.4	-	9.4	100.0	18.4
	Construction	-	100.0	-	80.0	-	-	13.0
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	23.0	6.4	63.6	12.7	25.4	14.8	20.9
	Transportation and storage	-	70.6	36.7	20.7	100.0	13.7	26.1
	Accommodation and food service activities	100.0	66.7	100.0	72.5	100.0	74.0	76.1
	Information and communication	54.6	42.6	44.4	33.4	61.7	55.8	51.6
	Real estate activities; Professional, scientific and technical activities	51.6	60.0	100.0	-	11.8	89.3	53.9
	Administrative and support service activities; Repair of computers	73.5	-	65.9	57.9	-	77.2	72.0
Total		41.9	42.3	50.4	27.4	40.8	52.6	42.8

¹⁾ The results refer only to enterprises that answered YES to question D1.

D2: Does your enterprise pay any of the following cloud computing services used over the Internet (excluding free of charge services)? 1)

					In percentages Region				
		S	ize clas	s					
	Enterprises		Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total	
	Hosting the e	nterpri	se's da	tabase	(s)				
	Manufacturing	49.5	31.9	37.0	17.4	59.1	40.5	44.0	
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	100.0	-	-	81.1	-	73.1	
	Construction	100.0	100.0	27.6	80.0	100.0	94.6	92.4	
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	34.0	91.7	62.5	100.0	26.2	85.6	51.9	
Act	Transportation and storage	42.1	11.4	90.0	41.4	-	57.5	41.1	
	Accommodation and food service activities	-	88.5	100.0	22.0	100.0	100.0	76.6	
	Information and communication	71.3	42.6	61.1	82.3	58.5	59.9	65.2	
	Real estate activities; Professional, scientific and technical activities	51.6	20.0	100.0	50.0	-	89.3	50.6	
	Administrative and support service activities; Repair of computers	82.7	-	65.9	47.4	-	91.1	79.5	
Tota	al	52.7	55.7	51.2	48.3	43.1	65.5	53.2	
	Sto	rage of	files						
	Manufacturing	60.4	48.6	65.7	44.6	67.9	54.4	58.3	
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste managemetnt and remediation activities	-	100.0		·	81.1		73.1	
	Construction	100.0	100.0	20.7	80.0	-	97.3	91.7	
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	54.6	21.1	54.5	100.0	48.2	16.9	45.2	
Act	Transportation and storage	42.1	41.2	63.3	41.4	100.0	35.6	45.3	
	Accommodation and food service activities	-	52.9	100.0	22.0	-	74.0	51.1	
	Information and communication	60.8	68.2	61.1	72.7	61.7	57.1	62.2	
	Real estate activities; Professional, scientific and technical activities	51.6	60.0	100.0	-	11.8	89.3	53.9	
	Administrative and support service activities; Repair of computers	73.5	-	82.9	57.9	-	81.6	75.3	
Tota	al	59.9	45.7	61.7	56.9	56.7	56.8	56.8	

1) The results refer only to enterprises that answered YES to question D1.



D2: Does your enterprise pay any of the following cloud computing services used over the Internet (excluding free of charge services)? 1)

						Ir	perce	ntages
		S	ize clas	SS		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Finance or accoun	ting so	ftware	applic	ations	;		
	Manufacturing	26.3	43.7	31.4	21.6	55.8	7.6	30.9
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	100.0	-	-	81.1	-	73.1
	Construction	-	100.0	-	80.0	-	-	13.0
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	11.0	11.7	48.9	80.1	0.8	12.8	13.5
Act	Transportation and storage	57.9	11.4	20.0	53.7	-	-	38.5
	Accommodation and food service activities	-	44.8	100.0	22.0	100.0	47.9	45.3
	Information and communication	54.8	42.6	27.8	33.9	55.2	56.6	50.5
	Real estate activities; Professional, scientific and technical activities	-	-	-	-	-	-	-
	Administrative and support service activities; Repair of computers	70.0	-	65.9	47.4	-	77.2	69.2
Tota	I	26.6	34.4	33.1	41.8	31.6	20.1	29.0
	CR	M soft	ware					
	Manufacturing	10.2	13.5	15.7	11.8	17.2	5.3	11.6
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	100.0	31.6	-	90.6	-	81.6
	Construction	-	-	-	-	-	-	-
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	11.0	5.3	-	74.7	-	-	8.7
Act	Transportation and storage	42.1	11.4	20.0	41.4	-	-	29.7
	Accommodation and food service activities	-	44.8	100.0	22.0	100.0	47.9	45.3
	Information and communication	30.3	4.3	-	46.3	25.1	10.5	23.2
	Real estate activities; Professional, scientific and technical activities	20.9	-	50.0	-	44.1	3.0	20.1
	Administrative and support service activities; Repair of computers	4.3	-	14.6	23.7	-	-	6.3
Tota	I	14.9	14.1	14.4	32.6	15.4	5.0	14.7
1)								

¹⁾ The results refer only to enterprises that answered YES to question D1.

D2: Does your enterprise pay any of the following cloud computing services used over the Internet (excluding free of charge services)? 1)

							i heice	iitages
		S	ize clas	S		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Computing power to ru	n the e	nterpr	ise's o	wn sof	tware		
	Manufacturing	20.5	5.2	16.4	4.2	22.9	15.6	16.5
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	100.0	31.6	-	90.6	-	81.6
	Construction	-	-	-	-	-	-	-
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	-	-	-	-	-	-	-
Activity	Transportation and storage	-	11.4	20.0	9.0	-	-	6.5
	Accommodation and food service activities	-	-	-	-	-	-	-
	Information and communication	32.2	4.3	22.2	31.3	31.7	21.1	26.3
	Real estate activities; Professional, scientific and technical activities	-	-	-	-	-	-	-
	Administrative and support service activities; Repair of computers	12.1	-	34.1	36.8	-	8.9	16.3
Tota	I	13.0	7.2	15.1	10.2	15.0	9.7	11.9

¹⁾ The results refer only to enterprises that answered YES to question D1.



D3: Does your enterprise pay any cloud computing services delivered by providers from?¹⁾

In percentages Region Size class Secondary Total /ojvodina Selgrade Enterprises 50-249) Central Serbia Shared servers Manufacturing 46.3 26.8 49.4 33.3 34.7 55.1 42.2 Electricity, gas, steam and air conditioning supply; Water supply, 100.0 100.0 100.0 100.0 100.0 sewerage, waste management and remediation activities Construction 31.0 20.0 3.3 Wholesale and retail trade; repair of 43.6 55.3 22.7 25.3 48.2 48.4 45.6 motor vehicles and motorcycles 412 Transportation and storage 57.9 56.7 51.4 21.9 Accommodation and food service 55.2 27.5 52 1 395 activities Information and communication 34.7 21.6 38.9 31.8 66.7 16.2 32.6 Real estate activities: Professional. 79.1 100.0 44.1 100 0 733 scientific and technical activities Administrative and support service 75.2 48.8 63.2 72.7 70.2 activities; Repair of computers Total 46.0 35.4 45.9 36.4 43.9 46.7 43.5 Servers of service providers exclusively reserved for your enterprise Manufacturing 39.3 56.2 47.0 24.7 41.6 56.7 44.1 Electricity, gas, steam and air conditioning supply; Water supply, 31.6 9.4 8.5 sewerage, waste management and remediation activities Construction 100.0 100 0 48.3 0.08 100.0 97.3 94.6 Wholesale and retail trade; repair of 56.4 74.7 60.4 70.8 56.8 51.8 72.6 motor vehicles and motorcycles Transportation and storage 57.9 40.8 56.7 55.9 64.4 52.8 Accommodation and food service 100.0 218 50.5 26.0 30.8 activities Information and communication 50.2 61.4 11.1 38.1 68.3 45.9 49 4 Real estate activities: Professional. 100.0 30.0 20.9 100.0 100.0 55.9 6.0 scientific and technical activities

¹⁾ The results refer only to enteprises that answered YES to question D1.

Administrative and support service

activities; Repair of computers

Total

110 ICT 2017

74.1

49.4

58.2

10.5

43.2

47.0

51.2

46.2

91.1

58.9

69.7

51.1

MODULE 2.E: Automatic share of information within the enterprise

E1: Does your enterprise use an ERP software package for exchanging information about sales and/or purchases with other functions (finance, planning, marketing...)?

						"	ı perce	iiiayes
		S	ize clas	S		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		YES						
	Manufacturing	17.1	40.9	63.8	17.1	28.8	37.8	25.4
	Electricity, gas, steam and air conditioning supply; Waster supply, sewerage, waste management and remediation activities	2.9	15.8	36.9	11.1	12.3	12.2	11.7
	Construction	6.1	7.4	46.3	6.1	7.0	9.8	7.9
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	16.1	35.8	78.5	23.7	15.5	20.0	20.1
Activity	Transportation and storage	8.3	33.0	63.5	14.2	5.0	25.1	14.5
	Accommodation and food service activities	3.0	15.8	50.0	3.9		7.2	5.0
	Information and communication	16.5	22.8	80.0	25.4	12.5	20.7	20.0
	Real estate activities; Professional, scientific and technical activities	6.9	21.5	37.9	22.9	18.9	3.5	9.3
	Administrative and support service activities; Repair of computers	9.8	13.5	26.4	13.6	12.1	11.7	12.1
Tota	l	13.0	30.6	59.2	17.2	17.9	19.1	18.1



E2: Does your enterprise use any software application for managing information about customers (CRM software), that allows to?

Glossary

	information about customers (CRM software), that allows to?									
	In percentages Size class Region									
		S	Size clas	SS		Region				
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total		
	Capture, store and ma	ke avai	lable t	o othe	r func	tions				
	informatio	n abou	t custo	omers						
	Manufacturing	11.6	25.5	32.4	10.5	20.9	21.6	16.1		
	Electricity, gas, steam and air conditioning supply; Water management, sewerage, waste management and remediation activities	2.9	11.5	14.2	12.5	3.4	-	7.8		
	Construction	1.5	4.5	22.8	5.7	2.3	8.0	2.8		
Activity	Wholesale and retail trade; repair of motor vechicles and motorcycles	14.2	33.4	50.9	22.3	8.4	19.1	17.5		
Ą	Transportation and storage	8.3	22.3	25.0	12.2	-	21.8	11.2		
	Accommodation and food service activities	-	6.8	50.0	1.2	-	1.8	1.3		
	Information and communication	12.8	8.1	67.5	16.9	9.7	14.7	14.1		
	Real estate activities; Professional, scientific and technical activities	3.5	12.2	9.1	3.2	16.3	2.1	4.8		
	Administrative and support service activities; Repair of computers	7.7	13.5	15.9	8.2	9.7	9.9	9.6		
Tota		9.7	21.2	32.4	12.8	11.6	13.5	12.8		
	Analyse information about				_					
(se	etting prices, making sales promo	otion, o	choosii	ng dist	ributio	on char	inels,	etc.)		
	Manufacturing	10.4	24.0	32.0	12.7	12.2	22.4	14.9		
	Electricity, gas, steam and air conditioning supply; Water management, sewerage, waste management and remediation activities	2.9	8.6	14.4	10.6	0.8	5.6	6.5		
	Construction	-	7.8	22.8	4.1	2.3	0.8	2.3		
Activity	Wholesale and retail trade; repair of motor vechicles and motorcycles	12.3	33.1	48.4	17.4	7.9	19.0	15.8		
Ac	Transportation and storage	8.3	17.8	17.7	10.4	-	20.7	10.2		
	Accommodation and food service activities	1.4	11.3	50.0	6.0	-	2.8	3.1		
	Information and communication	13.7	13.2	57.5	11.8	8.7	18.5	15.3		
	Real estate activities; Professional, scientific and technical activities	1.7	14.6	9.1	2.7	9.1	2.3	3.6		
	Administrative and support service activities; Repair of computers	8.1	10.2	8.3	4.9	8.7	9.4	8.5		
Tota	I	8.6	20.7	30.1	12.1	7.8	13.9	11.7		

MODULE 2.F: Sharing supply chain management information electronically

F1: Does your enterprise exchange regularly information electronically in supply chain management with its suppliers or customers?

						ntages		
		S	ize clas	ss		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
YES								
	Manufacturing	43.9	44.6	50.6	62.4	35.5	19.4	44.5
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	43.6	28.9	38.1	-	73.8	85.4	36.5
	Construction	47.2	63.5	67.1	2.7	49.8	91.5	51.0
Activity	Wholesale and retail trade activities; repair of motor vehicles and motorcycles	67.6	70.6	68.3	25.2	70.4	96.9	68.0
Ş	Transportation and storage	58.7	61.4	52.1	67.0	22.3	86.7	58.8
	Accommodation and food service activities	37.2	58.3	100.0	60.7	13.9	40.2	40.4
	Information and communication	17.3	15.6	50.0	51.7	15.9	8.4	18.3
	Real estate activities; Professional, scientific and technical activities	10.3	4.8	90.9	59.4	-	1.7	10.5
	Administrative and support service activities; Repair of computers	58.3	57.6	63.5	64.0	20.8	73.2	58.7
Tota	al	48.5	48.0	56.9	44.6	42.9	56.2	48.7



F2: How does your enterprise exchange electronic information in supply chain management?¹⁾

	In percentages							
		5	Size clas	S		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Via its website or we	bsite	of busi	ness p	artner	S		
	Manufacturing	47.2	32.9	27.8	41.4	41.0	53.3	42.5
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	10.3	50.0	49.6	-	31.4	18.9	27.9
	Construction	20.6	15.8	22.7	16.4	39.4	13.8	19.6
vity	Wholesale and retail activities; repair of motor vehicles and motorcycles	33.5	48.7	54.6	64.0	26.2	34.7	35.9
Activity	Transportation and storage	18.5	31.9	62.0	4.7	55.1	31.8	22.4
	Accommodation and food service activities	35.8	50.7	75.0	29.5	71.7	42.2	39.4
	Information and communciation	34.4	70.5	55.0	16.6	48.0	86.9	41.7
	Real estate activities; Professional, scientific and technical activities	28.8	16.7	76.7	27.9	-	76.7	33.2
	Administrative and support service activities; Repair of computers	50.8	60.8	53.4	25.2	95.3	54.3	52.8
Tota		34.9	38.2	42.7	37.8	35.5	34.7	35.9
	Via electronic transmission (EDI messag				ated pr	ocessi	ng	
	Manufacturing (EDI message	45.8	47.2	45.4	57.4	22.0	25.9	46.1
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	14.1	37.3	40.1	-	11.8	57.8	24.7
	Construction	-	4.5	8.6	-	4.7	0.6	1.5
Activity	Wholesale and retail activities; repair of motor vehicles and motorcycles	18.5	39.9	51.9	36.4	44.3	10.3	22.0
Acti	Transportation and storage	18.5	21.8	32.0	-	44.9	33.0	19.6
Ì	Accommodation and food service activities	5.9	-	-	8.0	28.3	-	4.7
	Information and communciation	5.6	29.5	85.0	7.7	12.0	39.4	17.3
	Real estate activities; Professional, scientific and technical activities	-	-	55.0	-	-	55.0	5.9
	Administrative and support service activities; Repair of computers	54.7	22.9	32.8	2.4	88.2	52.5	46.8
Tota		24.4	34.3	41.7	39.7	31.7	15.6	27.0

¹⁾ The results refer only to enterprises that answered YES to question F1.

MODULE 2.G: INVOICING

G1: During 2016, did your enterprise send electronic invoices or invoices in paper form to:

Size class Region Fig. Region Region Fig. Region
Manufacturing 95.7 99.1 98.3 97.4 97.4 94.2 96.7 Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities Construction 100.0 98.4 100.0 99.2 100.0 100.0 99.7 Wholesale and retail trade; repair of
Manufacturing 95.7 99.1 98.3 97.4 97.4 94.2 96.7 Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities Construction 100.0 98.4 100.0 99.2 100.0 100.0 99.7 Wholesale and retail trade: repair of
Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities Construction 100.0 98.4 100.0 99.2 100.0 100.0 99.7 Wholesale and retail trade; repair of
conditioning supply; Water supply, sewerage, waste management and remediation activities Construction 100.0 98.4 100.0 99.2 100.0 100.0 93.3 99.2 99.2 100.0 100.0 99.7 Wholesale and retail trade; repair of
Wholesale and retail trade: repair of
Wholesale and retail trade; repair of motor vehicles and motorcycles Wholesale and retail trade; repair of motor vehicles and motorcycles Transportation and storage 95.9 92.7 100.0 96.3 89.1 98.7 95.6
F Transportation and storage 95.2 98.3 100.0 89.6 100.0 100.0 95.9
d
Accommodation and food service activities 88.7 93.4 100.0 96.2 100.0 83.0 89.4
Information and communication 100.0 100.0 100.0 100.0 100.0 100.0 100.0
Real estate activities; Professional, 96.7 94.9 100.0 87.7 100.0 97.7 96.5 scientific and technical activities
Administrative and support service activities; Repair of computers 100.0 100.0 97.2 100.0 100.0 99.5 99.7
Total 96.3 97.4 99.0 96.5 96.1 97.1 96.6
Public authorities
Manufacturing 76.2 78.6 71.1 95.6 59.8 58.0 76.5
Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities 86.6 98.2 96.7 100.0 81.7 93.3 92.7
Construction 86.2 94.2 94.2 96.7 69.4 91.0 88.0
Wholesale and retail trade; repair of motor vehicles and motorcycles Transportation and storage 87.0 88.2 99.5 49.9 98.4 86.7 74.0 94.8 83.4 60.9 99.2 81.0
Transportation and storage 81.7 74.0 94.8 83.4 60.9 99.2 81.0
Accommodation and food service activities 48.5 69.3 100.0 90.9 74.1 27.4 51.6
Information and communication 64.3 61.4 95.0 87.6 74.4 54.6 65.0
Real estate activities; Professional, scientific and technical activities 65.0 68.5 100.0 82.2 84.9 57.0 65.9
Administrative and support service activities; Repair of computers 98.0 98.6 81.9 91.5 96.6 97.7 96.4
Total 79.0 81.5 82.7 95.0 62.8 76.6 79.6



G1: During 2016, did your enterprise send electronic invoices or invoices in paper form to:

In percentages

							. perce	gee
		S	ize clas	s		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Priva	te cons	umers	i				
	Manufacturing	58.3	61.3	52.8	82.2	35.1	39.7	58.7
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	83.6	98.2	93.3	96.8	81.7	93.3	91.0
	Construction	85.8	82.1	85.6	92.9	46.3	99.7	85.1
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	90.8	83.8	84.0	89.6	75.0	98.1	89.8
Acti	Transportation and storage	72.5	82.1	69.8	69.0	67.2	87.4	73.9
	Accommodation and food service activities	59.3	72.2	50.0	89.3	80.6	42.1	60.8
	Information and communication	35.7	36.9	72.5	51.1	60.2	25.3	37.3
	Real estate activities; Professional, scientific and technical activities	30.5	21.7	89.4	39.2	82.4	13.8	30.0
	Administrative and support service activities; Repair of computers	90.0	96.7	63.9	75.2	80.7	95.4	88.5
Total		69.9	69.7	67.9	82.3	58.7	65.8	69.8

MODULE 2.H: Use of Radio Frequency Identification (RFID) technologies

H1: Does your enterprise make use of Radio Frequency Identification (RFID) instruments for the following purposes?

		_					percen	tages
		S	Size clas	SS		Region		
	Enteprises		Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Person identification	ation o	or acce	ss con	trol			
	Manufacturing	9.1	29.7	65.0	14.5	19.0	20.0	17.1
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	6.1	22.1	46.1	15.8	10.3	40.1	16.8
	Construction	12.9	20.9	34.9	12.6	0.6	25.3	15.2
Activity	Wholesale and retail trade activities; repair of motor vehicles and motorcycles	14.2	28.4	53.2	10.1	15.7	22.4	16.9
ď	Transportation and storage	6.3	43.8	63.5	9.4	18.5	17.5	14.6
	Accommodation and food service activities	18.1	37.3	25.0	5.8	32.7	23.0	20.5
	Information and communication	26.4	50.1	80.0	9.5	42.7	36.3	32.4
	Real estate activities; Professional, scientific and technical activities	14.5	56.8	59.1	15.4	30.0	20.0	21.0
	Administrative and support service activities; Repair of computers	31.3	34.3	42.7	24.2	31.4	36.0	33.0
Tota		13.4	31.9	57.0	12.7	18.5	23.7	18.5
	As part of the production		servic	e deliv	ery pro	ocess		
	Manufacturing	4.4	10.7	23.8	4.0	11.1	8.0	7.0
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	9.0	7.2	-	7.7	16.1	4.7
	Construction	2.6	2.9	12.5	-	11.6	0.8	3.0
Activity	Wholesale and retail trade activities; repair of motor vehicles and motorcycles	3.4	5.8	13.7	0.4	10.1	2.9	3.9
₹	Transportation and storage	-	10.7	22.9	1.4	2.7	4.4	2.7
	Accommodation and food service activities	3.2	4.5	-	4.9	8.5	1.0	3.3
	Information and communication	-	1.1	5.0	1.0	1.0	-	0.4
	Real estate activities; Professional, scientific and technical activities	0.8	-	28.8	4.4	0.6	0.4	1.1
	Administrative and support service activities; Repair of computers	16.8	10.2	21.2	19.4	-	21.9	16.1
Tota		3.4	7.6	18.7	2.6	8.5	4.3	4.8



H1: Does your enterprise make use of Radio Frequency Identification (RFID) instruments for the following purposes?

In percentages

							percer	layes
		S	ize clas	SS		Region		
	Enteprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
For product identification after the production process								
	Manufacturing	1.3	2.3	7.1	1.0	4.2	1.0	1.9
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	-	-	-	-	-	-
	Construction	-	-	-	-	-	-	-
Activity	Wholesale and retail trade activities; repair of motor vehicles and motorcycles	0.6	5.8	13.2	0.4	1.1	2.6	1.5
Ă	Transportation and storage	-	-	-	-	-	-	-
	Accommodation and food service activities	0.8	-	-	-	3.9	-	0.7
	Information and communication	-	2.3	5.0	-	-	0.9	0.6
	Real estate activities; Professional, scientific and technical activities	0.8	-	19.7	4.4	0.6	0.2	0.9
	Administrative and support service activities; Repair of computers	5.6	1.4	-	7.0	-	5.4	4.3
Total		0.9	2.2	6.0	0.8	1.9	1.4	1.3

MODULE 2.I: e-Commerce¹⁾

I1: Did your enterprise receive orders for goods or services placed via a website or mobile application (excluding manually typed e-mails) during 2016?

In percentages

						- 11	ı perce	iiiayes
		S	Size clas	ss		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		YES						
	Manufacturing	23.5	30.1	38.4	19.8	38.1	23.6	25.9
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	4.5	9.5	21.9	3.5	15.3	7.9	8.2
	Construction	15.5	10.0	30.4	8.6	11.6	22.2	15.0
Activity	Wholesale and retail trade activities; repair of motor vehicles and motorcycles	20.5	36.3	51.9	18.5	27.9	23.9	23.2
ĕ	Transportation and storage	18.5	21.4	49.0	9.8	35.0	18.7	20.3
	Accommodation and food service activities	37.0	48.7	75.0	36.1	36.9	40.6	38.8
	Information and communication	38.4	36.6	52.5	22.3	16.8	51.0	38.6
	Real estate activities; Professional, scientific and technical activities	9.0	23.7	40.9	10.7	4.5	13.6	11.5
	Administrative support service activities; Repair of computers	48.2	31.6	41.7	28.0	31.9	54.4	44.6
Total		22.0	27.7	41.0	17.2	28.7	26.6	23.8

I2: Indicate the percentage of the total turnover resulting from orders received via a website or mobile application, during 2016

	iii percentage							
		Enterprises						
	S	ize clas	S					
	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total	
1-24%	80.5	77.8	76.3	85.0	74.4	80.2	79.6	
25-49%	6.2	10.8	10.0	6.4	10.6	5.8	7.4	
50-74%	8.7 6.5 9.4 2.0 12.5 8.9						8.3	
75-100%	4.7	4.9	4.3	6.7	2.5	5.1	4.7	

¹⁾ The results in tables from I2 to I8 refer ibkt ti enterprises that answered YES to question I1.



I3: Indicate the percentage of the turnover of orders received via a website or mobile application during 2016¹⁾

In percentage

	Enterprises								
	S	ize clas	S		Region				
	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total		
Sales to private consumers (B2C)									
1- 24%	29.2	34.8	30.6	31.9	34.3	27.1	30.5		
25- 49%	3.4	5.5	1.1	8.8	4.0	0.6	3.7		
50-74%	21.5	29.5	36.5	34.9	13.9	25.3	24.2		
75-100%	45.8	30.2	31.8	24.4	47.8	47.1	41.5		
Sales to en	terpris	es (B2	B, B2G	·)					
1- 24%	45.3	30.2	31.8	24.4	46.6	47.1	41.1		
25- 49%	10.0	10.2	15.6	6.5	7.5	14.8	10.4		
50-74%	15.4	24.8	22.1	37.3	11.7	11.0	17.9		
75-100%	29.2	34.8	30.6	31.9	34.3	27.1	30.5		

¹⁾ The results refer only to enterprises that answered YES to question I1.

I4: Did your enterprise receive orders or services via a website or mobile application during 2016?

In percentages								
		S	ize clas	SS		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Via your enterprise's	website	e or m	obile a	pplicat	ion		
	Manufacturing	63.9	58.8	54.2	55.6	73.5	49.5	61.7
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	57.4	100.0	-	61.9	100.0	52.6
	Construction	59.8	100.0	67.7	-	25.3	97.7	65.3
Activity	Wholesale and retail trade activities; repair of motor vehicles and motorcycles	58.4	43.6	64.7	53.5	95.8	31.0	55.9
⋖	Transportation and storage	42.2	37.2	68.1	24.3	64.9	16.4	44.1
	Accommodation and food service activities	69.8	61.8	100.0	88.0	100.0	52.8	69.1
	Information and communication	48.9	73.5	90.5	74.1	85.8	48.9	54.9
	Real estate activities; Professional, scientific and technical activities	100.0	89.8	100.0	100.0	57.1	100.0	97.0
	Administrative and support service activities; Repair of computers	94.9	62.5	100.0	93.5	96.9	89.7	91.4
Tota		63.4	58.3	68.9	55.2	78.8	55.8	62.7
	Via a website or m							
	several enter							
	Manufacturing	15.7	5.0	4.3	12.2	14.2	6.4	11.8
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	-	-	-	-	-	-
	Construction	-	28.8	8.9	-	20.2	1.1	4.2
Activity	Wholesale and retail trade activities; repair of motor vehicles and motorcycles	6.2	26.8	12.9	2.7	19.4	9.0	10.5
₹	Transportation and storage	17.9	-	12.8	75.7	-	-	14.4
	Accommodation and food service activities	5.2	10.3	-	12.0	18.0	-	5.9
	Information and communication	0.9	-	14.3	6.7	-	0.9	1.5
	Real estate activities; Professional, scientific and technical activities	-	-	-	-	-	-	-
	Administrative and support service activities; Repair of computers	-	32.3	-	-	3.1	4.8	4.0
Tota		8.1	11.6	7.0	11.0	13.2	4.4	8.8



I5: Indicate the percentage of the turnover of orders received via a website or mobile application during 2016, by type of transaction 1)

In percentages

			Eı	nterpris	es			
	S	ize clas	SS		Region			
	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total	
Via your enterprise's website or mobile application								
1- 24%	0.0	38.0	0.0	8.3	6.7	17.4	7.9	
25- 49%	0.0	0.0	29.3	16.6	0.0	0.0	2.0	
50-74%	48.2	24.8	34.1	62.7	42.6	14.3	42.4	
75-100%	51.8	37.2	36.6	12.4	50.7	68.3	47.8	
Via a website or m	obile a	applica	tion u	sed by				
several enter	prises	on the	marke	et				
1- 24%	51.8	37.2	36.6	12.4	50.7	68.3	47.8	
25- 49%	9.0	0.0	19.5	0.0	8.3	14.3	7.9	
50-74%	39.2	24.8	43.9	79.3	34.4	0.0	36.5	
75-100%	0.0	38.0	0.0	8.3	6.7	17.4	7.9	

¹⁾ The results refer only to enterprises that answered YES to question I4.

I6: Did your enterprise receive orders via a website or mobile application placed by suppliers located in the following countries, during 2016?

	In percentages									
		S	ize clas	S		Region				
	Enterprises	Small (10-49)	Small (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total		
	Repu	blic of	Serbia							
	Manufacturing	97.1	94.4	100.0	98.7	93.7	98.4	96.6		
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0		
	Construction	100.0	100.0	100.0	100.0	100.0	100.0	100.0		
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	99.3	92.0	100.0	97.3	98.2	98.1	97.9		
Activity	Transportation and storage	100.0	100.0	100.0	100.0	100.0	100.0	100.0		
	Accommodation and food service activities	97.7	100.0	100.0	100.0	89.3	100.0	98.1		
	Information and communication	86.0	100.0	90.5	93.3	50.9	91.9	88.4		
	Real estate activities; Professional, scientific and technical activities	100.0	100.0	100.0	100.0	100.0	100.0	100.0		
	Administrative and support service activities; Repair of computers	99.3	100.0	93.3	94.6	100.0	99.1	98.8		
Total		97.5	95.5	98.8	98.3	95.1	97.9	97.1		
	EU	count	ries							
	Manufacturing	37.7	38.2	45.6	40.3	40.7	31.1	38.5		
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	100.0	42.6	15.2	100.0	38.1	30.0	50.9		
	Construction	53.6	100.0	10.1	94.9	20.2	53.7	56.0		
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	3.3	20.9	35.7	8.9	8.0	8.5	8.5		
Activity	Transportation and storage	36.7	91.9	19.1	82.6	12.9	78.7	44.0		
	Accommodation and food service activities	34.1	31.1	-	30.1	48.4	29.6	33.0		
	Information and communication	39.1	4.7	61.9	14.0	19.8	39.4	34.9		
	Real estate activities; Professional, scientific and technical activities	-	13.6	-	6.7	42.9	-	4.0		
	Administrative and support service activities; Repair of computers	7.7	33.1	6.7	6.5	-	13.9	10.7		
Total		25.1	34.7	32.9	33.6	26.5	25.1	27.7		



I6: Did your enterprise receive orders via a website or mobile application placed by suppliers located in the following countries, during 2016?

In percentages

		S	ize clas	s		Region		
	Enterprises	Small (10-49)	Small (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	The re	st of th	ne worl	d				
	Manufacturing	43.5	42.0	30.8	46.8	43.6	31.3	42.1
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	100.0	-	15.2	-	38.1	30.0	28.8
	Construction	29.9	100.0	8.9	-	20.2	53.6	37.0
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	11.7	17.5	19.6	13.4	24.9	5.6	13.3
Acti	Transportation and storage	36.7	70.8	19.1	82.6	6.5	78.7	40.5
	Accommodation and food service activities	25.3	8.7	-	22.7	10.7	25.4	22.2
	Information and communication	46.9	32.6	57.1	39.9	71.7	43.0	45.2
	Real estate activities; Professional, scientific and technical activities	-	17.0	25.9	13.4	42.9	1.5	6.1
	Administrative and support service activities; Repair of computers	8.4	24.5	-	18.4	-	10.7	9.6
Total		27.8	33.8	23.3	33.6	31.4	24.2	28.8

I7: Indicate the percentage of the turnover of orders, received via a website or mobile application placed by suppliers located in the following countries, during 2016¹⁾

in percentages								
			Eı	nterpris	es			
	S	ize clas	SS		Region			
	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total	
Repu	blic of	Serbia						
1- 24%	10.8	4.6	12.9	7.5	9.0	11.6	9.5	
25- 49%	8.3	7.6	3.5	8.4	10.7	4.5	7.8	
50-74%	43.0	38.5	37.2	47.0	35.0	42.8	41.5	
75-100%	37.9	49.2	46.4	37.1	45.3	41.1	41.3	
EU	count	ries						
1- 24%	66.5	78.0	65.2	68.7	71.5	67.5	69.2	
25- 49%	19.8	15.0	18.8	13.6	13.2	27.7	18.6	
50-74%	12.2	7.0	11.3	17.4	13.6	2.8	10.8	
75-100%	1.5	0.0	4.7	0.4	1.7	1.9	1.4	
The re-	st of th	ne worl	ld					
1- 24%	60.9	79.9	73.0	68.1	73.9	58.2	66.4	
25- 49%	24.8	14.5	18.9	21.5	11.8	31.2	21.8	
50-74%	13.5	3.9	8.1	10.3	14.3	7.9	10.8	
75-100%	8.0	1.7	0.0	0.0	0.0	2.6	1.0	

¹⁾ The results refer only to enterprises that answered YES to question I6.



I8: During 2016, did your enterprise experience any of the following difficulties when selling to other EU countries via a website or mobile application?¹⁾

In percentages Size class Region Vojvodina Total Belgrade Medium 50-249) **Enterprises** Large High costs of delivering or returning goods when selling Manufacturing 8.4 18 2 4.7 1.2 5.5 44.5 10.8 Electricity, gas, steam and air conditioning supply; Water supply, 6.8 100.0 100.0 sewerage, waste management and remediation activities Construction 100.0 2.3 14 Wholesale and retail trade; repair of 57.0 22.5 64.1 11.2 21.9 motor vehicles and motorcycles Transportation and storage Accommodation and food service 13.3 44.1 11.3 activities Information and communication 46.2 31.6 35.6 32.3 Real estate activities: Professional. scientific and technical activities Administrative and support service 33.3 19.8 18.6 activities; Repair of computers 52 Total 125 89 166 69 206 119 Difficulties related to resolving complaints and disputes when selling Manufacturing 7.3 12.8 8.1 5.5 14.5 8.1 Electricity, gas, steam and air conditioning supply; Water supply, 100.0 100.0 49.7 sewerage, waste management and remediation activities Construction Wholesale and retail trade; repair of 28.0 47.8 13.4 motor vehicles and motorcycles Transportation and storage Accommodation and food service 12.4 8.8 1.8 activities Information and communication 10.5 10.3 9.3 Real estate activities; Professional, scientific and technical activities Administrative and support service

activities; Repair of computers

Total

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6.4

10.9

5.2

11.3

5.4

7.1

¹⁾ The results refer only to enterprises that answered YES to question I6.

I8: During 2016, did your enterprise experience any of the following difficulties when selling to other EU countries via a website or mobile application?¹⁾

In percentages Size class Region Vojvodina Total Belgrade -249) **Enterprises** Medium Difficulties related to adopting product labelling for sales to other EU countries Manufacturing 128 39 9.1 5.5 14.5 8.5 7.3 Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities Construction Wholesale and retail trade; repair of 378 47.8 10.2 18 1 motor vehicles and motorcycles Transportation and storage Accommodation and food service activities Information and communication 10.5 10.3 93 Real estate activities: Professional. scientific and technical activities Administrative and support service activities; Repair of computers 22 5.3 Total 48 119 77 64 64 Lack of knowledge of foreign languages for communicating with customers Manufacturing 23 40 14.5 26 Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities Construction Wholesale and retail trade; repair of motor vehicles and motorcycles Transportation and storage Accommodation and food service activities Information and communication Real estate activities; Professional, scientific and technical activities Administrative and support service activities; Repair of computers

1.1

1.9



Total

1.2

3.0

¹⁾ The results refer only to enterprises that answered YES to question I6.

18: During 2016, did your enterprise experience any of the following difficulties when selling to other EU countries via a website or mobile application?¹⁾

In percentages

		S	ize clas	s		Region	•	
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
Restrictions from your business partners to sell to certain EU countries								s
	Manufacturing	3.1	5.8	3.9	1.0	1.1	17.3	3.9
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	100.0	-	100.0	-	-	43.4
	Construction	-	-	-	-	-	-	-
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	-	19.6	22.5	-	-	31.6	14.5
Activity	Transportation and storage	48.8	-	-	83.2	-	-	29.8
	Accommodation and food service activities	-	-	-	-	-	-	-
	Information and communication	21.1	-	15.4	-	28.6	20.7	20.1
	Real estate activities; Professional, scientific and technical activities	-	-	-	-	-	-	-
	Administrative and support service activities; Repair of computers	-	-	-	-	-	-	-
Total		8.6	9.1	9.1	12.6	1.2	11.4	8.8

¹⁾ The results refer only to enterprises that answered YES to question I6.

I9: During 2016, did your enterprise receive orders for goods or services via EDI-type messages?¹⁾

in percentage									
		S	ize clas	SS		Region			
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total	
		YES							
	Manufacturing	3.4	2.7	10.1	1.6	9.3	1.0	3.6	
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	-	3.3	-	0.8	-	0.3	
	Construction	-	-	-	-	-	-	-	
vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	1.3	-	5.3	-	4.5	0.2	1.2	
Activity	Transportation and storage	-	6.2	-	0.7	-	2.4	1.0	
	Accommodation and food service activities	0.8	-	-	2.7	-	-	0.7	
	Information and communication	-	-	-	-	-	-	-	
	Real estate activities; Professional, scientific and technical activities	-	-	-	-	-	-	-	
	Administrative and support service activities; Repair of computers	-	-	7.7	-	-	1.3	0.8	
Tota	l	1.4	1.4	6.2	0.8	4.5	0.5	1.6	

¹⁾ The results refer only to enterprises that answered YES to question A1.

I10: Please, indicate an estimate of the percentage of the total turnover resulting from orders received that were placed via EDI-type messages in $2016^{\,1)}$

	por contago							
	S	ize clas	S					
	Small (10-49)	Medium (50-249)	Large (250+)	Central Srbija	Vojvodina	Belgrade	Total	
1-24%	78.1	55.4	29.3	40.5	76.1	48.6	66.7	
25-49%	0.0	0.0	30.1	3.4	1.8	24.9	4.7	
50-74%	0.0	0.0	7.6	3.4	0.8	0.0	1.2	
75-100%	21.9	44.6	33.0	52.8	21.3	26.6	27.4	

¹⁾ The results refer only to enterprises that answered YES to question I9.



I12: Did your enterprise order goods/services via a website, mobile application or EDI-type messages during 2016?¹⁾

In percentages

							. por co	iitages
		S	ize clas	SS		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		YES						
	Manufacturing	42.3	50.2	68.4	48.8	45.5	39.7	45.7
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	18.0	30.5	26.1	20.0	29.0	29.4	24.3
	Construction	27.6	50.6	45.3	28.1	40.4	31.9	32.5
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	39.0	45.3	64.4	43.1	43.0	36.9	40.4
Acti	Transportation and storage	38.7	34.8	49.0	36.6	37.3	42.5	38.6
	Accommodation and food service activities	35.8	35.6	100.0	48.8	36.6	30.9	36.3
	Information and communication	64.6	57.5	57.5	52.9	58.8	67.8	63.2
	Real estate activities; Professional, scientific and technical activities	28.2	35.9	80.3	44.6	25.5	27.6	29.9
	Administrative and support service activities; Repair of computers	57.0	67.8	50.2	56.9	28.3	71.1	58.2
Tota	al	39.3	46.5	59.6	43.2	41.4	39.9	41.4

¹⁾ The results refer only to enterprises that answered YES to question A1.

I13: Did your enterprise order goods/services via a website or mobile application during 2016?¹⁾

iii percentages								
		S	ize clas	s		Region		
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
		YES						
	Manufacturing	86.8	92.3	89.5	93.2	84.0	83.0	88.5
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	100.0	90.6	100.0	87.6	100.0	100.0	94.7
	Construction	100.0	94.3	100.0	100.0	94.2	100.0	98.4
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	85.2	93.3	80.6	98.4	61.2	92.4	86.1
¥	Transportation and storage	91.0	100.0	74.5	98.1	100.0	75.4	91.4
	Accommodation and food service activities	68.7	100.0	100.0	85.3	55.4	72.0	73.3
	Information and communication	97.6	89.3	87.0	98.1	100.0	94.2	95.9
	Real estate activities; Professional, scientific and technical activities	94.4	97.8	100.0	79.6	100.0	100.0	95.2
	Administrative and support service activities; Repair of computers	94.2	93.5	95.3	100.0	87.9	93.9	94.2
Total		88.6	93.3	88.8	94.6	80.9	90.5	89.6

¹⁾ The results refer only to enterprises that answered YES to question I12.



I14: Did your enterprise order goods/services via EDI-type messages during 2016?¹⁾

In percentages

Enterprises		S	ize clas	s		Region		
		Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
YES								
	Manufacturing	19.8	9.0	21.1	13.0	28.4	11.5	17.0
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	24.8	-	-	-	20.1	-	8.6
	Construction	-	5.7	15.8	1.6	5.8	0.9	2.5
/jţ	Wholesale and retail trade; repair of motor vehicles and motorcycles	22.2	3.1	25.2	20.6	36.9	7.6	19.7
Activity	Transportation and storage	9.0	38.8	19.1	1.9	12.1	29.1	13.7
·	Accommodation and food service activities	35.2	9.3	-	24.7	44.6	30.3	31.1
	Information and communication	3.4	8.7	-	5.0	-	5.1	4.1
	Real estate activities; Professional, scientific and technical activities	29.1	9.6	11.3	8.9	7.5	35.9	25.2
	Administration and support service activities; Repair of computers	2.2	13.7	20.2	-	15.6	5.8	6.1
Total		17.5	8.7	19.0	12.8	25.3	12.2	15.7

¹⁾ The results refer only to enterprises that answered YES to question I12.

I15: Did the value of all the orders placed by your enterprise over the Internet exceed 1% of the total number of enterprise's purchases during 2016?¹⁾

in percentages								IIIayes
Enterprises		S	ize clas	SS	Region			
		Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
YES								
	Manufacturing	55.0	31.2	47.0	37.1	59.8	59.2	48.1
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	41.2	49.0	58.5	30.4	73.7	18.9	47.2
	Construction	46.0	37.1	48.4	28.1	50.0	50.4	43.6
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	62.9	53.2	65.8	80.9	56.3	49.4	61.7
A i	Transportation and storage	65.3	74.4	59.6	44.1	98.8	61.7	66.3
	Accommodation and food service activities	82.4	48.3	75.0	66.3	67.8	90.0	78.1
	Information and communication	53.6	57.2	39.1	65.4	51.0	51.4	53.6
	Real estate activities; Professional, scientific and technical activities	63.5	60.0	62.3	33.3	7.5	87.9	62.9
	Administrative and support service activities; Repair of computers	51.8	60.7	63.2	48.3	70.5	53.3	54.6
To	al	58.8	43.5	53.6	49.7	59.6	58.0	55.4

¹⁾ The results refer only to enterprises that answered YES to question I12.



I16: Did your enterprise receive orders via a website, mobile application or EDI-type messages that were placed by customers located in the following countries, during 2016?¹⁾

Glossary

In percentages								
			ize clas	SS	Region			
	Enterprises	Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total
	Repu	blic of	Serbia					
	Manufacturing	67.0	60.3	56.8	66.4	55.1	72.0	64.4
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	41.2	64.3	12.8	97.3	22.9		51.6
	Construction	38.7	32.1	27.8	96.9	21.4	2.3	36.3
.≥	Wholesale and retail trade; repair of	53.7	63.2	46.4	65.6	59.1	42.9	54.7
Activity	motor vehicles and motorcycles Transportation and storage	17.6	48.5	25.5	23.0	7.2	35.7	22.3
ď	Accommodation and food service							
	activities	40.1	32.5	50.0	42.2	43.0	36.1	39.4
	Information and communication	79.5	57.2	65.2	37.5	91.9	80.4	75.6
	Real estate activities; Professional, scientific and technical activities	28.0	68.9	100.0	30.7	92.5	26.3	37.4
	Administrative and support service activities; Repair of computers	87.9	62.5	51.4	58.7	87.9	82.7	79.5
Total		55.8	57.4	51.1	62.6	52.6	51.6	55.9
	Other	EU co	untrie	S				
	Manufacturing	31.3	31.8	33.8	28.7	37.9	30.7	31.7
	Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	13.2	29.8	17.4	-	18.9	10.2
	Construction	10.8	5.7	23.9	26.7	5.8	0.8	10.0
Activity	Wholesale and retail trade; repair of motor vehicles and motorcycles	14.7	10.3	4.3	29.3	12.4	1.7	13.7
Act	Transportation and storage	9.0	30.7	40.4	3.7	6.1	32.7	13.8
	Accommodation and food service activities	31.1	23.8	50.0	11.9	23.1	46.4	30.7
	Information and communication	37.0	27.5	39.1	22.2	32.9	39.8	35.7
	Real estate activities; Professional, scientific and technical activities	21.3	36.8	26.4	10.9	28.3	28.1	24.1
	Administrative and support service activities; Repair of computers	9.0	24.6	20.9	3.3	-	17.5	13.2
Tota	I	21.7	23.7	27.3	24.8	22.3	20.1	22.4

¹⁾ The results refer only to enterprises that answered YES to question I15.

I16: Did your enterprise receive orders via a website, mobile application or EDI-type messages that were placed by customers located in the following countries, during 2016?¹⁾

in percentages									
Enterprises		S	ize clas	ss	Region				
		Small (10-49)	Medium (50-249)	Large (250+)	Central Serbia	Vojvodina	Belgrade	Total	
		The re	st of th	e worl	d				
		Manufacturing	17.9	27.1	20.4	19.5	23.8	18.5	20.5
		Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities	-	13.2	14.9	17.4	-	9.5	8.8
		Construction	5.4	-	23.9	14.9	-	0.8	4.8
/ity	vity	Wholesale and retail trade; repair of motor vehicles and motorcycles	9.1	5.7	-	15.4	10.1	1.1	8.2
	Activity	Transportation and storage	-	17.7	6.4	1.9	-	6.7	2.8
	•	Accommodation and food service activities	20.0	21.2	50.0	8.9	10.7	33.0	20.9
		Information and communication	30.5	24.5	39.1	15.8	16.5	37.2	29.9
		Real estate activities; Professional, scientific and technical activities	34.5	36.8	37.7	10.9	28.3	46.0	35.0
		Administrative and support service activities; Repair of computers	8.1	11.6	15.4	3.3	-	12.3	9.5
Т	otal		14.6	18.7	17.4	15.8	14.2	16.4	15.6

¹⁾ The results refer only to enterprises that answered YES to question I15.



2.5. QUESTIONNAIRE

USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN ENTERPRISES

MODULE 2.A: USE OF COMPUTERS						
A1: Does your enterprise use computers for business purposes? Computers include the following devices: personal computers (PC), laptop, tablet and other portable devices such as smartphones.	YES	NO The end				
A2: Please, indicate the share of employees who use computers for business purposes:		%				
A3: Did your enterprise use <i>open-source</i> operating system LINUX during 2016?	YES	NO				
MODULE 2.B: ICT SPECIALISTS AND SKILLS	MODULE 2.B: ICT SPECIALISTS AND SKILLS					
B1: Does your enterprise employ ICT specialists? ICT specialists are employees for whom ICT is the main job; such as maintenance and development of system, as well as work with applications	YES	NO				
B2: Did your enterprise provide any type of training to develop ICT related skills of the persons employed during 2016?	YES	NO				
a) Training for ICT specialists (Tick "No" if your enterprise did not employ ICT specialists)						
b) Training for other persons employed						
B3: Did your enterprise recruit or try to recruit ICT specialists during 2016?	YES	NO Go to B5				
B4: During 2016, did your enterprise have vacancies for ICT specialists that were difficult to fill?	YES	NO				

B5: Please, indicate who mainly performed the following ICT functions in your enterprise during 2016:	Employees in the enterprise	External suppliers	Not applicable
a) Maintenance of ICT infrastructure (servers, computers, printers, networks)			
b) Support for office software (Word, Excel)			
c) Development of information systems (ERP, CRM) ERP (Enterprise Resource Planning) – software system used			
to manage all aspects of the functions of an enterprise. Implemented ERP system is able to integrate the functions of different sections of an enterprise (accounting, sales, production) in one whole.			
CRM (Customer Relationship Management) – software application used to manage information about customers. CRM helps to use professionally technologies and human resources to have an insight in customers' behaviour and significance.			
d) Support for business management software/systems (ERP, CRM, HR databases)			
e) Development of web solutions (websites, e-commerce solutions)			
f) Support for web solutions (websites, e-commerce solutions)			
g) Security and data protection (security testing, security software)			
MODULE 2.C: ACCESS TO AND USE OF	THE INTER	RNET	
C1: Does your enterprise have access to the Internet?		YES	NO Go to E1
C2: Please, indicate an estimate of the percentage of the total numl employees who use the Internet for business purposes :	ber of		%
Use of a fixed broadband connection to the Interne	et for busines	s purposes	
C3: Does you enterprise use DSL or any other type of fixed broadb connection to the Internet (ADSL, cable Internet, public WiFi)?	and	YES	NO Go to C6
C4: What is the maximum contracted speed of the Internet connect your enterprise? (tick only one)	ion in		
a) Less than 2 Mbit/s			
b) At least 2, but less than 10 Mbit/s			
c) At least 10, but less than 30 Mbit/s			
d) At least 30, but less than 100 Mbit/s			
e) At least 100 Mbit/s			
C5: Is the speed of your fixed connection(s) to the Internet sufficient for the actual needs of the enterprise?	nt	YES	NO



Use of a mobile connection to the Internet for business put The use of a mobile connection to the Internet for business purposes means the use of portable devices paid are connected to the Internet through a mobile telephone network.	-	e enterprise that
C6: Does your enterprise use a mobile broadband connection to the Internet (3G or 4G) using mobile portable devices (smartphone, laptop, tablet, etc.)?	YES	NO
C7: Please, indicate an estimate of the percentage of the total number of employees who use a portable device (provided by the enterprise) for business purposes that allows Internet connection via mobile telephonentworks (portable computer, tablet, smartphone):		%
Use of a website		
C8: Does your enterprise have a website?	YES	No
C9: Does the website of your enterprise provide any of the following services? (Your enterprise as Internet service provider)	YES	NO
a) Description of goods or services, price lists		
b) Online ordering or reservation or booking of goods/services		
c) Possibility for visitors to customize or design online goods		
d) Tracking or status of orders placed		
e) Personalised content in the website for regular visitors		
f) Links to the enterprise's social media profiles (Facebook, Twitter)		
Use of social media Use of social media implies the use of Internet applications or communication platforms in or outside the e content with customers or suppliers. Enterprises that use social media are those that have a user pro- requirements and types of social media.	nterprise to link, c file or account de	reate and share pending on the
C10: Does your enterprise use any of the following social media? If the answer is "Yes" to at least one statement from a) to d)-> go to question C11; otherwise, go to D1	YES	NO
a) Social networks (Facebook, LinkedIn, Xing, Yammer)		
b) Enterprise's blog (Twitter)		
c) Multimedia content sharing websites (Youtube, Flickr, Picasa)		
d) Wikipedia		
C11: Did your enterprise use social media during January 2017 to:	YES	NO
a) Advertise enterprise's image using pictures or products		
b) Obtain or respond to customer opinions, reviews, questions		
c) Involve customers in development or innovation of goods or services		
d) Collaborate with business partners or other organisations		
e) Recruit employees		
f) Exchange views, opinions or knowledge within the enterprise		

MODULE 2.D: USE OF CLOUD COMPUTING SERVICES					
Cloud services refer to ICT services that are used over the Internet to access software, compu- characteristics:	iter storage, etc.	The services have	the following		
 they are on servers of service providers; they can be used on demand by the user; 					
they are paid based on way of use, capacity used.					
D1: Does your enterprise pay cloud services over the Internet?		YES	NO		
			Go to E1		
D2: Does your enterprise pay any of the following cloud computing s used over the Internet (excluding free of charge services)?	services	YES	NO		
a) e-mail					
b) Office software (Word, Excel)					
c) Hosting the enterprise's database(s)					
d) Storage of files					
e) Finance or accounting software applications					
f) CRM software					
g) Computing power to run the enterprise's own software					
D3: Does your enterprise pay any cloud computing services delivere providers from:	d by	YES	NO		
a) Shared servers					
b) Servers of service providers exclusively reserved for your	enterprise				
MODULE 2.E: AUTOMATIC SHARE OF INFORMATION V	VITHIN THI	E ENTERPRI	SE		
Automatic share of information between different functions of the enterprise means any of the using one single software application to support the different functions of the enterpris data linking between the software applications that support the different functions of the sing a common database of data warehouse accessed by the software applications the automatic exchange of data between different software systems within the enterprise.	se; ne enterprise;	ifferent functions o	f the enterprise;		
E1: Does your enterprise use an ERP software package for exchangi information about sales and/or purchases with other functions (finance, planning, marketing, etc.)?	ng	YES	NO		
E2: Does your enterprise use any software application for managing information about customers (CRM) that allows to:		YES	NO		
a) Capture, store and make available to other business funct information about customers	ions				
b) Analyse information about customers for marketing purpo	oses				
(setting prices, making sales promotion, choosing distribution channels, etc.)					
MODULE 2.F: SHARING SUPPLY CHAIN MANAGEMENT INF	ORMATION	ELECTRON	ICALLY		
Sharing information electronically on Supply Chain Management means: sharing all types of information with suppliers and/or customers to coordinate the availability and delivery of goods and services to end customers; including information about demand, stocks, production, distribution or development of good and services. electronic information is exchanged electronically in supply chain management via computer network, not only the Internet but via other links between computers of other enterprises. This information may be exchanged via websites or automatic share of information, but excludes usual, manually-typed messages.					
F1: Does your enterprise exchange regularly information electronica	lly in	YES	NO		
supply chain management with its suppliers or customers?			Go to G1		
F2: How does your enterprise exchange electronically information in	supply				
chain management:		YES	NO		
a) Via its website or website of business partners	alma.				
b) Via electronic transmission suitable for automated proces (EDI messages, XML, EDIFACT)	sing				



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MODULE 2.G: INVOICING					
There are two forms of electronic invoices: e-invoice in a standard structure (suitable for automated processing) – those invoices may be exchanged directly between suppliers and customers, via service operator or via an electronic banking system;					
invoice sent electronically, not suitable for automated processing (invoice sent by e-mail).					
G1: During 2016, did your enterprise send electronic invoices or invoices in paper form to:					
If the answer is "Yes " in a) or b) -> go to question G2; otherwise, go to G3	YES	NO			
a) Other enterprises					
b) Public authorities					
c) Private consumers					
G2: Please, indicate the percentage of invoices sent to enterprises and public authorities during 2016.	0	%			
a) Electronic invoices in standard structure suitable for automated					
processing (e-Invoices)		%			
 b) Invoices sent in electronic form, not suitable for automated processing (invoices sent by e-mail, e-mail attachment in PDF, TIF, JPEG) 		%			
c) Invoices in paper form		%			
TOTAL		100 %			
G3: Please, indicate the percentage of invoices received during 2016:	0	%			
a) Electronic invoices in standard structure suitable for automated processing (e-Invoices)		%			
b) Invoices in paper form or invoices received electronically, not suitable for automated processing		%			
TOTAL		100 %			
MODULE 2.H: USE OF RADIO FREQUENCY IDENTIFICATION (RFID)	TECHNOLO	CIES			
Radio Frequency Identification (RFID) technologies mean: method of automatic identification to store and remotely retrieve data using RFID tags or transponders RFID tag is a device that can be applied to or incorporated into a product or an object and transmits di RFID system consists of an antenna and receiver that reads the radio frequency and transmits informations.	i; ata via radio wave:	s;			
device.					
H1: Does your enterprise make use of Radio Frequency Identification instruments (FRID) for the following purposes:	YES	NO			
a) Person identification or access control	123				
,					
b) As part of the production and service delivery process (monitoring and control of industrial production, supply chain and					
inventory tracking; service, maintenance or asset management, etc.)					
c) For product identification after the production process					
MODULE 2.I: e-COMMERCE					
e-Commerce refers to business communication and transfer of goods and services (purchase and sale) over computer networks, as well as to capital transfer, using digital communication (ICT).					
e-commerce may be used via website or automatic share of information between enterprises, but excludes manually typed individual messages.					
Web sales					
I1: Did your enterprise receive orders for goods or services placed via a website or mobile application (excluding manually typed e-mails) during 2016? So to 19					
12: Please, indicate the percentage of the total turnover resulting from orders	1 1	%			

l3: Indicate the percentage of the turnover of orders received via a website or mobile application, during 2016, by type of transaction	9	%
a) Sales to private consumers (B2C)		%
b) Sales to enterprises (B2B, B2G)		%
TOTAL		100 %
I4: Did your enterprise receive orders or services via a website		
or application during 2016?		
If the answer is "Yes" in a) and b) -> go to question l5; otherwise, go to l6	YES	NO
a) Via your enterprise's website or mobile application (Including those of parent or affiliate enterprises)		
b) Via a website or mobile application used by several enterprises on the market		
(Apr, Nbs, Amss, Limundo, Artberza, Sve za kuću, Tehnomanija, Infostud, Popusti.rs)		
I5: Indicate the percentage of the turnover of orders received via a website or mobile application during 2016, by type of transaction:	· · ·	%
a) Via your enterprise's website or mobile application		
(Including those of parent and affiliate enterprises, extranet)		%
b) Via a website or mobile application used by several enterprises on the market		
(Apr, Nbs, Amss, Limundo, Artberza, Sve za kuću, Tehnomanija, Infostud, Popusti.rs)		%
TOTAL		100 %
I6: Did your enterprise receive orders via a website or mobile application placed by suppliers located in the following countries, during 2016?		
If the answer is "Yes" to at least two statements from a) to c)-> go to question I7; otherwise, go to I8	YES	NO
a) Republic of Serbia		
b) Other EU countries		
c) The rest of the world		
I7: Indicate the percentage of the turnover of orders, received via a website or mobile application placed by suppliers located in the following countries, during 2016: If the answer is "Yes" in b) to question 16 -> go to 18; otherwise, go to 19		/ ₀
a) Republic of Serbia		%
b) Other EU countries		%
c) The rest of the world		%
TOTAL		100 %
l8: During 2016, did your enterprise experience any of the following difficulties		
when selling to other EU countries via a website or mobile application?	YES	NO
a) High costs of delivering or returning goods when selling		
b) Difficulties related to resolving complaints and disputes when selling		
 c) Difficulties related to adapting product labelling for sales to other EU countries 		
d) Lack of knowledge of foreign languages for communicating with customers		
e) Restrictions from your business partners to sell to certain EU countries		



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EDI-type sales					
ED-type sale is a form of sale via EDI-type messages. EDI is used here as a generic term for sending or receive format allowing automatic processing (e.g. EDIFACT, XML), excluding manually typed messages.	ing information in	an agreed			
l9: During 2016, did your enterprise receive orders for goods or services via EDI-type messages?	YES	NO Go to I12			
I10: Please, indicate an estimate of the percentage of the total turnover resulting from orders received that were placed via EDI-type messages in 2016.		currency %			
I11: During 2016, did your enterprise receive orders via EDI-type messages placed by customers located in the following countries:	YES	NO			
a) Republic of Serbia					
b) Other EU countries					
c) The rest of the world					
Orders placed over the Internet Orders may be placed over the Internet via: online shops (web shopping carls) or via web forms on a website or mobile application; EDI-type messages, suitable for EDI automated processing (EDIFACT), XML, excluding manually typed messages.					
I12: Did your enterprise order goods/services via a website, mobile application or EDI-type messages during 2016?	YES	NO The end			
I13: Did your enterprise order goods/services via a website or mobile application during 2016?	YES	NO			
I14: Did your enterprise order goods/services via EDI-type messages during 2016?	YES	NO			
I15: Did the value of all the orders placed by your enterprise over the Internet exceed 1% of the total number of enterprise's purchases during 2016?	YES	NO The end			
I16: Did your enterprise receive orders via a website, mobile application or EDI-type messages that were placed by customers located in the following countries, during 2016?	YES	NO			
a) Republic of Serbia					
b) Other EU countries					
c) The rest of the world					
Respondent's name and surname: Function (position in the enterprise): e-mail:					

ICT DICTIONARY

ADSL (Asymmetric Digital Subscriber Line):

A broadband digital transmission technology that uses the existing telephone line and provides for possible simultaneous data sending and voice communication. The larger part of range serves for data sending to user and the speed extends up to 6 Mbps.

Bit (Binary Digit):

The smallest information unit that a computer handles. A bit is expressed as 1 or 0 in binary presentation, or as true, i.e. false in logic presentation. A group of 8 bits makes 1 bite.

Broadband:

A communication system the agent (carrier) of which (e.g. optical cable) forwards multiplied data simultaneously, and each individual data is made module at different frequency.

B2B (Business-to-Business):

Transactions between two enterprises that are carried out by the way of networks based on IP and through other computer networks.

B2C (Business-to-Customer):

Transactions that are carried out between business and private customer through IP networks and via other computer networks.

CRM (Customer Relationship Management):

It is a process o r methodology that helps managing information about our clients' needs and habits and developing tighter relationships with them. CRM contains several technological components, but in organizational terms, CRM represents a set of processes for collecting necessary information on customers, sales, marketing efficiency, customers' reactions and market trends. CRM helps managing technologies and human resources in order to have a view of customers' behavior and value.

Downloading

Electronic transmission of information from a remote computer to your computer. Downloading of data files from anon ymous FTP is a popular w ay of ob taining free of charge software of public property.

Dial-up connection:

Use of a telephone network for the purpose of connecting to an other network. Included are modem and regular telephone line, ISDN card and ISDN line, etc. If you are a typical computer user, you have one or two dial-up connections: one for the link to Internet and another for the link to the network at your enterprise.



DSL (Digital Subscriber Line):

A type of fast Internet connection that utilizes standard telephone lines. It could also be a type of broadband connection

xDSL, ADSL, etc.

Transmissions via the Internet networks based on protocols and via other computer networks. Goods and services are ordered over those net goods or services can be carried out on/outside the off-line ne twork. Orders re ceived by telephone, fax or e-mail do not fall into this category of e-commerce.

Digital goods or services:

Goods/services that can be ordered or delivered directly via a computer over the Internet, e.g. films, games, computer software, "on-line" newspapers, consulting services, etc.

E-mail:

Electronic transmission of messages, including text and attach ments, between computers located inside or outside an orga nization. This comprises electronic mails over the Internet or other computer networks.

Extranet:

A secure extension of Intranet en abling external users to have access to certain parts of the organization Intranet.

Electronic commerce:

E-Commerce (Electronic Commerce) is the purchase or selling of goods or services over the Internet particularly via the World Wide Web service. Practically this term is often used instead of the recent one, e-business, which means business over the Internet.

Electronic (digital) signature:

Electronic signature is meant to be a technolog y used in sy stems of electronic b usiness for checking the signatory's authenticity, securing the integrity of transmitted information and the irrevocability of t he electronic signature in the message or document. Therefore, alike the signature in standard business, the electronic signature is used in electronic business. Besides, the latter secures electronically signed messages, which is not the case w ith personal signatures.

ERP (Enterprise Resource Planning):

ERP is a software system that monitors all the aspects of business operations of a company. The implemented ERP system is able to integrate business operations of different company functions (e.g. accountancy, sales, production, etc.) in one entity. One obtains this way a system through which one can, on one hand, manage all human and material resources, and on the other one, develop and monitor business processes and procedures.

Firewall:

A combination of hard ware and software keeping the system secure. It is usually used to prevent any unauthorized access to the internal local network from the outside. Fire wall prevents direct communication between a network and external computers.

Hardware:

A physical unit of a computer system, including external units, printers, modems, mice, etc.

Internet:

World computer network.

Internet address:

Address of one of the Internet resources. It typically reads for example: http://www.stat.gov.rs

Intranet:

A network inside an organization based on Internet technologies and protocols, but being only available to a specific group of persons, e.g. the employees.

ISDN (Integrated Services Digital Network):

A fast telephone service which speed ranges up to 128 Kbps, which is several times faster than the analogous modem.

Local Area Network (LAN):

A local network that covers and connects a group of computers, printers and other units within a relatively limited location (e.g. building) . Ea ch connected LAN units is a llowed to communicate with other networks, if needed.

Network:

A group of computers or other devices, such as printers, scanners, etc., being con nected to the communication link, w hich e nables all the devices to interact. It can be of small range, linked w ith cables, wireless, permanently, temporary linked, ... The Internet is the largest network, the largest group of all interconnected world networks.

Server:

A computer, in a network environment, having shared resources and used by network users.

Virus:

A computer p rogram, which, by being started-up and installed, damages or e rases data in a computer.

Wide Area Network (WAN):

A communication net work that I inks geographically remote com puters, printe rs and othe r devices

Window:

A part of a scree n from which programs and processes can be started-up. Users can start-up several "windows" at the same time.



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