

COMMUNICATION

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ECONOMIC TRENDS IN THE REPUBLIC OF SERBIA IN 2009

All data on economic trends in 2009 that are included in this communication are estimated on the basis of the available and hitherto published data. The presented indicators do not include data on Kosovo and Metohia.

The most significant macroeconomic aggregate, gross domestic product, presents the measure of total economic activity of all resident institutional units and it includes production of material goods and all types of services, i.e. the services referring to material production as well as all non-material services (government sector, health, education, financial intermediation and all other services). The calculations of gross domestic product that are shown here are mutually comparable.

It was estimated that total economic activity in 2009, measured by gross domestic product and expressed at constant 2002 prices, decreased by 2.9% in comparison to the previous year. Observed by activities, increase was noted in the following sections: transport, storage and communications, financial intermediation, agriculture and government sector. Activities of all other sections noted decrease.

Industrial production decreased by 12.6% in 2009. Such decrease was mainly caused by decrease in the section of manufacturing, while the section of electricity, gas and water supply noted minimal growth. It was estimated that growth of agricultural production in 2009 amounted to 2.5%.

Construction section noted fall of 19.9% in 2009. Retail trade also noted a decrease, of 11.7%, while the decrease of wholesale trade was somewhat smaller and it amounted to 4.1%. Catering trade activities decreased by 10.2% in 2009, while the number of nights decreased by 7.8%. Section of transport, storage and communications noted the decrease of 14.9%, while telecommunications still showed the significant growth, amounting to 28.5%.

In 2009, the number of employees decreased by 5.1% if compared with the previous year. Number of male employees decreased, by 4.8%, while number of female employees decreased by 5.6%. This communication includes also the data on unemployment rate, which in October 2009 amounted to 16.6%; the data were obtained from the Labor Force Survey.

Salaries and wages, tax and contributions deducted, increased in 2009, in nominal terms, so that, in comparison to 2008, they showed growth of 8.5%. In real terms, they decreased by 0.1%.

ВАЖНИЈИ ИНДЕКСИ ЕКОНОМСКИХ КРЕТАЊА
GENERAL INDICES OF ECONOMIC TRENDS

	Индекси – претходна година = 100 <i>Indices - previous year = 100</i>					
	2005	2006	2007	2008	2009 ¹⁾	
Бруто домаћи производ, сталне цене 2002	105,6	105,2	106,9	105,5	97,1	Gross domestic product at constant prices 2002
Физички обим производње						Physical volume of production
Пољопривреда	94,7	99,7	92,0	108,5	102,5	Agriculture
Искоришћавање шума	97,8	106,1	95,8	113,9	88,4	Forests exploitation
Индустрија	100,8	104,7	103,7	101,1	87,4	Industry
Грађевинарство	105,8	110,9	118,9	104,2	80,1	Construction
Трговина на велико и мало - сталне цене						Wholesale and retail trade - constant prices
Промет робе на велико	117,0	113,3	116,7	108,6	95,9	Turnover in wholesale
Промет робе на мало	126,5	107,7	123,0	106,6	88,3	Turnover in retail trade
Спољнотрговинска робна размена						External trade
Извоз, у мил. USD	127,2	143,4	138,1	124,3	74,0	Export, in mill. USD
Увоз, у мил. USD	97,3	125,9	141,5	123,3	65,3	Import, in mill. USD
Хотели и ресторани						Hotels and restaurants
Угоститељство - сталне цене	98,3	92,6	106,7	101,1	89,8	Catering - constant prices
Туристи - ноћења	97,8	101,4	111,2	100,1	92,2	Tourists, nights
Саобраћај, складиштење и везе						Transport, storage and communication
Саобраћај - укупно	104,4	105,9	106,9	100,4	85,1	Transport - all
Превоз путника	100,0	102,9	104,9	102,2	87,7	Passenger transported
Превоз робе	123,5	116,4	113,1	95,3	77,1	Goods transported
Поштанске активности и телекомуникације	134,1	175,1	143,4	139,0	128,1	Posted activities and telecommunication
Делатност пошта	104,7	107,6	102,2	106,4	95,8	Post activities
Телекомуникације	135,5	177,5	144,3	139,5	128,5	Telecommunication
Запослени						Employees
Укупно	100,9	97,9	98,9	99,9	94,9 ²⁾	Total
Мушкарци	100,7	98,6	98,4	99,4	95,2	Men
Жене	101,2	96,9	99,5	100,6	94,4	Women
Продуктивност рада у индустрији	109,0	114,2	112,9	107,0	96,8	Labor productivity in industry
Просечне зараде без пореза и доприноса						Average salaries (wages) tax and contributions deducted
Номиналне	123,6	124,4	127,9	118,0	108,5	Nominal
Реалне	106,4	111,4	119,5	103,9	99,9	Real
Стопа незапослености³⁾						Unemployment rate³⁾
Април	...	...	...	13,3	15,6	April
Октобар	...	...	...	14,0	16,6	October

¹⁾ Процена.

²⁾ Индекс запослених код правних лица у 2009. години је 98,4.

³⁾ Извор: Анкета о радној снази.

¹⁾ Estimated.

²⁾ Index of employed with legal entities in 2009 equals to 98.4.

³⁾ Source: Labor Force Survey.