# USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN THE REPUBLIC OF SERBIA, 2017 

## HOUSEHOLDS/INDIVIDUALS ENTERPRISES

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## INTRODUCTION

Modern society has become "information society" with the development and usage of information and communication technologies, which, as its main characteristic, plays the most important part in production, the economy and all other spheres in the life of individuals and the society as a whole.

Aware of the significance of those technologies, the Statistical Office of the Republic of Serbia carried out in 2004 a pilot survey on the usage of information and communication technologies in organisations dealing with financial and insurance activities. This undertaking was primarily meant to test and prepare the methodologies and instruments for the implementation of similar regular surveys related to households and the economy.

In the previous eleven years, the Statistical Office of the Republic of Serbia conducted two surveys on the usage of information and communication technologies. The first one referred to households and individuals, and the second included also enteprises.

Both surveys were carried out on the territory of the Republic of Serbia also in 2017 based on EUROSTAT methodology. Data for the Republic of Serbia exclude those for AP Kosovo and Metohija.

As for households and individuals, the three months preceeding the telephone interview were taken to be the reference period, which was, for most of the questions asked to enterprises, January 2017, while selected ones referred to the entire 2016.

The survey for households was carried out on a two-stage sample, which was stratified according to the criterion on urban characteristics. The sample was allocated to the territories of Central Serbia (excluding Belgrade), AP Vojvodina and Belgrade, proportionally to the number of households. It included 2800 households and 2800 individuals. The interview was done both by telephone and indirectly (answers given by another person other than the absent one).

The survey for enterprises was carried out on a sample stratified by size classes and activities, through telephone interview. The sample covered 1655 enterprises.

The Statistical Office of the Republic of Serbia is hopeful that this publication will provide the users enough information on the current situation in information and communication technologies, which will serve as the basis for further development.

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# USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN THE REPUBLIC OF SERBIA, 2017 

## HOUSEHOLDS/INDIVIDUALS

### 1.1. METHODOLOGY

| Survey period | - The survey was carried out <br> from $18^{\text {th }}$ of April 2017 to $28^{\text {th }}$ of April 2017 |
| :--- | :--- |
| Type of survey | - Telephone interview |
| Sample size | - 2800 households <br> - 2800 individuals |
| Target population | - For households: all households with at least one member aged <br> - Fetween 16 and 74 |
| Type of sample | - Two-stage, stratified sample |
| Geographic scope | - Territory of the Republic of Serbia <br> (without AP Kosovo and Metohija) |

## 1．2．SAMPLE

The survey on ICT usage in households was conducted on a representative sample of 2800 households on the territory of the Republic of Serbia．The response rate was 98．5\％（2759 households）．

## Households

|  | Income |  |  | Region |  |  | Type of households |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sample （households） |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \stackrel{0}{0} \end{aligned}$ | $\begin{aligned} & \text { ᄃ్ } \\ & \text { 은 } \end{aligned}$ | $\begin{aligned} & \bar{\varpi} \\ & \stackrel{\rightharpoonup}{0} \end{aligned}$ | Total |
| Number | 1200 | 813 | 413 | 1303 | 773 | 683 | 1719 | 1040 | 2759 |
| \％ | 49.5 | 33.5 | 17.0 | 47.2 | 28.0 | 24.8 | 62.3 | 37.7 | 100 |

The same sample was used for persons aged between 16 and 74 living on the territory of the Republic of Serbia．The response rate was $98.5 \%$（2759 persons）．

## Individuals

|  | Age |  |  |  |  |  | Sex |  | Educational level |  |  | Employment situation |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { ̇ } \\ & \dot{1} \end{aligned}$ | $\begin{aligned} & \text { ( } \\ & \stackrel{1}{N} \end{aligned}$ | $\begin{aligned} & \ddagger \\ & \dot{1} \\ & \text { L } \end{aligned}$ | $$ | $\begin{aligned} & \text { I } \\ & 1 \\ & 18 \\ & i \end{aligned}$ | $\begin{aligned} & \text { オ } \\ & \dot{1} \\ & \text { b } \end{aligned}$ | $\sum_{\sum}^{\frac{\widetilde{N}}{2}}$ | $\begin{aligned} & \text { 厄్ర } \\ & \tilde{ర}_{0}^{3} \\ & \$ \end{aligned}$ |  |  |  | $\begin{aligned} & \stackrel{\otimes}{\otimes} \\ & \stackrel{0}{0} \\ & \stackrel{0}{E} \end{aligned}$ | $\begin{aligned} & 0 \\ & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \stackrel{1}{0} \\ & \stackrel{\rightharpoonup}{5} \end{aligned}$ | $\begin{aligned} & \text { H } \\ & \text { D } \\ & \stackrel{\rightharpoonup}{\tilde{0}} \end{aligned}$ | $\begin{aligned} & \dot{\oplus} \\ & \stackrel{\rightharpoonup}{0} \end{aligned}$ | $\stackrel{\text { ®0 }}{\square}$ |
| Number | 151 | 231 | 329 | 432 | 654 | 962 | 996 | 1763 | 533 | 1424 | 802 | 836 | 596 | 81 | 1246 | 2759 |
| \％ | 5.5 | 8.4 | 11.9 | 15.7 | 23.7 | 34.9 | 36.1 | 63.9 | 19.3 | 51.6 | 29.1 | 30.3 | 21.6 | 2.9 | 45.2 | 100 |

### 1.3. MAIN FINDINGS

### 1.3.1. Devices available in households

Households were offered to give more than one answers to the question relative to the devices available in households. The survey shows that $99.6 \%$ of households have a TV set and $58.4 \%$ cable TV.

## $90.5 \%$ of households have a mobile phone

There are $43.7 \%$ of households that have a laptop, which is an increase of $4.5 \%$ and $4.7 \%$ in relation to 2016 and 2015, respectively.

Graph 1.1. Devices available in households

| TV |  | 99.6\% |
| :---: | :---: | :---: |
|  |  |  |
|  |  | 97.8\% |
|  |  | 99.3\% |
| Mobile phone |  | 90.5\% |
|  |  |  |
|  |  | 90.2\% |
|  |  | 90.3\% |
| Cable TV | 58.4\% |  |
|  |  |  |  |
|  | 57.3\% |  |
|  | 53.6\% |  |
| Laptop | 43.7\% |  |
|  | 39.2\% | 2017 |
|  |  | 2016 |
|  |  | 2015 |

### 1.3.2. Computers in households

The main findings of the survey show that $68.1 \%$ of households in the Republic of Serbia have a computer, which is an increase of $2.3 \%$ and $3.7 \%$ in relation to 2016 and 2015 , respectively. The percentage of computers in households varies as to the territory: in Belgrade it amounts to $77.8 \%$, in Vojvodina 66.2\%, and in Central Serbia 65.3\%.
68.1\% of households have a computer

## Graph 1.2. Computers in households



Most of the households have one computer (52.0\%), while $45.0 \%$ have two computers.
Graph 1.3. Number of computers in households


The differences are also visible when comparing the availability of computers in urban and other areas of Serbia: $73.5 \%$ versus $60.7 \%$. In relation to 2016, this gap has significantly decreased, which is backed by growth rates of computer availability in urban and other parts of Serbia. The growth rate in the urban part of Serbia is $0.2 \%$, and in the other areas it amounts to $6.7 \%$, when compared to 2016.

Graph 1.4. Percentage of households having a computer, by type of settlement

| Urban | 73.5\% |  |
| :---: | :---: | :---: |
|  |  |  |
|  | 73.3\% |  |
|  | 71.1\% |  |
| Other | 60.7 |  |
|  | 54.0\% | 2017 |
|  |  | 2016 |
|  |  | 2015 |

However, the structure of households classified by monthly income is expressive of the greatest gap as to the availability of computers in households. Computers are mostly available in households with a monthly income of more than 600 euros ( $95.1 \%$ ) while in households with an income up to 300 euros there are $49.7 \%$ of them.

When comparing with data for 2016, growth rates in certain income classes for 2017 indicate that the above mentioned gap decreased, when compared to the previous year. The growth rate for households with an income of more than 600 euros amounts to $0.1 \%$, while for households with an income of $300-600$ euros it recorded a decrease of $4.9 \%$, in relation to 2016 . The growth rate for households with an income of less than 300 euros amounts to $2.6 \%$.
$49.7 \%$ of households with an income of up to 300 euros have a computer
Graph 1.5. Percentage of households having a computer, by income level


### 1.3.3. Internet in households

In the Republic of Serbia $68.0 \%$ of households have an Internet connection, which is an increase of $3.3 \%$ and $4.2 \%$, when compared to 2016 and 2015, respectively.
68.0\% of households have an Internet connection

Graph 1.6. Does the household have access to the Internet at home?

| $\begin{gathered} 26.3 \% \\ \diamond \end{gathered}$ | $33.2 \%$ | $36.7 \%$ | $\begin{gathered} 39.0 \% \\ \diamond \end{gathered}$ | $41.2 \%$ | $47.5 \%$ | $55.8 \%$ | $62.8 \%$ | $63.8 \%$ | $64.7 \%$ | $68.0 \%$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 |

The highest percentage of Internet connection availability was observed in Belgrade (77.5\%), in Vojvodina (68.7\%), and in Central Serbia (63.8\%).

Graph 1.7. Households having an Internet connection, by type of settlement

| Urban | 72.9\% |  |
| :---: | :---: | :---: |
|  | 70.1\% |  |
| Other | 59.8\% | 2017 |
|  | 53.8\% | 2016 |
|  | 53.2\% | 2015 |

There are also considerable differences as to the percentage of Internet connection in urban and other parts of Serbia: $72.9 \%$ versus $59.8 \%$. When compared to 2016 , the results indicate that the gap diminished. The growth rate in the urban part of Serbia is $0.4 \%$ and in the rural part 6.0\%.

In the same way as in computer availability in households, a large gap as regard the Internet connection appears when observing the structure of households according to their monthly income level. The internet connection is mostly used by households whose monthly income exceeds 600 euros ( $96.8 \%$ ), while only $48.4 \%$ of households with an income under 300 euros are connected to the Internet.
$48.4 \%$ of households with an income up to 300 euros have an Internet connection

Graph 1.8. Households having an Internet connection, by income level


As regard the reasons for not having an Internet connection at home, $70.0 \%$ of households said that they don't need the internet, $24.4 \%$ indicated that equipment costs were too high, while $22.8 \%$ of households mentioned the lack of skills.

Graph 1.9. Reasons of households for not having an Internet connection at home


Households were offered several answers to the question relative to the type of connection used to access the Internet. The obtained results show that of the total number of households having an Internet connection, 48.7\% have DSL (ADSL), 42.8\% cable Internet, and 53.6\% use mobile connection via 3G network.
48.7\% of households having an Internet connection use DSL (ADSL)

The results of the survey indicate that $1.2 \%$ of households have a dial-up connection. This is principally the result of an increased use of broadband connections.

## Graph 1.10. Type of Internet connection


61.9\% of households in Serbia have a broadband Internet connection

The broadband Internet connection, besides providing faster access, changes the entire way of using the Internet since it allows quicker download of information compared to the classic dialup modem connection. Accordingly, from 2005 the percentage of households having this type of Internet connection is taken to be one of the main indicators of ICT development in the European Union. In Serbia, 61.9\% of households have a broadband connection, which is an increase of $4.1 \%$ and $5.9 \%$ in relation to 2016 and 2015, respectively. This type of Internet connection is most used in Belgrade (72.7\%), in Vojvodina (61.1\%), and the least in Central Serbia (58.0\%).

Graph 1.11. Broadband Internet connection in households


Broadband Internet connection is mostly available in households with a monthly income exceeding 600 euros ( $90.6 \%$ ), while the percentage of those with an income under 300 euros is 42.9\%.

Large differences are also observed when comparing the use of this type of Internet connection in rural and other parts of Serbia: 67.5\% versus $52.3 \%$.

Graph 1.12. Broadband Internet connection in households, by territory


### 1.3.4. Individuals: use of computers

In the Republic of Serbia, 67.7\% of individuals used a computer in the last three months, 1.3\% more than three months ago, and $4.9 \%$ more than one year ago. There are even $26.1 \%$ of individuals who have never used a computer. The number of computer users increased by $1.1 \%, 2.6 \%$ and $3.6 \%$ in relation to 2016, 2015 and 2014, respectively.

The number of computer users increased by $1.1 \%$ in relation to 2016

When compared with 2016, the number of individuals who have used a computer in the last three months increased by rather 10000.

More than 3616000 persons used a computer in the last three months
The percentage of computer users (in the last three months), according to educational level:

- $88.4 \%$ of persons with tertiary educational level;
- $77.5 \%$ of persons with secondary educational level;
- $37.7 \%$ of persons with lower than secondary educational level.

Graph 1.13. When did you last use a computer?


Graph 1.14. Percentage of computer users (in the last three months), by educational level


Among computer users, $61.3 \%$ have secondary educational level, $16.2 \%$ lower than secondary educational level, and 22.5\% tertiary educational level.

## Graph 1.15. Educational structure of computer users



Percentage of computer users (in the last three months), by employment situation:

- $98.1 \%$ of students;
- $86.6 \%$ of employees;
- $64.9 \%$ of unemployed persons;
- $34.3 \%$ of others (retired, compulsory military service, etc.).

Graph 1.16. Percentage of computer users (in the last three months), by employment situation


The analysis of the respondents by sex indicates that in the last three months $72.2 \%$ of men and $63.4 \%$ of women have used a computer.

Graph 1.17. Use of computers (in the last three months), by sex and age


When asked how often, on average, the respondents have used a computer in the last three months, $86.4 \%$ said having used a computer every day or almost every day, $7.1 \%$ at least once a week, $4.9 \%$ at least once a month, and $1.6 \%$ less than once a month

More than 3120000 persons use a computer every day or almost every day
When compared with 2016, the number of individuals who used a computer every day or almost every day increased by some 50000 .

Graph 1.18. How often, on average, have you used a computer in the last three months?

| At leastAt least <br> once <br> once <br> a month <br> $4.9 \%$ | Less than <br> once <br> a month <br> $1.6 \%$ |
| ---: | :---: |

### 1.3.5. Individuals: use of mobile phones

The survey indicates that $92.6 \%$ of individuals use a mobile phone, while in 2016 the percentage was $91.8 \%$.

More than 4946000 persons use a mobile phone

## Graph 1.19. Use of mobile phones



Graph 1.20. Use of mobile phones, by sex and age


### 1.3.6. Individuals: use of the Internet

In the Republic of Serbia, $70.5 \%$ of persons have used the Internet in the last three months, $1.6 \%$ of respondents used the Internet more than 3 months ago, and $2.3 \%$ more than one year ago. There were $25.6 \%$ of respondents that had never used the Internet.
The number of Internet users increased by $3.6 \%, 5.0 \%$ and $7.5 \%$ in relation with 2016, 2015, 2014, respectively.

The number of Internet users increased by 3.6\% in relation to 2016
Graph 1.21. When did you last use the Internet?


More than 3750000 persons have used the Internet in the last three months
When compared with 2016, the number of persons who have used the Internet in the last three months increased by rather 140000.

The percentage of Internet users (in the last three months), by educational level:

- $89.9 \%$ of persons with tertiary educational level;
- $80.0 \%$ of persons with secondary educational level;
- $41.3 \%$ of persons with lower than secondary educational level.


## Graph 1.22. Percentage of Internet users (in the last three months), by educational level



Among Internet users, 61.1\% attained secondary educational level, 17.0\% of users attained lower than secondary educational level, and $21.9 \%$ tertiary educational level

## Graph 1.23. Educational structure of Internet users



Percentage of Internet users (in the last three months), by employment situation:

- $99.8 \%$ of students;
- $89.5 \%$ of employees;
- $68.7 \%$ of unemployed persons;
- $35.9 \%$ of others (retired, compulsory military service, etc.).


## Graph 1.24. Percentage of Internet users (in the last three months), by employment status



When asked how often on average they have used the Internet in the last three months, 88.2\% of respondents said having used it every day or almost every day.

More than 3300000 persons use the Internet every day or almost every day
Compared to 2016, the number of persons who used the Internet every day or almost every day increased by some 200000.

Graph 1.25. How often, on average, have you used the Internet in the last three months?


Graph 1.26. Use of the Internet (in the last three months), by sex and age


The analysis of respondents by sex indicates that $73.7 \%$ of men and $67.4 \%$ of women have used the Internet in the last three months.

In the last three months the respondents have used the Internet mostly for reading online newspapers and news magazines (75.6\%), finding information about goods or services (75.5\%) as well as for participating in social networks such as Facebook and Twitter (67.8\%).

Graph 1.27. Types of Internet use (for private purposes) in the last three months

$90.6 \%$ of Internet population aged from 16 to 24 have an account on social networks (Facebook,Twitter)

## Graph 1.28. Do you use any of the following mobile devices to access the Internet away from home or place of work?



### 1.3.7. e-government

The survey indicates that $32.0 \%$ of Internet users use the Internet instead of personal contacts or visits to public authorities.

More than 1270000 persons use public authorities' electronic services

## Graph 1.29. For which of the following public authorities' services did you use the Internet?



The survey indicates that $31.3 \%$ of Internet users who used public authorities' services over the Internet for obtaining information from public authorities' websites, and $20.2 \%$ to download official forms.

## Graph 1.30. Reasons for not having submitted completed forms to public

 authorities over the Internet

### 1.3.8. e-commerce

As regard the period when Internet users have bought/ordered goods or services via the Internet, 28.3\% of users have bought/ordered goods/services in the last three months, 13.0\% did it more than three months ago, and $8.8 \%$ more than a year ago.
49.9\% of Internet users have never bought/ordered goods or services over the Internet.

More than 1630000 persons have bought or ordered goods/services over the Internet in the last 12 months

Graph 1.31. When did you last (for private purposes) buy/order goods or services over the Internet?


Compared to 2016, the number of individuals that bought or ordered goods/services over the Internet increased by some 180000.

Graph 1.32. Which of the following goods or services have you ordered (for private purposes) over the Internet in the last 12 months?


Most of the Internet users bought/ordered clothes and sport goods (58.2\%) and household goods (21.7\%).

Graph 1.33. How often have you bought/ordered goods or services over the Internet, for private purposes, in the last three months?


## Graph 1.34. How much have you spent when buying/ordering goods or services

 over the Internet for private purposes, in the last three months?

### 1.3.9. Use of cloud services

The survey indicates that $19.5 \%$ of Internet population used cloud services to store or share information.

Graph 1.35. Did you use any of the following cloud services to store information (documents, photos, music and video files):

Google drive, Dropbox, Windows Skydrive, iCloud?


### 1.3.10. e-skills

As regard computer or mobile device related activities carried out in the last 12 months, 52.3\% of Internet users said having transferred files between computers or other devices, and 38.5\% used them to install software applications.

Graph 1.36. Which of the following computer or mobile device related activities have you carried out in the last 12 months?


Graph 1.37. Which ICT activities have you carried out in the last $\mathbf{1 2}$ months?


### 1.4. SURVEY RESULTS

## MODULE 1.A: Access to information and communciation technologies

| Answer (households) | Income |  |  | In percentages |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Region |  |  | Type of households |  |  |
|  |  |  |  |  | $\begin{aligned} & \text { © } \\ & \frac{1}{\bar{O}} \\ & \stackrel{3}{0} \\ & > \end{aligned}$ | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{\mathbb{0}}{0} \\ & \stackrel{0}{0} \end{aligned}$ | ¢ | ¢ $\stackrel{\text { T }}{ }$ | $\stackrel{\overline{0}}{\stackrel{\text { ® }}{ }}$ |
| A1: Devices available in households (tick all that apply) |  |  |  |  |  |  |  |  |  |
| Desktop | 49.7 | 78.3 | 95.1 | 65.3 | 66.2 | 77.8 | 73.5 | 60.7 | 68.1 |
| Laptop | 27.2 | 48.8 | 74.8 | 40.0 | 40.7 | 54.1 | 48.0 | 36.4 | 43.7 |
| TV | 99.6 | 99.7 | 99.5 | 99.8 | 99.3 | 99.5 | 99.5 | 99.6 | 99.6 |
| Cable TV | 50.8 | 62.2 | 69.5 | 49.0 | 56.0 | 78.8 | 69.7 | 39.1 | 58.4 |
| Mobile phone telefon | 82.7 | 96.7 | 99.0 | 88.6 | 89.3 | 94.3 | 92.2 | 87.7 | 90.5 |
| A2: Do you or anyone in your household have access to the Internet at home? |  |  |  |  |  |  |  |  |  |
| Yes | 48.4 | 79.3 | 96.8 | 63.8 | 68.7 | 77.5 | 72.9 | 59.8 | 68.0 |
| No | 51.6 | 20.7 | 3.2 | 36.2 | 31.3 | 22.5 | 27.1 | 40.2 | 32.0 |
| A3: Type of Internet connection(s) (tick all that apply) ${ }^{\text {1 }}$ |  |  |  |  |  |  |  |  |  |
| DSL (ADSL) | 46.5 | 50.6 | 50.1 | 58.9 | 42.5 | 39.1 | 45.6 | 55.0 | 48.7 |
| Cable Internet | 42.3 | 41.1 | 45.1 | 32.6 | 45.9 | 55.4 | 47.6 | 32.8 | 42.8 |
| Mobile phone (tablet, USB) (via 3G network) | 47.3 | 55.3 | 58.1 | 52.8 | 49.6 | 58.7 | 56.1 | 48.3 | 53.6 |
| Dial-up access over telephone line or ISDN | 1.5 | 1.6 | 1.0 | 1.8 | 1.2 | 0.5 | 1.3 | 1.0 | 1.2 |
| Mobile phone (via GPRS) | 16.4 | 15.8 | 17.5 | 19.7 | 13.8 | 12.3 | 14.2 | 19.7 | 16.0 |
| ${ }^{1)}$ The data refer to households that answered YES in question A2. |  |  |  |  |  |  |  |  |  |

## MODULE 1.A: Access to information and communciation technologies

In percentages

| Answer (households) | Income |  |  | Region |  |  | Type of households |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{\mathbb{N}}{0} \\ & \stackrel{0}{0} \\ & \hline \end{aligned}$ | ¢ | $$ | $\stackrel{\overline{0}}{\stackrel{\text { ® }}{\bullet}}$ |
| A4: What are the reasons for not having access to the Internet at home? (tick all that apply) ${ }^{2)}$ |  |  |  |  |  |  |  |  |  |
| Have access to the Internet elsewhere | 5.6 | 10.7 | 6.7 | 6.0 | 10.9 | 4.1 | 6.8 | 7.6 | 7.2 |
| Don't need the Internet | 69.5 | 73.5 | 76.6 | 66.0 | 74.3 | 75.1 | 72.1 | 67.6 | 70.0 |
| Equipment costs too high | 28.0 | 16.2 | 15.4 | 28.0 | 18.0 | 24.1 | 21.9 | 27.2 | 24.4 |
| Access costs too high (Internet subscription, telephone) | 24.7 | 15.4 | 15.4 | 23.6 | 16.7 | 26.1 | 19.6 | 24.7 | 22.0 |
| Lack of skills | 25.2 | 17.7 | 23.5 | 24.5 | 12.6 | 35.2 | 19.7 | 26.3 | 22.8 |
| Privacy or security concerns | 0.5 | 1.2 | 0.0 | 0.9 | 0.4 | 0.6 | 0.6 | 0.7 | 0.7 |
| Broadband Internet is not available | 1.6 | 1.6 | 8.1 | 2.7 | 0.4 | 0.0 | 0.1 | 3.2 | 1.6 |
| None of the above; other reasons | 3.3 | 3.2 | 8.6 | 1.9 | 4.9 | 4.2 | 4.6 | 1.6 | 3.2 |
| ${ }^{2)}$ The data refer to households that answered YES in question A2. |  |  |  |  |  |  |  |  |  |

MODULE 1.B: Use of

| Answer (individuals) | Age |  |  |  |  |  | Sex |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \underset{\sim}{+} \\ & \underset{\sim}{+} \end{aligned}$ | $\begin{aligned} & \text { M } \\ & \stackrel{1}{n} \\ & \stackrel{y}{n} \end{aligned}$ |  | $$ | $\begin{aligned} & \text { E } \\ & 1 \\ & 6 \end{aligned}$ | $\begin{aligned} & \text { ন } \\ & \text { '8 } \end{aligned}$ | $\sum_{\Sigma}^{\frac{\Gamma}{\top}}$ |  |
|  |  |  |  |  | B1: When did you last |  |  |  |
| Within the last 3 months | 95.4 | 96.1 | 83.1 | 69.9 | 46.2 | 16.7 | 72.2 | 63.4 |
| More than 3 months ago (less than 1 year) | 0.5 | 0.6 | 2.5 | 1.4 | 1.9 | 0.1 | 0.9 | 1.6 |
| More than 1 year ago | 2.9 | 1.4 | 4.8 | 5.7 | 8.2 | 5.8 | 4.9 | 5.0 |
| Never used it | 1.1 | 1.9 | 9.7 | 23.1 | 43.7 | 77.4 | 22.0 | 30.0 |
|  |  |  |  | B2: How often, on average, |  |  |  |  |
| Every day or almost every day | 86.7 | 83.0 | 87.8 | 90.7 | 85.8 | 78.8 | 88.1 | 84.5 |
| At least once a week | 9.6 | 6.3 | 6.5 | 4.6 | 8.5 | 11.2 | 7.3 | 6.8 |
| At least once a month | 3.0 | 6.7 | 4.8 | 4.2 | 4.3 | 7.7 | 3.5 | 6.4 |
| Less than once a month | 0.7 | 4.0 | 0.9 | 0.5 | 1.4 | 2.3 | 1.1 | 2.3 |
| ${ }^{1)}$ The data refer to individuals who answered "Within the last 3 months" in question B1. |  |  |  |  |  |  |  |  |

## computers

In percentages

| Education level |  |  | Employment situation |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { て } \\ & \text { ָ̄ } \\ & \text { O} \\ & \text { O} \\ & \text { © } \end{aligned}$ |  |  | $\begin{aligned} & \text { वे } \\ & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \stackrel{y}{5} \end{aligned}$ | $\begin{aligned} & \stackrel{\rightharpoonup}{\bar{D}} \\ & \stackrel{\rightharpoonup}{亏} \\ & \stackrel{\rightharpoonup}{\omega} \end{aligned}$ |  | $\stackrel{\overline{\mathrm{O}}}{\mathrm{O}}$ | Answer （individuals） |
| use a computer？ |  |  |  |  |  |  |  |  |
| 37.7 | 77.5 | 88.4 | 86.6 | 64.9 | 98.1 | 34.3 | 67.7 | Within the last 3 months |
| 1.5 | 1.1 | 0.8 | 0.8 | 2.8 | 0.0 | 0.6 | 1.3 | More than 3 months ago （less than 1 year） |
| 4.7 | 5.3 | 3.9 | 2.9 | 6.5 | 1.8 | 7.1 | 4.9 | More than 1 year ago |
| 56.1 | 16.1 | 6.9 | 9.7 | 25.9 | 0.2 | 58.1 | 26.1 | Never used it |

have you used a computer in the last 3 months？${ }^{1)}$

| 70.7 | 87.6 | 94.3 | 89.2 | 82.7 | 90.5 | 80.4 | 86.4 | Every day or almost every day |
| ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | ---: | ---: |
| 16.4 | 6.3 | 2.5 | 4.3 | 10.1 | 6.9 | 11.1 | 7.1 | At least once a week |
| 8.9 | 4.7 | 2.4 | 5.2 | 4.7 | 1.3 | 6.8 | 4.9 | At least once a month |
| 4.0 | 1.4 | 0.8 | 1.2 | 2.5 | 1.3 | 1.7 | 1.7 | Less than once a month |

## MODULE 1.C: Use of

| Answer (individuals) | Age |  |  |  |  |  | Sex |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\stackrel{+}{2}$ $\vdots$ $\stackrel{0}{+}$ | $\begin{aligned} & \text { + } \\ & \text { ம் } \\ & \text { ம} \end{aligned}$ | $\begin{aligned} & \ddagger \\ & \dot{1} \\ & \text { M } \end{aligned}$ | $\begin{aligned} & \text { t } \\ & 1 \\ & 1 \\ & 6 \end{aligned}$ | $\begin{aligned} & \text { G } \\ & 1 \\ & 6 \end{aligned}$ | $\begin{aligned} & \text { オ } \\ & \dot{1} \end{aligned}$ | $\sum_{\Sigma}^{\frac{\Gamma}{\pi}}$ |  |
| C1: When did you last |  |  |  |  |  |  |  |  |
| Within the last 3 months | 98.0 | 97.0 | 88.6 | 73.5 | 49.1 | 17.2 | 73.7 | 67.4 |
| More than 3 months ago (less than 1 year) | 0.0 | 1.8 | 1.7 | 1.1 | 3.7 | 0.5 | 1.6 | 1.6 |
| More than 1 year ago | 2.0 | 0.4 | 2.2 | 2.6 | 3.7 | 2.5 | 2.2 | 2.4 |
| Never used it | 0.0 | 0.8 | 7.4 | 22.8 | 43.5 | 79.8 | 22.5 | 28.6 |
| C2: How often, on average, have you used |  |  |  |  |  |  |  |  |
| Every day or almost every day | 93.5 | 94.7 | 86.9 | 85.4 | 80.2 | 70.0 | 91.0 | 85.1 |
| At least once a week | 5.9 | 3.0 | 9.8 | 8.9 | 15.6 | 24.8 | 6.9 | 10.5 |
| At least once a month | 0.6 | 2.3 | 2.4 | 5.7 | 2.5 | 4.2 | 1.6 | 3.9 |
| Less than once a month | 0.0 | 0.0 | 0.9 | 0.0 | 1.8 | 1.0 | 0.4 | 0.6 |

C3: Which of the following mobile devices did you use

Mobile phone or smartphone
Mobile phone or smartphone via
GPRS or 3G network
Mobile phone or smartphone via wireless network (WiFi)
Portable computer
(laptop or tablet)
Via mobile phone network, USB key or SIM card
Via wireless network (WiFi)
Other devices (media or video games, e-book reader, smartwatch)
I did not have access to the Internet via mobile devices away from home or work
${ }^{1)}$ The data refer to individuals who answered "Within the last 3 months" in question C1.

## the Internet

| Educational level |  |  | Employment situation |  |  |  |  | Answer (individuals) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | $\begin{aligned} & \stackrel{\rightharpoonup}{\bar{\omega}} \\ & \stackrel{\rightharpoonup}{D} \\ & \stackrel{\rightharpoonup}{\omega} \end{aligned}$ | $\begin{aligned} & \bar{\oplus} \\ & \stackrel{\rightharpoonup}{0} \end{aligned}$ | $\stackrel{\overline{\mathrm{O}}}{\stackrel{1}{\circ}}$ |  |
| use the Internet? |  |  |  |  |  |  |  |  |
| 41.3 | 80.0 | 89.9 | 89.5 | 68.7 | 99.8 | 35.9 | 70.5 | Within the last 3 months |
| 1.9 | 1.8 | 0.6 | 1.0 | 2.7 | 0.0 | 1.7 | 1.6 | More than 3 months ago (less than 1 year |
| 1.7 | 2.7 | 1.9 | 1.0 | 3.1 | 0.0 | 3.8 | 2.3 | More than 1 year ago |
| 55.1 | 15.4 | 7.7 | 8.4 | 25.4 | 0.2 | 58.6 | 25.6 | Never used it |

the Internet in the last 3 months? ${ }^{1)}$

| 76.2 | 89.1 | 94.5 | 89.9 | 86.3 | 98.6 | 77.7 | 88.1 | Every day or almost every day |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 15.7 | 8.1 | 4.6 | 6.4 | 10.9 | 1.4 | 17.5 | 8.6 | At least once a week |
| 7.3 | 2.2 | 0.6 | 3.3 | 2.7 | 0.0 | 2.9 | 2.7 | At least once a month |
| 0.8 | 0.5 | 0.2 | 0.4 | 0.1 | 0.0 | 1.9 | 0.5 | Less than once a month |

to access the Internet outside of home? (tick all that apply) ${ }^{1)}$

| 62.3 | 74.9 | 79.1 | 80.2 | 66.8 | 89.4 | 53.0 | 73.7 | Mobile phone or smartphone |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 40.6 | 56.4 | 59.9 | 61.7 | 46.1 | 74.0 | 32.1 | 54.5 | Mobile phone or smartphone via GPRS or 3G network |
| 56.9 | 60.9 | 67.4 | 68.0 | 55.0 | 71.7 | 45.1 | 61.6 | Mobile phone or smartphone via wireless network (WiFi) |
| 18.0 | 19.4 | 30.7 | 26.2 | 15.5 | 24.4 | 16.4 | 21.7 | Portable computer (laptop or tablet) |
| 4.7 | 6.7 | 8.5 | 10.0 | 1.9 | 5.8 | 6.2 | 6.7 | Via mobile phone network, USB key or SIM card |
| 17.5 | 17.6 | 29.2 | 24.4 | 14.3 | 23.3 | 14.9 | 20.1 | Via wireless network (WiFi) |
| 5.2 | 1.7 | 6.3 | 2.4 | 2.1 | 8.5 | 5.6 | 3.3 | Other devices (media or video games, e-book reader, smartwatch) |
| 35.2 | 23.5 | 18.5 | 18.6 | 30.6 | 10.6 | 42.7 | 24.4 | I did not have access to the Internet via mobile devices away from home |

## MODULE 1.C: Use of

| Answer (individuals) | Age |  |  |  |  |  | Sex |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \underset{\sim}{\underset{0}{0}} \end{gathered}$ | $\begin{aligned} & \text { স্N } \\ & \stackrel{\sim}{n} \end{aligned}$ | $\begin{aligned} & \underset{\sim}{\prime} \\ & \stackrel{\omega}{m} \end{aligned}$ |  | $\begin{aligned} & \text { t } \\ & \text { ín } \end{aligned}$ | $\begin{aligned} & \text { t } \\ & \stackrel{1}{6} \end{aligned}$ | ${ }_{\sim}^{\text {¢ }}$ | ¢ ¢ ¢ 3 |

C4: Which of the following activities have you performed over the Internet

| Sending/receiving e-mails | 61.0 | 65.8 | 54.8 | 51.5 | 44.0 | 35.1 | 59.6 | 51.6 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Telephoning over the Iternet/video-calls (via webcam) over the Internet | 71.5 | 70.9 | 65.9 | 56.5 | 56.7 | 66.3 | 62.5 | 67.9 |
| Participating in social networks (Facebook, Twitter) | 90.6 | 82.1 | 72.1 | 50.1 | 41.2 | 24.4 | 68.1 | 67.5 |
| Uploading self-created content (text, photos, music, videos, software...) | 71.7 | 53.3 | 46.1 | 29.0 | 21.8 | 10.0 | 45.3 | 43.8 |
| Reading online news/ newspapers/news magazines | 69.0 | 81.2 | 74.8 | 78.3 | 74.4 | 67.4 | 77.4 | 73.7 |
| Seeking health-related information (injuries, diseases, nutrition, improving health...) | 69.4 | 75.2 | 76.6 | 78.1 | 72.2 | 59.1 | 68.4 | 80.0 |
| Finding information about goods or services | 69.3 | 77.7 | 78.9 | 80.2 | 73.4 | 54.8 | 75.4 | 75.7 |
| Looking for job or sending a job application | 26.2 | 28.4 | 24.3 | 11.5 | 9.2 | 3.3 | 19.7 | 21.2 |
| Participating in professional networks (creating profile, posting messages) | 11.8 | 24.6 | 20.5 | 8.4 | 6.2 | 3.2 | 15.3 | 15.0 |
| Using services related to travel and accommodation | 36.4 | 41.2 | 35.4 | 34.2 | 26.3 | 17.5 | 34.5 | 35.3 |
| Selling goods or services over the Internet (via auctions) | 22.5 | 36.0 | 26.1 | 23.4 | 14.0 | 9.2 | 29.3 | 20.5 |
| Internet banking | 12.0 | 29.3 | 25.2 | 24.8 | 21.2 | 12.5 | 24.5 | 21.0 |
| C5: Have you used cloud services for the storage of Google drive, Dropbox, Windows Skydrive, |  |  |  |  |  |  |  |  |
| Yes | 34.7 | 20.9 | 18.1 | 15.2 | 8.9 | 6.3 | 18.7 | 20.3 |
| No | 65.3 | 79.1 | 81.9 | 84.8 | 91.1 | 93.7 | 81.3 | 79.7 |
| ${ }^{1)}$ |  |  |  |  |  |  |  |  |

## the Internet

| Educational level |  |  | Employment situation |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { તָ̄ } \\ & \text { त्ర } \\ & \text { O} \\ & \text { © } \end{aligned}$ |  |  |  | $\begin{aligned} & \stackrel{\rightharpoonup}{\sigma} \\ & \stackrel{\rightharpoonup}{D} \\ & \stackrel{\rightharpoonup}{\omega} \end{aligned}$ | $\begin{aligned} & \overleftarrow{\Phi} \\ & \stackrel{\rightharpoonup}{0} \end{aligned}$ | $\overline{\mathrm{C}}$ | Answer (individuals) |

for private purposes in the last $\mathbf{3}$ months? (tick all that apply) ${ }^{\mathbf{1}}$
$\left.\begin{array}{|c|c|c|c|c|c|c|c|c|}\hline 31.6 & 54.2 & 78.7 & 63.5 & 43.4 & 78.4 & 37.3 & 55.7 & \begin{array}{r}\text { Sending/receiving e-mails }\end{array} \\ \hline 62.4 & 63.4 & 72.0 & 64.5 & 64.6 & 72.7 & 62.6 & 65.1 & \begin{array}{r}\text { Telephoning over }\end{array} \\ \hline \text { (via webcam) ovet the Internet }\end{array}\right)$

## information (documents, pictures, music or video files):

 iCloud, Amazon cloud drive... ?| 15.4 | 17.0 | 29.6 | 19.9 | 17.2 | 34.0 | 12.5 | 19.5 | Yes |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 84.6 | 83.0 | 70.4 | 80.1 | 82.8 | 66.0 | 87.5 | 80.5 | No |

## MODULE 1.C: Use of



C6: Which of the following learning activities have you performed in the last 3 months:

Doing an online course (from any field)
Looking for information on the Internet for learning purposes (audio-visual materials, online learning software, electronic textbooks...)
Chatting or discussing on online forum Other

$\begin{array}{lllllllll}11.4 & 11.1 & 4.2 & 7.3 & 4.5 & 1.3 & 6.7 & 8.5\end{array}$ | 47.7 | 35.3 | 29.2 | 30.7 | 19.7 | 17.3 | 31.1 | 33.9 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |


| 23.9 | 20.7 | 16.5 | 9.9 | 5.4 | 3.1 | 19.2 | 11.8 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 43.5 | 59.7 | 63.8 | 63.8 | 77.5 | 80.3 | 60.5 | 62.9 |

C7: Have you used any website or application to book an accommodation

| Yes, dedicated websites or <br> applications (such as AIRBNB , <br> Booking ) | 12.8 | 13.7 | 15.9 | 11.5 | 7.6 | 6.2 | 13.8 | 11.1 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Yes, other websites and <br> applications (including social <br> networks) | 2.1 | 8.4 | 6.1 | 5.6 | 3.7 | 2.9 | 5.2 | 5.6 |
| No, I have not | 85.6 | 78.5 | 78.8 | 84.9 | 89.9 | 91.6 | 81.8 | 84.5 |

C8: Have you used any website or application to arrange a transport services

| Yes, dedicated website or <br> application (such as UBER) <br> Yes, other websites and <br> applications (including social <br> networks) | 4.5 | 4.2 | 5.9 | 5.0 | 2.8 | 2.3 | 4.5 | 4.6 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| No, I have not | 4.3 | 4.7 | 2.7 | 5.1 | 3.6 | 2.8 | 4.5 | 3.4 |

## the Internet

| Educational level |  |  | Employment situation |  |  |  |  | Answer (individuals) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { 주 } \\ & \text { त्ర } \\ & \text { O} \\ & \text { © } \end{aligned}$ |  |  | $\begin{aligned} & \text { O} \\ & 0 \\ & \stackrel{0}{0} \\ & \stackrel{y}{0} \\ & \stackrel{0}{5} \end{aligned}$ | $\begin{aligned} & \stackrel{\rightharpoonup}{\bar{\sigma}} \\ & \stackrel{\rightharpoonup}{亏} \\ & \stackrel{\rightharpoonup}{\omega} \end{aligned}$ | $\begin{aligned} & \grave{ \pm} \\ & \stackrel{\rightharpoonup}{ \pm} \end{aligned}$ | - |  |

over the Internet for personal or professional purposes (tick all that apply)

| 2.5 | 7.1 | 13.0 | 8.3 | 4.7 | 16.1 | 5.2 | 7.6 | Doing an online course (from any field) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 23.4 | 31.3 | 42.9 | 30.9 | 30.1 | 53.7 | 28.5 | 32.5 | Looking for information on the Internet for learning purposes (audio-visual materials, online learning software, electronic textbooks...) |
| 14.6 | 16.0 | 15.2 | 14.6 | 15.6 | 28.7 | 9.7 | 15.6 | Chatting or discussing on online forum |
| 68.2 | 63.2 | 52.3 | 63.1 | 65.3 | 36.5 | 66.2 | 61.7 | Other |

(room, apartment, house, holiday cottage)? (tick all that apply)
Yes, dedicated websites or

| 2.9 | 10.5 | 26.0 | 14.7 | 8.9 | 24.0 | 4.8 | 12.5 | applications (such as AIRBNB , Booking) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 0.0 | 5.7 | 8.8 | 7.2 | 3.9 | 3.6 | 3.2 | 5.4 | Yes, other websites and applications (including social networks) |
| 97.1 | 84.3 | 68.5 | 79.5 | 87.8 | 72.4 | 93.0 | 83.1 | No, I have not |

(by car) from another person in the last 12 months? (tick all that apply)

| 2.0 | 3.2 | 10.4 | 5.3 | 3.9 | 7.3 | 1.2 | 4.5 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 2.1 | 3.4 | 7.3 | 3.9 | 3.4 | 9.2 | 1.9 | 4.0 |
| 95.9 | 93.8 | 84.2 | 91.5 | 93.3 | 84.8 | 97.0 | 92.1 |

Yes, dedicated website or application (such as UBER)

Yes, other websites and applications (including social networks)
No, I have not

MODULE 1.D: Use of

| Answer (individuals) | Age |  |  |  |  |  | Sex |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\underset{\sim}{1}$ $\vdots$ $\bullet$ |  | $\begin{aligned} & \ddagger \\ & \text { し } \\ & \text { ๗ } \end{aligned}$ | $\begin{aligned} & 4 \\ & 1 \\ & 15 \\ & 8 \end{aligned}$ | $\begin{aligned} & \text { J } \\ & \text { b } \\ & \text { م } \end{aligned}$ | $\begin{aligned} & \text { ォ } \\ & \stackrel{1}{6} \end{aligned}$ | ${ }_{\sum}^{\text {cou }}$ | c $\stackrel{1}{0}$ 0 0 3 |
|  | D1: In the last 12 months, have you used public purposes for the following |  |  |  |  |  |  |  |
| Obtaining information from websites of public institutions | 20.6 | 36.2 | 33.9 | 34.8 | 30.0 | 22.8 | 33.3 | 29.2 |
| Downloading official forms | 13.1 | 23.4 | 21.0 | 23.4 | 19.8 | 14.8 | 21.6 | 18.8 |
| Submitting completed forms | 7.5 | 19.8 | 18.0 | 20.0 | 18.4 | 13.6 | 18.0 | 15.6 |
| D2: What are the reasons for not submitting completed |  |  |  |  |  |  |  |  |
| No need for submitting completed forms | 77.0 | 79.2 | 75.7 | 70.3 | 67.2 | 59.6 | 75.4 | 72.5 |
| There were no such services on the website | 0.7 | 3.1 | 0.5 | 1.9 | 2.9 | 3.5 | 1.7 | 1.9 |
| Lack of skills | 2.2 | 1.0 | 9.1 | 10.8 | 10.0 | 20.1 | 6.4 | 7.3 |
| Concerns about security and protection of personal data | 5.6 | 4.7 | 3.8 | 3.2 | 4.2 | 3.0 | 3.3 | 5.2 |
| Lack of electronic signature or identification | 0.7 | 0.3 | 1.5 | 0.0 | 0.9 | 0.0 | 1.1 | 0.2 |
| Another person did it on my behalf | 9.8 | 0.8 | 3.8 | 4.9 | 4.8 | 8.9 | 4.0 | 5.6 |
| Other reasons | 4.6 | 11.5 | 9.0 | 10.0 | 11.0 | 8.0 | 9.5 | 8.8 |
| ${ }^{1)}$ The data refer to individuals who answered "Within the last 3 months" or "More than 3 months ago (less than 1 year)" in question C1. |  |  |  |  |  |  |  |  |

e-government ${ }^{1)}$
In percentages

| Educational level |  |  | Employment situation |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Z त्र O O © |  |  | $\begin{aligned} & \text { D} \\ & \stackrel{0}{0} \\ & \text { O} \\ & \stackrel{0}{0} \\ & \stackrel{0}{5} \end{aligned}$ | $\begin{aligned} & \stackrel{\rightharpoonup}{d} \\ & \stackrel{\rightharpoonup}{亏} \\ & \stackrel{\rightharpoonup}{\omega} \end{aligned}$ | $\begin{aligned} & \dot{\oplus} \\ & \stackrel{\rightharpoonup}{0} \end{aligned}$ | $\stackrel{\overline{\mathrm{I}}}{\mathrm{O}}$ | Answer (individuals) |

authorities' services or public services over the Internet for private activities? (tick all that apply) ${ }^{1)}$

| 11.8 | 29.4 | 52.7 | 36.9 | 29.1 | 26.3 | 19.5 | 31.3 | Obtaining information from <br> websites of public institutions |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 5.1 | 18.5 | 37.7 | 26.1 | 14.4 | 19.6 | 12.7 | 20.2 | Downloading <br> official forms |
| 3.6 | 14.9 | 33.1 | 22.9 | 12.2 | 10.0 | 10.0 | 16.8 | Submitting completed forms |

forms to public authorities over the Internet in the last 12 months? ${ }^{2)}$

| 77.0 | 74.2 | 69.7 | 75.1 | 75.1 | 79.0 | 64.6 | 74.0 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |\(\left|\begin{array}{r}No need for submitting completed <br>

forms\end{array}\right|\)

## MODULE 1.E:

| Answer (individuals) | Age |  |  |  |  |  | Sex |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | N $\vdots$ $\vdots$ | $\begin{aligned} & \text { j } \\ & \text { N } \\ & \text { N } \end{aligned}$ |  | $\begin{aligned} & \text { to } \\ & 1 \\ & \text { i } \end{aligned}$ | $\begin{aligned} & \text { J } \\ & 1 \\ & 6 \\ & 6 \end{aligned}$ | $\begin{aligned} & \text { オ } \\ & \dot{1} \end{aligned}$ | ${ }_{\sum}^{\text {c }}$ |  |
| E1: When did you last buy/order goods |  |  |  |  |  |  |  |  |
| Within the last 3 months | 33.0 | 41.4 | 27.8 | 22.6 | 16.3 | 7.0 | 31.6 | 24.8 |
| More than 3 months ago (less than 1 year) | 19.3 | 15.4 | 12.2 | 10.4 | 8.7 | 5.7 | 11.3 | 14.9 |
| More than 1 year ago | 9.4 | 9.7 | 10.5 | 9.4 | 4.7 | 3.5 | 8.7 | 8.9 |
| Never used it | 38.3 | 33.5 | 49.5 | 57.6 | 70.3 | 83.8 | 48.5 | 51.5 |

E2: What types of goods or services have you ordered/bought over

| Food or groceries | 1.9 | 2.5 | 3.6 | 2.8 | 2.2 | 4.7 | 2.3 | 3.0 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Household goods (furniture, toys...) | 9.5 | 23.6 | 24.2 | 26.1 | 29.2 | 38.4 | 19.8 | 23.8 |
| Pharmceutical products | 7.5 | 4.4 | 6.2 | 9.3 | 8.7 | 9.7 | 3.4 | 10.2 |
| Clothes, sports goods | 64.6 | 60.1 | 55.9 | 58.9 | 43.6 | 36.0 | 49.7 | 67.7 |
| Computer hardware | 13.3 | 11.3 | 11.0 | 16.1 | 10.9 | 18.9 | 16.4 | 7.9 |
| Electronic equipment (incl. cameras) | 10.3 | 22.8 | 25.6 | 20.8 | 17.8 | 33.4 | 28.7 | 10.4 |
| Telecommunication services (broadband subscription, uploading money on prepaid phone cards...) | 3.2 | 1.4 | 3.9 | 7.0 | 6.2 | 8.6 | 4.3 | 3.0 |
| Purchase of shares, insurance policies and other financial services | 3.8 | 6.6 | 11.7 | 12.6 | 10.9 | 8.1 | 7.9 | 9.0 |
| Holiday accommodation (hotel, etc.) | 5.5 | 6.3 | 12.6 | 8.9 | 6.6 | 1.7 | 7.7 | 8.1 |
| Other travel arrangements (transport tickets, car hire...) | 11.2 | 7.3 | 8.6 | 7.8 | 7.9 | 4.7 | 10.2 | 6.6 |
| Tickets for cultural events | 7.1 | 4.6 | 5.1 | 3.3 | 0.9 | 0.0 | 6.3 | 2.8 |
| Films, music | 11.1 | 10.5 | 16.4 | 13.2 | 10.3 | 2.9 | 11.8 | 12.8 |
| Books/magazines/newspapers | 2.5 | 0.8 | 0.4 | 4.2 | 5.4 | 0.0 | 2.4 | 1.5 |
| e-learning materials | 9.4 | 6.5 | 7.1 | 4.0 | 2.7 | 4.7 | 9.6 | 3.0 |
| Video games and upgrades | 10.9 | 12.7 | 11.8 | 12.6 | 11.0 | 17.8 | 16.9 | 6.5 |
| Other |  |  |  |  |  |  |  |  |
| ${ }^{1)}$ The data refer to individuals who did not answer in question C1 "Never used it" |  |  |  |  |  |  |  |  |
| "Never used it". |  |  |  |  |  |  |  |  |
| "Within the last 3 months" or "More th |  |  |  | an |  |  |  |  |

## e-Commerce ${ }^{1 \text { 1 }}$

## In percentages

| Educational level |  |  | Employment situation |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \underset{\text { İ }}{\stackrel{\rightharpoonup}{\overleftarrow{V}}} \\ & \stackrel{\rightharpoonup}{\overleftarrow{V}} \end{aligned}$ |  |  | $\begin{aligned} & \stackrel{\rightharpoonup}{0} \\ & \stackrel{\rightharpoonup}{0} \\ & \stackrel{\rightharpoonup}{\omega} \end{aligned}$ | $\begin{aligned} & \stackrel{ \pm}{ \pm} \\ & \stackrel{\rightharpoonup}{0} \end{aligned}$ | $\stackrel{\text { त्0 }}{\stackrel{1}{\circ}}$ | Answer (individuals) |

or services over the Internet for private use?

| 21.1 | 29.1 | 31.8 | 30.4 | 27.2 | 44.0 | 13.7 | 28.3 | Within the last 3 months |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 10.4 | 13.8 | 13.0 | 14.1 | 11.5 | 17.0 | 10.3 | 13.0 | More than 3 months ago <br> (less than 1 year) |
| 6.8 | 9.4 | 8.6 | 8.9 | 8.4 | 12.8 | 6.7 | 8.8 | More than 1 year ago |

the Internet in the last 12 months, for private purposes? (tick all that apply) ${ }^{\mathbf{2}}$

| 0.0 | 1.7 | 6.9 | 3.4 | 1.4 | 3.0 | 1.3 | 2.6 | Food or groceries |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 22.2 | 20.6 | 24.5 | 22.2 | 24.8 | 6.5 | 32.1 | 21.7 | Household goods (furniture, toys...) |
| 4.9 | 6.5 | 8.1 | 6.4 | 6.8 | 5.6 | 9.0 | 6.6 | Pharmceutical products |
| 70.9 | 57.8 | 51.7 | 56.7 | 59.1 | 64.8 | 53.3 | 58.2 | Clothes, sports goods |
| 13.5 | 10.8 | 16.3 | 14.3 | 9.0 | 10.6 | 15.1 | 12.4 | Computer hardware |
| 7.9 | 22.3 | 21.0 | 24.1 | 19.8 | 12.9 | 7.6 | 20.1 | Electronic equipment (incl. cameras) |
| 5.2 | 2.0 | 7.6 | 3.5 | 3.2 | 0.0 | 12.8 | 3.7 | Telecommunication services (broadband subscription, uploading money on prepaid phone cards...) |
| 0.0 | 6.0 | 20.1 | 11.6 | 6.2 | 3.9 | 3.5 | 8.4 | Purchase of shares, insurance policies and other financial services |
| 0.0 | 6.3 | 16.8 | 9.6 | 7.9 | 5.4 | 1.6 | 7.9 | Holiday accommodation (hotel, etc.) |
| 10.3 | 4.8 | 17.6 | 10.0 | 3.9 | 16.6 | 2.3 | 8.5 | Other travel arrangements (transport tickets, car hire...) |
| 5.7 | 4.2 | 5.4 | 4.9 | 3.4 | 9.4 | 0.0 | 4.7 | Tickets for cultural events |
| 4.6 | 10.6 | 21.2 | 14.3 | 8.7 | 17.3 | 3.4 | 12.2 | Films, music |
| 2.3 | 1.2 | 4.0 | 2.0 | 2.7 | 1.8 | 0.0 | 2.0 | Books/magazines/newspapers |
| 9.4 | 5.8 | 6.9 | 6.3 | 6.0 | 6.3 | 9.9 | 6.5 | e-learning materials |
| 12.9 | 12.6 | 9.8 | 10.3 | 16.0 | 9.2 | 13.1 | 12.0 | Video games and upgrades |

Other

## MODULE 1.E:

| Answer (individuals) | Age |  |  |  |  |  | Sex |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \underset{\sim}{n} \\ \vdots \\ \vdots \end{gathered}$ | $\begin{aligned} & \text { H } \\ & \stackrel{\omega}{N} \end{aligned}$ | $\begin{aligned} & \ddagger \\ & \stackrel{y}{6} \end{aligned}$ | $\begin{aligned} & \text { H } \\ & \text { \& } \end{aligned}$ | $\begin{aligned} & \text { + } \\ & \text { i } \end{aligned}$ | $\begin{aligned} & \underset{A}{1} \\ & \stackrel{\Delta}{6} \end{aligned}$ | $\sum^{\frac{5}{0}}$ | ¢ $\substack{0 \\ 0 \\ 3}$ |

E3: Were any of the following products that you bought or ordered from websites or applications

| Films, music | 54.9 | 38.9 | 61.8 | 48.4 | 68.9 | 100.0 | 52.1 | 48.1 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| e-books | 10.7 | 46.3 | 43.8 | 71.7 | 31.1 | 0.0 | 37.6 | 39.5 |
| e-magazines/newspapers | 26.5 | 26.2 | 29.3 | 30.1 | 0.0 | 0.0 | 23.5 | 33.4 |
| Computer software, <br> games and upgrades | 49.1 | 57.5 | 44.0 | 28.6 | 31.3 | 100.0 | 60.2 | 24.5 |

E4: From whom have you bought/ordered goods or services

| From national sellers | 77.5 | 84.8 | 89.3 | 87.2 | 84.6 | 85.6 | 85.2 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| From sellers from EU countries | 12.2 | 13.9 | 12.7 | 12.2 | 11.1 | 18.0 | 12.4 |
| From sellers from the rest of the | 14.2 | 9.8 | 12.8 | 12.0 | 17.2 | 22.6 | 14.6 |
| world | 10.3 |  |  |  |  |  |  |
| Unknown country or origin of sellers <br> is not known | 5.8 | 0.7 | 0.8 | 0.0 | 1.7 | 0.0 | 0.2 |

E5: Which type of goods or services have you bought/ordered
or from the rest of the world in the last
Physical goods (electronics, clothes, toys, food, books, CD/DVD) $100.0 \quad 87.4$

Digital content downloaded from websites or web application (films, music, e-books, e-newspapers, games, paid applications)
Travel accommodation or holiday arrangements (tickets and documents received by e-mail or printed by yourself)
Services (tickets for cultural events, transport services, insurance)

## e-Commerce ${ }^{1 \text { 1 }}$

| Educational level |  |  | Employment situation |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { 주 } \\ & \text { त्र } \\ & \text { O} \\ & \text { © } \end{aligned}$ |  |  | $\begin{aligned} & 00 \\ & 0 \\ & 0.0 \\ & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \vdots \end{aligned}$ | $\begin{aligned} & \stackrel{\rightharpoonup}{\nabla} \\ & \stackrel{\rightharpoonup}{亏} \\ & \stackrel{\rightharpoonup}{\omega} \end{aligned}$ | $\begin{aligned} & \dot{\oplus} \\ & \stackrel{\rightharpoonup}{0} \end{aligned}$ | $\begin{aligned} & \overline{\Pi 0} \\ & \stackrel{\circ}{\circ} \end{aligned}$ | Answer (individuals) |

over the Internet for private use downloaded or accessed in the last 12 months? (tick all that apply)

| 77.2 | 38.4 | 62.5 | 45.0 | 57.3 | 48.5 | 100.0 | 50.8 | Films, music |
| ---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | ---: | ---: |
| 22.6 | 31.2 | 57.7 | 54.4 | 38.6 | 0.0 | 0.0 | 38.2 | e-books |
| 22.6 | 25.1 | 31.6 | 31.1 | 34.7 | 11.4 | 0.0 | 26.8 | e-magazines/newspapers |
| 45.0 | 53.9 | 39.3 | 48.7 | 37.8 | 53.5 | 73.9 | 48.3 | Computer software |
| games and upgrades |  |  |  |  |  |  |  |  |

over the Internet in the last 12 months? (tick all that apply) ${ }^{\text {2 }}$

| 80.2 | 86.8 | 80.8 | 84.3 | 91.3 | 71.9 | 82.8 | 84.5 | From national sellers |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | ---: | ---: |
| 15.2 | 9.7 | 20.0 | 13.9 | 9.4 | 20.5 | 5.6 | 12.8 | From sellers from EU countries |
| 8.0 | 10.5 | 20.9 | 15.2 | 5.4 | 18.3 | 12.3 | 12.6 | From sellers from the rest of the |
| world |  |  |  |  |  |  |  |  |

for private purpose from sellers from other EU countries 12 months (tick all that apply)

| 100.0 | 87.3 | 80.7 | 83.6 | 77.1 | 100.0 | 95.9 | 86.4 | Physical goods (electronics, clothes, toys, food, books, CD/DVD) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 0.0 | 15.9 | 18.6 | 22.0 | 12.8 | 0.0 | 2.9 | 15.0 | Digital content downloaded from websites or web application (films, music, e-books, e-newspapers, games, paid applications) |
| 0.0 | 8.4 | 24.4 | 14.3 | 26.9 | 0.0 | 5.6 | 13.1 | Travel accommodation or holiday arrangements (tickets and documents received by e-mail or printed by yourself) |
| 11.8 | 3.2 | 10.4 | 8.3 | 2.3 | 7.2 | 4.1 | 6.8 | Services (tickets for cultural events, transport services, insurance) |

## MODULE 1.E:

| Answer (individuals) | Age |  |  |  |  |  | Sex |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { t } \\ \vdots \\ \vdots \end{gathered}$ | $\begin{aligned} & \text { + } \\ & \stackrel{\omega}{N} \end{aligned}$ | $\begin{aligned} & Z \\ & \stackrel{y}{m} \\ & \stackrel{m}{2} \end{aligned}$ | \% | $\begin{gathered} \text { to } \\ \text { in } \end{gathered}$ | $\begin{aligned} & \underset{A}{1} \\ & \stackrel{\leftrightarrow}{6} \end{aligned}$ | $\sum^{\frac{5}{0}}$ | ¢ $\substack{0 \\ 0 \\ 3}$ |

E6: How many times have you bought/ordered goods or services

| 1-2 times | 67.2 | 50.5 | 61.9 | 56.7 | 52.5 | 68.7 | 56.6 | 59.1 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 3-5 times | 22.0 | 39.0 | 30.2 | 28.1 | 36.7 | 15.6 | 30.9 | 32.5 |
| 6-10 times | 8.9 | 5.0 | 3.3 | 8.7 | 1.0 | 7.1 | 5.3 | 6.0 |
| More than $\mathbf{1 0}$ times | 1.9 | 5.5 | 4.6 | 6.5 | 9.9 | 8.6 | 7.2 | 2.4 |

E7: How much did you spend buying/ordering goods or services
(tick all

| More than $\mathbf{5 0}$ euros | 52.5 | 47.2 | 56.3 | 33.3 | 41.0 | 36.6 | 42.4 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| From $\mathbf{5 0}$ to $\mathbf{1 0 0}$ euros | 25.7 | 26.0 | 22.3 | 27.4 | 27.0 | 19.3 | 26.9 |
| From $\mathbf{1 0 0}$ to $\mathbf{5 0 0}$ euros | 8.4 | 21.3 | 11.9 | 23.1 | 23.8 | 37.0 | 20.1 |
| From $\mathbf{5 0 0}$ to $\mathbf{1 0 0 0}$ euros | 2.3 | 2.5 | 1.8 | 7.2 | 5.0 | 0.0 | 4.2 |
| More than $\mathbf{1 0 0 0}$ euros | 1.7 | 0.7 | 6.1 | 3.3 | 2.2 | 0.0 | 3.9 |
| Don't know | 9.4 | 2.4 | 1.6 | 5.6 | 1.0 | 7.1 | 2.4 |

E8: Which of the following problems have you encountered when

| Technical failure of website during ordering or payment | 2.4 | 0.0 | 0.4 | 0.9 | 0.6 | 4.0 | 1.3 | 0.3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Difficulties in finding information concerning guarantees | 0.6 | 0.0 | 1.2 | 0.0 | 0.5 | 1.5 | 0.2 | 0.8 |
| Speed delivery slower than indicated | 4.0 | 4.5 | 7.5 | 3.6 | 2.1 | 1.5 | 4.2 | 5.2 |
| Final costs higher than indicated | 2.7 | 0.4 | 2.3 | 2.8 | 0.0 | 0.0 | 2.8 | 0.3 |
| Wrong or damaged goods/services delivered | 6.4 | 5.3 | 9.1 | 8.6 | 8.5 | 11.3 | 6.0 | 8.7 |
| Payment not secured enough (misuse of credit card details, etc.) | 0.0 | 0.5 | 0.0 | 0.8 | 0.0 | 0.0 | 0.5 | 0.0 |
| Unsatisfactory response to complaints or redress | 3.1 | 2.2 | 1.9 | 0.9 | 1.3 | 5.5 | 1.4 | 2.8 |
| Foreign retailer did not sell to the Republic of Serbia | 1.1 | 0.4 | 1.6 | 0.0 | 0.5 | 1.5 | 0.2 | 1.4 |
| Other | 0.0 | 0.8 | 0.4 | 1.9 | 3.6 | 5.0 | 0.8 | 1.2 |
| I haven't encountered any problem | 89.0 | 90.3 | 82.5 | 86.0 | 85.3 | 79.8 | 88.2 | 85.9 |
| ${ }^{1)}$ The data refer to individuals who did not answer in question C1 |  |  |  |  |  |  |  |  |
| "Never used it". |  |  |  |  |  |  |  |  |
| ${ }^{2)}$ The data refer to individuals who answered in question E1 |  |  |  |  |  |  |  |  |
| "Within the last 3 months" or "More |  |  |  |  |  |  |  |  |

## e-Commerce ${ }^{1)}$

| Educational level |  |  | Employment situation |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { तָ } \\ & \text { त्ర } \\ & \text { O} \\ & \text { © } \end{aligned}$ |  | $\begin{aligned} & \otimes \\ & \stackrel{\otimes}{0} \\ & \stackrel{\circ}{0} \\ & \underset{\sim}{E} \end{aligned}$ | $\begin{aligned} & \text { D} \\ & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \stackrel{y}{0} \\ & \stackrel{5}{2} \end{aligned}$ | $\begin{aligned} & \stackrel{\rightharpoonup}{\omega} \\ & \text { D} \\ & \stackrel{\rightharpoonup}{\omega} \end{aligned}$ |  | $\stackrel{\text { ¢ }}{\stackrel{\text { ® }}{\circ}}$ | Answer (individuals) |

over the Internet for private purposes in the last 3 months?

| 61.6 | 59.6 | 50.5 | 55.2 | 52.0 | 67.9 | 78.8 | 57.7 | $1-2$ times |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | ---: | ---: |
| 31.1 | 29.8 | 36.3 | 32.1 | 37.2 | 24.4 | 17.7 | 31.6 | $3-5$ times |
| 7.3 | 4.1 | 8.8 | 4.8 | 6.9 | 7.7 | 2.3 | 5.6 | $6-10$ times |
| 0.0 | 6.5 | 4.4 | 7.9 | 3.8 | 0.0 | 1.2 | 5.1 | More than 10 times |

over the Internet for private purposes in the last 3 months? that apply) ${ }^{2)}$

| 47.4 | 47.1 | 49.4 | 48.4 | 46.4 | 48.3 | 45.9 | 47.7 | More than 50 euros |
| ---: | ---: | :---: | :---: | :---: | :---: | :---: | :---: | ---: | ---: |
| 23.8 | 27.0 | 21.7 | 25.6 | 26.5 | 21.0 | 26.7 | 25.3 | From 50 to 100 euros |
| 19.3 | 15.8 | 19.8 | 16.2 | 20.3 | 13.5 | 19.2 | 17.2 | From 100 to 500 euros |
| 3.5 | 2.7 | 4.2 | 5.1 | 0.5 | 3.4 | 0.0 | 3.2 | From 500 to 1000 euros |
| 0.0 | 3.3 | 2.3 | 3.4 | 1.6 | 2.5 | 1.2 | 2.6 | More than 1000 euros |
| 6.0 | 4.1 | 2.6 | 1.3 | 4.6 | 11.3 | 7.1 | 4.0 | Don't know |

bying/ordering goods or services over the Internet in the last
all that apply) ${ }^{2)}$
$\left.\left.\begin{array}{|c|c|c|c|c|c|c|c|}\hline 0.0 & 1.2 & 0.4 & 1.0 & 0.9 & 0.0 & 1.3 & 0.9\end{array} \begin{array}{r}\text { Technical failure of website during } \\ \text { ordering or payment }\end{array} \right\rvert\, \begin{array}{r}\text { Difficulties in finding information } \\ \text { concerning guarantees }\end{array}\right)$

## MODULE 1.E:



E9: Have you carried out any of the following financial

| Bying/selling shares, bonds or other investment services | 0.0 | 0.5 | 0.0 | 0.9 | 0.0 | 0.0 | 0.2 | 0.3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Buying/renewing insurance policies, including policies offered as a package together with another service (travel insurance offered together with a plane ticket) | 2.0 | 2.0 | 5.0 | 3.5 | 2.0 | 0.0 | 2.8 | 3.0 |
| Taking a loan from banks or other | 0.0 | 1.7 | 1.0 | 1.1 | 0.0 | 0.0 | 1.3 | 0.5 |

E10: What were the reasons for not buying/ordering in the last 12 months?

Prefer to shop in person, like to see product, loyalty to shops, force of habit

Lack of skills or knowledge (didn't know how to use website or use was too complicated)
Delivery of goods ordered over the Internet is a problem
Payment security concerns (giving credit card details or personal details over the Internet)
Concerns about receiving or returning goods, complaints/redress
$\begin{array}{llllllll}87.4 & 80.3 & 82.5 & 79.7 & 71.2 & 78.3 & 77.6 & 81.9\end{array}$

Don't have a payment card allowing to pay over the Internet
Foreign retailer did not sell to the
Republic of Serbia
Other

| 7.0 | 13.2 | 9.6 | 15.1 | 16.1 | 11.3 | 15.2 | 9.5 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |

${ }^{1)}$ The data refer to individuals who did not answer in question C1
"Never used it".

## e-Commerce ${ }^{1)}$

In percentages

| Educational level |  |  | Employment situation |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { Z } \\ & \text { ָ̄ } \\ & \text { D } \\ & \text { © } \\ & \text { © } \end{aligned}$ |  |  | $\begin{aligned} & 00 \\ & 0 \\ & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \stackrel{0}{5} \end{aligned}$ | $\begin{aligned} & \stackrel{\rightharpoonup}{\mathbb{D}} \\ & \stackrel{\rightharpoonup}{J} \\ & \stackrel{\rightharpoonup}{\omega} \end{aligned}$ | $\begin{aligned} & \overleftarrow{\Phi} \\ & \stackrel{\rightharpoonup}{ \pm} \end{aligned}$ | $\stackrel{\text { ¢ }}{\stackrel{\text { ® }}{\square}}$ |

Answer
(individuals)
activities over the Internet (excluding e-mail) in the last 12 months?

| 0.0 | 0.0 | 1.2 | 0.5 | 0.0 | 0.0 | 0.0 | 0.3 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 0.0 | 2.8 | 5.0 | 4.2 | 1.1 | 3.4 | 0.0 | 2.9 |
|  |  |  |  |  |  |  |  |
| 0.0 | 1.1 | 0.7 | 1.8 | 0.0 | 0.0 | 0.0 | 0.9 |

Bying/selling shares, bonds or other investment services

Buying/renewing insurance policies, including policies offered as a package together with another service (travel insurance offered together with a plane ticket)
Taking a loan from banks or other financial institutions
goods or services for private purposes over the Internet (tick all that apply)

| 81.1 | 81.3 | 73.8 | 82.0 | 79.7 | 90.2 | 71.0 | 79.8 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 13.0 | 10.9 | 7.7 | 9.6 | 9.6 | 0.0 | 19.0 | 10.7 |
| 3.4 | 5.1 | 4.0 | 4.3 | 4.9 | 4.7 | 4.6 | 4.6 |
| 17.1 | 21.1 | 19.7 | 22.9 | 17.4 | 15.7 | 18.7 | 20.0 |
| 24.1 | 30.9 | 26.8 | 28.6 | 28.1 | 20.3 | 32.6 | 28.7 |
| 6.4 | 9.1 | 6.7 | 6.3 | 11.5 | 7.0 | 6.7 | 8.1 |
| 0.0 | 0.2 | 0.9 | 0.5 | 0.2 | 0.0 | 0.0 | 0.3 |
| 9.2 | 12.5 | 14.9 | 13.4 | 11.1 | 3.4 | 14.6 | 12.3 |

Prefer to shop in person, like to see product, loyalty to shops, force of habit

Lack of skills or knowledge (didn't know how to use website or use was too complicated)
Delivery of goods ordered over the Internet is a problem
Payment security concerns (giving credit card details or personal details over the Internet)
Concerns about receiving or returning goods, complaints/redress
Don't have a payment card allowing to pay over the Internet Foreign retailer did not sell to the Republic of Serbia

Other

## MODULE 1.F:

\begin{tabular}{|c|c|c|c|c|c|c|c|c|}
\hline \multirow{2}{*}{Answer (individuals)} \& \multicolumn{6}{|c|}{Age} \& \multicolumn{2}{|c|}{Sex} <br>
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$0_{0}$
3 <br>
\hline
\end{tabular}

F1: Which of the following computer or mobile device related activities

| Transferring files between <br> computers or other devices | 79.8 | 67.0 | 52.5 | 35.9 | 25.2 | 16.8 | 55.4 | 49.1 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Installing software or applications | 54.9 | 49.5 | 46.3 | 22.5 | 16.0 | 8.3 | 41.0 | 35.8 |
| Changing the settings of any <br> software, incl. operating system or <br> security (antivirus) programmes | 44.2 | 51.5 | 38.5 | 25.1 | 16.5 | 10.8 | 41.0 | 30.5 |

F2: Which of the following activities

| Copying or moving files or folders | 88.0 | 90.8 | 82.1 | 64.0 | 40.9 | 45.5 | 77.1 | 71.9 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Using word processing software | 75.9 | 63.2 | 49.5 | 48.8 | 37.2 | 25.0 | 55.1 | 53.8 |
| Creating presentations or documents integrating text, pictures, tables or charts | 63.9 | 39.2 | 32.0 | 26.3 | 15.9 | 7.3 | 37.3 | 32.5 |
| Using spreadsheet software | 51.0 | 45.5 | 30.0 | 26.0 | 18.8 | 9.0 | 38.3 | 29.9 |
| Using advanced functions to organise and analyse data, such as sorting, filtering, using formulas, creating charts | 22.7 | 20.9 | 13.3 | 10.0 | 7.4 | 2.3 | 17.5 | 12.1 |
| Using software to edit photos, video or audio files | 37.3 | 33.7 | 25.9 | 19.5 | 11.1 | 5.3 | 27.7 | 23.6 |
| Writing code in a programming language | 10.9 | 7.9 | 4.3 | 4.0 | 2.0 | 1.2 | 7.4 | 4.1 |
| ${ }^{1)}$ The data refer to individuals who did not answer in question B1 "Never used it". |  |  |  |  |  |  |  |  |

## e-skills ${ }^{1)}$

| Educational level |  |  | Employment situation |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \underset{\text { İ }}{\stackrel{\rightharpoonup}{\overleftarrow{V}}} \\ & \stackrel{\rightharpoonup}{\overleftarrow{V}} \end{aligned}$ |  |  | $\begin{aligned} & \stackrel{\rightharpoonup}{0} \\ & \stackrel{0}{\bar{D}} \\ & \stackrel{\rightharpoonup}{5} \end{aligned}$ | $\begin{aligned} & \bar{\varpi} \\ & \stackrel{5}{5} \end{aligned}$ | $\stackrel{\text { ¢0 }}{\stackrel{\text { ® }}{ }}$ | Answer (individuals) |

## have you carried out in the last 12 months: (tick all that apply)

| 38.1 | 52.0 | 64.8 | 53.9 | 46.6 | 88.2 | 34.7 | 52.3 | Copying or moving files or folders |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 24.9 | 38.5 | 49.5 | 43.2 | 33.9 | 59.7 | 17.2 | 38.5 | Installing software or applications |
| 25.0 | 35.0 | 47.3 | 40.8 | 30.5 | 52.7 | 18.4 | 35.9 | Changing the settings of any |
| software, incl. operating system or <br> security (antivirus) programmes |  |  |  |  |  |  |  |  |

## have you carried out in the last 12 months: (tick all that apply)

| 60.1 | 75.8 | 82.9 | 81.0 | 70.1 | 88.6 | 51.5 | 74.5 | Copying or moving files or folders |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 36.6 | 51.0 | 79.1 | 61.9 | 41.5 | 81.1 | 38.4 | 54.5 | Using word processing software |
| 27.8 | 30.2 | 54.6 | 37.7 | 24.1 | 69.6 | 25.6 | 35.0 | Creating presentations or documents integrating text, pictures, tables or charts |
| 18.0 | 31.1 | 56.2 | 39.7 | 23.3 | 58.6 | 21.8 | 34.2 | Using spreadsheet software |
| 8.2 | 12.4 | 27.3 | 19.6 | 6.6 | 27.1 | 7.7 | 14.8 | Using advanced functions to organise and analyse data, such as sorting, filtering, using formulas, creating charts |
| 16.6 | 24.8 | 35.5 | 27.7 | 22.2 | 40.5 | 15.8 | 25.7 | Using software to edit photos, video or audio files |
| 4.2 | 4.3 | 11.2 | 5.5 | 4.6 | 16.7 | 1.7 | 5.8 | Writing code in a programming language |

### 1.5. QUESTIONNAIRE

## USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN HOUSEHOLDS AND BY INDIVIDUALS

## MODULE 1.A: ACCESS TO INFORMATION AND COMMUNICATION TECHNOLOGIES

A1 Do you or anyone in your household have access to the following devices at home?
(tick all that apply)
a) Desktop
b) Laptop
c) TV
c1) Satellite TV
c2) Cable TV
c3) Digital TV
d) Radio receiver (including mobile phone, car radio...)
e) Mobile phone
f) None of the above
$\longrightarrow$ Go to A2
A2 Do you or anyone in your household have access to the Internet at home, whether used or not?

| (tick only one) |  |  |  |
| :---: | :---: | :---: | :---: |
|  | Yes |  | Go to A3 |
|  | No |  | Go to A4 |
|  | Don't know |  | Go to B1 |
| $\longrightarrow$ Go to A3 |  |  |  |
| A3 | What types of Internet connections do you use at home? |  |  |

(tick all that apply)
a) Broadband connection ADSL (DSL)
b) Broadband connection, cable Internet

c) Mobile broadband connection (3G network) via a mobile phone, smartphone, SIM cards, USB key
d) Dial-up access over telephone line or ISDN

e) Mobile narrowband connection (2G or GPRS), via SIM card or USB key, mobile phone, smartphone, modem in laptop
$\qquad$

| A4 | What are the reasons for not having access to the Internet at home? |  |
| :---: | :---: | :---: |
| (tick all that apply) |  |  |
|  | a) Have access to the Internet elsewhere | $\square$ |
|  | b) Don't need the Internet | $\square$ |
|  | c) Equipment costs too high | $\square$ |
|  | d) Access costs too high (Internet subscription, telephone) | $\square$ |
|  | e) Lack of skills | $\square$ |
|  | f) Privacy or security concerns | $\square$ |
|  | g) Broadband Internet is not available | $\square$ |
|  | h) None of the above; other reasons | $\square$ |
| $\longrightarrow$ Go to B1 |  |  |

## MODULE 1.B: USE OF COMPUTERS

| $B 1$ | When did you last use a computer (at home, at work or any other place)? (desktop, laptop, netbook, tablet, excluding smartphones) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| (tick only one) |  |  |  |  |
|  | Within the last 3 months |  | - | Go to B2 |
|  | More than 3 months ago (less than 1 year) |  | $\square$ | Go to C1 |
|  | More than 1 year ago |  |  | Go to C1 |
|  | Never used it |  | $\square$ | Go to C1 |
| B2 | How often on average have you used a computer in the last 3 months? |  |  |  |
| (tick only one) |  |  |  |  |
| Every day or almost every day |  |  |  | $\square$ |
| At least once a week |  |  |  | $\square$ |
| Less than once a month |  |  |  | $\square$ |
|  | - |  |  |  |

## MODULE 1.C: USE OF THE INTERNET

| C1 | When did you last use the Internet? <br> (desktop, laptop, mobile phone, smartphone) |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| (tick only one) |  |  |  |  |
|  | Within the last 3 months | $\square$ | $\square$ | Go to C2 |
|  | More than 3 months ago (less than 1 year) | $\square$ | - | Go to C7 |
|  | More than 1 year ago | $\square$ | $\longrightarrow$ | Go to E1 |
|  | Never used it | $\square$ | $\longrightarrow$ | Go to G1 |



| C5 | Have you used cloud services for the storage of files (documents, pictures, music or video files) such as Google drive, Dropbox, Windows One Drive, iCloud, Amazon cloud drive? |
| :---: | :---: |
| (tick only one) |  |
|  | Yes $\quad \square$ |
|  | No |
| $\longrightarrow$ Go to $C_{6}$ |  |
| Which of the following learning activities have you performed over the Internet for private or professional purposes in the last 3 months? |  |
| (tick all that apply) |  |
|  | a) Doing an online course (from any field) |
|  | b) Looking for information on the Internet for learning purposes (audio-visual materials, online learning software, electronic textbooks...) |
|  | c) Chatting or discussing on online forum |
|  | d) Other $\quad \square$ |
| $\longrightarrow$ Go to $\mathrm{C7}$ |  |
| Have you used any website or application to book an accommodation (room, apartment, house, holiday cottage, etc.) or else in the last 12 months? |  |
| (tick all that apply) |  |
| a) Yes, dedicated websites or applications (such as AIRBNB, Booking, other national examples) |  |
| b) Yes, other websites or applications (including social networks) |  |
| c) No, I have not |  |
| $\longrightarrow$ Go to C8 |  |
| C8 | Have you used any website or application to arrange a transport services (by car, etc.) from another individual in the last 12 months? |
| (tick all that apply) |  |
|  | a) Yes, dedicated website or application (such as UBER, other national examples) |
|  | b) Yes, other websites and applications (including social networks) |
|  | c) No, I have not $\quad \square$ |
| $\longrightarrow$ Go to D1 |  |
| MODULE 1.D: USE OF e-GOVERNMENT |  |
| In the last 12 months, have you used public authorities' services or public services over the Internet, for D1 private purposes for the following activities? <br> (e.g. websites where official documents, i.e. certificates can be downloading (hospitals, libraries....) |  |
| (tick all that apply) |  |
|  | a) Obtaining information from websites of public institutions or public services |
|  | b) Downloading official forms |
|  | c) Submitting completed forms |
|  | d) None of the above |
| If the answer is 'NO" to c) $\longrightarrow$ go to D2; otherwise, go to question E1 |  |


| D2 | What were the reasons for not submitting completed forms to public authorities over the Internet in the last 12 months? |  |
| :---: | :---: | :---: |
| (tick all that apply) |  |  |
|  | a) No need to submit completed forms (whether online or in hard copy <br> If the answer is "YES" in a) $\longrightarrow$ go to question E1; otherwise, go to b) | $\square$ |
|  | b) There were no such services on the website (didn't exist) | $\square$ |
|  | c) Lack of skills (didn't know how to use website or use was too complicated) |  |
|  | d) Concerns about security and protection of personal data | $\square$ |
|  | e) Lack of electronic signature or identification | $\square$ |
|  | f) Another person did it on my behalf | $\square$ |
|  | g) Other reasons | $\square$ |
|  | $\longrightarrow$ Go to E1 |  |

## MODULE 1.E: e-COMMERCE

| E1 | When did you last buy or order goods or services over the Internet for private use? (via website or applications from any device: desktop, laptop, mobile phone, smartphone) |  |
| :---: | :---: | :---: |
|  | (for persons who DID'T answer "Never used it" in question B3) |  |
|  | Within the last 3 months $\square$ | $\longrightarrow$ Go to E2 |
|  | More than 3 months ago (less than 1 year ago) $\square$ | $\longrightarrow$ Goto E7 |
|  | More than 1 year ago | $\xrightarrow[\text { if the answer is ,,More }]{ }$ than 1 year ago" <br> to $\mathrm{C1}$-> go to E10 |
|  | Never $\quad \square$ | $\longrightarrow$ if the answer is ,,More than 1 year ago" <br> to C1 -> go to E10 |
| E2 | What types of goods or services have you bought over the Internet in the last 12 months, for private purposes? |  |
| (tick all that apply) |  |  |
|  | a) Food or groceries | $\square$ |
|  | b) Household goods (furniture, toys, etc.) |  |
|  | c) Pharmaceutical products | $\square$ |
|  | d) Clothes, sports goods |  |
|  | e) Computer hardware |  |
|  | f) Electronic equipment (incl. cameras) |  |
|  | g) Telecommunication services (broadband subscription, uploading money on prepaid phone cards, etc.) |  |
|  | h) Holiday accommodation (hotel, etc.) |  |
|  | i) Other travel arrangements (transport tickets, car hire, etc.) |  |
|  | j) Tickets for cultural events |  |
|  | k) Films, music |  |
|  | l) Books/magazines/newspapers (including electronic books) |  |
|  | m) e-learning materials |  |
|  | n) Video games and upgrades, computer software and upgrades |  |
|  | o) Other |  |
|  | $\longrightarrow$ Go to E3/if "Yes" to E2 under k), i), n); otherwise, go to |  |

Were any of the following products that you bought or ordered over the Internet for private use downloaded or accessed from websites or applications in the last 12 months?
(tick all that apply)
a) Films, music
b) e-books
c) e-magazines/newspapers
d) Computer software, games and upgrades

E4 From whom have you bought/ordered goods or services over the Internet in the last 12 months?

## (tick all that apply)

a) From national sellers
b) From sellers from EU countries
c) From sellers from the rest of the world
d) Unknown country or origin of sellers is not known


Go to E5/if „,Yes" to E4 in b) and/or c); $\longrightarrow$ go to E6/if "No" to E4 under b) and/or c) and ,,within the last 3 months" to E1; otherwise, go to E8
Which type of goods or services have you bought/ordered for private purposes from sellers from other EU countries or from the rest of the world in the last 12 months? If "Yes" in b) and/or in c) to E4
(tick all that apply)
a) Physical goods (electronics, clothes, toys, food, books, CDs/DVDs)
b) Digital content downloaded from websites or web applications (films, music, ebooks, e-newspapers, games, paid applications)
c) Travel, accommodation or holiday arrangements (tickets and documents received by e-mail or printed by yourself)
d) Services (tickets for cultural events, transport services, insurance, etc.)
$\longrightarrow$ go E6/if "Yes" "Within the last 3 months" to E1; otherwise, go to E8
E6
How many times have you bought/ordered goods or services over the Internet for private purposes in the last 3 months?

For persons who answered ,,Within the last 3 months" to E1
1-2 times
3-5 times
6-10 times
More than 10 times

$$
\longrightarrow \text { Go to E7 }
$$

E7 How much did you spend buying/ordering goods or services over the Internet for private purposes in the last 3 months?

For persons who answered, Within the last 3 months " in question E1

## More than 50 euros

From 50 to 100 euros
From 100 to 500 euros
From 500 to 1000 euros
More than 1000 euros
Don't know


E8 Which of the following problems have you encountered when buying/ordering goods or services over the Internet in the last 12 months?
For persons who answered „Within the last 3 months or More than 3 months ago (less than 1 year)" in question E1 (tick all that apply)
a) Technical failure of website during ordering or payment
b) Difficulties in finding information concerning guarantees
c) Speed of delivery slower than indicated
d) Final costs higher than indicated
e) Wrong or damaged goods/services delivered or goods not received at all
f) Payment not secured enough (misuse of credit cards details, etc.)
g) Unsatisfactory responses to complaints or redress
h) Foreign retailer did not sell to the Republic of Serbia
i) Other
j) I haven't encountered any problem

## Go to E9

E9 Have you carried out any of the following financial activities over the Internet (excluding e-mail) for private purposes in the last 12 months?

For persons who answered „Within the last 3 months or More than 3 months ago (less than 1 year)" in C1 (tick all that apply)
a) Bying/selling shares, bonds or other investment services
b) Bying/renewing insurance policies, including policies offered as a package together with another service (travel insurance offered together with a plane ticket)
c) Taking a loan from banks or other financial institutions

| $\longrightarrow$ Go to E9 |  |  |
| :---: | :---: | :---: |
| E9 | Have you carried out any of the following financial activities over the Internet (excluding e-mail) for private purposes in the last 12 months? |  |
| For persons who answered „Within the last 3 months or More than 3 months ago (less than 1 year)" in C1 (tick all that apply) |  |  |
| a) Bying/selling shares, bonds or other investment services |  |  |
| b) Bying/renewing insurance policies, including policies offered as a package together with another service (travel insurance offered together with a plane ticket) <br> c) Taking a loan from banks or other financial institutions <br> $\longrightarrow$ go to F1/ if the answer is "Yes" to E1 "Within the last 3 months" or "More than 3 months ago (less than 1 year)"; otherwise, go to E10 |  |  |
|  |  |  |
|  |  |  |
| E10 | What were the reasons for not buying/ordering goods or services for private purposes over the Internet in the last 12 months? |  |
| (tick all that apply) |  |  |
| a) Prefer to shop in person, like to see product, loyalty to shops, force of habit <br> b) Lack of skills or knowledge (didn't know how to use website or use was too complicated) <br> c) Delivery of goods ordered over the Internet is a problem <br> d) Payment security concerns (giving credit card details or personal details over the Internet) <br> e) Concerns about receiving or returning goods, complaints/redress concerns <br> f) Don't have a payment card allowing to pay over the Internet <br> g) Foreign retailer did not sell to the Republic of Serbia <br> h) Other |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  | $\longrightarrow$ Go to F1/if the answer is "Yes" to C1 "Within 3 months" or "More than 3 months ago (more than 1 year)"; otherwise, go to question G1 |  |

## MODULE 1.F: e-SKILLS

F1 Which of the following computer or mobile device related activities have you carried out in the last 12 months?
(for persons who DIDN'T answer "More than a year age" or "Never used it" in question C1) (tick all that apply)
a) Transferring files between computers or other devices
b) Installing software or applications
c) Changing the settings of any software, including operating system or security (antivirus) programmes

Go to F2

| F2 | Which of the following activities have you carried out in the last 12 months? |  |
| :---: | :---: | :---: |
| (tick all that apply) |  |  |
|  | a) Copying or moving files or folders | $\square$ |
|  | b) Using word processing software | $\square$ |
|  | c) Creating presentations or documents integrating text, pictures, tables or charts | - |
|  | d) Using spread sheet software | $\square$ |
|  | If the answer is „Yes" -> go to d | $\square$ |
|  | d1) Using its advanced functions to organise and analyse data, such as sorting, filtering, using formulas, creating charts | $\square$ |
|  | e) Using software to edit photos, video or audio files | $\square$ |
|  | f) Writing code in a programming language | $\square$ |
| $\longrightarrow$ Go to G1 |  |  |
| MODULE 1.G: RESPONDENTS' BACKGROUND INFORMATION |  |  |
|  | G1. Age | $\square$ |
|  | G2. Sex |  |
|  | Man | $\square$ |
|  | Woman | $\square$ |
|  | G3. Educational attainment |  |
|  | Primary educationWithout education, 1-3 grades primary education |  |
|  | 4-7 grades of primary school | $\square$ |
| Primary education (8 grades)Secondary education |  |  |
|  | Secondary education Secondary vocational education, grammar school | $\square$ |
|  | Specialisation after secondary education, highly qualified workers' education | $\square$ |
| Tertiary education |  |  |
|  | High school | $\square$ |
|  | Faculties/higher school /academy | $\square$ |
|  | Master | $\square$ |
|  | Doctoral | $\square$ |
|  | G4. Employment situation |  |
|  | Employee | $\square$ |
|  | Unemployed | $\square$ |
|  | Student | $\square$ |
|  | Other not in the labour force (retired, inactive, in compulsory military service) |  |
|  | G5. Number of household members | $\square$ |
|  | G6. Of which, number of children aged under 18 | $\square$ |
|  | G7. Household income (average net monthly income) |  |
|  | From 300 to 600 euros | $\square$ |
|  | More than 600 euros | $\square$ |

# USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN THE REPUBLIC OF SERBIA, 2017 

## ENTERPRISES

### 2.1. METHODOLOGY

| Survey period |
| :--- |
| Type of survey |
| Sample size |
| Target population ${ }^{1)}$ |
| Geographic scope |
| Type of sample |

- The survey was carried out from $15^{\text {th }}$ of May to $31^{\text {st }}$ of May 2017
- Telephone interview
- 1655 enterprises
- Enterprises with 10 and more employees
- Section C: Manufacturing
- Sections D and E: Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities
- Section F: Construction
- Section G: Wholesale and retail trade; repair of motor vehicles and motorcycles
- Section H: Transportation, storage and communications
- Section I: Accommodation and food service activities
- Section J: Information and communication
- Sections L and M: Real estate activities; Professional, scientific and technical activities
- Sections N and Division 95: Administrative and support service activities; Repair of computers
- Banks and insurance companies
- Stratified sample
- Territory of the Republic of Serbia (without AP Kosovo and Metohija)
${ }^{1)}$ Since 2011, the Classification of Activities has been in use according to the Regulation of the Classification of Activities („Official Journal of the RS", No 54/10). This classification is harmonised with NACE rev.2.


### 2.2. SAMPLE

The survey on ICT usage in enterprises was carried out on a representative sample of 1655 enterprises on the territory of the Republic of Serbia. The response rate was 92.9\% (1538 enterprises).

| Sample (enterprises) |  | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | (6ヶZ-0G) un!pəW |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{\pi}{0} \\ & \frac{0}{0} \\ & \hline \infty \end{aligned}$ | $\stackrel{\bar{\square}}{\square}$ |
|  | Manufacturing | 265 | 190 | 145 | 277 | 177 | 146 | 600 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 23 | 29 | 21 | 36 | 23 | 14 | 73 |
|  | Construction | 33 | 29 | 30 | 36 | 23 | 33 | 92 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 114 | 65 | 40 | 92 | 62 | 65 | 219 |
|  | Transportation and storage | 30 | 26 | 24 | 31 | 20 | 29 | 80 |
|  | Accommodation and food service activities | 69 | 32 | 3 | 41 | 26 | 37 | 104 |
|  | Information and communication | 86 | 41 | 16 | 53 | 28 | 62 | 143 |
|  | Real estate activities; Professional, scientific and technical activities | 68 | 37 | 10 | 37 | 23 | 55 | 115 |
|  | Administrative and support service activities; Repair of computers | 55 | 27 | 30 | 30 | 25 | 57 | 112 |
| Number |  | 743 | 476 | 319 | 633 | 407 | 498 | 1538 |
| Percentage |  | 48.3 | 30.9 | 20.7 | 41.2 | 26.5 | 32.4 | 100 |

### 2.3. MAIN FINDINGS

### 2.3.1. Computers and computer networks in enterprises

The results of the survey indicate that $100 \%$ of enterprises on the territory of the Republic of Serbia use a computer for business.
$100 \%$ of enterprises use computers for business purposes

Graph 2.1. Does your enterprise use computers for business purposes?

| $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $97.7 \%$ | $97.8 \%$ | $97.8 \%$ | $98.1 \%$ | $98.7 \%$ | $100.0 \%$ | $100.0 \%$ | $100.0 \%$ | $99.8 \%$ | $100.0 \%$ |
| 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 |

In $30.6 \%$ of enterprises $1-24 \%$ of employees use a computer at least once a week, while in $38.9 \%$ of enterprises $75-100 \%$ of employees use a computer at least once a week

Graph 2.2. Enterprises by the percentage of employees using a computer at least once a week

|  | $\begin{gathered} 75-100 \% \\ \text { employees } \\ 38.9 \% \end{gathered}$ |
| :---: | :---: |

## Graph 2.3. Did your enterprise use open-source operating system Linux?


19.8\% of enterprises used open-source operating system Linux

Linux was mostly used in large enterprises (40.9\%), as well as those located on the territory of Belgrade (23.5\%).

Graph 2.4. Does your enterprise exchange regularly information electronically in supply chain management with its suppliers or customers?


The survey indicates that $48.7 \%$ of enterprises exchange regularly information electronically in supply chain management with their suppliers or customers.

### 2.3.2. Internet in enterprises

In the Republic of Serbia, 99.7\% of enterprises have an Internet connection.
99.7\% of enteprises have an Internet connection

Graph 2.5. Does your enterprise have access to the Internet?

| $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ | $\diamond$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $91.5 \%$ | $94.5 \%$ | $96.8 \%$ | $97.2 \%$ | $97.7 \%$ | $99.6 \%$ | $100.0 \%$ | $99.1 \%$ | $99.8 \%$ | $99.7 \%$ |
| 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 |

In $33.6 \%$ of enterprises $1-24 \%$ of employees use the Internet at least once a week, while in $36.4 \%$ of enterprises $75-100 \%$ of employees use the Internet at least once a week.

Graph 2.6. Enterprises by the percentage of employees using the Internet at least once a week


As regard the type of connection, enterprises were given the possibility to choose several answers among the proposed ones.

The results indicate that $98.6 \%$ of the total number of enterprises having an Internet connection, have broadband Internet connection.
98.6\% of enterprises have a broadband Internet connection

## Graph 2.7. Broadband Internet connection in enterprises



Graph 2.8. What is the maximum contracted speed of the Internet connection in your enterprise?


Graph 2.9. Are fixed connection(s) to the Internet sufficient for your business needs?


### 2.3.3. Use of a mobile connection to the Internet for business purposes

On the territory of the Republic of Serbia 81.9\% of enterprises use a mobile broadband Internet connection (3G or 4G) using portable devices (smartphone, laptop, tablet, etc.).

Graph 2.10. Does your enterprise use a mobile broadband Internet connection (3G or 4G) using portable devices?

81.9\% of enterprises use a mobile broadband Internet connection (3G or 4G) using portable devices

The analysis of enterprises by size indicates that large enterprises are the major users of mobile broadband Internet connections via portable devices (94.2\%).

In $67.9 \%$ of enterprises from 1 to $24 \%$ of employees use portable devices for business purposes, while in $10.4 \%$ of enterprises from 75 to $100 \%$ of employees use portable devices for business purposes.

Graph 2.11. Enterprises by the percentage of employees using portable devices for business purposes?


### 2.3.4. Website

There are $80.4 \%$ of enterprises that have a website, which is a slight decrease of $0.4 \%$ in relation to 2016 and increase of 5.2\% in relation to 2015.

When observing the structure of enterprises by size classes, the following results are obtained:

- $93.6 \%$ of large enterprises have a website;
- $92.1 \%$ of medium enterprises have a website;
- $76.9 \%$ of small enterprises have a website.


## 80.4\% of enterprises have a website

There are differences depending on the territory. In Belgrade there are 85.3\% of enterprises that have a Website, in Vojvodina 81.7\%, and in Central Serbia 74.0\%.

Graph 2.12. Does your enterprise have a website?


Website available in enterprises, by activities:

- Information and communication (96.7\%)
- Administrative and support service activities; Repair of computers (94.2\%)
- Real estate activities; Professional, scientific and technical activities (86.4\%)
- Manufacturing (85.1\%)
- Accommodation and food service activities (83,2\%)
- Wholesale and retail trade; repair of motor vehicles and motorcycles (74.1\%)
- Construction (73.0\%)
- Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities (71.3\%)
- Transportation and storage (71.1\%)

Enterprises having a Website provide mostly the following services:

- Description of goods or services, pricelist (93.0\%);
- Personalised content in the Website for regular/repeated visitors (85.6\%);
- Possibility for visitors to customise or design the products (73.4\%).

Graph 2.13. Does your enterprise provide any of the following services
via its website?


### 2.3.5. e-commerce

In 2016, 41.4\% of enterprises in the Republic of Serbia ordered goods/services over the Internet, being an increase of $0.4 \%$ in relation to 2015 and an increase of $1.1 \%$ compared to 2014.

When observing the structure of enterprises by size classes, the following results are obtained:

- $59.6 \%$ of large enterprises ordered goods/services over the Internet;
- $46.5 \%$ of medium enterprises ordered goods/services over the Internet;
- $39.3 \%$ of small enterprises ordered goods/services over the Internet.
41.4\% of enterprises ordered goods/services over the Internet in 2016

Graph 2.14. Did your enterprise order goods/services over the Internet?


The results of the survey indicate that only $23.8 \%$ of enterprises received, during 2016, orders (excluding manually-typed e-mails) over the Internet.
$23.8 \%$ of enterprises received orders over the Internet in 2016

Graph 2.15. Did your enterprise receive orders over the Internet?


When observing the structure of enterprises by size classes, the following results are obtained:

- $41.0 \%$ of large enterprises received orders over the Internet;
- $27.7 \%$ of medium enterprises received orders over the Internet;
- $22.0 \%$ of small enterprises received orders over the Internet.

To the question about the percentage of the total turnover resulting from orders received over the Internet, the enterprises gave the following answers:

- "Less than $24 \%$ ( $79.6 \%$ of enterprises)
- "More than $24 \%$, and less than $50 \%$ ( $7.4 \%$ of enterprises)
- "More than $50 \%$, and less than $75 \%$ " ( $8.3 \%$ of enterprises)
- " $75 \%$ and more" ( $4.7 \%$ of enterprises).

Graph 2.16. Percentage of the total turnover in 2016 resulting from orders received over the Internet
$\left.\begin{array}{ccc}50-74 \% \\ \text { turnover } \\ 8.3 \%\end{array} \begin{array}{c}25-49 \% \\ \text { turnover } \\ 7.4 \%\end{array} \begin{array}{c}75-100 \% \\ \text { turnover } \\ 4.7 \%\end{array}\right]$

### 2.3.6. Enterprises and social media

Social media are more available in enterprises for business use, which is backed by the results of the survey indicating that $39.2 \%$ of enterprises used any of the social media for business use.

## Graph 2.17. Did your enterprise use any of the following social media for business purposes?

| Social networks: <br> Facebook, Linkedln, Xing, Yammer <br> Multimedia content sharing websites (Youtube, Flickr, Picassa) | 35.7\% |  |
| :---: | :---: | :---: |
|  | 14.6\% |  |
| Enterprise's blog (Twitter) | 9.5\% |  |
| Wikipedia | 6.8\% |  |

### 2.3.7. Use of cloud computing services

There are 9.3\% of enterprises that pay cloud computing services over the Internet.
Cloud services imply ICT services that are accessed over the Internet for the purpose of using software, storage space, etc. The services have the following characteristics

- delivered from servers and service providers;
- can be used on-demand by the user;
- are paid per usage and capacity.
$9.3 \%$ of enterprises pay cloud computing services

Graph 2.18. Does your enterprise pay cloud computing services over the Internet?


### 2.4. SURVEY RESULTS

## MODULE 2.A: Use of computers ${ }^{1)}$

## A1: Does your enterprise use computers for business purposes?

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\begin{aligned} & \overline{\mathrm{I}} \\ & \stackrel{0}{\circ} \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | 0 $\frac{0}{0}$ $\frac{0}{0}$ 0 0 |  |
| YES |  |  |  |  |  |  |  |  |
| $\stackrel{\rightharpoonup}{3}$ | Manufacturing | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Construction | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Transportation and storage | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Accommodation and food service activities | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Information and communication | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Real estate activities; Professional, scientific and technical activities | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Administrative and support service activities; Repair of computers | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Total |  | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

A2: Percentage of employees who use computers (at least once per week)

In percentages

|  | Enterprises |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Size class |  |  | Region |  |  | $\stackrel{\text { 픈 }}{\square}$ |
|  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \stackrel{0}{0} \\ & \hline \end{aligned}$ |  |
| 1-24\% | 28.5 | 40.1 | 28.4 | 41.4 | 34.3 | 18.6 | 30.6 |
| 25-49\% | 17.8 | 18.7 | 26.4 | 19.0 | 15.8 | 19.3 | 18.3 |
| 50-74\% | 11.2 | 15.9 | 14.5 | 12.3 | 13.2 | 11.5 | 12.2 |
| 75-100\% | 42.4 | 25.3 | 30.8 | 27.3 | 36.6 | 50.6 | 38.8 |
| ${ }^{1)}$ The res | ente | prises | hat ans | wered | ES to | uestio |  |

A3: Did your enterprise use open-source operating system Linux?
In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\text { 픙 }}{\stackrel{1}{\circ}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & \hline 0 \end{aligned}$ |  |
| YES |  |  |  |  |  |  |  |  |
| $\underset{\sim}{\underset{y}{4}}$ | Manufacturing | 15.6 | 21.0 | 32.5 | 16.3 | 12.3 | 27.1 | 17.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and | 6.1 | 27.1 | 39.7 | 25.3 | 3.4 | 33.3 | 18.4 |
|  | Construction | 6.2 | 26.8 | 33.2 | 13.3 | 12.8 | 8.3 | 11.1 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 17.2 | 38.5 | 49.1 | 12.6 | 22.5 | 25.2 | 20.6 |
|  | Transportation and storage | 21.9 | 30.2 | 57.3 | 30.8 | 4.0 | 38.5 | 24.7 |
|  | Accommodation and food service activities | 7.4 | 13.7 | 100.0 | 9.2 | 9.8 | 8.8 | 9.1 |
|  | Information and communication | 46.7 | 52.1 | 85.0 | 37.2 | 56.8 | 50.3 | 49.1 |
|  | Real estate activities; Professional, scientific and technical activities | 17.4 | 26.3 | 60.6 | 28.5 | 27.4 | 14.7 | 19.2 |
|  | Administrative and support service activities; Repair of computer | 18.9 | 20.5 | 26.4 | 38.3 | 21.8 | 14.2 | 19.9 |
| Total |  | 17.0 | 27.4 | 40.9 | 17.9 | 16.9 | 23.5 | 19.8 |

## MODULE 2.B: ICT specialist and skills

## B1: Does your enterprise employ ICT specialists?

| Enterprises |  |  |  |  |  |  | per | ges |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Size class |  |  | Region |  |  | $\begin{aligned} & \overline{\Pi \pi} \\ & \stackrel{0}{\circ} \end{aligned}$ |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \infty \end{aligned}$ |  |
| YES |  |  |  |  |  |  |  |  |
| $\frac{\underset{y}{3}}{\underset{y}{4}}$ | Manufacturing | 10.7 | 35.0 | 80.5 | 17.0 | 21.5 | 25.5 | 20.3 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 13.6 | 42.9 | 77.5 | 28.0 | 32.7 | 49.5 | 32.2 |
|  | Construction | 4.6 | 30.2 | 69.1 | 8.9 | 4.7 | 18.1 | 11.8 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 15.1 | 49.3 | 81.7 | 10.1 | 27.3 | 25.0 | 20.9 |
|  | Transportation and storage | 16.3 | 32.0 | 100.0 | 12.8 | 6.3 | 52.4 | 22.4 |
|  | Accommodation and food service activities | 15.7 | 31.9 | 50.0 | 13.5 | 11.9 | 22.0 | 18.0 |
|  | Information and communication | 71.3 | 83.3 | 100.0 | 65.7 | 58.4 | 82.4 | 74.4 |
|  | Real estate activities; Professional, scientific and technical activities | 9.7 | 63.3 | 69.7 | 14.4 | 7.1 | 21.9 | 18.0 |
|  | Administrative and support service activities; Repair of computers | 24.9 | 39.9 | 57.9 | 21.0 | 38.3 | 30.4 | 30.9 |
| Total |  | 15.7 | 41.7 | 79.1 | 15.9 | 21.9 | 30.1 | 23.0 |

B2: Did your enterprise provide any type of training to develop ICT related skills of the persons employed during 2016?

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | ¢ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & \infty \end{aligned}$ |  |
| Training of ICT specialists |  |  |  |  |  |  |  |  |
| $\underset{y}{\geq 1}$ | Manufacturing | 6.4 | 21.5 | 54.7 | 8.9 | 12.7 | 19.9 | 12.6 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 2.9 | 17.5 | 37.2 | 13.5 | 11.3 | 11.1 | 12.4 |
|  | Construction | - | 15.3 | 41.3 | 5.4 | 2.4 | 4.7 | 4.4 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 4.8 | 31.4 | 35.6 | 2.6 | 12.0 | 11.5 | 8.8 |
|  | Transportation and storage | 3.5 | 22.4 | 54.2 | 5.2 | 5.0 | 17.1 | 8.6 |
|  | Accommodation and food service activities | 6.8 | 18.2 | 50.0 | 9.1 | 10.0 | 8.0 | 8.6 |
|  | Information and communication | 49.7 | 63.3 | 85.0 | 52.0 | 32.2 | 60.7 | 53.3 |
|  | Real estate activities; Professional, scientific and technical activities | 0.9 | 22.9 | 30.3 | 5.6 | 4.5 | 4.0 | 4.4 |
|  | Administrative and support service activities; Repair of computers | 13.1 | 19.7 | 31.7 | 12.2 | 28.5 | 12.1 | 16.2 |
| Total |  | 7.0 | 24.3 | 47.6 | 8.1 | 11.7 | 15.2 | 11.8 |
| Training for other persons employed |  |  |  |  |  |  |  |  |
|  | Manufacturing | 32.5 | 36.0 | 69.2 | 27.4 | 35.4 | 51.1 | 35.3 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 19.6 | 38.0 | 45.3 | 21.4 | 35.9 | 51.0 | 30.1 |
|  | Construction | - | 22.9 | 55.1 | 8.0 | 11.1 | 2.3 | 6.3 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 24.7 | 46.1 | 59.3 | 18.2 | 40.3 | 28.3 | 28.1 |
|  | Transportation and storage | 36.9 | 32.0 | 43.7 | 36.8 | 35.0 | 37.4 | 36.4 |
|  | Accommodation and food service activities | 28.3 | 46.8 | 75.0 | 28.2 | 32.8 | 31.7 | 31.0 |
|  | Information and communication | 50.1 | 37.2 | 85.0 | 50.8 | 52.0 | 47.9 | 49.3 |
|  | Real estate activities; Professional, scientific and technical activities | 18.0 | 33.4 | 71.2 | 38.8 | 47.6 | 9.4 | 20.8 |
|  | Administrative and support service activities; Repair of computers | 41.6 | 42.3 | 55.0 | 40.8 | 33.9 | 47.5 | 43.1 |
| Total |  | 26.9 | 37.0 | 62.2 | 25.1 | 35.9 | 31.0 | 30.2 |

B3: Did your enterprise recruit or try to recruit ICT specialists during 2016 ?

| Enterprises |  |  |  |  |  |  | perc | tag |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Size class |  |  | Region |  |  | $\stackrel{\bar{\pi}}{\stackrel{0}{0}}$ |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \hline 0 \end{aligned}$ |  |
| YES |  |  |  |  |  |  |  |  |
|  | Manufacturing | 4.0 | 11.2 | 28.8 | 4.4 | 7.8 | 11.7 | 7.1 |
|  | Electricity, gas, steam and air conditioning supply: Water supply, sewerage, waste management and remediation activities | - | 5.4 | 18.9 | - | 7.7 | 11.1 | 4.1 |
|  | Construction | - | 6.2 | 8.5 | 1.8 | 2.3 | 0.8 | 1.5 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 3.6 | 17.8 | 44.7 | 2.7 | 7.0 | 8.5 | 6.3 |
|  | Transportation and storage | - | 4.5 | 28.1 | - | 2.7 | 3.7 | 1.9 |
|  | Accommodation and food service activities | 0.8 | 13.7 | - | 1.0 | 5.8 | 1.9 | 2.4 |
|  | Information and communication | 43.3 | 54.5 | 70.0 | 37.4 | 51.3 | 47.3 | 46.2 |
|  | Real estate activities; Professional, scientific and technical activities | - | 19.6 | 18.2 | 1.8 | 1.9 | 3.6 | 3.0 |
|  | Administrative and support service activities; Repair of computers | 9.1 | 12.3 | 2.8 | - | 8.7 | 11.6 | 9.0 |
| Total |  | 4.8 | 13.7 | 27.8 | 3.8 | 8.0 | 10.2 | 7.4 |

B4: During 2016, did your enterprise have vacancies for ICT specialists that were difficult to fill? ${ }^{1)}$

In percentages

| Enterprise |  | Size class |  |  | Region |  |  | ¢ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | $\begin{aligned} & \text { ⿹ㅡ } \\ & \stackrel{\rightharpoonup}{0} \\ & \stackrel{9}{0} \\ & \hline> \end{aligned}$ | $\begin{aligned} & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \stackrel{\rightharpoonup}{0} \\ & 0 \end{aligned}$ |  |
| YES |  |  |  |  |  |  |  |  |
| $\underset{y}{7}$ | Manufacturing | 59.2 | 65.4 | 42.6 | 55.5 | 55.8 | 61.1 | 57.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | - | 61.8 | - | - | 75.0 | 24.5 |
|  | Construction | - | 53.3 | 63.6 | 100.0 | - | 63.6 | 55.6 |
|  | Wholesale and retail trade; repair of motor vehicles and motorvehicles | - | 15.8 | 40.9 | 5.9 | 6.1 | 16.7 | 12.4 |
|  | Transportation and storage | - | 100.0 | 37.0 | - | 84.0 | 41.7 | 60.2 |
|  | Accommodation and food service activities | - | 20.7 | - | - | 32.5 | - | 14.5 |
|  | Information and communication | 55.3 | 60.3 | 71.4 | 56.9 | 69.0 | 53.0 | 57.2 |
|  | Real estate activities; Professional, scientific and technical activities | - | 30.9 | - | 50.0 | - | 30.1 | 28.6 |
|  | Administrative and support service activities; Repair of computers | 46.2 | - | 100.0 | - | 100.0 | 17.1 | 36.9 |
| Total |  | 42.4 | 43.9 | 46.4 | 48.5 | 44.8 | 41.2 | 43.5 |

B5A: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (employed in the enterprise)

In percentage

| Enterprises |  | Size class |  |  | Region |  |  | $\begin{aligned} & \overline{\mathrm{O}} \\ & \hline \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | 웅 0.0 0 0 0 |  |
| Maintenance of ICT infrastructure |  |  |  |  |  |  |  |  |
| $\underset{y}{\underset{y}{4}}$ | Manufacturing | 22.2 | 38.2 | 72.4 | 26.1 | 32.2 | 30.1 | 28.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 21.0 | 32.0 | 62.2 | 29.1 | 23.8 | 48.3 | 29.5 |
|  | Construction | 7.0 | 22.7 | 61.0 | 17.1 | 15.7 | 5.7 | 12.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 17.7 | 43.8 | 72.0 | 17.2 | 22.6 | 25.6 | 22.2 |
|  | Transportation and storage | 31.7 | 42.7 | 90.6 | 40.2 | 15.0 | 52.4 | 35.9 |
|  | Accommodation and food service activities | 22.1 | 36.4 | 75.0 | 19.5 | 12.5 | 30.3 | 24.4 |
|  | Information and communication | 79.3 | 79.5 | 95.0 | 75.1 | 69.0 | 85.1 | 79.9 |
|  | Real estate activities; Professional, scientific and technical activities | 24.1 | 65.9 | 90.9 | 47.2 | 30.0 | 27.2 | 30.8 |
|  | Administrative and support service activities; Repair of computers | 31.5 | 32.8 | 65.7 | 29.2 | 40.8 | 34.5 | 35.2 |
| Total |  | 23.5 | 40.9 | 72.9 | 26.3 | 27.4 | 31.7 | 28.7 |
| Support for office software |  |  |  |  |  |  |  |  |
| $\underset{y}{\underset{y}{4}}$ | Manufacturing | 29.6 | 52.3 | 77.7 | 32.7 | 52.4 | 30.2 | 37.7 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 25.5 | 68.4 | 95.8 | 49.4 | 44.4 | 76.2 | 50.8 |
|  | Construction | 14.2 | 60.7 | 86.1 | 21.1 | 27.2 | 28.3 | 25.5 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 35.9 | 57.3 | 81.5 | 28.7 | 52.7 | 40.0 | 39.6 |
|  | Transportation and storage | 49.7 | 62.5 | 90.6 | 46.6 | 45.4 | 71.5 | 53.5 |
|  | Accommodation and food service activities | 32.2 | 47.8 | 75.0 | 35.2 | 27.6 | 36.5 | 34.6 |
|  | Information and communication | 79.1 | 73.6 | 95.0 | 77.9 | 62.0 | 84.6 | 78.8 |
|  | Real estate activities; Professional, scientific and technical activities | 24.9 | 60.0 | 100.0 | 50.1 | 28.7 | 26.7 | 30.8 |
|  | Administrative and support service activities; Repair of computers | 35.0 | 40.4 | 62.9 | 30.5 | 61.6 | 31.5 | 38.8 |
| Total |  | 33.9 | 56.8 | 81.2 | 34.5 | 48.0 | 39.8 | 40.0 |

B5A: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (employed in the enterprise)

In percentage

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{O}}}{\stackrel{0}{\circ}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & \hline \infty \end{aligned}$ |  |
| Development of information system (ERP, CRM) |  |  |  |  |  |  |  |  |
| $\underset{y}{\text { D }}$ | Manufacturing | 5.1 | 14.6 | 25.1 | 4.6 | 12.3 | 11.7 | 8.5 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 4.5 | 2.9 | 17.2 | 3.6 | 7.4 | 2.8 | 4.8 |
|  | Construction | 2.6 | 10.2 | 19.4 | 1.3 | 16.8 | 0.7 | 4.6 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 4.2 | 14.7 | 18.1 | 1.8 | 10.2 | 6.2 | 5.8 |
|  | Transportation and storage | - | 15.2 | 27.1 | 2.4 | 2.7 | 6.0 | 3.5 |
|  | Accommodation and food service activities | 13.4 | 9.2 | - | 1.0 | 5.8 | 20.0 | 12.7 |
|  | Information and communication | 37.5 | 20.2 | 45.0 | 26.9 | 36.8 | 36.9 | 34.9 |
|  | Real estate activities; Professional, scientific and technical activities | 6.1 | 18.7 | 31.8 | 4.0 | 9.8 | 8.8 | 8.2 |
|  | Administrative and support service activities; Repair of computers | 5.9 | 4.9 | 26.2 | 3.0 | 17.4 | 5.1 | 7.8 |
| Total |  | 6.3 | 13.3 | 24.0 | 3.8 | 11.9 | 10.1 | 8.3 |
| Support for business management software/systems |  |  |  |  |  |  |  |  |
| $\underset{\substack{\text { D }}}{\substack{4 \\ \hline}}$ | Manufacturing | 7.0 | 21.8 | 39.3 | 7.7 | 17.8 | 14.8 | 12.3 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 9.0 | 4.6 | 25.3 | 3.6 | 14.3 | 12.2 | 8.4 |
|  | Construction | 7.2 | 31.7 | 52.8 | 1.9 | 18.0 | 20.5 | 13.4 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 6.5 | 22.8 | 39.4 | 4.3 | 15.4 | 9.3 | 9.3 |
|  | Transportation and storage | 3.9 | 18.6 | 46.9 | 4.1 | 12.7 | 8.4 | 8.0 |
|  | Accommodation and food service activities | 13.4 | 25.6 | 50.0 | 3.1 | 7.9 | 22.8 | 15.2 |
|  | Information and communication | 45.7 | 40.5 | 60.0 | 41.1 | 36.8 | 49.6 | 45.4 |
|  | Real estate activities; Professional, scientific and technical activities | 10.6 | 26.8 | 10.6 | 9.7 | 9.8 | 14.5 | 12.9 |
|  | Administrative and support service activities; Repair of computers | 7.6 | 9.9 | 31.7 | 15.8 | 17.4 | 6.1 | 10.4 |
| Total |  | 9.2 | 22.1 | 39.7 | 6.9 | 16.6 | 15.8 | 12.8 |

B5A: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (employed in the enterprise)

In percentage

| Enterprises |  | Size class |  |  | Region |  |  | - |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | O $\stackrel{0}{0}$ $\frac{0}{5}$ $\stackrel{0}{0}$ 0 |  |
| Development of web solutions |  |  |  |  |  |  |  |  |
| $\frac{7}{2}$ | Manufacturing | 17.0 | 22.1 | 26.0 | 14.9 | 14.8 | 30.9 | 18.7 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 9.2 | 32.5 | 65.3 | 20.1 | 30.1 | 27.2 | 24.5 |
|  | Construction | 3.0 | 13.2 | 36.4 | 9.2 | 4.1 | 4.7 | 6.1 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 7.2 | 26.4 | 15.3 | 11.5 | 13.1 | 6.7 | 9.8 |
|  | Transportation and storage | 7.0 | 16.9 | 66.7 | 3.7 | 3.1 | 29.4 | 11.1 |
|  | Accommodation and food service activities | 17.8 | 5.7 | 25.0 | 12.3 | 17.5 | 17.7 | 16.3 |
|  | Information and communication | 56.3 | 60.7 | 67.5 | 54.2 | 55.0 | 59.3 | 57.5 |
|  | Real estate activities; Professional, scientific and technical activities | 5.7 | 42.5 | 71.2 | 26.7 | 13.0 | 7.9 | 11.8 |
|  | Administrative and support service activities; Repair of computers | 24.4 | 24.9 | 29.2 | 14.6 | 18.3 | 30.5 | 24.9 |
| Total |  | 13.1 | 25.3 | 34.2 | 14.3 | 14.8 | 18.7 | 16.2 |
| Support for web solutions |  |  |  |  |  |  |  |  |
| $\stackrel{\text { 글 }}{\bar{y}}$ | Manufacturing | 19.3 | 27.9 | 42.4 | 15.7 | 26.6 | 31.6 | 22.6 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 13.7 | 42.3 | 75.3 | 29.0 | 36.7 | 29.6 | 31.8 |
|  | Construction | 5.5 | 16.1 | 45.4 | 9.8 | 15.7 | 4.7 | 9.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 13.6 | 25.0 | 19.9 | 11.7 | 18.5 | 15.8 | 15.2 |
|  | Transportation and storage | 7.0 | 23.1 | 66.7 | 6.2 | 3.1 | 29.4 | 12.0 |
|  | Accommodation and food service activities | 18.7 | 15.3 | 25.0 | 16.9 | 19.4 | 18.7 | 18.4 |
|  | Information and communication | 55.8 | 65.9 | 52.5 | 62.4 | 57.7 | 55.6 | 57.4 |
|  | Real estate activities; Professional, scientific and technical activities | 6.8 | 44.4 | 71.2 | 33.8 | 13.0 | 7.9 | 12.9 |
|  | Administrative and support service activities; Repair of computers | 26.4 | 33.1 | 36.7 | 25.2 | 25.2 | 31.0 | 28.6 |
| Total |  | 16.2 | 29.7 | 43.5 | 16.2 | 22.1 | 21.5 | 19.8 |

B5A: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (employed in the enterprise)

In percentage

| Enterprises |  | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{\mathbb{N}}{0} \\ & \frac{0}{0} \end{aligned}$ |  |
| Security and data protection |  |  |  |  |  |  |  |  |
| $\underset{y}{2}$ | Manufacturing | 23.8 | 45.7 | 65.5 | 29.1 | 31.9 | 35.1 | 31.3 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 21.2 | 63.1 | 83.6 | 53.5 | 30.7 | 53.4 | 45.4 |
|  | Construction | 9.6 | 36.0 | 67.3 | 19.3 | 26.1 | 9.3 | 16.6 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 23.3 | 47.2 | 59.0 | 30.2 | 25.0 | 26.1 | 27.1 |
|  | Transportation and storage | 19.6 | 54.5 | 100.0 | 21.2 | 33.1 | 33.4 | 28.5 |
|  | Accommodation and food service activities | 23.4 | 35.1 | 75.0 | 17.3 | 23.7 | 29.4 | 25.4 |
|  | Information and communication | 71.6 | 75.3 | 100.0 | 69.4 | 55.2 | 80.5 | 73.3 |
|  | Real estate activities; Professional, scientific and technical activities | 18.9 | 66.9 | 90.9 | 39.5 | 26.8 | 23.5 | 26.6 |
|  | Administrative and support service activities; Repair of computers | 24.7 | 37.6 | 62.9 | 25.3 | 43.2 | 27.2 | 30.8 |
| Total |  | 24.0 | 49.1 | 70.5 | 30.1 | 30.4 | 30.8 | 30.5 |

## B5B: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (external persons)

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | - |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\stackrel{0}{0}$ $\stackrel{0}{0}$ $\stackrel{0}{0}$ 0 |  |
| Maintenance of ICT infrastructure |  |  |  |  |  |  |  |  |
| $\underset{y}{2}$ | Manufacturing | 76.7 | 61.8 | 26.6 | 73.8 | 65.0 | 69.9 | 70.4 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 79.0 | 68.0 | 37.8 | 70.9 | 76.2 | 51.7 | 70.5 |
|  | Construction | 93.0 | 70.2 | 39.0 | 82.9 | 84.3 | 91.2 | 86.7 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 82.3 | 56.2 | 28.0 | 82.8 | 77.4 | 74.4 | 77.8 |
|  | Transportation and storage | 68.3 | 57.3 | 9.4 | 59.8 | 85.0 | 47.6 | 64.1 |
|  | Accommodation and food service activities | 74.5 | 63.6 | 25.0 | 80.5 | 87.5 | 64.5 | 72.6 |
|  | Information and communication | 20.7 | 20.5 | 5.0 | 24.9 | 31.0 | 14.9 | 20.1 |
|  | Real estate activities; Professional, scientific and technical activities | 75.9 | 34.1 | 9.1 | 52.8 | 70.0 | 72.8 | 69.2 |
|  | Administrative and support service activities; Repair of computers | 68.5 | 67.2 | 34.3 | 70.8 | 59.2 | 65.5 | 64.8 |
| Total |  | 76.1 | 58.4 | 26.7 | 73.7 | 71.6 | 67.7 | 70.8 |
|  | Support for office software |  |  |  |  |  |  |  |
| $\underset{y}{2}$ | Manufacturing | 67.9 | 46.1 | 21.4 | 65.3 | 45.0 | 67.4 | 60.1 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 74.5 | 31.6 | 4.2 | 50.6 | 55.6 | 23.8 | 49.2 |
|  | Construction | 85.8 | 39.3 | 13.9 | 78.9 | 72.8 | 71.7 | 74.5 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 61.1 | 29.8 | 15.5 | 71.3 | 34.9 | 57.4 | 56.1 |
|  | Transportation and storage | 50.3 | 37.5 | 6.2 | 53.1 | 54.6 | 28.5 | 46.4 |
|  | Accommodation and food service activities | 67.8 | 49.1 | 25.0 | 64.8 | 70.3 | 63.5 | 65.1 |
|  | Information and communication | 15.8 | 21.8 | 5.0 | 20.7 | 27.7 | 11.2 | 16.4 |
|  | Real estate activities; Professional, scientific and technical activities | 70.3 | 32.5 | - | 49.9 | 46.5 | 72.2 | 64.1 |
|  | Administrative and support service activities; Repair of computers | 63.8 | 54.8 | 34.7 | 64.1 | 34.0 | 68.5 | 59.3 |
| Total |  | 63.7 | 39.1 | 17.5 | 64.6 | 45.6 | 58.4 | 57.3 |

## B5B: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (external persons)

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\text { 제 }}{\stackrel{1}{\circ}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \mathbb{0} \\ & \frac{\mathbb{N}}{0} \\ & \frac{0}{0} \\ & \hline \infty \end{aligned}$ |  |
| Development of business information system (ERP, CRM) |  |  |  |  |  |  |  |  |
| $\underset{i}{2}$ | Manufacturing | 5.1 | 14.6 | 25.1 | 4.6 | 12.3 | 11.7 | 8.5 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 4.5 | 2.9 | 17.2 | 3.6 | 7.4 | 2.8 | 4.8 |
|  | Construction | 2.6 | 10.2 | 19.4 | 1.3 | 16.8 | 0.7 | 4.6 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 4.2 | 14.7 | 18.1 | 1.8 | 10.2 | 6.2 | 5.8 |
|  | Transportation and storage | - | 15.2 | 27.1 | 2.4 | 2.7 | 6.0 | 3.5 |
|  | Accommodation and food service activities | 13.4 | 9.2 | - | 1.0 | 5.8 | 20.0 | 12.7 |
|  | Information and communication | 37.5 | 20.2 | 45.0 | 26.9 | 36.8 | 36.9 | 34.9 |
|  | Real estate activities; Professional, scientific and technical activities | 6.1 | 18.7 | 31.8 | 4.0 | 9.8 | 8.8 | 8.2 |
|  | Administrative and support service activities; Repair of computers | 5.9 | 4.9 | 26.2 | 3.0 | 17.4 | 5.1 | 7.8 |
| Total |  | 6.3 | 13.3 | 24.0 | 3.8 | 11.9 | 10.1 | 8.3 |

## Support of business management software/systems

|  | Manufacturing | 23.8 | 29.1 | 42.1 | 16.4 | 42.7 | 25.9 | 26.1 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\underset{\sim}{\underset{y}{4}}$ | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 40.4 | 38.6 | 26.4 | 12.5 | 73.0 | 49.0 | 38.4 |
|  | Construction | 47.1 | 28.7 | 38.2 | 4.2 | 73.3 | 59.3 | 43.3 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 34.3 | 45.4 | 59.3 | 26.3 | 79.1 | 19.3 | 36.3 |
|  | Transportation and storage | 32.3 | 31.5 | 50.0 | 36.5 | 40.4 | 20.2 | 33.0 |
|  | Accommodation and food service activities | 38.8 | 43.9 | 50.0 | 15.7 | 18.8 | 56.5 | 39.6 |
|  | Information and communication | 19.0 | 39.5 | 35.0 | 17.8 | 2.9 | 31.3 | 23.0 |
|  | Real estate activities; Professional, scientific and technical activities | 41.2 | 37.8 | 27.3 | 21.1 | 26.1 | 49.0 | 40.5 |
|  | Administrative and support service activities; Repair of computers | 12.6 | 28.5 | 20.6 | 27.0 | 15.1 | 13.8 | 16.2 |
| Total |  | 31.8 | 34.4 | 41.4 | 19.5 | 52.2 | 31.8 | 32.6 |

## B5B: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (external persons)

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | - |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \overline{\bar{\sigma}} \\ & \stackrel{\text { ® }}{寸} \\ & \dot{\omega} \\ & \stackrel{\rightharpoonup}{E} \end{aligned}$ |  |  |  | $\begin{aligned} & \text { o } \\ & \frac{0}{\bar{O}} \\ & 0 \\ & 0 \\ & 7 \end{aligned}$ | $\stackrel{0}{0}$ $\stackrel{0}{0}$ $\stackrel{0}{0}$ 0 |  |
| Development of web solutions |  |  |  |  |  |  |  |  |
| $\underset{i}{\underset{y}{4}}$ | Manufacturing | 64.2 | 62.8 | 62.0 | 65.4 | 67.0 | 56.7 | 63.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 45.6 | 55.1 | 34.7 | 55.2 | 39.7 | 49.0 | 48.9 |
|  | Construction | 73.6 | 78.1 | 53.8 | 64.7 | 70.0 | 83.2 | 73.7 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 71.1 | 61.8 | 80.1 | 50.3 | 68.9 | 84.9 | 70.1 |
|  | Transportation and storage | 58.0 | 78.7 | 33.3 | 46.3 | 76.8 | 61.0 | 60.1 |
|  | Accommodation and food service activities | 70.6 | 94.3 | 75.0 | 65.3 | 74.0 | 77.1 | 73.6 |
|  | Information and communication | 36.1 | 39.3 | 32.5 | 35.2 | 37.7 | 36.5 | 36.5 |
|  | Real estate activities; Professional, scientific and technical activities | 81.5 | 55.6 | 28.8 | 49.6 | 63.5 | 87.4 | 77.1 |
|  | Administrative and support service activities; Repair of computers | 69.9 | 68.9 | 60.5 | 60.2 | 74.8 | 68.6 | 68.8 |
| Total |  | 67.0 | 63.9 | 58.0 | 58.1 | 66.5 | 73.0 | 66.1 |
| Support for web solutions |  |  |  |  |  |  |  |  |
| $\underset{i}{\lambda}$ | Manufacturing | 61.0 | 57.2 | 48.5 | 63.9 | 54.6 | 56.0 | 59.4 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 41.1 | 45.3 | 24.7 | 46.3 | 33.0 | 46.6 | 41.6 |
|  | Construction | 71.1 | 75.2 | 44.8 | 64.1 | 58.4 | 83.2 | 70.9 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 60.1 | 63.2 | 77.3 | 44.4 | 63.5 | 71.1 | 60.9 |
|  | Transportation and storage | 58.0 | 72.5 | 33.3 | 43.8 | 76.8 | 61.0 | 59.2 |
|  | Accommodation and food service activities | 69.7 | 84.7 | 75.0 | 60.7 | 72.1 | 76.1 | 71.6 |
|  | Information and communication | 35.0 | 34.1 | 47.5 | 26.9 | 28.5 | 40.2 | 35.3 |
|  | Real estate activities; Professional, scientific and technical activities | 79.5 | 54.8 | 28.8 | 43.5 | 63.5 | 86.2 | 75.4 |
|  | Administrative and support service activities; Repair of computers | 67.9 | 60.7 | 55.8 | 49.6 | 67.9 | 68.6 | 65.4 |
| Total |  | 62.0 | 59.6 | 50.6 | 54.5 | 58.8 | 68.5 | 61.1 |

B5B: Indicate who mainly performed the following ICT functions in your enterprise during 2016 (external persons)

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | - |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | 0 $\stackrel{0}{0}$ $\frac{\pi}{0}$ $\frac{0}{0}$ 0 |  |
| Security and data protection |  |  |  |  |  |  |  |  |
|  | Manufacturing | 71.2 | 52.8 | 34.0 | 69.5 | 60.6 | 60.3 | 64.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 78.8 | 36.9 | 16.4 | 46.5 | 69.3 | 46.6 | 54.6 |
|  | Construction | 88.9 | 64.0 | 30.0 | 77.4 | 73.9 | 90.4 | 82.1 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 76.6 | 49.3 | 39.6 | 69.8 | 72.6 | 73.9 | 72.3 |
|  | Transportation and storage | 73.0 | 43.8 | - | 78.1 | 56.9 | 57.1 | 65.3 |
|  | Accommodation and food service activities | 70.6 | 64.9 | 25.0 | 80.5 | 67.3 | 65.4 | 69.5 |
|  | Information and communication | 24.1 | 22.9 | - | 27.2 | 35.5 | 17.4 | 23.0 |
|  | Real estate activities; Professional, scientific and technical activities | 75.4 | 33.1 | 9.1 | 56.1 | 50.3 | 76.5 | 68.6 |
|  | Administrative and support service activities; Repair of computers | 71.1 | 62.4 | 32.3 | 67.7 | 47.1 | 72.8 | 65.7 |
| Total |  | 72.8 | 49.5 | 28.4 | 68.5 | 63.2 | 67.3 | 66.7 |

## MODULE 2.C: Access to and use of the Internet ${ }^{11}$

## C1: Does your enterprise have access to the Internet?

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\begin{aligned} & \overline{\Pi 0} \\ & \stackrel{\rightharpoonup}{\circ} \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | $\begin{aligned} & \frac{0}{2} \\ & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \hline \end{aligned}$ | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{\mathbb{0}}{0} \\ & \frac{0}{0} \\ & 0 \end{aligned}$ |  |
| YES |  |  |  |  |  |  |  |  |
|  | Manufacturing | 98.8 | 100.0 | 100.0 | 98.7 | 99.3 | 100.0 | 99.2 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Construction | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 100.0 | 97.9 | 100.0 | 100.0 | 98.9 | 100.0 | 99.7 |
|  | Transportation and storage | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Accommodation and food service activities | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Information and communication | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Real estate activities; Professional, scientific and technical activities | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Administrative and support service activities | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
| Total |  | 99.7 | 99.6 | 100.0 | 99.4 | 99.5 | 100.0 | 99.7 |

## C2: Percentage of employees who use the Internet for business purposes

In percentages


## C3: Does your enterprise use DSL or any other fixed broadband Internet connection (ADSL, cable Internet, public WiFi)?

| Enterprises |  |  |  |  |  |  | perc | ages |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Size class |  |  | Region |  |  | $\begin{aligned} & \overline{\Pi 0} \\ & \stackrel{\text { O}}{0} \end{aligned}$ |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & \infty \end{aligned}$ |  |
| YES |  |  |  |  |  |  |  |  |
| $\stackrel{\text { d }}{\stackrel{0}{ \pm}}$ | Manufacturing | 99.2 | 96.2 | 97.1 | 100.0 | 94.1 | 100.0 | 98.3 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation | 100.0 | 100.0 | 96.7 | 99.5 | 100.0 | 100.0 | 99.7 |
|  | Construction | 100.0 | 100.0 | 96.9 | 100.0 | 100.0 | 99.7 | 99.9 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 97.3 | 99.5 | 100.0 | 100.0 | 90.5 | 100.0 | 97.7 |
|  | Transportation and storage | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Accommodation and food service activities | 99.2 | 98.1 | 75.0 | 96.4 | 100.0 | 99.6 | 98.9 |
|  | Information and communication | 97.6 | 100.0 | 100.0 | 90.0 | 100.0 | 100.0 | 98.1 |
|  | Real estate activities; Professional, scientific and technical activities | 100.0 | 99.0 | 100.0 | 99.1 | 100.0 | 100.0 | 99.9 |
|  | Administrative and support service activities; Repair of computers | 98.4 | 100.0 | 100.0 | 92.7 | 100.0 | 100.0 | 98.8 |
| Total |  | 98.7 | 98.2 | 98.0 | 99.4 | 95.4 | 99.9 | 98.6 |

## C4: What is the maximum contracted speed of the Internet connection in your enterprise? ${ }^{1)}$

In percentages

|  | Enterprises |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{O}}}{\stackrel{0}{\mathrm{O}}}$ |
|  |  |  | $\begin{aligned} & \text { d. } \\ & \text { ơ } \\ & \text { जै } \end{aligned}$ |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{\pi}{0} \\ & \frac{0}{0} \\ & \hline \infty \end{aligned}$ |  |
| Less than $2 \mathrm{Mbit} / \mathrm{s}$ | 1.3 | 0.8 | 0.2 | 1.6 | 0.2 | 1.4 | 1.2 |
| At least 2, but less than $10 \mathrm{Mbit} / \mathrm{s}$ | 23.2 | 19.1 | 10.6 | 36.9 | 17.2 | 11.7 | 22.0 |
| At least 10, but less than $30 \mathrm{Mbit} / \mathrm{s}$ | 42.6 | 43.3 | 35.9 | 42.7 | 60.3 | 31.2 | 42.4 |
| At least 30, but less than $100 \mathrm{Mbit} / \mathrm{s}$ | 28.4 | 29.5 | 40.9 | 14.7 | 18.1 | 48.7 | 29.1 |
| At least $100 \mathrm{Mbit} / \mathrm{s}$ | 4.5 | 7.2 | 12.3 | 4.1 | 4.1 | 7.0 | 5.3 |
| ${ }^{1)}$ The results refer only to enterprises that answered YES to question C3. |  |  |  |  |  |  |  |

## C5: Is the speed of your fixed connection(s) to the Internet sufficient for the actual needs of the enterprise? ${ }^{1)}$

| Enterprises |  |  |  |  |  |  | per | tage |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\Pi n}}{\stackrel{\circ}{\circ}}$ |
|  |  |  |  |  |  |  | 0 0 0 0 0 0 0 |  |
| YES |  |  |  |  |  |  |  |  |
| $\frac{\underset{y}{3}}{\underset{y}{4}}$ | Manufacturing | 92.1 | 91.4 | 90.5 | 90.5 | 92.6 | 93.5 | 91.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 92.6 | 89.6 | 84.2 | 89.9 | 92.4 | 87.8 | 90.5 |
|  | Construction | 97.0 | 92.2 | 89.8 | 90.8 | 96.5 | 99.8 | 95.9 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 94.4 | 91.4 | 98.4 | 92.4 | 95.0 | 95.0 | 94.2 |
|  | Transportation and storage | 94.3 | 95.5 | 93.8 | 86.6 | 99.1 | 100.0 | 94.5 |
|  | Accommodation and food service activities | 98.2 | 93.5 | 100.0 | 99.0 | 91.5 | 99.0 | 97.6 |
|  | Information and communication | 95.2 | 92.0 | 95.0 | 92.5 | 86.1 | 98.1 | 94.7 |
|  | Real estate activities; Professional, scientific and technical activities | 93.9 | 97.6 | 90.9 | 91.5 | 76.4 | 99.8 | 94.4 |
|  | Administrative and support service activities; Repair of computers | 94.0 | 93.5 | 97.6 | 89.9 | 86.9 | 98.5 | 94.3 |
| Total |  | 94.1 | 92.1 | 92.6 | 91.0 | 92.6 | 96.7 | 93.7 |
| ${ }^{1)}$ The results refer only to enterprises that answered YES to question C3. |  |  |  |  |  |  |  |  |

C6: Does your enterprise use a mobile broadband connection to the Internet ( 3 G or 4 G ) using mobile devices (smartphone, laptop, tablet...)?

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\begin{aligned} & \overline{\mathrm{I}} \\ & \stackrel{0}{\mathrm{O}} \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{\mathbb{0}}{0} \\ & \frac{0}{0} \\ & \infty \end{aligned}$ |  |
| YES |  |  |  |  |  |  |  |  |
| $\frac{\underset{y}{3}}{\underset{y}{4}}$ | Manufacturing | 77.4 | 84.8 | 94.7 | 78.1 | 77.4 | 87.3 | 80.1 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 56.2 | 78.7 | 85.8 | 78.0 | 55.2 | 69.5 | 68.9 |
|  | Construction | 73.5 | 93.9 | 90.1 | 76.9 | 70.6 | 82.7 | 77.9 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 78.2 | 88.9 | 98.6 | 64.6 | 77.9 | 92.1 | 80.0 |
|  | Transportation and storage | 83.5 | 92.1 | 100.0 | 88.9 | 69.9 | 97.6 | 85.5 |
|  | Accommodation and food service activities | 75.3 | 89.3 | 100.0 | 68.0 | 62.2 | 86.2 | 77.3 |
|  | Information and communication | 96.5 | 96.6 | 100.0 | 95.3 | 87.9 | 100.0 | 96.7 |
|  | Real estate activities; Professional, scientific and technical activities | 94.4 | 96.6 | 90.9 | 94.7 | 74.5 | 100.0 | 94.6 |
|  | Administrative and support activities; Repair of computers | 85.7 | 75.2 | 87.3 | 78.9 | 77.6 | 88.1 | 84.0 |
| Total |  | 80.0 | 87.4 | 94.2 | 76.3 | 75.1 | 91.4 | 81.9 |

C7: Percentage of employees who use portable devices (provided by the enterprise) for business purposes

In percentages

|  | Enterprises |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Size class |  |  | Region |  |  | $\begin{aligned} & \text { 등 } \\ & \stackrel{0}{\circ} \end{aligned}$ |
|  |  |  |  |  | $\begin{aligned} & \pi \\ & \text { 등 } \\ & \stackrel{7}{0} \\ & \gg \end{aligned}$ | $\begin{aligned} & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \hline 0 \end{aligned}$ |  |
| 1-24\% | 66.7 | 72.5 | 70.7 | 74.4 | 67.5 | 62.4 | 67.9 |
| 25-49\% | 11.5 | 12.5 | 13.1 | 12.5 | 9.9 | 12.3 | 11.8 |
| 50-74\% | 10.7 | 6.8 | 8.9 | 7.1 | 10.0 | 12.4 | 9.9 |
| 75-100\% | 11.0 | 8.2 | 7.4 | 5.9 | 12.7 | 12.8 | 10.4 |

## C8: Does your enterprise have a website?

| Enterprises |  |  |  |  |  |  | per | tages |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{I}}}{\mathrm{O}}$ |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{\mathbb{N}}{0} \\ & \frac{0}{0} \end{aligned}$ |  |
| YES |  |  |  |  |  |  |  |  |
| $\frac{\geq}{2}$ | Manufacturing | 83.3 | 89.3 | 88.9 | 83.6 | 84.8 | 88.3 | 85.1 |
|  | Electricity, gas, steam and air conditioning; Water supply, sewerage, waste management and remediation activities | 54.8 | 83.0 | 100.0 | 72.8 | 69.8 | 69.5 | 71.3 |
|  | Construction | 65.9 | 98.4 | 93.8 | 71.1 | 74.1 | 73.9 | 73.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 70.6 | 93.5 | 98.6 | 61.8 | 80.9 | 79.0 | 74.1 |
|  | Transportation and storage | 64.8 | 95.5 | 100.0 | 56.7 | 80.0 | 81.0 | 71.1 |
|  | Accommodation and food service activities | 81.6 | 95.5 | 75.0 | 77.6 | 91.5 | 83.0 | 83.2 |
|  | Information and communication | 96.1 | 98.9 | 100.0 | 90.5 | 92.7 | 100.0 | 96.7 |
|  | Real estate activities; Professional, scientific and technical activities | 84.2 | 98.2 | 100.0 | 77.2 | 69.2 | 93.2 | 86.4 |
|  | Administrative and support services activities; Repair of computers | 94.3 | 95.1 | 92.5 | 74.8 | 94.1 | 99.5 | 94.2 |
| Total |  | 76.9 | 92.1 | 93.6 | 74.0 | 81.7 | 85.3 | 80.4 |

## C9: Does the website of your enterprise provide any of the following services (Your enterprise as Internet service provider)? ${ }^{1)}$

In percentages

| Enterprises | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \overline{\bar{\sigma}} \\ & \stackrel{\text { 万 }}{寸} \\ & \dot{\omega} \\ & \stackrel{\circ}{E} \end{aligned}$ |  |  |  |  |  |  |

## Description of goods or services, price lists

| $\underset{i}{\geq}$ | Manufacturing | 96.5 | 97.5 | 89.8 | 95.5 | 97.8 | 96.4 | 96.4 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 100.0 | 84.7 | 100.0 | 85.1 | 100.0 | 100.0 | 92.0 |
|  | Construction | 96.1 | 92.7 | 68.9 | 99.3 | 85.9 | 94.1 | 94.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 84.3 | 96.1 | 89.9 | 86.6 | 78.5 | 90.4 | 86.2 |
|  | Transportation and storage | 100.0 | 88.8 | 100.0 | 95.7 | 97.2 | 100.0 | 97.7 |
|  | Accommodation and food service activities | 100.0 | 98.0 | 100.0 | 98.8 | 100.0 | 100.0 | 99.7 |
|  | Information and communication | 87.3 | 100.0 | 100.0 | 95.0 | 100.0 | 85.5 | 90.0 |
|  | Real estate activities; Professional, scientific and technical activities | 94.0 | 93.8 | 78.8 | 94.3 | 100.0 | 92.4 | 93.8 |
|  | Administrative and support service activities; Repair of computers | 97.3 | 95.4 | 88.6 | 91.9 | 100.0 | 95.4 | 96.1 |
| Total |  | 92.6 | 95.1 | 89.8 | 93.5 | 92.1 | 93.2 | 93. |

## Online ordering or reservation or booking of goods/services

|  | Manufacturing | 20.9 | 16.9 | 12.8 | 17.5 | 28.2 | 13.1 | 19.4 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\underset{y}{\underset{y}{4}}$ | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 3.5 | 3.3 | 3.4 | 1.1 | - | 2.2 |
|  | Construction | 7.0 | 1.6 | 11.9 | 1.2 | - | 12.9 | 5.9 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 20.2 | 35.6 | 34.5 | 24.9 | 25.9 | 20.4 | 23.0 |
|  | Transportation and storage | 17.4 | 17.7 | 37.5 | 5.4 | 27.9 | 21.6 | 18.7 |
|  | Accommodation and food service activities | 40.6 | 50.0 | 66.7 | 51.2 | 28.8 | 43.3 | 42.2 |
|  | Information and communication | 21.8 | 26.2 | 47.5 | 18.5 | 8.2 | 29.7 | 23.6 |
|  | Real estate activities; Professional, scientific and technical activities | 0.9 | 6.2 | 30.3 | 8.2 | 3.7 | 0.7 | 2.2 |
|  | Administrative and support service activities; Repair of computers | 32.1 | 20.7 | - | 35.5 | 26.3 | 25.4 | 26.9 |
| Total |  | 18.6 | 18.7 | 19.2 | 17.2 | 22.2 | 17.7 | 18.7 |

## C9: Does the website of your enterprise provide any of the following services (Your enterprise as Internet service provider)? ${ }^{1)}$

In percentages

| Enterprises | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  |  |

Possibility for visitors to customize or design online goods

|  | Manufacturing | 80.6 | 78.9 | 72.8 | 72.4 | 85.6 | 86.6 | 79.7 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 27.6 | 38.8 | 41.9 | 10.9 | 62.8 | 63.8 | 35.2 |
|  | Construction | 41.2 | 59.4 | 34.8 | 13.1 | 25.9 | 81.9 | 45.5 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 73.3 | 73.7 | 77.0 | 37.5 | 84.2 | 87.2 | 73.5 |
|  | Transportation and storage | 54.5 | 63.4 | 80.2 | 43.9 | 35.2 | 95.2 | 57.9 |
|  | Accommodation and food service activities | 87.6 | 82.9 | 100.0 | 83.8 | 74.4 | 92.9 | 87.0 |
|  | Information and communication | 81.6 | 96.4 | 95.0 | 91.0 | 69.6 | 87.4 | 84.7 |
|  | Real estate activities; Professional, scientific and technical activities | 88.4 | 85.3 | 69.7 | 91.5 | 76.4 | 89.1 | 87.6 |
|  | Administrative and support service activities; Repair of computers | 69.7 | 78.8 | 56.9 | 72.9 | 74.8 | 67.6 | 70.1 |
| Total |  | 73.7 | 73.5 | 68.2 | 56.9 | 73.5 | 86.1 | 73.4 |
| Tracking or status of orders placed |  |  |  |  |  |  |  |  |
| $\underset{i}{\underset{y}{x}}$ | Manufacturing | 12.4 | 13.5 | 8.7 | 12.2 | 17.3 | 7.6 | 12.5 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | - | 3.3 | - | 1.1 | - | 0.4 |
|  | Construction | 7.0 | - | 11.9 | - | - | 12.9 | 5.5 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 5.6 | 21.7 | 25.4 | 6.4 | 3.8 | 12.8 | 8.7 |
|  | Transportation and storage | 17.4 | 14.1 | 32.3 | 3.0 | 27.9 | 20.6 | 17.6 |
|  | Accommodation and food service activities | 14.4 | 25.4 | 66.7 | 26.4 | 12.9 | 13.7 | 16.4 |
|  | Information and communication | 13.7 | 18.0 | 17.5 | 11.9 | 3.6 | 18.8 | 14.6 |
|  | Real estate activities; Professional, scientific and technical activities |  | 5.4 | 21.2 | 2.1 | 2.8 | 0.7 | 1.2 |
|  | Administrative and support service activities; Repair of computers | 20.5 | 19.0 | - | 22.5 | 9.2 | 20.9 | 18.2 |
| Total |  | 9.5 | 12.9 | 13.8 | 8.9 | 10.8 | 11.3 | 10.4 |

## C9: Does the website of your enterprise provide any of the following services (Your enterprise as Internet service provider)? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\begin{aligned} & \overline{\text { II }} \\ & \stackrel{\circ}{\circ} \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \bar{\sigma} \\ & \stackrel{\circ}{\top} \\ & \stackrel{\circ}{\dagger} \\ & \stackrel{\circ}{\ominus} \end{aligned}$ |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{\mathbb{0}}{0} \\ & \frac{0}{0} \\ & \hline \end{aligned}$ |  |
| Personalised content in the website for regular visitors |  |  |  |  |  |  |  |  |
| $\underset{i}{\underset{y}{y}}$ | Manufacturing | 84.5 | 82.8 | 79.7 | 80.4 | 86.3 | 87.1 | 83.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 78.3 | 62.2 | 93.3 | 65.1 | 72.2 | 100.0 | 71.7 |
|  | Construction | 89.4 | 84.2 | 68.4 | 75.1 | 82.0 | 99.3 | 87.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 82.4 | 90.7 | 91.5 | 66.6 | 72.8 | 100.0 | 84.0 |
|  | Transportation and storage | 77.7 | 74.7 | 91.7 | 54.4 | 79.0 | 99.1 | 77.9 |
|  | Accommodation and food service activities | 93.6 | 85.8 | 100.0 | 82.3 | 85.7 | 99.1 | 92.6 |
|  | Information and communication | 93.5 | 100.0 | 92.5 | 94.4 | 85.1 | 97.5 | 94.5 |
|  | Real estate activities; Professional, scientific and technical activities | 91.8 | 93.8 | 100.0 | 87.4 | 89.6 | 93.7 | 92.2 |
|  | Administrative and support service activities; Repair of computers | 90.9 | 100.0 | 100.0 | 92.7 | 90.8 | 94.6 | 93.4 |
| Total |  | 85.8 | 84.7 | 86.1 | 75.8 | 81.4 | 95.7 | 85.6 |

Links to the enterprise's social media profiles (Facebook, Twitter)

|  | Manufacturing | 33.1 | 41.6 | 49.3 | 34.6 | 40.0 | 34.8 | 36.2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 11.2 | 10.8 | 67.8 | 7.6 | 17.6 | 64.8 | 17.8 |
|  | Construction | 21.9 | 47.2 | 2.9 | 20.9 | 12.6 | 40.3 | 27.3 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 52.2 | 54.4 | 74.4 | 58.7 | 56.2 | 48.6 | 53.3 |
|  | Transportation and storage | 19.3 | 52.4 | 40.6 | 44.5 | 15.2 | 24.5 | 27.5 |
|  | Accommodation and food service activities | 83.1 | 65.8 | 100.0 | 55.3 | 77.8 | 92.1 | 80.8 |
|  | Information and communication | 76.0 | 93.7 | 95.0 | 81.0 | 85.0 | 77.9 | 79.8 |
|  | Real estate activities; Professional, scientific and technical activities | 31.6 | 40.9 | 60.6 | 59.1 | 46.3 | 26.0 | 33.6 |
|  | Administrative and support service activities; Repair of computers | 50.7 | 63.5 | 45.7 | 54.7 | 67.5 | 46.1 | 52.5 |
| Total |  | 42.3 | 47.0 | 53.0 | 41.2 | 44.1 | 45.6 | 43.8 |

## C10: Does your enterprise use any of the following social media?

In percentages

| Enterprises |  | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \stackrel{\oplus}{0} \\ & \stackrel{\rightharpoonup}{0} \\ & \hline ⿻ 心 ㇒ \end{aligned}$ |  |
| Social networks (Facebook, LinkedIn, Xing, Yammer) |  |  |  |  |  |  |  |  |
| $\underset{y}{\text { D }}$ | Manufacturing | 28.9 | 33.3 | 43.9 | 29.1 | 36.1 | 27.7 | 30.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 15.3 | 12.7 | 53.3 | 6.7 | 25.0 | 41.2 | 17.4 |
|  | Construction | 18.4 | 21.0 | 15.3 | 19.5 | 13.3 | 21.2 | 18.8 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 35.4 | 51.3 | 79.9 | 31.8 | 57.9 | 32.2 | 38.4 |
|  | Transportation and storage | 25.3 | 54.5 | 62.5 | 30.0 | 32.2 | 32.6 | 31.5 |
|  | Accommodation and food service activities | 74.6 | 67.5 | 75.0 | 52.1 | 73.0 | 83.3 | 73.8 |
|  | Information and communication | 75.7 | 77.9 | 85.0 | 78.4 | 85.3 | 72.8 | 76.4 |
|  | Real estate activities; Professional, scientific and technical activities | 18.9 | 46.1 | 68.2 | 27.0 | 34.6 | 19.5 | 23.3 |
|  | Administrative and support service activities; Repair of computers | 53.4 | 61.8 | 42.1 | 40.9 | 66.5 | 51.9 | 53.7 |
| Total |  | 33.8 | 39.8 | 52.1 | 30.0 | 43.4 | 35.8 | 35.7 |
|  | Enterprise's blog (Twitter) |  |  |  |  |  |  |  |
| $\underset{y}{2}$ | Manufacturing | 9.0 | 9.2 | 22.9 | 5.9 | 14.9 | 11.8 | 9.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 1.8 | 7.8 | - | - | 12.2 | 1.5 |
|  | Construction | - | 13.6 | 2.7 | 3.4 | - | 3.4 | 2.6 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 4.7 | 14.6 | 25.7 | 3.4 | 2.7 | 10.5 | 6.4 |
|  | Transportation and storage | 2.4 | 12.4 | 15.6 | 6.9 | 2.7 | 3.3 | 4.5 |
|  | Accommodation and food service activities | 21.7 | 38.9 | 75.0 | 12.1 | 10.4 | 34.2 | 24.4 |
|  | Information and communication | 28.1 | 50.8 | 67.5 | 29.6 | 35.0 | 34.1 | 33.4 |
|  | Real estate activities; Professional, scientific and technical activities | 5.2 | 8.3 | 27.3 | 5.1 | 2.6 | 7.0 | 5.9 |
|  | Administrative and support service activities; Repair of computers | 27.6 | 13.7 | 10.7 | 27.2 | 18.3 | 24.5 | 23.4 |
| Total |  | 8.0 | 13.0 | 21.5 | 6.0 | 8.7 | 13.2 | 9.5 |

## C10: Does your enterprise use any of the following social media?

In percentages

| Enterprises |  | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{\otimes}{0} \\ & \frac{\pi}{0} \\ & \frac{0}{\mathbb{O}} \end{aligned}$ |  |
| Multimedia content sharing websites (Youtube, Flickr, Picassa) |  |  |  |  |  |  |  |  |
| $\underset{\text { 妾 }}{2}$ | Manufacturing | 16.5 | 18.7 | 33.2 | 14.0 | 23.0 | 19.7 | 17.9 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 1.8 | 18.9 | - | 3.6 | 9.4 | 2.4 |
|  | Construction | 4.6 | 11.6 | 5.4 | 0.8 | 2.3 | 12.1 | 5.9 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 8.9 | 28.1 | 28.9 | 5.0 | 16.2 | 13.9 | 11.7 |
|  | Transportation and storage | 3.3 | 12.4 | 28.1 | 8.1 | 2.7 | 6.0 | 5.8 |
|  | Accommodation and food service activities | 21.6 | 19.8 | 50.0 | 13.8 | 10.4 | 28.7 | 21.7 |
|  | Information and communication | 36.1 | 37.3 | 65.0 | 52.7 | 60.3 | 25.0 | 37.4 |
|  | Real estate activities; Professional, scientific and technical activities | 7.6 | 16.2 | 78.8 | 14.7 | 9.8 | 8.5 | 9.7 |
|  | Administrative and support service activities; Repair of computers | 30.3 | 31.4 | 18.5 | 24.3 | 9.3 | 38.9 | 29.3 |
| Total |  | 12.7 | 19.2 | 30.1 | 10.6 | 16.6 | 16.8 | 14.6 |
|  | Wikipedia |  |  |  |  |  |  |  |
| $\underset{\sim}{2}$ | Manufacturing | 12.1 | 12.9 | 18.4 | 4.1 | 20.8 | 19.8 | 12.6 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 6.1 | - | 3.9 | - | - | 26.6 | 3.2 |
|  | Construction | 4.6 | 7.1 | 2.7 | - | - | 11.9 | 5.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 0.7 | 6.5 | 5.8 | 1.5 | 0.7 | 2.0 | 1.5 |
|  | Transportation and storage | 3.3 | 8.0 | 5.2 | 8.1 | 2.3 | 0.8 | 4.1 |
|  | Accommodation and food service activities | 7.8 | 8.3 | - | 9.4 | - | 9.6 | 7.8 |
|  | Information and communication | 7.7 | 17.0 | 35.0 | 19.7 | 15.2 | 5.6 | 10.3 |
|  | Real estate activities; Professional, scientific and technical activities | 2.5 | 12.0 | 60.6 | 14.9 | - | 3.3 | 4.5 |
|  | Administrative and support service activities; Repair of computers | 10.1 | 13.7 | 2.8 | 24.3 | 1.0 | 9.8 | 10.0 |
| Total |  | 5.8 | 9.9 | 13.1 | 4.5 | 8.2 | 7.9 | 6.8 |

## C11: Did your enterprise use social media during January 2017 to ${ }^{\text {1) }}$ <br> In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{O}}}{\stackrel{0}{\circ}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{\pi}{0} \\ & \frac{0}{0} \\ & 0 \end{aligned}$ |  |
| Advertise enterprise's image with pictures or products |  |  |  |  |  |  |  |  |
| $\underset{y}{\geq 1}$ | Manufacturing | 22.3 | 28.3 | 37.6 | 24.3 | 21.5 | 28.8 | 24.6 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 4.7 | 12.7 | 28.9 | 4.7 | 18.2 | 11.8 | 10.4 |
|  | Construction | 4.6 | 19.3 | 4.1 | 3.8 | 4.7 | 11.6 | 7.3 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 30.7 | 48.7 | 76.2 | 30.6 | 55.9 | 24.1 | 33.9 |
|  | Transportation and storage | 24.7 | 48.3 | 45.8 | 34.3 | 22.2 | 30.1 | 29.3 |
|  | Accommodation and food service activities | 63.8 | 69.3 | 100.0 | 38.8 | 75.1 | 72.6 | 64.8 |
|  | Information and communication | 55.7 | 60.2 | 77.5 | 61.5 | 78.0 | 49.1 | 57.3 |
|  | Real estate activities; Professional, scientific and technical activities | 12.0 | 21.9 | 47.0 | 8.6 | 34.6 | 9.5 | 13.9 |
|  | Administrative and support service activities; Repair of computers | 36.9 | 60.8 | 34.3 | 37.5 | 69.9 | 29.5 | 40.8 |
| Total |  | 26.2 | 34.5 | 43.5 | 24.9 | 35.8 | 27.0 | 28.5 |
|  | Obtain or respond to customer opinions, reviews, questions |  |  |  |  |  |  |  |
| $\underset{y}{\underset{y}{x}}$ | Manufacturing | 15.4 | 17.2 | 27.4 | 13.7 | 13.1 | 26.0 | 16.5 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 4.5 | 10.9 | 24.7 | 0.5 | 23.0 | 5.2 | 9.1 |
|  | Construction | - | 8.7 | - | 0.8 | - | 3.1 | 1.6 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 19.9 | 34.9 | 68.5 | 23.9 | 27.3 | 19.8 | 22.9 |
|  | Transportation and storage | 13.1 | 34.8 | 26.0 | 17.1 | 17.7 | 16.2 | 17.0 |
|  | Accommodation and food service activities | 52.1 | 53.0 | 50.0 | 33.0 | 75.1 | 53.1 | 52.2 |
|  | Information and communication | 28.8 | 39.8 | 62.5 | 26.2 | 31.9 | 33.8 | 31.9 |
|  | Real estate activities; Professional, scientific and technical activities | 3.5 | 10.3 | 37.9 | 1.6 | 17.0 | 2.5 | 4.9 |
|  | Administrative and support service activities; Repair of computers | 37.4 | 36.0 | 10.3 | 30.8 | 57.8 | 25.6 | 34.4 |
| Total |  | 17.1 | 22.5 | 32.1 | 15.4 | 21.2 | 19.9 | 18.7 |
| ${ }^{1)}$ The results refer only to enterprises that answered YES to one of the statements in question C10. |  |  |  |  |  |  |  |  |

C11: Did your enterprise use social media during January 2017 to ${ }^{1)}$
In percentages

| Enterprises |  | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{\mathbb{N}}{0} \\ & \frac{0}{0} \end{aligned}$ |  |
| Involve customers in developoment or innovation of goods or services |  |  |  |  |  |  |  |  |
|  | Manufacturing | 14.4 | 14.7 | 20.8 | 11.4 | 10.7 | 26.4 | 14.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 5.4 | 17.5 | 0.5 | 10.3 | - | 3.9 |
|  | Construction | - | 8.7 | 2.7 | 0.8 | - | 3.4 | 1.7 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 17.4 | 20.5 | 30.6 | 18.7 | 19.5 | 16.8 | 18.1 |
|  | Transportation and storage | 7.4 | 34.8 | 12.5 | 5.6 | 15.4 | 16.6 | 11.9 |
|  | Accommodation and food service activities | 44.4 | 42.1 | 75.0 | 26.5 | 57.0 | 48.1 | 44.4 |
|  | Information and communication | 22.3 | 24.2 | 62.5 | 17.9 | 14.4 | 29.4 | 24.2 |
|  | Real estate activities; Professional, scientific and technical activities | - | 5.9 | 27.3 | 0.7 | 0.6 | 1.4 | 1.2 |
|  | Administrative and support service activities; Repair of computers | 24.2 | 20.2 | 2.8 | 29.0 | 21.8 | 19.1 | 21.4 |
| Total |  | 14.0 | 16.5 | 20.9 | 11.8 | 13.9 | 17.9 | 14.7 |
|  | Collaborate with business partners or other organisations |  |  |  |  |  |  |  |
| $\stackrel{\text { xin }}{\bar{y}}$ | Manufacturing | 14.7 | 12.8 | 17.9 | 13.4 | 11.1 | 20.4 | 14.4 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 1.8 | 3.9 | - | - | 9.4 | 1.1 |
|  | Construction | 4.6 | 11.6 | - | 0.8 | 2.3 | 11.6 | 5.7 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 12.6 | 19.9 | 16.9 | 6.7 | 6.1 | 22.6 | 13.6 |
|  | Transportation and storage | 10.1 | 16.8 | 8.3 | 14.8 | - | 17.9 | 11.1 |
|  | Accommodation and food service activities | 22.2 | 21.7 | 75.0 | 36.6 | 4.5 | 22.4 | 22.6 |
|  | Information and communication | 22.5 | 24.8 | 42.5 | 33.9 | 20.0 | 21.6 | 23.6 |
|  | Real estate activities; Professional, scientific and technical activities | 0.7 | 3.2 | 28.8 | 4.7 | 1.9 | 0.5 | 1.4 |
|  | Administrative and support service activities; Repair of computers | 22.3 | 38.4 | 4.8 | 24.5 | 13.1 | 27.3 | 23.3 |
| Total |  | 12.3 | 14.5 | 15.2 | 11.1 | 7.2 | 17.8 | 12.8 |
| ${ }^{1)}$ The results refer only to enterprises that answered YES to one of the statements in question C10. |  |  |  |  |  |  |  |  |

## C11: Did your enterprise use social media during January 2017 to ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \mathbb{0} \\ & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \hline 0 . \end{aligned}$ |  |
| Recruit employees |  |  |  |  |  |  |  |  |
| $\underset{y}{2}$ | Manufacturing | 5.9 | 8.4 | 13.0 | 6.5 | 5.2 | 9.9 | 6.9 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | - | 3.9 | - | - | 2.8 | 0.3 |
|  | Construction | 4.6 | 7.1 | 2.7 | - | - | 11.9 | 5.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 8.4 | 8.9 | 7.4 | 5.9 | 9.3 | 9.7 | 8.4 |
|  | Transportation and storage | - | 10.6 | 8.3 | 0.7 | - | 6.0 | 2.0 |
|  | Accommodation and food service activities | 15.8 | 14.6 | 50.0 | 20.2 | 13.6 | 14.9 | 15.9 |
|  | Information and communication | 14.3 | 15.9 | 35.0 | 25.0 | 26.3 | 8.7 | 15.4 |
|  | Real estate activities; Professional, scientific and technical activities | - | - | 27.3 | - | - | 0.5 | 0.3 |
|  | Administrative and support service activities; Repair of computers | 13.5 | 13.9 | 13.3 | 16.7 | 2.5 | 17.3 | 13.5 |
| Total |  | 6.6 | 8.0 | 12.0 | 5.8 | 5.8 | 9.1 | 7.1 |

Exchange views, opinions or knowledge within the enterprise

|  | Manufacturing | 10.7 | 12.4 | 12.7 | 9.5 | 11.0 | 14.9 | 11.2 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\underset{y}{\underset{y}{x}}$ | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 5.4 | 3.9 | - | 6.9 | 2.8 | 2.8 |
|  | Construction | 4.6 | 7.1 | - | - | - | 11.6 | 4.9 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 4.5 | 11.1 | 8.8 | 6.9 | 5.5 | 4.4 | 5.4 |
|  | Transportation and storage | 9.2 | 8.0 | - | 13.0 | 2.3 | 9.5 | 8.6 |
|  | Accommodation and food service activities | 9.5 | 16.5 | - | 17.3 | - | 10.6 | 10.3 |
|  | Information and communication | 16.5 | 20.7 | 35.0 | 35.3 | 14.4 | 13.5 | 17.9 |
|  | Real estate activities; Professional, scientific and technical activities | 1.5 | 0.8 | 28.8 | 8.6 | - | 0.5 | 1.7 |
|  | Administrative and support service activities; Repair of computers | 17.4 | 21.4 | 10.7 | 22.9 | 9.7 | 19.2 | 17.4 |
| Total |  | 7.6 | 10.9 | 10.5 | 8.9 | 6.8 | 8.7 | 8.3 |

# MODULE 2.D: Use of cloud computing services ${ }^{1)}$ <br> D1: Does your enterprise pay cloud services over the Internet? 

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{O}}}{\stackrel{1}{0}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $$ |  |
| YES |  |  |  |  |  |  |  |  |
| $\frac{\lambda}{3}$ | Manufacturing | 10.9 | 11.2 | 25.7 | 4.8 | 17.9 | 18.6 | 11.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 5.4 | 10.6 | - | 8.5 | 2.8 | 3.4 |
|  | Construction | 4.6 | 3.3 | 13.1 | 2.2 | 0.6 | 9.0 | 4.7 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 6.1 | 18.4 | 20.4 | 3.0 | 19.3 | 5.2 | 8.0 |
|  | Transportation and communication | 5.7 | 15.2 | 31.3 | 15.1 | 2.3 | 5.6 | 8.3 |
|  | Accommodation and food service activities | 0.6 | 20.5 | 50.0 | 4.3 | 1.9 | 3.7 | 3.5 |
|  | Information and communication | 22.1 | 26.7 | 45.0 | 31.2 | 29.0 | 19.6 | 23.7 |
|  | Real estate activities; Professional, scientific and technical activities | 7.2 | 4.0 | 18.2 | 1.4 | 16.3 | 5.7 | 6.9 |
|  | Administrative and support service activities; Repair of computers | 9.7 | - | 16.3 | 14.4 | - | 10.8 | 8.7 |
| Total |  | 8.0 | 11.6 | 23.1 | 5.4 | 14.2 | 9.5 | 9.3 |

${ }^{1)}$ The results refer only to enterprises that answered YES to question C1.

D2: Does your enterprise pay any of the following cloud computing services used over the Internet (excluding free of charge services)? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{O}}}{\stackrel{0}{\circ}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\frac{0}{0}$ $\frac{0}{0}$ $\frac{0}{0}$ $\infty$ |  |
| e-mail |  |  |  |  |  |  |  |  |
| $\underset{y}{2}$ | Manufacturing | 67.0 | 68.3 | 70.3 | 59.3 | 59.6 | 80.9 | 67.7 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste managemetnt and remediation activities | - | 100.0 | 63.2 | - | 100.0 | - | 90.1 |
|  | Construction | - | 100.0 | 72.4 | 100.0 | - | 5.4 | 20.6 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 43.6 | 25.0 | 36.4 | 18.1 | 48.2 | 24.8 | 38.0 |
|  | Transportation and storage | - | 70.6 | 43.3 | 4.5 | 100.0 | 78.1 | 27.2 |
|  | Accommodation and food service activities | 100.0 | 86.2 | 100.0 | 100.0 | - | 100.0 | 90.1 |
|  | Information and communication | 64.7 | 51.2 | 55.6 | 14.6 | 90.2 | 71.2 | 61.5 |
|  | Real estate activities; Professional, scientific and technical activities | 79.1 | 80.0 | 100.0 | 50.0 | 55.9 | 100.0 | 79.9 |
|  | Administrative and support service activities; Repair of computers | 100.0 | - | 100.0 | 100.0 | - | 100.0 | 100.0 |
| Total |  | 56.6 | 57.2 | 64.4 | 38.9 | 58.8 | 65.7 | 57.5 |
|  | Office software (Word, Excel) |  |  |  |  |  |  |  |
| 公 | Manufacturing | 54.1 | 59.7 | 47.9 | 23.0 | 54.4 | 70.8 | 54.6 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste managemetnt and remediation activities | - | - | 68.4 | - | 9.4 | 100.0 | 18.4 |
|  | Construction | - | 100.0 | - | 80.0 | - | - | 13.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 23.0 | 6.4 | 63.6 | 12.7 | 25.4 | 14.8 | 20.9 |
|  | Transportation and storage | - | 70.6 | 36.7 | 20.7 | 100.0 | 13.7 | 26.1 |
|  | Accommodation and food service activities | 100.0 | 66.7 | 100.0 | 72.5 | 100.0 | 74.0 | 76.1 |
|  | Information and communication | 54.6 | 42.6 | 44.4 | 33.4 | 61.7 | 55.8 | 51.6 |
|  | Real estate activities; Professional, scientific and technical activities | 51.6 | 60.0 | 100.0 | - | 11.8 | 89.3 | 53.9 |
|  | Administrative and support service activities; Repair of computers | 73.5 | - | 65.9 | 57.9 | - | 77.2 | 72.0 |
| Total |  | 41.9 | 42.3 | 50.4 | 27.4 | 40.8 | 52.6 | 42.8 |

${ }^{1)}$ The results refer only to enterprises that answered YES to question D1.

D2: Does your enterprise pay any of the following cloud computing services used over the Internet (excluding free of charge services)? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{O}}}{\stackrel{\circ}{\mathrm{O}}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \stackrel{\rightharpoonup}{0} \\ & \stackrel{0}{0} \\ & \hline \end{aligned}$ | O <br> 0 <br> $\frac{0}{0}$ <br> 0 <br> 0 |  |
| Hosting the enterprise's database(s) |  |  |  |  |  |  |  |  |
| $\underset{\sim}{\underset{Z}{y}}$ | Manufacturing | 49.5 | 31.9 | 37.0 | 17.4 | 59.1 | 40.5 | 44.0 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste managemetnt and remediation activities | - | 100.0 | - | - | 81.1 | - | 73.1 |
|  | Construction | 100.0 | 100.0 | 27.6 | 80.0 | 100.0 | 94.6 | 92.4 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 34.0 | 91.7 | 62.5 | 100.0 | 26.2 | 85.6 | 51.9 |
|  | Transportation and storage | 42.1 | 11.4 | 90.0 | 41.4 | - | 57.5 | 41.1 |
|  | Accommodation and food service activities | - | 88.5 | 100.0 | 22.0 | 100.0 | 100.0 | 76.6 |
|  | Information and communication | 71.3 | 42.6 | 61.1 | 82.3 | 58.5 | 59.9 | 65.2 |
|  | Real estate activities; Professional, scientific and technical activities | 51.6 | 20.0 | 100.0 | 50.0 | - | 89.3 | 50.6 |
|  | Administrative and support service activities; Repair of computers | 82.7 | - | 65.9 | 47.4 | - | 91.1 | 79.5 |
| Total |  | 52.7 | 55.7 | 51.2 | 48.3 | 43.1 | 65.5 | 53.2 |
| Storage of files |  |  |  |  |  |  |  |  |
| $\underset{i}{2}$ | Manufacturing | 60.4 | 48.6 | 65.7 | 44.6 | 67.9 | 54.4 | 58.3 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste managemetnt and remediation activities | - | 100.0 | - | - | 81.1 | - | 73.1 |
|  | Construction | 100.0 | 100.0 | 20.7 | 80.0 | - | 97.3 | 91.7 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 54.6 | 21.1 | 54.5 | 100.0 | 48.2 | 16.9 | 45.2 |
|  | Transportation and storage | 42.1 | 41.2 | 63.3 | 41.4 | 100.0 | 35.6 | 45.3 |
|  | Accommodation and food service activities | - | 52.9 | 100.0 | 22.0 | - | 74.0 | 51.1 |
|  | Information and communication | 60.8 | 68.2 | 61.1 | 72.7 | 61.7 | 57.1 | 62.2 |
|  | Real estate activities; Professional, scientific and technical activities | 51.6 | 60.0 | 100.0 | - | 11.8 | 89.3 | 53.9 |
|  | Administrative and support service activities; Repair of computers | 73.5 | - | 82.9 | 57.9 | - | 81.6 | 75.3 |
| Total |  | 59.9 | 45.7 | 61.7 | 56.9 | 56.7 | 56.8 | 56.8 |
| ${ }^{1)}$ The | results refer only to enterprises that | were | YES | ques | on D1. |  |  |  |

D2: Does your enterprise pay any of the following cloud computing services used over the Internet (excluding free of charge services)? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\text { ¢0 }}{\stackrel{\text { ® }}{ }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | 0 0 $\frac{0}{0}$ $\frac{0}{0}$ 0 |  |
| Finance or accounting software applications |  |  |  |  |  |  |  |  |
| $\frac{\underset{y}{3}}{\frac{2}{4}}$ | Manufacturing | 26.3 | 43.7 | 31.4 | 21.6 | 55.8 | 7.6 | 30.9 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste managemetnt and remediation activities | - | 100.0 | - | - | 81.1 | - | 73.1 |
|  | Construction | - | 100.0 | - | 80.0 | - | - | 13.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 11.0 | 11.7 | 48.9 | 80.1 | 0.8 | 12.8 | 13.5 |
|  | Transportation and storage | 57.9 | 11.4 | 20.0 | 53.7 | - | - | 38.5 |
|  | Accommodation and food service activities | - | 44.8 | 100.0 | 22.0 | 100.0 | 47.9 | 45.3 |
|  | Information and communication | 54.8 | 42.6 | 27.8 | 33.9 | 55.2 | 56.6 | 50.5 |
|  | Real estate activities; Professional, scientific and technical activities | - | - | - | - | - | - | - |
|  | Administrative and support service activities; Repair of computers | 70.0 | - | 65.9 | 47.4 | - | 77.2 | 69.2 |
| Total |  | 26.6 | 34.4 | 33.1 | 41.8 | 31.6 | 20.1 | 29.0 |
|  | CRM software |  |  |  |  |  |  |  |
| $\underset{y}{x}$ | Manufacturing | 10.2 | 13.5 | 15.7 | 11.8 | 17.2 | 5.3 | 11.6 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste managemetnt and remediation activities | - | 100.0 | 31.6 | - | 90.6 | - | 81.6 |
|  | Construction | - | - | - | - | - | - | - |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 11.0 | 5.3 | - | 74.7 | - | - | 8.7 |
|  | Transportation and storage | 42.1 | 11.4 | 20.0 | 41.4 | - | - | 29.7 |
|  | Accommodation and food service activities | - | 44.8 | 100.0 | 22.0 | 100.0 | 47.9 | 45.3 |
|  | Information and communication | 30.3 | 4.3 | - | 46.3 | 25.1 | 10.5 | 23.2 |
|  | Real estate activities; Professional, scientific and technical activities | 20.9 | - | 50.0 | - | 44.1 | 3.0 | 20.1 |
|  | Administrative and support service activities; Repair of computers | 4.3 | - | 14.6 | 23.7 | - | - | 6.3 |
| Total |  | 14.9 | 14.1 | 14.4 | 32.6 | 15.4 | 5.0 | 14.7 |

${ }^{1)}$ The results refer only to enterprises that answered YES to question D1.

D2: Does your enterprise pay any of the following cloud computing services used over the Internet (excluding free of charge services)? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{O}}}{\stackrel{\circ}{\circ}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{\mathbb{N}}{0} \\ & \frac{0}{0} \\ & \hline \end{aligned}$ |  |
| Computing power to run the enterprise's own software |  |  |  |  |  |  |  |  |
| $\underset{i}{2}$ | Manufacturing | 20.5 | 5.2 | 16.4 | 4.2 | 22.9 | 15.6 | 16.5 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste managemetnt and remediation activities | - | 100.0 | 31.6 | - | 90.6 | - | 81.6 |
|  | Construction | - | - | - | - | - | - | - |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | - | - | - | - | - | - | - |
|  | Transportation and storage | - | 11.4 | 20.0 | 9.0 | - | - | 6.5 |
|  | Accommodation and food service activities | - | - | - | - | - | - | - |
|  | Information and communication | 32.2 | 4.3 | 22.2 | 31.3 | 31.7 | 21.1 | 26.3 |
|  | Real estate activities; Professional, scientific and technical activities | - | - | - | - | - | - | - |
|  | Administrative and support service activities; Repair of computers | 12.1 | - | 34.1 | 36.8 | - | 8.9 | 16.3 |
| Total |  | 13.0 | 7.2 | 15.1 | 10.2 | 15.0 | 9.7 | 11.9 |

## D3: Does your enterprise pay any cloud computing services delivered by providers from? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\text { ¢丁口 }}{\stackrel{\text { ® }}{ }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{\mathbb{N}}{0} \\ & \frac{0}{0} \\ & \hline \end{aligned}$ |  |
| Shared servers |  |  |  |  |  |  |  |  |
| $\underset{i}{2}$ | Manufacturing | 46.3 | 26.8 | 49.4 | 33.3 | 34.7 | 55.1 | 42.2 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 100.0 | 100.0 | - | 100.0 | 100.0 | 100.0 |
|  | Construction | - | - | 31.0 | 20.0 | - | - | 3.3 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 43.6 | 55.3 | 22.7 | 25.3 | 48.2 | 48.4 | 45.6 |
|  | Transportation and storage | 57.9 | - | 56.7 | 51.4 | - | 21.9 | 41.2 |
|  | Accommodation and food service activities | - | 55.2 | - | 27.5 | - | 52.1 | 39.5 |
|  | Information and communication | 34.7 | 21.6 | 38.9 | 31.8 | 66.7 | 16.2 | 32.6 |
|  | Real estate activities; Professional, scientific and technical activities | 79.1 | - | 100.0 | - | 44.1 | 100.0 | 73.3 |
|  | Administrative and support service activities; Repair of computers | 75.2 | - | 48.8 | 63.2 | - | 72.7 | 70.2 |
| Total |  | 46.0 | 35.4 | 45.9 | 36.4 | 43.9 | 46.7 | 43.5 |

## Servers of service providers exclusively reserved for your enterprise

Manufacturing

$$
39.3
$$

Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities

| $\underset{i}{\underset{y}{4}}$ | Construction | 100.0 | 100.0 | 48.3 | 80.0 | 100.0 | 97.3 | 94.6 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 56.4 | 70.8 | 56.8 | 74.7 | 51.8 | 72.6 | 60.4 |
|  | Transportation and storage | 57.9 | 40.8 | 56.7 | 55.9 | - | 64.4 | 52.8 |
|  | Accommodation and food service activities | 100.0 | 21.8 | - | 50.5 | - | 26.0 | 30.8 |
|  | Information and communication | 50.2 | 61.4 | 11.1 | 38.1 | 68.3 | 45.9 | 49.4 |
|  | Real estate activities; Professional, scientific and technical activities | 20.9 | 100.0 | 100.0 | 100.0 | 55.9 | 6.0 | 30.0 |
|  | Administrative and support service activities; Repair of computers | 74.1 | - | 51.2 | 10.5 | - | 91.1 | 69.7 |
| Total |  | 49.4 | 58.2 | 46.2 | 43.2 | 47.0 | 58.9 | 51. |

${ }^{1)}$ The results refer only to enteprises that answered YES to question D1.

## MODULE 2.E: Automatic share of information within the enterprise

E1: Does your enterprise use an ERP software package for exchanging information about sales and/or purchases with other functions
(finance, planning, marketing...)?
In percentages

| Enterprises |  | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \overline{\bar{\sigma}} \\ & \stackrel{\circ}{\dagger} \\ & \dot{\top} \\ & \stackrel{\circ}{\ominus} \end{aligned}$ |  |  |  |  | $\stackrel{0}{0}$ $\stackrel{\pi}{0}$ $\frac{0}{0}$ 0 |  |
| YES |  |  |  |  |  |  |  |  |
| $\underset{\sim}{2}$ | Manufacturing | 17.1 | 40.9 | 63.8 | 17.1 | 28.8 | 37.8 | 25.4 |
|  | Electricity, gas, steam and air conditioning supply; Waster supply, sewerage, waste management and remediation activities | 2.9 | 15.8 | 36.9 | 11.1 | 12.3 | 12.2 | 11.7 |
|  | Construction | 6.1 | 7.4 | 46.3 | 6.1 | 7.0 | 9.8 | 7.9 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 16.1 | 35.8 | 78.5 | 23.7 | 15.5 | 20.0 | 20.1 |
|  | Transportation and storage | 8.3 | 33.0 | 63.5 | 14.2 | 5.0 | 25.1 | 14.5 |
|  | Accommodation and food service activities | 3.0 | 15.8 | 50.0 | 3.9 |  | 7.2 | 5.0 |
|  | Information and communication | 16.5 | 22.8 | 80.0 | 25.4 | 12.5 | 20.7 | 20.0 |
|  | Real estate activities; Professional, scientific and technical activities | 6.9 | 21.5 | 37.9 | 22.9 | 18.9 | 3.5 | 9.3 |
|  | Administrative and support service activities; Repair of computers | 9.8 | 13.5 | 26.4 | 13.6 | 12.1 | 11.7 | 12.1 |
| Total |  | 13.0 | 30.6 | 59.2 | 17.2 | 17.9 | 19.1 | 18.1 |

## E2: Does your enterprise use any software application for managing information about customers (CRM software), that allows to?

In percentages

| Enterprises |  | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{\pi}{0} \\ & \frac{0}{0} \\ & \hline \infty \end{aligned}$ |  |
| Capture, store and make available to other functions information about customers |  |  |  |  |  |  |  |  |
| $\underset{\sim}{\underset{y}{4}}$ | Manufacturing | 11.6 | 25.5 | 32.4 | 10.5 | 20.9 | 21.6 | 16.1 |
|  | Electricity, gas, steam and air conditioning supply; Water management, sewerage, waste management and remediation activities | 2.9 | 11.5 | 14.2 | 12.5 | 3.4 | - | 7.8 |
|  | Construction | 1.5 | 4.5 | 22.8 | 5.7 | 2.3 | 0.8 | 2.8 |
|  | Wholesale and retail trade; repair of motor vechicles and motorcycles | 14.2 | 33.4 | 50.9 | 22.3 | 8.4 | 19.1 | 17.5 |
|  | Transportation and storage | 8.3 | 22.3 | 25.0 | 12.2 | - | 21.8 | 11.2 |
|  | Accommodation and food service activities | - | 6.8 | 50.0 | 1.2 | - | 1.8 | 1.3 |
|  | Information and communication | 12.8 | 8.1 | 67.5 | 16.9 | 9.7 | 14.7 | 14.1 |
|  | Real estate activities; Professional, scientific and technical activities | 3.5 | 12.2 | 9.1 | 3.2 | 16.3 | 2.1 | 4.8 |
|  | Administrative and support service activities; Repair of computers | 7.7 | 13.5 | 15.9 | 8.2 | 9.7 | 9.9 | 9.6 |
| Total |  | 9.7 | 21.2 | 32.4 | 12.8 | 11.6 | 13.5 | 12.8 |
| Analyse information about customers for marketing purposes (setting prices, making sales promotion, choosing distribution channels, etc.) |  |  |  |  |  |  |  |  |
| $\underset{y}{x}$ | Manufacturing | 10.4 | 24.0 | 32.0 | 12.7 | 12.2 | 22.4 | 14.9 |
|  | Electricity, gas, steam and air conditioning supply; Water management, sewerage, waste management and remediation activities | 2.9 | 8.6 | 14.4 | 10.6 | 0.8 | 5.6 | 6.5 |
|  | Construction |  | 7.8 | 22.8 | 4.1 | 2.3 | 0.8 | 2.3 |
|  | Wholesale and retail trade; repair of motor vechicles and motorcycles | 12.3 | 33.1 | 48.4 | 17.4 | 7.9 | 19.0 | 15.8 |
|  | Transportation and storage | 8.3 | 17.8 | 17.7 | 10.4 | - | 20.7 | 10.2 |
|  | Accommodation and food service activities | 1.4 | 11.3 | 50.0 | 6.0 | - | 2.8 | 3.1 |
|  | Information and communication | 13.7 | 13.2 | 57.5 | 11.8 | 8.7 | 18.5 | 15.3 |
|  | Real estate activities; Professional, scientific and technical activities | 1.7 | 14.6 | 9.1 | 2.7 | 9.1 | 2.3 | 3.6 |
|  | Administrative and support service activities; Repair of computers | 8.1 | 10.2 | 8.3 | 4.9 | 8.7 | 9.4 | 8.5 |
| Total |  | 8.6 | 20.7 | 30.1 | 12.1 | 7.8 | 13.9 | 11.7 |

## MODULE 2.F: Sharing supply chain management information electronically

F1: Does your enterprise exchange regularly information electronically in supply chain management with its suppliers or customers?

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{O}}}{\stackrel{\circ}{\mathrm{O}}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{0}{0} \\ & \hline 0 \end{aligned}$ |  |
| YES |  |  |  |  |  |  |  |  |
| $\underset{i}{2}$ | Manufacturing | 43.9 | 44.6 | 50.6 | 62.4 | 35.5 | 19.4 | 44.5 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 43.6 | 28.9 | 38.1 | - | 73.8 | 85.4 | 36.5 |
|  | Construction | 47.2 | 63.5 | 67.1 | 2.7 | 49.8 | 91.5 | 51.0 |
|  | Wholesale and retail trade activities; repair of motor vehicles and motorcycles | 67.6 | 70.6 | 68.3 | 25.2 | 70.4 | 96.9 | 68.0 |
|  | Transportation and storage | 58.7 | 61.4 | 52.1 | 67.0 | 22.3 | 86.7 | 58.8 |
|  | Accommodation and food service activities | 37.2 | 58.3 | 100.0 | 60.7 | 13.9 | 40.2 | 40.4 |
|  | Information and communication | 17.3 | 15.6 | 50.0 | 51.7 | 15.9 | 8.4 | 18.3 |
|  | Real estate activities; Professional, scientific and technical activities | 10.3 | 4.8 | 90.9 | 59.4 | - | 1.7 | 10.5 |
|  | Administrative and support service activities; Repair of computers | 58.3 | 57.6 | 63.5 | 64.0 | 20.8 | 73.2 | 58.7 |
| Total |  | 48.5 | 48.0 | 56.9 | 44.6 | 42.9 | 56.2 | 48.7 |

F2: How does your enterprise exchange electronic information in supply chain management? ${ }^{1)}$

In percentages

| Enterprises | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{\mathbb{0}}{0} \\ & \frac{0}{0} \\ & \infty \end{aligned}$ | $\stackrel{\text { ¢0] }}{\stackrel{\text { ® }}{0}}$ |

Via its website or website of business partners

|  | Manufacturing | 47.2 | 32.9 | 27.8 | 41.4 | 41.0 | 53.3 | 42.5 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\underset{y}{\text { B }}$ | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 10.3 | 50.0 | 49.6 | - | 31.4 | 18.9 | 27.9 |
|  | Construction | 20.6 | 15.8 | 22.7 | 16.4 | 39.4 | 13.8 | 19.6 |
|  | Wholesale and retail activities; repair of motor vehicles and motorcycles | 33.5 | 48.7 | 54.6 | 64.0 | 26.2 | 34.7 | 35.9 |
|  | Transportation and storage | 18.5 | 31.9 | 62.0 | 4.7 | 55.1 | 31.8 | 22.4 |
|  | Accommodation and food service activities | 35.8 | 50.7 | 75.0 | 29.5 | 71.7 | 42.2 | 39.4 |
|  | Information and communciation | 34.4 | 70.5 | 55.0 | 16.6 | 48.0 | 86.9 | 41.7 |
|  | Real estate activities; Professional, scientific and technical activities | 28.8 | 16.7 | 76.7 | 27.9 | - | 76.7 | 33.2 |
|  | Administrative and support service activities; Repair of computers | 50.8 | 60.8 | 53.4 | 25.2 | 95.3 | 54.3 | 52.8 |
| Total |  | 34.9 | 38.2 | 42.7 | 37.8 | 35.5 | 34.7 | 35.9 |
| Via electronic transmission suitable for automated processing (EDI messages, XML, EDIFACT) |  |  |  |  |  |  |  |  |
| $\underset{\sim}{\underset{y}{4}}$ | Manufacturing | 45.8 | 47.2 | 45.4 | 57.4 | 22.0 | 25.9 | 46.1 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 14.1 | 37.3 | 40.1 | - | 11.8 | 57.8 | 24.7 |
|  | Construction | - | 4.5 | 8.6 | - | 4.7 | 0.6 | 1.5 |
|  | Wholesale and retail activities; repair of motor vehicles and motorcycles | 18.5 | 39.9 | 51.9 | 36.4 | 44.3 | 10.3 | 22.0 |
|  | Transportation and storage | 18.5 | 21.8 | 32.0 | - | 44.9 | 33.0 | 19.6 |
|  | Accommodation and food service activities | 5.9 | - | - | 8.0 | 28.3 | - | 4.7 |
|  | Information and communciation | 5.6 | 29.5 | 85.0 | 7.7 | 12.0 | 39.4 | 17.3 |
|  | Real estate activities; Professional, scientific and technical activities | - | - | 55.0 | - | - | 55.0 | 5.9 |
|  | Administrative and support service activities; Repair of computers | 54.7 | 22.9 | 32.8 | 2.4 | 88.2 | 52.5 | 46.8 |
| Total |  | 24.4 | 34.3 | 41.7 | 39.7 | 31.7 | 15.6 | 27.0 |

## MODULE 2.G: INVOICING

## G1: During 2016, did your enterprise send electronic invoices or invoices in paper form to:

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\text { 픙 }}{\square}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | 0 $\stackrel{0}{0}$ © $\frac{0}{0}$ $\infty$ |  |
| Other enterprises |  |  |  |  |  |  |  |  |
|  | Manufacturing | 95.7 | 99.1 | 98.3 | 97.4 | 97.4 | 94.2 | 96.7 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 100.0 | 98.2 | 100.0 | 100.0 | 100.0 | 93.3 | 99.2 |
|  | Construction | 100.0 | 98.4 | 100.0 | 99.2 | 100.0 | 100.0 | 99.7 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 95.9 | 92.7 | 100.0 | 96.3 | 89.1 | 98.7 | 95.6 |
|  | Transportation and storage | 95.2 | 98.3 | 100.0 | 89.6 | 100.0 | 100.0 | 95.9 |
|  | Accommodation and food service activities | 88.7 | 93.4 | 100.0 | 96.2 | 100.0 | 83.0 | 89.4 |
|  | Information and communication | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Real estate activities; Professional, scientific and technical activities | 96.7 | 94.9 | 100.0 | 87.7 | 100.0 | 97.7 | 96.5 |
|  | Administrative and support service activities; Repair of computers | 100.0 | 100.0 | 97.2 | 100.0 | 100.0 | 99.5 | 99.7 |
| Total |  | 96.3 | 97.4 | 99.0 | 96.5 | 96.1 | 97.1 | 96.6 |
|  | Public authorities |  |  |  |  |  |  |  |
| $\underset{y}{7}$ | Manufacturing | 76.2 | 78.6 | 71.1 | 95.6 | 59.8 | 58.0 | 76.5 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 86.6 | 98.2 | 96.7 | 100.0 | 81.7 | 93.3 | 92.7 |
|  | Construction | 86.2 | 94.2 | 94.2 | 96.7 | 69.4 | 91.0 | 88.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 87.0 | 84.4 | 88.2 | 99.5 | 49.9 | 98.4 | 86.7 |
|  | Transportation and storage | 81.7 | 74.0 | 94.8 | 83.4 | 60.9 | 99.2 | 81.0 |
|  | Accommodation and food service activities | 48.5 | 69.3 | 100.0 | 90.9 | 74.1 | 27.4 | 51.6 |
|  | Information and communication | 64.3 | 61.4 | 95.0 | 87.6 | 74.4 | 54.6 | 65.0 |
|  | Real estate activities; Professional, scientific and technical activities | 65.0 | 68.5 | 100.0 | 82.2 | 84.9 | 57.0 | 65.9 |
|  | Administrative and support service activities; Repair of computers | 98.0 | 98.6 | 81.9 | 91.5 | 96.6 | 97.7 | 96.4 |
| Total |  | 79.0 | 81.5 | 82.7 | 95.0 | 62.8 | 76.6 | 79.6 |

## G1: During 2016, did your enterprise send electronic invoices or invoices in paper form to:

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\text { 진 }}{\stackrel{1}{\circ}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \stackrel{\pi}{0} \\ & \stackrel{0}{0} \\ & 0 \end{aligned}$ |  |
| Private consumers |  |  |  |  |  |  |  |  |
| $\underset{i}{2}$ | Manufacturing | 58.3 | 61.3 | 52.8 | 82.2 | 35.1 | 39.7 | 58.7 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 83.6 | 98.2 | 93.3 | 96.8 | 81.7 | 93.3 | 91.0 |
|  | Construction | 85.8 | 82.1 | 85.6 | 92.9 | 46.3 | 99.7 | 85.1 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 90.8 | 83.8 | 84.0 | 89.6 | 75.0 | 98.1 | 89.8 |
|  | Transportation and storage | 72.5 | 82.1 | 69.8 | 69.0 | 67.2 | 87.4 | 73.9 |
|  | Accommodation and food service activities | 59.3 | 72.2 | 50.0 | 89.3 | 80.6 | 42.1 | 60.8 |
|  | Information and communication | 35.7 | 36.9 | 72.5 | 51.1 | 60.2 | 25.3 | 37.3 |
|  | Real estate activities; Professional, scientific and technical activities | 30.5 | 21.7 | 89.4 | 39.2 | 82.4 | 13.8 | 30.0 |
|  | Administrative and support service activities; Repair of computers | 90.0 | 96.7 | 63.9 | 75.2 | 80.7 | 95.4 | 88.5 |
| Total |  | 69.9 | 69.7 | 67.9 | 82.3 | 58.7 | 65.8 | 69.8 |

## MODULE 2.H: Use of Radio Frequency Identification (RFID) technologies

## H1: Does your enterprise make use of Radio Frequency Identification (RFID) instruments for the following purposes?

In percentages

| Enteprises |  | Size class |  |  | Region |  |  | प्ञ$\stackrel{\square}{\circ}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & 0 \end{aligned}$ |  |
| Person identification or access control |  |  |  |  |  |  |  |  |
| $\frac{\underset{y}{3}}{\underset{i}{2}}$ | Manufacturing | 9.1 | 29.7 | 65.0 | 14.5 | 19.0 | 20.0 | 17.1 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 6.1 | 22.1 | 46.1 | 15.8 | 10.3 | 40.1 | 16.8 |
|  | Construction | 12.9 | 20.9 | 34.9 | 12.6 | 0.6 | 25.3 | 15.2 |
|  | Wholesale and retail trade activities; repair of motor vehicles and motorcycles | 14.2 | 28.4 | 53.2 | 10.1 | 15.7 | 22.4 | 16.9 |
|  | Transportation and storage | 6.3 | 43.8 | 63.5 | 9.4 | 18.5 | 17.5 | 14.6 |
|  | Accommodation and food service activities | 18.1 | 37.3 | 25.0 | 5.8 | 32.7 | 23.0 | 20.5 |
|  | Information and communication | 26.4 | 50.1 | 80.0 | 9.5 | 42.7 | 36.3 | 32.4 |
|  | Real estate activities; Professional, scientific and technical activities | 14.5 | 56.8 | 59.1 | 15.4 | 30.0 | 20.0 | 21.0 |
|  | Administrative and support service activities; Repair of computers | 31.3 | 34.3 | 42.7 | 24.2 | 31.4 | 36.0 | 33.0 |
| Total |  | 13.4 | 31.9 | 57.0 | 12.7 | 18.5 | 23.7 | 18.5 |
| As part of the production and service delivery process |  |  |  |  |  |  |  |  |
| $\frac{\geq}{2}$ | Manufacturing | 4.4 | 10.7 | 23.8 | 4.0 | 11.1 | 8.0 | 7.0 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 9.0 | 7.2 | - | 7.7 | 16.1 | 4.7 |
|  | Construction | 2.6 | 2.9 | 12.5 | - | 11.6 | 0.8 | 3.0 |
|  | Wholesale and retail trade activities; repair of motor vehicles and motorcycles | 3.4 | 5.8 | 13.7 | 0.4 | 10.1 | 2.9 | 3.9 |
|  | Transportation and storage | - | 10.7 | 22.9 | 1.4 | 2.7 | 4.4 | 2.7 |
|  | Accommodation and food service activities | 3.2 | 4.5 | - | 4.9 | 8.5 | 1.0 | 3.3 |
|  | Information and communication | - | 1.1 | 5.0 | 1.0 | 1.0 | - | 0.4 |
|  | Real estate activities; Professional, scientific and technical activities | 0.8 | - | 28.8 | 4.4 | 0.6 | 0.4 | 1.1 |
|  | Administrative and support service activities; Repair of computers | 16.8 | 10.2 | 21.2 | 19.4 | - | 21.9 | 16.1 |
| Total |  | 3.4 | 7.6 | 18.7 | 2.6 | 8.5 | 4.3 | 4.8 |

## H1: Does your enterprise make use of Radio Frequency Identification (RFID) instruments for the following purposes?

In percentages

| Enteprises |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{O}}}{\stackrel{0}{\circ}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & 0 \end{aligned}$ |  |
| For product identification after the production process |  |  |  |  |  |  |  |  |
|  | Manufacturing | 1.3 | 2.3 | 7.1 | 1.0 | 4.2 | 1.0 | 1.9 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | - | - | - | - | - | - |
|  | Construction | - | - | - | - | - | - | - |
|  | Wholesale and retail trade activities; repair of motor vehicles and motorcycles | 0.6 | 5.8 | 13.2 | 0.4 | 1.1 | 2.6 | 1.5 |
|  | Transportation and storage | - | - | - | - | - | - | - |
|  | Accommodation and food service activities | 0.8 | - | - | - | 3.9 | - | 0.7 |
|  | Information and communication | - | 2.3 | 5.0 | - | - | 0.9 | 0.6 |
|  | Real estate activities; Professional, scientific and technical activities | 0.8 | - | 19.7 | 4.4 | 0.6 | 0.2 | 0.9 |
|  | Administrative and support service activities; Repair of computers | 5.6 | 1.4 | - | 7.0 | - | 5.4 | 4.3 |
| Total |  | 0.9 | 2.2 | 6.0 | 0.8 | 1.9 | 1.4 | 1.3 |

## MODULE 2.I: e-Commerce ${ }^{1)}$

## I1: Did your enterprise receive orders for goods or services placed via a website or mobile application (excluding manually typed e-mails) during 2016?

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{I}}}{\stackrel{1}{\mathrm{O}}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & 0 \end{aligned}$ |  |
| YES |  |  |  |  |  |  |  |  |
| $\frac{\underset{y}{2}}{\frac{2}{4}}$ | Manufacturing | 23.5 | 30.1 | 38.4 | 19.8 | 38.1 | 23.6 | 25.9 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 4.5 | 9.5 | 21.9 | 3.5 | 15.3 | 7.9 | 8.2 |
|  | Construction | 15.5 | 10.0 | 30.4 | 8.6 | 11.6 | 22.2 | 15.0 |
|  | Wholesale and retail trade activities; repair of motor vehicles and motorcycles | 20.5 | 36.3 | 51.9 | 18.5 | 27.9 | 23.9 | 23.2 |
|  | Transportation and storage | 18.5 | 21.4 | 49.0 | 9.8 | 35.0 | 18.7 | 20.3 |
|  | Accommodation and food service activities | 37.0 | 48.7 | 75.0 | 36.1 | 36.9 | 40.6 | 38.8 |
|  | Information and communication | 38.4 | 36.6 | 52.5 | 22.3 | 16.8 | 51.0 | 38.6 |
|  | Real estate activities; Professional, scientific and technical activities | 9.0 | 23.7 | 40.9 | 10.7 | 4.5 | 13.6 | 11.5 |
|  | Administrative support service activities; Repair of computers | 48.2 | 31.6 | 41.7 | 28.0 | 31.9 | 54.4 | 44.6 |
| Total |  | 22.0 | 27.7 | 41.0 | 17.2 | 28.7 | 26.6 | 23.8 |

I2: Indicate the percentage of the total turnover resulting from orders received via a website or mobile application, during 2016

In percentage

|  | Enterprises |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Size class |  |  | Region |  |  | $\stackrel{\bar{\pi}}{\stackrel{\circ}{\circ}}$ |
|  |  |  |  |  | $\begin{aligned} & \text { © } \\ & \text { = } \\ & 0 \\ & 0 \\ & \hline 0 \end{aligned}$ | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & \infty \end{aligned}$ |  |
| 1-24\% | 80.5 | 77.8 | 76.3 | 85.0 | 74.4 | 80.2 | 79.6 |
| 25-49\% | 6.2 | 10.8 | 10.0 | 6.4 | 10.6 | 5.8 | 7.4 |
| 50-74\% | 8.7 | 6.5 | 9.4 | 2.0 | 12.5 | 8.9 | 8.3 |
| 75-100\% | 4.7 | 4.9 | 4.3 | 6.7 | 2.5 | 5.1 | 4.7 |
| ${ }^{1)}$ The resu | ti enterp | prises | hat an | wered | S'to | uestio |  |

13: Indicate the percentage of the turnover of orders received via a website or mobile application during $2016{ }^{1)}$


## I4: Did your enterprise receive orders or services via a website or mobile application during 2016?

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{O}}}{\stackrel{0}{0}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\begin{aligned} & \overline{\bar{\sigma}} \\ & \stackrel{\text { ® }}{寸} \\ & \stackrel{y}{\circ} \\ & \vdots \end{aligned}$ |  |  |  | $\begin{aligned} & \frac{0}{\bar{O}} \\ & \text { O} \\ & \frac{7}{0} \end{aligned}$ | $\begin{aligned} & \stackrel{\otimes}{0} \\ & \stackrel{\pi}{0} \\ & \stackrel{\rightharpoonup}{0} \\ & 0 \end{aligned}$ |  |
| Via your enterprise's website or mobile application |  |  |  |  |  |  |  |  |
| $\underset{i}{2}$ | Manufacturing | 63.9 | 58.8 | 54.2 | 55.6 | 73.5 | 49.5 | 61.7 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 57.4 | 100.0 | - | 61.9 | 100.0 | 52.6 |
|  | Construction | 59.8 | 100.0 | 67.7 | - | 25.3 | 97.7 | 65.3 |
|  | Wholesale and retail trade activities; repair of motor vehicles and motorcycles | 58.4 | 43.6 | 64.7 | 53.5 | 95.8 | 31.0 | 55.9 |
|  | Transportation and storage | 42.2 | 37.2 | 68.1 | 24.3 | 64.9 | 16.4 | 44.1 |
|  | Accommodation and food service activities | 69.8 | 61.8 | 100.0 | 88.0 | 100.0 | 52.8 | 69.1 |
|  | Information and communication | 48.9 | 73.5 | 90.5 | 74.1 | 85.8 | 48.9 | 54.9 |
|  | Real estate activities; Professional, scientific and technical activities | 100.0 | 89.8 | 100.0 | 100.0 | 57.1 | 100.0 | 97.0 |
|  | Administrative and support service activities; Repair of computers | 94.9 | 62.5 | 100.0 | 93.5 | 96.9 | 89.7 | 91.4 |
| Total |  | 63.4 | 58.3 | 68.9 | 55.2 | 78.8 | 55.8 | 62.7 |
| Via a website or mobile application used by several enterprises on the market |  |  |  |  |  |  |  |  |
| $\underset{i}{2}$ | Manufacturing | 15.7 | 5.0 | 4.3 | 12.2 | 14.2 | 6.4 | 11.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | - | - | - | - | - | - |
|  | Construction | - | 28.8 | 8.9 | - | 20.2 | 1.1 | 4.2 |
|  | Wholesale and retail trade activities; repair of motor vehicles and motorcycles | 6.2 | 26.8 | 12.9 | 2.7 | 19.4 | 9.0 | 10.5 |
|  | Transportation and storage | 17.9 | - | 12.8 | 75.7 | - | - | 14.4 |
|  | Accommodation and food service activities | 5.2 | 10.3 | - | 12.0 | 18.0 | - | 5.9 |
|  | Information and communication | 0.9 | - | 14.3 | 6.7 | - | 0.9 | 1.5 |
|  | Real estate activities; Professional, scientific and technical activities | - | - | - | - | - | - | - |
|  | Administrative and support service activities; Repair of computers | - | 32.3 | - | - | 3.1 | 4.8 | 4.0 |
| Total |  | 8.1 | 11.6 | 7.0 | 11.0 | 13.2 | 4.4 | 8.8 |

15: Indicate the percentage of the turnover of orders received via a website or mobile application during 2016, by type of transaction ${ }^{1)}$

In percentages


## 16: Did your enterprise receive orders via a website or mobile application placed by suppliers located in the following countries, during 2016?

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\text { ®0 }}}{\stackrel{-1}{\circ}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | O $\stackrel{0}{0}$ $\frac{0}{5}$ $\stackrel{0}{0}$ 0 |  |
| Republic of Serbia |  |  |  |  |  |  |  |  |
| $\underset{y}{\geq}$ | Manufacturing | 97.1 | 94.4 | 100.0 | 98.7 | 93.7 | 98.4 | 96.6 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Construction | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 99.3 | 92.0 | 100.0 | 97.3 | 98.2 | 98.1 | 97.9 |
|  | Transportation and storage | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Accommodation and food service activities | 97.7 | 100.0 | 100.0 | 100.0 | 89.3 | 100.0 | 98.1 |
|  | Information and communication | 86.0 | 100.0 | 90.5 | 93.3 | 50.9 | 91.9 | 88.4 |
|  | Real estate activities; Professional, scientific and technical activities | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |
|  | Administrative and support service activities; Repair of computers | 99.3 | 100.0 | 93.3 | 94.6 | 100.0 | 99.1 | 98.8 |
| Total |  | 97.5 | 95.5 | 98.8 | 98.3 | 95.1 | 97.9 | 97.1 |
|  | EU countries |  |  |  |  |  |  |  |
| 﨎 | Manufacturing | 37.7 | 38.2 | 45.6 | 40.3 | 40.7 | 31.1 | 38.5 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 100.0 | 42.6 | 15.2 | 100.0 | 38.1 | 30.0 | 50.9 |
|  | Construction | 53.6 | 100.0 | 10.1 | 94.9 | 20.2 | 53.7 | 56.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 3.3 | 20.9 | 35.7 | 8.9 | 8.0 | 8.5 | 8.5 |
|  | Transportation and storage | 36.7 | 91.9 | 19.1 | 82.6 | 12.9 | 78.7 | 44.0 |
|  | Accommodation and food service activities | 34.1 | 31.1 | - | 30.1 | 48.4 | 29.6 | 33.0 |
|  | Information and communication | 39.1 | 4.7 | 61.9 | 14.0 | 19.8 | 39.4 | 34.9 |
|  | Real estate activities; Professional, scientific and technical activities | - | 13.6 | - | 6.7 | 42.9 | - | 4.0 |
|  | Administrative and support service activities; Repair of computers | 7.7 | 33.1 | 6.7 | 6.5 | - | 13.9 | 10.7 |
| Total |  | 25.1 | 34.7 | 32.9 | 33.6 | 26.5 | 25.1 | 27.7 |

## 16: Did your enterprise receive orders via a website or mobile application placed by suppliers located in the following countries, during 2016?

In percentages

| Enterprises |  | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{aligned} & \text { ® } \\ & \text { oin } \\ & \text { © } \end{aligned}$ |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{\pi}{0} \\ & \frac{0}{0} \\ & \infty \end{aligned}$ |  |
| The rest of the world |  |  |  |  |  |  |  |  |
| $\underset{y}{2}$ | Manufacturing | 43.5 | 42.0 | 30.8 | 46.8 | 43.6 | 31.3 | 42.1 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 100.0 | - | 15.2 | - | 38.1 | 30.0 | 28.8 |
|  | Construction | 29.9 | 100.0 | 8.9 | - | 20.2 | 53.6 | 37.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 11.7 | 17.5 | 19.6 | 13.4 | 24.9 | 5.6 | 13.3 |
|  | Transportation and storage | 36.7 | 70.8 | 19.1 | 82.6 | 6.5 | 78.7 | 40.5 |
|  | Accommodation and food service activities | 25.3 | 8.7 | - | 22.7 | 10.7 | 25.4 | 22.2 |
|  | Information and communication | 46.9 | 32.6 | 57.1 | 39.9 | 71.7 | 43.0 | 45.2 |
|  | Real estate activities; Professional, scientific and technical activities | - | 17.0 | 25.9 | 13.4 | 42.9 | 1.5 | 6.1 |
|  | Administrative and support service activities; Repair of computers | 8.4 | 24.5 | - | 18.4 | - | 10.7 | 9.6 |
| Total |  | 27.8 | 33.8 | 23.3 | 33.6 | 31.4 | 24.2 | 28.8 |

17: Indicate the percentage of the turnover of orders, received via a website or mobile application placed by suppliers located in the following countries, during $2016{ }^{1)}$


18: During 2016, did your enterprise experience any of the following difficulties when selling to other EU countries via a website or mobile application? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\square}{\square}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & \hline \infty \end{aligned}$ |  |
| High costs of delivering or returning goods when selling |  |  |  |  |  |  |  |  |
| 妾 | Manufacturing | 8.4 | 18.2 | 4.7 | 1.2 | 5.5 | 44.5 | 10.8 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | - | 100.0 | - | - | 100.0 | 6.8 |
|  | Construction | - | - | 100.0 | - | - | 2.3 | 1.4 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 57.0 | - | 22.5 | 64.1 | - | 11.2 | 21.9 |
|  | Transportation and storage | - | - | - | - | - | - | - |
|  | Accommodation and food service activities | 13.3 | - | - | - | 44.1 | - | 11.3 |
|  | Information and communication | 31.6 | - | 46.2 | - | - | 35.6 | 32.3 |
|  | Real estate activities; Professional, scientific and technical activities | - | - | - | - | - | - | - |
|  | Administrative and support service activities; Repair of computers | 33.3 | - | - | - | - | 19.8 | 18.6 |
| Total |  | 12.5 | 8.9 | 16.6 | 5.2 | 6.9 | 20.6 | 11.9 |
|  | Difficulties related to resolving complaints and disputes when selling |  |  |  |  |  |  |  |
| $\frac{\underset{y}{3}}{\underset{i}{x}}$ | Manufacturing | 7.3 | 12.8 | - | 8.1 | 5.5 | 14.5 | 8.1 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 100.0 | - | - | - | 100.0 | - | 49.7 |
|  | Construction | - | - | - | - | - | - | - |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | - | 28.0 | - | - | 47.8 | - | 13.4 |
|  | Transportation and storage | - | - | - | - | - | - | - |
|  | Accommodation and food service activities | - | 12.4 | - | 8.8 | - | - | 1.8 |
|  | Information and communication | 10.5 | - | - | - | - | 10.3 | 9.3 |
|  | Real estate activities; Professional, scientific and technical activities | - | - | - | - | - | - | - |
|  | Administrative and support service activities; Repair of computers | - | - | - | - | - | - | - |
| Total |  | 6.4 | 10.9 | - | 5.2 | 11.3 | 5.4 | 7.1 |
| ${ }^{1)}$ The | results refer only to enterprises that | wer | YES | que | 16. |  |  |  |

## I8: During 2016, did your enterprise experience any of the following difficulties when selling to other EU countries via a website or mobile application? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & 0 \end{aligned}$ |  |
| Difficulties related to adopting product labelling for sales to other EU countries |  |  |  |  |  |  |  |  |
| $\underset{y}{2}$ | Manufacturing | 7.3 | 12.8 | 3.9 | 9.1 | 5.5 | 14.5 | 8.5 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | - | - | - | - | - | - |
|  | Construction | - | - | - | - | - | - | - |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | - | 37.8 | - | - | 47.8 | 10.2 | 18.1 |
|  | Transportation and storage | - | - | - | - | - | - | - |
|  | Accommodation and food service activities | - | - | - | - | - | - | - |
|  | Information and communication | 10.5 | - | - | - | - | 10.3 | 9.3 |
|  | Real estate activities; Professional, scientific and technical activities | - | - | - | - | - | - | - |
|  | Administrative and support service activities; Repair of computers | - | - | - | - | - | - | - |
| Total |  | 4.8 | 11.9 | 2.2 | 5.3 | 7.7 | 6.4 | 6.4 |
| Lack of knowledge of foreign languages for communicating with customers |  |  |  |  |  |  |  |  |
| $\underset{y}{\text { 글 }}$ | Manufacturing | 2.3 | 4.0 | - | - | - | 14.5 | 2.6 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | - | - | - | - | - | - |
|  | Construction | - | - | - | - | - | - | - |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | - | - | - | - | - | - | - |
|  | Transportation and storage | - | - | - | - | - | - | - |
|  | Accommodation and food service activities | - | - | - | - | - | - | - |
|  | Information and communication | - | - | - | - | - | - | - |
|  | Real estate activities; Professional, scientific and technical activities | - | - | - | - | - | - | - |
|  | Administrative and support service activities; Repair of computers | - | - | - | - | - | - | - |
| Total |  | 1.1 | 1.9 | - | - | - | 3.0 | 1.2 |
| ${ }^{1)}$ The | results refer only to enterprises that | swere | YES | quest | I6. |  |  |  |

18: During 2016, did your enterprise experience any of the following difficulties when selling to other EU countries via a website or mobile application? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\begin{aligned} & \overline{\text { II }} \\ & \stackrel{0}{\circ} \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & 0 \end{aligned}$ |  |
| Restrictions from your business partners to sell to certain EU countries |  |  |  |  |  |  |  |  |
| $\frac{7}{2}$ | Manufacturing | 3.1 | 5.8 | 3.9 | 1.0 | 1.1 | 17.3 | 3.9 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 100.0 | - | 100.0 | - | - | 43.4 |
|  | Construction | - | - | - | - | - | - | - |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | - | 19.6 | 22.5 | - | - | 31.6 | 14.5 |
|  | Transportation and storage | 48.8 | - | - | 83.2 | - | - | 29.8 |
|  | Accommodation and food service activities | - | - | - | - | - | - | - |
|  | Information and communication | 21.1 | - | 15.4 | - | 28.6 | 20.7 | 20.1 |
|  | Real estate activities; Professional, scientific and technical activities | - | - | - | - | - | - | - |
|  | Administrative and support service activities; Repair of computers | - | - | - | - | - | - | - |
| Total |  | 8.6 | 9.1 | 9.1 | 12.6 | 1.2 | 11.4 | 8.8 |
| ${ }^{1)}$ The results refer only to enterprises that answered YES to question I6. |  |  |  |  |  |  |  |  |

## 19: During 2016, did your enterprise receive orders for goods or services via EDI-type messages? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & \hline \end{aligned}$ |  |
| YES |  |  |  |  |  |  |  |  |
| $\underset{i}{2}$ | Manufacturing | 3.4 | 2.7 | 10.1 | 1.6 | 9.3 | 1.0 | 3.6 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | - | 3.3 | - | 0.8 | - | 0.3 |
|  | Construction | - | - | - | - | - | - | - |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 1.3 | - | 5.3 | - | 4.5 | 0.2 | 1.2 |
|  | Transportation and storage | - | 6.2 | - | 0.7 | - | 2.4 | 1.0 |
|  | Accommodation and food service activities | 0.8 | - | - | 2.7 | - | - | 0.7 |
|  | Information and communication | - | - | - | - | - | - | - |
|  | Real estate activities; Professional, scientific and technical activities | - | - | - | - | - | - | - |
|  | Administrative and support service activities; Repair of computers | - | - | 7.7 | - | - | 1.3 | 0.8 |
| Total |  | 1.4 | 1.4 | 6.2 | 0.8 | 4.5 | 0.5 | 1.6 |
| ${ }^{1)}$ The results refer only to enterprises that answered YES to question A1. |  |  |  |  |  |  |  |  |

110: Please, indicate an estimate of the percentage of the total turnover resulting from orders received that were placed via EDI-type messages in $2016{ }^{11}$

In percentages

|  | Enterprises |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{O}}}{\stackrel{0}{\circ}}$ |
|  |  |  |  |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & 0 \end{aligned}$ |  |
| 1-24\% | 78.1 | 55.4 | 29.3 | 40.5 | 76.1 | 48.6 | 66.7 |
| 25-49\% | 0.0 | 0.0 | 30.1 | 3.4 | 1.8 | 24.9 | 4.7 |
| 50-74\% | 0.0 | 0.0 | 7.6 | 3.4 | 0.8 | 0.0 | 1.2 |
| 75-100\% | 21.9 | 44.6 | 33.0 | 52.8 | 21.3 | 26.6 | 27.4 |

${ }^{1)}$ The results refer only to enterprises that answered YES to question 19.

112: Did your enterprise order goods/services via a website, mobile application or EDI-type messages during 2016? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | $\begin{aligned} & \text { ơ } \\ & \text { ờ } \\ & \text { cin } \end{aligned}$ |  |  | $\begin{aligned} & \frac{0}{0} \\ & \frac{\pi}{0} \\ & \frac{0}{0} \\ & \infty \end{aligned}$ |  |
|  |  | YES |  |  |  |  |  |  |
| $\underset{y}{x}$ | Manufacturing | 42.3 | 50.2 | 68.4 | 48.8 | 45.5 | 39.7 | 45.7 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 18.0 | 30.5 | 26.1 | 20.0 | 29.0 | 29.4 | 24.3 |
|  | Construction | 27.6 | 50.6 | 45.3 | 28.1 | 40.4 | 31.9 | 32.5 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 39.0 | 45.3 | 64.4 | 43.1 | 43.0 | 36.9 | 40.4 |
|  | Transportation and storage | 38.7 | 34.8 | 49.0 | 36.6 | 37.3 | 42.5 | 38.6 |
|  | Accommodation and food service activities | 35.8 | 35.6 | 100.0 | 48.8 | 36.6 | 30.9 | 36.3 |
|  | Information and communication | 64.6 | 57.5 | 57.5 | 52.9 | 58.8 | 67.8 | 63.2 |
|  | Real estate activities; Professional, scientific and technical activities | 28.2 | 35.9 | 80.3 | 44.6 | 25.5 | 27.6 | 29.9 |
|  | Administrative and support service activities; Repair of computers | 57.0 | 67.8 | 50.2 | 56.9 | 28.3 | 71.1 | 58.2 |
| Total |  | 39.3 | 46.5 | 59.6 | 43.2 | 41.4 | 39.9 | 41.4 |
| ${ }^{1)}$ The results refer only to enterprises that answered YES to question A1. |  |  |  |  |  |  |  |  |

I13: Did your enterprise order goods/services via a website or mobile application during 2016? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\text { ¢0 }}{\stackrel{\text { ® }}{ }}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{\pi}{0} \\ & \frac{0}{0} \\ & 0 \end{aligned}$ |  |
| YES |  |  |  |  |  |  |  |  |
| $\underset{\sim}{\underset{y}{4}}$ | Manufacturing | 86.8 | 92.3 | 89.5 | 93.2 | 84.0 | 83.0 | 88.5 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 100.0 | 90.6 | 100.0 | 87.6 | 100.0 | 100.0 | 94.7 |
|  | Construction | 100.0 | 94.3 | 100.0 | 100.0 | 94.2 | 100.0 | 98.4 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 85.2 | 93.3 | 80.6 | 98.4 | 61.2 | 92.4 | 86.1 |
|  | Transportation and storage | 91.0 | 100.0 | 74.5 | 98.1 | 100.0 | 75.4 | 91.4 |
|  | Accommodation and food service activities | 68.7 | 100.0 | 100.0 | 85.3 | 55.4 | 72.0 | 73.3 |
|  | Information and communication | 97.6 | 89.3 | 87.0 | 98.1 | 100.0 | 94.2 | 95.9 |
|  | Real estate activities; Professional, scientific and technical activities | 94.4 | 97.8 | 100.0 | 79.6 | 100.0 | 100.0 | 95.2 |
|  | Administrative and support service activities; Repair of computers | 94.2 | 93.5 | 95.3 | 100.0 | 87.9 | 93.9 | 94.2 |
| Total |  | 88.6 | 93.3 | 88.8 | 94.6 | 80.9 | 90.5 | 89.6 |
| ${ }^{1)}$ The | results refer only to enterprises that | were | YES | que | I 112 |  |  |  |

I14: Did your enterprise order goods/services via EDI-type messages during 2016? ${ }^{1)}$

In percentages


115: Did the value of all the orders placed by your enterprise over the Internet exceed $1 \%$ of the total number of enterprise's purchases during 2016? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\begin{aligned} & \overline{\mathrm{I}} \\ & \stackrel{0}{\circ} \end{aligned}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | $\begin{aligned} & 0 \\ & \frac{0}{\bar{O}} \\ & \frac{9}{0} \\ & \gg \end{aligned}$ | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{0} \\ & \hline 0 . \end{aligned}$ |  |
|  |  | YES |  |  |  |  |  |  |
| $\underset{y}{2}$ | Manufacturing | 55.0 | 31.2 | 47.0 | 37.1 | 59.8 | 59.2 | 48.1 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 41.2 | 49.0 | 58.5 | 30.4 | 73.7 | 18.9 | 47.2 |
|  | Construction | 46.0 | 37.1 | 48.4 | 28.1 | 50.0 | 50.4 | 43.6 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 62.9 | 53.2 | 65.8 | 80.9 | 56.3 | 49.4 | 61.7 |
|  | Transportation and storage | 65.3 | 74.4 | 59.6 | 44.1 | 98.8 | 61.7 | 66.3 |
|  | Accommodation and food service activities | 82.4 | 48.3 | 75.0 | 66.3 | 67.8 | 90.0 | 78.1 |
|  | Information and communication | 53.6 | 57.2 | 39.1 | 65.4 | 51.0 | 51.4 | 53.6 |
|  | Real estate activities; Professional, scientific and technical activities | 63.5 | 60.0 | 62.3 | 33.3 | 7.5 | 87.9 | 62.9 |
|  | Administrative and support service activities; Repair of computers | 51.8 | 60.7 | 63.2 | 48.3 | 70.5 | 53.3 | 54.6 |
| Total |  | 58.8 | 43.5 | 53.6 | 49.7 | 59.6 | 58.0 | 55.4 |

I16: Did your enterprise receive orders via a website, mobile application or EDI-type messages that were placed by customers located in the following countries, during 2016? ${ }^{1)}$

| Enterprises |  |  |  |  | In percentages |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Size class |  |  | Region |  |  | $\begin{aligned} & \bar{\Pi} 0 \\ & \stackrel{0}{0} \end{aligned}$ |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \frac{0}{0} \\ & \frac{0}{\mathbb{O}} \\ & \hline \end{aligned}$ |  |
| Republic of Serbia |  |  |  |  |  |  |  |  |
| $\underset{\sim}{\underset{y}{⿺}}$ | Manufacturing | 67.0 | 60.3 | 56.8 | 66.4 | 55.1 | 72.0 | 64.4 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | 41.2 | 64.3 | 12.8 | 97.3 | 22.9 | - | 51.6 |
|  | Construction | 38.7 | 32.1 | 27.8 | 96.9 | 21.4 | 2.3 | 36.3 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 53.7 | 63.2 | 46.4 | 65.6 | 59.1 | 42.9 | 54.7 |
|  | Transportation and storage | 17.6 | 48.5 | 25.5 | 23.0 | 7.2 | 35.7 | 22.3 |
|  | Accommodation and food service activities | 40.1 | 32.5 | 50.0 | 42.2 | 43.0 | 36.1 | 39.4 |
|  | Information and communication | 79.5 | 57.2 | 65.2 | 37.5 | 91.9 | 80.4 | 75.6 |
|  | Real estate activities; Professional, scientific and technical activities | 28.0 | 68.9 | 100.0 | 30.7 | 92.5 | 26.3 | 37.4 |
|  | Administrative and support service activities; Repair of computers | 87.9 | 62.5 | 51.4 | 58.7 | 87.9 | 82.7 | 79.5 |
| Total |  | 55.8 | 57.4 | 51.1 | 62.6 | 52.6 | 51.6 | 55.9 |
|  | Other EU countries |  |  |  |  |  |  |  |
| $\underset{i}{2}$ | Manufacturing | 31.3 | 31.8 | 33.8 | 28.7 | 37.9 | 30.7 | 31.7 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 13.2 | 29.8 | 17.4 | - | 18.9 | 10.2 |
|  | Construction | 10.8 | 5.7 | 23.9 | 26.7 | 5.8 | 0.8 | 10.0 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 14.7 | 10.3 | 4.3 | 29.3 | 12.4 | 1.7 | 13.7 |
|  | Transportation and storage | 9.0 | 30.7 | 40.4 | 3.7 | 6.1 | 32.7 | 13.8 |
|  | Accommodation and food service activities | 31.1 | 23.8 | 50.0 | 11.9 | 23.1 | 46.4 | 30.7 |
|  | Information and communication | 37.0 | 27.5 | 39.1 | 22.2 | 32.9 | 39.8 | 35.7 |
|  | Real estate activities; Professional, scientific and technical activities | 21.3 | 36.8 | 26.4 | 10.9 | 28.3 | 28.1 | 24.1 |
|  | Administrative and support service activities; Repair of computers | 9.0 | 24.6 | 20.9 | 3.3 | - | 17.5 | 13.2 |
| Total |  | 21.7 | 23.7 | 27.3 | 24.8 | 22.3 | 20.1 | 22.4 |

## Republic of Serbia

${ }^{1)}$ The results refer only to enterprises that answered YES to question 115.

116: Did your enterprise receive orders via a website, mobile application or EDI-type messages that were placed by customers located in the following countries, during 2016? ${ }^{1)}$

In percentages

| Enterprises |  | Size class |  |  | Region |  |  | $\stackrel{\overline{\mathrm{O}}}{\stackrel{0}{\circ}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | $\begin{aligned} & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \stackrel{0}{0} \\ & \infty \end{aligned}$ |  |
| The rest of the world |  |  |  |  |  |  |  |  |
| $\sum_{i}^{2}$ | Manufacturing | 17.9 | 27.1 | 20.4 | 19.5 | 23.8 | 18.5 | 20.5 |
|  | Electricity, gas, steam and air conditioning supply; Water supply, sewerage, waste management and remediation activities | - | 13.2 | 14.9 | 17.4 | - | 9.5 | 8.8 |
|  | Construction | 5.4 | - | 23.9 | 14.9 | - | 0.8 | 4.8 |
|  | Wholesale and retail trade; repair of motor vehicles and motorcycles | 9.1 | 5.7 | - | 15.4 | 10.1 | 1.1 | 8.2 |
|  | Transportation and storage | - | 17.7 | 6.4 | 1.9 | - | 6.7 | 2.8 |
|  | Accommodation and food service activities | 20.0 | 21.2 | 50.0 | 8.9 | 10.7 | 33.0 | 20.9 |
|  | Information and communication | 30.5 | 24.5 | 39.1 | 15.8 | 16.5 | 37.2 | 29.9 |
|  | Real estate activities; Professional, scientific and technical activities | 34.5 | 36.8 | 37.7 | 10.9 | 28.3 | 46.0 | 35.0 |
|  | Administrative and support service activities; Repair of computers | 8.1 | 11.6 | 15.4 | 3.3 | - | 12.3 | 9.5 |
| Total |  | 14.6 | 18.7 | 17.4 | 15.8 | 14.2 | 16.4 | 15.6 |
| ${ }^{1)}$ The results refer only to enterprises that answered YES to question 115. |  |  |  |  |  |  |  |  |

### 2.5. QUESTIONNAIRE

## USAGE OF INFORMATION AND COMMUNICATION TECHNOLOGIES IN ENTERPRISES

MODULE 2.A: USE OF COMPUTERS

| A1: Does your enterprise use computers for business purposes? <br> Computers include the following devices: personal computers (PC), laptop, tablet and other portable devices such as smartphones. | YES $\square$ | NO $\square$ <br> The end |
| :---: | :---: | :---: |
| A2: Please, indicate the share of employees who use computers for business purposes: |  | \|\%| |
| A3: Did your enterprise use open-source operating system LINUX during 2016? | YES $\square$ | NO $\square$ |
| MODULE 2.B: ICT SPECIALISTS AND SKILLS |  |  |
| B1: Does your enterprise employ ICT specialists? <br> ICT specialists are employees for whom ICT is the main job; such as maintenance and development of system, as well as work with applications | YES $\square$ | NO |
| B2: Did your enterprise provide any type of training to develop ICT related skills of the persons employed during 2016 ? | YES | NO |
| a) Training for ICT specialists (Tick „No" if your enterprise did not employ ICT specialists) | $\square$ | $\square$ |
| b) Training for other persons employed | $\square$ | $\square$ |
| B3: Did your enterprise recruit or try to recruit ICT specialists during 2016 ? | YES $\square$ |  <br> Go to B5 |
| B4: During 2016, did your enterprise have vacancies for ICT specialists that were difficult to fill? | YES $\square$ | NO $\square$ |


| B5: Please, indicate who mainly performed the following ICT functions in your enterprise during 2016: |  | Employees in the enterprise | External suppliers | Not applicable |
| :---: | :---: | :---: | :---: | :---: |
|  | a) Maintenance of ICT infrastructure (servers, computers, printers, networks) | $\square$ | $\square$ | $\square$ |
|  | b) Support for office software (Word, Excel...) | $\square$ | $\square$ | $\square$ |
|  | c) Development of information systems (ERP, CRM) <br> ERP (Enterprise Resource Planning) - software system used to manage all aspects of the functions of an enterprise. Implemented ERP system is able to integrate the functions of different sections of an enterprise (accounting, sales, production...) in one whole. <br> CRM (Customer Relationship Management) - software application used to manage information about customers. CRM helps to use professionally technologies and human resources to have an insight in customers' behaviour and significance. | $\square$ | $\square$ | $\square$ |
|  | d) Support for business management software/systems (ERP, CRM, HR databases) | $\square$ | $\square$ | $\square$ |
|  | e) Development of web solutions (websites, e-commerce solutions) | $\square$ | $\square$ | $\square$ |
|  | f) Support for web solutions (websites, e-commerce solutions) | $\square$ | $\square$ | $\square$ |
|  | g) Security and data protection (security testing, security software) | $\square$ | $\square$ | $\square$ |
| MODULE 2.C: ACCESS TO AND USE OF THE INTERNET |  |  |  |  |
| C1: Does your enterprise have access to the Internet? |  |  | YES <br> $\square$ |  |
| C2: Please, indicate an estimate of the percentage of the total number of employees who use the Internet for business purposes : |  |  | 1 | \|\% |
| Use of a fixed broadband connection to the Internet for business purposes |  |  |  |  |
| C3: Does you enterprise use DSL or any other type of fixed broadband connection to the Internet (ADSL, cable Internet, public WiFi)? |  |  | YES <br> $\square$ |  |
| C4: What is the maximum contracted speed of the Internet connection in your enterprise? (tick only one) |  |  |  |  |
|  | a) Less than $2 \mathrm{Mbit} / \mathrm{s}$ |  | $\square$ |  |
|  | b) At least 2, but less than $10 \mathrm{Mbit} / \mathrm{s}$ |  | $\square$ |  |
|  | c) At least 10, but less than $30 \mathrm{Mbit} / \mathrm{s}$ |  | $\square$ |  |
|  | d) At least 30, but less than $100 \mathrm{Mbit} / \mathrm{s}$ |  | $\square$ |  |
|  | e) At least $100 \mathrm{Mbit} / \mathrm{s}$ |  | $\square$ |  |
| C5: Is the speed of your fixed connection(s) to the Internet sufficient for the actual needs of the enterprise? |  |  | YES $\square$ | NO $\square$ |

## Use of a mobile connection to the Internet for business purposes

The use of a mobile connection to the Internet for business purposes means the use of portable devices paid and provided by the enterprise that are connected to the Internet through a mobile telephone network.

C6: Does your enterprise use a mobile broadband connection to the Internet (3G or 4G) using mobile portable devices (smartphone, laptop, tablet, etc.)?

C7: Please, indicate an estimate of the percentage of the total number of employees who use a portable device (provided by the enterprise) for business purposes that allows Internet connection via mobile telephon networks (portable computer, tablet, smartphone):

## Use of a website

C8: Does your enterprise have a website?

C9: Does the website of your enterprise provide any of the following services? (Your enterprise as Internet service provider)
a) Description of goods or services, price lists
b) Online ordering or reservation or booking of goods/services
c) Possibility for visitors to customize or design online goods
d) Tracking or status of orders placed
e) Personalised content in the website for regular visitors
f) Links to the enterprise's social media profiles (Facebook, Twitter)

## Use of social media

Use of social media implies the use of Internet applications or communication platforms in or outside the enterprise to link, create and share content with customers or suppliers. Enterprises that use social media are those that have a user profile or account depending on the requirements and types of social media.

| C10: Does your enterprise use any of the following social media? If the answer is "Yes" to at least one statement from a) to d)-> go to question C11; otherwise, go to D1 | YES | NO |
| :---: | :---: | :---: |
| a) Social networks (Facebook, LinkedIn, Xing, Yammer) | $\square$ | $\square$ |
| b) Enterprise's blog (Twitter) | $\square$ | $\square$ |
| c) Multimedia content sharing websites (Youtube, Flickr, Picasa) | $\square$ | $\square$ |
| d) Wikipedia | $\square$ | $\square$ |
| C11: Did your enterprise use social media during January 2017 to: | YES | NO |
| a) Advertise enterprise's image using pictures or products | $\square$ | $\square$ |
| b) Obtain or respond to customer opinions, reviews, questions | $\square$ | $\square$ |
| c) Involve customers in development or innovation of goods or services | $\square$ | $\square$ |
| d) Collaborate with business partners or other organisations | $\square$ | $\square$ |
| e) Recruit employees | $\square$ | $\square$ |
| f) Exchange views, opinions or knowledge within the enterprise | $\square$ | $\square$ |

## MODULE 2.D: USE OF CLOUD COMPUTING SERVICES

| Cloud services refer to ICT services that are used over the Internet to access software, computer storage, etc. characteristics: <br> - they are on servers of service providers; <br> - they can be used on demand by the user; <br> - they are paid based on way of use, capacity used. | ervice | e following |
| :---: | :---: | :---: |
| D1: Does your enterprise pay cloud services over the Internet? | YES $\square$ |  |
| D2: Does your enterprise pay any of the following cloud computing services used over the Internet (excluding free of charge services)? | YES | NO |
| a) e-mail | $\square$ | - |
| b) Office software (Word, Excel) | $\square$ | $\square$ |
| c) Hosting the enterprise's database(s) |  |  |
| d) Storage of files |  |  |
| e) Finance or accounting software applications | $\square$ |  |
| f) CRM software |  |  |
| g) Computing power to run the enterprise's own software |  |  |
| D3: Does your enterprise pay any cloud computing services delivered by providers from: | YES | NO |
| a) Shared servers | $\square$ |  |
| b) Servers of service providers exclusively reserved for your enterprise | $\square$ |  |

## MODULE 2.E: AUTOMATIC SHARE OF INFORMATION WITHIN THE ENTERPRISE

Automatlc share of information between different functions of the enterprise means any of the following.

- using one single software application to support the different functions of the enterprise;
- data linking between the software applications that support the different functions of the enterprise;
- sing a common database of data warehouse accessed by the software applications that support the different functions of the enterprise,
- automatic exchange of data between different software systems within the enterprise.

E1: Does your enterprise use an ERP software package for exchanging information about sales and/or purchases with other functions (finance, planning, marketing, etc.)?
E2: Does your enterprise use any software application for managing information about customers (CRM) that allows to:
a) Capture, store and make available to other business functions information about customers
b) Analyse information about customers for marketing purposes (setting prices, making sales promotion, choosing distribution channels, etc.)
MODULE 2.F: SHARING SUPPLY CHAIN MANAGEMENT INFORMATION ELECTRONICALLY
Sharing information electronically on Supply Chain Management means:

- sharing all types of information with suppliers and/or customers to coordinate the availability and delivery of goods and services to end
customers; including information about demand, stocks, production, distribution or development of good and services.
- electronic information is exchanged electronically in supply chain management via computer network, not only the Internet but via other
- This information may be exchanged via websites or automatic share of information, but excludes usual, manually-typed messages.

F1: Does your enterprise exchange regularly information electronically in supply chain management with its suppliers or customers?

| YES | NO <br> $\square$ |  |
| :---: | :---: | :---: |
|  | $\square$ | Go to G1 |

## MODULE 2.G: INVOICING

There are two forms of electronic invoices:

- e-invoice in a standard structure (suitable for automated processing) - those invoices may be exchanged directly between suppliers and customers, via service operator or via an electronic banking system;
- invoice sent electronically, not suitable for automated processing (invoice sent by e-mail).

G1: During 2016, did your enterprise send electronic invoices or invoices in paper form to:
If the answer is "Yes "in a) or b) -> go to question G2; otherwise, go to G3
a) Other enterprises
b) Public authorities
c) Private consumers

G2: Please, indicate the percentage of invoices sent to enterprises and public authorities during 2016.
\%
a) Electronic invoices in standard structure suitable for automated processing (e-Invoices)
b) Invoices sent in electronic form, not suitable for automated processing (invoices sent by e-mail, e-mail attachment in PDF, TIF, JPEG)
c) Invoices in paper form

TOTAL
G3: Please, indicate the percentage of invoices received during 2016:
a) Electronic invoices in standard structure suitable for automated processing (e-Invoices)
b) Invoices in paper form or invoices received electronically, not suitable for automated processing

TOTAL
100 \%

## MODULE 2.H: USE OF RADIO FREQUENCY IDENTIFICATION (RFID) TECHNOLOGIES

Radio Frequency Identification (RFID) technologies mean.

- method of automatic identification to store and remotely retrieve data using RFID tags or transponders;
- RFID tag is a device that can be applied to or incorporated into a product or an object and transmits data via radio waves;
- RFID system consists of an antenna and receiver that reads the radio frequency and transmits information to the signal processing device.
H1: Does your enterprise make use of Radio Frequency Identification instruments (FRID) for the following purposes:
a) Person identification or access control
b) As part of the production and service delivery process (monitoring and control of industrial production, supply chain and inventory tracking; service, maintenance or asset management, etc.)
c) For product identification after the production process

MODULE 2.I: e-COMMERCE
e-Commerce refers to business communication and transfer of goods and services (purchase and sale) over computer networks, as well as to capital transfer, using digital communication (ICT).
e-commerce may be used via website or automatic share of information between enterprises, but excludes manually typed individual messages.

## Web sales

11: Did your enterprise receive orders for goods or services placed via a website or mobile application (excluding manually typed e-mails) during 2016 ?

| YES | NO <br> $\square$ <br> Go to 19 |  |
| :---: | :---: | :---: |
|  | $\square$ | $\|\%\|$ |



## EDI-type sales

ED-type sale is a form of sale via EDI-type messages. EDI is used here as a generic term for sending or receiving information in an agreed format allowing automatic processing (e.g. EDIFACT, XML), excluding manually typed messages.

| 19: During 2016, did your enterprise receive orders for goods or services via EDI-type messages? | YES $\square$ |  |
| :---: | :---: | :---: |
| 110: Please, indicate an estimate of the percentage of the total turnover resulting from orders received that were placed via EDI-type messages in 2016. | National currency |  |
| 111: During 2016, did your enterprise receive orders via EDI-type messages placed by customers located in the following countries: | YES | NO |
| a) Republic of Serbia | $\square$ | $\square$ |
| b) Other EU countries | $\square$ | $\square$ |
| c) The rest of the world | $\square$ | $\square$ |
| Orders may be placed over the Internet via: <br> - online shops (web shopping carts) or via web forms on a website or mobile application; <br> - EDI-type messages, suitable for EDI automated processing (EDIFACT), XML, excluding manually typed messages. |  |  |
| I12: Did your enterprise order goods/services via a website, mobile application or EDI-type messages during 2016? | YES $\square$ | NO $\square$ <br> The end |
| I13: Did your enterprise order goods/services via a website or mobile application during 2016 ? | YES $\square$ | NO $\square$ |
| I14: Did your enterprise order goods/services via EDI-type messages during 2016? | YES $\square$ | NO $\square$ |
| 115: Did the value of all the orders placed by your enterprise over the Internet exceed 1\% of the total number of enterprise's purchases during 2016? | YES $\square$ | NO $\square$ <br> The end |
| 116: Did your enterprise receive orders via a website, mobile application or EDI-type messages that were placed by customers located in the following countries, during 2016? | YES | NO |
| a) Republic of Serbia | $\square$ |  |
| b) Other EU countries | $\square$ | $\square$ |
| c) The rest of the world | $\square$ | $\square$ |

## Respondent's name and surname:

Function (position in the enterprise): $\qquad$
e-mail: $\qquad$

## ICT DICTIONARY

## ADSL (Asymmetric Digital Subscriber Line):

A broadband digital transmission technology that uses the existing telephone line and provides for possible simultaneous data sending and voice co mmunication. The larger pa rt of range serves for data sending to user and the speed extends up to 6 Mbps.

## Bit (Binary Digit):

The smallest information unit that a computer ha ndles. A bit is express ed as 1 or 0 in binar $y$ presentation, or as true, i.e. false in logic presentation. A group of 8 bits makes 1 bite.

## Broadband:

A communication system the ag ent (carrier) of which (e.g. optical cable) forw ards multiplied data simultaneously, and each individual data is made module at different frequency.

## B2B (Business-to-Business):

Transactions between two enterprises that are carried out by the way of networks based on IP and through other computer networks.

## B2C (Business-to-Customer):

Transactions that are carried out between business and private customer through IP networks and via other computer networks.

## CRM (Customer Relationship Management):

It is a process o $r$ methodology that helps managing information about our clients' needs and habits and developing tighter rela tionships with them. CRM c ontains several technological components, but in organizationa I terms, CRM represents a set o f processes for collecting necessary infor mation on customers, sales, ma rketing efficiency, cu stomers' rea ctions and market trends. C RM helps mana ging technologies and human re sources in order to have a view of customers' behavior and value.

## Downloading

Electronic transmission of information from a remote computer to your computer. Downloading of data files from anon ymous FTP is a popular $w$ ay of ob taining free of charge software of public property.

## Dial-up connection:

Use of a telephone network for the purpose of connecting to an other network. Included are modem and regular telephone line, ISDN card and ISDN line, etc. If you are a typical computer user, you have one or two dial-up connections: one for the link to Internet and another for the link to the network at your enterprise.

## DSL (Digital Subscriber Line):

A type of fast Internet connection that utilizes standard telephone lines. It could also be a type of broadband connection.

xDSL, ADSL, etc.

Transmissions via the Internet networks based on protocols and via other computer networks. Goods and services are ordered over those net works, but pa yments and final delivery of goods or services can be carried out on/outside the off-line ne twork. Orders re ceived by telephone, fax or e-mail do not fall into this category of e-commerce.

## Digital goods or services:

Goods/services that can be ordered or delivered directly via a computer over the Internet, e.g. films, games, computer software, "on-line" newspapers, consulting services, etc.

## E-mail:

Electronic transmission of messages, including text and attach ments, between computers located inside or outside an orga nization. This comprises electronic mails o ver the Internet or other computer networks.

## Extranet:

A secure extension of Intranet en abling external users to have access to certain pa rts of the organization Intranet.

## Electronic commerce:

E-Commerce (Electronic Commerce) is the pu rchase or selling of goods or se rvices over the Internet particularly via the World Wide Web service. Practically this term is often used instead of the recent one, e-business, which means business over the Internet.

## Electronic (digital) signature:

Electronic signature is meant to be a technolog $y$ used in sy stems of electronic $b$ usiness for checking the sig natory's authenticity, securing the integrity of transmitted information and the irrevocability of $t$ he electronic sig nature in the message or document. Theref ore, alike the signature in sta ndard business, the electronic signature is used in electronic business.
Besides, the latter secures electronically si gned messages, which is not the case w ith personal signatures.

## ERP (Enterprise Resource Planning):

ERP is a softw are system that monitors all the aspects of business operations of a compan $y$. The implemented ERP s ystem is able to integ rate business oper ations of differen $t$ company functions (e.g. accountancy, sale s, production, etc.) in one entit $y$. One obtains $t$ his way a system through which one can, on one hand, manage all human and material resources, and on the other one, develop and monitor business processes and procedures.

## Firewall:

A combination of hard ware and software keeping the s ystem secure. It is usually used to prevent an $y$ unauthorized acce ss to the intern al local netw ork from $t$ he outsi de. Fire wall prevents direct communication between a network and external computers.

## Hardware:

A physical unit of a computer system, including external units, printers, modems, mice, etc.

## Internet:

World computer network.

## Internet address:

Address of one of the Internet resources. It typically reads for example:
http://www.stat.gov.rs

## Intranet:

A network inside an organization based on Interne t technologies and protocols, but being only available to a specific group of persons, e.g. the employees.

## ISDN (Integrated Services Digital Network):

A fast telephone service which speed ranges up to 128 Kbps , which is several times faster than the analogous modem.

## Local Area Network (LAN):

A local network that covers and connects a group of computers, printers and other units within a relatively limited location (e.g. building) . Ea ch connected LAN units is a llowed to communicate with other networks, if needed.

## Network:

A group of computers or other devices, such as printers, scanners, etc., being con nected to the communication link, w hich e nables all the dev ices to interact. It can be of small range, linked with cabl es, wireless, pe rmanently, temp orary linked, ... The Int ernet is $t$ he largest network, the largest group of all interconnected world networks.

## Server:

A computer, in a network environment, having shared resources and used by network users.

## Virus:

A computer p rogram, which, by being started-up and installed, damages or e rases data in a computer.

## Wide Area Network (WAN):

A communication net work that I inks geographically remote com puters, printe rs and othe $r$ devices.

## Window:

A part of a scree n from which programs and processes can be started-up. Users can start-up several "windows" at the same time.

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